

July 16, 2026

To, The Manager, Listing Department, BSE Limited, 1 st Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE Symbol: 5PAISA
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Dear Sir / Madam,

Sub: Press Release and Presentation on the Unaudited Financial Results for the quarter ended June 30, 2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the press release and presentation to be made to the Investors/Analysts on the Unaudited Financial Results of the Company for the quarter ended June 30, 2026, as under:

1. Press Release: **Annexure I**
2. Presentation: **Annexure II**

The same is also available on the website of the Company at <https://www.5paisa.com/investor-relations>.

Kindly take the above on record and oblige.

Thanking You,

For **5paisa Capital Limited**

Gourav Munjal
Whole-time Director & CFO
DIN: 06360031
Email ID: csteam@5paisa.com

Encl: As above

5paisa Capital Limited

5paisa Capital Limited
Press Release
July 16, 2026
For immediate publication



5paisa Capital Q1FY27 Results update

Q1FY27 consolidated income at Rs. 88.4 crore, up 3% q-o-q

Q1FY27 consolidated profit after tax at Rs. 11.6 crore, up 8% q-o-q

Financial Highlights:

Summary: Quarter ended June 30, 2026 (Consolidated results as per IND AS)

Rs. Crore	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Q-o-Q	Quarter ended June 30, 2025	Y-o-Y
Income	88.4	85.5	3%	77.8	14%
Profit before tax	15.5	14.5	7%	15.5	-
Profit after tax	11.6	10.8	8%	11.5	1%
Total Comprehensive Income	11.5	11.0	5%	11.5	-

Gaurav Seth, Managing Director & CEO, 5paisa Capital Ltd., commented on the financial results:

“Q1 FY27 was a quarter of disciplined execution and strategic investments. The market is volatile and we continued to invest in product depth, platform reliability, customer experience, AI-led capabilities, and monetization. Our focus is to build a stronger, technology-led 5paisa for both active traders and long-term investors.”

Business Highlights

- The Company raised ₹468.8 Cr through the issuance of 1,56,27,419 fully paid-up equity shares of face value of ₹10/- each by way of a rights issue in April 2026
- We on-boarded 0.74 lakh new clients during the quarter, taking the total number of registered customers to 52.6 Mn
- The 5paisa mobile app had more than 23.8 Mn installs at the end of the quarter with a 4.3-star rating on Playstore
- At consolidated level, total income has grown by 14% y-o-y while the operating expenses increased by 17% y-o-y, resulting in profit after tax of Rs. 11.5 Cr for the quarter with a growth of 1% y-o-y

About 5paisa Capital

5paisa Capital Limited (NSE: 5PAISA, BSE: 540776) is engaged in providing financial products through its online



technology platform and mobile applications. It is registered with SEBI as a stockbroker, depository participant and research analyst, and with AMFI as a mutual fund distributor. Its services are targeted at retail investors and high-volume traders who actively invest and trade in securities markets and seek DIY (Do-it-Yourself) services at a low cost.

The Company provides an online technology platform to clients through internet terminals and mobile applications for trading in securities in NSE and BSE; advisory services through the research undertaken by a team of fundamental and technical research analysts; and depository-related services as part of its integrated services offering.

5paise Capital is a technology driven company having mainly an online presence. The Company remains focused on innovation, based on understanding customer behavior, and constantly strives to achieve tech superiority as is visible through the developments of its robust trading platform, advanced mobile app, artificial-intelligence powered robo-advisory platform, and the paperless account opening process.

This document may contain certain forward-looking statements based on management expectations. Actual results may vary significantly from these forward-looking statements. This document does not constitute an offer to buy or sell products, services or securities. Results and other details are available on our website <https://www.5paise.com/>.

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INVESTOR PRESENTATION

QUARTER ENDED JUNE 30TH, 2026

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Q1 FY27 HIGHLIGHTS & DIGITAL WEALTH PLATFORM

Key highlights – Q1 FY27 vs. Q4 FY26

CUSTOMER

Customer base

52.6 Lakh

▲ +1% QoQ



Customer acquisition

74K

▼ -28% QoQ



App users

23.8 Mn

▲ +2% QoQ



FINANCIALS

Revenue

₹884 Mn

▲ +8% QoQ



Broking income

₹394 Mn

▼ -6% QoQ



Profit after tax

₹116 Mn

▲ +8% QoQ



BUSINESS

Avg Daily Turnover (Notional)

