



SRIGEE DLM LIMITED
(Formerly known as SRIGEE DLM PRIVATE LIMITED)

CIN: U32109UP2005PLC031105

REGD. OFFICE: Plot No. 434, Udyog Kendra 2,
Ecotech 3, Greater Noida, 201306, Uttar Pradesh.

Email: compliance@srigee.com Website: www.srigee.com Mobile No.: +91-9911786252

Date: 10th June 2026

To,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Investor Presentation.

Ref.: SRIGEE DLM LTD (SCRIP CODE: 544399)

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulation, we are enclosing herewith a copy of the Investor Presentation on Audited Standalone Financial Results of **SRIGEE DLM LIMITED** for the half-year and year ended March 31st, 2026.

This Presentation is also being uploaded on the Company's website at <https://www.srigee.com/category/investors-corner/investor-meets/>

Kindly take the same on your record.

Thanking you,

For, SRIGEE DLM LIMITED

SUCHITRA SINGH
WHOLE-TIME DIRECTOR & CFO
DIN: 08586042

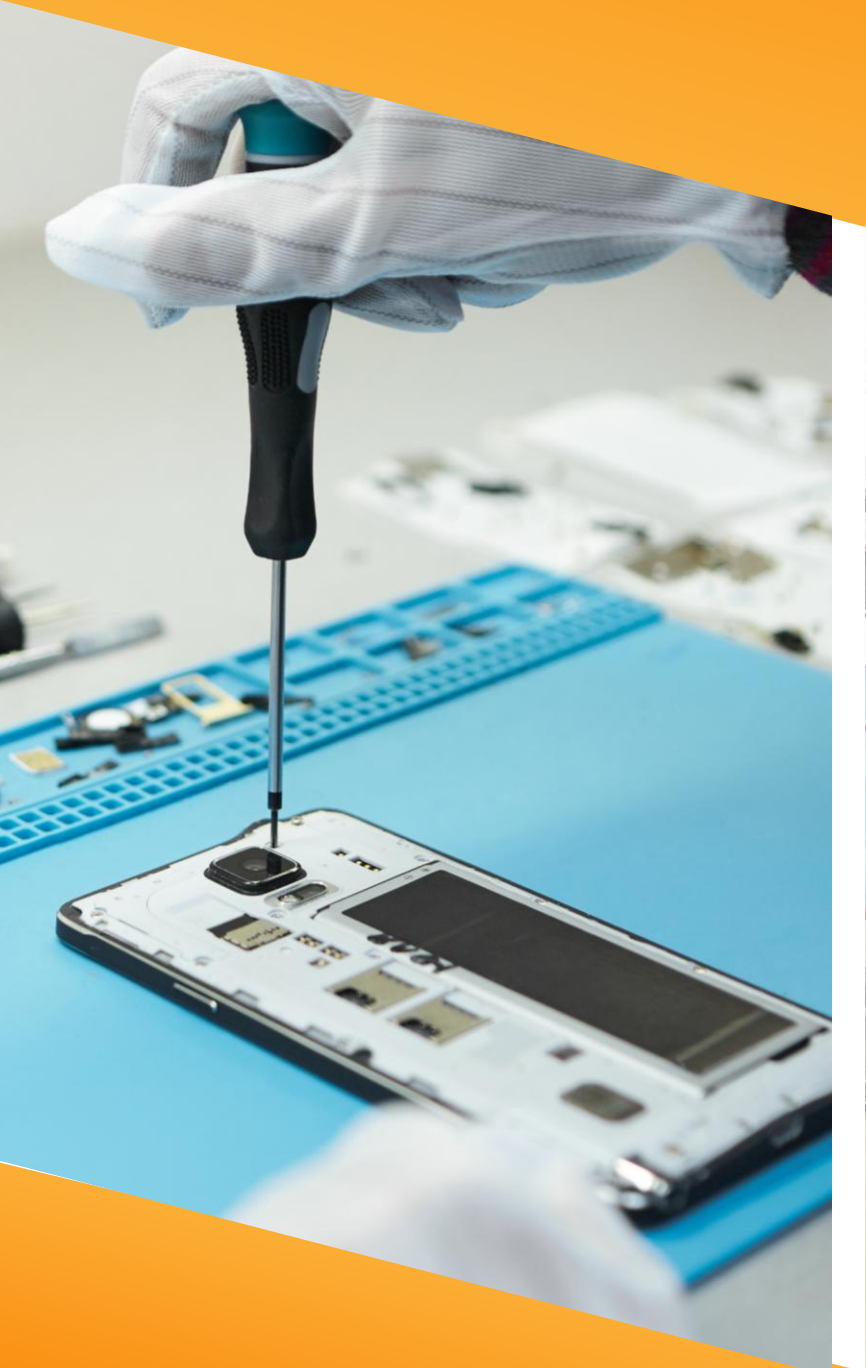
DATE: 10TH JUNE, 2026
PLACE: GREATER NOIDA

Encl: H2 FY26 & FY26 Investor Presentation



SRIGEE DLM LIMITED

H2 FY26 & FY26 INVESTOR PRESENTATION



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This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating **Srigee DLM Limited** future business developments and economic performance. While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. We undertakes no obligation to publicly revise any forward looking statements to reflect future likely events or circumstances.

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COMPANY OVERVIEW

Design-Led Manufacturing with End-to-End Capabilities

Srigree DLM Limited is a design-led manufacturing company engaged in extrusion-based polymer compounding and precision plastic manufacturing. The Company provides end-to-end solutions to OEMs and ODMs in the consumer durables sector.

Incorporation and Evolution:

Incorporated in **2005** and commenced commercial production in **2012**. Initially established as a plastic injection moulding company, Srigree has evolved into a full-scale **Original Design Manufacturer (ODM)** of air coolers and white goods such as washing machines, fans, and mixers. The company is promoted by the Singh family, which has deep expertise in plastics processing and white goods manufacturing. Their industry experience has guided Srigree's transition from a component manufacturer to a design-to-delivery solutions provider.

Manufacturing Footprint:

Operates **3 integrated facilities in Noida, Uttar Pradesh**, enabling strong backward integration across design, tooling, production, and assembly.

Production Capabilities:

- Air coolers: Up to **800 units per day** (single shift).
- Other white goods & plastic components: Includes **fans, washing machine bodies, and mixer housings**.

Client Base:
Long-standing relationships with reputed brands including **Symphony, Havells, LG, Yamaha, Nilkamal, Elentec, and Sunplast**.



Design-Led Manufacturing with End-to-End Capabilities



Business Model and Capabilities

Srigee's model is built on design-led manufacturing and vertical integration. Its in-house tool room, polymer compounding unit, automated assembly lines, and R&D capabilities enable the company to manage the entire product lifecycle, from concept and prototyping to manufacturing and assembly. This ensures cost control, quality consistency, and speed-to-market advantages for its clients.



Core Strengths

The company's key strengths include its ability to engineer complex plastic components, develop customized polymer compounds, and deliver full-system assemblies. Srigee's vertically integrated operations allow it to operate efficiently and respond to demand spikes without compromising quality.



Growth Strategy

Srigee DLM is undertaking a significant expansion through a 5X capital expenditure program in FY25. The investment is focused on increasing manufacturing capacity, upgrading automation, and expanding its role in the broader consumer durables value chain. This initiative reflects the company's commitment to scaling operations in line with growing market demand and to strengthening its position as a leading ODM partner for both domestic and global brands.

