Date: 09th September, 2026

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex,
Bandra East, Mumbai – 400 051.

Symbol: SANGINITA (Series: EQ)

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") - Outcome of Board Meeting

In terms of Regulation 30 of the SEBI Listing Regulations, read with Schedule III thereto, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., 09th September , 2026, has, inter alia, considered and approved the following:

1. **Preferential issue of Equity Shares and Warrants**

   The issuance of Equity Shares and Warrants on a preferential basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (‘**SEBI ICDR Regulations**”), subject to the approval of the shareholders of the Company, as applicable:

   i) Up to 55,06,094 Equity Shares of face value of INR 10/- (Ten) each, at an issue price of INR 55.03/- each including the premium of INR 45.03/-, aggregating to an amount upto INR 30,30,00,352.82, to the proposed allottees as indicated in **Annexure 1**, belonging to the promoter and non-promoter category; and

   ii) Up to 9,73,65,077 Warrants of face value of INR 10/- each, each carrying a right to subscribe to 1 (one) Equity Share of face value of INR 10/- each of the Company at an issue price of INR 55.03/- each per Share Warrant inclusive of premium of INR 45.03/- aggregating to an amount up to INR 5,35,80,00,187.31/- to the proposed allottee as indicated in **Annexure 1** belonging to the promoter, promoter group and non-promoter category.

   The Relevant Date in terms of SEBI ICDR Regulations is 07th September, 2026.

2. **Approval of alteration of Articles of Association of the Company by:**

   i) Substituting Article 7(I)(b); and
   ii) Inserting a new Article 7A immediately after Article

3. **Employee Stock Option Scheme**

   i) Approval of “Agastya Energy And Infrastructure Limited – Employee Stock Option Scheme 2026”.

   ii) Approval of “Agastya Energy And Infrastructure Limited – Employee Stock Option Scheme 2026” through Trust route including fresh issuance and/or secondary acquisition of shares by the Trust.

iii) Approval to the grant of employee stock options to the eligible employees of the Subsidiary Company(ies) and/or Associate Company(ies) of the Company under "Agastya Energy And Infrastructure Limited – Employee Stock Option Scheme 2026".

iv) Approval for provision of money, loan and/or financial assistance by the Company to AEIL ESOP Trust for the implementation of "Agastya Energy And Infrastructure Limited – Employee Stock Option Scheme 2026".

4. Considered and approved the Appointment of Monitoring Agency

5. The Board of Directors has appointed Mr. Arpit Kumar Goyal proprietor of M/S Goyal Arpit & Company, Practicing Company Secretary (Membership No. A40233, Certificate of Practice No. 26730), as the Scrutinizer to the E-voting Process.

6. Considered and approved the draft Notice of Extra-Ordinary General Meeting of the Members of the Company scheduled to be held on 7th October, 2026 through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"). The required details will be submitted to the Stock Exchange in due course of time.

The meeting of the Board of Directors commenced at 04:00 P.M.(IST). and concluded at 04:32 P.M. (IST)

Further, the details as required under Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated 30th January, 2026, is enclosed as Annexure 1 & 2.

Thanking you

Yours Sincerely,

For AGASTYA ENERGY AND INFRASTRUCTURE LIMITED
(Formerly Known as Sanginita Chemicals Limited)

Gaurav Kumar Tripathi

Digitally signed by Gaurav Kumar Tripathi
Date: 2026.09.09 18:28:33 +05'30'

