GANESHA ECOSPHERE LIMITED

GESL/2026-27

October 31, 2026

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building,
PJ Towers,
Dalal Street, Fort,
Mumbai-400 001.
Fax No.: 022-22723121, 22722037
Scrip Code: 514167

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (East),
Mumbai-400051.
Tel No.: 022-26598100-8114/ 66418100
Fax No. : 022-26598237/38
Scrip Symbol: GANECOS

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the presentation on the Unaudited Financial Results of the Company for the quarter & half year ended 30th September, 2026.

In compliance with Regulation 46 of the aforesaid Regulations, the presentation is also being hosted on the website of the Company at www.ganeshaecosphere.com.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully
For Ganesha Ecosphere Limited

BHARAT KUMAR SAJNANI

Digitally signed by BHARAT KUMAR SAJNANI
Date: 2026.10.31 21:14:36 +05'30'

(Bharat Kumar Sajnani)
Company Secretary-cum-Compliance Officer

Encl.: As above

Ganesha Ecosphere

Investors Presentation | Q2FY27

Safe Harbour Statement

Except for the historical information contained herein, statements in this presentation and the subsequent discussions, which include words or phrases such as "will", "aim", "will likely result", "would", "believe", "may", "expect", "will continue", "anticipate", "estimate", "intend", "plan", "contemplate", seek to", "future", "objective", "goal", "likely", "project", "should", "potential", "will pursue", and similar expressions of such expressions may constitute "forward-looking statements“. These forward looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to our ability to successfully implement our strategy, our growth and expansion plans, obtain regulatory approvals, our provisioning policies, technological changes, investment and business income, cash flow projections, our exposure to market risks as well as other risks. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Towards A Greener Future

OUR VISION

To become a global corporate citizen, committed to recycle every PET bottle, which is thrown into waste, with world class recycling facilities and to create wealth for our stakeholders through conducting business around social & environmental concerns.

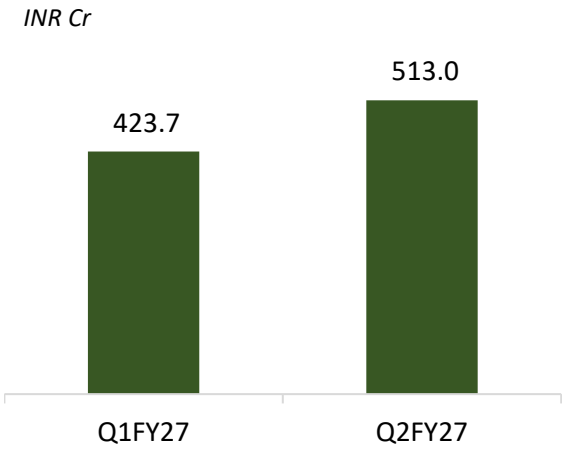
OUR MISSION

We will continue to deliver enhanced value for our stakeholders by being the preferred choice of our customers, delivering highest quality products and work towards making our planet a better place to live in for the present and future generations.

01 Financial Overview

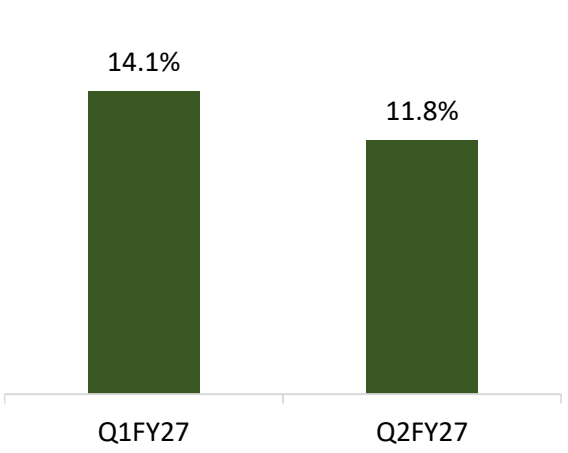
Q2FY27 Consolidated Performance Highlights (QoQ)

Revenue from operations

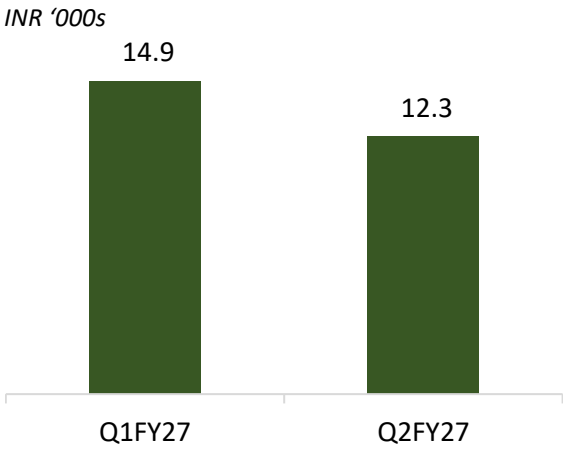


EBITDA

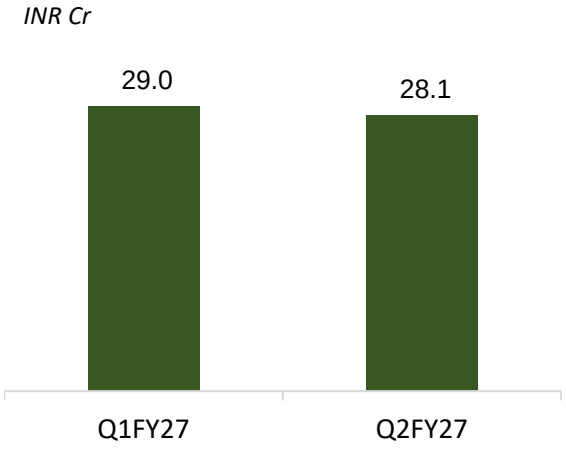
EBITDA Margin



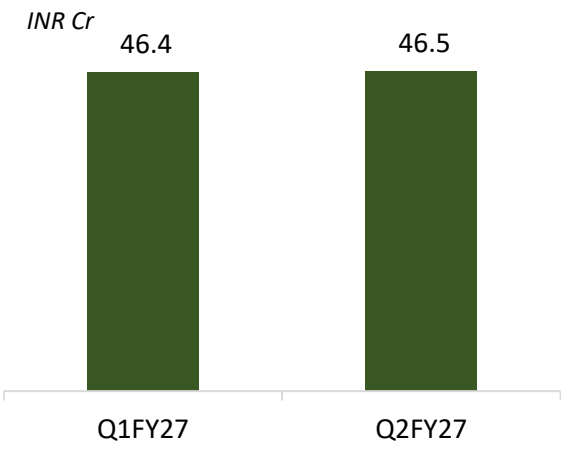
EBITDA / Ton



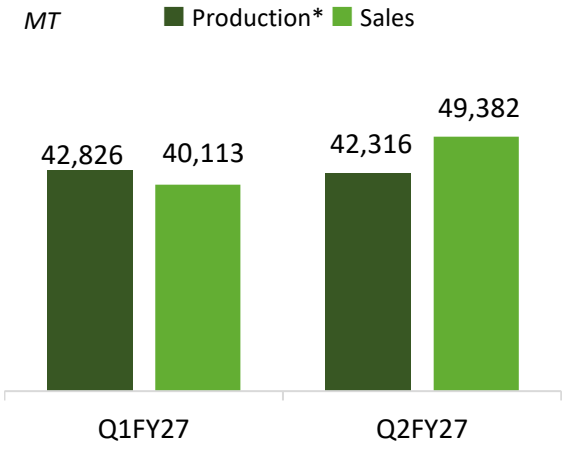
Profit after tax



Cash profits



Volume



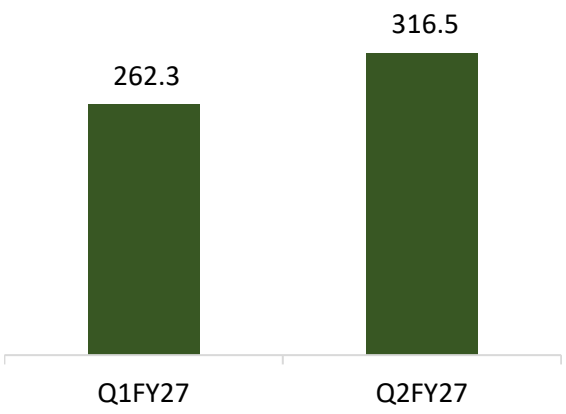
EPS

**Production Data excluding captive consumption*

Q2FY27 Standalone Performance Highlights (QoQ)