₹3.04 Tn

▼ -12% QoQ



Mutual Fund AUM

₹2,073 Cr

▲ +18% QoQ



Avg Client Funding Book

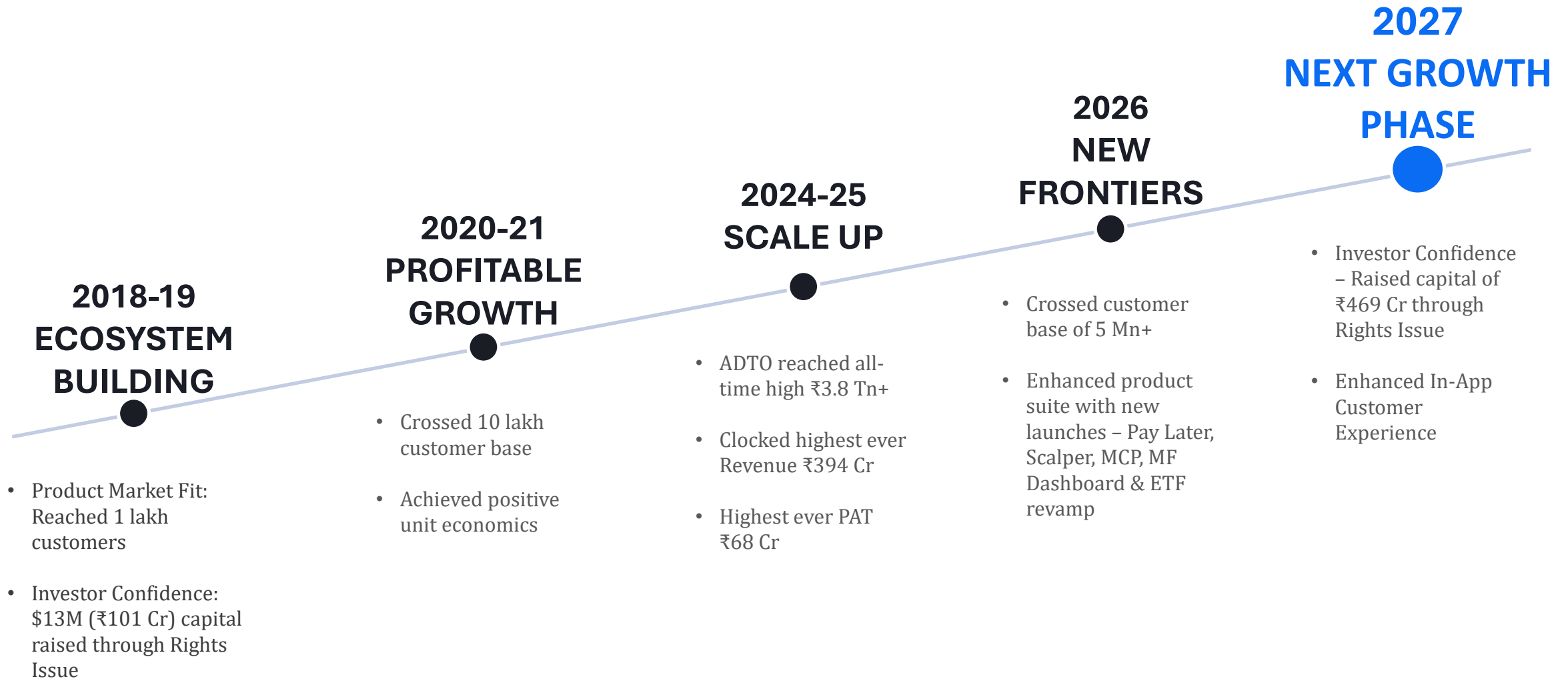
₹4,216 Mn

▲ +3% QoQ



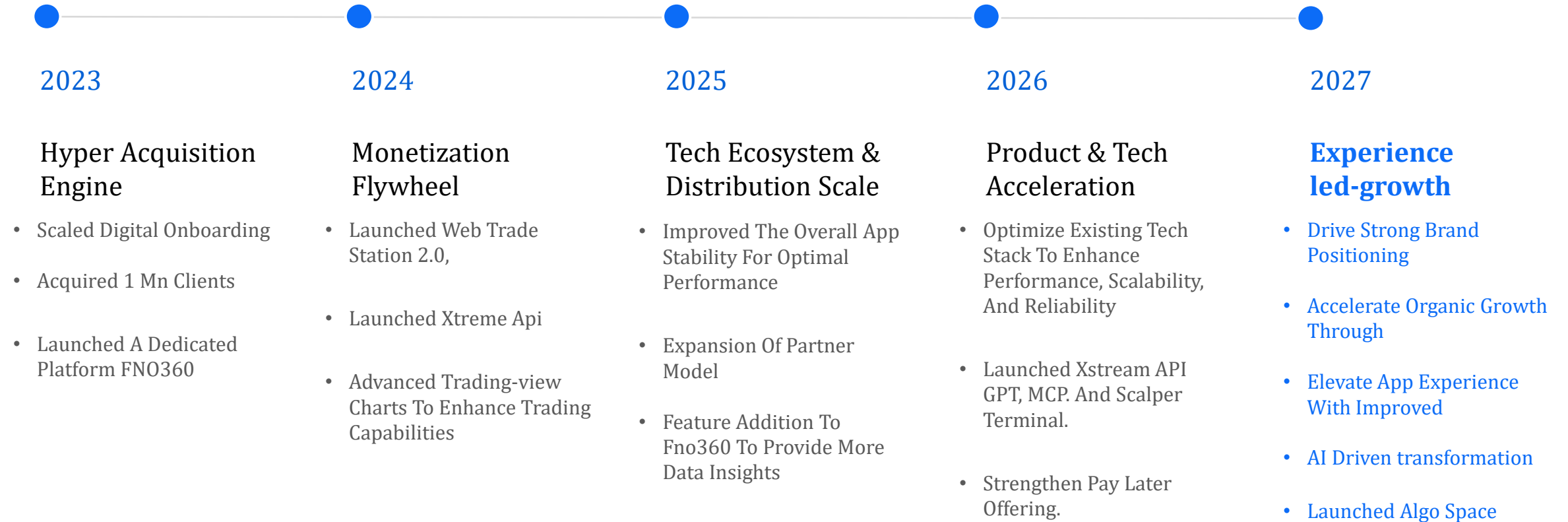
**FnO Retail Market Share is based on Premium Turnover*

Our Journey so far



Five year key focus areas

Maximizing Client Value at Every Touchpoint



5paisa at glance

*Empowering every Indian to build wealth with our, **full-stack digital wealth management platform.***

Trading

Amplifies trading (pay later)

Smart leverage solutions for higher buying power like MTF, BTST, CUSPA

Scalper

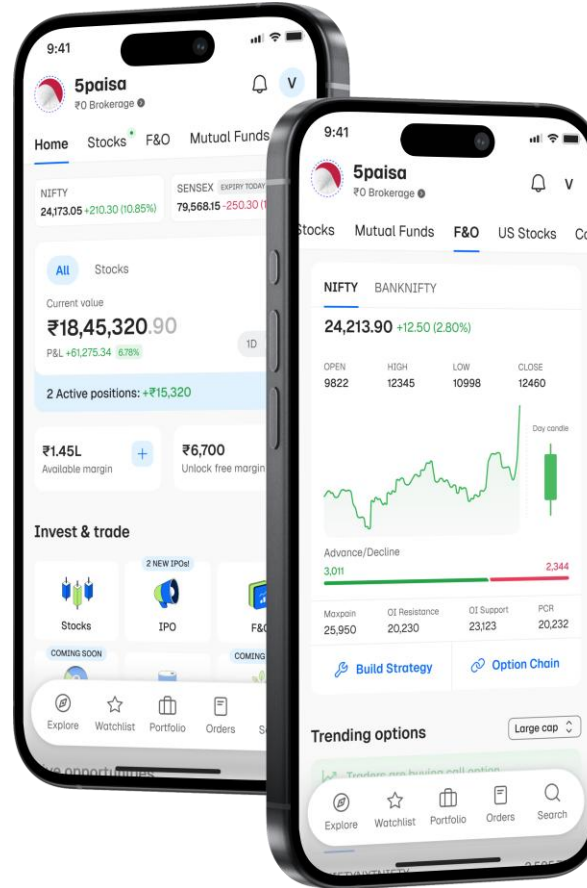
High frequency trading through 3 in one chart visibility

Advanced orders

VTT, order slicing, basket orders, quick response, bulk orders

Market analytics

Order flow, unusual volumes, OI analysis, volatility scanners



Investing

Portfolio tools

Track, analyse, and optimize your investments in real time

Diversified solutions

Build long term wealth through mutual funds, SIPs

Primary & second market access

Access to IPOs, NFOs, & ETFs

Platforms

AlgoSpace

Pre -built strategies with one click execution

Pro grade infrastructure

Co-location facility, XTS, APIs access, AI chat assistant for developers

Dedicated FnO platform

Built for traders; powered by speed, strategy & insight

Open APIs (Xstream)

Zero cost trading & market data gateway for algos, prop desk & fintechs

Multi-platform experience

Seamless trading designed across platforms – mobile apps, web, EXE, XTS, APIs

Value add

Partnership offerings

Smallcase, Cleartax, Marketsmith, Intraedge, vested, etc.

FinSchool

A comprehensive knowledge platform for financial learning

Seamless customer support

Delivering fast & reliable assistance for hassle free experience

Built for the Serious Trader

Speed, precision & edge — the complete trading and derivatives ecosystem



Scalper

3-in-1 charts, ultra-fast execution



Pay Later (MTF)

4x leverage · 1,500+ stocks



AlgoSpace

Readymade Algo strategies



T+5

2x Leverage on Non-MTF Stocks



VTT

Validity-till-triggered orders



Basket Orders

Multiple orders in one click



Bulk Orders

Execute large order sets at once



Quick Reverse

Flip a position instantly



Market Analytics

OI, volumes & volatility scans



Option Chain Positions

Live strike-wise mapping



Strategy Analyzer

Payoff, Greeks & 50+ scanners



Alpha Scan

Real-time FnO signal detection



Open APIs (Xstream)

