

To
BSE Limited
Department of Corporate Services
25th Floor, Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai- 400 001

Through: BSE Listing Centre
Scrip Code: 512595, MANBRO

Dear Sir/Ma'am,

Sub.: Investor Presentation

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith investor presentation.

Request you to take the above information on records.

Thanking you,

Yours faithfully,
For KD Green Industries Limited
(Formerly known as Manbro Industries Limited)

Dilip Kumar Goenka
(Managing Director)
DIN: 02057814

Date: 22.07.2026
Place: Guwahati

KD GROUP

KD GREEN INDUSTRIES LTD

(Formerly known as Manbro Industries Limited)



Building Tomorrow which is Strong on Performance & Light on the Planet.

JULY 2026

**INVESTOR
PRESENTATION**



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KD GREEN INDUSTRIES LTD.

**Largest in
North East
India.**

**Highly
Profitable
Businesses**

**KD
Group**

**Sunrise
Sectors with
sustainability**

**Debt Free -
Internal accruals
funded**

Businesses under KD Group



Green Steel Products manufacturing (Branded TMT Bars, Pipes & Value added products), Brand Name - XTech

- Name of Entity : KD Iron & Steel Pvt Ltd. & Shivam Pipes



Branded AAC Blocks manufacturing, Brand Name - Green AAC Blocks

- Name Of Entity : BR Metallics



Old Vehicle Scrapping (Metal & Non Metal Recycling)

- Name of Entity: KD Ecosystem



Steel Fabrication for Infrastructure (Under Setup)

Setting up manufacturing facility for steel fabricated products for infrastructure sector like Solar Structures, Transmission tower, railway crash barrier, etc

- Name of Entity : KD Infra Pvt Ltd



Group Structure



KD Green Industries Ltd. (Listed)

Proposed
Merger



KD Iron & Steel (P) Ltd

Green AAC Blocks And Mortar (P) Ltd.
AAC Block Business
100%

KD Infra (P) Ltd.
(Steel Fabricated Products Manufacturing)
99.9%

KD Ecosystem
(Vehicle Scrappage)
26 %

Shivam Pipes
(Xtech Pipes & Electric Poles etc Manufacturing)
51 %

B R Metallics (P) Ltd.
(AAC Block Manufacturing)
75 %

KD Green Industries Ltd. is BSE listed KD Group Entity :

- Holds Green AAC Blocks (100%), Vehicle Scrappage (26%), XTech Pipes & poles (51%), and Infrastructure products business (100%)
- KD Group to also merge its flagship entity having XTech TMT bars business into KD Green Industries to consolidate its businesses
- KD Green Industries to become KD Group's flagship and only entity for these businesses
- KD Green Industries will become leading sustainable & green construction material and infrastructure company

Board of Directors has approved, in principle, the proposed merger of KD Green Industries Limited and KD Iron & Steel Private Limited, subject to completion of due diligence, statutory approvals, regulatory clearances and other necessary approvals.

The Journey So Far

2001-02

Foray into Coke Manufacturing Co-founded G.L. Coke (P) Ltd. with his brother Binod Goenka. Birth of KD Group (Kailash Chandra Lohia + Dilip Goenka) as an industrial partnership.



First Major Industrial Setup Established Barak Industries Ltd. – a 150 TPD VSK-based clinker and cement grinding unit.

2003



Launch of KD Cokes a state-of-the-art Low Ash Met Coke unit with smoke-less chimney.

2005



Technological Advancement Commissioned world's first coal washery to process 4% sulphur coal.

