

To,

Date: 23.07.2026

The Department of Corporate Services,
Bombay Stock Exchange Limited,
Pheroze Jeejeebhoy Tower,
Dalal Street, Fort
Mumbai -400001

**Sub: Intimation of Resignation of Statutory Auditor pursuant to Regulation 30 of SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Ref: Scrip Code: 526823

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that M/s. K M K U & Associates, Chartered Accountants, has tendered resignation from the position of Statutory Auditor of the Company with effect from 11th July, 2026.

The resignation letter received from the Statutory Auditor is enclosed herewith.

The details as required under SEBI Circular bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure A.

Kindly take the same on your records and acknowledge the receipt.

Thanking You,

Yours Faithfully,

For and on behalf of
Rajeswari Infrastructure Limited



Guruswamy Ramamurthy
Successful Resolution Applicant



**K M K U & ASSOCIATES
CHARTERED ACCOUNTANTS**

Date: 11th July 2026

To,

**Mr. Sanjay Mehra
The Chairman, Monitoring Committee
M/s. Rajeswari infrastructure Limited**

Sub: Resignation as Statutory Auditors of the Company.

Dear Sir,

We refer to our appointment as statutory auditors of the Rajeswari infrastructure Limited ("the Company") for a period of five years (financial year 2024-25 to 2028-29) at the meeting of Monitoring Committee dated 28.03.2026.

Following the approval of the Resolution Plan, the scope and responsibilities associated with the audit engagement have undergone a material change. We requested a revision of our professional remuneration commensurate with the revised scope of work. As the parties have not been able to arrive at mutually acceptable commercial terms despite discussions, we regret our inability to continue as the Statutory Auditors of the Company.

Our resignation is not on account of any disagreement with the management regarding the financial statements, accounting policies, audit procedures, availability of information, or cooperation extended by the management.

Please find attached in Annexure A the information to be obtained by the Company from the auditor for the resignation as required by Securities and Exchange Board of India Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023. We request you to submit applicable declarations to the Stock Exchanges as may be required under the SEBI (Listing Obligations and Disclosure Requirements Regulation) 2015, as amended, within the prescribed timelines.

We therefore, request you to treat this letter as our resignation from the Statutory Auditors of the Company.

For K M K U & ASSOCIATES
Chartered Accountants

Mohit Kumar
FCA
Partner
M.No. 543654
Place: New Delhi



Contact: mohit@kmku.in
Office: E-67, BASEMENT, SAKET, NEW DELHI-110017
Phone: 9910488590, 9717313222

Annexure A
Information of Resignation of Auditor

(In accordance with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023)

Sr. No	Particulars	Explanations
1	Name of the listed entity/material subsidiary	Rajeswari infrastructure Limited
2	Details of the statutory auditor a. Name: b. Address: c. Phone number: d. Email:	K M K U & ASSOCIATES E-67 BASEMENT, SAKET, NEW DELHI-110017 +91-9910488590, 9717313222 MOHIT@KMKU.IN
3	Details of association with the listed entity/material subsidiary: a. Date on which the statutory auditor was appointed: b. Date on which the term of the statutory auditor was scheduled to expire: c. Prior to resignation, the latest audit report/limited review report submitted by the auditor and date of its submission.	March 28, 2026 Till conclusion of AGM to be held in the year 2029 Statutory Audit Report of 31 March 2026 dated May 01, 2026
4	Detailed reasons for resignation:	Not commercially viable to continue as statutory auditor at current commercials
5	In case of any concerns, efforts made by the auditor prior to resignation (including approaching the Audit Committee/Board of Directors along with the date of communication made to the Audit Committee/Board of Directors)	None
6	In case the information requested by the auditor was not provided, then following shall be disclosed:	Not Applicable
Particulars		Explanations
a. Whether the inability to obtain sufficient appropriate audit evidence was due to a management-imposed limitation or circumstances beyond the control of the management.		Not Applicable
b. Whether the lack of information would have significant impact on the financial statements/results.		Not Applicable
c. Whether the auditor has performed alternative procedures to obtain appropriate evidence for the purposes of audit/limited review as laid down in SA 705 (Revised).		Not Applicable
d. Whether the lack of information was prevalent in the previous reported financial statements/results. If yes, on what basis the previous audit/limited review reports were issued.		Not Applicable
7	Any other facts relevant to the resignation	Please refer the resignation letter

Declaration



1. We hereby confirm that the information given in this letter and its attachments is correct and complete.
2. We hereby confirm that there is no other material reason other than those provided above for resignation of my firm.

For K M K U & ASSOCIATES
Chartered Accountants


Mohit Kumar
FCA
Partner
M.No. 543654
Place: New Delhi

