Oswal Agro Mills Limited

September 29, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 500317

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
Block G, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.
NSE Symbol: OSWALAGRO

Subject: Intimation under regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/ Madam,

In compliance with regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the shareholders of the Company at their 46th Annual General Meeting ("AGM") held on Tuesday, September 29, 2026 at 03:00 P.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") have, inter alia, approved the following:

1) Appointment of M/s. BGMG & Associates, Chartered Accountants (FRN: 025265N), as Statutory Auditors of the Company to fill the casual vacancy caused by the resignation of M/s. Mehta Chokshi & Shah LLP, Chartered Accountants, Mumbai (FRN: 106201W/W100598), to hold office until the conclusion of the 46th AGM.

   The disclosure pursuant to regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure-I** to this letter.

2) Appointment of M/s. BGMG & Associates, Chartered Accountants (FRN: 025265N), as Statutory Auditors of the Company for a term of five consecutive years, from the conclusion of the 46th AGM until the conclusion of the 51st AGM of the Company to be held in the year 2031.

   The disclosure pursuant to regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure-II** to this letter.

3) Appointment of M/s. Anuj Gupta & Associates, Practising Company Secretaries (FRN: S2015DE314800), as Secretarial Auditor of the Company to fill the casual vacancy caused by the resignation of M/s. Jay Mehta & Associates, Company Secretaries (FRN:

S2009MH122400), to conduct the Secretarial Audit for the financial year 2025-26 and to hold office up to the conclusion of the 46th AGM.

The disclosure pursuant to regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure-III** to this letter.

4) Appointment of M/s. Anuj Gupta & Associates, Practising Company Secretaries (FRN: S2015DE314800), as Secretarial Auditor of the Company for a term of 5 (five) consecutive financial years, commencing from the financial year 2026-27 up to the financial year 2030-31.

   The disclosure pursuant to regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure-IV** to this letter.

5) Appointment of Mr. Shael Oswal (DIN: 00256956) as the Managing Director & Vice Chairperson of the Company and approval of the remuneration payable to him.

   The disclosure pursuant to regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure-V** to this letter.

You are hereby requested to take the above information on record.

Thanking you,
FOR OSWAL AGRO MILLS LIMITED

ARUNA OSWAL
Digitally signed by ARUNA OSWAL
Date: 2026.09.29 15:58:56 +05'30'

ARUNA OSWAL
CHAIRPERSON AND DIRECTOR
DIN-00988524

Encl: A/a

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Annexure-I

Appointment of Statutory Auditors of the Company to fill the casual vacancy: M/s. BGMG & Associates, Chartered Accountants

S. No.	Details of events that need to be provided	Information of such events
1	Reason for change viz., appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Approval by the shareholders for appointment of M/s. BGMG & Associates, Chartered Accountants (FRN: 025265N), as Statutory Auditors of the Company to fill the casual vacancy caused by the resignation of M/s. Mehta Chokshi & Shah LLP, Chartered Accountants, Mumbai (FRN: 106201W/W100598).
2	Date of appointment~~/ re-appointment/ cessation~~ (as applicable) & term of appointment~~/ re-appointment~~	The Board of Directors, on the recommendation of the Audit Committee, appointed M/s. BGMG & Associates at its meeting held on August 24, 2026 under Section 139(8) of the Companies Act, 2013. The appointment has been approved by the shareholders up to the conclusion of the 46th AGM of the Company.
3	Brief Profile (in case of appointment)	M/s. BGMG & Associates (Business Group of Monitoring & Guidance) is a firm of Chartered Accountants founded in the year 2012 having strength of professionals, comprising Chartered Accountants, Company Secretaries, Advocates and MBAs, and serves over 100 corporate clients. Its areas of specialisation include statutory audit under IGAAP, Ind AS and IFRS, tax audit under the Income-tax Act, 1961, internal and risk-based audit, stock and inventory audit, special purpose and management audit, transaction due diligence, direct and indirect taxation, virtual CFO and business process outsourcing services, fund raising and initial public offer advisory and legal advisory services.
4	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Annexure-II

Appointment of Statutory Auditors of the Company for a term of five consecutive years: M/s. BGMG & Associates, Chartered Accountants

S. No.	Details of events that need to be provided	Information of such events
1	Reason for change viz., appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Approval by the shareholders for appointment of M/s. BGMG & Associates, Chartered Accountants (FRN: 025265N), as Statutory Auditors of the Company for a term of five consecutive years.
2	Date of appointment/ ~~re-appointment/ cessation (as applicable)~~ & term of appointment/ ~~re-appointment~~	Date of appointment: September 29, 2026 Term: five consecutive years, from the conclusion of the 46th AGM until the conclusion of the 51st AGM of the Company to be held in the year 2031, to conduct the statutory audit for the financial years 2026-27 to 2030-31.
3	Brief Profile (in case of appointment)	M/s. BGMG & Associates (Business Group of Monitoring & Guidance) is a firm of Chartered Accountants founded in the year 2012 having strength of professionals, comprising Chartered Accountants, Company Secretaries, Advocates and MBAs, and serves over 100 corporate clients. Its areas of specialisation include statutory audit under IGAAP, Ind AS and IFRS, tax audit under the Income-tax Act, 1961, internal and risk-based audit, stock and inventory audit, special purpose and management audit, transaction due diligence, direct and indirect taxation, virtual CFO and business process outsourcing services, fund raising and initial public offer advisory and legal advisory services.
4	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Annexure-III