ESSENTIAL FACTS ABOUT US



19

Years of Experience



4

Business Segments



6+

States Serviced



Total Installed Capacity

6,550 Lakhs



3

Manufacturing Unit



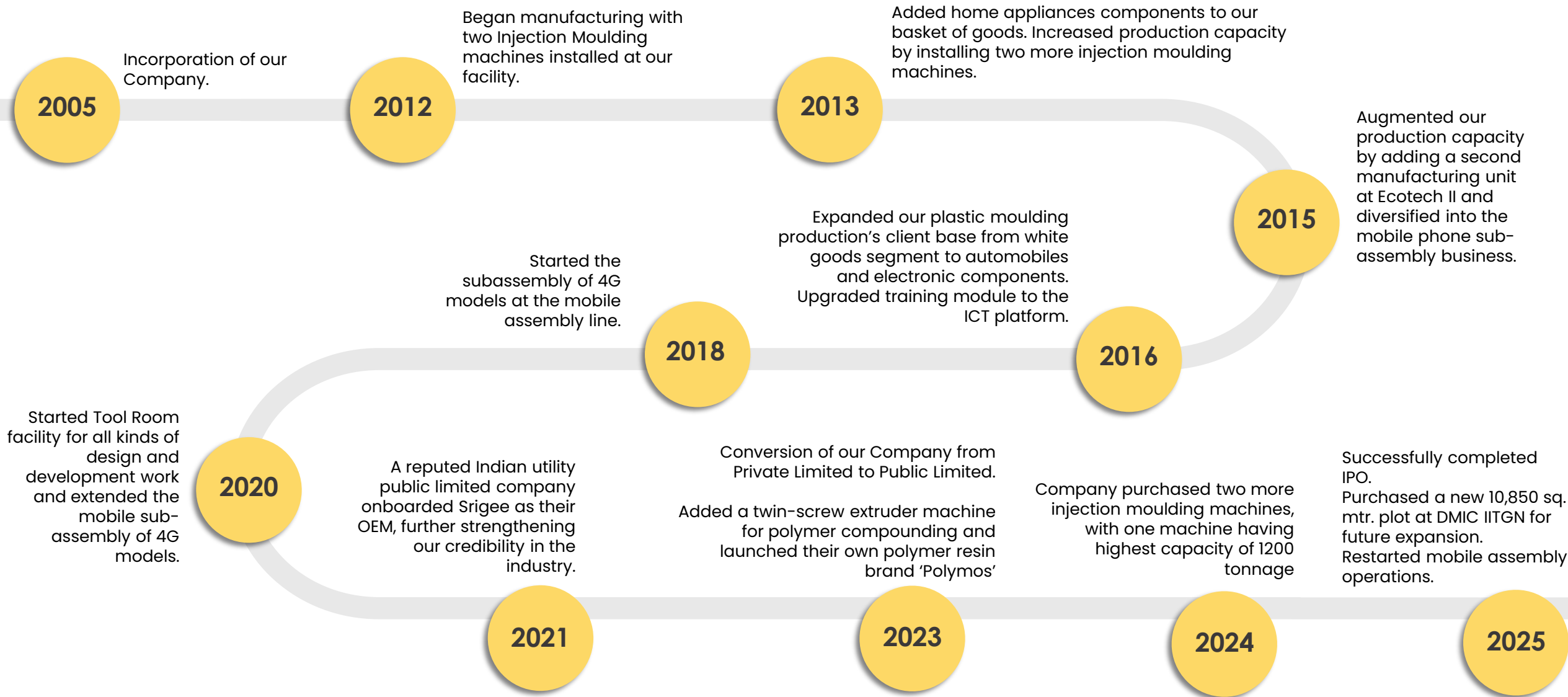
91.50%

Revenue Contribution from
Top 10 customers

Mar'26

Revenue - ₹7,230.50 Lakhs | **EBITDA** - ₹923.09 Lakhs | **PAT** - ₹686.72 Lakhs

KEY MILESTONES IN OUR JOURNEY



MEET OUR MANAGEMENT TEAM



Shashi Kant Singh
Managing Director & Promoter

A founding member of the company, he holds an MBA from Sharda University and MA & BA degrees from the University of Delhi. With over 19 years of experience, he leads the management team, driving strategic growth and innovation.



Randhir Singh
Chairman & Non-Executive Director

Holds multiple MA degrees in Political Science, Sociology, and Hindi Literature from Chhatrapati Shahu Ji Maharaj University, along with a law degree from Prof. Rajendra Singh (Rajju Bhaiya) University. A member of the Bar Council of Uttar Pradesh, he supports decision-making with his vast experience.



Suchitra Singh
Whole-time Director, CFO & Promoter

Holds a B.Tech in Computer Science and a Digital Marketing & Communication certification from MICA. With 6+ years of engineering experience, she plays a key role in business development, excellence, and company management. She has also completed a course of Nuances of Financial Management of Enterprises by SBI.



Suresh Kumar Singh
Whole-time Director

A retired IAS officer with a postgraduate degree in Arts from Allahabad University. Formerly served as Secretary at Uttar Pradesh State Sugar Corporation Ltd., bringing strategic business insights to daily operations.



Mukti Chowdhary
Independent Director

A practicing advocate and Supreme Court Bar Association member with extensive experience in legal practice at the Supreme Court and other legal forums.



Indu Shekhar Tripathi
Independent Director

Holds a Degree of Bachelor of Architecture from the University of Roorkee. He is a proprietor of M/s Tripathi and Associates and has experience in the filed of Architecture.



BUSINESS OVERVIEW

BUSINESS SEGMENTS



**Plastic Injection Moulding
& Assembly**



**Tool Room &
Die Manufacturing**



**Mobile phone assembly -
Job work**



**Polymer Compounding
& Trading**





Home Appliances & Utility

We manufacture a wide range of home appliances and utility products, ensuring durability and functionality, including:

Air coolers and their plastic components

Inverter components

Plastic cases for televisions

Home utility goods – Bowls, buckets, dustbins, chairs, and more



Electrical & Electronic Components

We produce high-quality components used in electrical and electronic applications, including:

Switches

MCB covers

Battery eliminators & chargers

Plugs & sockets (up to 15 amp)

Emergency lights

Electric call bells, buzzers, and doorbells



Automotive Components

We specialize in the design and production of durable, high-quality automotive plastic components, including:

Guide Air

Seat-Knee Grip

M-Flap/ Front Fender

Fender 2 GS

Panel Inner B97

Cover Tail

Sheet Knee Grip

Cover Upper MD

Home Appliances Air Coolers



Home Appliances Washing Machine



Automotive Components



Guide Air



Seat Knee Grip



Cover Upper MD



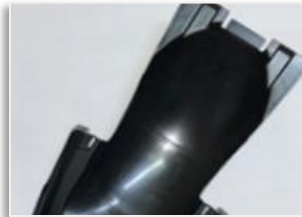
Sheet Knee Grip



M - Flap



Front Fender



Fender 2 GS



Panel Inner B97



Cover Tail

Mobile Phone Components



M135 Front



M135 Rear



B312 Rear



M013 Rear



B312 Front

MCB Components



Mccb 4 Pole



Mccb 3 Pole



Expansion into Polymer Compounding

- Introduced extrusion-based polymer compounding under the brand name "Polymos"
- Strengthens integration within the plastic manufacturing ecosystem
- Supports customized polymer solutions for various industries



Strategic Advantages

- Complements existing business verticals (plastic injection moulding, assembly lines)
- Enhances in-house capabilities, reducing dependence on external suppliers
- Aligns with the company's innovation-driven approach



Market Growth Potential

- Rising demand for high-performance polymers across automotive, electronics & packaging industries
- Expanding NCR market presence with advanced compounding solutions
- Capitalizing on sustainability trends with eco-friendly polymer innovations



Setting up of new manufacturing facility

- New manufacturing facility coming up in Greater Noida (Ecotech-10).
- For expanding capacity for plastic injection moulding, automobile parts and electronic components.
- Position us to deliver export-quality products, reinforcing our commitment to meeting global standards and catering to a broader market.
- Supports product diversification and market expansion.

OUR MANUFACTURING FACILITIES



Unit I



Plot No. 434, Udyog Kendra 2, Ecotech 3,
Greater Noida - 201306, Uttar Pradesh,
India

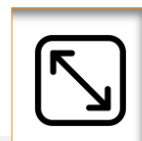


Area
450 Sq. m.

Unit II



Plot No-039, Udyog Vihar, Extn-II, **Greater Noida**, Gautam Budh Nagar-201306



Area
450 Sq. m.

Unit III

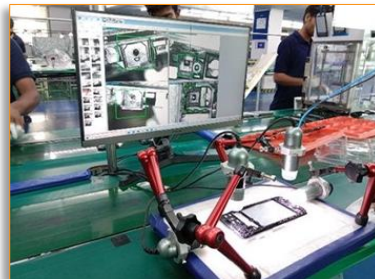


Plot No-D20, Site C, UPSIDC INDS AREA,
Surajpur, Greater Noida, Gautam Budha
Nagar, **Uttar Pradesh** - 201306



Area
1,800 Sq. m.

