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Your success is our success

11th September, 2026

To, Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051. **Equity Scrip Code: EMKAY**	To, Listing Department **BSE Limited** P. J. Tower, Dalal Street, Mumbai 400 001. **Equity Scrip Code: 532737** **Debt Scrip Codes: 976528, 977388 and 978127**

Dear Sir/Madam,

Sub: Intimation of receipt of listing approval for 50,000 Equity shares of Rs. 10 each, allotted pursuant to conversion of equivalent warrants issued on a preferential basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") read with Schedule III of the SEBI Listing Regulations, we wish to inform you that National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (collectively referred to as "Stock Exchanges") have granted In-principle approval for listing of 50,000 equity shares arising from the conversion of equivalent warrants issued on preferential basis to Mr. Prakash Kacholia – one of the Promoter of the Company, vide NSE Letter dated 11th September, 2026 bearing reference number NSE/LIST/56628 and BSE Letter dated 11th September, 2026 bearing reference number LOD/PREF/KS/FIP/774/2026-27.

The Copy of the approval letter received from Stock Exchanges is enclosed herewith.

We request you to take the same on your record.

Thanking you,

Yours faithfully,
For **Emkay Global Financial Services Limited**

NISHANT SHRIDHAR SHIRKE
Digitally signed by NISHANT SHRIDHAR SHIRKE
Date: 2026.09.11 16:41:19 +05'30'

Nishant S. Shirke
Company Secretary and Compliance Officer
Encl: a/a

Ref: NSE/LIST/56628 September 11, 2026

The Company Secretary
Emkay Global Financial Services Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 50,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 50,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 27330132 to 27380131.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

The Exchange reserves its right to withdraw its in-principle approval for listing at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Tejashri Rampariya
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

This Document is Digitally Signed

Signed by: Tejashri Rampariya
Date: Fri, Sep 11, 2026 13:00:22 IST
Location: NSE

LOD/PREF/KS/FIP/774/2026-27 **September 11, 2026**

To,
The Company Secretary,
Emkay Global Financial Services Ltd.
Ruby Mills Tower, 7th floor, South East Wing,
Senapati Bapat Marg, Dadar (W), Mumbai - 400028.

Re: Listing of 50,000 Equity shares of Rs. 10/- each issued at premium of Rs. 229.50/- each bearing distinctive numbers from 27330132 to 27380131 issued to Promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Nitinkumar Pujari
Assistant Vice President

Karan Shah
Deputy Manager