To
The Manager,
Listing Department
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai – 400 001

Date: November 16, 2026

Dear Sir/Madam,

Sub.: Press Release on the Unaudited Financial Results of the Company for the Quarter and Half Year ended as on September 30, 2026.
Ref.: NIS MANAGEMENT LIMITED (SCRIP CODE: 544495)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit a Press Release titled "***NIS Management Limited Reports Q2 FY27 Results; Total Consolidated Income Up 16.09% YoY at ₹133.62 Cr***", for the Unaudited Financial Results of the Company for the quarter and half year ended as on September 30, 2026.

You are requested to kindly take the same on record and disseminate it.

Thanking you,
FOR, NIS MANAGEMENT LIMITED

Debajit Choudhury

Digitally signed by Debajit Choudhury
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Date: 2026.11.16 20:01:15 +05'30'

DEBAJIT CHOUDHURY
MANAGING DIRECTOR
DIN: 00932489

Date: November 16, 2026
Place: Kolkata

Encl: Press Release

NIS Management Limited Reports Q2 FY27 Results; Total Consolidated Income Up 16.09% YoY at ₹133.62 Cr

Kolkata, 16th November 2026: NIS Management Limited, (BSE – 544495), one of the leading integrated services platforms specialising in security, facility management, electronic security and skill development, has announced its Unaudited Q2 & H1 FY27 Financial Results.

Key Consolidated Financial Highlights of Q2 & H1 FY27

	Q2			H1		
Particulars (₹ Cr)	**Q2 FY27**	**Q2 FY26**	**YoY**	**H1 FY27**	**H1 FY26**	**YoY**
Total Income	133.62	115.10	16.09%	249.06	214.89	15.90%
EBITDA	7.00	9.96	(29.71%)	16.22	16.73	(3.04%)
EBITDA Margin (%)	5.24%	8.66%	(342 Bps)	6.51%	7.79%	(127 Bps)
Net Profit	3.99	5.50	(27.48%)	10.39	10.22	1.61%
Net Profit Margin (%)	2.98%	4.78%	(179 Bps)	4.17%	4.76%	(59 Bps)
EPS (₹)	2.01	3.28	(38.72%)	5.25	6.42	(18.22%)

Key Standalone Financial Highlights of Q2 & H1 FY27

	Q2			H1		
Particulars (₹ Cr)	**Q2 FY27**	**Q2 FY26**	**YoY**	**H1 FY27**	**H1 FY26**	**YoY**
Total Income	125.87	107.55	17.03%	237.20	204.69	15.89%
EBITDA	6.19	4.87	26.96%	15.56	13.95	11.58%
EBITDA Margin (%)	4.92%	4.53%	38 Bps	6.56%	6.81%	(25 Bps)
Net Profit	3.75	1.87	100.80%	10.69	9.12	17.17%
Net Profit Margin (%)	2.98%	1.74%	124 Bps	4.51%	4.46%	5 Bps
EPS (₹)	1.89	1.12	68.75%	5.40	5.73	(5.76%)

Q2 FY27 Operational Highlights

- **WBSEDCL:** Secured a ₹11.90 Cr work order for the deployment of approximately 250 security personnel across various sites in West Bengal, covering a two-year contract period.
- **ORMAS:** Secured a ₹7.93 Cr work order for skill development training and placement of 1,200 rural youth under the Deen Dayal Upadhyaya Grameen Kaushalya Yojana (DDU-GKY) in Odisha.
- **Building Construction Department, Patna:** Secured two five-year work orders aggregating ₹34.22 Cr for housekeeping, operation and maintenance services at residential premises in Gardanibagh, Patna, comprising ₹19.57 Cr for Type A and B flats and ₹14.65 Cr for Officers Housing Premises.
- **West Bengal Government:** Secured a ₹1.50 Cr work order for training 210 rural youth and facilitating placements for 150 youth under the DDU-GKY scheme.

Key Business Developments Subsequent to Q2 FY27

- **CRM Enterprise Business Private Limited:** Secured, through its subsidiary NIS Facility Management Services Private Limited, a ₹6.24 Cr work order for the deployment of ANPR and IP-based CCTV surveillance systems across nine police districts and one commissionerate, along with body-worn cameras and night vision binoculars.
- **West Bengal Police Housing and Infrastructure Development Corporation Limited:** Secured, through the same subsidiary, a ₹53.15 Lakh work order for the installation of CCTV surveillance systems at various locations in Pandua, Hooghly.
- **West Bengal Police Housing and Infrastructure Development Corporation Limited:** Secured, through the same subsidiary, a ₹33.31 Lakh work order for the installation of CCTV surveillance systems at various locations in Polba, Hooghly.

Comment on Financial Performance

Mr. Debajit Choudhury, Chairman & Managing Director of NIS Management Limited, said:

"We continue to make meaningful progress in strengthening our business operations and expanding our footprint across the integrated facility management and allied services space. For H1 FY27, our Total Consolidated Income stood at ₹249.06 Cr, EBITDA reached ₹16.22 Cr and Net Profit stood at ₹10.39 Cr, reflecting our financial performance during the first half of the year.

On the operational front, Q2 FY27 marked further progress in expanding our business opportunities and strengthening our presence across corporate and government segments. During the quarter, we secured new orders aggregating ₹55.55 Cr from WBSEDCL, Odisha Rural Development and Marketing Society (ORMAS), the Building Construction Department, Patna, and the Department of Technical Education, Training & Skill Development, Government of West Bengal. These engagements reflect the confidence placed in our service capabilities and strengthen our presence across security services, facility management and skill development. They also provide opportunities to expand our client relationships, diversify our service portfolio and build a stronger business pipeline.

Going forward, our strategic priorities remain centred on expanding our integrated service offerings, pursuing opportunities with established corporate and institutional clients, and increasing our focus on technology-enabled and higher-value services. We believe the growing preference for organised, compliant and integrated service providers presents favourable opportunities for the company. Backed by our established operating presence, experienced workforce and expanding client relationships, we remain committed to strengthening our competitive position, driving sustainable business growth and creating long-term value for all stakeholders."

About NIS Management Limited

NIS Management Limited, founded in Kolkata in 1985 as a security and investigative services provider, became a corporate entity in 2006. Over the years, the company expanded into facility management, electronic security, and skill development. Today, it manages a workforce of more than 19,100 personnel, including back-office staff, across 14 states, supporting operations at approximately 1,500 sites.

Its clientele includes corporates, banks, hospitality groups, manufacturing units, healthcare institutions, public sector enterprises, airports, and retail companies. The company also operates NIS Facility Management Services Private Limited for electronic security solutions and Keertika Academy Private Limited, an NSDC-recognized training partner.

Looking ahead, the company plans to strengthen its position in integrated facility management through targeted service expansion, greater technology adoption, and a shift towards higher-value, margin-accretive offerings, complemented by strategic partnerships or acquisitions. Its long-term vision and mission underline professional service delivery, sustainable growth, and workforce empowerment.

The company was listed on the BSE SME platform on 2 September 2025.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact

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