INSIDE OUR MANUFACTURING FACILITY



Construction Commenced for New Manufacturing Facility



INSTALLED CAPACITY AND CAPACITY UTILIZATION

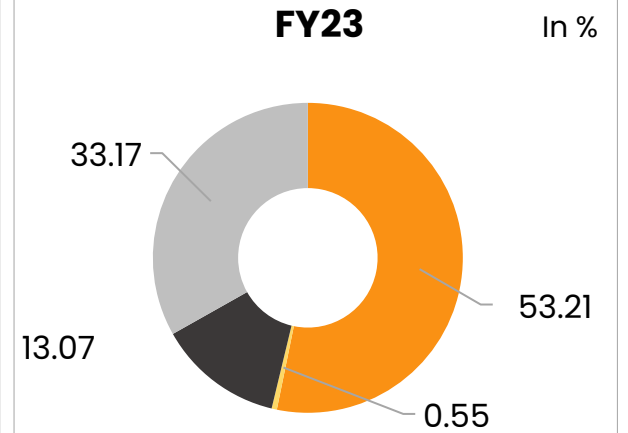
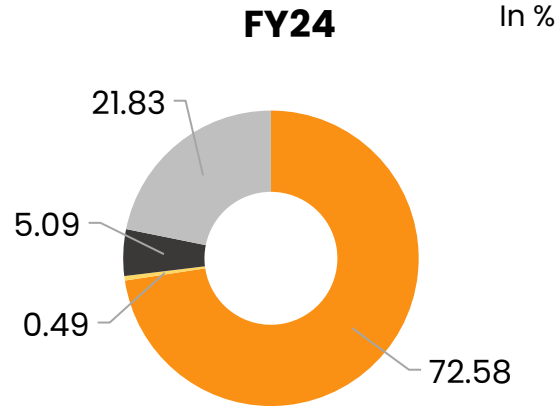
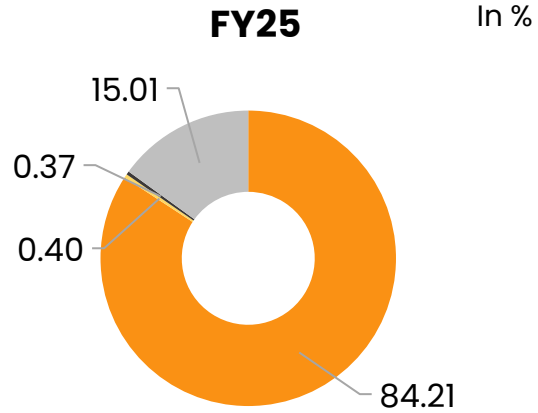
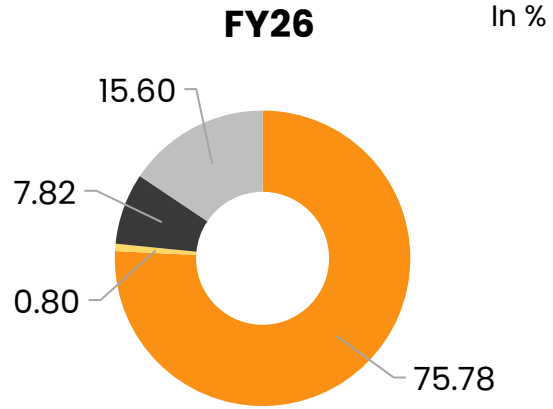


(In ₹ Lakhs)

Product/ Vertical	FY26			FY25			FY24			FY23		
	Installed Capacity	Production	Capacity Utilization (%)	Installed Capacity	Production	Capacity Utilization (%)	Installed Capacity	Production	Capacity Utilization (%)	Installed Capacity	Production	Capacity Utilization (%)
Injection Moulding & Assembly	2,750.00	5,479.49	199.25	2,750.00	5,999.58	218.17	2,200.00	3,950.42	179.56	2,200.00	2,514.19	114.28
Tool Room & Die Manufacturing	200.00	58.03	29.02	200.00	28.54	14.27	200.00	5.25	2.63	200.00	29.40	14.70
Job Work - Mobile Assembly	1,000.00	565.20	56.52	1,000.00	26.69	2.67	1,000.00	298.71	29.87	1,000.00	636.59	63.66
Polymer Compounding	2,600.00*	1,127.78	43.38	2,600.00*	1,069.58	41.14	2,000.00	1,188.35	59.42	2,000.00	1,563.70	78.19

Note: *The capacity for Manufacturing & Trading (Polymer Compounding) has increased due to the installation of a new manufacturing machinery, enhancing production capability to meet growing demand and support business expansion

BUSINESS VERTICAL – WISE REVENUE BIFURCATION

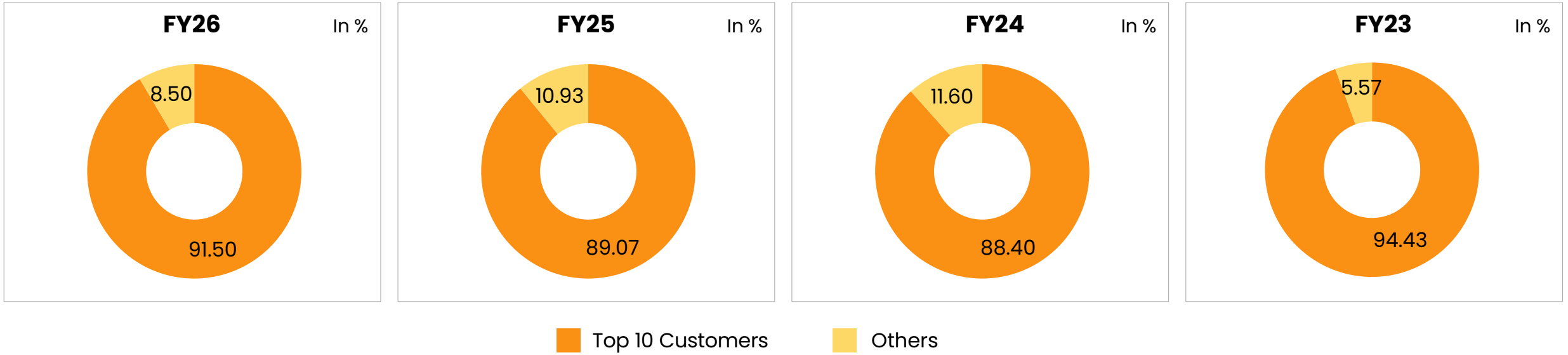


■ Plastic Injection Moulding & Assembly
 ■ Tool Room & Die Manufacturing
 ■ Job Work - Cellular Phone Assembly & Moulding
 ■ Polymer Compounding & Trading

In ₹ Lakhs

Business Verticals	FY26	FY25	FY24	FY23
Plastic Injection Moulding & Assembly	5,479.49	5,999.58	3,950.42	2,508.66
Tool Room & Die Manufacturing	58.03	28.54	26.83	26.07
Job Work - Cellular Phone Assembly & Moulding	565.20	26.69	277.13	616.05
Polymer Compounding & Trading	1,127.78	1,069.58	1,188.35	1,563.70
Total	7,230.50	7,124.39	5,442.73	4,714.48

