

**Date: June 22, 2026**

**To,**  
**The General Manager,**  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai- 400 001.

**BSE Scrip Code: 544310**

**Subject: Outcome of Board Meeting of Yash Highvoltage Limited held on June 22, 2026, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:**

**Reference: ISIN- INE00GK01023**

Dear Sir/Ma'am,

With reference to captioned subject, we wish to inform you that the Board of Directors ("the Board") of the Company at its meeting held today i.e. Monday, 22<sup>nd</sup> June 2026, have, inter-alia, considered and approved:

1. Raising of funds through issuance and allotment of up to 12,62,131 (Twelve Lakhs Sixty-Two Thousand One Hundred and Thirty-One) **fully paid-up Equity Shares** of ₹ 5 each ("**Equity Shares**") and allotment of up to 8,32,177 (Eight Lakhs Thirty-Two Thousand One Hundred and Seventy-Seven) Equity Warrants, each convertible into, or exchangeable for 1 (One) fully paid up equity share of the Company of face value of ₹ 5/- each ("**Equity Warrants**") on a preferential basis to certain identified non-promoter persons ("**Proposed Allottees**") for cash consideration at an issue price of ₹ 721/-each, including a premium of ₹ 716 (Rupees Seven Hundred and Sixteen Only) per Equity share and Equity warrant ("**Issue Price**"), aggregating to the total consideration of ₹ 150,99,96,068 (Rupees One Hundred and Fifty Crores Ninety-Nine Lakhs Ninety-Six Thousand and Sixty-Eight Only), in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, subject to the receipt of necessary approvals including approval of the Shareholders of the Company and other regulatory / statutory approvals, as may be required, in this regard (**the "Preferential Issue"**).

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**YASH HIGHVOLTAGE LTD.**


An ISO 9001:2015 Certified Company


Manufacturer of  
Transformer Bushings

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**Regd. Office & Manufacturing Plant:** 84/1B, P.O. Khakhariya, Halol-Savli Road, Vadodara – 391510, Gujarat, India.

**CIN Number:** L40109GJ2002PLC040833

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The details regarding the issuance of securities as required pursuant to the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are set out in (“**Annexure A**”).

2. The Board approved convening of an Extra-Ordinary General Meeting (‘EGM’) of the shareholders of the Company on Wednesday, July 15, 2026, through video conferencing (‘VC’) or other audio-visual means (‘OVAM’), for seeking necessary approval of the Shareholders for the aforesaid matters. The notice of the said EOGM shall be submitted to the Stock Exchanges in due course in compliance with provisions of SEBI Listing Regulations.

The relevant date in terms of SEBI ICDR Regulations for the above preferential issue is Monday, June 15, 2026.

The meeting commenced at 06:00 PM (IST) and concluded at 06:45 PM (IST).

Kindly take the above on record.

**For Yash Highvoltage Limited**

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**Bhoomi Talati**  
**Company Secretary and Compliance Officer**  
**Membership No: FCS 12828**

**Place: Vadodara**  
**Date: June 22, 2026**

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## ANNEXURE A

Point 2.1 of Para A Part A Schedule III of SEBI Circular no. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 – Issuance of Securities:

Sr. No.	Particulars	Details	Details
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares	Equity Warrants convertible into Equity Shares
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment	Preferential Allotment
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	12,62,131 (Twelve Lakhs Sixty-Two Thousand One Hundred and Thirty-One) Equity Shares ₹ 5 each on a preferential basis to certain non-promoter persons for cash consideration at an issue price of ₹ 721 each, including a premium of ₹ 716 (Rupees Seven Hundred Sixteen Only) per Equity share aggregating to the total consideration of ₹ 90,99,96,451/- (Rupees Ninety Crores Ninety-Nine Lakhs Ninety-Six Thousand Four Hundred and Fifty-One Only).	8,32,177 (Eight Lakhs Thirty-Two Thousand One Hundred and Seventy-Seven) Equity Warrants each convertible into an equivalent number of fully paid-up equity shares of the Company of face value of ₹ 5/- each on a preferential basis to certain non-promoter persons for cash consideration at an issue price of ₹ 721 each, including a premium of ₹ 716 (Rupees Seven Hundred Sixteen Only) aggregating to the total consideration of ₹ 59,99,99,617 (Rupees Fifty-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Six Hundred and Seventeen Only).
d.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		