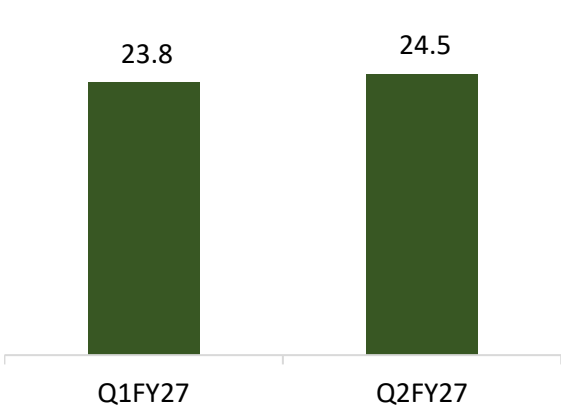
Revenue from operations

INR Cr

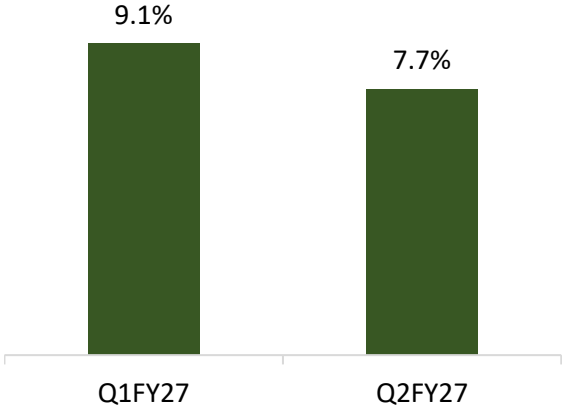


EBITDA

INR Cr

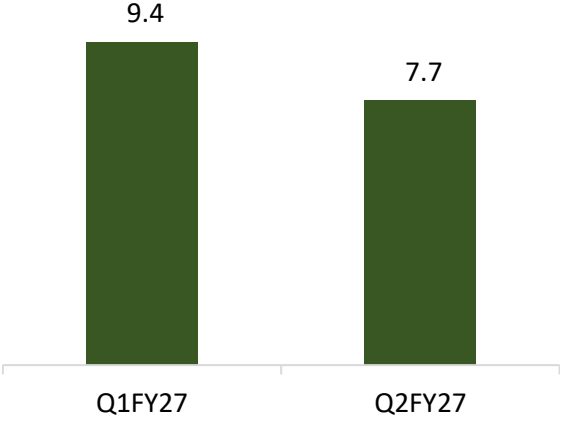


EBITDA Margin



EBITDA / Ton

INR '000s

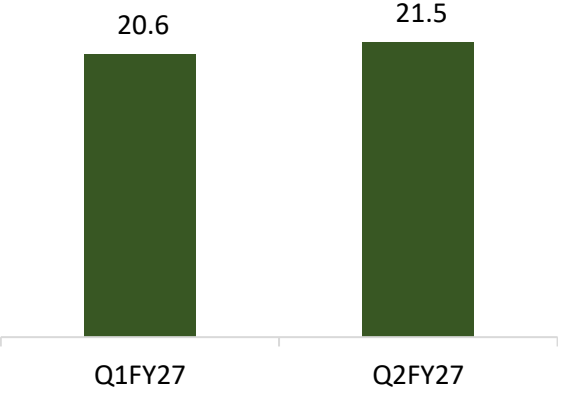


PAT

INR Cr

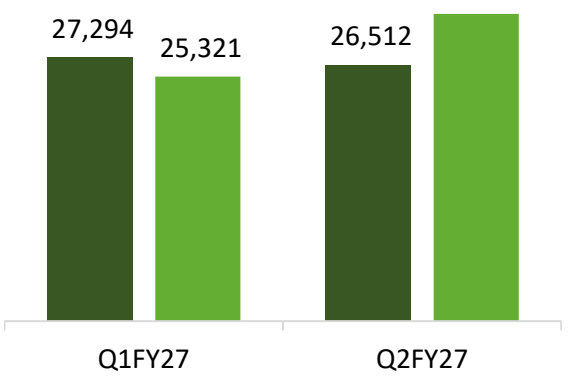
Cash Profits

INR Cr



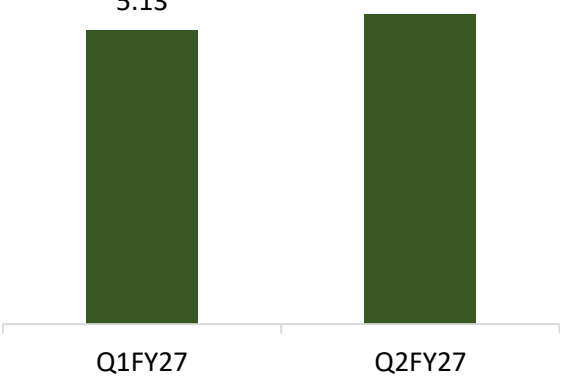
Volume

MT



EPS

INR

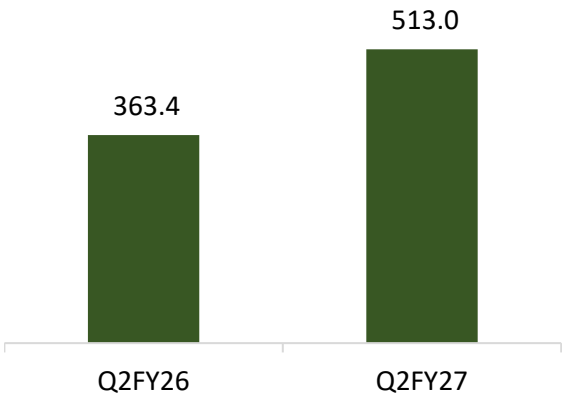


**Production Data excluding captive consumption*

Q2FY27 Consolidated Performance Highlights (YoY)

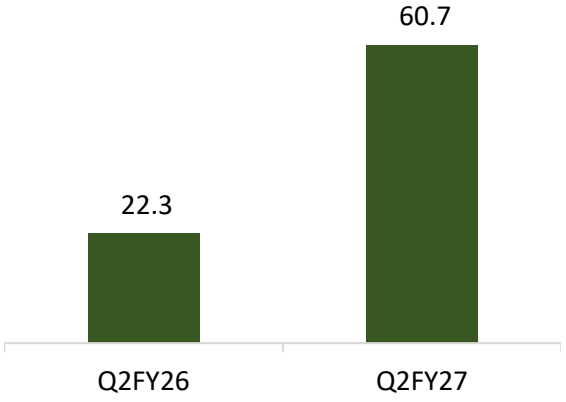
Revenue from operations

INR Cr

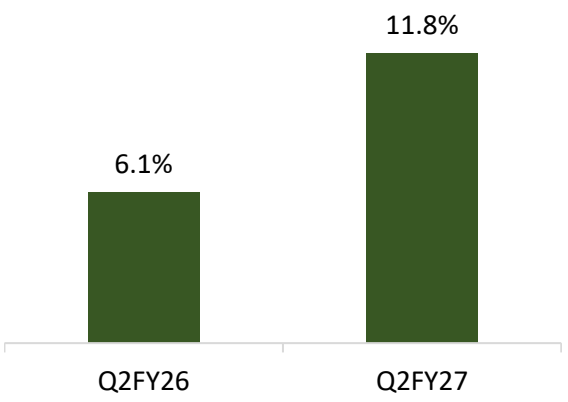


EBITDA

INR Cr

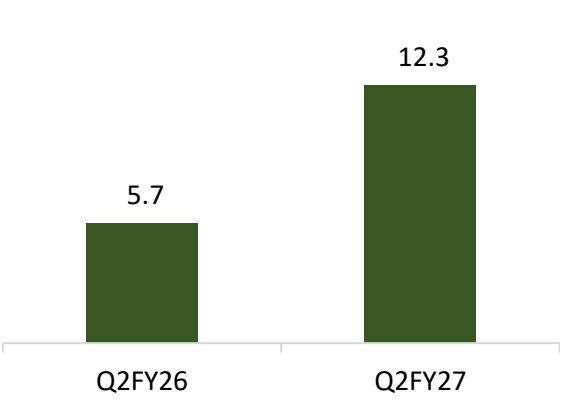


EBITDA Margin



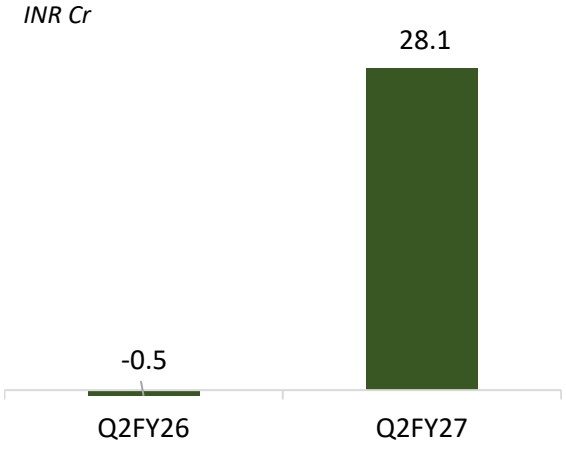
EBITDA / Ton

INR '000s



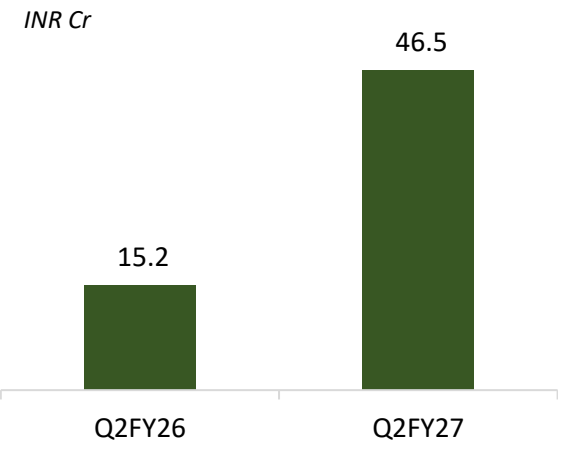
Profit/ (loss) after tax

INR Cr



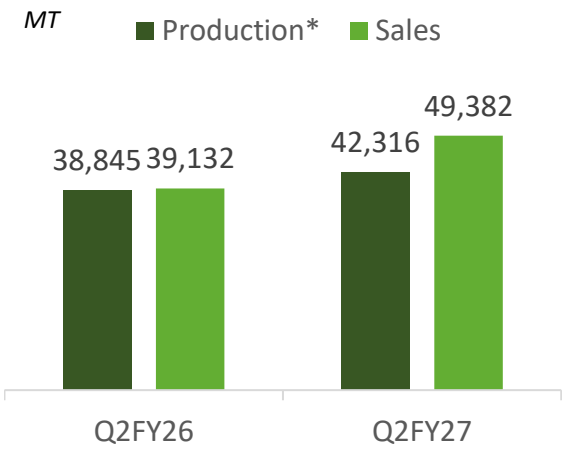
Cash Profits

INR Cr



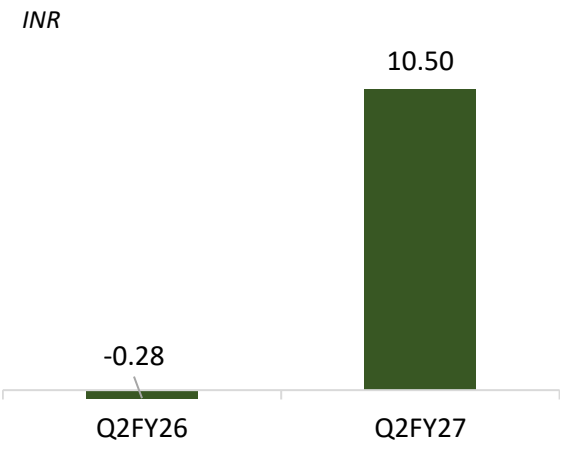
Production Volume

MT



Basic EPS

INR

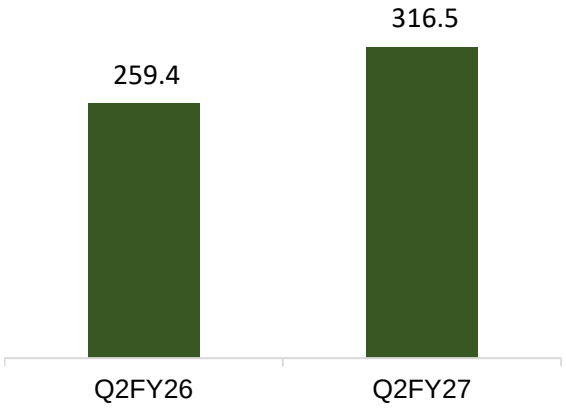


**Production Data excluding captive consumption*

Q2FY27 Standalone Performance Highlights (YoY)