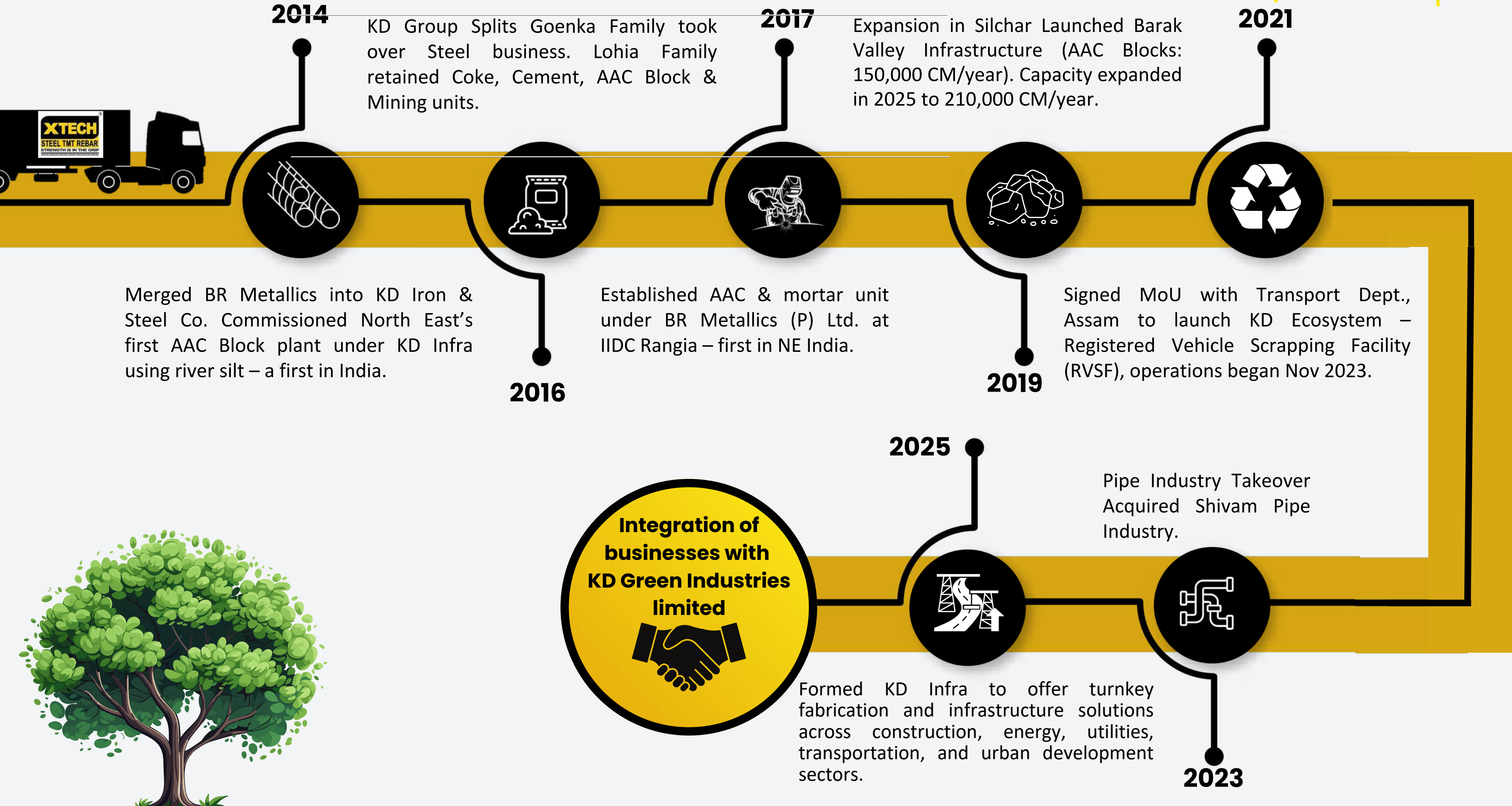
2008-09



Diversification into Cement & Steel Started KD Cement (500 TPD grinding unit) with brand name Suraksha Cement. Launched: BR Metallics: Steel melting furnace (60,000 MT/year) KD Iron & Steel Co: Rolling mill (100,000 MT/year)

