



**ROSE MERC
LIMITED**

तमसो ऽ मा ज्योतिर्गमय



15/B/4, New Sion Chs Swami Vallabhdas Road,
Opp SIES College, Behind Dmart Store,
Sion West, Mumbai-22.

GSTIN : 27AACCR3663B1ZM
CIN : L93190MH1985PLC035078

Date: May 06, 2026

To,
The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400001

BSE Scrip Code: 512115, Scrip ID: ROSEMER

Sub: Outcome of Meeting of Allotment Committee constituted by the Board of Directors of the Company.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Allotment Committee, constituted by the Board of Directors of Rose Merc Limited at its meeting held today, i.e. **Wednesday, May 6, 2026** at the Registered office of the Company situated at Office no:15/B/4, New Sion CHS, Opp. SIES College, Behind D Mart, Sion West, Mumbai- 400022, Maharashtra, inter alia, has considered and approved the allotment of **50,750** fully paid-up Equity Shares of the face value of Rs. 10/- each upon conversion of warrants as follows:

Sr. No.	Name of Allottee	Number of warrants converted into Equity Shares	Number of Equity Shares Allotted
1	Bharat Ramdas Karnik	500	500
2	Rajesh Dilip More	250	250
3	Salil Divakar Deshpande	50,000	50,000
	Total	50,750	50,750

Please find attached the disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

The Committee Meeting commenced at 05.45 p.m. and concluded at 06.00 p.m.

You are requested to take above cited information on your records.

For Rose Merc Limited

Vaishali Parkar Kumar
Managing Director
DIN: 09159108



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Annexure A

Sr. No	Particulars	Details																				
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares.																				
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Conversion of Equity Warrants issued on a preferential basis.																				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted 50,750 fully paid-up equity shares having face value of Rs.10/-each.																				
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of 50,750 shares, the post allotment paid-up capital stands at Rs. 6,19,44,350 consisting of 61,94,435 equity shares of Rs. 10/- each. Bifurcation as follows: Existing Share Capital – 61,43,685 equity shares of face value Rs. 10/- per share aggregating to Rs. 6,14,36,850/- a) Equity Share Capital added upon Conversion of warrants: 50,750 equity shares of face value Rs. 10/- per share aggregating Rs. 5,07,500/-																				
	(ii) issue price / allotted price (in case of convertibles),	a) Rs.90/-(including premium of Rs.80/-)																				
	(iii) Name of Allottees:																					
	<table border="1"><thead><tr><th>Sr.no</th><th>Name of the Allottees</th><th>Category</th><th>No. of equity shares allotted upon conversion of warrants</th></tr></thead><tbody><tr><td>1</td><td>Bharat Ramdas Karnik</td><td>Non-Promoter</td><td>500</td></tr><tr><td>2</td><td>Rajesh Dilip More</td><td>Non-Promoter</td><td>250</td></tr><tr><td>3</td><td>Salil Divakar Deshpande</td><td>Non-Promoter</td><td>50,000</td></tr><tr><td></td><td>Total</td><td></td><td>50,750</td></tr></tbody></table>	Sr.no	Name of the Allottees	Category	No. of equity shares allotted upon conversion of warrants	1	Bharat Ramdas Karnik	Non-Promoter	500	2	Rajesh Dilip More	Non-Promoter	250	3	Salil Divakar Deshpande	Non-Promoter	50,000		Total		50,750	
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2	Rajesh Dilip More	Non-Promoter	250																			
3	Salil Divakar Deshpande	Non-Promoter	50,000																			
	Total		50,750																			
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																				