



Being different is normal

Talk: +91 161 5039999

Fax: +91 161 5038800

Visit: tridentindia.com

TRIDENT/CS/2026

May 22, 2026

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code: TRIDENT

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 521064

Sub: Investor Presentation

Dear Sir/ Madam,

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the Investor Presentation being issued by the Company with respect to the audited financial results for the quarter and financial year ended March 31, 2026.

The same is also available on the website of the Company at www.tridentindia.com under the category: Investor Relations → Financial Reports → Investor Presentation.

Thanking you
Yours faithfully,
For **Trident Limited**

(Sushil Sharma)
Company Secretary
ICSI Membership No. F6535

Encl: as above

Disclaimer :- The details of the authorised signatories are uploaded on the official website of the Company. You may authenticate the authority of the signatory before relying upon the contents of this communication by visiting <https://www.tridentindia.com/authority-matrix/> or may write to us on corp@tridentindia.com.

22/05/2026

TL/2026/072034

INVESTOR PRESENTATION

Q4 | FY26



Trident Limited

Yarn | Bath & Bed Linen | Paper | Chemical | Energy

We are Team Trident

we grow

we learn

we care



OUR VISION

Inspired by **challenge**, we will add **value** to life, and together **prosper** globally.

OUR VALUES

To provide **customer satisfaction**, through **teamwork**, based on **honesty & integrity**, for **continuous growth & development**.

- 01** COMPANY OVERVIEW
- 02** INDUSTRY OVERVIEW
- 03** COMMITTED TO ESG
- 04** QUARTERLY & ANNUAL FINANCIAL HIGHLIGHTS
- 05** 5 YEAR FINANCIAL SUMMARY





COMPANY OVERVIEW

YARN | BED & BATH LINEN | PAPER | CHEMICAL | ENERGY



A

Leading Integrated Home Textile Manufacturer

B

World's Largest Wheat Straw-based Paper Manufacturer

#1

in North India for Branded Copier segment

C

World-Class Infrastructure & Technology

D

Globally Best-in-Class Business Partners

E

Featured in TIME, HOME TEXTILES, BUSINESS INDIA Magazine



TRIDENT'S TRANSFORMATION JOURNEY



Started As A Commodity Player

- Inception: Started as a yarn manufacturer in 1990 with just 17k spindles
- Forayed into Terry Towel in 1998-99



1990-2000



Transition & Diversification Phase

- Entered Paper, Chemical & Energy segment
- Enhanced capacity expansion in Yarn and Terry towel



2000-2010



Value Addition & Consolidation Phase

- Horizontal diversification into segments such as Bed Linen
- Strengthened presence in E-commerce and domestic market
- Secured 10 patents



2010-2020



2020-2025

Capacity Building Phase

- Capacity Expansion in Yarn, Bed Linen, Bath Linen & Power Plant
- Solar power Installation with capacity 51.98 MWP
- Brand building
- Secure 7 additional Patents

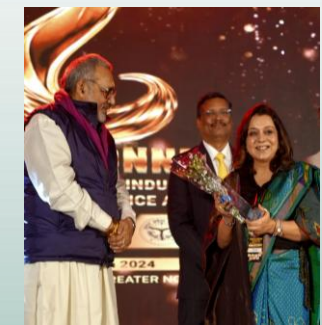
Going Forward

- Strong domestic and Global presence
- Digital Trident
- Expansion and diversification
- AI driven projects
- Applied 3 additional patents



2026-2030

AWARDS & RECOGNITION





HEIMTEXTIL

Trident Group at HEIMTEXTIL 2026 held at Messe Frankfurt, Germany from 13 - 16 January 2026.

US MARKET WEEK 2026

Trident Group at US Market Week 2026 held at New York, US from 23 - 27 March 2026.

PROSPERING GLOBALLY WITH OUR CLIENTELE

Our products are loved across the world and our lasting partnerships have been nurtured over the decades through our offices in US, UK, Dubai, Singapore and India.