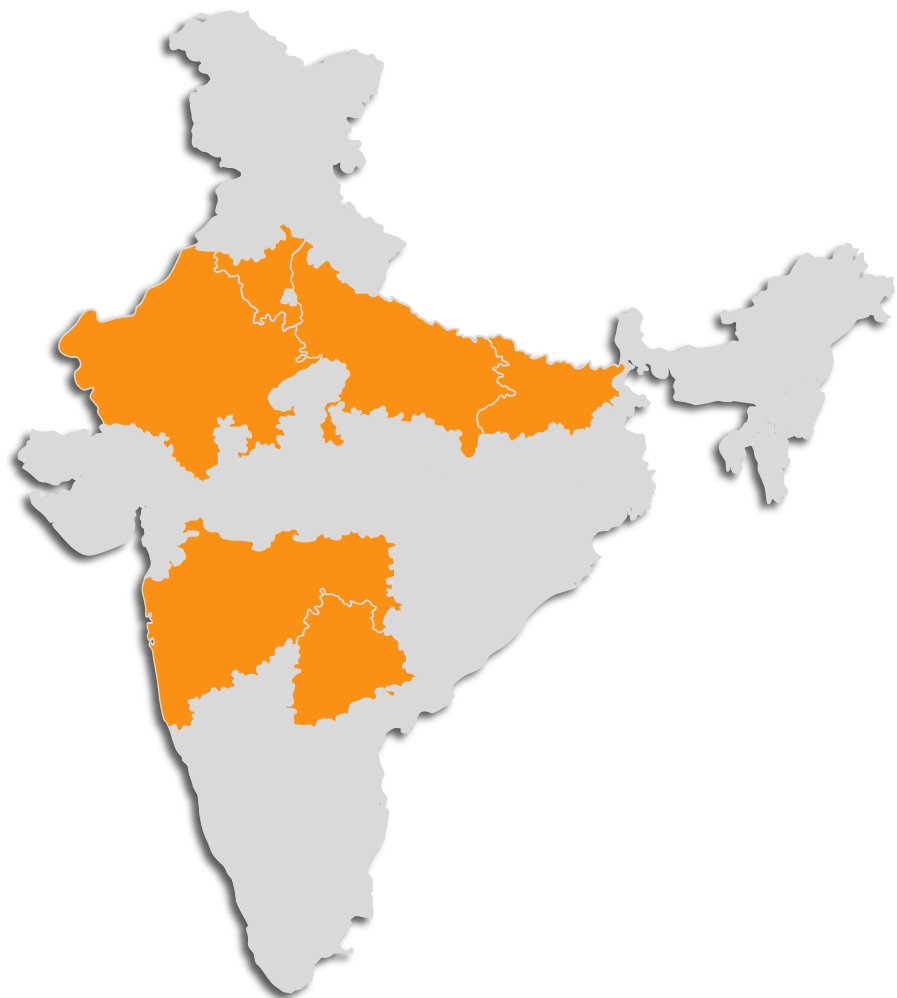
REVENUE BREAKUP FROM TOP 10 CUSTOMER



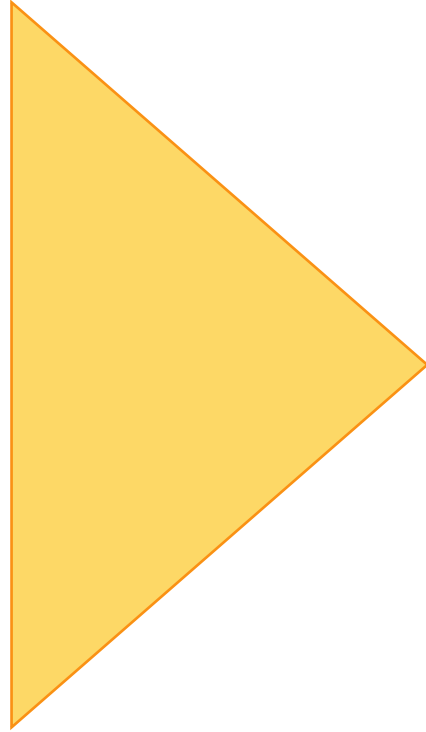
In ₹ Lakhs

State	FY26	FY25	FY24	FY23
Top 10 Customers	6615.80	6,356.48	4,811.29	4,452.00
Others	614.70	779.92	631.44	262.48
Total	7,230.50	7,136.40	5,442.73	4,714.48

GEOGRAPHICAL REVENUE BIFURCATION



Name of State	FY26		FY25		FY24	
	Amount	%	Amount	%	Amount	%
Uttar Pradesh	4,964.84	68.66	4,265.63	59.77	3,649.17	67.05
Haryana	264.53	3.66	946.05	13.26	781.16	14.35
Telangana	186.93	2.59	226.17	3.17	164.99	3.03
Rajasthan	170.22	2.53	315.36	4.42	129.95	2.39
Maharashtra	247.81	3.43	171.13	2.40	141.79	2.61
Bihar	279.07	3.86	280.93	3.94	147.74	2.71
Others	1,117.10	15.45	931.14	13.05	427.94	7.86
TOTAL	7,230.50	100	7,136.40	100	5,442.73	100



THE PATH AHEAD

KEY STRENGTHS THAT SET US APART



Strong Customer Relationships

Long-term partnerships with industry leaders, ensuring trust, quality, and timely deliveries.



Experienced Leadership

Led by Mr. Shashi Kant Singh, with 19 years of expertise in R&D, innovation, and strategic growth.



End-to-End Solutions Provider

Integrated design, manufacturing, and service capabilities in plastic injection molding.



Flexible & Cost-Effective Manufacturing

In-house tool room, raw material sourcing, and ISO-certified quality control.



Consistent Growth & Financial Strength

Proven track record of revenue growth & profitability across Dec '24, FY 2024, 2023, and 2022.

Customer Relationship Expansion

Develop and supply sophisticated, high-margin products to existing clients while fostering new partnerships.



Manufacturing Expansion

Setting up a new facility in Ecotech-10, Greater Noida for expanding capacity for plastic injection moulding, automobile parts and electronic components.



Cost Leadership

Achieve operational efficiency through economies of scale, flexible manufacturing, and backward integration to remain the most cost-effective player.



Service Development & Innovation

Strengthening in-house Tool-Room & extrusion-based polymer compounding (Polymos) to expand offerings and attract new clients.



Strengthening & Expanding Product Portfolio

Focus on high-growth, high-margin products in plastic injection molding & assembly for home appliances, automotive, and electronics.



Focus on ODM

Capitalizing on plastic injection molding, polymer compounding, and tool & die manufacturing to cater to rising demand in regional and private-label markets.





S

STRENGTHS

- Established Customer Base
- Experienced Promoter & Management
- Flexible and cost-effective manufacturing capabilities

W

WEAKNESSES

- High initial costs
- Large part size limitations
- Not suitable for low-volume production

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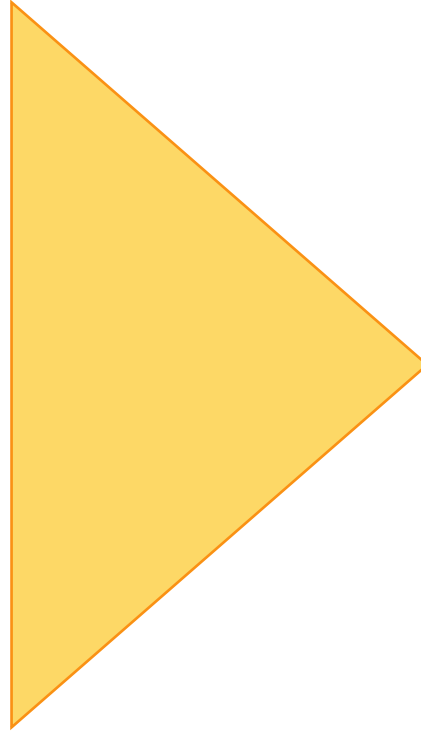
THREATS

- Infrastructure & Logistics
- Skilled Labor & Talent Gap

O

OPPORTUNITIES

- Government Initiatives & Policies
- Rising Domestic Consumption



INDUSTRY OVERVIEW

INDIAN CONSUMER ELECTRONICS & APPLIANCES MARKET



India poised to become the 4th largest Consumer Durables Market by FY27

Market Size & Growth

- India's appliances & electronics market stood at US\$ 75 billion in 2024 and is expected to reach US\$ 149.1 billion by 2033.
- India projected to become the 4th largest consumer durables market globally by FY27.
- The consumer durables sector is expected to grow at an 11% CAGR, reaching ₹3 lakh crore by FY29.

Key Growth Drivers

- Rising disposable incomes and a rapidly expanding middle-class population.
- Increasing urbanization and deeper penetration of consumer appliances across Tier II & Tier III cities.
- Strong policy support through PLI Schemes, Make in India, Digital India and National Electronics Policy initiatives.

Trends Shaping the Future

- Increasing adoption of Smart TVs, wearables, smart home appliances and IoT-enabled devices.
- Rising demand for energy-efficient and premium consumer products.
- Greater localization of manufacturing and component sourcing.

Source: IBEF



ORIGINAL DESIGN MANUFACTURER (ODM)



Global Drivers for ODM Growth



Global Market Expansion:

Easy access to international markets.



Cost Competitiveness:

India emerging as a preferred manufacturing destination with competitive production costs.



Faster Time-to-Market:

ODM partnerships enabling rapid product development and commercialization.



Robust Supply-Chain Networks:

Global brands adopting China+1 strategies and expanding sourcing from India.