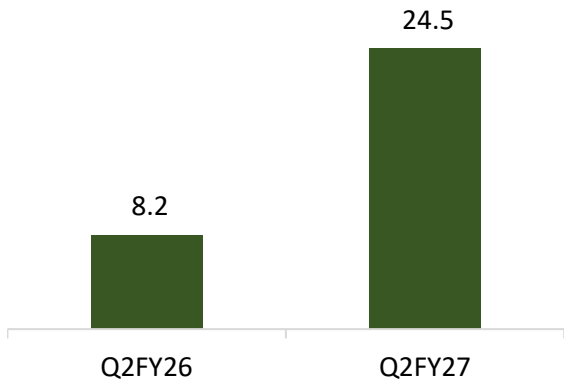
Revenue from operations

INR Cr

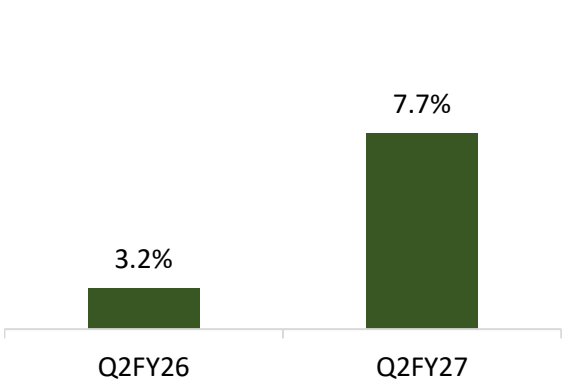


EBITDA

INR Cr

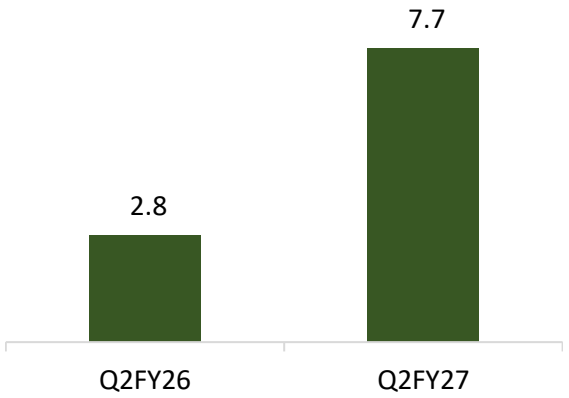


EBITDA Margin



EBITDA / Ton

INR '000s

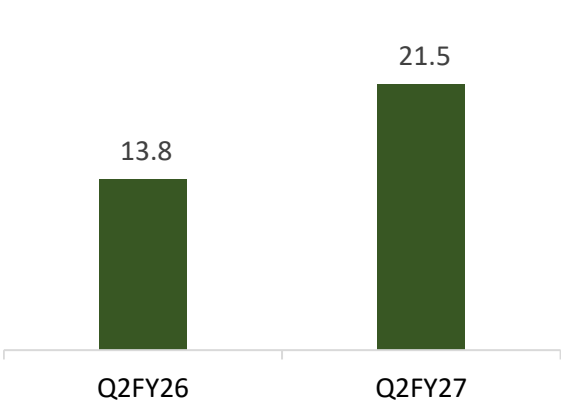


PAT

INR Cr

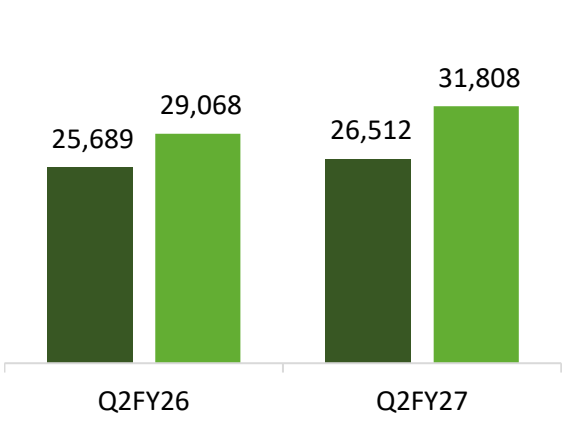
Cash Profits

INR Cr



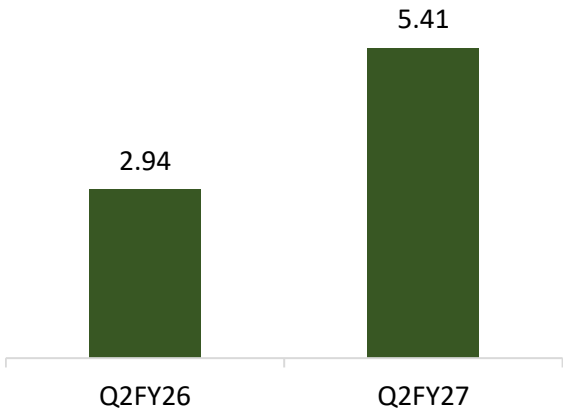
Volume

MT



EPS

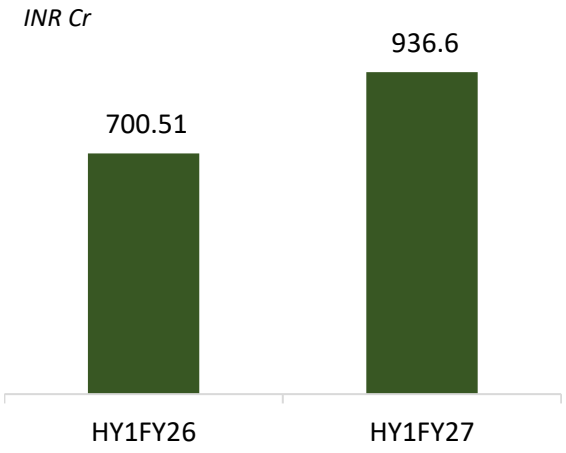
INR



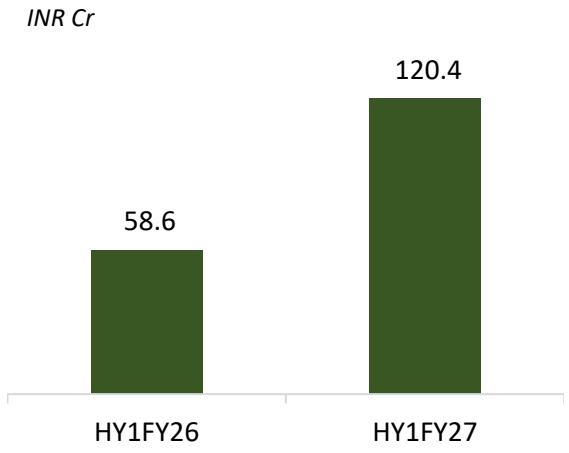
**Production Data excluding captive consumption*

H1 FY27 Consolidated Performance Highlights (YoY)