TRIDENTGROUP

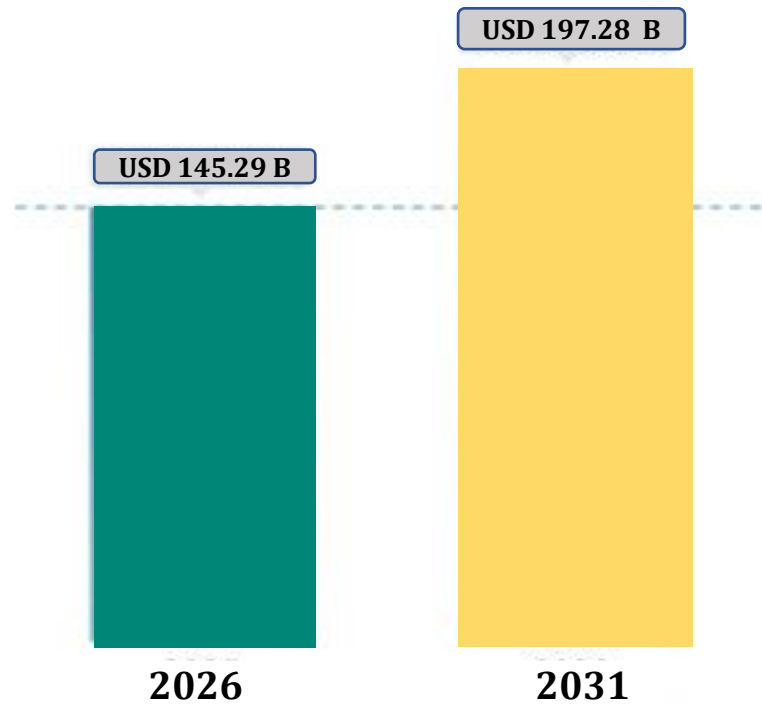
INDUSTRY OVERVIEW

Global Home Textile Market

Market Size in USD Billion

CAGR 6.31%

The Global Home Textile Market size stood at USD 145.29 billion in 2026, up from USD 136.25 billion in 2025, and is projected to reach USD 197.28 billion by 2031 at a 6.31% CAGR.

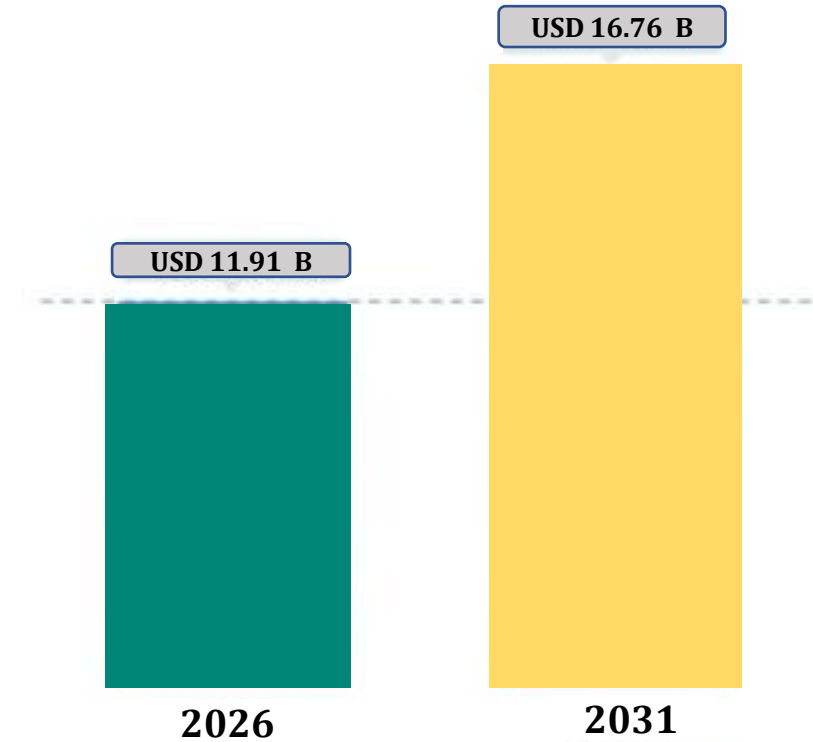


Indian Home Textile Market

Market Size in USD Billion

CAGR 7.08%

The Indian Home Textile Market size was valued at USD 11.81 billion in 2025, and is expected to grow from USD 11.91 billion in 2026 to reach USD 16.76 billion by 2031, at a CAGR of 7.08% during the forecast period (2026-2031)



Source : Report from Mordor Intelligence updated on 10th March'26

Market Size- The Indian Home Textile Market size was valued at USD 11.81 billion in 2025, and is expected to grow from USD 11.91 billion in 2026 to reach USD 16.76 billion by 2031, at a CAGR of 7.08% during the forecast period (2026-2031)

(Source-Mordor Intelligence)



Sustainability standards to shape future of global trade



India-UK FTA signed in July has eliminated tariffs on textile products, which will boost trade.



PLI Scheme - The Production Linked Incentive scheme for textiles aims to boost production and export



'Make in India, for the World' - Industry Player's Core Focus



Companies are leveraging AI for trend forecasting and creating bespoke designs for global markets



Circular Economy - Emphasis on recycling and upcycling of textile waste is gaining traction



COMMITTED TO ESG



ENVIRONMENTAL, SOCIAL & GOVERNANCE



Healthcare & Nutrition



- **Food and Nutrition: Support to vulnerable groups**
- **Madhuban Hospital:** Better healthcare facilities
- **Health on Wheel:** Health camp at Doorstep and Free Dispensary
- **Mega Health Camp:** (Cancer Care and General Care Drive)
- **Trident Uday:** Anti drug-awareness Campaign



Environmental Sustainability & Disaster Management



- **Nirmal Narmada Abhiya:** Cleanliness campaign
- **Navjeevan:** Tree Plantation
- **Parali Samadhan-** Anti stubble burning initiative
- **Days Celebration** Environment Week, Earth Week Celebration, Distribution of Fabric bags
- **Disaster support-** Mission Chardi Kala for Rehabilitation



Education & Skill Development



- **Shiksha Protsaha:** School Infrastructure (Kitchen shed, school toilet, Smart board, water cooler)
- **Takshshila :** Youth Skill Development Upskilling & employability enhancement for ITI students
- **Skill Her :** Sewing Training to 40 tribal girls with ITI Shahganj



Women Empowerment



- **Hastkala:** Waste to wealth and Sewing Training
- **Shreejana:** Awareness session on health and hygiene



Renewable Energy



- As of 31st March 2026, renewable energy accounts for 37.31% of the total energy mix. Within this, biomass contributes 35.04% and solar contributes 2.27%.
- An additional 5.40 MWp rooftop solar capacity has been installed at the Budhni facility in Madhya Pradesh, increasing the plant's total installed capacity to 57.38 MWp.

