August 24, 2026

To,

The Secretary, Market Operations Department, The BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.	Capital Market Operations The National Stock Exchange of India Ltd. Exchange Plaza, 5th Fl., Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
Scrip Code: 500003	Scrip Code: AEGISLOG

Dear Sir/Madam,

Sub: <u>Disclosure pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

In furtherance to our earlier disclosures dated March 26, 2026 and August 10, 2026 we Aegis Logistics Limited ("the Company") would like to inform Exchanges that the Company and Aegis Terminal (Pipavav) Limited ("ATPL"),Step-down Subsidiary Company, has executed today, i.e. August 24, 2026, the Business Transfer Agreement ("BTA"), to transfer specialized storage terminal for Ammonia with static capacity of 36,000 MT at Pipavav Port, to ATPL via slump sale on going concern basis on such terms and conditions as contained in the BTA.

The details, as required pursuant to Regulation 30 of SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as an **Annexure A.**

Request you to kindly take the same on record.

Thanking you.

Yours faithfully,
For AEGIS LOGISTICS LIMITED

Sneha Lavaraj Parab
Digitally signed by Sneha Lavaraj Parab
Date: 2026.08.24 18:49:23 +05'30'

Sneha Parab
Company Secretary

Encl. : As above

AEGIS LOGISTICS LIMITED
Corp Office: 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400013, India
Registered Office: 502, 5th Floor, Skylon G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India
Tel: 022 6666 3666 | **Email:** aegis@aegisindia.com | **Fax:** 022 6666 3777 | **Website:** www.aegisindia.com
CIN No: L63090GJ1956PLC001032

Annexure A

Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and other applicable SEBI Circular(s)

Sr. No.	Particulars	Details
a)	the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	As the specialized storage terminal for Ammonia at Pipavav Port was recently commissioned on August 10, 2026 by the Company thus, turnover and net worth contribution of the unit as on 31st March, 2026 is not applicable.
b)	date on which the agreement for sale has been entered into;	August 24, 2026.
c)	the expected date of completion of sale/disposal	August 24, 2026.
d)	consideration received from such sale/disposal;	The consideration to be received by the Company against transfer of specialized storage terminal for Ammonia at Pipavav Port will be INR 5,250,000,000 (Indian Rupees Five Hundred Twenty-five Crores only) upon execution of BTA.
e)	brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Aegis Terminal (Pipavav) Limited ("ATPL") is the step-down subsidiary of the Company, is the buyer.
f)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	The transaction is a related party transaction and is undertaken at arm's length basis.
g)	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Yes, transaction is outside the Scheme of Arrangement. Provision of Regulation 37A of the SEBI(LODR) Regulations is not applicable as the specialized storage terminal for Ammonia at Pipavav Port does not fall within the definition of "undertaking" as per SEBI LODR Regulations.
h)	additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Indicative disclosures required are provided hereunder:
Additional disclosures in case of a slump sale ("slump sale" shall mean the transfer of one or more undertakings, as a result of the sale for a lump sum consideration, without values being assigned to the individual assets and liabilities in such sales.)		
i)	name of the entity(ies) forming part of the slump sale ~~amalgamation/merger,~~ details in brief such as, size, turnover etc.;	Aegis Logistics Limited ("the Company") and Aegis Terminal (Pipavav) Limited ("ATPL")

j)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Refer above point no.(f)
k)	area of business of the entity(ies);	ALL: The Company is, inter alia, engaged in the business of developing owning and operating a network of shore-based tank farm installations in India to provide logistics solutions for oil, gas, chemicals, and petrochemical industries. ATPL: The primary business of ATPL is Storage, terminalling facilities of Oil, chemicals and petroleum products.
l)	rationale for slump sale ~~amalgamation/ merger~~	The storage terminal for Ammonia strengthens Group's position in the specialized chemicals and gas logistics sector and provides critical infrastructure to support the growing demand from the fertilizer, industrial and emerging clean energy value chains. The Transfer of storage terminal for Ammonia to ATPL will consolidate the terminalling services under the Group, enabling operational synergy. It has the potential to create a new growth platform for Group by leveraging the expertise in sourcing, logistics and distribution, while expanding the Group's presence into a strategically important product segment.
m)	in case of cash consideration – amount or otherwise share exchange ratio;	Cash Consideration. Refer above point no.(d)
n)	brief details of change in shareholding pattern (if any) of listed entity	No change in the shareholding pattern of the Company.