



3rd August, 2026

BSE Limited
Corporate Relationship Department
Scrip Code: 532538

The National Stock Exchange of India Limited
Listing Department
Scrip Code: ULTRACEMCO

Sub: Intimation for allotment of Non-Convertible Debentures of Rs. 5,000 crore

Ref: Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sirs,

We write to inform you that the Finance Committee of the Board of Directors of the Company has today approved the allotment of 5,00,000 fully paid, unsecured, listed, rated, redeemable, rupee denominated, non-convertible, non-cumulative debentures of Rs.1,00,000/- each amounting to Rs. 5000 crores (rupees five thousand crore only) on private placement basis.

Disclosure as required under the Listing Regulations is attached as per Annexure A.

The same is for your information and record, please.

Yours faithfully,
For UltraTech Cement Limited

Dhiraj Kapoor
Company Secretary and Compliance Officer

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code: US90403E1038 and
US90403E2028

Singapore Exchange
2 Shenton Way, #02-02, SGX Centre 1,
Singapore 068804
ISIN Code: US90403YAA73 and USY9048BAA18



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com / www.adityabirla.com | CIN : L26940MH2000PLC128420

Annexure A

Sr. No.	Particulars	Series I Debentures	Series II Debentures	Series III Debentures
1.	Issue size	Rs. 1,500 crore	Rs. 1,500 crore	Rs. 2,000 crore
2.	Proposed to be listed on	National Stock Exchange of India Limited	National Stock Exchange of India Limited	National Stock Exchange of India Limited
3.	Tenure	2 years 6 months	3 years 6 months	5 years
4.	Date of allotment	3 rd August, 2026	3 rd August, 2026	3 rd August, 2026
5.	Date of maturity	2 nd February, 2029	1 st February, 2030	1 st August, 2031
6.	Coupon / interest offered	7.22%	7.23%	7.25%
7.	Schedule of payment of interest / coupon	3 rd August, 2027; 3 rd August, 2028; 2 nd February, 2029	3 rd August, 2027; 3 rd August, 2028; 3 rd August, 2029; 1 st February, 2030	3 rd August, 2027; 3 rd August, 2028; 3 rd August, 2029; 5 th August, 2030; 1 st August, 2031
8.	Schedule of payment of principal amount	2 nd February, 2029	1 st February, 2030	1 st August, 2031
9.	Charge / security, if any created over the assets	Not applicable	Not applicable	Not applicable
10.	Special right / interest / privileges attached to the instrument and changes thereof	Not applicable	Not applicable	Not applicable
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable	Not applicable	Not applicable
12.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not applicable	Not applicable	Not applicable
13.	Details of redemption of Debentures	The Debentures shall be redeemed at par at the end of 2 years 6 months from the deemed date of allotment i.e. 3 rd August, 2026. Redemption Date: 2 nd February, 2029.	The Debentures shall be redeemed at par at the end of 3 years 6 months from the deemed date of allotment i.e. 3 rd August, 2026. Redemption Date: 1 st February, 2030.	The Debentures shall be redeemed at par at the end of 5 years from the deemed date of allotment i.e. 3 rd August, 2026. Redemption Date: 1 st August, 2031.