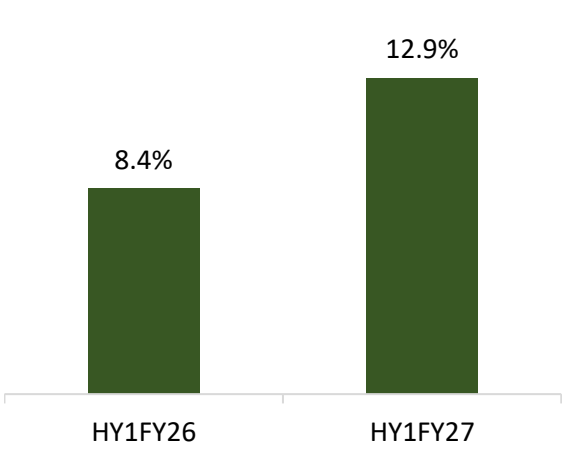
Revenue from operations



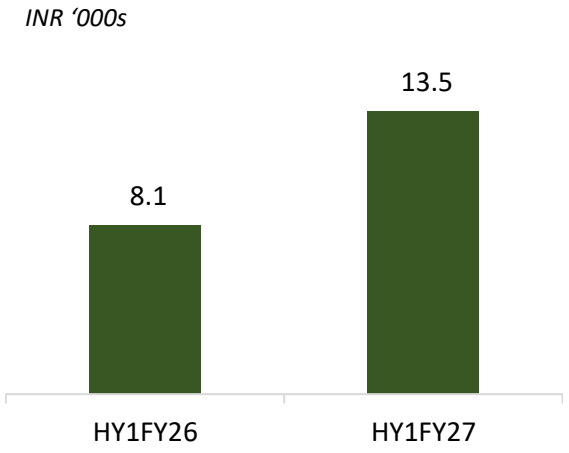
EBITDA



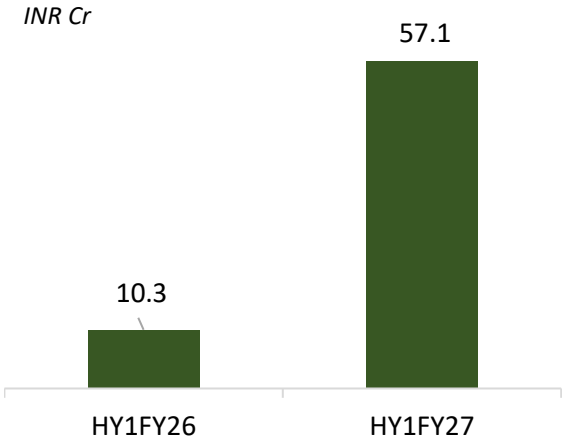
EBITDA Margin



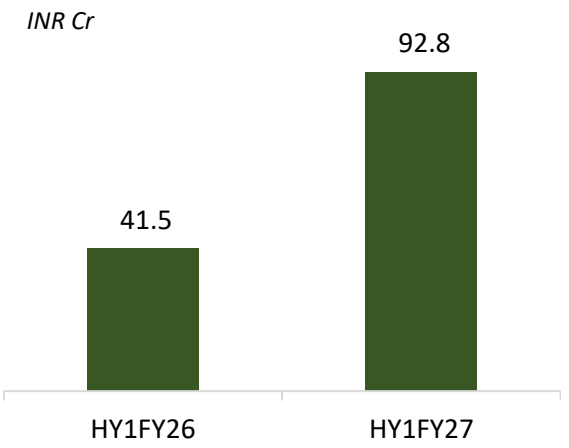
EBITDA / Ton



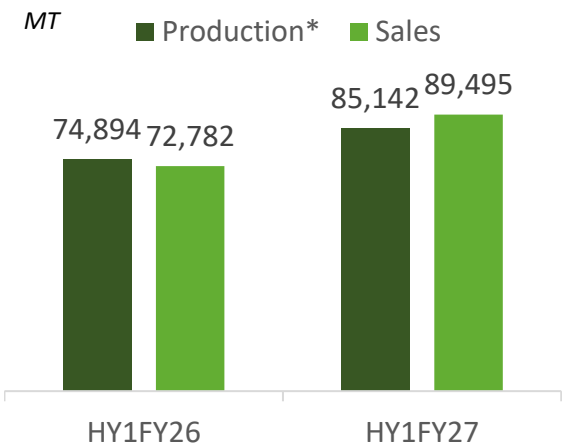
Profit after tax



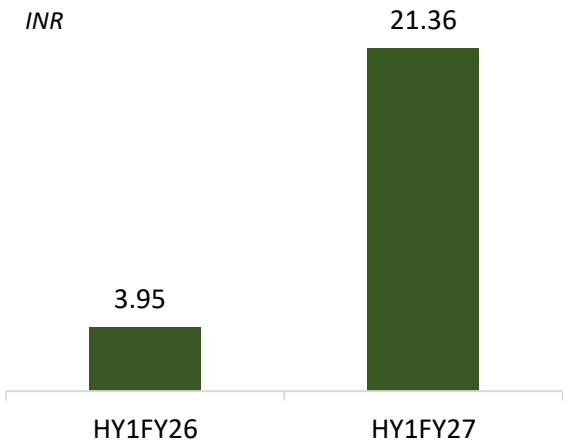
Cash Profits



Production Volume



Basic EPS

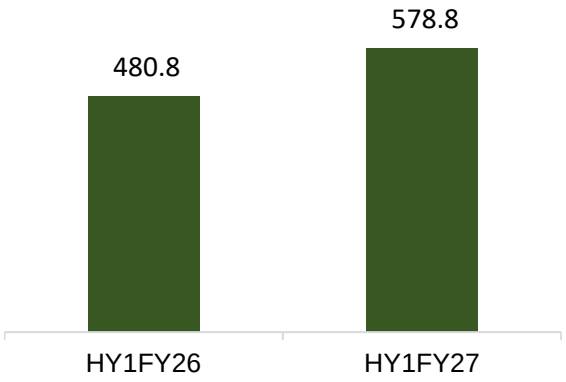


**Production Data excluding captive consumption*

H1 FY27 Standalone Performance Highlights (YoY)