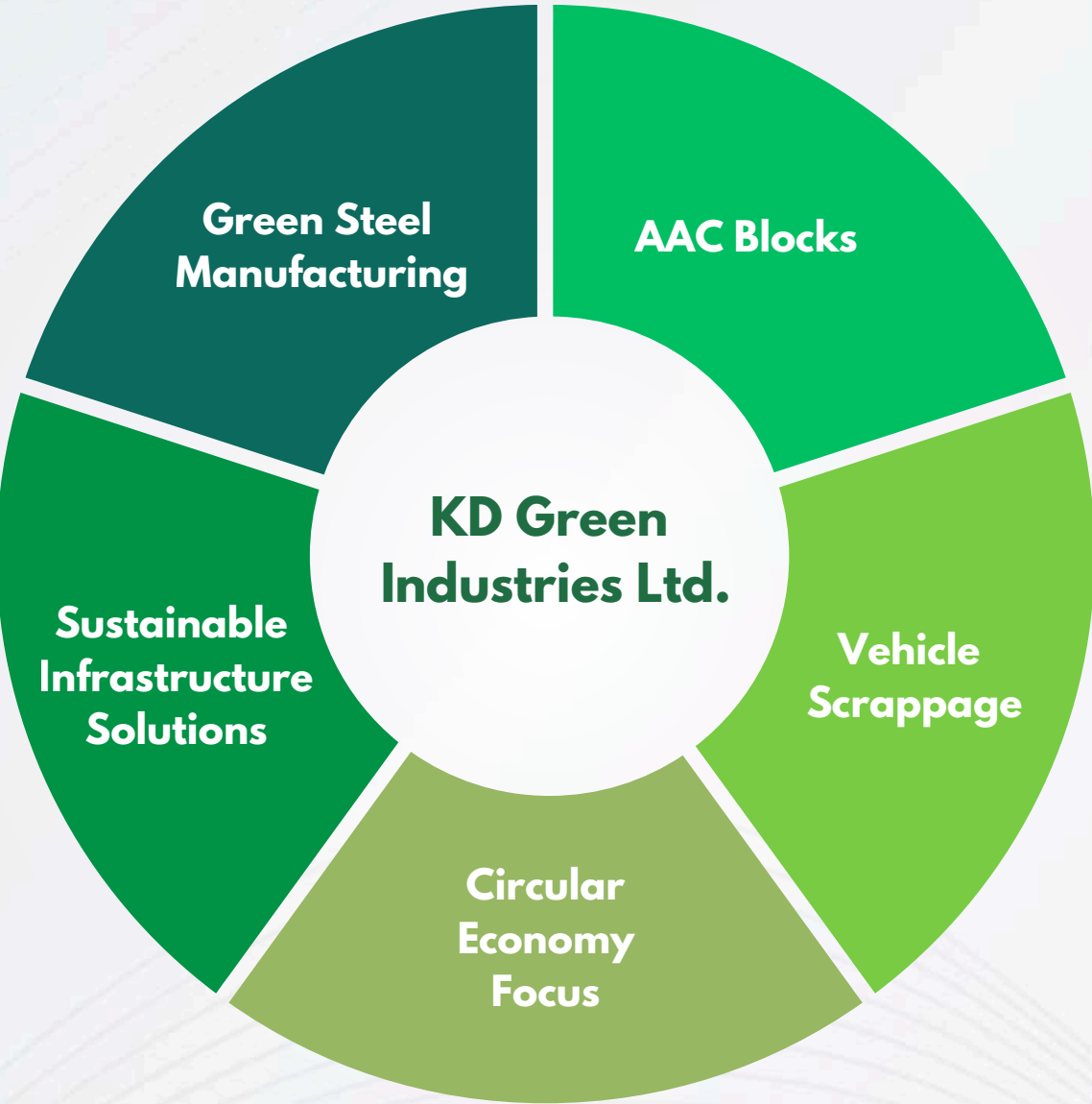
2009-10



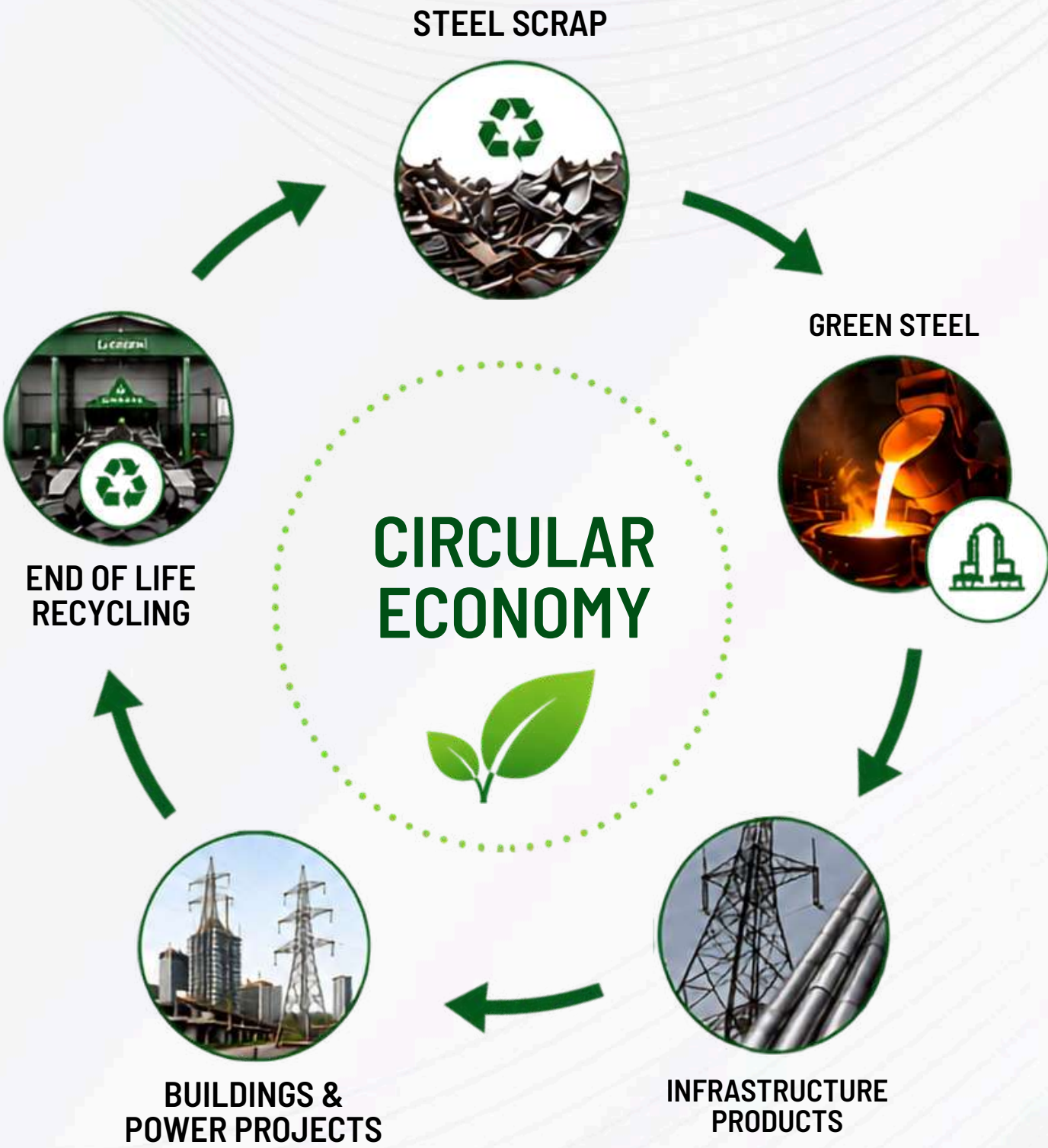


KD GREEN INDUSTRIES LTD :

Powering Growth Through Sustainability



Building Tomorrow which is Strong on Performance & Light on the Planet.



Green Steel Products Manufacturing

KD IRON & STEEL

NORTHEAST INDIA'S GREEN STEEL LEADER

KD Iron and Steel Pvt. Ltd is the flagship entity of KD Group and one of the leading manufactures of branded steel products in Norh-East India under the **XTECH** brand.

KEYHIGHLIGHTS

- ✓ Flagship Steel Business of KD Group
- ✓ Technology driven & sustainable manufacturing
- ✓ Serving infrastructure, constrution, power, railways, telecom and allied industries
- ✓ High-Quality branded steel under XTECH

TECHNOLOGY LEADERSHIP

-  German Technology Computerized Rolling Mills
-  Thermex Quenching System
-  Seismic Zone-V Certified TMT Bars
-  Twin Double Ribbed Structure Technology
-  First in Assam for Direct Rolling of TMT Bars from Molten Steel Billets
-  Exclusive Technology Partnership with Tata Sponge in North-Easr India



GREEN MANUFACTURING

-  **Uses recycled metal scrap** as the primary raw material
-  **Lower carbon emissions** than conventional steelmaking
-  **Planned 25 MW captive solar power plant** to further reduce energy costs and carbon footprint
-  **Electric induction furnace** with ladle refining technology

Green Steel Products Manufacturing

KD IRON & STEEL



Future Growth Roadmap

KD Iron and Steel is in the process of undertaking substantial expansion of its capacities with a total project outlay of ₹325 Crore, which includes capacity expansion of TMT Bars and a captive solar power plant of 25MW.

Particulars	Current	Expanded
Furnace Capacity	90,000 MT	1,80,000 MT
Rolling Capacity	99,000 MT	2,00,000 MT

TMT capacity expansion and captive solar power plant are expected to bring operating leverage and energy cost savings respectively, which would add substantially to the bottom line of the company.