Appointment of Secretarial Auditor of the Company to fill the casual vacancy: M/s. Anuj Gupta & Associates, Practising Company Secretaries

S. No.	Details of events that need to be provided	Information of such events
1	Reason for change viz., appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Approval by the shareholders for appointment of M/s. Anuj Gupta & Associates, Practising Company Secretaries (FRN: S2015DE314800), as Secretarial Auditor of the Company to fill the casual vacancy caused by the resignation of M/s. Jay Mehta & Associates, Company Secretaries (FRN: S2009MH122400).
2	Date of appointment/ ~~re-appointment/ cessation (as applicable)~~ & term of appointment/ ~~re-appointment~~	The Board of Directors, on the recommendation of the Audit Committee, appointed M/s. Anuj Gupta & Associates at its meeting held on July 27, 2026. The appointment has been approved by the shareholders to hold office up to the conclusion of the 46th AGM of the Company.
3	Brief Profile (in case of appointment)	Possessing more than Ten years' experience of Company Secretarial work; they represent themselves as Compliance Consultant in the Body Corporate, LLPs and Firms. The firm is Handling of all types of Corporate Compliance under the Companies Act, Listing Agreement, related applicable corporate laws & legal matters which may affect the Corporate legality of the Group and to coordinate for the same with the different Government Authorities, if requires. Also, they have handled all types of Company Secretarial tasks, legal documentation, liaison with Banks and Government Authorities such as Ministry of Corporate Affairs, Registrar of Companies, National Company Law Tribunal, Regional Director and related Departments.
4	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Annexure-IV

Appointment of Secretarial Auditor of the Company for a term of five consecutive financial years: M/s. Anuj Gupta & Associates, Practising Company Secretaries

S. No.	Details of events that need to be provided	Information of such events
1	Reason for change viz., appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Approval by the shareholders for appointment of M/s. Anuj Gupta & Associates, Practising Company Secretaries (FRN: S2015DE314800), as Secretarial Auditor of the Company for a term of 5 (five) consecutive financial years, pursuant to Section 204 of the Companies Act, 2013 and Regulation 24A of the Listing Regulations.
2	Date of appointment/ ~~re-appointment/ cessation (as applicable)~~ & term of appointment/ ~~re-appointment~~	Date of appointment: September 29, 2026 Term: 5 (five) consecutive financial years, commencing from the financial year 2026-27 up to the financial year 2030-31.
3	Brief Profile (in case of appointment)	Possessing more than Ten years' experience of Company Secretarial work; they represent themselves as Compliance Consultant in the Body Corporate, LLPs and Firms. The firm is Handling of all types of Corporate Compliance under the Companies Act, Listing Agreement, related applicable corporate laws & legal matters which may affect the Corporate legality of the Group and to coordinate for the same with the different Government Authorities, if requires. Also, they have handled all types of Company Secretarial tasks, legal documentation, liaison with Banks and Government Authorities such as Ministry of Corporate Affairs, Registrar of Companies, National Company Law Tribunal, Regional Director and related Departments
4	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Annexure-V

Appointment of Mr. Shael Oswal (DIN: 00256956) as the Managing Director & Vice Chairperson of the Company and approval of the remuneration payable to him

S. No.	Details of events that need to be provided	Information of such events
1	Reason for change viz., appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of Mr. Shael Oswal (DIN: 00256956) as Managing Director of the Company for a period of 3 years.
2	Date of appointment/ ~~re-appointment/ cessation (as applicable)~~ & term of appointment/ ~~re-appointment~~	Date of appointment: October 1, 2026 Term: 3 (three) consecutive financial years w.e.f October 1, 2026
3	Brief Profile (in case of appointment)	Mr. Shael Oswal belongs to the Oswal Family, which has diverse business interests in commodity trading and real estate. He is a Commerce graduate and a seasoned entrepreneur with over 25 years experience in setting up manufacturing, real estate and trading organizations in India and across the region. He has demonstrated exceptional capabilities in establishing marketing networks in domestic as well as global markets. Proven expertise in corporate governance and highly process driven approach for ultimate standardization of corporates are his highlighted strengths. Mr. Oswal possesses the necessary skills to drive the Company's vision forward and, in the opinion of the Board, is well suited to steer the Company towards long-term success.
4	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Shael Oswal forms part of the Promoter Group of the Company and is related to Ms. Aruna Oswal, Director & Chairperson of the Company.
5	Information as required pursuant to BSE Circular with ref. no. LIST/ COMP/14/2018 19 and the National Stock Exchange of India Ltd with ref. no. NSE/CML/2018/24, dated 20th June, 2018.	Mr. Shael Oswal is not debarred from holding the office of director by the Securities and Exchange Board of India or any other regulatory authority.