SVC INDUSTRIES LIMITED

Regd. Office : 501, OIA House, 470 Cardinal Gracious Road, Andheri (East), Mumbai-400099
Tel. : +91-22-66755000, Email : svcindustriesltd@gmail.com • Website : www.svcindustriesltd.com
CIN : L15100MH1989PLC053232

August 14, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: BSE: 524488

Dear Sir/Madam,

Reference: Outcome of Board Meeting under Regulation 30, 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")- Approval of Unaudited financial results for the quarter ended on June 30, 2026

In compliance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please note that Board of Directors of the Company at its meeting held on Friday, August 14th, 2026, inter- alia, considered and approved the following:

i) Unaudited Financial Results for the quarter ended June 30, 2026 and Independent Auditor's Review Report required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith as **Annexure 1**.

ii) The Board approved the availing of borrowing facilities aggregating up to ₹20.00 crore, to be secured by the pledge of shares held by the promoters/promoter group of the Company, on such terms and conditions as agreed by the Board.

The Board could not conclude deliberations on the remaining agenda items and accordingly, the same shall be taken up for consideration at the subsequent meeting(s) of the Board.

The above said Meeting commenced at 02:30 p.m. and was concluded at 15:23 p.m. This is for your information and records.

Thanking you,
Yours faithfully

For **SVC Industries limited**

SVC INDUSTRIES LIMITED MUMBAI

Jishan Ahmed
Company Secretary & Compliance Officer

B. M. CHATURVEDI & Co.
CHARTERED ACCOUNTANTS
32, Jolly Maker Chambers II, Nariman Point, Mumbai - 400 021. Tel. : 91 22 40020098 / 22854274 / 75 | Email : office@bmchaturvedi.in

Independent Auditor's Review Report on the Unaudited Financial Results of SVC Industries Limited for Quarter Ended on 30th June, 2026 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report To
The Board of Directors of
SVC Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **SVC Industries Limited** ("the Company"), for the **quarter ended on 30th June, 2026** ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

B.M. CHATURVEDI & CO. MUMBAI ICAI FRN: 114317W CHARTERED ACCOUNTANTS

5. The Financial information for the quarter ended 31st March, 2026 being the balancing figures between audited figures in respect of the financial year ended on 31st March, 2026 and the unaudited figures for the nine months ended on 31st December, 2025 which were subject to limited review by us, as required under the Listing Regulations. Our conclusion on the statement is not modified in respect of this matter.

For B.M. CHATURVEDI & Co.
Chartered Accountants
ICAI FRN: 114317W

B.M. CHATURVEDI & CO. MUMBAI ICAI FRN: 114317W CHARTERED ACCOUNTANTS

Kartik Agrawal
Partner
ICAI MN. 463529

UDIN: 26463529KDZNYT3891

Date: 14th August, 2026
Place: Jabalpur

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Statement of Financial Results for the Quarter Ended 30th June, 2026

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		(Un-Audited) 30.06.2026	(Audited) 31.03.2026	(Un-Audited) 30.06.2025	(Audited) 31.03.2026
1	**INCOME**				
	Revenue From Operations				
	-Lease Rent Income	6.96	7.01	23.12	68.90
	-Agri Product Sales	-	-	241.75	423.09
	Other Income	0.28	0.38	0.50	1.87
	Total Income	**7.24**	**7.39**	**265.37**	**493.86**
2	**EXPENDITURE**				
	Cost of Material Consumed	-	-	7.48	7.48
	Purchase of Stock in Trade	-	-	348.89	348.89
	Changes in Inventory of Stock in Trade	-	-	(123.57)	48.10
	Employee Benefits Expense	11.03	16.23	12.28	59.05
	Finance Cost	-	-	7.28	7.92
	Depreciation	48.15	48.16	48.16	192.62
	Administrative & Other Expenses	9.47	20.54	35.06	86.90
	Total Expenses	**68.65**	**84.93**	**335.58**	**750.97**
3	**Profit/(Loss) Before Tax**	(61.41)	(77.54)	(70.21)	(257.11)
4	**Less: Tax Expenses**	-	-		-
5	**Profit/(Loss) for the Period**	(61.41)	(77.54)	(70.21)	(257.11)
6	**Other Comprehensive Income**	-	-	-	-
7	**Total Comprehensive Income**	**(61.41)**	**(77.54)**	**(70.21)**	**(257.11)**
	Paid-Up Equity Share Capital (Face Value Rs.10/- each)	16,186.37	16,186.37	16,186.37	16,186.37
	Other Equity	-	-	-	10,360.15
	Earnings Per Share (EPS) (In Rs.)*				
	- Basic	(0.04)	(0.05)	(0.04)	(0.16)
	- Diluted	(0.04)	(0.05)	(0.04)	(0.16)

**EPS is not annualised for the quarter ended 30th June, 2026, 31st March, 2026 and 30th June, 2025.*

B M CHATURVEDI & CO. MUMBAI ICAI FRN: 114317W CHARTERED ACCOUNTANTS

SVC INDUSTRIES LIMITED MUMBAI

SVC INDUSTRIES LIMITED

Notes to the Unaudited Financial Results for the Quarter Ended 30th June, 2026

1 The audit committee has reviewed and the board of directors has approved the above results and its release at their respective meetings held on 14th August, 2026. The statutory auditors of the company have carried out a limited review of the aforesaid results.

2 In respect of financial liabilities of the company towards outstanding debenture holders, company is in negotiations for settlement of their dues. A reliable estimate cannot be made of the amount likely to be paid in satisfaction of above obligations. With respect to the provision of Ind AS 37 no provision has been made for additional amounts on account of interest and other charges which may be payable to the lenders.

3 The one Time Settlement dated 4th December, 2023 from Pradeshiya Industrial & Investment Corporation of U.P. Limited (PICUP), granted to the company of its dues (Principal + Interest) for an aggregate amount of Rs. 2,597 Lakhs payable by 3rd December, 2024 along with 11% simple interest. The Company has paid to PIICUP Rs. 678.92 Lakhs towards same on 20th April, 2024 while balance outstanding amount remains unpaid.Subsequently, the Company sought extension of time for payment of the balance OTS amount. PICUP, vide its letter dated 17th July, 2026, has approved extension of time up to 30th September, 2026 for payment of the remaining final instalment of Rs. 1,947.75 Lakhs along with simple interest @ 12% per annum for the defaulted period, subject to the terms and conditions specified in the said letter. As company is requesting rebate in the interest portion of the dues, a reliable estimate cannot be made of the amount likely to be paid in satisfaction of above obligations. Following the provision of Ind AS 37 no provision has been made for additional amounts on account of interest and other charges which may be payable to the lenders.

4 In terms of Ind AS 108 "Operating Segments", the segment results has not been given; as the Company has revenue from only one segment of trading and warehousing of Agri Products.

5 The figures for quarter ended 31st March, 2026 are balancing figures between the audited figures of the full financial year and limited reviewed year-to-date figures upto the third quarter of the relevant financial year.

6 The figures for the corresponding previous period/year have been regrouped / reclassified wherever necessary, to make them comparable.

For SVC Industries Limited

Date: 14-08-2026
Place: Mumbai

Director

B.M. CHATURVEDI & CO. CHARTERED ACCOUNTANTS MUMBAI ICAI FRN: 114317W

SVC INDUSTRIES LIMITED MUMBAI