₹325 Crore

Total project outlay for the expansion programme

25 MW

Captive solar power plant capacity to be installed

2.67×

Increase in furnace capacity post expansion

Government Support

The company has received approval for incentives from the **Government of Assam**, aggregating approximately **₹600 Crore** over the next 15 years.

₹600 Cr

Government Incentives
Total approved incentives from the Government of Assam over the next 15 years

15 Years

Duration of the approved incentive package supporting long-term growth and expansion



XTECH Highlights

- Cutting-Edge Technology: German-tech computerized mills with Thermex quenching system
- Seismic Zone 5 Certified: Earthquake-resistant TMT bars with twin double ribbed structure

Awards & Recognition:

- Best Quality Steel Manufacturer Award (Regional level) Industry Leadership and Innovation Award

Innovations :

- First in Assam for direct rolling TMT from molten steel billet
- Only NE India company with Tata Sponge partnership for tech upgradation

Certifications :



ISO 18001



ISO 9001



ISO 14001



ISO 50001

Esteemed Clients :



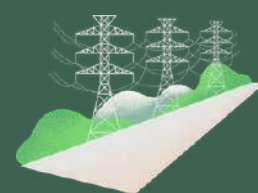
Green Steel Products Manufacturing

SHIVAM PIPES



Shivam Pipes is a leading manufacturer of MS Pipes, Galvanized Pipes, Steel Tubes, Electric Steel Poles, and other tubular structures. under the 'XTECH Pipes & Poles' brand.

Name of Entity : Shivam Pipes (Pipes & Poles)



MAJOR ORDER WIN

RDSS SCHEME – POWERING RURAL INDIA

Shivam Pipes has received major orders under the Revamped Distribution Sector Scheme (RDSS) to support power distribution infrastructure across rural India.

WHAT THIS MEANS

- ✓ Strengthens our role in nation building
- ✓ Supports rural electrification & power distribution
- ✓ Enhances our order book visibility
- ✓ Drives long-term sustainable growth

Shivam Pipes already registered with north eastern electricity boards as approved supplier including under RDSS

Products

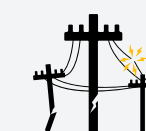
- ✓ MS Pipes
- ✓ Galvanized Pipes
- ✓ Steel Tubes
- ✓ Electric Steel Poles
- ✓ Transmission Structures
- ✓ Utility Infrastructure Products

SHIVAM PIPES Present Capacities

Present Capacity : XTECH PIPES & POLES

- Pipes : 3000 MT /Month

Supporting India's Power Infrastructure through RDSS Scheme



Distribution Line
Infrastructure



Steel Tubular
Poles



Utility Pole
Supply



Rural
Electrification



Smart Power
Distribution Projects

Galvanized & Fabricated Steel Structures

KD Infrastructures (P) Ltd.

(New Project - Presently under set up)



About K D Infrastructures Private Limited KD Infrastructures Private Limited is in process of setting up a specialized steel fabrication facility with annual capacity of 25,000 MT which will offer comprehensive turnkey fabrication and infrastructure solutions across key sectors including construction, energy, utilities, transportation, and urban development.

Expanded Product Portfolio

- Galvanized structural products (pipes, gratings, crash barriers, cable trays)
- Power infrastructure components (transmission towers, monopoles, fittings)
- Solar structures (rooftop frames, ground mounts, trackers)
- Lighting & urban poles (high masts, smart poles, street lighting columns)
- Fabricated industrial items (frames, brackets, bolts, machine-ready units)
- Electro-optical components (gratings, filters, photonic components)

End-to-End Solutions for a Stronger Tomorrow



Consultation & Engineering



Design & Planning



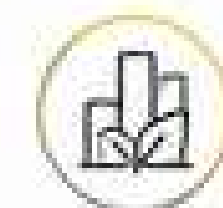
Manufacturing Excellence



Galvanization & Quality Assurance



Timely Delivery & Installation



Sustainable Infrastructure

**Planned
Annual Capacity
of 25,000 MT**

Eco-Friendly Building Materials – AAC Blocks



Energy-saving

Quickbuild

Soundproof

Eco-friendly

Fire-resistant

Lightweight

Pest-resistant

Insulating

Green AAC Blocks

Green Block is a leading brand of Autoclaved Aerated Concrete (AAC) blocks, specializing in eco-friendly and sustainable construction solutions for the North-East India market.

What are AAC (Autoclaved Aerated Concrete) Blocks?

- AAC Blocks are lightweight, precast foam concrete.
- Known for energy efficiency, insulation, soundproofing & low transportation cost
- Made using an eco-friendly process that lowers carbon footprint.

