RS/LLOYDSENGG/BSEL-NSEL/2026/67 **August 17, 2026**

The Department of Corporate Services, **BSE Limited** 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	**The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	**Symbol: LLOYDSENGG** **ISIN: INE093R01011**

Sub: Outcome of the Meeting of Securities Issue Committee of the Board of Directors Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Securities Issue Committee of the Board of Directors of the Company at their meeting held today i.e., **Monday, August 17, 2026** has considered and approved the following:

1. Allotment of 7,00,42,458 (Seven Crores Forty-Two Thousand Four Hundred and Fifty-Eight) Equity Shares of the Company of face value of INR 1/- (Rupee One) each, fully paid-up at an Issue Price of INR 71.25 per Equity Share (Rupees Seventy-One and Twenty-Five Paise only) including a premium of INR 70.25 per Equity Share (Rupees Seventy and Twenty-Five Paise only) aggregating to INR 499,05,25,132.50 (Rupees Four Hundred Ninety-Nine Crore Five Lakh Twenty-Five Thousand One Hundred Thirty-Two Rupees and Fifty Paise only) on preferential allotment basis to the persons / entities, being the shareholder of Steel Infra Solutions Company Limited ("**SISCOL**"), for consideration other than cash i.e. in lieu of acquisition of its 1,66,35,087 Equity Shares of SISCOL through swapping of Equity Shares of the Company through the Resolution passed in the Extra Ordinary General Meeting of the Company held on July 15, 2026 pursuant to the provisions of Section 42, 62 and other applicable provisions of the Companies Act, 2013 for which In Principle Approval has been received from BSE Limited vide Letter no. LOD/PREF/MV/FIP/635/2026-27 dated August 07, 2026 and from National Stock Exchange of India Limited on vide Letter No. NSE/LIST/55917 dated August 07, 2026.

2. Allotment of 7,00,000 (Seven Lakhs) Equity Shares of the Company of face value of INR 1/- (Rupee One) each, fully paid-up at an Issue Price of INR 71.25 per Equity Share (Rupees Seventy-One and Twenty-Five Paise only) including a premium of INR 70.25 per Equity Share (Rupees Seventy and Twenty-Five Paise only) aggregating to INR 4,98,75,000/- (Rupees Four Crore Ninety-Eight Lakhs Seventy-Five Thousand only) on preferential allotment basis to Non Promoter for cash consideration through the Resolution passed in the Extra Ordinary General Meeting of the Company held on July 15, 2026 pursuant to the provisions of Section 42, 62 and other applicable provisions of the Companies Act, 2013 for which In Principle Approval has been received from BSE Limited vide Letter no. LOD/PREF/MV/FIP/635/2026-27 dated August 07, 2026 and from National Stock Exchange of India Limited on vide Letter No. NSE/LIST/55917 dated August 07, 2026.

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is as below:

i. **Names of the Investors for Equity Shares (Consideration other than cash)**

Sr. No.	Name of the Allottees	Category (Promoter/ Non Promoter)	No. of Equity Shares allotted
1.	Ravikant Uppal	Non Promoter	1,57,79,393
2.	Rajagopal Kannabiran	Non Promoter	15,02,770
3.	Niladri Sarkar	Non Promoter	9,07,894
4.	Ranjan Sharma	Non Promoter	72,55,578
5.	Poonam Sharma	Non Promoter	55,49,886
6.	Star Global Resource Limited	Non Promoter	9,98,698
7.	Surin Holdings LLP	Non Promoter	1,23,59,907
8.	Krishna Fabrications Private Limited	Non Promoter	8,92,063
9.	Zarksis Jahangir Parabia	Non Promoter	25,29,507
10.	Nekzad J Parabia	Non Promoter	25,29,507
11.	MK Ventures	Non Promoter	72,95,368
12.	UAP Advisors LLP	Non Promoter	6,98,829
13.	Meridian Investment	Non Promoter	56,47,381
14.	Sushma Anand Jain	Non Promoter	17,84,122
15.	Aroon Raman	Non Promoter	5,35,237
16.	Santosh Desai	Non Promoter	4,65,263
17.	Narayanaswami Jayakumar	Non Promoter	4,46,029
18.	Flute Aura Enterprises Private Limited	Non Promoter	5,35,237
19.	Prime Securities Limited	Non Promoter	3,21,141

Sr. No.	Name of the Allottees	Category (Promoter/ Non Promoter)	No. of Equity Shares allotted
20.	Vinod Kumar Lodha	Non Promoter	78,947
21.	Naresh Kumar Bhargava	Non Promoter	78,947
22.	Subhkam Ventures (I) Private Limited	Non Promoter	8,77,073
23.	Khazana Tradelinks Private Limited	Non Promoter	5,26,315
24.	TRC Engineering India Private Limited	Non Promoter	2,63,157
25.	RVB Enterprises LLP	Non Promoter	1,31,578
26.	Ladnun Consultancy Services LLP	Non Promoter	52,631
	Total		**7,00,42,458**

ii. Name of the Investor for Equity Shares (Cash consideration)