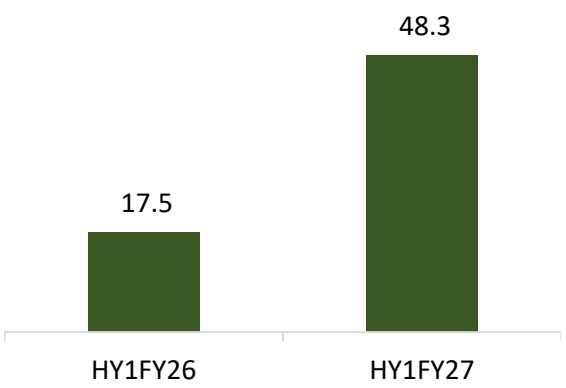
Revenue from operations

INR Cr

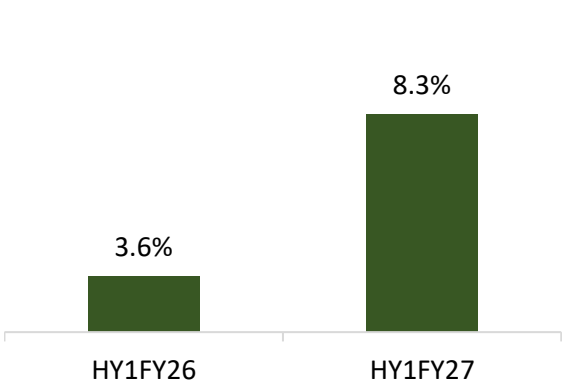


EBITDA

INR Cr

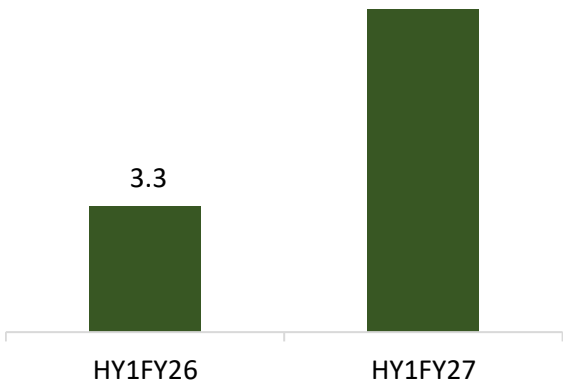


EBITDA Margin



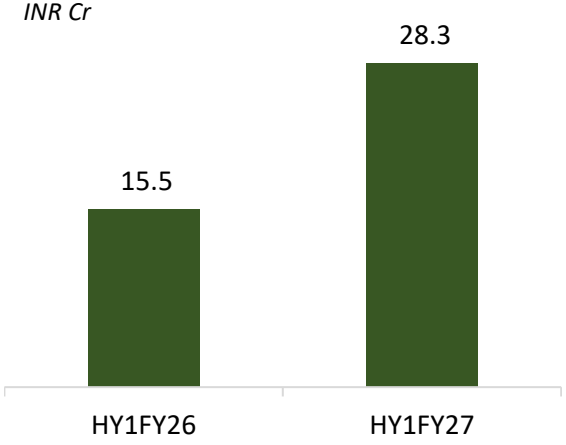
EBITDA / Ton

INR '000s



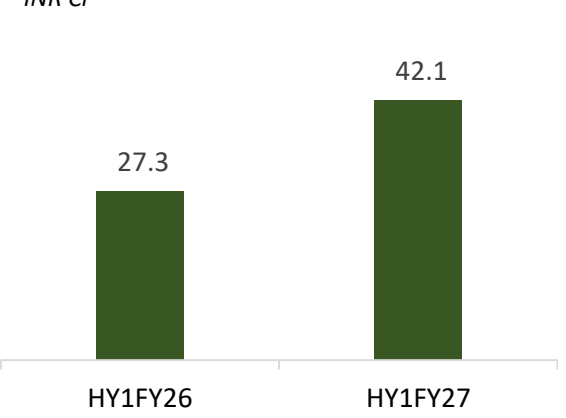
PAT

INR Cr



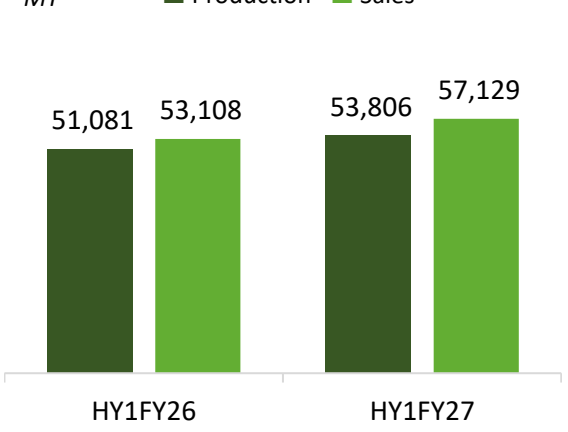
Cash Profits

INR Cr



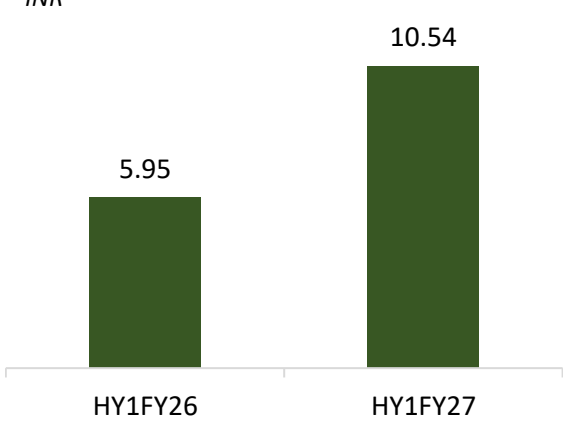
Volume

MT



Basic EPS

INR

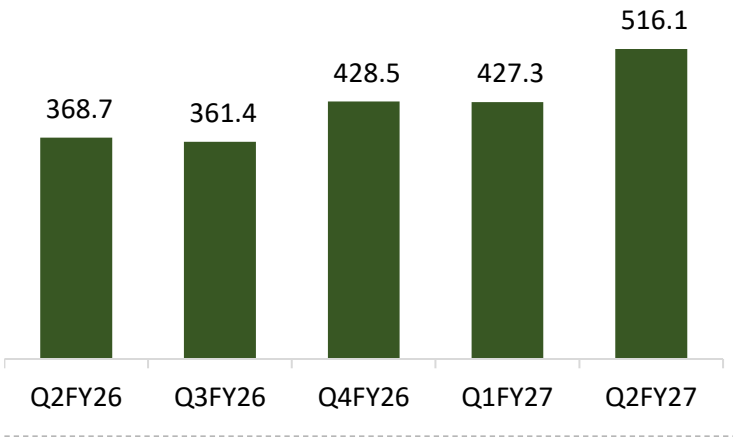


**Production Data excluding captive consumption*

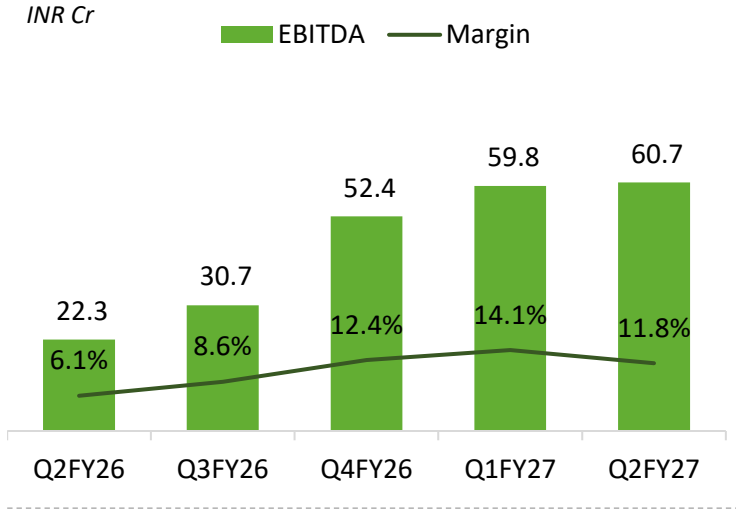
Quarter Wise Performance

Consolidated

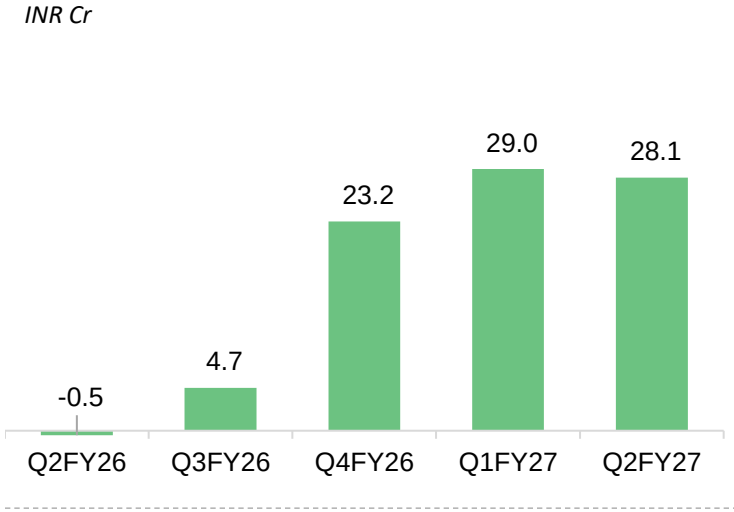
Total Income



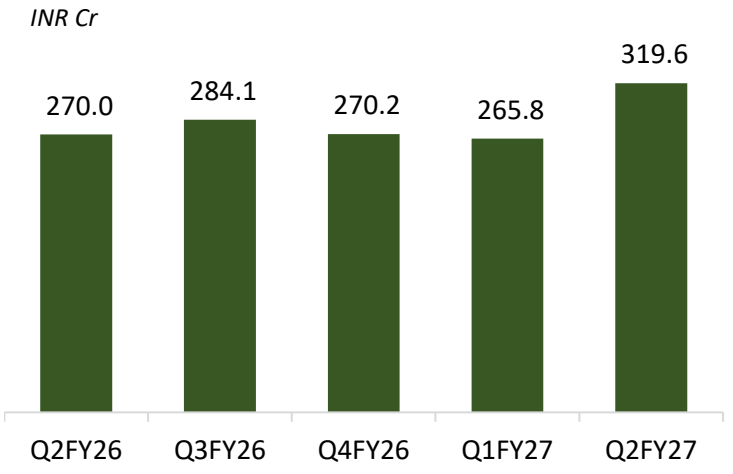
EBITDA

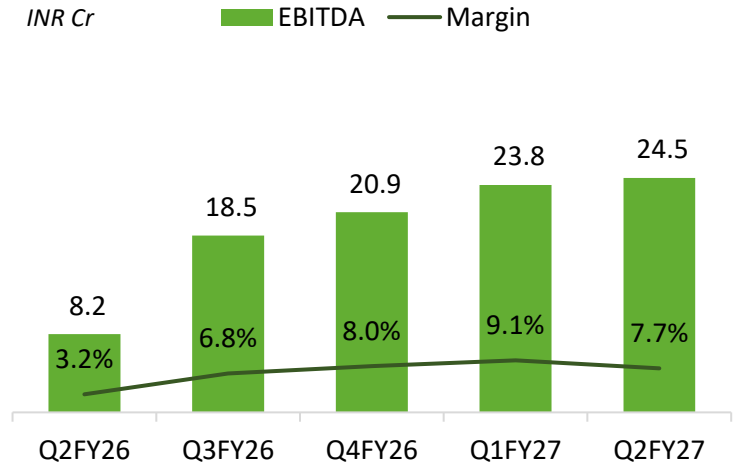


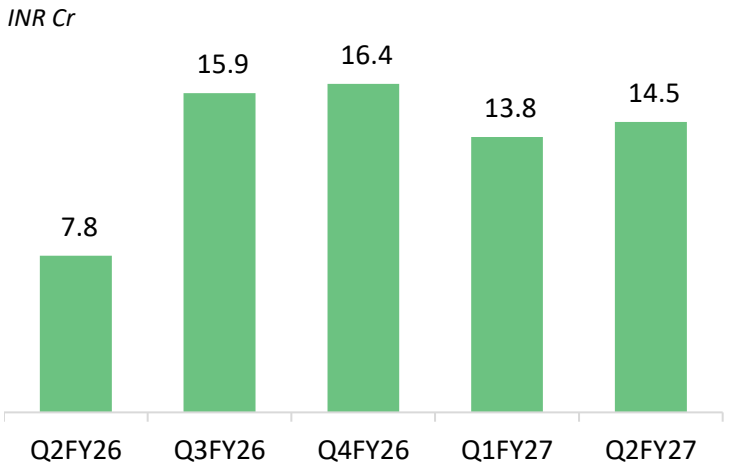
PAT



Standalone

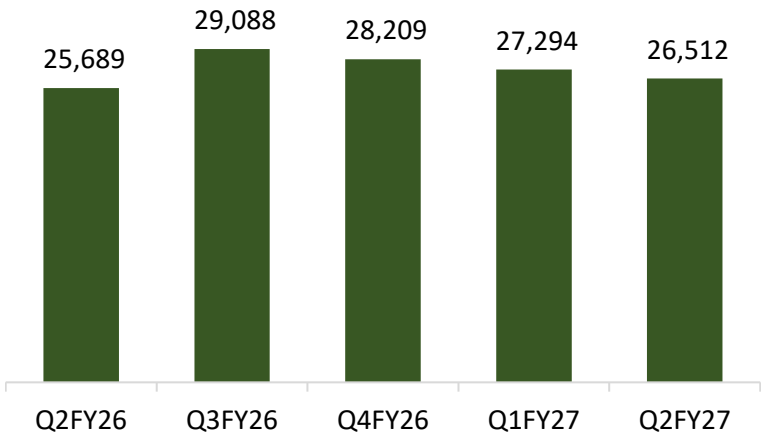




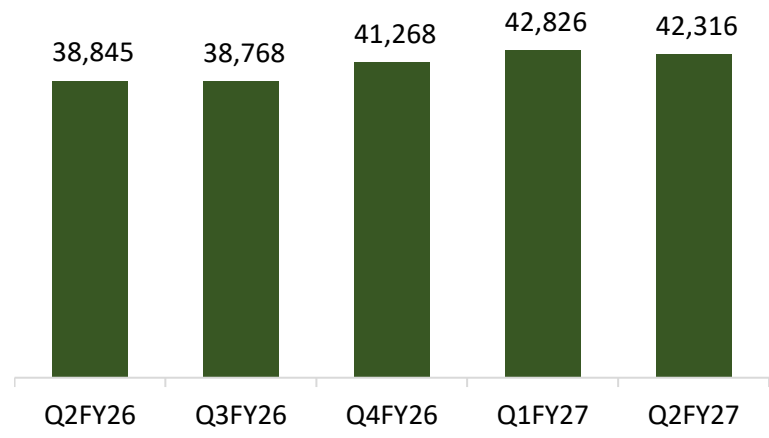


Production vs Sales Volume (in MT)

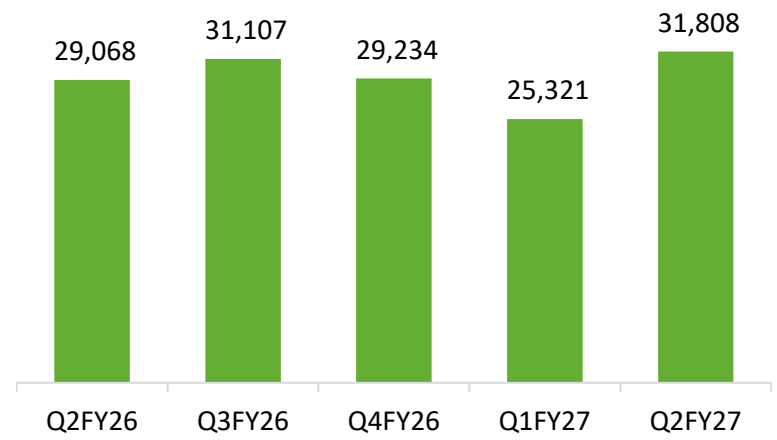
Production Volume (Standalone)



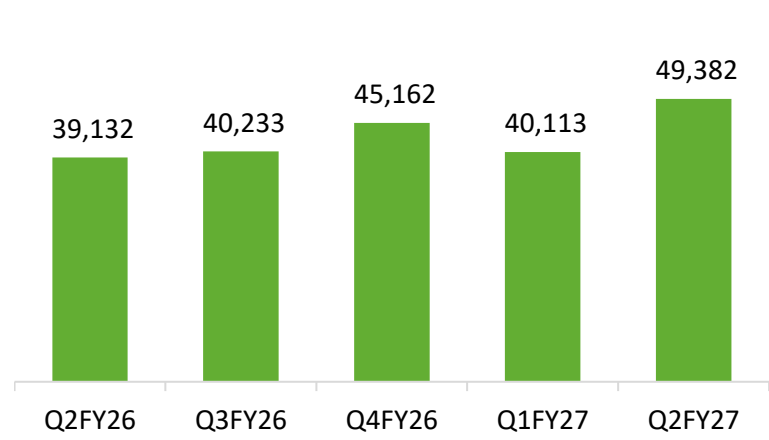
Production Volume (Consolidated)



Sales Volume (Standalone)



Sales Volume (Consolidated)



Highlights of Q2FY27

- Growth momentum continued in Q2 FY27 across standalone and subsidiary businesses, supported by improved demand and higher sales volumes.
- Consolidated revenue increased by 21.1% QoQ, while standalone revenue grew by 20.7% QoQ.
- Achieved consolidated H1 FY27 EBITDA of ₹120.42 crore and generated operating cash flows of ₹56.91 crore.
- Legacy operations maintained strong utilization at 99%, while the Warangal facility operated at 67% capacity during the quarter.
- PET bottle scrap and finished goods prices remained highly volatile during the quarter due to fluctuations in crude oil and polymer markets.
- The fourth rPET granules line secured FSSAI approval for food-grade applications.
- Warangal EBITDA witnessed some impact during the quarter due to loss of rPSF production following the fire incident, while fixed cost continued. Operations are expected to be restored by Q4 FY27.
- The fifth rPET granules production line is under installation and is expected to be commissioned by January 2027.
- Relocation of Kanpur rPSF capacity to the Temra (Bilaspur) facility is underway and is expected to enhance operational efficiency.

