Date - August 22, 2026

To

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051
SYMBOL: XTRANET

BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Dalal Street, Fort, Mumbai – 400001
SCRIP CODE: 544838

Subject: Submission of Investor Presentation of XtraNet Technologies Limited ("the Company") pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation in relation to the Unaudited Financial Results of the Company for the quarter ended June 30, 2026.

The aforesaid Investor Presentation is also being made available on the website of the company.

Kindly take note of the above submission in your records.

Thanking You,
Yours Sincerely,

For Xtranet Technologies Limited

KAVITA MALIK

Digitally signed by KAVITA MALIK
Date: 2026.08.22 12:34:00 +05'30'

Kavita Malik
Company Secretary and Compliance Officer
Membership No.: ACS24700

Encl.: A/a

XtraNet®
Transforming Business

XtraNet Technologies Limited

Investor Presentation

August 2026

Snapshot

XtraNet®
Transforming Business

2002
Incorporation

4
Business Verticals

15+ States
PAN India Footprint

10+
Customer Industries

INR 3,730 Mn
Order Book*

50+ Data Centre Projects Delivered

175 Projects Completed (FY24–FY26)

504
Permanent Employees

370
Contractual Employees

48%
Revenue from Data Centre Infrastructure*

INR 3,653 Mn
Revenue

17%
EBITDA Margin

11%
PAT Margin

33%
ROE

35%
ROCE

Certifications & Accreditations

ISO/IEC 20000-1:2018
IT Service Management Systems

ISO 22301:2019
Business Continuity Management Systems

ISO 14001:2015
Environmental Management Systems

CMMI Level 5
Process Maturity in Software Development & Project Execution

ISO/IEC/IEEE 12207:2017
Systems & Software Engineering (Software Life Cycle Processes)

* Data as on Q1-FY27, otherwise FY26

XtraNet®

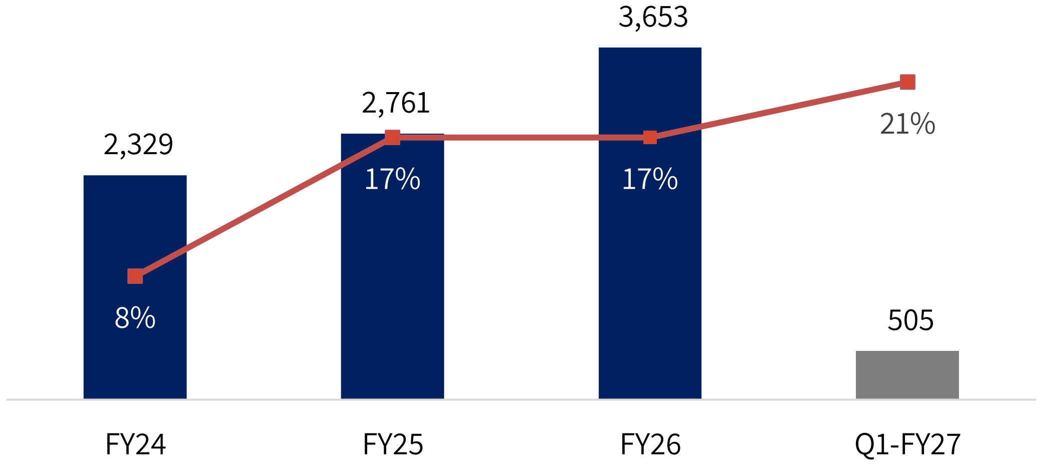
Transforming Business

COMPANY OVERVIEW

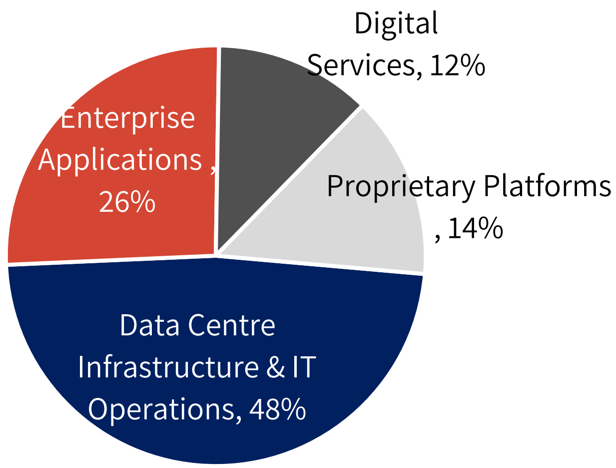
Company Overview

- Established in 2002, Xtranet is an integrated technology solutions provider with 24+ years of experience.
- Services spread across data centres infrastructure and IT solutions, enterprise applications, digital services and proprietary platforms.
- The company's proprietary platforms include SYNERGY for low-code digital transformation and XtraTrust for digital trust and PKI-based authentication.
- The company serves government, PSUs and private enterprises across diverse sectors including BFSI, utilities, transportation and manufacturing.
- Combines project-based execution with recurring managed services and platform-led revenues.
- Executed 175 projects across multiple Indian states during FY24–FY26, focused on digital infrastructure.
- Strong focus on e-Governance, digital trust, smart cities and enterprise infrastructure, offering resilience against AI-led disruption.