GAURAV KUMAR TRIPATHI
Whole-time Director
DIN: 06372272

Agastya

<u>**Annexure 1**</u>

<u>**The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.**</u>

S. No.	Particulars	Details
1.	Type of Securities proposed to be issued (viz. equity share, convertibles etc.)	Equity shares of face value INR 10/- each (‘**Equity Shares**’); and Convertible warrants into equity shares of face value INR 10 each (‘**Warrants**’).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue on a Private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	i. Up to 55,06,094 Equity Shares of face value of INR 10 each, at an issue price of INR 55.03 each including the premium of INR 45.03, aggregating to an amount upto INR 30,30,00,352.82, to the proposed allottees as indicated in Annexure, belonging to the promoter group and non-promoter category; and ii. Up to 9,73,65,077 Warrants of face value of INR 10 each, each carrying a right to subscribe to 1 (one) Equity Share of face value of INR 10 each of the Company at an issue price of INR 55.03 each per Share Warrant inclusive of premium of 45.03 aggregating to an amount upto INR 5,35,80,00,187.31 to the proposed allottee as indicated in Annexure belonging to the promoter, promoter group and non-promoter category.
4.	Additional Details in case of preferential issue	
	4A. Names of the investors Equity;	**Investors for equity shares (‘Equity Shares Allottees’)** 1. BN Technologies India Limited 2. BN Industrial Investment Limited 3. Greenback Multi-Market Fund PCC 4. Northstar Opportunities Fund VCC 5. Bridge India Fund 6. Vikasa India ElF I fund 7. Elysian Wealth Fund 8. City Pulse Multiventures Limited 9. Amit Kalra 10. Gaurav Kumar Tripathi
	4B. Names of the investors Convertible Warrants	**Investor for warrants (‘Warrant Allottee’)** 1. BNG INVESTMENT LLC 2. BN Technologies India Limited 3. BN Industrial Investment Limited 4. Greenback Multi-Market Fund PCC 5. Northstar Opportunities Fund VCC 6. Bridge India Fund 7. Vikasa India ElF I fund 8. Elysian Wealth Fund 9. Sai Agro Industries 10. Amit Kalra 11. Gaurav Kumar Tripathi **(the Equity Shares Allottees and the Warrant Allottee collectively, the ‘Proposed Allottees’)**

4C Post Allotment of securities - outcome of the subscription, issue price, allotted price, (in case of convertibles), number of investors.

Particulars	Category of the allottee	Pre-Preferential Holding		Post-Preferential Holding*	
		No. of Shares	**% of Holding**	**No. of Shares**	**% of Holding**
BNG Investment LLC	Promoter Group	3,90,20,247	64.66	4,56,52,993	27.97
BN Technologies India Ltd	Promoter Group			2,27,14,884	13.92
BN Industrial Investment Ltd	Promoter Group			2,27,14,884	13.92
Greenback Multi-Market Fund PCC	Public			1,02,67,129	6.29
Northstar Opportunities Fund VCC	Public			97,21,970	5.96
Bridge India Fund	Public			78,13,920	4.79
Vikasa India EIF I Fund	Public			92,67,673	5.68
Elysian Wealth Fund	Public			92,67,673	5.68
City Pulse Multiventures Ltd	Public			9,08,596	0.56
Sai Agro Industries	Public			32,70,944	2.00
Amit Kalra	Public (KMP**)			1,45,376	0.09
Gaurav Kumar Tripathi	Public (KMP**)			1,45,376	0.09

*Assuming full conversion of Warrants into equity shares.
**KMP – Key Managerial Personnel

The post issue shareholding pattern has been prepared with shareholding as on 04th September 2026, on the basis that the proposed allottees would have subscribed to all the warrants and have been allotted all the equity shares upon conversion of warrants.

Issue Price: INR 55.03 per Equity Share determined as per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

	4D. Issue Price – Equity and Convertible Warrants	INR 55.03 per Equity Share determined as per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.
	4E. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	The tenure of the Warrants shall not exceed 18 months from the date of allotment. Each Warrant shall carry a right to subscribe to 1 (one) equity share, which may be exercised in one or more tranches. The Investor shall, at the time of allotment of the Warrants, pay an amount equal to 25% of the Warrant Issue Price in respect of each Warrant. The balance 75% of the Warrant Issue Price in respect of each Warrant shall be payable by the relevant Investor upon exercise of such Warrant. In the event the Warrant Allottee does not exercise the Warrants within the aforesaid period, the unexercised Warrants shall lapse and the amount paid by the Warrant Allottee shall stand forfeited.
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

Annexure 2

Details as required under SEBI Circular no. SEBI/HO/49/14/14(7)2025-CFD-POD2 /I/3762/2026 dated January 30, 2026:

Details of "Agastya Energy And Infrastructure Limited – Employee Stock Option Scheme 2026"

