WALCHANDNAGAR INDUSTRIES LIMITED
Walchandnagar: 413 114, Dist. Pune, Maharashtra, India
Tel: 02118-252 235/252 236/252 237/252 238
Fax: 02118-252 584
Website: www.walchand.com Email: wil@walchand.com

Ref. No. : WIL: SEC: 2026
Date : August 11, 2026

National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.
Fax :26598237/38, 66418126/25/24
**SCRIP CODE : WALCHANNAG**

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Fax: 22723121/2039/2037
**SCRIP CODE : 507410**

Dear Sir(s),

**Sub: Un-audited (Reviewed) Financial Results for the Quarter ended on June 30, 2026, along with Limited Review Report as on the date issued by Statutory Auditors of the Company.**

**Ref: Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

We are pleased to inform you that the Board of Directors at its meeting held today i.e. August 11, 2026, approved the Un-audited (Reviewed) Financial Results for the Quarter ended on June 30, 2026. A copy of the same along with Limited Review Report of the Un-audited Financial Results for the Quarter ended on June 30, 2026, issued by M/s. Jayesh Sanghrajka & Co. LLP (Statutory Auditors of the Company) are enclosed for your information and record.

The Board Meeting commenced at 02.45 p.m. and concluded at 03:34 p.m.

This is for your information and record.

Thanking you,

Yours faithfully,

**For Walchandnagar Industries Ltd.,**

GIRIRAJ SHARAN AGRAWAL

Digitally signed by GIRIRAJ SHARAN AGRAWAL
DN: c=IN, o=Personal, title=5216, 2.5.4.20=f048798869b5576cd33292a4b6b9b7aa85cf64f178f4881b0e4fdb4df0c75a75, postalCode=400034, st=Maharashtra, serialNumber=5a4130bf9a70610c0fd108bdfb582c7679b4082096434107dba690b8c4821e18, cn=GIRIRAJ SHARAN AGRAWAL
Date: 2026.08.11 17:24:23 +05'30'

**G. S. Agrawal**
**Whole Time Director & Company Secretary**
**DIN: 00404340**

Encl: As above

**WALCHANDNAGAR INDUSTRIES LIMITED**

Regd Office: 3, Siddharth Towers (Tower No. 1), S. No. 12/3-B, Office 908 to 910, Kothrud, Pune- 411 038, Maharashtra, India.
CIN : L74999PN1908PLC255621 Tel :020-25438585 Fax: 020-25438585 , E - mail : investors@walchand.com, Website: www.walchand.com

**Unaudited Financial Results for the Quarter ended on June 30, 2026**

(All amounts are in Indian Rupees Lakhs Except Earning Per Share)

| Particulars | Quarter Ended | | | Year Ended |
|---|---|---|---|---|
| | 30.06.2026 | 31.03.2026 | 30.06.2025 | 31.03.2026 |
| | 1 | 2 | 3 | 4 |
| | (Unaudited) | (Audited) | (Unaudited) | (Audited) |
| **Income:** | | | | |
| 1 Revenue from Operations | 9,083 | 9,302 | 4,943 | 27,519 |
| 2 Other Income | 697 | 1,019 | 453 | 2,107 |
| **3 Total Income (1+2)** | **9,780** | **10,321** | **5,396** | **29,626** |
| **Expenditure :** | | | | |
| 4 Cost of Materials Consumed | 5,340 | 4,217 | 2,489 | 11,495 |
| 5 Sub-contracting Expenses, Processing Charges and Other Direct Costs | 358 | 512 | 291 | 1,661 |
| 6 Changes in inventories of finished goods and work-in-progress | (445) | 456 | (166) | 1,126 |
| 7 Employees Benefits Expenses | 2,208 | 2,374 | 1,875 | 8,256 |
| 8 Finance Costs | 1,001 | 931 | 986 | 3,845 |
| 9 Depreciation and Amortisation Expenses | 312 | 277 | 269 | 1,103 |
| 10 Other Expenses | 887 | 1,328 | 690 | 3,539 |
| **11 Total Expenditure (4+5+6+7+8+9+10)** | **9,662** | **10,095** | **6,435** | **31,025** |
| 12 Profit/ (Loss) before exceptional items and tax (3-11) | **118** | **226** | **(1,039)** | **(1,399)** |
| 13 Exceptional Items (net) ( Refer Note -4) | - | (68) | - | 69 |
| **14 Profit/ (Loss) before tax (12-13)** | **118** | **294** | **(1,039)** | **(1,468)** |
| 15 Tax expense: | | | | |
| (1) Current tax | - | - | - | - |
| (2) Deferred tax (asset)/ liability | - | - | - | - |
| **16 Profit/ (Loss) after Tax (14-15)** | **118** | **294** | **(1,039)** | **(1,468)** |
| 17 Other Comprehensive Income | (44) | 57 | (565) | (499) |
| **18 Total Comprehensive Income for the period (16+17)** | **74** | **351** | **(1,604)** | **(1,967)** |
| **19 Earnings per equity share of face value of Rs. 2 each** | | | | |
| (1) Basic | 0.17 | 0.43 | (1.54) | (2.17) |
| (2) Diluted | 0.17 | 0.43 | (1.54) | (2.17) |

1. The above financial results have been prepared in accordance with Indian Accounting Standard as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and the Companies (Indian Accounting Standard) Amendment Rules, 2021.