Zero-cost data gateway



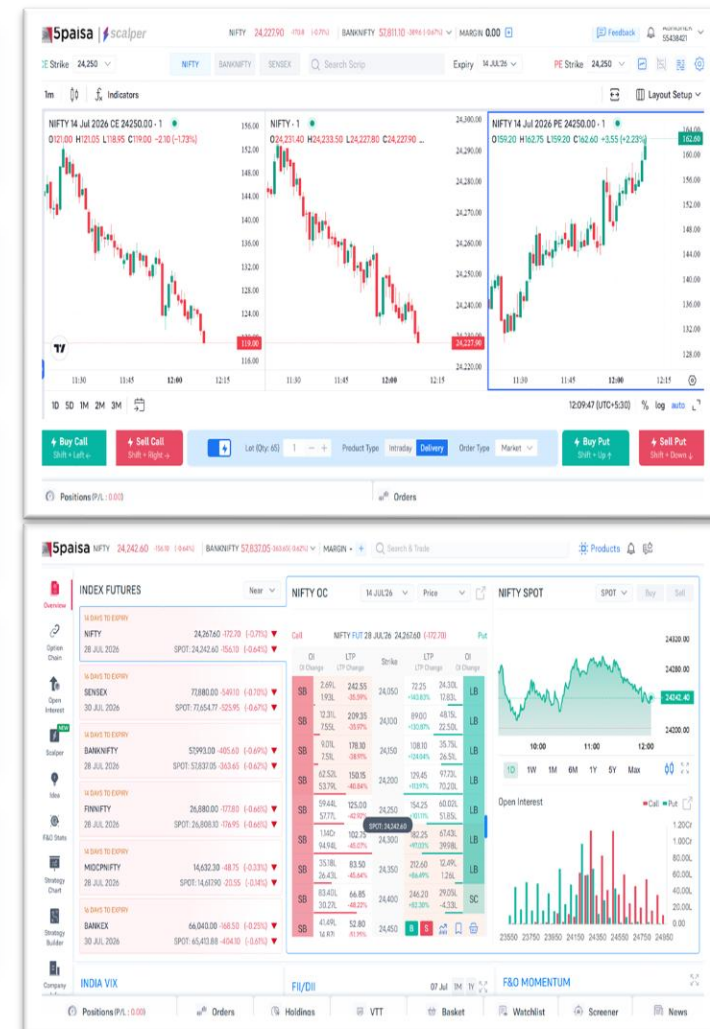
Position Grouping

Grouped by underlying & expiry



Xstream AI

Code, debug & API support

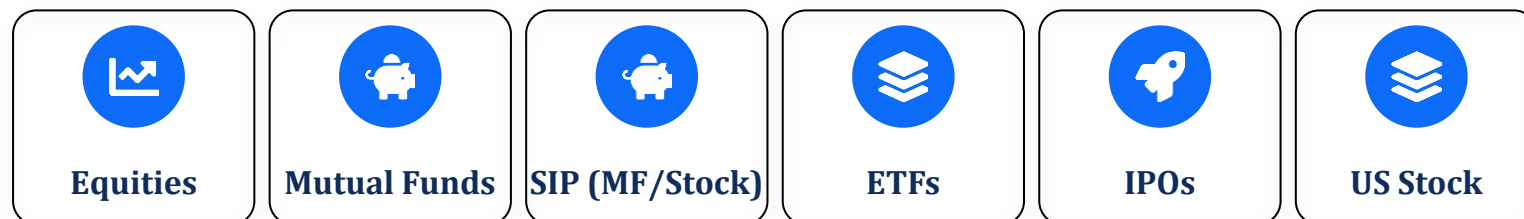


Dedicated FnO Platform · Co-location · XTS APIs · AI Chat Assistant · Pro-grade Infra

Investing Made Effortless

One platform. Every instrument. Real-time intelligence.

EVERY ASSET CLASS, ONE LOGIN



Portfolio Intelligence (AI)

Health score, diversification, P&L insights, rebalancing



Diversified Solutions

SIPs, NFOs & IPOs — long-term wealth building



Finschool

Comprehensive financial knowledge platform



Global Market Access

International ETFs & US stocks



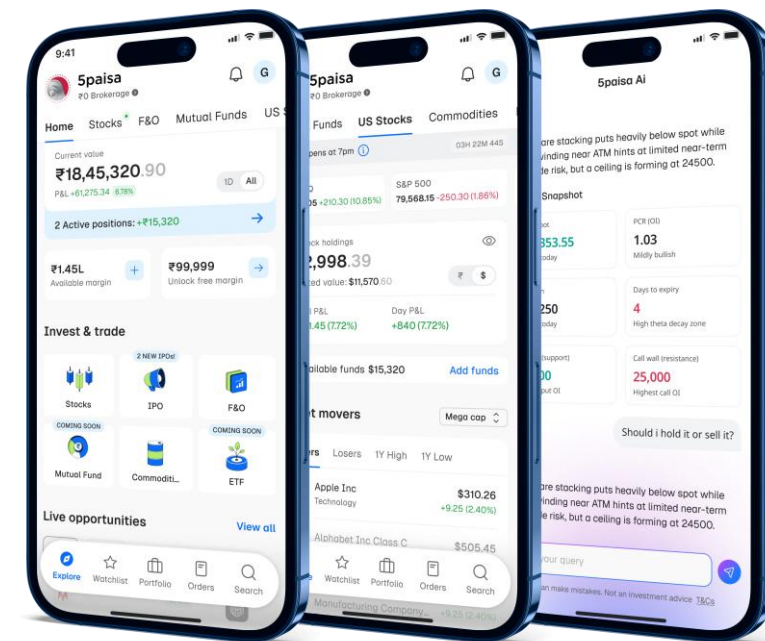
AI Insights & DYOR

Deep research chat, fundamentals, technicals & OI



Unified Portfolio

Track & manage every holding in one place



AI at the Core of Everything We Build

Embedding intelligence across products, platforms and the way we operate



Smarter Investing

AI-guided research & decisions

● AI Insights & Research

On-demand research on fundamentals, technicals, OI & price trends

● Portfolio Intelligence

AI health score, diversification insights & rebalancing guidance

● Signal Generation

AI-surfaced research calls with entry, target & risk parameters



Sharper Trading

Intelligent signals & strategy

● Conversational Advisory

Natural-language discovery across thousands of investment options

● AI Chart Analysis

Pattern, formation & indicator detection directly from charts

● AI-Powered Algos

Smart strategy generation with automated risk & hedging logic



AI-Native Platform

Across App, Web & Algo

● Options Intelligence

Contextual OI, PCR, IV skew & max-pain analytics on the option chain

● Strategy Builder

AI-assisted options strategies with payoff, Greeks & backtesting

● Thematic Baskets

AI-curated baskets with backtested returns & smart rebalancing

A dedicated AI charter spanning product, engineering and operations — with deep investment in talent and strategic partnerships