02 Business Overview

Ganesha Ecosphere | Leading PET Plastic Recycling Company

3+ Decades
Rich Industry Experience

500+
Product Variants

400+
Customers across 16+ countries

6
Manufacturing Facilities

218,940 MTPA
Recycling & Washing Capacity

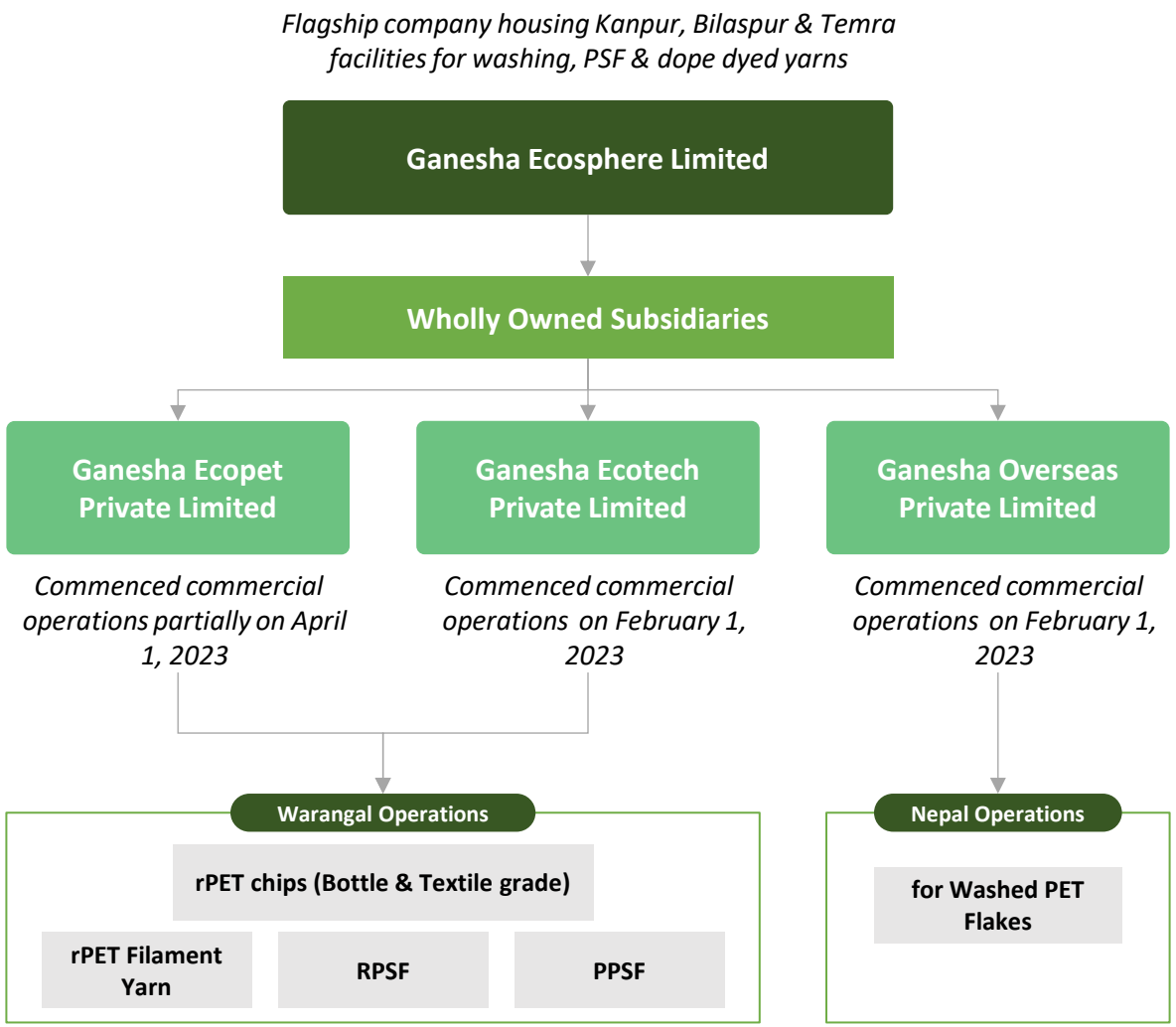
300+
Supplier Network Pan India

8.5 bn+
Scrap bottles recycled annually

150,000+ MTPA
PET Waste converted

2,800+
Employees

Ganesha Ecosphere | Company Structure



Incorporated in 1987 by Mr. Shyam S. Sharmma, **Ganesha Ecosphere Limited** engaged in manufacturing of **Recycled Polyester Staple Fiber** (RPSF), Dyed yarn and Recycled Spun Yarn and recently ventured into **rPET chips** and **rPET filament** yarn.

Committed to its mission of recycling, carrying out **production of its major products rPSF, rPET Granules, rPET Filament Yarn through waste PET bottles**

One of the **leading players in PET plastic recycling space** in India with a total installed capacity of **218,940 tons** across products like RPSF, rPET granules, rPET filament yarn, Spun Yarn, dyed filament yarn, PPSF and washed flakes.

Long standing track record of 3+ decades in the industry, large scale of operations, ability to source repeat business from a diversified client base & an established supplier network

Established **strong collection network** across the country (especially Northern & Southern regions), **mobilizes ~450 tons of PET bottle waste every day**

Awards, recognition and industry visibility

Three external honour across circular textiles, plastic-waste recycling and industry thought leadership.

01 **Global Leadership in Circular Textiles**

ATEXCON 2026 · Government of Telangana

02 **Sarvashreshtha Udyam Puraskar**

Government of Uttar Pradesh · Plastic-waste recycling

03 **Industry Thought Leadership**

Injection & Blow Moulding Conference · Yash Sharma

New recognition in 2026

Plastics Recycling Ambassador of the Year 2026

Shri Shyam Sunder Sharmma
Plastics Recycling Awards India 2026
PRS India exhibition

Exhibition engagement

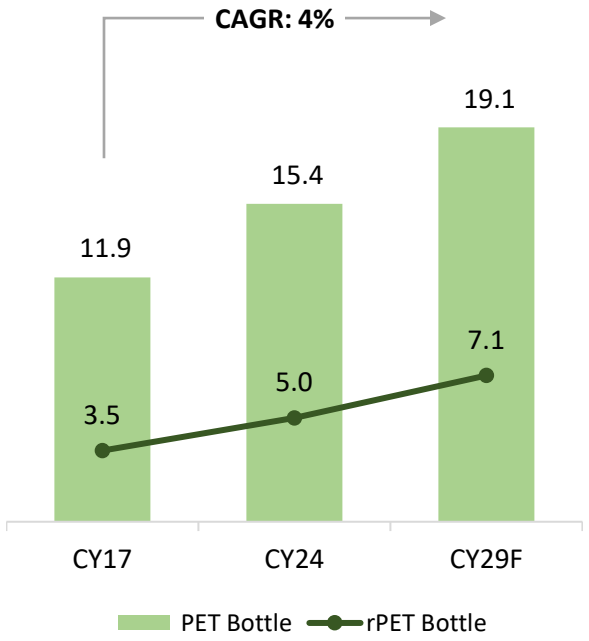
Ganesha Ecosphere and Go Rewise
Company booths and industry meetings

400+ customers across 16+ countries

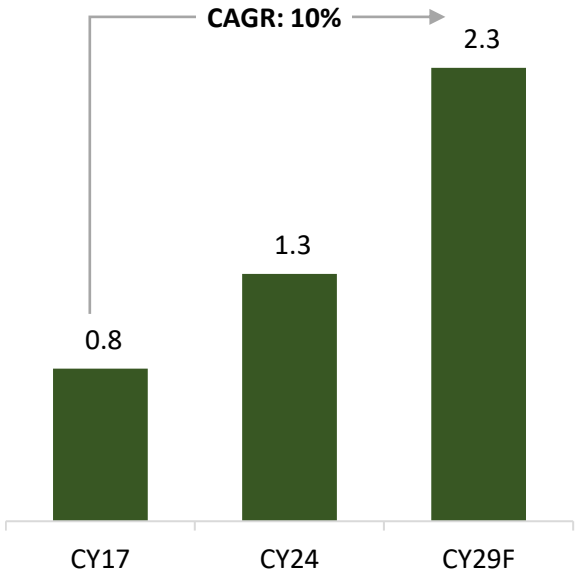
03 Industry Overview

India's PET Market Set for Strong Growth, Fueled by Government Recycling Push

Global PET Bottle Production (Mn Ton)



India PET Bottle Production (Mn Ton)



15 Lac Ton India PET Bottle expected consumption in CY25

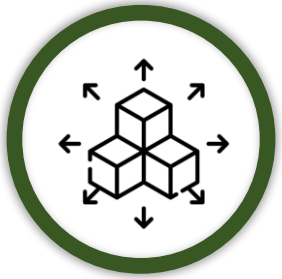
40% India Recycled content use EPR Target in PET bottles in FY27