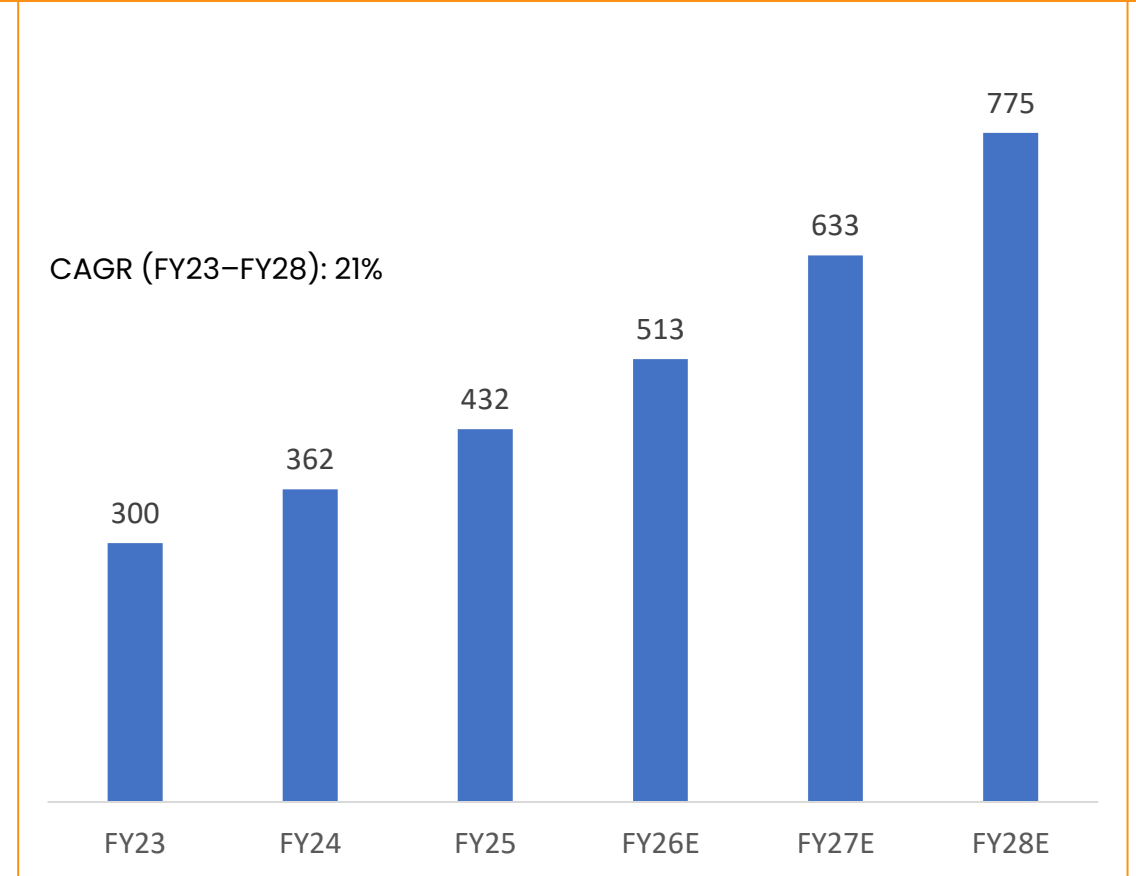


Technology Adoption:

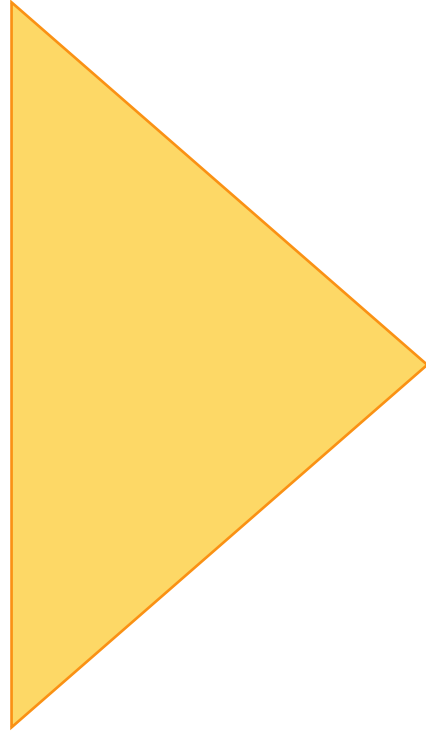
Automation, IoT and advanced manufacturing technologies enhancing efficiency and quality.

India's ODM Market in Consumer Durables (FY25)

Market Size
~INR 420 billion



Source: Frost & Sullivan Analysis



FINANCIAL OVERVIEW



Shashi Kant Singh

Managing Director & Promoter

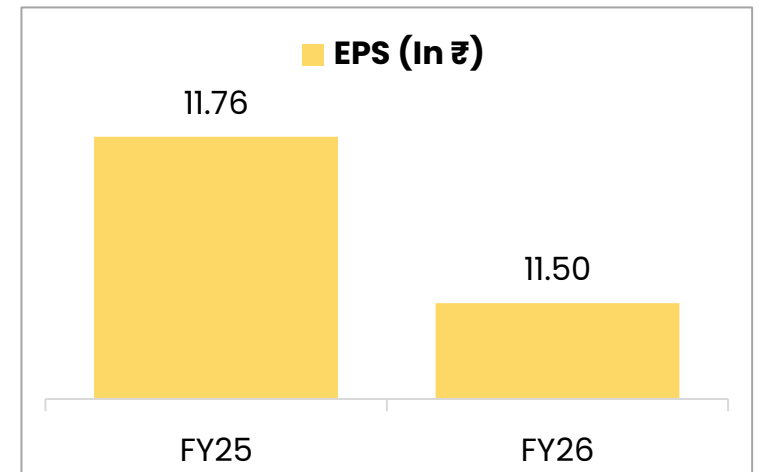
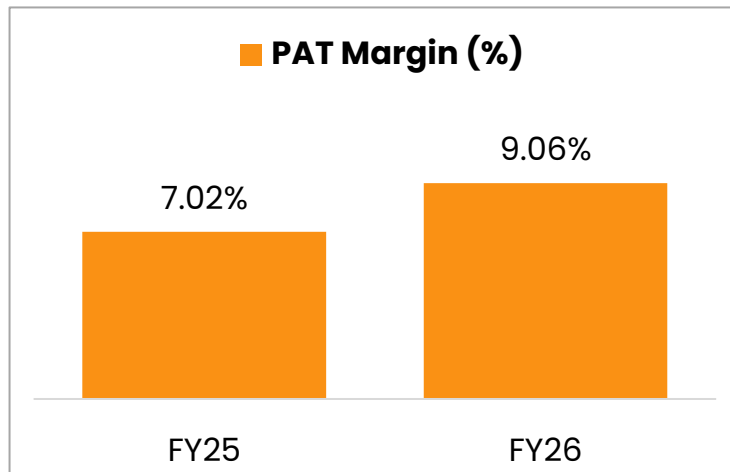
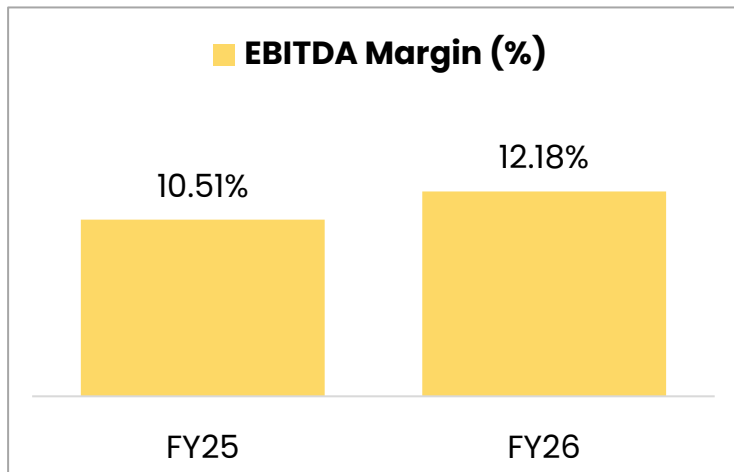
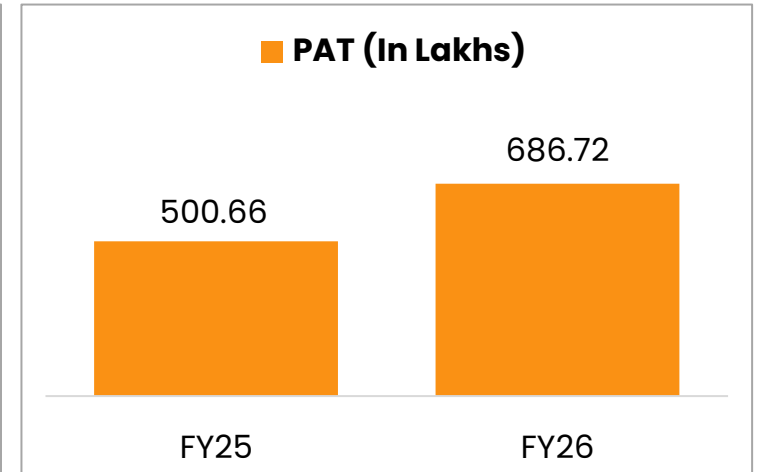
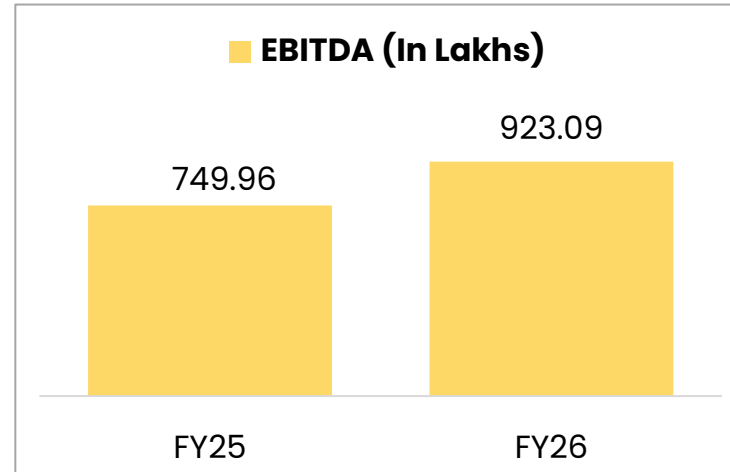
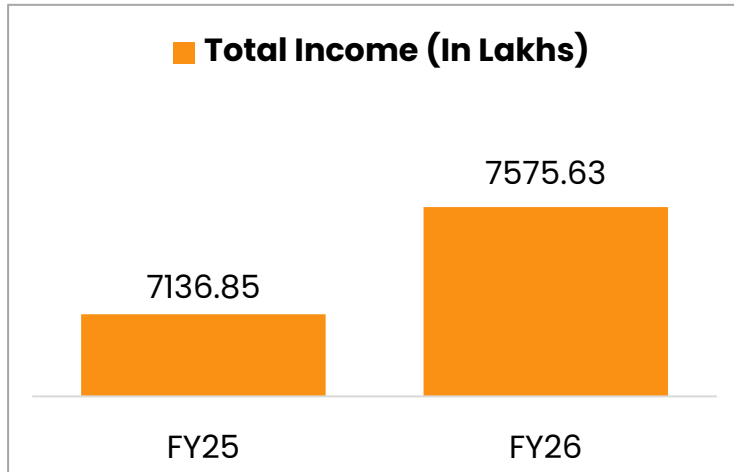
"FY26 marked a significant milestone for Srigee DLM Ltd as the Company continued to strengthen its manufacturing capabilities, operational efficiencies, and customer relationships across its core business segments.