S. No.	Particulars	Details
1.	Brief details of options granted	The Agastya Energy and Infrastructure Limited – Employee Stock Option Scheme 2026 ("ESOP Scheme 2026") contemplates grant of employee stock options ("Options") to the eligible employees of the Company and/or its Subsidiary Company(ies) and/or its Associate Company(ies). The ESOP Scheme 2026 seeks to reward eligible employees by way of granting options, which when exercisable results in equivalent equity shares of the Company, with a view to reward their association and loyalty which has resulted in corporate growth and value creation over a long period of time. The ESOP Scheme 2026 is instrumental in making such eligible employees as co-owners with appropriate vesting period, which would motivate them for ensuring higher corporate growth and creation of value for all stakeholders. Each Option shall entitle the holder to acquire one equity share of the Company upon vesting and exercise, subject to the terms of ESOP Scheme 2026. The specific employees to whom the Options would be granted, and their Eligibility Criteria shall be determined by the Nomination and Remuneration Committee ("Committee") upon recommendation of the management of the Company. The broad criteria for appraisal and selection may include parameters like grade, criticality, skills, potential contribution and such other criteria as may be determined by the Committee upon recommendation of the management of the Company, from time to time.
2.	Whether the Scheme is in terms of SEBI (SBEB) Regulations, 2021	Yes, the ESOP Scheme 2026 is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.
3.	Total number of shares covered by these options	50,00,000 (Fifty Lakhs) Options, exercisable into not more than 50,00,000 (Five Lakhs) equity shares of face value of INR 10/- (Rs. Ten only) each
4.	Pricing formula	The Exercise Price per Option shall be determined by the Committee from time to time. However, the Exercise Price shall not be less than the face value of equity shares of the Company.
5.	Options vested	Not applicable at this stage, as the Board has presently approved the introduction of ESOP Scheme 2026, subject to the approval of the members and other applicable approvals.

6.	Time within which option may be exercised	The vested Options shall be exercisable within a maximum period of 10 (Ten) years from the date of Vesting of Options or such other shorter period as may be prescribed by Committee at the time of grant.
7.	Options exercised	Not applicable at this stage, as no Options have been exercised as on the date of this disclosure.
8.	Money realized by exercise of options	Not applicable at this stage, as no Options have been exercised and no exercise proceeds have been realized as on the date of this disclosure.
9.	The total number of shares arising as a result of exercise of option	Not applicable at this stage, as no Options have been exercised and, consequently, no equity shares have arisen upon exercise under ESOP Scheme 2026.
10.	Options lapsed	Not applicable at this stage, as no Options have been granted or lapsed as on the date of this disclosure.
11.	Variation of terms of options	Not applicable at this stage.
12.	Brief details of significant terms	There shall be a minimum period of one (1) year between grant of options and vesting of options. The Committee subject to minimum vesting period shall have the power to prescribe the vesting schedule and/or criteria for a particular Grant. Options to the eligible Employees can be given in one or more tranches, from time to time, which in aggregate exercisable into not more than equity shares referred at serial no. 3 above. The Scheme shall be administered by the Employee Stock Option Committee through ESOP Trust to be set-up by the Company. The equity shares required for implementation of ESOP Scheme 2026 shall be sourced through fresh issuance of equity shares by the Company to the Trust and/or by way of secondary acquisition of equity shares by the ESOP Trust, in accordance with the provisions of the Scheme and Applicable Laws. The Scheme will be overseen by Committee of the Company, which will handle all related responsibilities, including any powers or duties delegated by the Board as per applicable law. The Shares arising out of Exercise of Vested Options shall not be subject to any lock-in from the date of transfer of such Shares under the Scheme.
13.	Subsequent changes or cancellation or exercise of such options	Not applicable at this stage. No Options have been granted, cancelled or exercised. Any subsequent grant, change, cancellation, lapse or exercise of Options shall be undertaken and disclosed in accordance with ESOP Scheme 2026 and applicable laws.
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Not applicable at this stage, as no Options have been exercised and no equity shares have been issued or transferred pursuant to the exercise of Options under ESOP Scheme 2026. The impact on diluted earnings per share shall be determined and disclosed upon exercise and issuance or transfer of equity shares, as applicable.