JOHNSONCAB ELECTRICALS LIMITED

Formerly Known As "Johnsoncab Electricals Pvt Ltd"

Reg. Office - Unit I : Survey No. 930, At. Linch Jagudan Cross Rd, Mehsana-Ahmedabad Highway, Mehsana, Gujarat, India - 382710.
Unit II : C.S No. NA. 1055/1, Nr. Saffrony Holiday Resort, Mehsana-Ahmedabad Highway, Linch, Mehsana, Gujarat, India - 384435.

GSTIN: 24AAFCJ0124N1ZQ | PAN: AAFCJ0124N | CIN: U31900GJ2020PLC118226 | TAN: AHMJ09880D

Date: 27/11/2026

To,
The Secretary,
Department of Corporate Services,
BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street,
Mumbai- 400001, MH

BSE Code: 545021

Dear Sir/ Madam,

Sub: Submission of Press Release pursuant to announcement of Unaudited Standalone Financial Results for Half Year ended on September 30, 2026.

Pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 a copy of Press Release with respect to Unaudited Standalone Financial Results of the Company for the half year ended on 30th September, 2026 is enclosed herewith and the said press release will also be uploaded on Company's website, highlighting the Company's financial performance, growth, key business developments and operational achievements during the period under review.

The said Press Release is being submitted for dissemination and for the information of the shareholders, investors and other stakeholders of the Company.

You are requested to kindly take the same on record.

For, JOHNSONCAB ELECTRICALS LIMITED

(Formerly known as Johnsoncab Electricals Private Limited)

CHANDRESHKUMAR SHANKERLAL PATEL

Digitally signed by CHANDRESHKUMAR SHANKERLAL PATEL
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Date: 2026.11.27 10:36:51 +05'30'

Chandreshkumar Shankerlal Patel

Managing Director

DIN: 01715201

Enclosure: Press Release

JohnsonCab Electricals Limited reports H1 FY27 revenue of ₹139.56 Crore, up 67.72% YoY; PAT more than doubles to ₹9.51 Crore

Mehsana, Gujarat, November 26, 2026: JohnsonCab Electricals Limited (BSE SME: 545021), a manufacturer of low-voltage electrical wires and cables up to 1.1 kV under the brand JOHNSON CABLES, has announced its unaudited financial results for the half year ended September 30, 2026. The results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 26, 2026, and have been subjected to a limited review by the Statutory Auditors.

Financial Performance – H1 FY27 (Standalone)

Particulars (₹ Lakhs)	H1 FY27	H1 FY26	YoY	H2 FY26	HoH
Revenue from Operations	**13,955.60**	**8,320.70**	**67.72%**	**12,726.71**	**9.66%**
EBITDA	**1,725.07**	**1,245.55**	**38.50%**	**1,488.32**	**15.91%**
EBITDA Margin (%)	*12.36%*	*14.97%*	***(261) bps***	*11.69%*	***67 bps***
PAT	**950.71**	**465.93**	**104.05%**	**863.69**	**10.08%**
PAT Margin (%)	*6.81%*	*5.60%*	***121 bps***	*6.79%*	***2 bps***
EPS (₹)	**12.24**	6.18	**98.06%**	11.46	**6.81%**

H1 FY27 figures are as per the unaudited results subjected to limited review. H1 FY26 and H2 FY26 figures are as provided by the management and have not been subjected to limited review. Half-yearly EPS is not annualised.

