SKYWAYS AIR SERVICES LIMITED

(formerly known as Skyways Air Services Private Limited)

SKYWAYS GROUP

To,

The Manager, Department of Corporate Services- Compliances, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051	The Department of Corporate Relations BSE Limited Phiroze Jeejebhoy Towers, Dalal Street, Fort, Mumbai - 400001

Scrip Symbol: SKYWAYS **Scrip ID: 544890**

Subject: Press Release on Financial Results of the Company for the Quarter and Half year ended September 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("the SEBI Listing Regulations")**, we hereby submit a copy of press release on financial results of the Company for the quarter and half year ended September 30, 2026.

The same is also available on the Company's website at www.skyways-air.in in compliance with Regulation 46 of the SEBI Listing Regulations.

We request you to please take the above information on record.

For Skyways Air Services Limited
(Formerly Skyways Air Services Private Limited)

HITESH KUMAR
Digitally signed by HITESH KUMAR
Date: 2026.11.14 20:33:06 +05'30'

Hitesh Kumar
Company Secretary cum Compliance Officer
M. No. A33286

Place: New Delhi
Date: 14.11.2026

Skyways Air Services Reports Strong Q2 FY27 Performance; Consolidated Revenue Up 90.3%, Profit Up 129.6% Year-on-Year

Board Declares Interim Dividend of INR 0.40 Per Equity Share

New Delhi, 14th November 2026: Skyways Air Services Limited (NSE: SKYWAYS, BSE: 544890), the integrated logistics solutions provider, today announced its unaudited financial results for the quarter and half year ended 30th September, 2026.

₹ Crore

Financial Summary	Q2 FY27	Q2 FY26	YoY%	H1 FY27	H1 FY26	YoY%
Revenue from Operations	**1,311.45**	**689.19**	**90.3%**	**2,527.99**	**1,328.20**	**90.3%**
Total Income	**1,316.62**	**697.21**	**88.8%**	**2,541.79**	**1,340.72**	**89.6%**
EBITDA	**58.47**	**29.83**	**96.0%**	**108.60**	**57.15**	**90.0%**
EBITDA Margin	***4.46%***	***4.33%***	***13 bps***	***4.30%***	***4.30%***	**-**
Profit for the Period (PAT)	**33.18**	**14.45**	**129.6%**	**59.97**	**25.46**	**135.5%**
PAT Margin	***2.53%***	***2.10%***	***43 bps***	***2.37%***	***1.92%***	***46 bps***
Total Comprehensive Income	**35.37**	**15.56**	**127.4%**	**62.54**	**26.57**	**135.4%**
Basic EPS (INR)	**1.91**	**0.71**	**169.0%**	**3.60**	**1.35**	**166.7%**

Key Financial Highlights

Q2 FY27

- **Revenue** from operations grew **90.3%** YoY to **₹1,311.45 Cr**; total income rose **88.8%** YoY to **₹1,316.62 Cr**.
- **EBITDA** rose **96.0%** YoY to **₹58.47 Cr**, with margin at **4.46%**.
- **PAT** grew **129.6%** YoY to **₹33.18 Cr**, with margin at **2.53%**. Total comprehensive income stood at **₹35.37 Cr**, up **127.4%** YoY.
- **Basic EPS** stood at **₹1.91**, against **₹0.71** in Q2 FY26.
- **Standalone:** revenue from operations was **₹704.10 Cr** (Q2 FY26: **₹342.97 Cr**) and profit for the period **₹22.59 Cr** (Q2 FY26: **₹8.85 Cr**); basic EPS was **₹1.81** (Q2 FY26: **₹0.73**).

H1 FY27

- **Revenue** from operations at **₹2,527.99 Cr**, up **90.3%** YoY.
- **EBITDA** at **₹108.60 Cr**, up **90.0%** YoY; margin at **4.30%**.
- **PAT** at **₹59.97 Cr**, up **135.5%** YoY; margin at **2.37%**.
- **Basic EPS** at **₹3.60**, against **₹1.35** in H1 FY26.

Key Business Growth Highlights

- Technology is increasingly central to Skyways' growth strategy, with deeper integration of digital capabilities and technology-led processes across business verticals supporting higher business volumes, market share expansion and improved productivity.
- Wider technology adoption is enhancing operational efficiencies and scalability, contributing to EBITDA improvement and overall business performance while strengthening the Company's competitive positioning.

Key Business and Operational Highlights – Reinforcing Its Market Leadership

- **India's No. 1:** Skyways continues to be India's **No. 1** Air Exports Logistics Solutions Provider(LSP) as per WorldACD.

- **Growing market share:** The Company has further consolidated its leadership in the Indian air export market, increasing its market share from **6.2%** to **6.3%** during the quarter.

- **Global ranking:** Skyways has improved its position to **No. 42 in the World** in the global ranking for Air Cargo as per WorldACD, which is an improvement of **two places** from 44th in the last quarter, reflecting its growing global presence and strengthening competitive position. Skyways handled 51,115 tons across of Air Cargo across its offices in India and 11 other countries around the globe in H1 FY 27.

- **Qatar Airways renewal:** Skyways, acting as Agent, renewed its Global Annual Agreement with Qatar Airways Group Q.C.S.C. The agreement was signed on 6th November 2026 and is effective from 1st January 2026 for a term of one year. It aims to further increase the mutual air cargo volumes handled.

- **Interim dividend:** The Board declared a second interim dividend of **₹0.40** per equity share (**4%** of the face value of **₹10** each) for FY 2026-27. The record date is Friday, 20th November 2026, and the dividend will be paid within 30 days of declaration.

Commenting on the results, Mr. Yashpal Sharma, Chairman, Managing Director & Chief Executive Officer of Skyways Air Services Limited, said*:*

"India's logistics sector is at an exciting inflection point, with rising exports, new airports and infrastructure-led reforms creating a strong and lasting tailwind for the industry. Skyways is using this momentum and its Technology solutions to bringing together Air, Ocean, Express, Cross Border Customs Brokerage, Trucking customer needs and by giving the customers speed, visibility and better control for their inventory. We remain optimistic about the short-term and long-term growth prospects in times ahead for our business."

About Skyways Air Services Limited

*Skyways Air Services Ltd. (BSE: 544890 | NSE: SKYWAYS) is an Integrated Logistics company headquartered in New Delhi. Founded in 1984, Skyways continues to maintain its position as India's **No. 1** Air Exports LSP and is globally among the top **42** air cargo players. The company offers Logistics solutions across air, ocean, trucking, and technology-led express delivery, backed by proprietary digital platforms. With partnerships across **56** airlines, a presence in **12** countries and express coverage of over **1,2000** pin codes in India (through own and partner network). Skyways serves over than **9,500** customers across **65** industries.*

The company has performance-based agreements with several leading global airlines. For further information, please visit: https://skyways-air.in/

For more information, please contact
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