AlgoSpace by 5paisa

Algo Trading for Everyone — simple, accessible and powerful

ALGO BY ASSET CLASS



Equity Algo

Automated cash-market strategies



Option Algo

Options automation



Futures Algo

Systematic futures execution

WHY ALGOSPACE



Strategy Marketplace

Browse & deploy curated strategies



No Coding Required

Select and deploy — zero setup



Zero Platform Fees

No charges beyond brokerage



Battle-Tested Algos

Pre-built for Indian markets



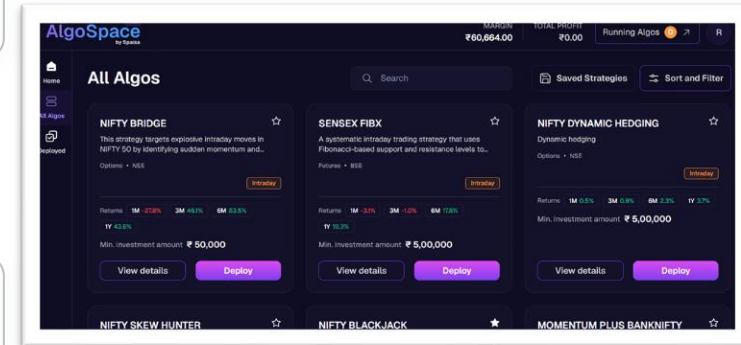
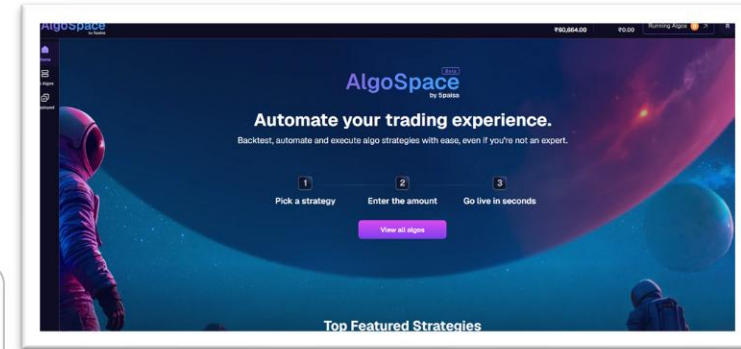
Seamless Execution

Real-time execution & monitoring



Insights & Controls

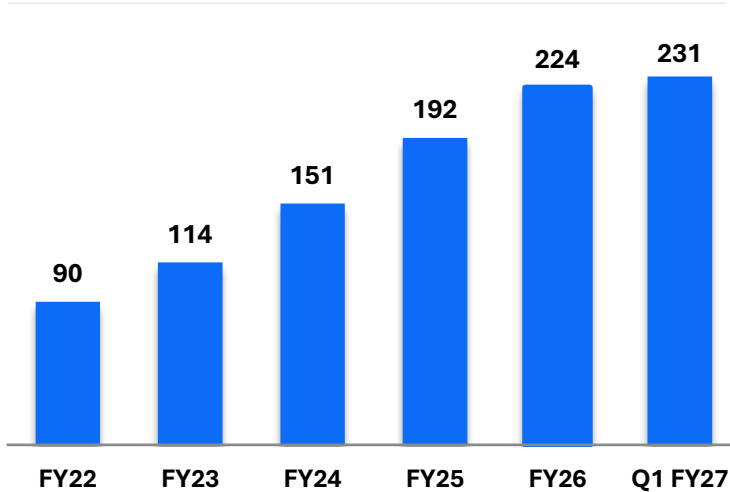
Back testing, analytics & visibility



INDUSTRY OUTLOOK

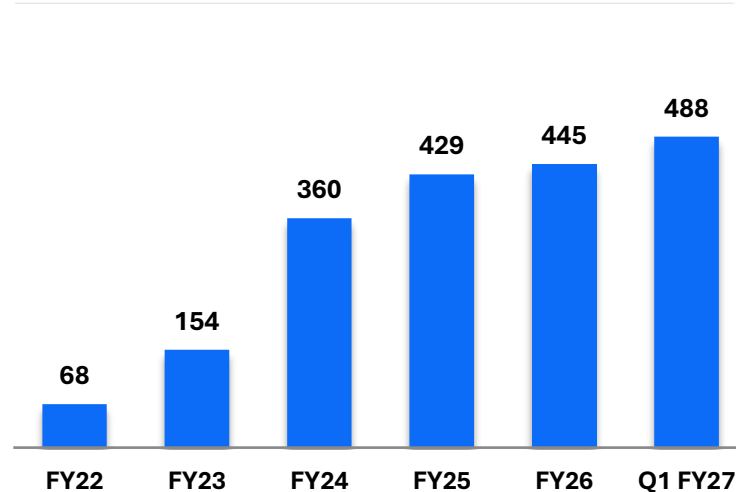
Consistent surge in participation- Industry trend

Demat Accounts Base (in Mn)



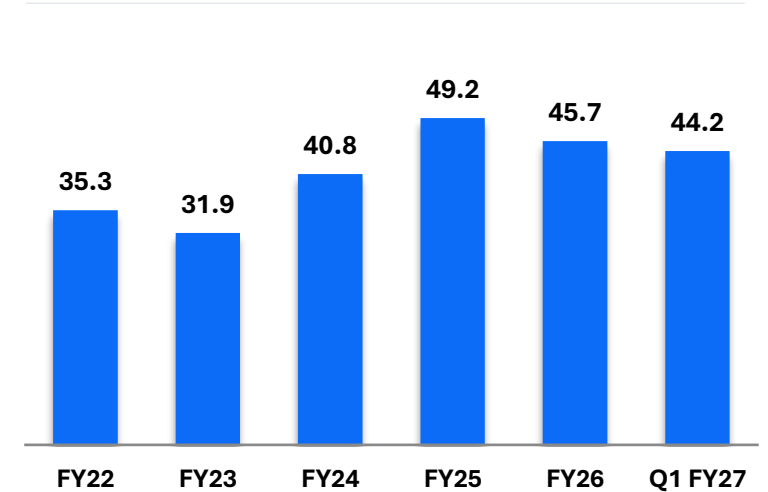
- 7 Mn demat accounts have been opened in Q1 FY27
- Rise in digitization, investor awareness, improved market access, and its relative performance has driven increased market participation

Derivative ADTO - Notional (in ₹ Tn)



- Derivative Average Daily Turnover (ADTO) has seen an exponential rise at 48.3% CAGR over the last 6 years

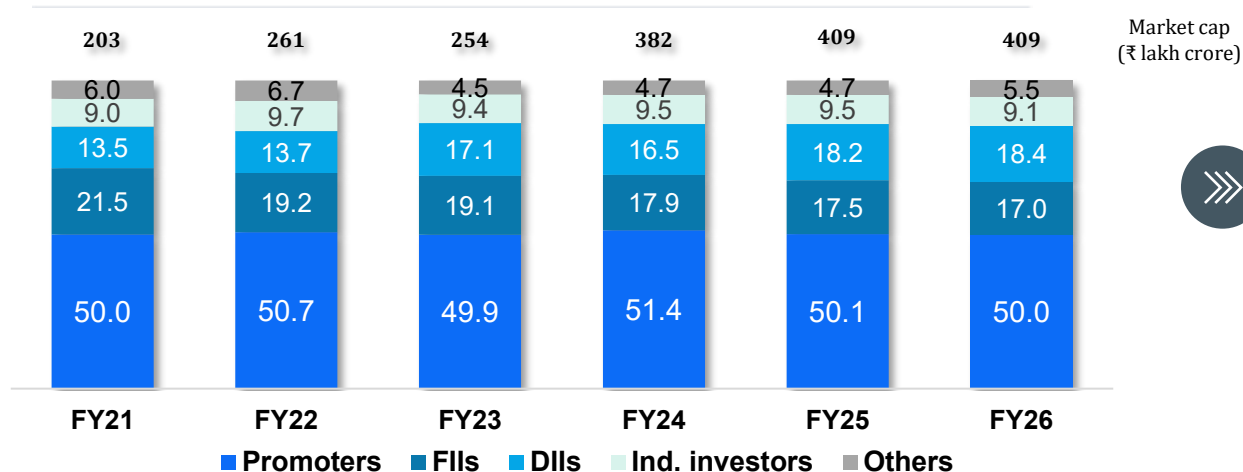
Active Clients (in Mn)



- Number of NSE Active clients has seen a 25% growth in the past 6 years
- Active NSE clients has declined to 44.2 million in Q1 FY'27