Key Financial Highlights

- **Revenue from Operations** at ₹13,955.60 Lakhs, up 67.72% YoY and 9.66% HoH
- **EBITDA** at ₹1,725.07 Lakhs, up 38.50% YoY and 15.91% HoH; EBITDA margin of 12.36%
- **Profit After Tax** at ₹950.71 Lakhs, up 104.05% YoY and 10.08% HoH; PAT margin of 6.81%, up 121 bps YoY
- **EPS** at ₹12.24 for the half year (not annualised), against ₹6.18 in H1 FY26

- H1 FY27 revenue already equals **66% of full-year FY26 revenue** (₹21,047.41 Lakhs)
- **Net worth** at ₹4,094.93 Lakhs as on September 30, 2026, against ₹3,144.21 Lakhs as on March 31, 2026

Business & Operational Highlights

- **Successful IPO and listing:** During FY 2026-27, the Company completed its Initial Public Offering of 28,00,800 new equity shares of face value ₹10 each at a premium of ₹190 per share, aggregating to ₹56.02 Crore. The equity shares were listed on the SME platform of BSE on November 06, 2026.
- **Capacity expansion at Unit II:** Additional plant & machinery and a new factory shed will take total installed capacity from 79,950 KMS to 2,47,530 KMS per annum, with commercial production targeted from April 2027.
- **New product – Paper Insulated Copper / Aluminium Conductors (PICC):** Civil works for the PICC shed at Unit II are complete, and commercial production is targeted by March 2027. PICC is used in transformers, high-tension motors and windmill generators.
- **Rooftop solar power plant:** Generation is expected to begin from January 2027, helping lower the Company's power costs.
- **Diversified customer base:** Distributors, renewable energy, railways and construction together contributed 83.72% of FY26 revenue, with vendor approvals from Western Railway, UGVCL, JVVNL and others.
- **Governance:** The Board appointed M/s. G R Shah & Associates as Secretarial Auditor and M/s. Shah & Jhalawadia, Chartered Accountants, as Internal Auditor for FY 2026-27.

Management Commentary

Mr. Chandreshkumar Shankerlal Patel, Chairman & Managing Director, said:

> *"I am pleased to share our first half-yearly results following the listing of JohnsonCab Electricals Limited on the SME platform of BSE on November 06, 2026. I thank all our investors for the trust they have placed in us through our IPO.*
>
> *Revenue from operations for H1 FY27 stood at ₹139.56 Crore, 67.72% higher year-on-year, with EBITDA of ₹17.25 Crore at a margin of 12.36%. Profit after tax more than doubled to ₹9.51 Crore, and PAT margin improved to 6.81% from 5.60% a year ago. In the first half alone, we have achieved 66% of our full-year FY26 revenue.*
>
> *Demand from our key end-user segments – renewable energy, railways, power transmission & distribution and construction – continued to support our growth, and we continue to widen our distributor network.*

On expansion, construction of the additional factory shed at Unit II is scheduled for November–December 2026. Once the new machinery is installed, our total installed capacity will rise from 79,950 KMS to 2,47,530 KMS per annum. Our new PICC line is on track for commercial production by March 2027, and our rooftop solar power plant is expected to begin generation in January 2027.

I thank our shareholders, customers, employees and partners for their continued support."

About JohnsonCab Electricals Limited

JohnsonCab Electricals Limited (BSE SME: 545021) manufactures low-voltage electrical wires and cables up to 1.1 kV under the brand JOHNSON CABLES. Established in 2012, the Company operates two manufacturing units at Mehsana, Gujarat, with an installed capacity of 79,950 KMS per annum.

Its portfolio spans power cables, house and building wires, industrial control cables, submersible flat, solar and welding cables, serving distributors and customers in renewable energy, railways, construction and power T&D.

For more information, visit **www.johnsoncables.com**.

Disclaimer

Certain statements in this press release concerning JohnsonCab Electricals Limited's future growth prospects are forward-looking statements, which are subject to a number of risks and uncertainties, and actual results could differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, fluctuations in earnings, the Company's ability to manage growth, competition, economic growth in India, the ability to attract and retain skilled professionals, time and cost overruns on projects, government policies and actions, raw material price movements, and interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future, or to update any forward-looking statements made from time to time by or on behalf of the Company.

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MOONWALK CAPITAL
Elevating Vision. Empowering Growth.