H2 FY26 reflected improved business momentum supported by higher execution levels, better capacity utilization, and consistent demand from existing as well as new customers. The Company delivered strong operational performance during the period, driven by its focus on quality manufacturing, timely delivery, and scalable production capabilities.

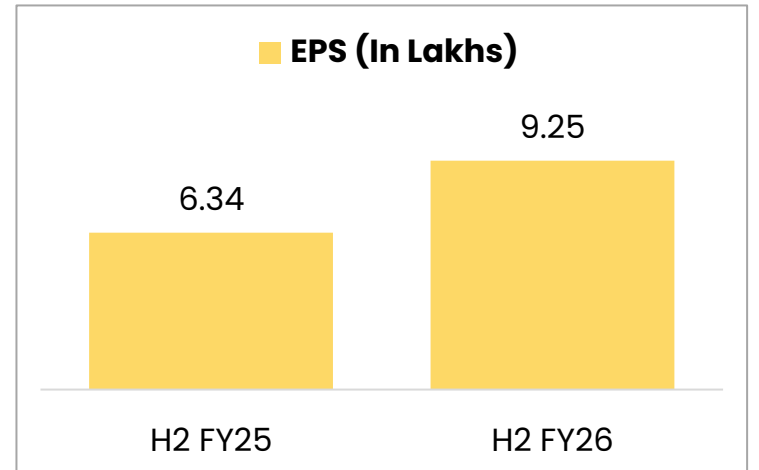
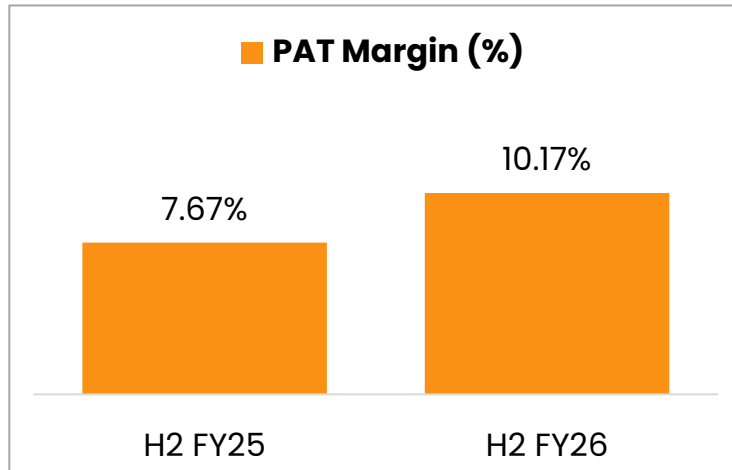
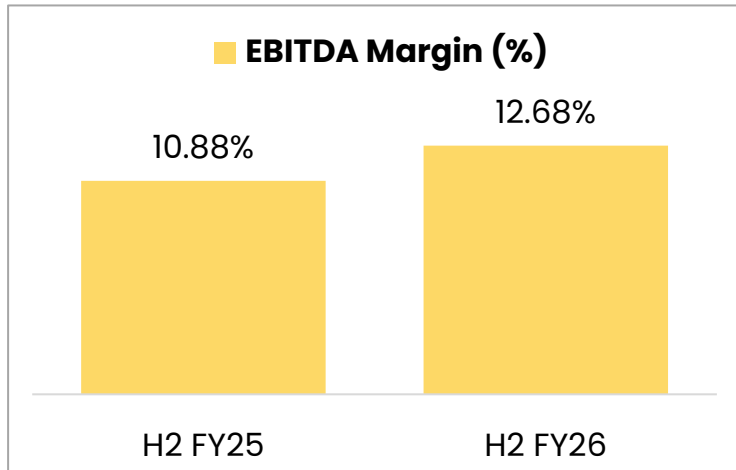
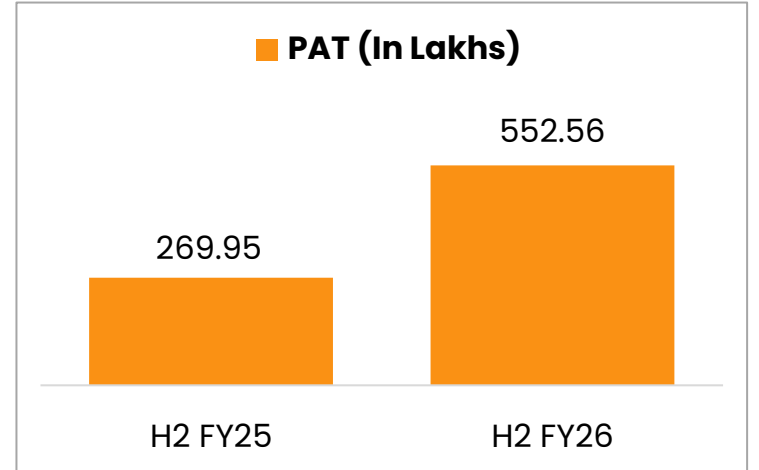
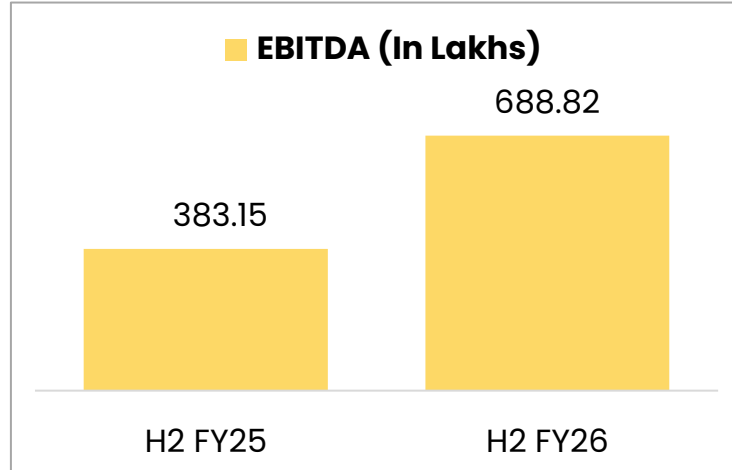
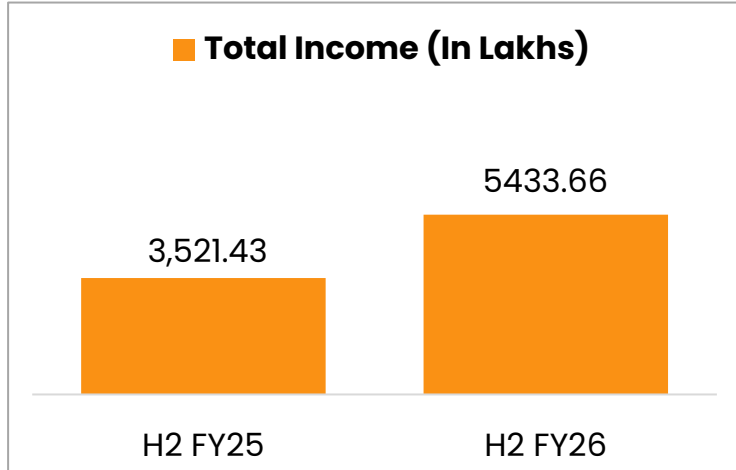
During the year, the Company further strengthened its presence in plastic injection molding, tool room solutions, and electronics manufacturing services while continuing to expand its customer base across diversified industries. Strategic emphasis on operational discipline, manufacturing excellence, and efficient resource utilization contributed positively to overall business performance.

