ShaliBhadra
FINANCE LIMITED

CIN: L65923MH1992PLC064886
Corporate Office:
3, Kamat Industrial Estate,
396, Veer Savarkar Marg,
Opp. Siddhi Vinayak Temple,
Prabhadevi, Mumbai – 400 025
Phone: 022-2432 2993 / 022-2432 2994
022-2422 4575 / 022-2432 3005
E-mail: shalibhadra_mum@yahoo.co.in

Date: 17th September, 2026

To,

BSE Limited	NSE Limited
Corporate Relationship Department,	Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G,
Dalal Street, Fort,	Bandra Kurla Complex, Bandra (East),
Mumbai – 400001	Mumbai – 400051
Script Code: 511754 / 977720	Scrip Name: SAHLIBHFI

Subject: Outcome of the meeting of the Board of Directors held on September 17, 2026.
Reference: Intimation under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations").

Dear Sir / Madam,

In reference to our intimation dated September 11, 2026, it is hereby informed that the Board of Directors of the Company in its meeting held today i.e. Thursday, September 17, 2026, has *inter alia,* approved the issuance of senior, secured, rated, listed, redeemable, transferable, non-convertible debentures of the aggregate nominal value of up to Rs. 20,00,00,000/- (Rupees Twenty Crores only) ("**Debentures**"), by the Company, on a private placement basis.

The details required to be disclosed under Regulation 30 read with Schedule III of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure "A".

The meeting of the Board of Directors commenced at 3:30 p.m. and concluded at 7:15 p.m.

Kindly take the above information on record.

Thanking You,
Yours faithfully,

For **Shalibhadra Finance Limited**

VATSAL MINESH DOSHI
Digitally signed by VATSAL MINESH DOSHI
Date: 2026.09.17 19:16:58 +05'30'

Vatsal Doshi
Managing Director
DIN: 07950770

Annexure A

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Senior, secured, rated, listed, redeemable, transferable, non-convertible debentures ("**Debentures**").
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	The Debentures shall be issued by the Company on a private placement basis.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to INR 20,00,00,000/- (Indian Rupees Twenty Crores only).
Size of the issue	Up to INR 20,00,00,000/- (Indian Rupees Twenty Crores only).
Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on BSE Limited.
Tenure of Instrument – Date of Allotment and Date of Maturity	**Date of Allotment**: The same shall be set out under the relevant transaction documents to be executed in relation to the Debentures. **Date of Maturity:** The same shall be set out under the relevant transaction documents to be executed in relation to the Debentures.
Coupon / interest offered, schedule of payment of coupon/interest and principal	The same shall be set out under the relevant transaction documents to be executed in relation to the Debentures.
Charge / security, if any, created over the assets	The same shall be set out under the relevant transaction documents to be executed in relation to the Debentures.
Special right / interest / privileges attached to the instrument and changes thereof	None. The rights / interests / privileges of the holders of the Debentures shall be set out in the debenture trust deed to be entered into between the Company and the debenture trustee ("**Debenture Trust Deed**") in respect of each tranche of the Debentures, and any other related document thereto (the "**Transaction Documents**").
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	The same shall be set out under the relevant Transaction Documents to be executed in relation to the Debentures.
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable