



13th August, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400001

BSE Scrip Code: 512463

To,

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYSENT

Sub: Intimation of Loan Agreement.

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**Listing Regulations**"), we wish to inform you that Lloyds Enterprises Limited ("**Company**") has entered into loan agreement(s) with Tata Capital Limited ("**Lender**") for availing financial assistance amounting to Rs.219,00,00,000 (Rupees Two Hundred and Nineteen Crores) towards the proposed acquisition of equity shares of Steel Infra Solutions Company Limited and the transaction-related expenses thereto.

Further, the details of loan agreement as required under the Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are enclosed herewith as "**Annexure A.**"

The same is also available on the Company's website at www.lloydsenterprises.in.

We request you to take the same on record.

Thanking you,
Yours faithfully,

For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary and Compliance Officer
Membership No: ACS69408

Encl: as above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252

Annexure A

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026:

Sr. No.	Particulars	Details
1.	Name(s) of the Parties with whom the agreement is entered	Loan Agreement between Lloyds Enterprises Limited (" Company ") and Tata Capital Limited (" Lender ")
2.	Purpose of entering into the agreement	To avail financial assistance for the proposed acquisition of 73,00,000 equity shares of Steel Infra Solutions Company Limited (" Target Company "), for an aggregate consideration of approximately Rs. 219,00,00,000 (Rupees Two Hundred and Nineteen Crores), along with the transaction-related expenses thereto.
3.	Size of the agreement	Rs. 219,00,00,000 (Rupees Two Hundred and Nineteen Crores)
4.	Shareholding, if any, in the entity with whom the agreement is executed	Nil
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Not applicable
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	No
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	No
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by	a. Details of lender: Tata Capital Limited - Loan facility of Rs. 219,00,00,000 (Rupees Two Hundred and Nineteen Crores). b. Nature of Loan: Secured c. Total amount of loan taken: Rs. 219,00,00,000 (Rupees Two Hundred and Nineteen Crores)

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	the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	d. Total amount outstanding: Rs. 316,00,00,000 (Rupees Three Hundred and Sixteen Crores) e. Date of execution of the loan agreement: 13th August, 2026 f. Details of the security provided: Pledge of equity shares of Lloyds Engineering Works Limited held by Lloyds Enterprises Limited.
d1 0.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i.name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof	Not applicable

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