Innovations- Saving Fertile Land



- Green AAC blocks help preserve fertile topsoil essential for farming
- Instead of excavating land or using red clay, Green AAC Blocks uses sand sourced through eco-friendly dredging of the Brahmaputra River.
- Supports responsible raw material sourcing but also helps maintain river flow and depth—reducing the risk of floods in nearby regions.



Applications



Industrial Projects



Residential Projects



Commercial Projects

Dealer Network

Strong Dealer and Channel Partners Network

Government Support

Government initiatives on River dredging supports sustainable AAC manufacturing.

B R Metallics

Ownership

75% owned by KD Green Industries

Manufacturing Capacity

1.2 Lakh CM per annum

Strategic Position

One of the AAC Block manufacturers in North-East India under the Green AAC Blocks brand, catering to residential, commercial and infrastructure



- Green AAC Blocks is a registered brand owned by BR METALLICS

WHY GREEN AAC BLOCKS?



Old Vehicle Scrappage (Metal & Non Metal Recycling)

KD ECOSYSTEM



KD Ecosystem is into old vehicle scrappage business , operational since May 2023, Facility has an installed capacity to dismantle up to 42,500 end-of-life vehicles annually, including:



Two-wheelers and three-wheelers



Small and medium cars



Heavy vehicles such as buses, trucks, cranes, and dumpers

This facility is equipped with advanced balers, cranes, forklifts, weigh bridges, & hazardous waste management systems.

First registered vehicle scrappage facility in Eastern India, located at Rangiya, Assam.

Strategic Move (Backward Integration) :

This plant serves as backward intergation for KD Group's Steel business as it provides raw material in form of metal scrap.

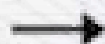
Future Plans (Forward Integration) :

Plans for Forward Integration by setting up different processing plants for further value addition on non metal items like rubber , plastic etc.

OUR PROCESS FLOW



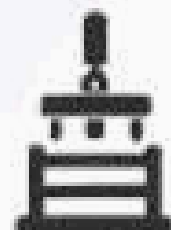
Vehicle
Collection



Depollution &
Dismantling



Metal
Separation



Baling &
Processing



Recycling &
Resource Recovery



Sustainable Future
& Circular Economy

Value proposition



1 Market Leadership & Brand proposition in North East

- Xtech TMT & Green AAC & Motar (P) Ltd. are one of the largest manufacturers in their respective products in North East
- Strong supply chain network spread across 8 states of North East
- Strong established brand and visibility

2 Diverse Product Portfolio

- Diverse sustainable and green product range in the field of construction and infrastructure
- Serving many big names in the residential, commercial and industrial sector

3 Proven Track Record, Operational Excellence & Strong financial performance

- Businesses & Promoters have proven track record of cash generation from operations with efficiency and optimum capacity utilization
- State of art manufacturing facilities bootstrapped and funded through internal accruals only

4 Growth Triggers

- Sunrise profitable sectors with huge TAM and focus on sustainability
- Ongoing expansions and new product lines
- Huge potential for geographical expansions
- Sufficient internal accruals (present & future) to fuel growth ahead

Core Team



Mr. Dilip Kumar Goenka (Managing Director)

A seasoned industrialist with over 25 years of experience, he holds a B.E. in Chemical Engineering from Assam Engineering College, Guwahati University. At 52, he has successfully spearheaded more than 10 industrial ventures across Northeast India—many of them first-of-their-kind in the region. His expertise spans the Cement, Steel, Coke, AAC Blocks, Infrastructure, and Green Industry sectors. Renowned for his innovative use of unconventional raw materials such as river silt and high-sulphur coal, he champions sustainable industrial practices. He currently leads strategic planning, plant setup, innovation, and business expansion initiatives.



Mr. Binod Kumar Goenka (Director)

A Law graduate with over three decades of experience, he serves as the Group Director – Operations & Compliance and is a co-founder as well as a long-standing collaborator in KD Group ventures. At 59, he brings deep expertise in overseeing daily operations across Sales, Finance, Accounts, Legal, and Procurement functions. He has played a pivotal role in the establishment and successful operation of coke, cement, and AAC block projects. Widely respected for his commitment to financial discipline and regulatory compliance, he ensures operational integrity across all group initiatives.





Designed by OreganoTM
Brandworks

KD Green Industries Ltd.

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Assam



www.xtechtmt.com
www.greenblock.co.in