Ownership for DIIS & retail on the rise

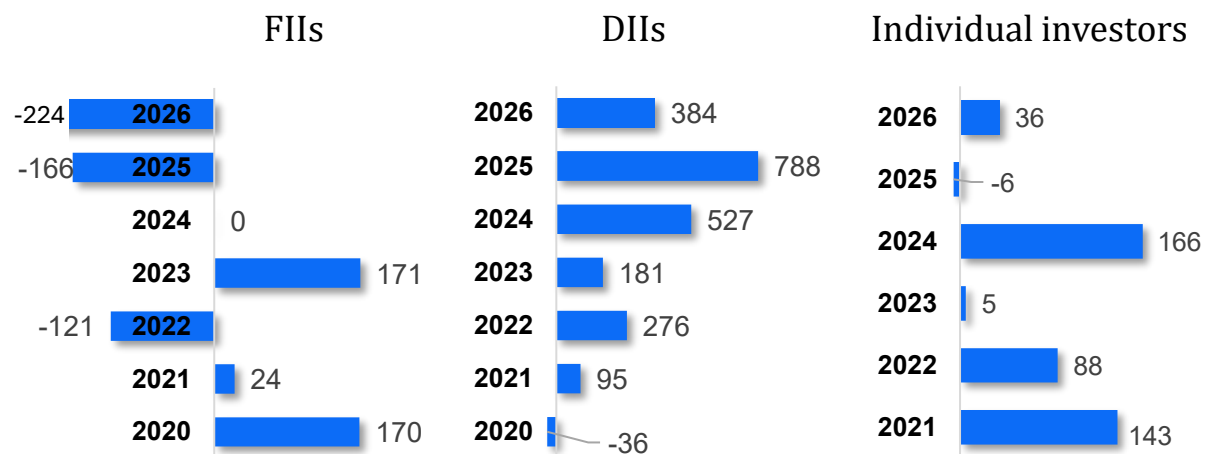
Ownership trend in NSE listed universe (in %)



- Individual investors' direct holding in NSE listed companies grew marginally from 9.0% to 9.1% over the last 6 years

[Source - NSE India Ownership Report Q4 FY26](#)

Net Inflows (in ₹ '000 Cr)¹

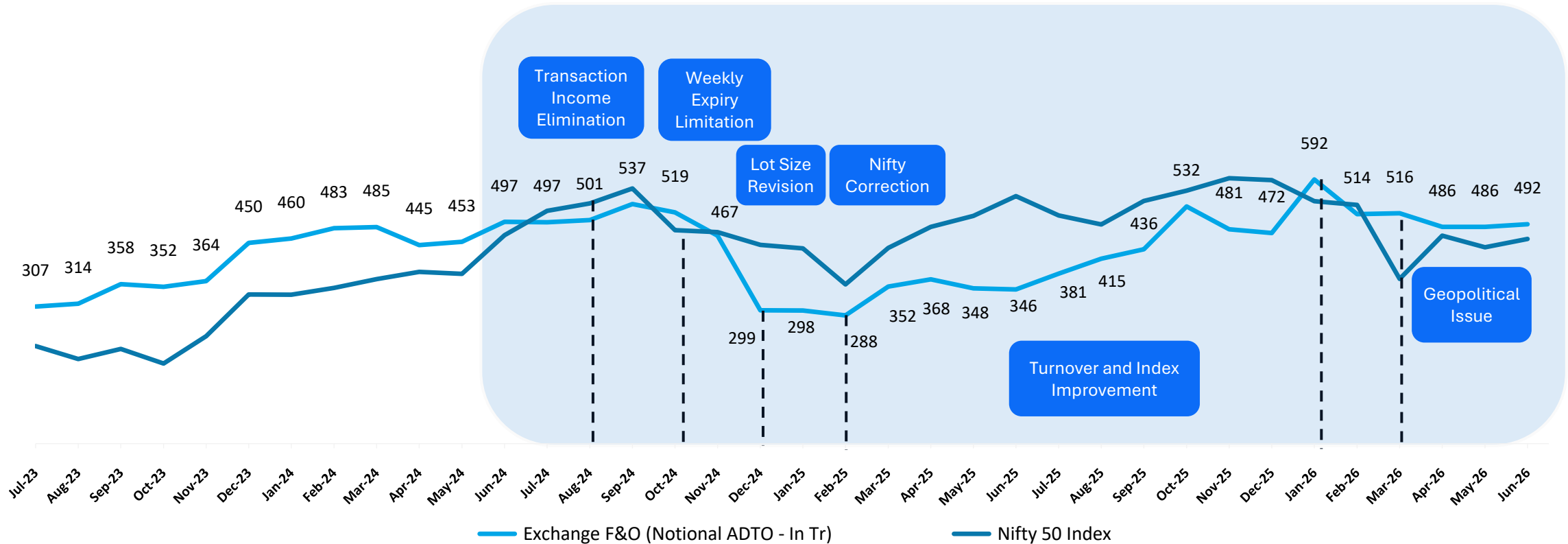


- Even as FII contribution for inflow drops, DIIs continue to invest heavily in the Indian market

[Source - NSE Market Pulse June](#)

1) Net flow are represented as of 31st May, 2026 Calendar year

Impact of regulatory changes on industry

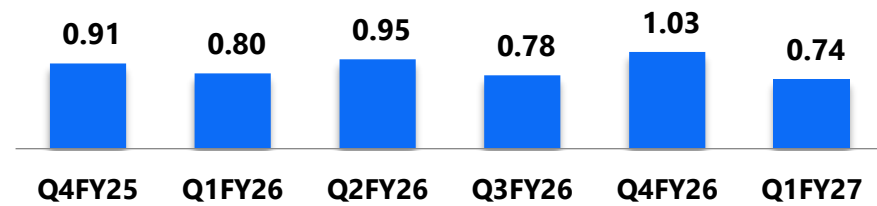


- **Regulatory Changes:** Exchange ADTO peaked in Sep'24 but declined sharply due to regulatory changes and NIFTY correction
- **Trend Reversal:** Exchange ADTO has shown a strong rebound, rising 64% from Feb 2025 to Dec 2025, driven by improving market sentiment.
- **Geopolitical issue** – Market corrected by 12% in Mar-26 due to ongoing geopolitical tension affecting investor sentiments.
- **Consolidation Phase:** Market & ADTO has remained consistent in Q1 FY27

FINANCIALS

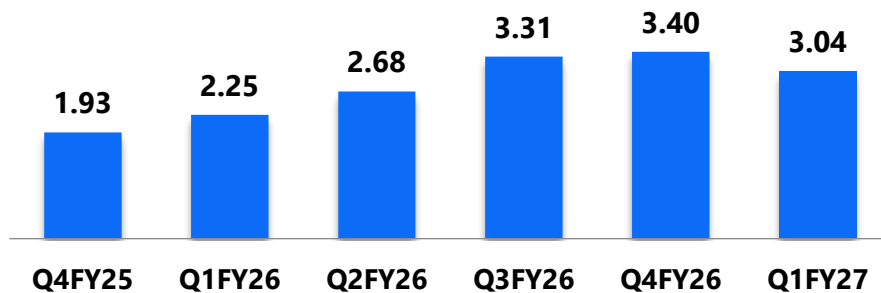
Business metrics

Client Acquisition (In Lakhs)



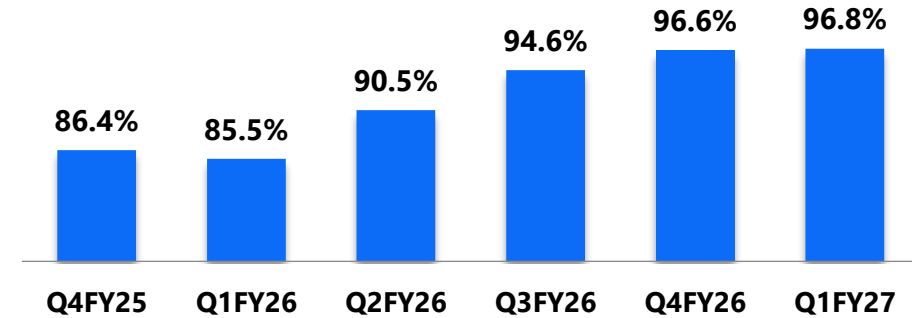
Total Client Acquisition: 0.74 lakh for Q1FY27 (Down 28% Q-o-Q)

Avg. Daily Turnover – Total (In ₹ Tn)²



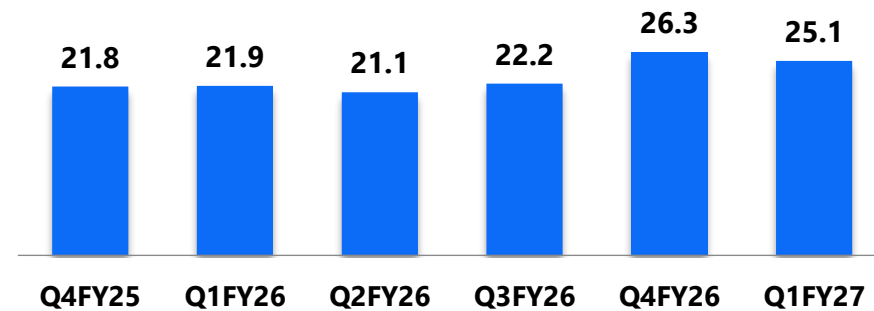
ADTO: ₹ 3.04 Tn for Q1FY27 (Down 12% Q-o-Q)

DIY (in %age)¹



DIY Acquisition: 96.8% for Q1FY27 (Up 0.2% Q-o-Q)

Total Orders (in Mn)



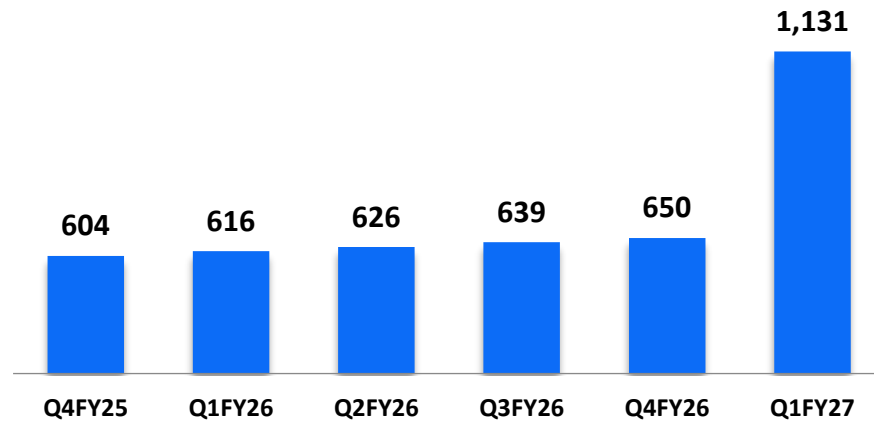
Total Orders: 25.1 Mn for Q1FY27 (Down 5% Q-o-Q)

1. DIY: Clients onboarded through digital platform without any intervention or any assistance

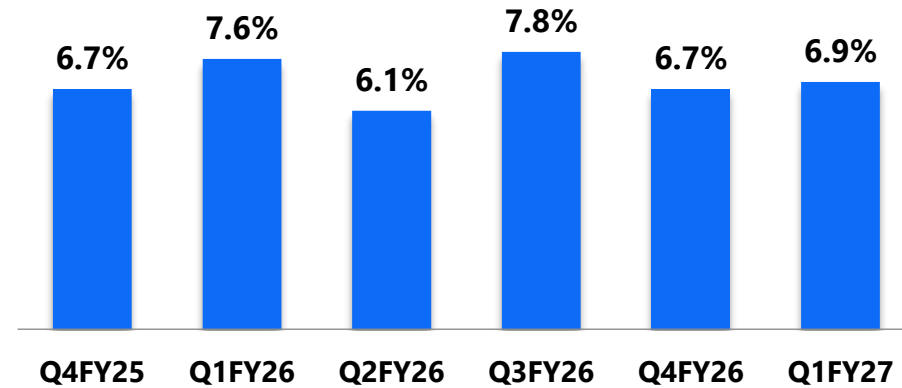
2. ADTO includes turnover in cash and futures, and notional turnover in options

Net worth & margins

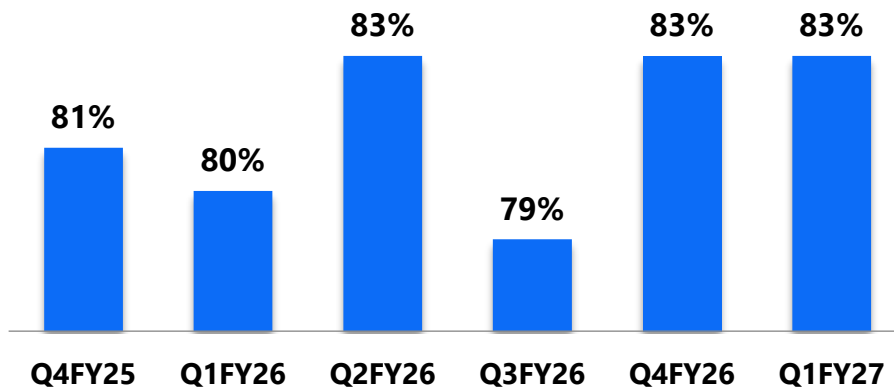
Net-worth (In ₹ Cr)