Revenue (INR Mn) & EBITDA Margins (%)



Q1-FY27 Segment-wise Revenue Split



Key Milestones

2002
Incorporated as XtraNet Technologies Private Limited

2006
Expanded into IT System Integration (LAN, WAN, IT Security, System Support)

2007
Achieved **ISO 9001:2000** Certification

2008
Initiated Customized Application Development services

2012
Expanded into **Data Centres & Disaster Recovery (DR) sites**

2016
Achieved **ISO 27001:2013** Certification

2017
Achieved **ISO 20000-1:2011** Certification

2018
Entered **Smart City & ICCC projects**; achieved **CMMI Level-3**

2021
Launched proprietary low-code platform **"Synergy"**; achieved **CMMI Level-5**; became **NASSCOM member**

2022
Established **NOC & SOC**; launched **XtraTrust** Digital Signature platform with Govt. of India licensing

2023
Tech Excellence Award 2023 – Global Pride Awards
Best Employer Brand Award 2023 – Bhopal Region
Maharashtra State Best Employer Brand Award 2023.
Recruiting & Staffing Industry Leader of the Year 2023.

2024
Executed large DR, SOC, SD-WAN & Core Banking System integration projects; deployed AI-based analytics platforms

2025
Converted to **Public Limited Company**; expanded proprietary portfolio (X-ERP, Smart Lockers, ITSM, AI-based EDMS, PKI server)

2026
Listed successfully on **BSE and NSE** Stock Exchange

Promoters, Board & Senior Leadership

Sukhbir Singh Kukreja
Promoter & Managing Director

- Associated since 2002
- 50+ years of experience in IT services, systems integration & technology support
- Education: B.Com |PGDCA |Master's in Computers & Management
- Certifications: ACCNE, ISO 9001 & ISO 27001 Lead Auditor
- Leads overall strategy, business growth, & project execution

Jogendra Pal Singh Alagh
Promoter & Whole-Time Director

- Associated since 2003
- 20+ years of experience in IT & IT-enabled services
- Education: B.Com |Master's in Computer & Management |PG Diploma in Computers
- Expertise in sales, cloud solutions, customer engagement & business development
- Key role in strategic growth and client relationships

Shiney Sukhbir
Promoter & Non-Executive Director

- Associated since 2025
- 20+ years of professional experience
- Education: B.Com |Master's in Commerce |MBA
- Experience across technology-focused organizations
- Provides strategic and operational oversight

BODs, KMPs & SMPs

Name	Designation
Girish Chander Dlakoti	Non-Executive Independent Director
Sanjay Kumar Sinha	Non-Executive Independent Director
Shikha Jain	Non-Executive Independent Director
Chetan Anand	Group Chief Financial Officer
Kavita Malik	Company Secretary & Compliance Officer
Rajnish Gupta	Chief Information Officer
Naveen Kumar	Senior Vice President – Delivery Head
Anoop G. Nair	Associate Vice President – HR & Admin