The Company also continued to invest in strengthening infrastructure, enhancing production capabilities, and improving process efficiencies to support future growth opportunities and long-term scalability. Entering FY27, we believe Srigee DLM Ltd is well positioned to capitalize on emerging opportunities supported by improving industry demand, increasing outsourcing trends, expanding customer relationships, and a stronger operational foundation. We remain confident that the positive momentum witnessed in H2 FY26 will continue in the coming periods."

FY26 PERFORMANCE HIGHLIGHTS



H2 FY26 PERFORMANCE HIGHLIGHTS



H2 FY26 PROFIT & LOSS STATEMENT



In ₹ Lakhs

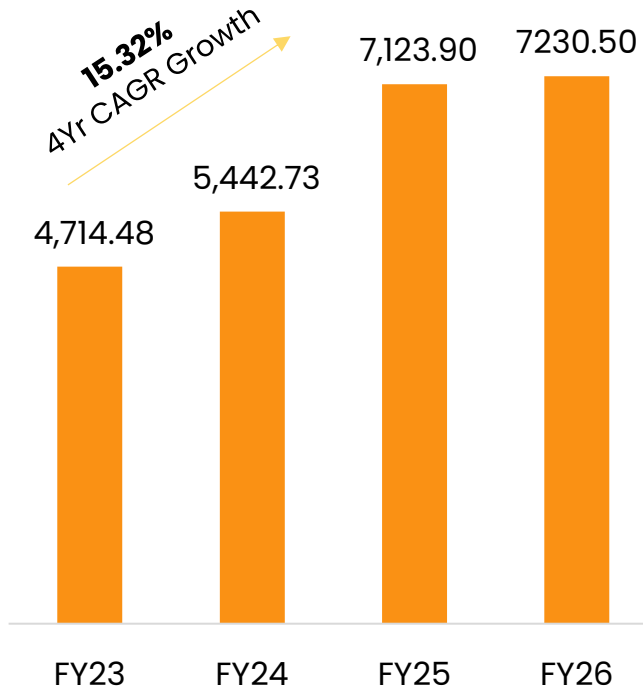
Particulars	H2 FY26	H2 FY25	YOY
Revenues	5142.29	3515.92	46.26%
Other Income	291.37	5.51	
Total Income	5433.66	3521.43	54.30%
Raw Materials	3,949.88	2920.03	
Direct Expenses	476.47	147.05	
Employee costs	173.08	110.09	
Other expenses	145.41	108.16	
Total Expenditure	4744.84	3138.28	
EBITDA	688.82	383.15	79.78%
Finance Costs	28.56	16.56	
Depreciation	56.02	47.99	
PBT	604.21	318.62	89.63%
Tax	51.65	48.67	
PAT	552.56	269.95	104.69%