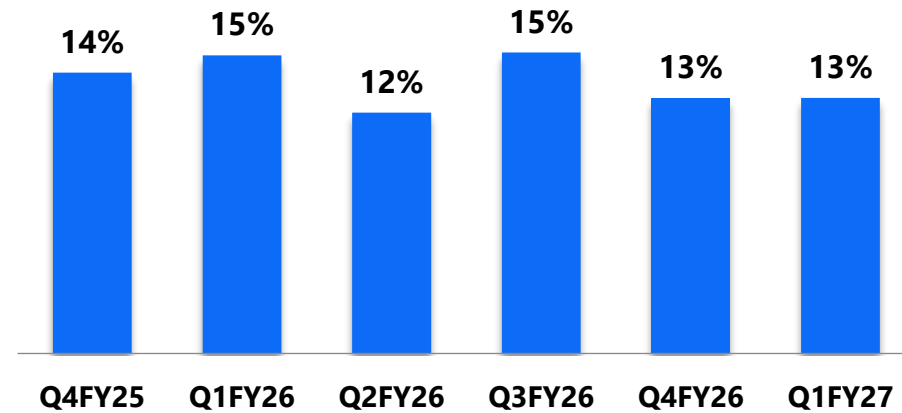
Return on Net Worth



Cost to Income Ratio

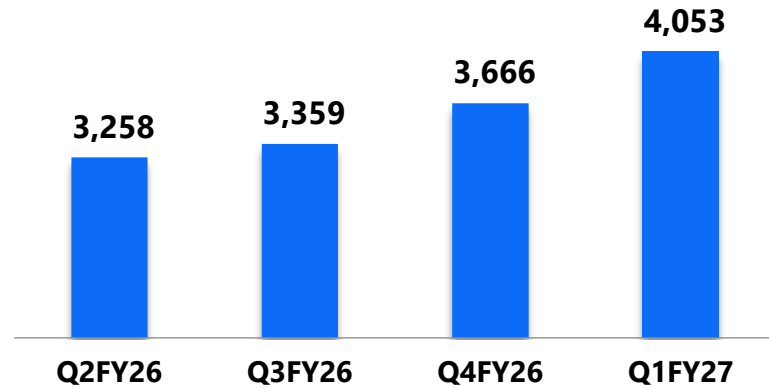


Net Profit Margins

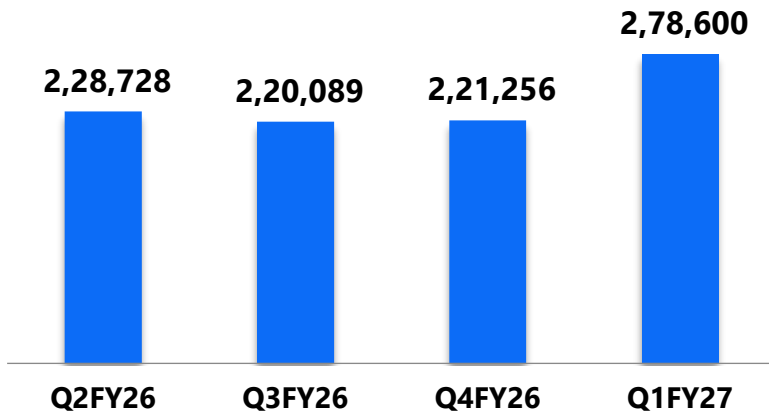


MTF spread over wide customer base

Avg MTF Book Size (in ₹ Mn)

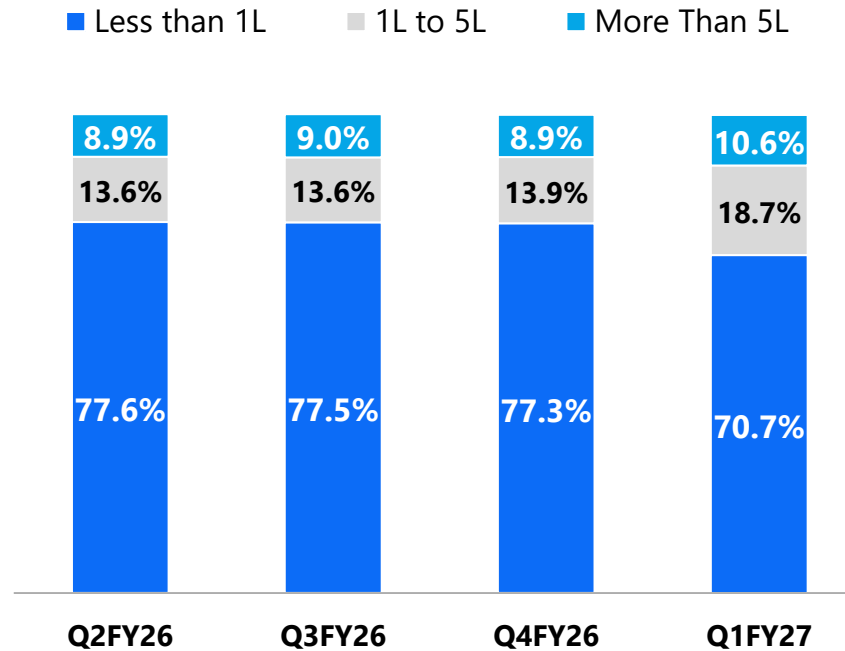


Per Client Exposure (In ₹)



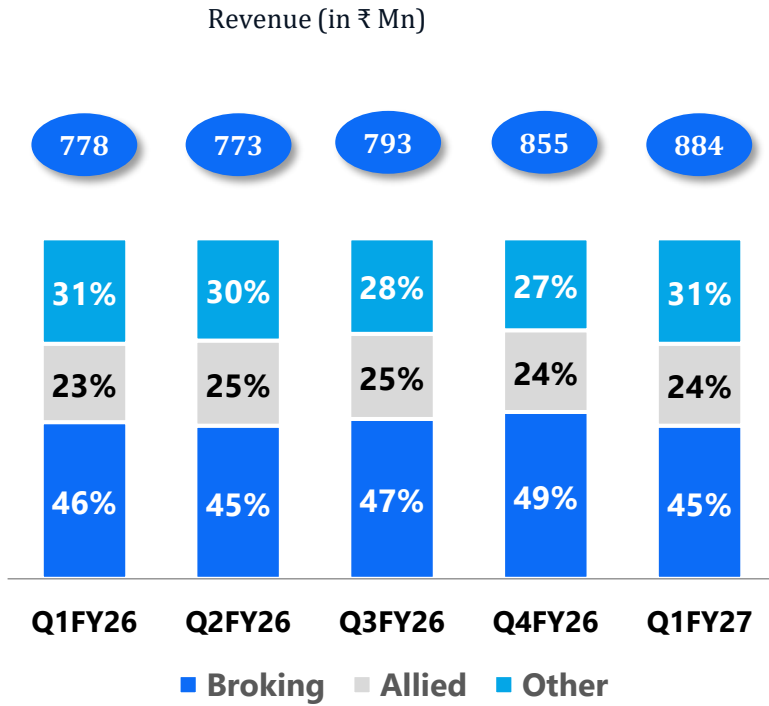
MTF Book Segmentation

(% age of client using the facility)