1 Professional Management: 67% independent directors to enhance board governance and transparency

2 Big4 led audit function to ensure robust assurance on Internal Controls and Financial Reporting

3 Consistent dividend payout for value creation and shareholder reward

India Rating

AA (Stable Outlook): Non-Convertible Debentures

CARE

AA (Stable Outlook): LT Borrowings
A1+: ST Borrowings

CRISIL





AA (Stable Outlook): LT Borrowings
A1+: ST Borrowings



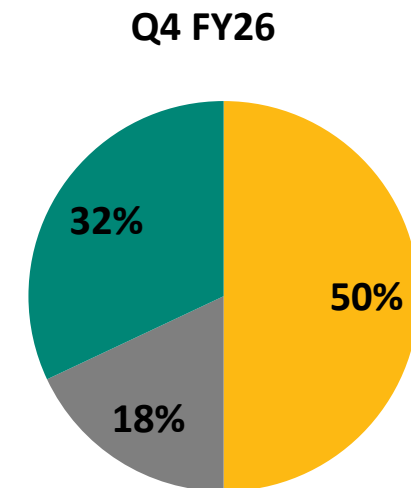
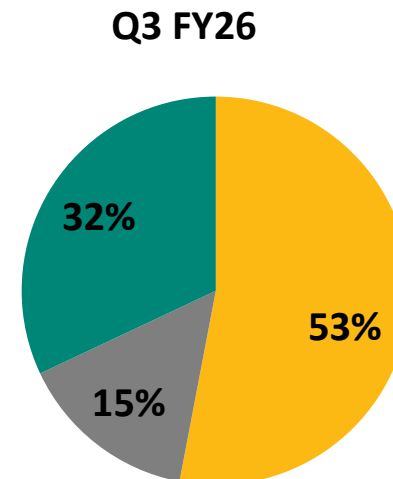
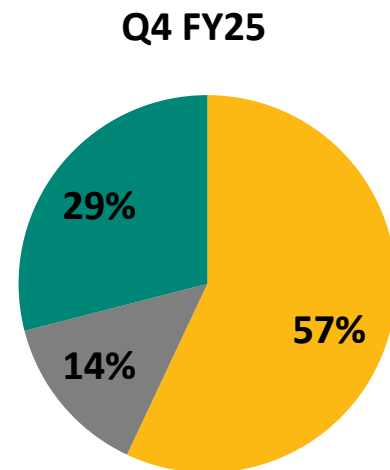
QUARTERLY & ANNUAL FINANCIAL HIGHLIGHTS



FINANCIAL SNAPSHOT Q4 FY26: CONSOLIDATED

Total Income INR 16,501 Mn	EBITDA Margin 15.05%	PBT Margin 8.87%	Cash Profit INR 1,717 Mn
			

Revenue Segment



● Bed & Bath Linen

● Yarn

● Paper

FINANCIAL HIGHLIGHTS (P&L): CONSOLIDATED

Figures in INR Million

Particulars	Q4FY26	Q3FY26	QoQ Change	Q4FY25	YoY Change	FY26	FY25	Change
Total Income	16501	15949	3.46%	18834	(12.38%)	67752	70472	(3.86%)
EBITDA	2484	1593	55.97%	2641	(5.94%)	9512	9709	(2.03%)
EBITDA %	15.05%	9.99%	507bps	14.02%	103bps	14.04%	13.78%	26bps
Depreciation	697	719	(2.99%)	898	(22.30%)	3173	3662	(13.35%)
Finance Cost	322	256	25.97%	*26	1138.85%	1140	1302	(12.44%)
PBT	1464	618	136.99%	1717	(14.72%)	5199	4745	9.56%
PBT %	8.87%	3.87%	500bps	9.12%	(24bps)	7.67%	6.73%	94bps
Net Profit	1020	442	130.51%	1334	(23.56%)	3771	3707	1.72%
Cash Profit	1717	1161	47.87%	2232	(23.06%)	6944	7369	(5.77%)
EPS (Rs.)	0.20	0.09	130.38%	0.25	(21.47%)	0.74	0.73	1.15%