KEY FINANCIAL HIGHLIGHTS



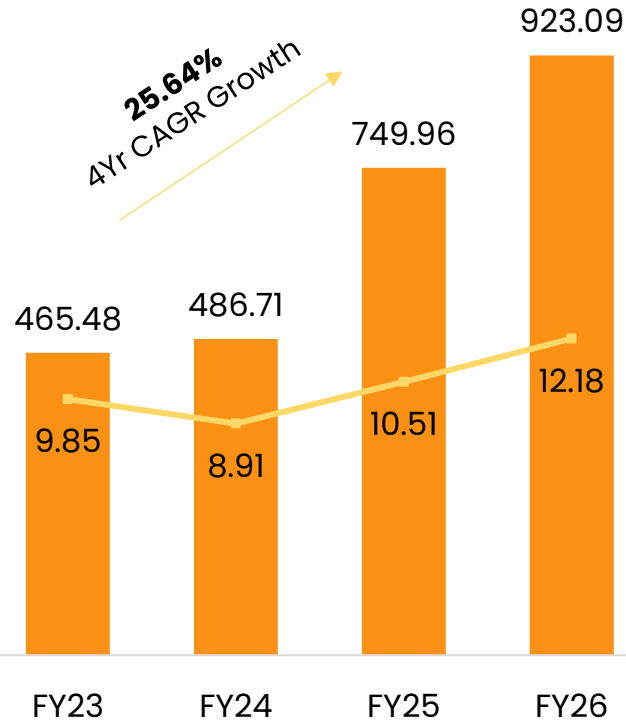
All Amount In ₹ Lakhs & Margins in %

Revenue



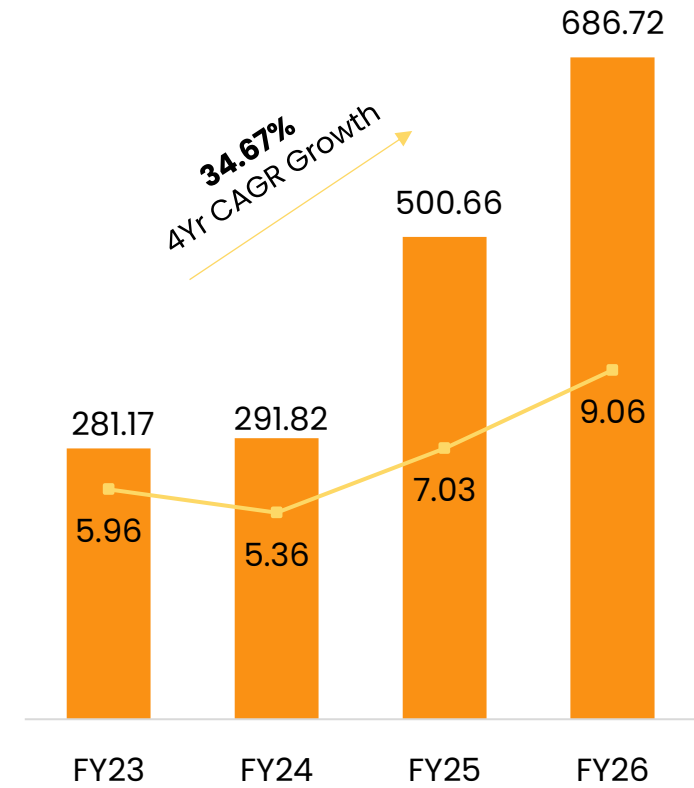
Robust Revenue Growth

EBITDA EBITDA Margin



With Strong EBITDA

PAT PAT Margin



And Strong PAT Growth

PROFIT & LOSS STATEMENT



In ₹ Lakhs

Particulars	FY26	FY25	FY24	FY23
Revenues	7230.50	7,123.39	5,442.73	4,714.48
Other Income	345.13	13.46	22.43	10.10
Total Income	7575.63	7,136.85	5,465.14	4,724.58
Raw Materials	5,513.65	5,767.41	4,424.73	3,473.91
Direct Expense	614.86	281.17	257.24	432.42
Employee costs	321.69	173.84	141.16	167.40
Other expenses	202.34	164.47	155.28	177.40
Finance Costs	61.04	29.24	30.40	43.19
Depreciation	93.87	70.48	43.76	38.37
Total Expenditure	6652.54	6,486.61	5,052.59	4,332.69
PBT	768.18	650.24	412.55	391.89
Tax	81.46	149.58	120.73	110.72
PAT	686.72	500.66	291.82	281.17

BALANCE SHEET



In ₹ Lakhs

Equities & Liabilities	FY26	FY25	FY24	FY23
Equity	597.36	425.88	425.88	181.28
Reserves	3591.33	1,519.87	1,019.21	878.58
Net Worth	4188.69	1945.75	1,445.09	1,059.86
Non Current Liabilities				
Long-Term Borrowings	726.97	189.23	41.03	104.03
Deferred Tax Liabilities	3.07	36.23	52.06	41.03
Long Term Provision	14.97	9.43	7.00	6.76
Total Non Current Liabilities	745.01	234.89	100.09	151.82
Current Liabilities				
Short-Term Borrowings	99.25	208.90	186.31	147.16
Trade Payables	1111.33	638.56	560.62	540.61
Short Term Provisions	100.30	156.03	99.79	72.69
Other Current Liabilities	32.63	83.21	107.18	17.30
Total Current Liabilities	1343.50	1086.70	953.90	777.76
Total Equities & Liabilities	6277.20	3267.34	2,499.08	1,989.44

Assets	FY26	FY25	FY24	FY23
Non Current Assets				
Fixed Assets	2,240.84	887.76	673.99	611.56
Capital work in progress	356.24	-	-	-
Long Term Loans & Advances	21.88	394.13	320.37	134.47
Other Non Current Assets	26.46	27.89	37.09	37.05
Total Non Current Assets	2645.42	1,309.78	1,031.45	783.08
Current Assets				
Inventories	2144.31	1,363.72	731.15	656.88
Trade Receivables	406.35	476.95	573.71	456.84
Cash & Bank Balance	923.52	58.83	114.12	29.01
Short Term Loans & Advances	44.89	11.24	22.05	63.63
Other Current Assets	112.71	46.82	26.59	0.00
Total Current Assets	3631.78	1,957.56	1,467.63	1,206.36
Total Assets	6277.20	3,267.34	2,499.08	1,989.44

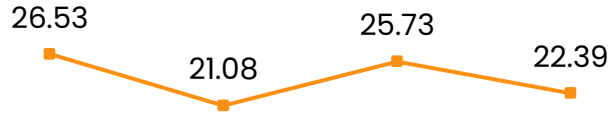
BALANCE SHEET



Consistent Financial Strength With Profitability, Efficiency, & Reduced Leverage

RONW

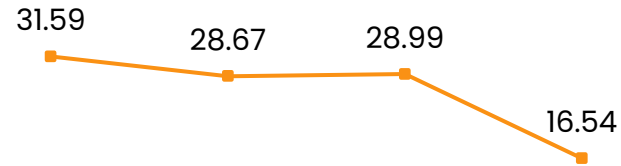
In %



FY23 FY24 FY25 FY26

ROCE

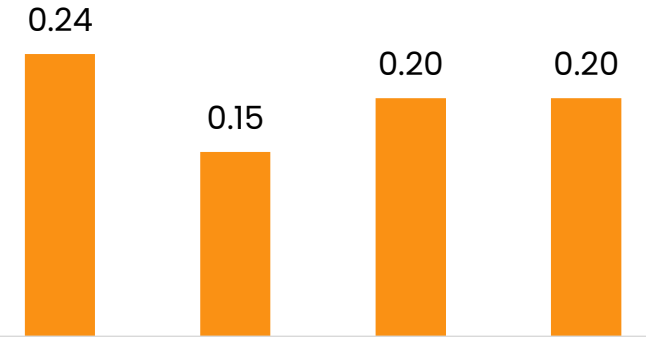
In %



FY23 FY24 FY25 FY26

Debt to Equity

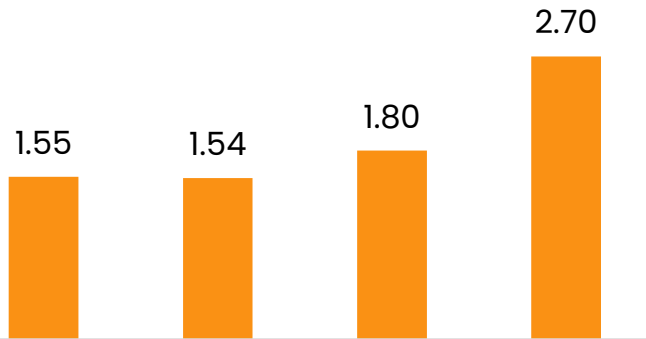
In Times



FY23 FY24 FY25 FY26

Current Ratio

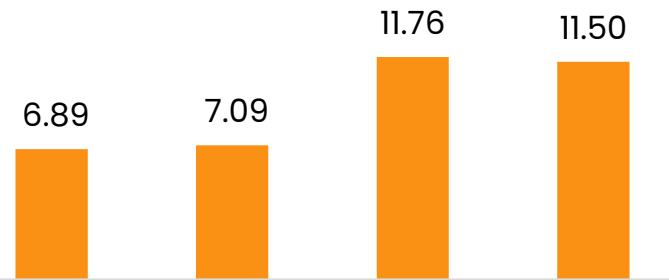
In Times



FY23 FY24 FY25 FY26

Earnings Per Share

In ₹



FY23 FY24 FY25 FY26

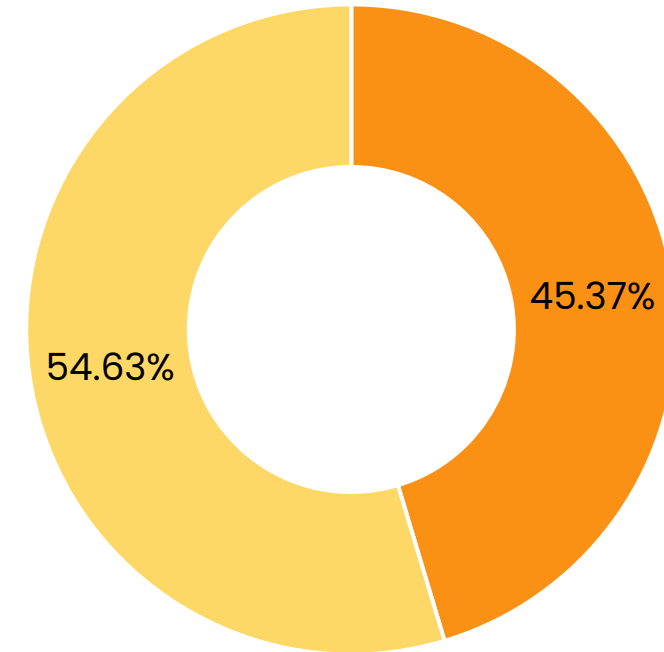
As on 02/06/2026

As on 31/03/2026

BSE CODE: SRIGEE | 544399 | INE0RJ901010

Share Price (₹)	91.80
Market Capitalization (₹ Cr)	54.84
No. of Shares	59,73,953
Face Value (₹)	10.00
52 week High-Low (₹)	323.30 - 56.75

Shareholding Pattern



■ Promoter & Promoter Group
 ■ Public

THANK YOU!



Company

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