Marquee Clients

Strategic Partnerships

XtraNet®

Transforming Business

BUSINESS OVERVIEW

Business Verticals

Data Centre Infrastructure & IT Operations
48%

Enterprise Application
26%

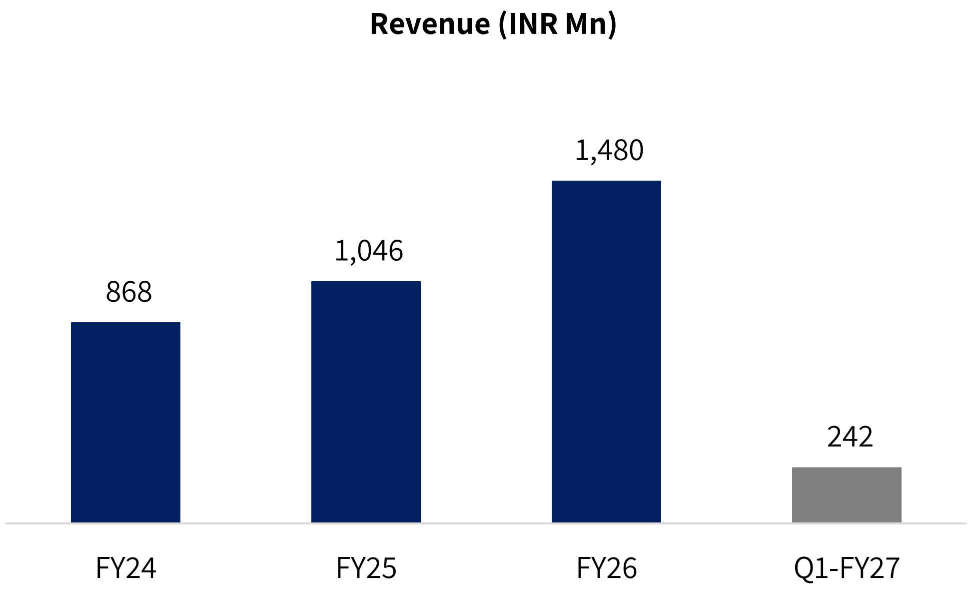
Digital Services
12%

Proprietary Platform
14%

* % Revenue Contribution as Q1-FY27

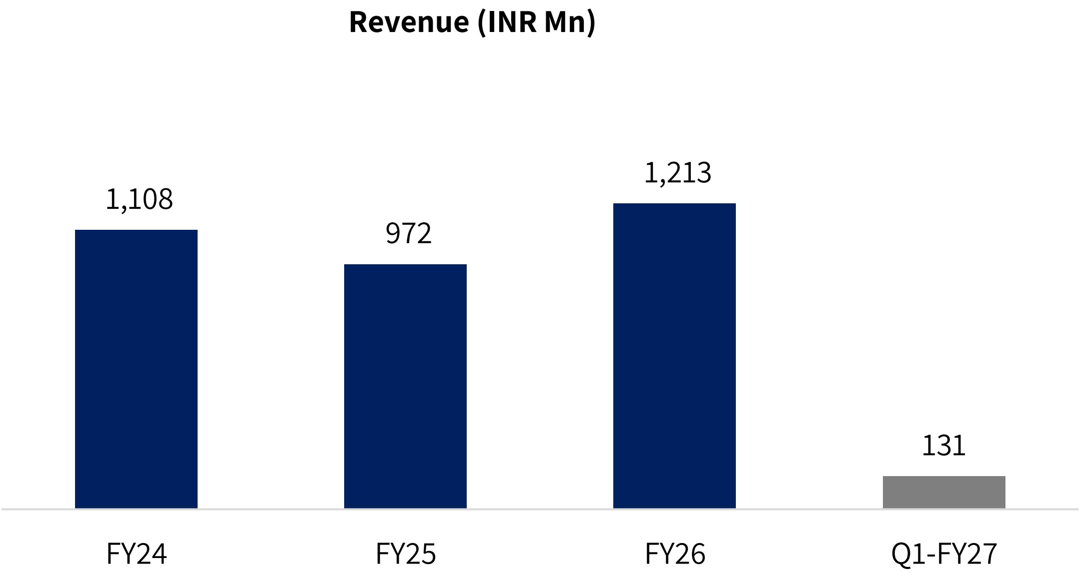
Data Centre Infrastructure & IT Operations

- End-to-end data centre infrastructure management across servers, storage, networks, virtualization, power and cooling.
- Integrated IT operations covering application hosting, database management, backup, cybersecurity and network support.
- 24×7 monitoring, proactive maintenance and disaster recovery to ensure high availability and business continuity.
- On-site and remote support delivered under Service Level Agreements (SLAs) with defined response and resolution parameters.
- Long-term SLA-based contracts drive recurring revenues, customer retention and revenue visibility.
- Growth is driven by new data centre mandates and expanding managed services within existing accounts.



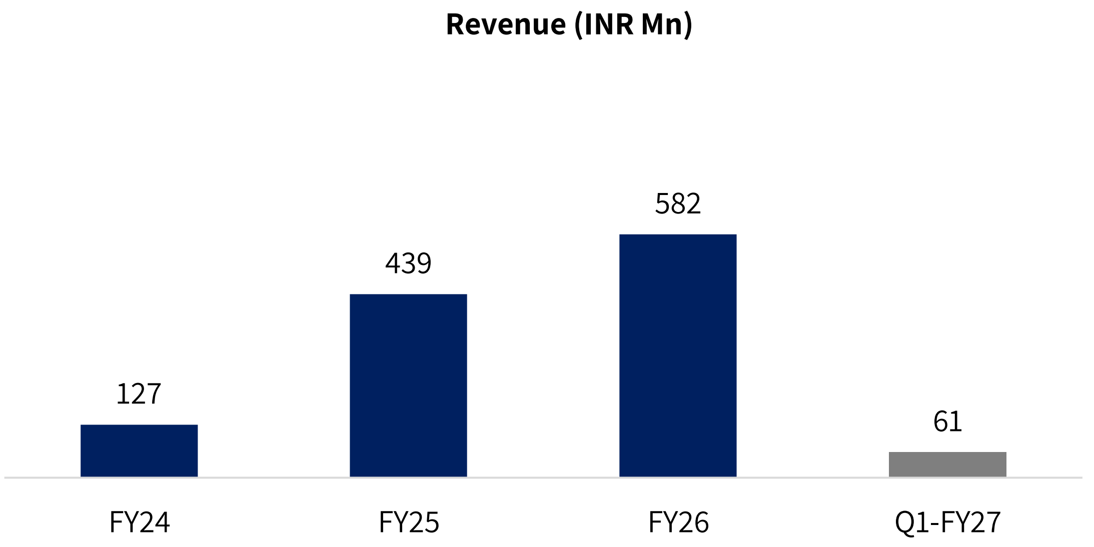
Enterprise Applications

- Xtranet provides ERP selection, design, configuration and customization, with implementation of core modules across Finance, HRMS, SCM, Procurement and Billing.
- Enterprise, government, web and mobile applications are developed and supported across deployment, workflow integration, testing and performance optimization.
- Projects follow a structured lifecycle from requirement assessment and implementation to commissioning and ongoing support, through on-site and remote delivery models.
- Broad technology capabilities enable clients to consolidate multiple IT requirements with a single service provider.



Digital Services

- Technology-enabled solutions support the transition from legacy systems to scalable digital platforms across applications, cloud and analytics.
- Digital solutions leverage AI, IoT and Blockchain to enhance automation, security, real-time monitoring and data-driven decision-making.
- Execution spans system assessment, implementation, deployment and ongoing support, ensuring seamless digital transformation.
- Synergy is a low code platform designed to accelerate digital transformation through rapid application development, workflow automation & business process management.
- The platform supports enterprise portals, dashboards, mobile applications and also reduces development time and total cost of ownership while enhancing client stickiness.