India's EPR Rules fuelling the Recycling Demand

EPR Type Category	Recycling Target		Recycling Content Use Target		Reuse Target	
	FY25	FY28	FY26	FY29	FY26	FY29
Rigid Plastics	**50%**	**80%**	**30%**	**60%**	**10%**	**25%**
Flexible Packaging	30%	60%	10%	20%	0%	0%
Multi-Layer Packaging	30%	60%	5%	10%	0%	0%
Compostable Plastic	50%	80%	0%	0%	0%	0%

Key Growth Drivers for Recycled PET

Rising demand for sustainable packaging solutions, global regulations compelling brands to adopt rPET packaging



Durability, safety & recyclability are making rPET a preferred option among diverse end user industries

Innovations in recycling technologies is enhancing high quality & cost effective rPET

Defined standards & certifications from regulatory bodies like FSSAI, FDA & EFSA has strengthened consumer confidence

Growing adoption of rPET to reduce reliance on virgin plastic and support circular economy

04 Key Strengths

Leading PET Plastic Recycling Company with deep domain expertise driving towards a sustainable future

Key Strengths

1 Leading the PET recycling revolution with early-mover dominance in India's B2B rPET granules space

- Deep domain expertise
- Best in class technologies for recycling PET bottles
- Research and Development capabilities
- Large network of suppliers & customers
- Certified & approved processes

2012 — Temra facility with capacity of **21,600 TPA**

2014 — Crossed **INR 500 crore** Revenue

2017 — Expansion of Temra facility to a total capacity of **45,000 TPA**

2019 — Crossed **INR 1,000 crore** Revenue

2023 — **Nepal** (Capacity of 12,000 TPA) & Warangal (50,000 TPA) facilities operationalized

2024 — **rPET & rPET FDY** facilities operationalized

2025 — Ramping up capacities in rPET granules to 42,000 TPA

Ganesha recycles significant share of India's PET bottle waste

150,000+ MTPA of PET waste converted in FY26

8+ Billion of PET bottles recycled in FY26

A leading force in PET plastic recycling for over three decades and the largest player in the RPSF segment

2 Cultivating Deep Domain Expertise – Establishing Distinctive and Inimitable Competencies

Value chain

PET Bottle Collection → Sorting → Washing → Shredding & Cleaning → Conversion of Flakes to Resin → Storing → Transporting to End-user Industries

Used Pet Bottle Collection

Post Consumer PET Bottles sent to recycling facility

Recycling Facility

Recycling facilities crush these bottles to flakes

rPET Flakes

rPET flakes converted to pellets/resins which are supplied to end user industries

End User Industries

Domain expertise

Strong collection network

Strong relations and collection network of **300+ suppliers** across India based on which the company mobilizes ~450 tons of PET waste every day

Joint ventures/ Partnerships

Strategic JV with Race Eco Chain (49:51) to **secure PET flakes supply** via a **nationwide hub-and-spoke sourcing model**

Distribution

Company has **6 sales office** across the expanse of India and has a reach to **400+ clients** in India as well as Globally to **16+ countries**

Creating the ecosystem of waste collection

Ganesha has created a strong ecosystem of organized vendors on a Pan India basis to collect plastic waste

3 Expanding product portfolio with a leap into the next generation of recycling - GoRewise

The brand was launched with a commitment for the good of tomorrow. GoRewise is dedicated to conserving resources and establish sustainability supremacy by efficiently recycling PET plastic into premium quality products

State of art Technology

Partnered with **best PET recycling technology** providers

Customized & re-designed technology to process Indian waste

Super-clean technology *(approved by Global organizations)* to produce rPET resin

Focus on Sustainability

Optimized processes for **minimum resource consumption**

Zero Liquid Discharge facility

Strong focus on R&D to continuously improve processes & products

Unmatched Legacy

Managed by industry experts with an average of 25+ years experience

Large network of suppliers & customers to be leveraged

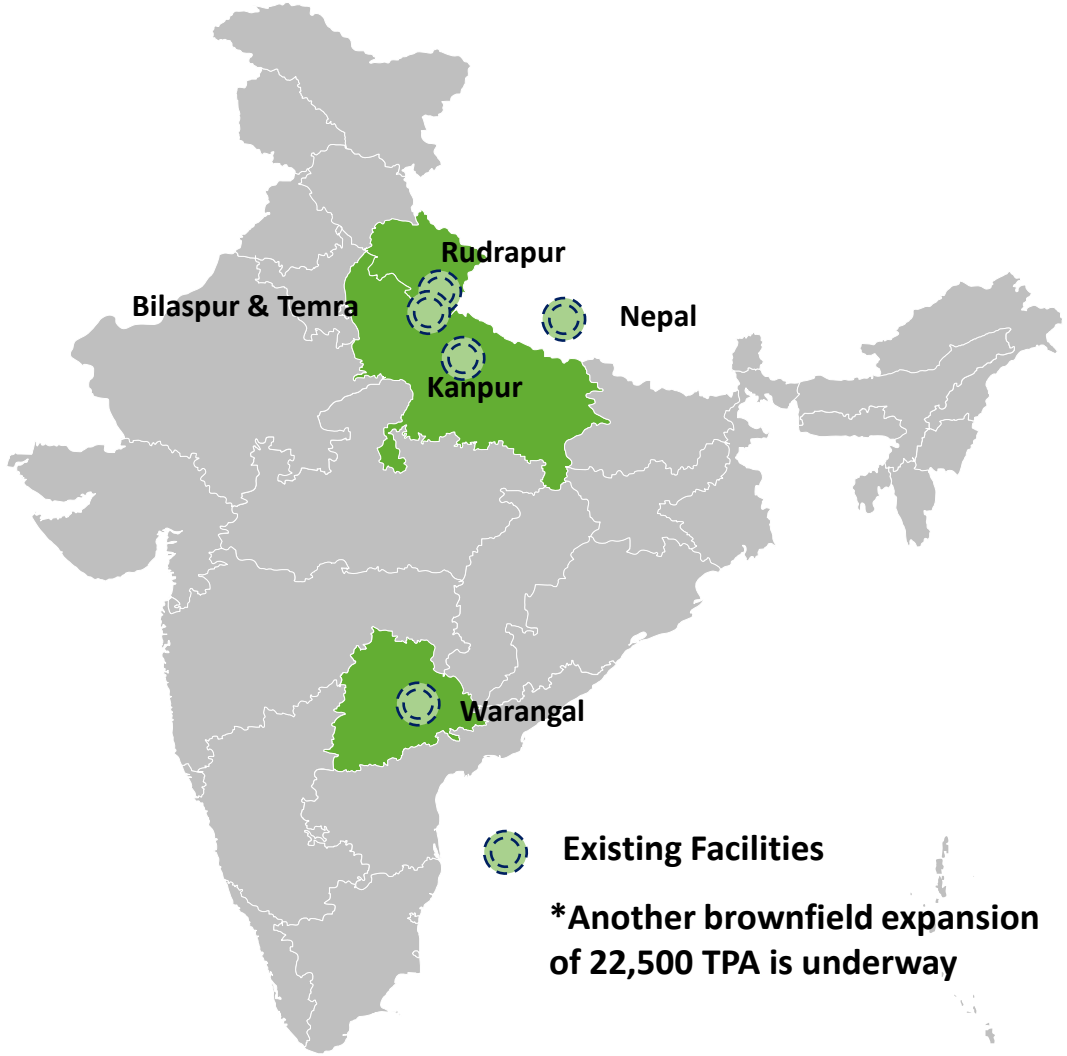
3 New Products in the Space Under GoRewise

Every product manufactured under the brand goes through stringent quality checks to ensure only highest quality rPET products are supplied to our partners

Product Name	rPET Chips – Bottle Grade	rPET Fibers & Yarns
Target Customers	Partner with F&B industry for packaging needs	Partner with sustainability focused apparel & textile brands
Differentiation	Almost virgin like properties	Specialty product basket to cater to niche sectors
Certifications	USFDA, EFSA & FSSAI approved technology for food grade packaging	GRS and Oekotex certified Fibers and Yarns with high consistency and strength

4 State-of-the-art manufacturing facilities strategically located across India

Facility	Capacity (TPA)
Kanpur	**10,200**
rPET Fibre	7,200
Dyed Textured Yarn	3,000
Rudrapur	**39,600**
rPET Fibre	39,600
Bilaspur & Temra	**57,000**
rPET Fiber	49,800
rPET Spun Yarn	7,200
Warangal	**100,140**
rPET Granules	64,500*
B2F Chips/Filament yarn	12,240
RPSF	12,600
PPSF	10,800
Nepal	**12,000**
Washed Flakes	12,000



Best in class certifications having a strong focus on quality

ISO 45001:2018 · ISO 9001-2015 · ISO 14001:2015 · Global Recycled Standard · Product Life Cycle Assessment (PLCA) · Ocean Bound Plastic Certified · OEKO-TEX Standard 100 · Sedex SMETA 4-Pillar Certified Factory

Additional approvals for food grade applications in Warangal

efsa European Food Safety Authority · FDA Approved · fssai

5 Experienced Management and Board of Directors…

Shyam Sunder Sharmma
Founder and Non -Executive Chairman

- **60+ years of experience**
- Visionary to bring PET recycling revolution in India
- Responsible for looking into the overall management, strategic planning and development of the company

Sharad Sharma
Managing Director

- **35+ years of experience**
- Expertise in operations, marketing and distribution
- Responsible for overseeing day to day management and overall operations of the Company

Vishnu Dutt Khandelwal
Executive Vice- Chairman

- **50+ years of experience**
- Expertise include business development, and marketing
- Oversees marketing & business development for the group

Rajesh Sharma
Joint Managing Director

- **35+ years of experience**
- Expertise in plant administration & operations
- Responsible for looking after the administration and operations of the Company's Rudrapur and Bilaspur unit

Jagat Jit Singh
Non-Executive Independent Director

- **35+ years of experience**
- Expertise in the field of management consulting, international business
- He is a management graduate from IIM Ahmedabad