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i.	Names of the Investors	No. of Investors: 12  For other details refer to Annexure A1	No. of Investors: 1  For other details refer to Annexure A2
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Outcome of the subscription: ₹ 90,99,96,451/-  Issue Price: ₹ 721/- Allotted Price: ₹ 721/- No. of Investor(s): 12	Outcome of the subscription: ₹ 59,99,99,617/-  Issue Price: ₹ 721/- Allotted Price: ₹ 721/- No. of Investor(s): 1
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable.	Each Equity warrant is convertible into, or exchangeable for 1 (One) fully paid up equity share of face value of ₹ 05/- each within 18 months from the date of allotment, in accordance with the SEBI ICDR Regulations.  Intimation on conversion or lapse, as the case may be, shall be disclosed to the Stock Exchanges as and when it occurs.  In case the warrant holder fails to exercise the warrants within a period of 18 (eighteen) months from the date of allotment of warrants, the unexercised warrants shall lapse and 25% of the consideration paid will be forfeited by the Company.
iv.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable.	Not Applicable.

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v.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable.	Not Applicable.
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**ANNEXURE A1:**

**The Name of the proposed allottees of Equity Shares to the Non-Promoter Public Category, to be allotted on Preferential Basis:**

Sr. No.	Name of the Proposed Allottee of Equity shares	Category (Promoter/non-promoter) and Status of the proposed Allottee	No. of Equity Shares (up to)	Outcome of the Investment amount (INR) (Approx.)	Type of consideration	Issue price/allotted price (in case of convertibles) (INR)
1.	Value Quest India G.I.F.T Fund	Non-Promoter Foreign Portfolio Investor Corporate Category- I	4,02,219	₹ 28,99,99,899	Cash	-
2.	WhiteOak Capital India Opportunities Fund	Non-Promoter Alternative Investment Fund- Category II	3,25,936	₹ 23,49,99,856	Cash	-
3.	Motilal Oswal Financial Services Ltd.	Non-Promoter Body Corporate	2,08,044	₹ 14,99,99,724	Cash	-
4.	WhiteOak Capital Equity Fund	Non-Promoter Alternative Investment Fund – Category III	76,282	₹ 5,49,99,322	Cash	-
5.	Calliope Capital Advisors LLP	Non-Promoter Body Corporate	69,348	₹ 4,99,99,908	Cash	-

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6.	Ashika Global Finance Private Limited	Non-Promoter Body Corporate	27,739	₹ 1,99,99,819	Cash	-
7.	Anantroop Financial Advisory Services Private Limited	Non-Promoter Body Corporate	13,869	₹ 99,99,549	Cash	-
8.	Umang Mahendra Shah	Non-Promoter Individual	69,348	₹ 4,99,99,908	Cash	-
9.	Jignesh Vijay Shah	Non-Promoter Individual	27,739	₹ 1,99,99,819	Cash	-
10.	Ramita Jain Nevatia	Non-Promoter Individual	27,739	₹ 1,99,99,819	Cash	-
11.	Anuj Arora	Non-Promoter Individual	6,934	₹ 49,99,414	Cash	-
12.	Bharvi Dharamsi Chandan	Non-Promoter Individual	6,934	₹ 49,99,414	Cash	-
<b>Total</b>			<b>12,62,131</b>	<b>90,99,96,451</b>		

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**ANNEXURE A2:**

**The Name of the proposed allottee of Equity Warrants to the Non-Promoter Public Category, to be allotted on Preferential Basis:**

Sr. No.	Name of the Proposed Allottee of Equity Warrants	Category (Promoter/non-promoter)	No. of Equity Warrants (up to)	Outcome of the Investment amount (INR) (Approx.)	Type of consideration	Issue price/allotted price (in case of convertibles) (INR)
1.	Malabar India Fund Limited	Non- Promoter Foreign Portfolio Investor - Category I	8,32,177	₹ 59,99,99,617	Cash	₹ 721 per Equity warrant
<b>Total</b>			<b>8,32,177</b>	<b>₹ 59,99,99,617</b>		

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