Proprietary Platforms

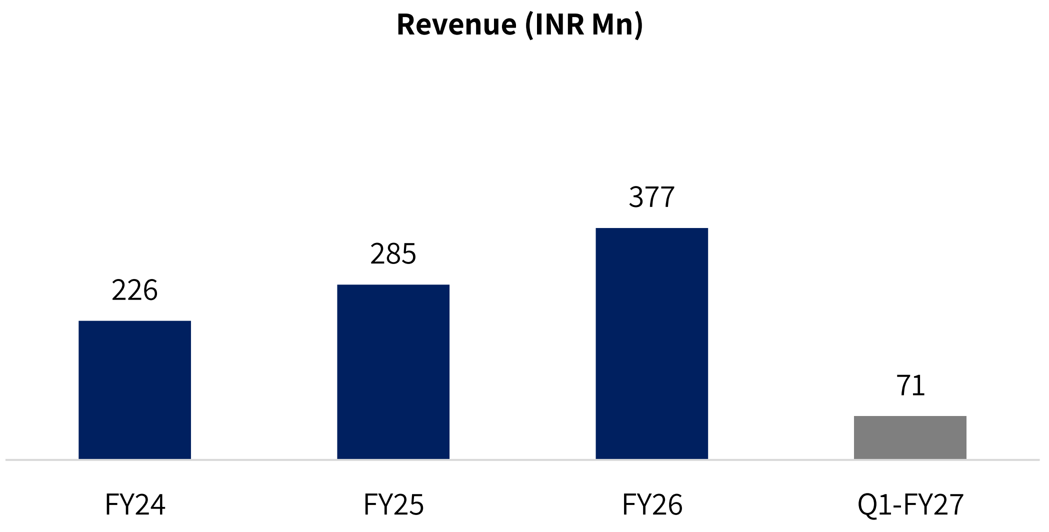
- XtraTrust enables secure authentication, digital signatures and trusted digital transactions across regulated environments.
- XtraTrust is among the MeitY, Government of India-approved Certifying Authorities (CA), authorized to issue Digital Signature Certificates and provide e-Sign services.
- The platform benefits from high regulatory entry barriers and mission-critical applications, supporting long-term adoption and strong customer stickiness.

Software Platform

- Applicant
- Aadhaar e-KYC
- PAN Verification
- Video Verification
- Application Review & Approval by CA
- DSC Issuance & Certificate Encryption
- **Digital Signature Certificate Generated**

Hardware Layer

- Compliant Secure USB Crypto Token
- Secure Storage of Private Key & DSC
- Token Activation & PIN Configuration
- DSC Ready for Use in MCA, Income Tax, GST, EPFO, ICEGATE, e-Tender and Other Applications



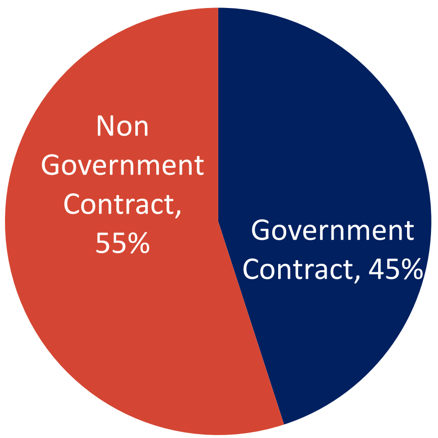
XtraTrust
TRUST UPDATED

XSign
Document. Signed.

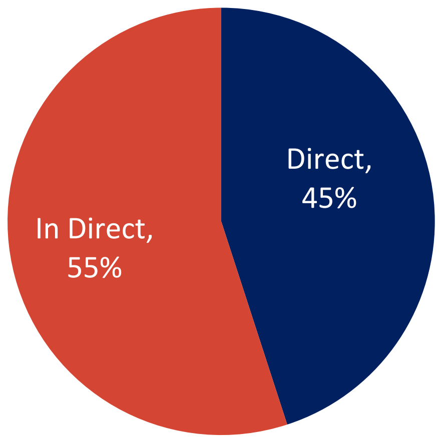
Order Book Overview & Key Client Contracts

Order Book As On	Total Project	Order Value	Order book executable in FY27
30-06-2026	**55**	**INR 3,730 Mn**	**~55%**

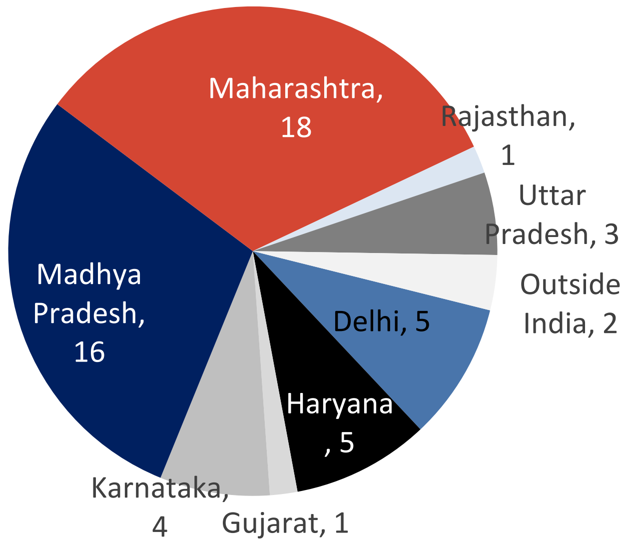
Client Wise Order Value Breakup



Nature Wise Order Value Breakup



State Wise No of Project Breakup



Top 5 Orders

Sr. No.	Name of Client	Type	Location	Order Value (INR Mn)
1	Dynacons Systems and Solutions Ltd.	Non-Government	Maharashtra	1,550
2	BLS- E Services Limited	Non-Government	Haryana	470
3	Karnataka Power Transmission Corporation Limited	Government	Karnataka	470
4	RailTel Corporation of India Ltd.	Government	Madhya Pradesh	232
5	Bharat Sanchar Nigam Ltd.	Government	Uttar Pradesh	92

XtraNet®
Transforming Business

STRATEGIC OVERVIEW

Key Strengths

High Share Of Recurring And Annuity-led Revenues

Data Centre Infrastructure & IT Operations contributed **48% of Q1-FY27 revenue**, providing predictable cash flows, higher visibility, and long-term client engagement through SLA-based contracts.

