



GRAPHITE INDIA LIMITED

REGD. & H.O. : 31, CHOWRINGHEE ROAD, KOLKATA - 700 016, W.B., INDIA
PHONE : 91 33 4002 9600, 2226 5755/ 4942 / 4943 / 5547 / 2334, 2217 1145 / 1146
FAX : 91 33 2249 6420, E-mail : gilro@graphiteindia.com
WEBSITE : www.graphiteindia.com, CIN : L10101WB1974PLC094602

GIL: SEC/SM/25-26/81

Date: 23rd October 2026

BSE Limited,
Floor 25, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400001.
Scrip Code: 509488

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051.
Scrip Code: GRAPHITE

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We have received intimation from Godi India Private Limited regarding allotment of equity shares on rights basis, today at 13:03 PM.

Please find enclosed herewith details of disclosure as required under Clause 1, Para A, Part A of Schedule III of the LODR read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 as Annexure.

You are requested to take the above intimation on record.

Yours sincerely,

For Graphite India Limited

Sanjeev
Marda

Digitally signed by
Sanjeev Marda
Date: 2026.10.23
15:26:49 +05'30'

S. Marda
Company Secretary
ACS - 14630



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Annexure

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of the target entity, details in brief such as size, turnover etc.	Godi India Private Limited (GIPL) GIPL is engaged in research and development of Supercapacitors with high energy and power densities and materials for advanced Batteries by using environmental friendly processes for a variety of applications across automobiles, consumer electronics, renewable energy storage, and strategic sectors. GIPL is at development stage and has not yet commenced commercial operations of any product. The turnover of the Company for the financial year ended 31 March 2026 (last audited) was Rs. 113.93 lacs with net loss of Rs. 1,404.92 lacs.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The transaction was in the nature of subscription in the Rights issue of the Associate Company. No promoter / promoter group / group companies have any interest in the entity in which the proposed investment / subscription is being made. The subscription to the Rights issue was on an arm's length basis.
3	Industry to which the entity being acquired belongs	Manufacturing Supercapacitors & materials for advanced batteries.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	This was not an acquisition, but subscription by Graphite India Limited (GIL), in the Rights issue of GIPL to the extent of its entitlement only. The Company is an existing shareholder of GIPL.
5	Brief details of any governmental or regulatory approvals required for the acquisition	No government or regulatory approval required.
6	Indicative time period for completion of the acquisition	Shares allotted on 19.10.2026. Intimation of allotment received on 23.10.2026 at 13:03 PM.
7	Consideration – whether cash consideration or share swap or any other form and details of the same	Cash



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8	Cost of acquisition and/or the price at which the shares are acquired	Acquisition of 7,78,575 Equity Shares of Godi India Private limited at Rs. 754.05 per equity shares having face value of Rs. 10 each at a premium of Rs. 744.05 per share amounting to Rs.58,70,84,478.75. The application money of Rs.200 per equity share has been paid. Allotment and call money shall be payable as and when due.
9	Percentage of shareholding / control acquired and/or number of shares	Investment was made in equity shares as per Rights entitlement. Prior to the proposed investment, GIL's shareholding in GIPL was 45.76% of the paid-up share capital of GIPL. Post the investment / subscription, GIL's shareholding in GIPL has increased to 52.68% in the increased paid-up share capital of GIPL.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	GIPL is engaged in research and development of Supercapacitors and materials for advanced battery and related new age technologies. Date of incorporation of GIPL: 28 January 2020. Registered office in Telangana. Turnover last 3 years: FY 25-26: Rs.113.93 lakhs FY 24-25: Rs.48.94 lakhs FY 23-24: Rs. 153.67 Lakhs Country in which GIPL has presence: India For more details, see (1) above.
11	Any other information	None