IBL | Indrayani Biotech
Inclusive Growth

Date: 03.11.2026

To,
BSE Limited
Dept. of Corporate Services,
Floor 25, PJ Towers,
Dalal Street,
Mumbai-400001.

Scrip Code: 526445

Dear Sir/Madam,

Subject: Outcome of Rights Issue Committee Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

This is in continuation to our earlier intimations regarding the Rights Issue of Rights Equity Shares of face value ₹10/- each of Indrayani Biotech Limited ("Company").

Pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we hereby inform you that the Rights Issue Committee of the Company, at its meeting held today, i.e., November 03, 2026, has considered and approved the Basis of Allotment of 83,64,036 Rights Equity Shares (Partly Paid-up) of face value ₹10/- each, issued at ₹15/- per Rights Equity Share (including a premium of ₹5/- per Equity Share), on which Application Money of ₹3.75/- per Rights Equity Share (comprising ₹2.50/- towards face value and ₹1.25/- towards premium) has been received.

The Committee considered, reviewed, and took on record the Basis of Allotment was finalized in consultation with the Designated Stock Exchange, BSE Limited, vide their approval email dated 02nd November 2026.

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹ 45,53,62,560 comprising of 4,55,36,256 fully paid-up equity shares of ₹ 10 each to ₹ 53,03,95,890) comprising of 5,30,39,589 fully paid-up Equity Shares and 8,60,703 partly paid-up (Rs. 2.50 paid-up) Equity Shares.

The Meeting Commenced on 4.30 pm and concluded at 5.30 pm.
Kindly take the above information on your record.

Thanking you,
Yours Faithfully

For and Behalf of **Indrayani Biotech Limited**

N. M. Ranganathan

Nangavaram Mahadevan Ranganathan
DIN: 06377402
Chairman of the Committee

INDRAYANI BIOTECH LIMITED * CHENNAI *