JASH ENGINEERING LIMITED

INVESTOR PRESENTATION Q2/H1 FY27

November 2026



RODNEY HUNT · MM · JASH PROCESS EQUIPMENT · WATERFRONT PENSTOCKS (UK)

SAFE HARBOUR

Except for the historical information contained herein, statements in this presentation and the subsequent discussions, which include words or phrases such as "will", "aim", "will likely result", "would", "believe", "may", "expect", "will continue", "anticipate", "estimate", "intend", "plan", "contemplate", seek to", "future", "objective", "goal", "likely", "project", "should", "potential", "will pursue", and similar expressions of such expressions may constitute "forward-looking statements", These forward looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to our ability to successfully implement our strategy, our growth and expansion plans, obtain regulatory approvals, our provisioning policies, technological changes, investment and business income, cash flow projections, our exposure to market risks as well as other risks. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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Message from Chairman & Managing Director



Q2 FY27 was a quarter of continued business momentum and strong execution for the company. During the quarter, we reported Revenue of ₹194.9 crore - up 22% YoY, with EBITDA of ₹27.3 crore – up 23% and PAT of ₹14.3 crore - up 30%. This has resulted into H1 FY27 Revenue growth of 20% to ₹351 crore, EBITDA growth of 75% to ₹42 crore and PAT growth of 234% to ₹19 crore.

As of November 1, 2026, our consolidated order book stood at ₹955 crore, including ₹625 crore from international markets, providing a healthy revenue visibility. Alongside our order momentum, we have continued to strengthen our product portfolio, engineering capabilities and manufacturing capacity. Our execution capabilities were further demonstrated through projects across India, USA, UK, Saudi Arabia, Hongkong, Vietnam and Thailand, spanning wastewater treatment, water-control infrastructure and industrial applications.

Given our healthy order pipeline and strong revenue visibility, we expect H2 FY27 to deliver a healthy performance in line with our projections made at the beginning of the year.

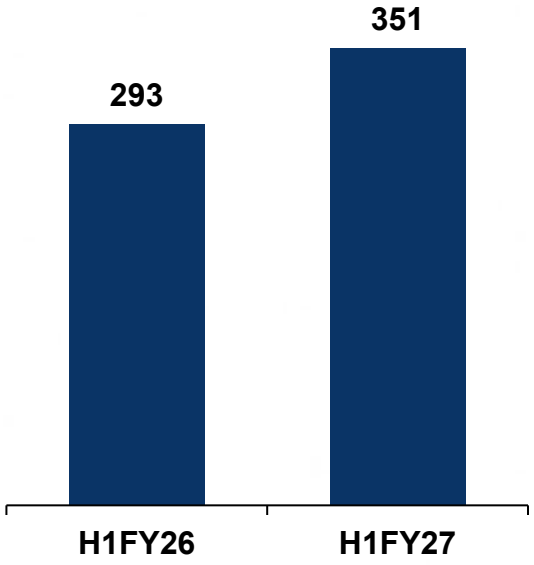
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Mr. Pratik Patel

Chairman & Managing Director

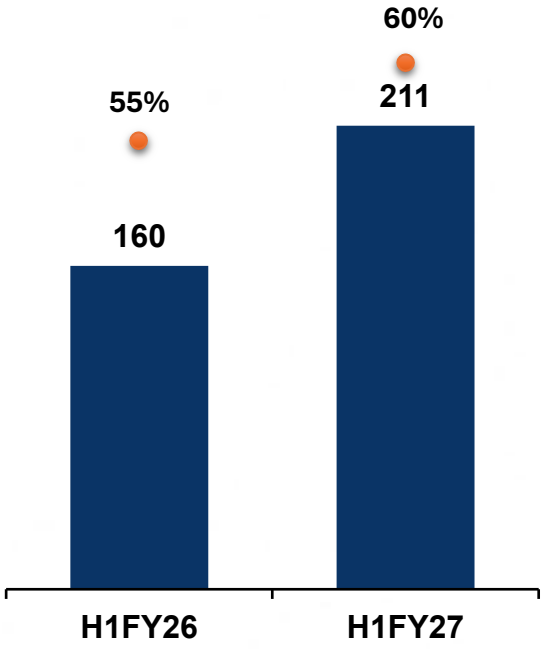
H1FY27 Snapshot (Consolidated)

Total Revenue (₹Cr)



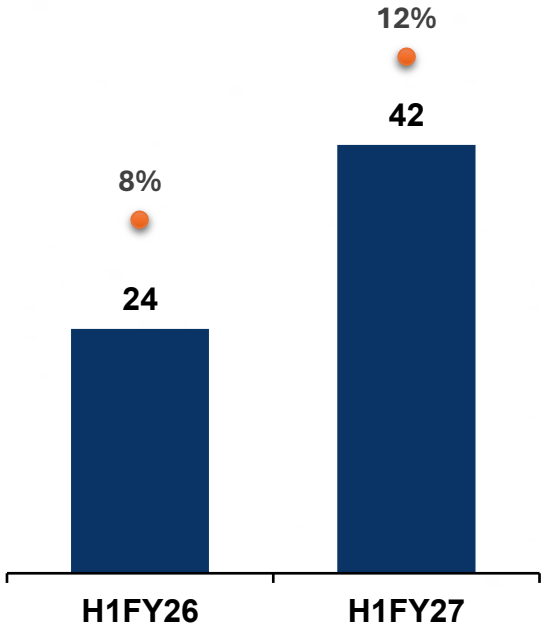
20%
YoY Growth

Gross Profit (₹Cr) & Margin (%)