Sr. No.	Name of the Allottees	Category (Promoter/ Non Promoter)	No. of Equity Shares allotted
1.	Prime Securities Limited	Non Promoter	7,00,000
	Total		**7,00,000**

iii. Post Allotment of Equity Shares:

- **Outcome of Subscription for consideration other than cash**- The Company has acquired 1,66,35,087 Equity Shares in SISCOL in consideration for transfer of 7,00,42,458 Equity Shares of the Company through a share swap.
- **Outcome of Subscription for cash consideration**- The Company has received INR 4,98,75,000/- on allotment of 7,00,000 Equity Shares from the allottee.

Details of the Shareholding of the allottees are as under:

Sr. No.	Name of the Allottees	Pre Preferential Shareholding		No. of Equity Shares allotted	Post Preferential Shareholding	
		No. of Shares	%age		No. of Shares	%age
1.	Ravikant Uppal	-	-	1,57,79,393	1,57,79,393	1.02

2.	Rajagopal Kannabiran	-	-	15,02,770	15,02,770	0.10
3.	Niladri Sarkar	-	-	9,07,894	9,07,894	0.06
4.	Ranjan Sharma	-	-	72,55,578	72,55,578	0.47
5.	Poonam Sharma	-	-	55,49,886	55,49,886	0.36
6.	Star Global Resource Limited	-	-	9,98,698	9,98,698	0.06
7.	Surin Holdings LLP	-	-	1,23,59,907	1,23,59,907	0.80
8.	Krishna Fabrications Private Limited	-	-	8,92,063	8,92,063	0.06
9.	Zarksis Jahangir Parabia	-	-	25,29,507	25,29,507	0.16
10.	Nekzad J Parabia	-	-	25,29,507	25,29,507	0.16
11.	MK Ventures	-	-	72,95,368	72,95,368	0.47
12.	UAP Advisors LLP	-	-	6,98,829	6,98,829	0.05
13.	Meridian Investment	-	-	56,47,381	56,47,381	0.36
14.	Sushma Anand Jain	-	-	17,84,122	17,84,122	0.12
15.	Aroon Raman	-	-	5,35,237	5,35,237	0.03
16.	Santosh Desai	-	-	4,65,263	4,65,263	0.03
17.	Narayanaswami Jayakumar	-	-	4,46,029	4,46,029	0.03
18.	Flute Aura Enterprises Private Limited	-	-	5,35,237	5,35,237	0.03
19.	Prime Securities Limited	-	-	10,21,141*	10,21,141	0.07
20.	Vinod Kumar Lodha	-	-	78,947	78,947	0.01
21.	Naresh Kumar Bhargava	-	-	78,947	78,947	0.01
22.	Subhkam Ventures (I) Private Limited	-	-	8,77,073	8,77,073	0.06
23.	Khazana Tradelinks Private Limited	-	-	5,26,315	5,26,315	0.03
24.	TRC Engineering India Private Limited	-	-	2,63,157	2,63,157	0.02

25.	RVB Enterprises LLP	-	-	1,31,578	1,31,578	0.01
26.	Ladnun Consultancy Services LLP	-	-	52,631	52,631	0.00

** Includes the proposed issue and allotment of 3,21,141 Equity Shares for consideration other than cash and 7,00,000 Equity Shares for cash consideration, aggregating to a total of 10,21,141 Equity Shares to Prime Securities Limited.*

iv. Issue Price/ Allotted Price- Issue price of INR 71.25 each (Face Value INR 1/- each + Premium INR 70.25 each).

v. Number of Investors

- **For consideration other than cash -** 26
- **For cash consideration-** 1
  [Prime Securities Limited is an allottee for both consideration other than cash as well as for cash consideration]

Consequent to the aforesaid allotment of 7,07,42,458 Equity Shares; the paid-up equity capital of the Company has increased from INR 147,87,84,399.50 consisting of 148,02,96,454 Equity Shares of INR 1/- each to INR 154,95,26,857.50 consisting of 155,10,38,912 Equity Shares of INR 1/- each.

The Meeting of Securities Issue Committee of the Board of Directors concluded at 6:05 p.m.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,
Yours faithfully,

For Lloyds Engineering Works Limited

Mukesh Rajnarayan Gupta
Digitally signed by Mukesh Rajnarayan Gupta
Date: 2026.08.17 20:08:55 +05'30'

Mukesh Rajnarayan Gupta
Whole-Time Director
DIN: 00028347