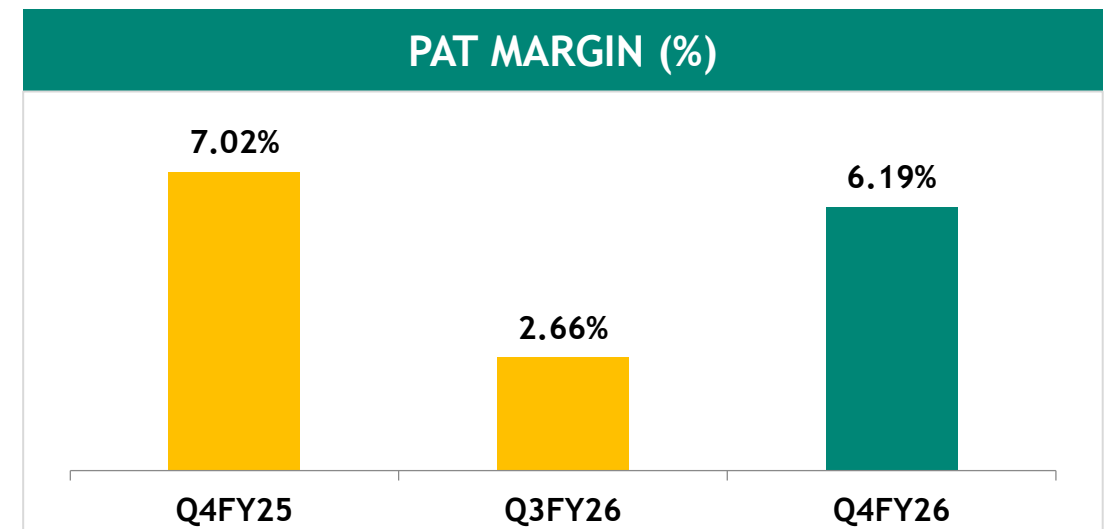
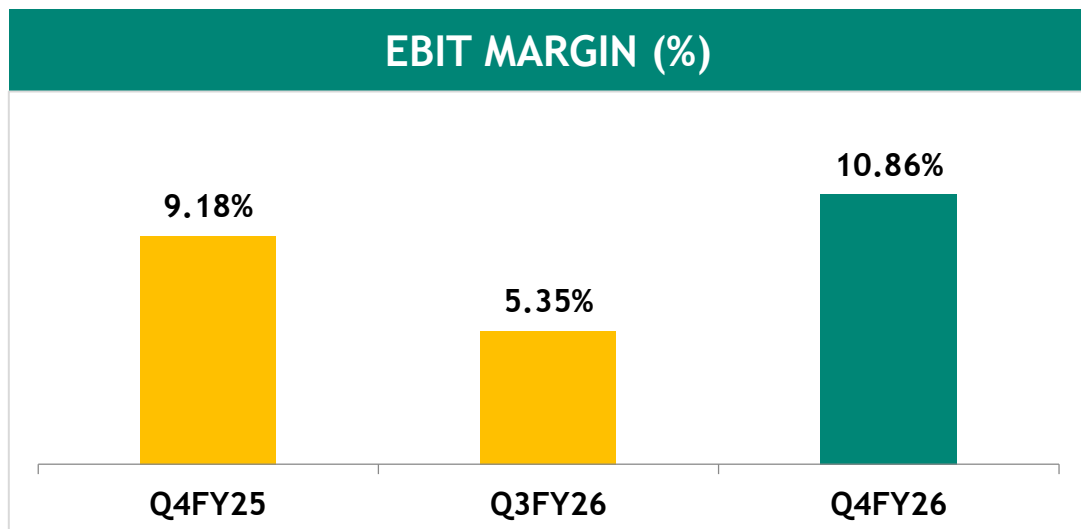
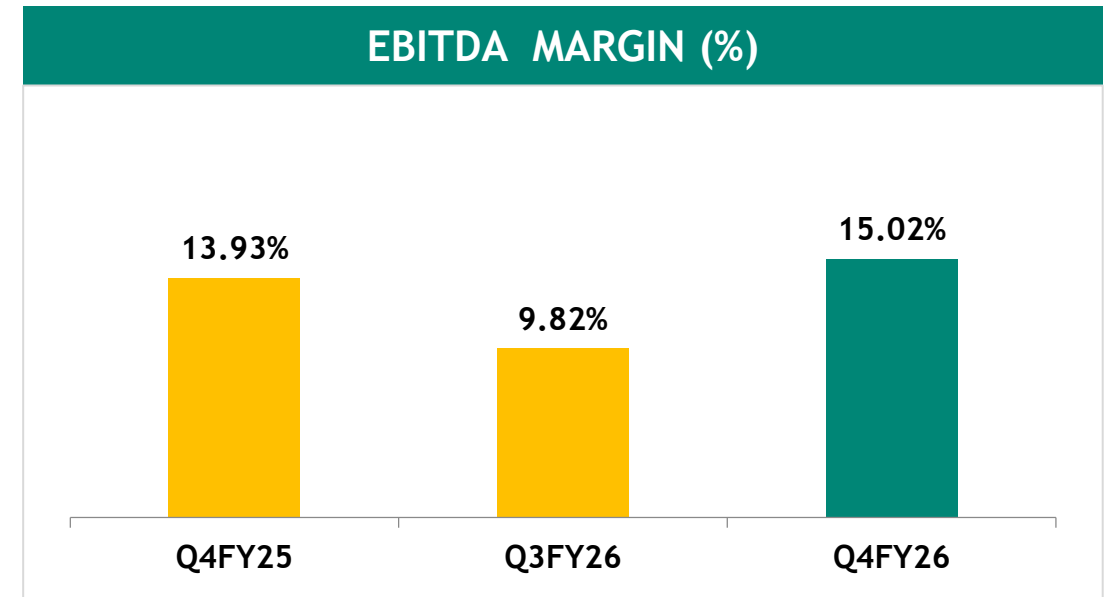