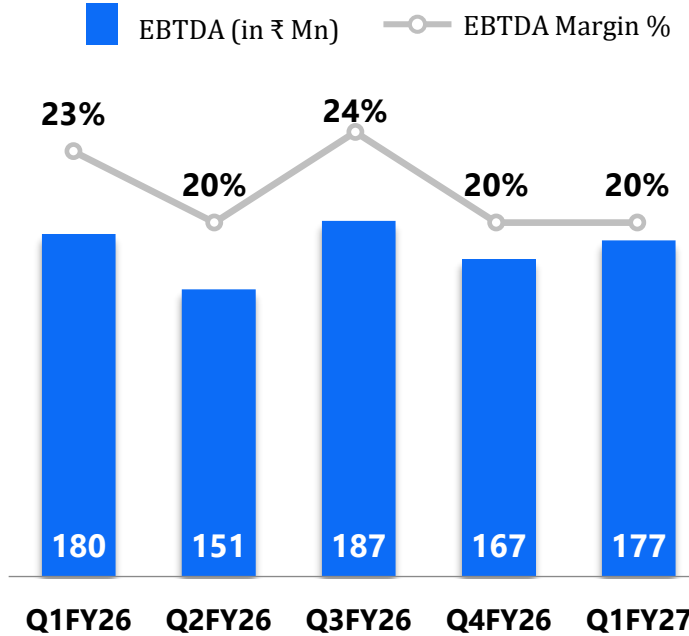
Consolidated financial performance

Gross Revenue & Revenue Mix



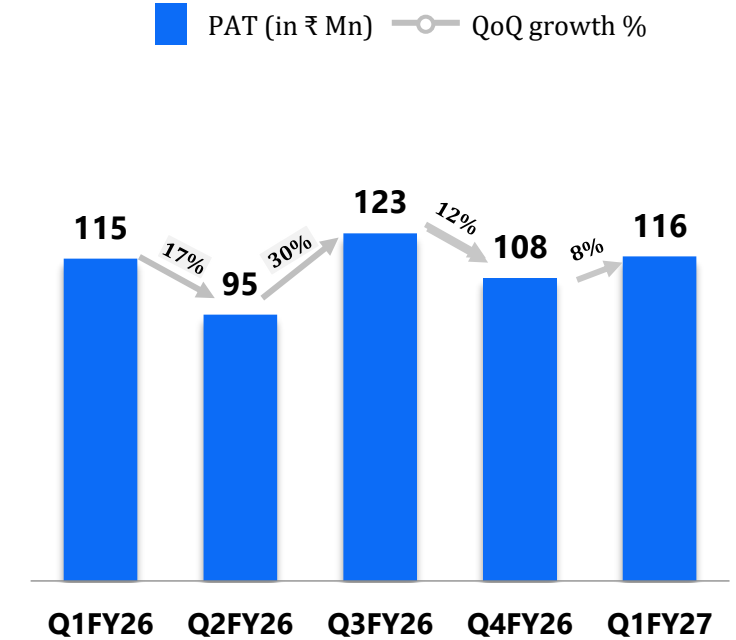
Revenue – ₹ 884 Mn for Q1FY27
(Up 3% Q-o-Q)

EBDTA (In ₹ Mn) & EBDTA Margin (%)



EBDTA – ₹ 177 Mn for Q1FY27
(Up 6% Q-o-Q)

Profit after Tax (In ₹ Mn)



Profit After Tax – ₹ 116 Mn for Q1FY27
(Up 6% Q-o-Q)

Consolidated P&L – Q1FY27

INR Million	Quarter Ended		Variances		
	Q1FY27	Q4FY26	Q1FY26	Q-o-Q	Y-o-Y
Income From Operations					
Brokerage Income	394	419	356	-6%	11%
Allied Broking Income	216	207	180	4%	20%
Other Operating Income	274	229	242	20%	13%
Total Income from operations	884	855	778	3%	14%
Employee benefits expenses*	221	254	204	-13%	8%
Depreciation, Amortisation & Impairment	22	22	25	0%	-12%
Finance cost	85	91	73	-7%	16%
Others Expense*	401	343	321	17%	25%
Total Expenses	729	710	623	3%	17%
PBT	155	145	155	7%	0%
Tax expense	39	37	40	5%	-3%
PAT	116	108	115	8%	1%
<i>PAT margin %</i>	<i>13%</i>	<i>13%</i>	<i>15%</i>	<i>4%</i>	<i>-11%</i>
Other Comprehensive income	(1)	2	0	-	-
Total Comprehensive Income for the Period	115	110	115	5%	0%
Earnings Per Equity Share (EPS)					
Basic (In ₹)	2.60	3.47	3.70	-25%	-30%
Diluted (In ₹)	2.60	3.47	3.68	-25%	-29%

* In Q1FY27 - ₹ 67.9 mn (from employee benefit expense) & ₹ 4.3 mn (from other expense) has been capitalized towards internally generated software & other intangible asset(IND AS 38)



ABOUT US

Environmental, social & governance (ESG)



CORPORATE GOVERNANCE

- Smooth whistle blower policy adopted
- Experience and diverse Independent board of directors' structure
- Comply all SEBI/exchanges and other regulatory compliances
- Updating investors for all business decisions/actions through various modes on time



HUMAN CAPITAL

- Adopt all employee's welfare schemes (Gratuity, PF, Medical insurance etc.)
- Maintain gender diverse workplace with equal opportunities
- Policies of Code of Conduct & business ethics, prevention of Insider trading, Anti money laundering, Prevention of Sexual Harassment (PoSH) at workplace



ENVIRONMENTAL FOOTPRINT

- 100% digital onboarding process & treatment of e-waste in environment friendly manner
- Promote Tree plantation at all our premises & spread awareness to "Save water" among all employees
- Drive digitalization & promote electronically documentation



INFORMATION AND CYBER SECURITY

- Defense in Depth Security approach to safeguard information
- A comprehensive Cyber Security & Cyber Resilience framework imbibing Industry best practices to cover all aspects of prevention
- Highly secured information systems with adequate controls in place
- Organization is ISO 27001:2013 Certified

Events & employee engagements

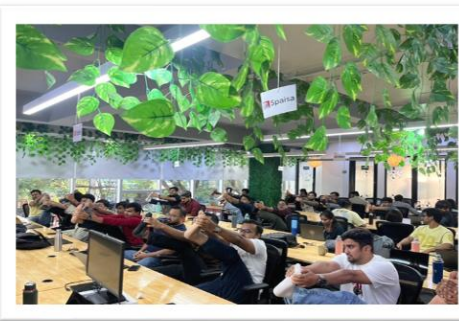
Client Awareness Events

Options & Algo Conventions: A curated knowledge-driven event series tailored for equity and derivative traders, enabling structured learning, peer engagement and exposure to practical strategies from seasoned traders and coaches.



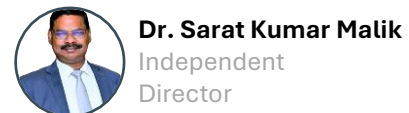
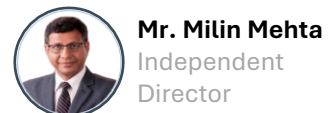
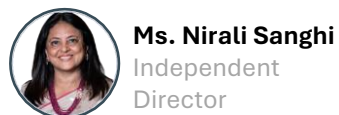
Employee Engagements

People-First Culture: Fostered a healthy, engaging, and inspiring workplace through Yoga Sessions, and inclusive celebrations such as Training, Cricket Tournament Day at workplace.

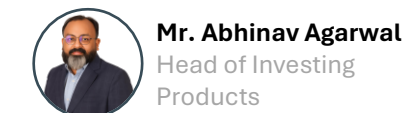
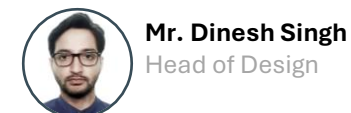
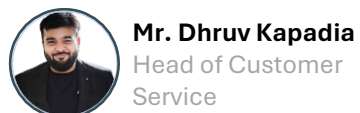
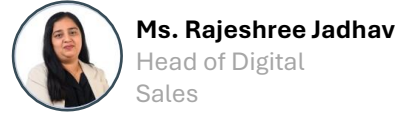
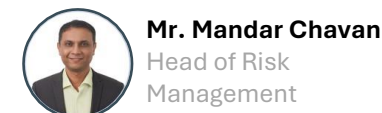
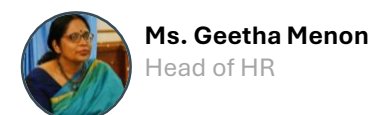
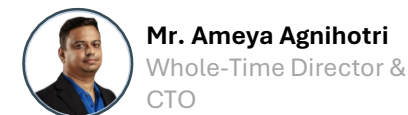
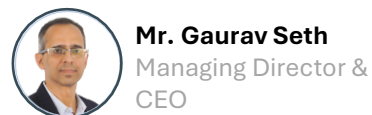


Board of directors & core management team

Independent Directors



Core Management Team



Independent Board

Industry Experienced **Senior Management**

Emphasis on new **Talent Development**

Proven Market Leadership

Trusted brand with proven track record

Strong **omni-channel** presence

Deep **market understanding** & execution expertise

Disclaimer

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