Strong Positioning In Government And PSU Digital Infrastructure

Approximately **47% of FY26 revenue** is derived from Government and PSU clients, supported by a proven track record of **175 projects completed** over FY24–FY26 and deep experience in e-governance, smart cities, data centres, and mission-critical systems.

Diversified Business Model Across Services And Platforms

Revenue is spread across **Data Centre Infrastructure & IT Operations (48%), Enterprise Applications (26%), Digital Services (12%), and Proprietary Platforms (14%),** reducing dependence on any single service line while enabling cross-selling.

Proven Digital Infrastructure Execution Capabilities

50+ data centres delivered, supported by deep DC/DR expertise, managed services capabilities, and comprehensive infrastructure lifecycle management, positioning the company as a trusted partner for mission-critical digital infrastructure projects.

Order Book Visibility Supporting Growth

Outstanding order book of **INR 3,730 Mn (as of June 30, 2026)** across multiple states and clients provides revenue visibility and execution continuity over the medium term.

Platform Ownership And Technology Depth

Proprietary platforms **Synergy** (low-code digital transformation) and **XtraTrust** (digital trust and PKI) enhance differentiation, support scalable deployments in regulated environments, and improve the long-term margin profile.

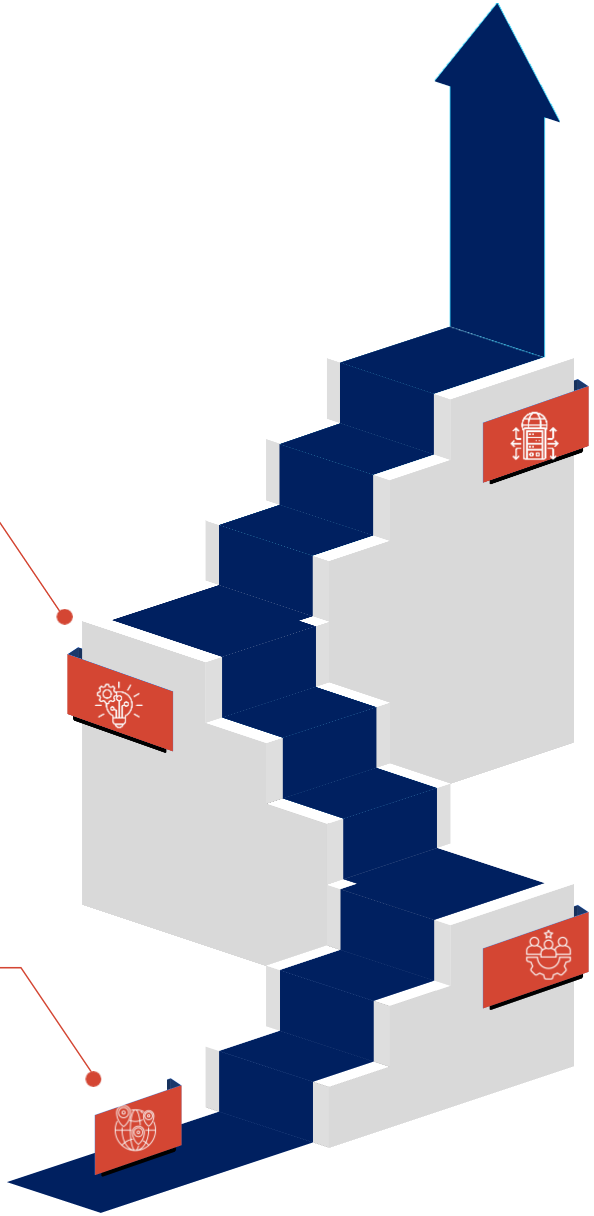
Future Growth Strategies

Data Centre & Infrastructure Expansion

- Expanding and modernizing data centre, disaster recovery sites, and cybersecurity infrastructure
- Adoption of modular, scalable designs to improve efficiency and utilization
- Enhancing reliability and sustainability through automation, backup, virtualization, and renewable energy adoption

Continue to Expand Our Geographical Footprints

- Scaling operations across new States by leveraging government digitization, Smart City, and utility modernization programs
- International expansion targeted in Middle East, Africa, and Asia- Pacific markets
- Growing international presence through deployment of proprietary platforms across new geographies



Expanding and Augmenting Our Platforms and Services Portfolio

- Expanding data centre infrastructure & IT operations and digital services with upgraded proprietary platforms
- Scaling Synergy (low- code digital transformation) and XtraTrust (digital trust & PKI) to address enterprise and government requirements.
- Focus on cloud adoption, workflow automation, cybersecurity, and compliance- driven solutions

Technology Innovation

- Ongoing investment in AI, ML, IoT, cloud, blockchain, and edge computing
- Embedding AI-driven analytics, predictive dashboards, and automation capabilities across offerings
- Enhancing Synergy and XtraTrust with advanced security, automation, and compliance capabilities

XtraNet®

Transforming Business

INDUSTRY OVERVIEW

IT-ITeS Industry: Market Landscape & Growth Outlook

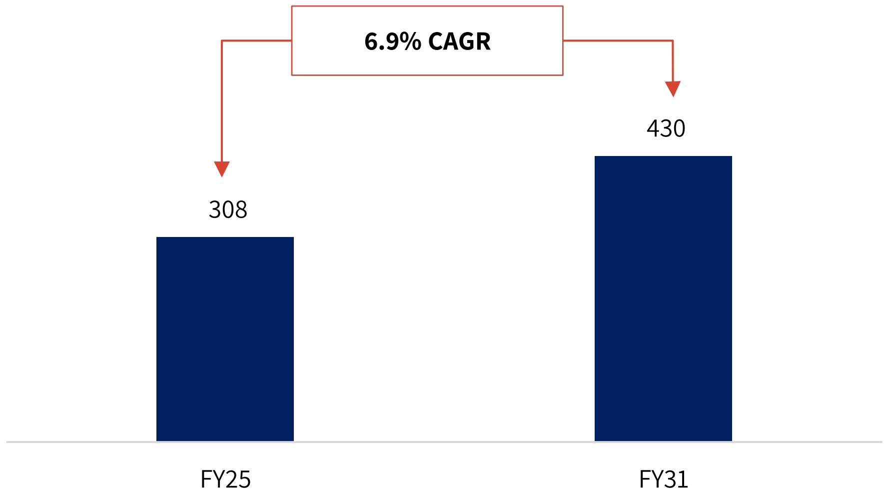
Xtranet Transforming Business

The global IT-ITeS market grew at a CAGR of 6.1% from CY20 to CY26 and reached USD 5.63 trillion in CY26E. The market is projected to grow at a CAGR of 4.7% from CY26 to CY30.

The Indian IT-ITeS market grew at a CAGR of 10% from FY21 to FY26, reaching USD 308 billion in FY26, and is projected to grow at a CAGR of 6.9% from FY26 to FY31, reaching USD 430 billion.

India's IT market continues to strengthen its position globally, with its share of the global IT market expected to increase from 5.0% in CY20–CY21 to 6.4% by CY30, underscoring India's growing role in the global technology ecosystem.

Indian IT-ITeS Market Size (in USD Bn)



Indian IT-ITeS Market Segmentation Outlook

IT Services

IT Services is projected to grow at a CAGR of ~6.7% from FY25 to FY31, reaching USD 162.6 billion by FY31.

Hardware

The hardware segment is projected to grow at a CAGR of 4.9% from FY26 to FY31, reaching USD 103.3 billion.

Software

The software segment is projected to grow at a CAGR of 9.0% from FY26 to FY31, reaching USD 108.9 billion by FY31.

Licensing

The Licensing segment is projected to grow at a CAGR of 7.7% from FY26 to FY31, reaching USD 55.5 billion by FY31.

Source: IMARC, CareEdge Research

Key Growth Drivers & Government Initiative

Growth Drivers

Digital Transformation:
Rising adoption of cloud, AI/ML, analytics, cybersecurity, IoT, and automation; Indian IT firms provide end-to-end digital solutions

GenAI & Automation:
Growing use of GenAI and low-code platforms, with focus on AI investments, talent reskilling, and outcome-based services

Sector Demand

BFSI:
Digital banking, fintech, compliance, fraud analytics

Healthcare:
Telemedicine, EHRs, AI diagnostics, cloud platforms

Telecom & Media:
5G, network virtualization, OTT, CX analytics

Smart Cities Driving IT Adoption:
INR 1.64 trillion investment across 8,067 projects is boosting demand for digital platforms, IoT, data analytics, & cloud-based urban solutions

Expansion of Digital Governance:
Initiatives like Digital India, SDCs, SWAN, CSCs, & G-Cloud are enhancing e-governance, service delivery, & transparency

Government policies driving IT investments in India & key markets

Union Budget 2025–26 supports technology-led growth with a Rs 20,000 crore fund for R&D in AI, quantum computing, and blockchain.

BharatNet focuses on expanding rural broadband connectivity to bridge the digital divide.

Centres of Excellence in Artificial Intelligence, with an outlay of Rs 500 crore, aim to enhance AI skills and innovation.

Make in India offers customs duty exemptions to strengthen domestic electronics manufacturing.

The PLI Scheme promotes local manufacturing of IT hardware, mobile devices, and semiconductors.

Source: IMARC, CareEdge Research

FINANCIAL OVERVIEW

Q1-FY27 Financial Highlights

INR 505 Mn
REVENUE
10.5% YoY

INR 104 Mn
EBITDA
89.1% YoY

20.59%
EBITDA MARGIN
855 Bps

INR 60 Mn
NET PROFIT
76.5% YoY

11.88%
NET PROFIT MARGIN
444 Bps

INR 1.55
Diluted EPS
72.2% YoY

Q1-FY27 Operational Highlights

- Secured ~INR 600 Mn worth of fresh orders during the quarter, reflecting healthy order momentum and strengthening execution visibility for the coming quarters.
- Active bid pipeline of ~INR 12,000 Mn spanning across Data Centres, Enterprise Applications, Digital Services and other technology-led opportunities.
- Services contribution rose sharply to ~65–68% of Q1-FY27 revenue from ~45% in Q1-FY26, driving a higher share of services-led revenues.
- Data Centre remains a key growth engine, supported by opportunities across DC/DR, infrastructure modernisation, cloud infrastructure and IT operations.
- Continued execution across large enterprise, government and PSU engagements, with increasing focus on mission-critical and long-duration projects.
- Cross-selling across Data Centre, Enterprise Applications, Digital Services and Proprietary Platforms continues to deepen customer relationships and expand wallet share.
- International markets remain a strategic growth avenue, with active pursuit of overseas opportunities to increase the contribution from international business over the medium term.
- Strong order inflows, a sizeable bid pipeline, growing Data Centre contribution and a higher services mix provide a strong foundation for growth through FY27.

Quarterly Consolidated Profit & Loss Statement

XtraNet
Transforming Business

Particulars (INR Mn)	Q1-FY27	Q1-FY26	YoY
Revenue From Operations	**505**	**457**	**10.5%**
Operational Expenses	401	402	(0.2)%
Operational EBIDTA	**104**	**55**	**89.1%**
Operational EBIDTA Margins (%)	***20.59%***	***12.04%***	***855 Bps***
Depreciation and Amortisation Expenses	17	8	NA
Finance Costs	17	7	NA
Other Income	4	1	NA
PBT Before Share of Profit/Loss of Associate & JV	**74**	**41**	**80.5%**
Share of Profit of Associate & JV	-	-	NA
PBT	**74**	**41**	**80.5%**
Tax Expenses	14	7	NA
PAT	**60**	**34**	**76.5%**
PAT Margins (%)	***11.88%***	***7.44%***	***444 Bps***
Diluted EPS	1.55	0.90	72.2%

Historical Consolidated Profit & Loss Statement

Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Revenue From Operations	**2,329**	**2,761**	**3,653**	**505**
Operational Expenses	2,134	2,302	3,022	401
Operational EBIDTA	**195**	**459**	**631**	**104**
Operational EBIDTA Margins (%)	***8.37%***	***16.62%***	***17.27%***	***20.59%***
Depreciation and Amortisation Expenses	11	23	59	17
Finance Costs	28	53	59	17
Other Income	3	5	7	4
PBT Before Share of Profit/Loss of Associate & JV	**159**	**388**	**520**	**74**
Share of Profit of Associate & JV	(6)	13	1	-
PBT	**153**	**401**	**521**	**74**
Tax Expenses	44	101	114	14
PAT	**109**	**300**	**407**	**60**
PAT Margins (%)	***4.68%***	***10.87%***	***11.14%***	***11.88%***
Diluted EPS	3.17	8.15	10.40	1.55

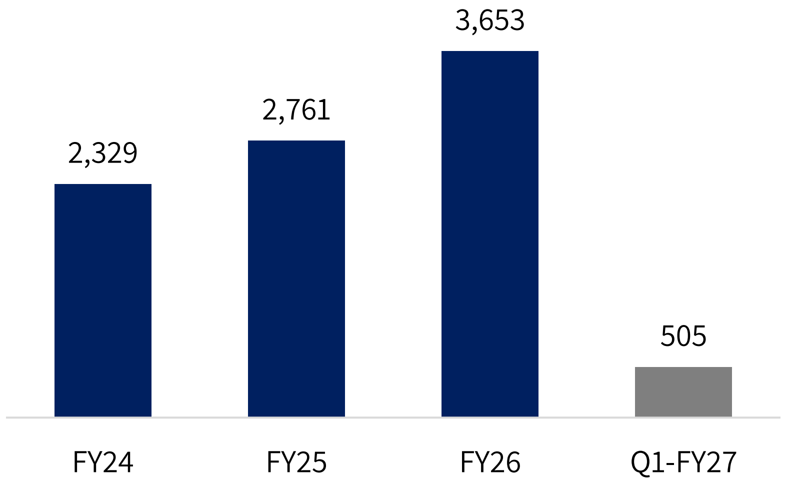
Historical Consolidated Balance Sheet

Particulars (INR Mn)	FY24	FY25	FY26
EQUITY AND LIABILITIES			
Equity Share Capital	69	78	392
Reserves and surplus	319	877	968
Total Equity	**388**	**955**	**1,360**
Non- Controlling Interest	17	10	(3)
Non- Current Liabilities			
Long term Borrowings	185	173	415
Lease Liabilities	2	2	2
Deferred tax Liabilities (net)	3	-	-
Other Financial Liabilities	-	-	4
Long term Provisions	5	7	9
Total Non- Current Liabilities	**195**	**182**	**430**
Current Liabilities			
Short term Borrowings	227	220	440
Trade Payables	1,099	1,659	902
Short- term Provisions	-	0	1
Other Financial Liabilities	22	32	38
Current Tax Liabilities	7	55	136
Other Current Liabilities	74	105	116
Total Current Liabilities	**1,429**	**2,071**	**1,633**
Total Equity And Liabilities	**2,029**	**3,218**	**3,420**

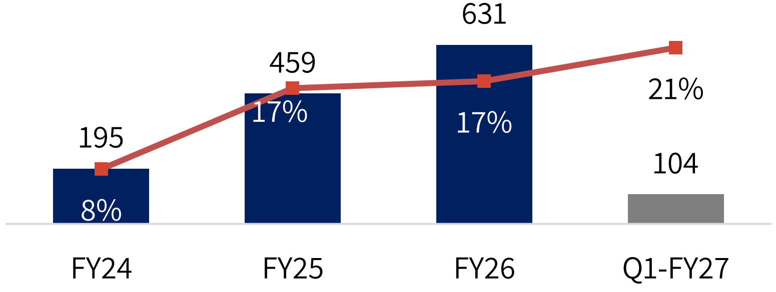
Particulars (INR Mn)	FY24	FY25	FY26
ASSETS			
Non- Current Assets			
Property, Plant and Equipment	83	138	479
Right of Use Assets	2	2	2
Goodwill on Consolidation	-	10	14
Intangible Assets	36	92	108
Capital Work- in- Progress	61	168	253
Investments	1	14	16
Other Financial Assets	111	214	369
Other Non- current Assets	-	1	16
Deferred Tax Asset	-	3	27
Total Non- Current Assets	**294**	**642**	**1,284**
Current Assets			
Inventories	545	800	788
Trade Receivables	1,003	1,623	1,144
Cash and cash Equivalents	32	11	15
Loans	67	-	-
Other Financial Assets	6	18	7
Other Current Assets	82	124	182
Total Current Assets	**1,735**	**2,576**	**2,136**
Total Assets	**2,029**	**3,218**	**3,420**

Historical Financial Performance

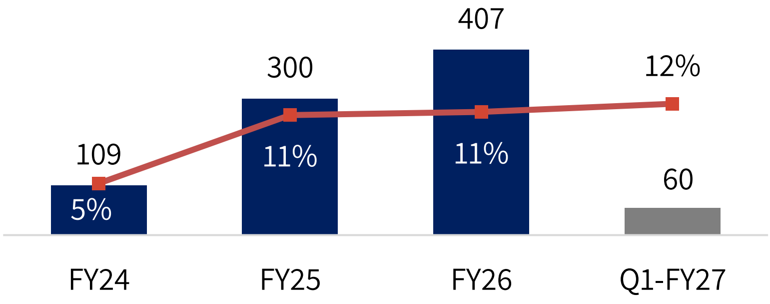
Operational Revenue (INR Mn)



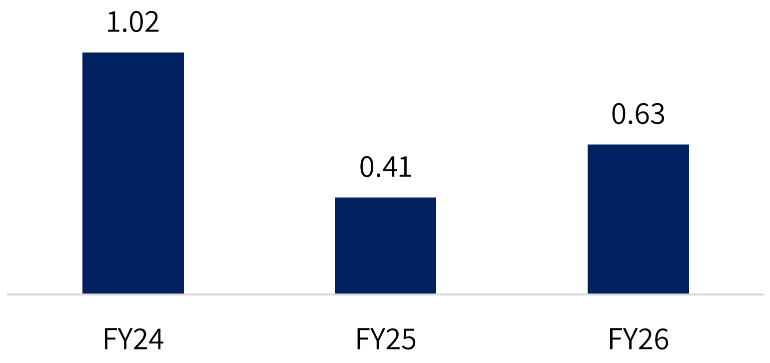
EBITDA (INR Mn) & EBITDA Margins (%)



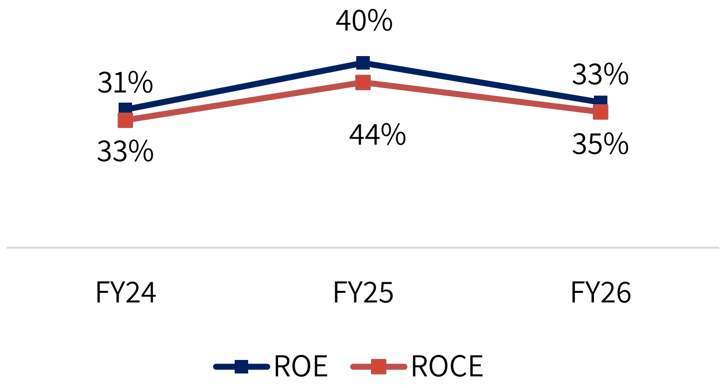
PAT (INR Mn) & PAT Margins (%)



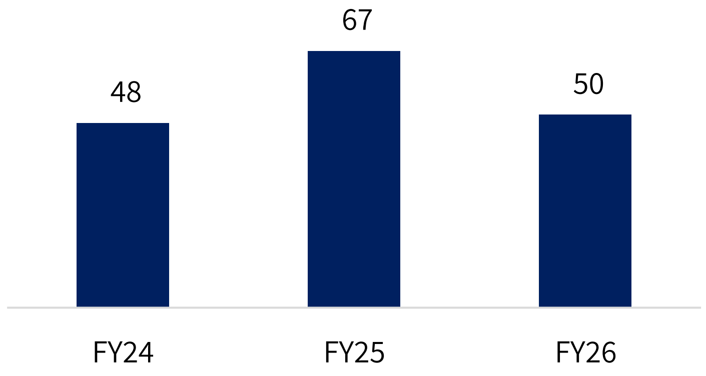
Debt to Equity Ratio (x)



ROE (%) & ROCE (%)



Working Capital Days



Disclaimer

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be "forward looking statements" based on the currently held beliefs and assumptions of the management Xtranet Technologies Limited ("Company" or "Xtranet Technologies Ltd."), which are expressed in good faith and in their opinion reasonable, including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment.

Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction, including the United States. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. None of our securities may be offered or sold in the United States, without registration under the U.S. Securities Act of 1933, as amended, or pursuant to an exemption from registration there from.
This presentation is confidential and may not be copied or disseminated, in whole or in part, and in any manner.

Valorem Advisors Disclaimer:
Valorem Advisors is an Independent Investor Relations Management Service company. This Presentation has been prepared by Valorem Advisors based on information and data which the Company considers reliable, but Valorem Advisors and the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Valorem Advisors also hereby certifies that the directors or employees of Valorem Advisors do not own any stock in personal or company capacity of the Company under review.

For further details, please feel free to contact our Investor Relations Representatives:

Mr. Anuj Sonpal
Valorem Advisors
Tel: +91-22-35075100
Email: xtranet@valoremadvisors.com
To access the Investor Kit link and/or request a meeting click here:
https://valoremadvisors.com/xtranet

Xtranet Technologies Limited
Email: compliance@xtranetindia.com
Website: https://xtranetindia.com/

Thank You