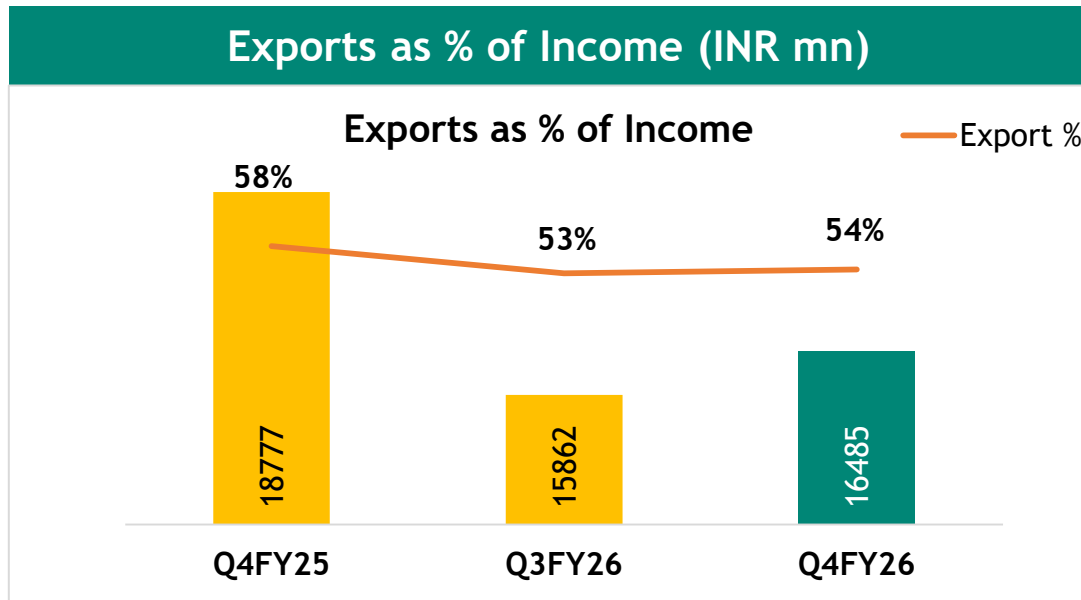
* Finance cost is netted with interest subsidy of Rs 367 million in Q4FY25