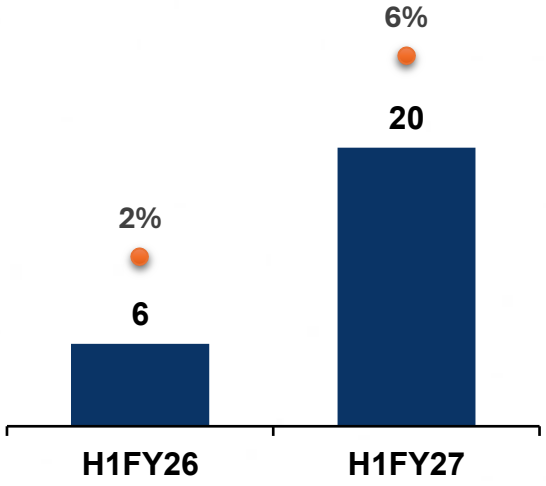
32%
YoY Growth

EBITDA (₹Cr) & Margin (%)



75%
YoY Growth

PAT (₹Cr) & Margin (%)

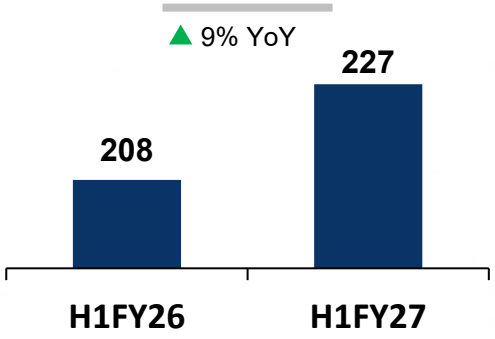


239%
YoY Growth

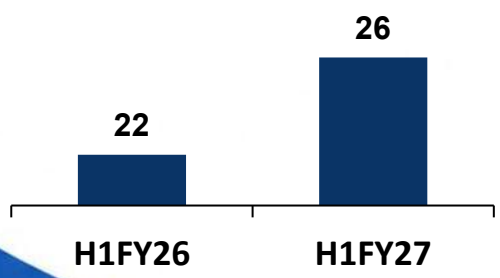
Subsidiary Performance

Jash Engineering

Revenue (₹Cr)

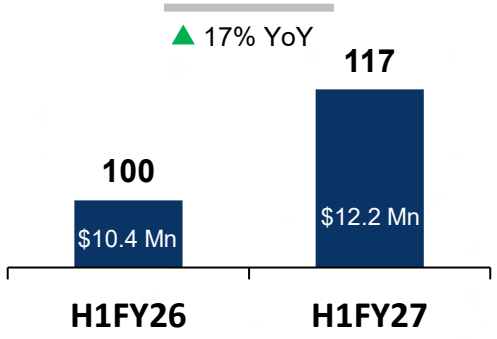


PAT (₹Cr)

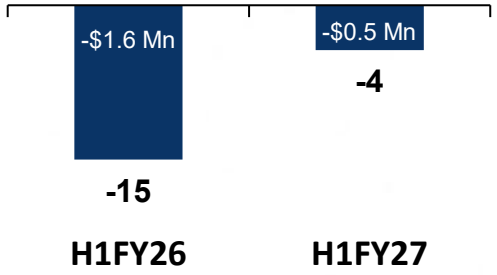


Rodney Hunt

Revenue (₹Cr)

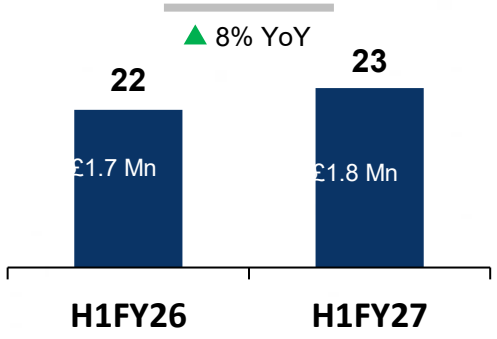


PAT (₹Cr)

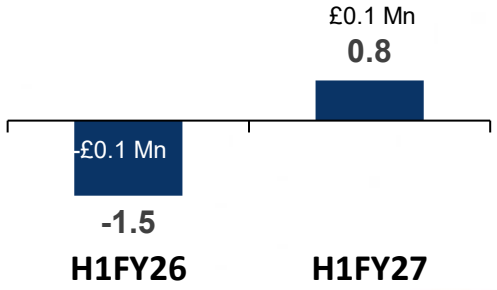


Waterfront

Revenue (₹Cr)