2. The above Financial Results have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at its meeting held on August 11, 2026.

3.The company is engaged in segments namely Heavy Engineering, Foundry, Machine shop and Others. These segments have been reported in a manner consistent with the internal reporting provided to the Chief Operating Decision Maker.

4.During the quarter, the Company has recognized under the ESOP Scheme 2020 an expense of ₹57 lakhs under "Employee Benefits Expense".

5. Figures for the previous periods have been regrouped/reclassified where necessary, to confirm to the current period classification.

For Walchandnagar Industries Limited

Chirag C. Doshi
Managing Director & CEO
DIN- 00181291

Place: Mumbai
Date: August 11, 2026

A TRADITION OF ENGINEERING EXCELLENCE

**WALCHANDNAGAR INDUSTRIES LIMITED**

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CIN : L74999PN1908PLC255621 Tel.:020-25438585 Fax: 020-25438585 , E - mail : investors@walchand.com, Website: www.walchand.com

## Segment-Wise Revenue, Results & Capital Employed

| Particulars | | Quarter Ended | | | Year Ended |
|---|---|---|---|---|---|
| | | 30.06.2026 | 31.03.2026 | 30.06.2025 | 31.03.2026 |
| | | 1 | 2 | 3 | 4 |
| | | (Unaudited) | (Audited) | (Unaudited) | (Audited) |
| 1 | **Segment Revenue** | | | | |
| | (a) Heavy Engineering | 7,011 | 7,599 | 4,209 | 23,801 |
| | (b) Foundry and Machine Shop | 1,534 | 1,041 | 202 | 1,367 |
| | (c) Others | 611 | 663 | 533 | 2,355 |
| | **Total** | **9,156** | **9,302** | **4,944** | **27,523** |
| | Less : Inter segment Revenue | 73 | 1 | 1 | 4 |
| | **Net Sales/Income from Operations** | **9,083** | **9,302** | **4,943** | **27,519** |
| 2 | **Segment Results** | | | | |
| | Profit/(Loss) before Interest and Tax | | | | |
| | (a) Heavy Engineering | 469 | 1,102 | 28 | 2,584 |
| | (b) Foundry and Machine Shop | 151 | 0 | (149) | (313) |
| | (c) Others | 236 | 149 | 148 | 528 |
| | **Total** | **856** | **1,251** | **26** | **2,799** |
| | Add : Profit on Sale of Asset* | 334 | - | - | - |
| | Less : Finance Cost | 1,001 | 930 | 986 | 3,845 |
| | Less - Other unallocable expenditure net of unallocable Income | 71 | 94 | 79 | 354 |
| | Add/(Less)- Exceptional Item ** | - | 68 | - | (69) |
| | **Profit/(Loss) Before Tax** | **118** | **294** | **(1,039)** | **(1,468)** |
| 3 | **Capital Employed** | | | | |
| | **Segment Assets** | | | | |
| | (a) Heavy Engineering | 79,675 | 78,908 | 81,665 | 78,908 |
| | (b) Foundry and Machine Shop | 5,292 | 5,010 | 4,306 | 5,010 |
| | (c) Others | 3,576 | 4,051 | 2,124 | 4,051 |
| | (d) Unallocated | 171 | 173 | 174 | 173 |
| | (A) | **88,714** | **88,142** | **88,270** | **88,142** |
| | Less : Liabilities | | | | |
| | (a) Heavy Engineering | 46,119 | 45,884 | 47,312 | 45,884 |
| | (b) Foundry and Machine Shop | 3,196 | 3,047 | 2,322 | 3,047 |
| | (c) Others | 760 | 1,061 | 345 | 1,061 |
| | (d) Unallocated | 2,631 | 2,272 | 2,339 | 2,272 |
| | (B) | **52,706** | **52,263** | **52,319** | **52,263** |
| | **Total (A-B)** | **36,008** | **35,879** | **35,951** | **35,879** |

Figures for the previous periods have been regrouped/reclassified where necessary, to confirm to the current period classification.
*Profit on Sale of Assets has been excluded from the respective segment and shown seperately below the segment results.

For Walchandnagar Industries Limited

Chirag C. Doshi
Managing Director & CEO
DIN- 00181291

Place: Mumbai
Date: August 11, 2026

**Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

To,
The Board of Directors
Walchandnagar Industries Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Walchandnagar Industries Limited** (the "Company") for quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for the financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

JAYESH SANGHRAJKA & CO. LLP
Reg. No. 104184 W/ W100075
Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Jayesh Sanghrajka & Co. LLP**
Chartered Accountants
ICAI Firm Registration Number: 104184W/W100075

JAYESH SANGHRAJKA & CO. LLP
Reg. No.
104184 W/
W100075
Chartered Accountants

Pritesh Bhagat

**Pritesh Bhagat**
Designated Partner
Membership No.: 144424

UDIN: 26144424XWDAOP7454
Place: Navi Mumbai
Date: August 11, 2026