FINANCIAL HIGHLIGHTS (P&L): STANDALONE

Figures in INR Million

Particulars	Q4FY26	Q3FY26	QoQ Change	Q4FY25	YoY Change	FY26	FY25	Change
Total Income	16485	15862	3.93%	18777	(12.20%)	67581	70253	(3.80%)
EBITDA	2476	1557	59.02%	2615	(5.34%)	9445	9611	(1.73%)
EBITDA %	15.02%	9.82%	520bps	13.93%	109bps	13.98%	13.68%	30bps
Depreciation	686	708	(3.12%)	891	(23.05%)	3128	3620	(13.59%)
Finance Cost	320	254	26.19%	*24	1223.97%	1133	1294	(12.48%)
PBT	1470	595	146.93%	1700	(13.55%)	5184	4697	10.37%
PBT %	8.92%	3.75%	516bps	9.05%	(14bps)	7.67%	6.69%	99bps
Net Profit	1020	423	141.46%	1318	(22.60%)	3761	3668	2.52%
Cash Profit	1706	1130	50.93%	2209	(22.78%)	6889	7288	(5.48%)
EPS (Rs.)	0.20	0.08	141.35%	0.26	(23.57%)	0.74	0.73	1.05%

* Finance cost is netted with interest subsidy of Rs 367 million in Q4FY25

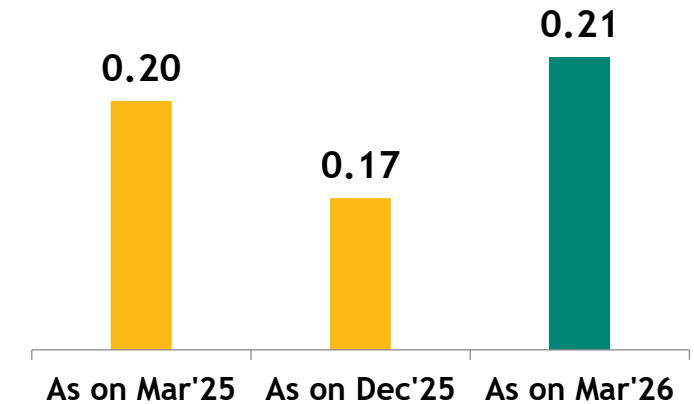


QUARTERLY HIGHLIGHTS (B/S): STANDALONE

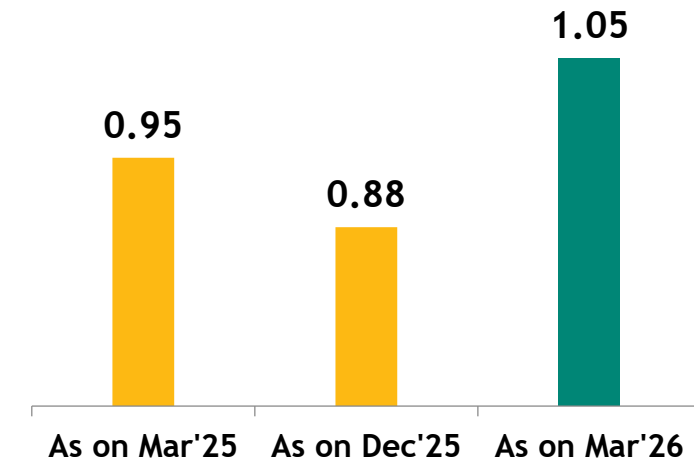
Figures in INR Millions

Particulars	As on Mar-25	As on Dec-25	As on Mar-26
Net Worth	46,103	46,569	47,571
Short Term Loans	5,035	6,259	8,036
Long Term Loans	10,723	9,919	9,642
Gross Debt	15,758	16,178	17,678
Cash & Cash Equivalents	6,657	8,031	7,805
Net Debt	9,101	8,147	9,873
Total Assets	71,293	73,500	74,999

NET DEBT/ EQUITY (in times)



NET DEBT/ EBITDA (in times)

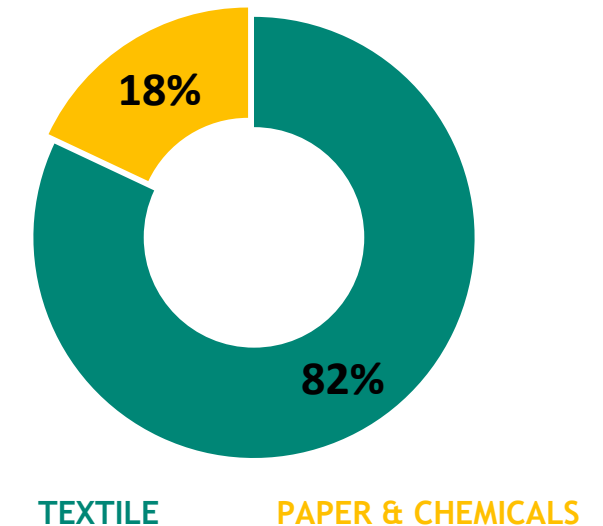


SEGMENT HIGHLIGHTS (P&L): STANDALONE

Figures in INR Million

Particulars	Q4FY26	Q3FY26	Q-o-Q	Q4FY25	Y-o-Y
			Change		Change
Textile					
Revenue	13,331	13,296	0.27%	15,910	(16.21%)
EBIT	1,781	786	126.43%	1,500	18.72%
EBIT Margin	13.36%	5.91%	744bps	9.43%	393bps
Paper & Chemical					
Revenue	2,968	2,362	25.68%	2,684	10.60%
EBIT	562	358	57.08%	598	(6.01%)
EBIT Margin	18.93%	15.15%	379bps	22.28%	(335bps)

Revenue Share Q4FY26





HISTORICAL FINANCIAL SUMMARY – STANDALONE



Figures in INR Million

Particulars	FY21	FY22	FY23	FY24	FY25	FY26
Total Income	45,353	69,415	62,913	67,903	70,253	67,581
EBITDA	8,270	15,100	9,418	9,949	9,611	9,445
Depreciation	3,365	3,326	3,102	3,602	3,620	3,128
EBIT	4,905	11,774	6,316	6,347	5,990	6,316
Finance cost	720	857	773	1,545	1,294	1,133
Profit before tax	4,451	10,917	5,543	5,163	4,696	5,184
Tax	994	2,767	1,324	1,267	1,028	1,423
Profit after tax	3,457	8,150	4,219	3,896	3,668	3,761
EPS (Actuals)	0.68	1.63	0.84	0.78	0.73	0.74
Cash Profit	6,822	11,224	7,321	7,498	7,288	6,889