Dr. Shobha Chaturvedi
Non-Executive Independent Director

- **30+ years of experience**
- Ph.D. in Pollution Abatement from H.B.T.I., Kanpur, Master Degree in Chemistry
- She was working as a Regional Officer, UP Pollution Control Board and functioned across various roles

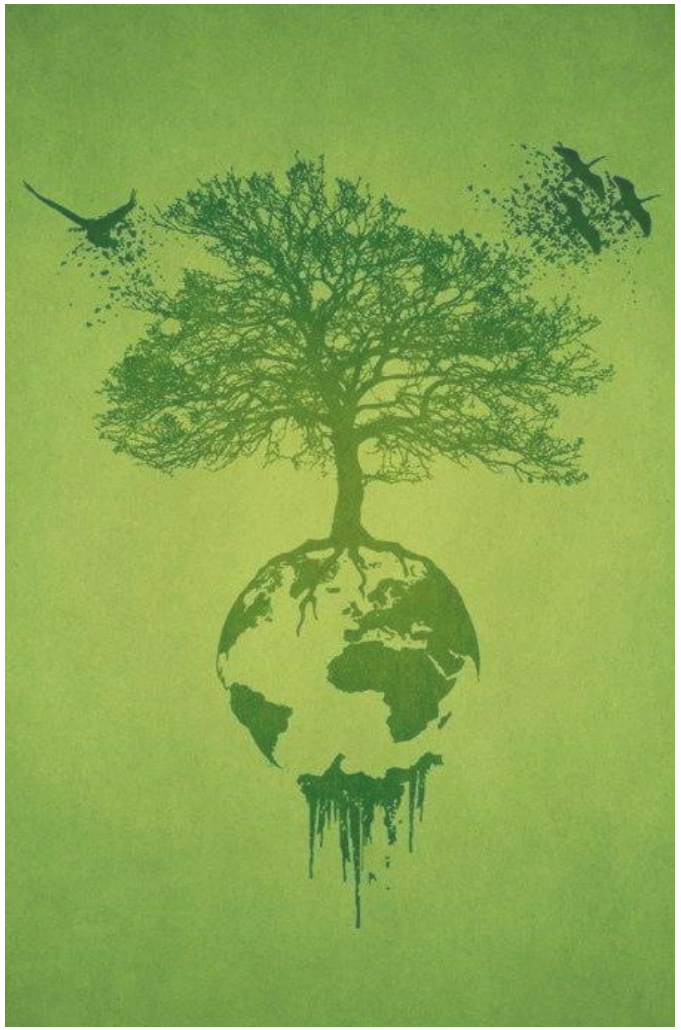
Akshay Kumar Gupta
Non-Executive Independent Director

- **40+ years of experience**
- He is a CA by profession and past member of Central Council of ICAI
- Has served on board of Northern Coalfields, presently on board of Kanpur Plastipack Limited

Rajiv Kumar Saxena
Non-Executive Independent Director

- **35+ years of experience**
- Senior Banking professional, retired from the post of CGM, Corporate Client Group, SBI Corporate Centre, Mumbai
- Strong background in credit appraisal, corporate governance, risk management & regulatory compliances.

5 …driven towards a sustainable future



Shifting towards clean renewable energy plant's across production facilities with total installed capacity of 16.53 MWp of **Rooftop Solar power installations**

Warangal facility equipped to **recycle ~90% of water** required in operations and only ~10% fresh water is needed

Partnership with a leading IPP for **supply of Solar Power** for captive consumption

Zero discharge facility at Warangal

Impacting the environment by reducing burden of waste on Planet

Creating a sustainable, circular economy on a Global level

Helping industries to take steps towards sustainability

05 Key Strategies

Strive to become the Preferred & Largest provider for Recycled Plastic products globally

The Way Forward

- Working with **40+ brands across various stages of approvals to provide rPET products** helping them meet their sustainability goals

- Unlock the potential of high margin products. **Target revenue contribution of value added products ~65%** (vs 40% currently)

- Constantly **strengthen our overseas presence** through participation in international events and exhibitions

- Seize the demand for rPET in bottle grade applications
- **Capitalize on the regulations**, being **one of the few companies to have a large B2B facility**

- **Increasing rPET granules capacities** to meet the growing demand
- Focus on increasing market share in technical textiles and household textiles sector.

06 Financial Summary

Profit & Loss Statement - Consolidated

Particulars (INR Crore)	Q2FY27	Q1FY27	Q2FY26	H1FY27	H1FY26
Revenue from operations	**512.96**	**423.67**	**363.38**	**936.63**	**700.51**
Other income	3.10	3.62	5.29	6.72	8.66
Total income	**516.06**	**427.29**	**368.67**	**943.35**	**709.17**
Expenses					
Cost of materials consumed/ traded goods	297.03	303.52	240.10	600.55	466.80
Changes in inventories	53.56	(35.56)	10.75	18.00	1.95
Employee benefits expense	26.81	24.48	23.60	51.28	47.16
Finance costs	9.05	8.87	11.29	17.93	21.14
Depreciation and amortization	18.39	17.34	15.74	35.73	31.24
Other expenses (incl. share of profit/ (loss) of an associate)	75.08	71.55	66.60	146.63	125.97
Profit before tax	**36.14**	**37.09**	**0.59**	**73.23**	**14.91**
Tax expense	(8.06)	(8.06)	(1.09)	(16.12)	(4.66)
Net profit/ (loss) after tax	**28.08**	**29.03**	**(0.50)**	**57.11**	**10.25**
Other comprehensive income/ (loss)	0.26	1.00	(0.89)	1.26	(1.11)
Total comprehensive income/ (loss)	**28.34**	**30.03**	**(1.39)**	**58.37**	**9.14**

Profit & Loss Statement - Standalone

Particulars (INR Crore)	Q2FY27	Q1FY27	Q2FY26	H1FY27	H1FY26
Revenue from operations	**316.49**	**262.30**	**259.35**	**578.79**	**480.82**
Other income	3.13	3.52	10.66	6.65	18.83
Total income	**319.62**	**265.82**	**270.01**	**585.44**	**499.65**
Expenses					
Cost of materials consumed/ traded goods	191.37	201.08	159.74	392.45	320.91
Changes in inventories	34.25	(25.79)	30.40	8.46	25.00
Employee benefits expense	18.69	17.66	17.55	36.35	35.45
Finance costs	1.60	2.00	2.42	3.60	3.73
Depreciation and amortization	6.95	6.85	5.99	13.81	11.86
Other expenses	47.68	45.56	43.48	93.24	81.99
Profit before tax	**19.08**	**18.46**	**10.43**	**37.53**	**20.71**
Tax expense	(4.58)	(4.71)	(2.62)	(9.28)	(5.23)
Net profit after tax	**14.50**	**13.75**	**7.82**	**28.25**	**15.48**
Other comprehensive income	0.26	1.00	(0.91)	1.26	(1.14)
Total comprehensive income	**14.76**	**14.75**	**6.91**	**29.51**	**14.34**

Balance Sheet - Consolidated

Particulars (INR Crore)	HY1FY27	HY1FY26	FY26
ASSETS			
Non- Current Assets			
(a) Property, Plant and Equipment	**1047.23**	**902.60**	**912.87**
(b) Capital Work - in – Progress	**71.23**	**114.86**	**192.58**
(c) Other Non - Current Assets	**120.05**	**167.90**	**76.85**
Current assets			
(a) Inventories	**290.58**	**355.60**	**297.61**
(b) Trade Receivables	**222.97**	**179.69**	**197.75**
(c) Cash and Cash Equivalents	**22.35**	**41.79**	**119.72**
(d) Other Current Assets	**280.10**	**271.56**	**206.00**
TOTAL ASSETS	**2054.51**	**2034.00**	**2003.38**
Equity			
(a) Equity Share Capital	**26.80**	**26.80**	**26.80**
(b) Other Equity	**1296.96**	**1235.38**	**1248.87**
Total Equity	**1323.76**	**1262.18**	**1275.67**
Liabilities			
Non- Current Liabilities			
(a) Long Term Borrowings	**316.32**	**353.13**	**338.91**
(b) Long Term Provisions	**14.44**	**11.94**	**11.38**
(c) Other Non-Current Liabilities	**68.92**	**67.92**	**63.87**
Current Liabilities			
(a) Short Term Borrowings	**173.49**	**192.24**	**156.71**
(b) Short Term Provisions	**2.59**	**2.35**	**5.91**
(c) Trade Payables	**89.81**	**71.40**	**87.31**
(d) Other Current Liabilities	**65.18**	**72.84**	**63.62**
TOTAL EQUITY AND LIABILITIES	**2054.51**	**2034.00**	**2003.38**

Balance Sheet - Standalone

Particulars (INR Crore)	HY1FY27	HY1FY26	FY26
ASSETS			
Non- Current Assets			
(a) Property, Plant and Equipment	**228.43**	**233.51**	**237.14**
(b) Capital Work - in – Progress	**6.15**	**15.52**	**-**
(c) Other Non - Current Assets	**826.47**	**727.03**	**802.00**
Current assets			
(a) Inventories	**174.21**	**202.70**	**168.43**
(b) Trade Receivables	**154.82**	**131.45**	**132.77**
(c) Cash and Cash Equivalents	**7.64**	**31.36**	**106.88**
(d) Other Current Assets	**151.54**	**156.66**	**101.93**
TOTAL ASSETS	**1549.26**	**1498.23**	**1549.15**
Equity			
(a) Equity Share Capital	**26.80**	**26.80**	**26.80**
(b) Other Equity	**1290.54**	**1251.37**	**1270.41**
Total Equity	**1317.34**	**1278.17**	**1297.21**
Liabilities			
Non- Current Liabilities			
(a) Long Term Borrowings	**0.93**	**0.86**	**0.90**
(b) Long Term Provisions	**12.67**	**11.05**	**10.72**
(c) Other Non-Current Liabilities	**18.29**	**21.33**	**18.97**
Current Liabilities			
(a) Short Term Borrowings	**104.94**	**97.10**	**118.49**
(b) Short Term Provisions	**2.59**	**2.31**	**5.65**
(c) Trade Payables	**54.27**	**50.55**	**61.11**
(d) Other Current Liabilities	**38.23**	**36.86**	**36.10**
TOTAL EQUITY AND LIABILITIES	**1549.26**	**1498.23**	**1549.15**

Thank You

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