Recent performance and growth

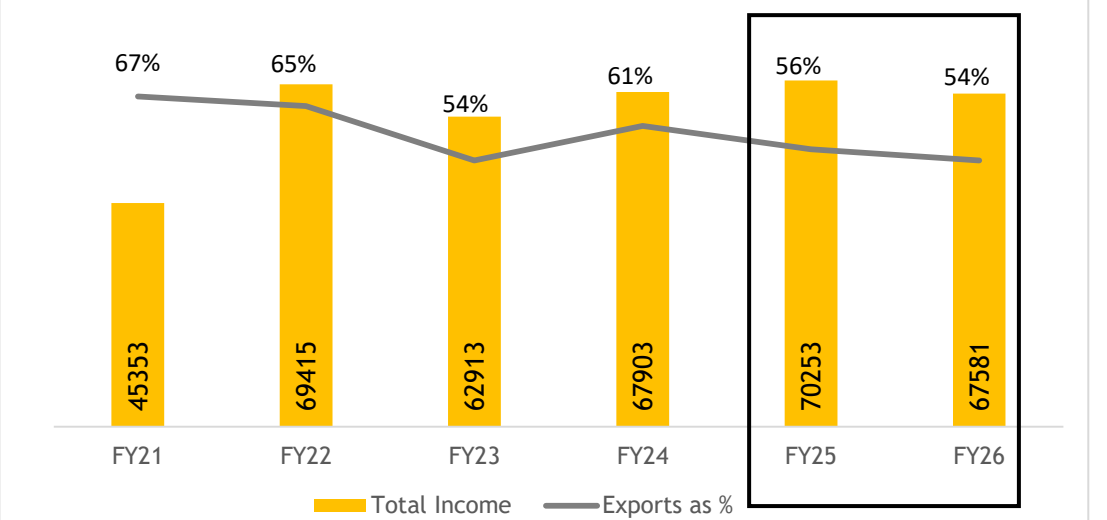
- ✓ Total Income for the FY26 stood at INR 67,581 Mn .
- ✓ EBITDA Margin stood at 13.98% in FY26.
- ✓ PBT stood at 7.67% in FY26.
- ✓ EPS stood at 0.74 for FY26.

Margin improvement initiatives

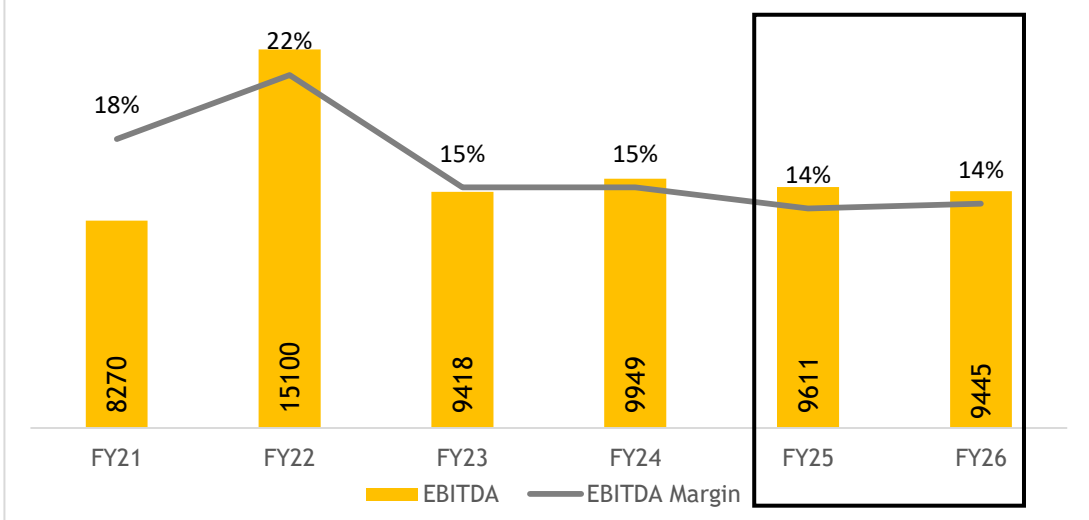
- ✓ Developing new differentiated and innovative products leveraging consumer sentiments and behavior to earn premium.
- ✓ Catering to luxury, fashion accents, & sports segments.
- ✓ Driving company-wide cost optimization initiatives to reduce conversion cost and enhance margins.

Figures in INR Millions

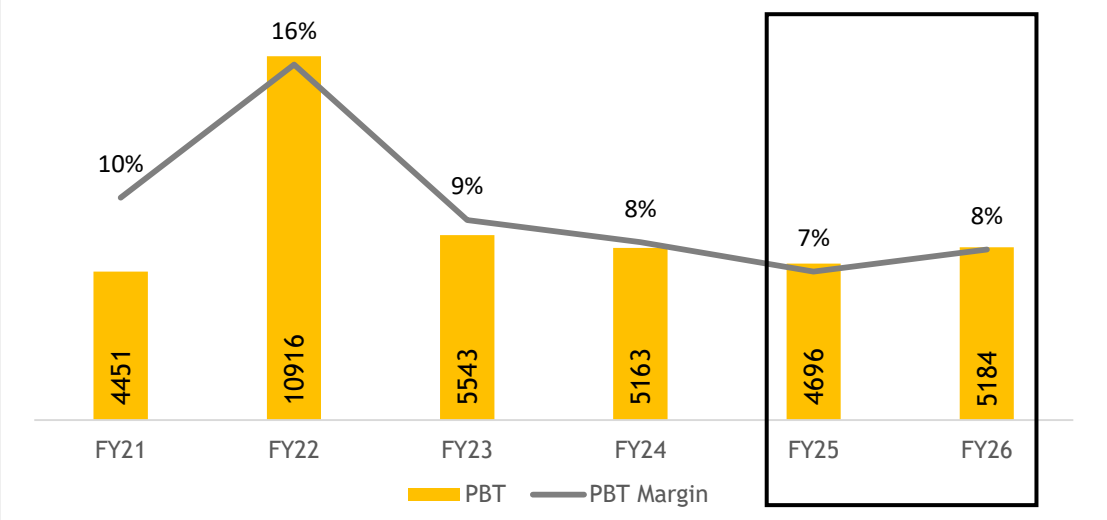
Total Income / Export (%)



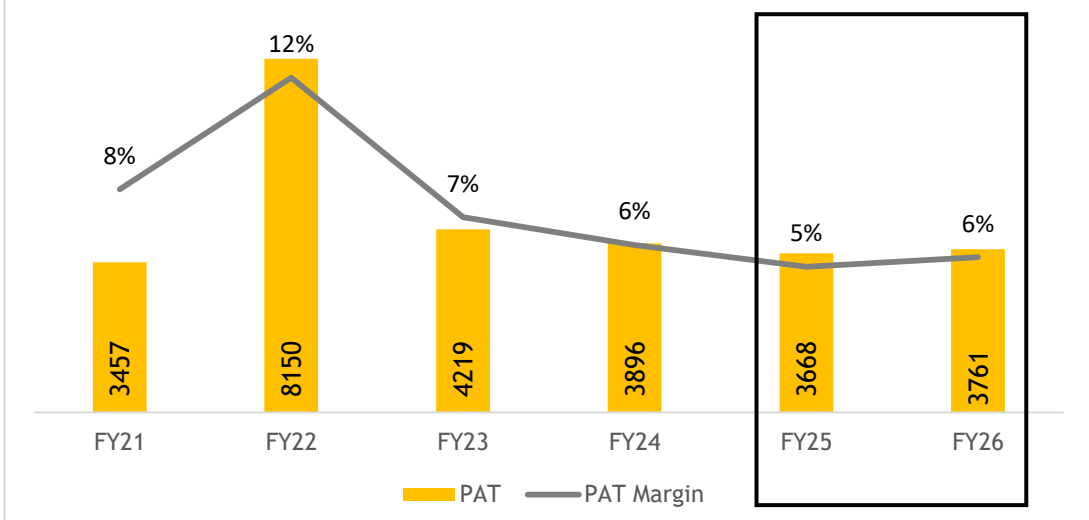
EBITDA (%)



PBT (%)



PAT (%)



Type	Parameters	FY21	FY22	FY23	FY24	FY25	FY26
Solvency Ratios	Net Debt/Equity	0.42	0.34	0.25	0.36	0.20	0.21
	Net Debt/EBITDA	1.72	0.86	1.09	1.54	0.95	1.05
	Interest Coverage Ratio	7.18	13.74	8.17	4.34	4.63	5.58
Operational Ratios	Current ratio	0.99	1.25	1.35	1.58	1.98	1.56
	Fixed asset turnover	1.21	1.89	1.44	1.46	1.57	1.55
	Inventory days	81	68	60	75	64	65
	Debtor days	37	28	16	22	16	13
Return Ratios	ROE	10.4%	21.5%	10.2%	9.2%	8.0%	7.9%
	ROCE	10.1%	21.9%	11.5%	10.4%	10.2%	10.7%

TEXTILES

Largest Player in terms of Terry Towel Capacity & One of the largest players in Home Textile Space in India

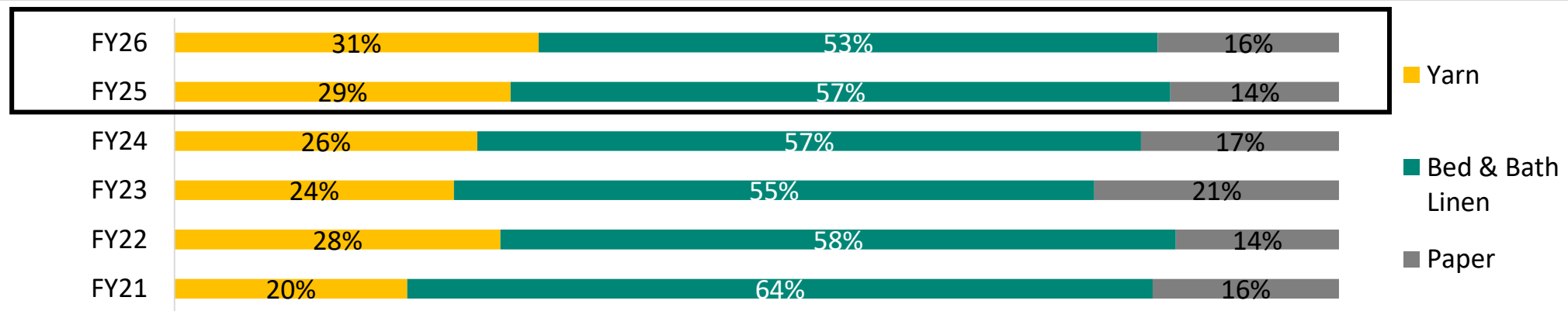


PAPER

Highest Operating Margin among Key Listed Players in India



REVENUE SPLIT BETWEEN SEGMENTS



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THANK YOU

GET IN TOUCH

Investor Relations Contact

Sushil Sharma, Company Secretary and Head - Investor Relations

ir@tridentindia.com | 0161 - 5039999

Visit us @ www.tridentindia.com