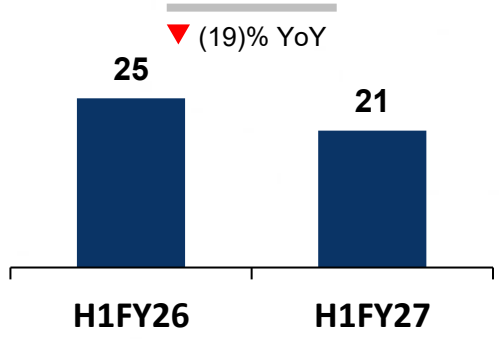


PAT (₹Cr)

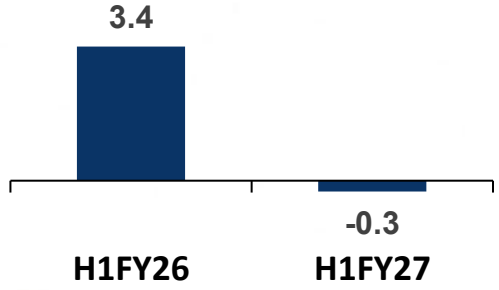


Jash Process Equipment

Revenue (₹Cr)



PAT (₹Cr)



Consolidated Order Book as on 1st November 2026

Waterfront Fluid Controls Ltd.
₹ 31 Cr

Jash Process Equipment Pvt. Ltd.
₹ 32 Cr

Mahr Maschinenbau GmbH
₹ 27 Cr



Jash Engineering Ltd.
₹ 561 Cr

Rodney Hunt Inc.
₹ 391 Cr

Note: * Combined order booking after deducting inter-company orders

Consolidated Order Pipeline as on 1st November 2026

ALREADY NEGOTIATED

Within India
₹ 38 Cr

Outside India
₹ 8 Cr

Combined: ₹ 46 Cr

UNDER NEGOTIATION

Within India
₹ 119 Cr

Outside India
₹ 10 Cr

Combined: ₹ 129 Cr

Consolidated Income Statement

Particulars (₹ Cr)	Q2FY27	Q1FY27	Q2FY26	H1FY27	H1FY26
Revenue From Operations	192.51	149.88	157.54	342.39	285.15
Other Income	2.42	6.11	2.05	8.53	7.38
Total Income	**194.94**	**155.99**	**159.59**	**350.93**	**292.53**
COGS	77.38	62.10	67.40	139.48	132.84
Gross Profit	**117.56**	**93.89**	**92.19**	**211.45**	**159.69**
Gross Margin (%)	60.31%	60.19%	57.77%	60.26%	54.59%
Total Expenses	**176.37**	**149.46**	**145.56**	**325.83**	**284.56**
EBITDA	**27.31**	**14.20**	**22.29**	**41.51**	**23.69**
EBITDA Margin (%)	14.01%	9.10%	13.96%	11.83%	8.10%
Finance Cost (Net)	2.78	2.06	3.38	4.85	6.35
Depreciation	5.96	5.61	4.88	11.57	9.38
Share of profit/ (loss) of a joint venture	0.09	0.02	0.06	0.10	-0.11
PBT	**18.65**	**6.55**	**14.09**	**25.20**	**7.85**
Tax	4.11	1.46	3.12	5.57	2.05
PAT	**14.54**	**5.09**	**10.97**	**19.63**	**5.80**
PAT Margins (%)	7.46%	3.26%	6.87%	5.59%	1.98%
Basic EPS (₹)	**2.30**	**0.81**	**1.75**	**3.11**	**0.92**
Diluted EPS (₹)	**2.29**	**0.80**	**1.73**	**3.09**	**0.92**

Consolidated Balance Sheet

Particulars (₹ Cr)	H1FY27	FY26
Equity & Liabilities		
Shareholder's Funds		
Share Capital	12.64	12.58
Other Equity	529.41	506.48
Non Controlling Interest	6.43	5.84
Total Shareholder's Fund	**548.48**	**524.90**
Non-Current Liabilities		
Long-Term Borrowings	21.14	25.78
Lease Liabilities	15.77	15.52
Provisions	6.13	4.09
Deferred Tax Liabilities (Net)	2.28	1.61
Other Non-Current Liabilities	6.25	6.65
Total Non Current Liabilities	**51.57**	**53.65**
Current Liabilities		
Short-Term Borrowings	55.91	57.59
Lease Liabilities	4.11	3.79
Trade Payables		
Due to micro enterprise and small enterprise	13.06	13.86
Due to creditors other than micro enterprise and small enterprise	82.55	90.07
Other Financial Liabilities	18.30	24.57
Other Current Liabilities	110.45	99.38
Provisions	11.60	10.71
Current Tax Liabilities (Net)		2.06
Total Current Liabilities	**295.98**	**302.04**
Total Liabilities	**347.55**	**355.69**
TOTAL - EQUITY AND LIABILITIES	**896.03**	**880.60**

Particulars (₹ Cr)	H1FY27	FY26
Assets		
Non-Current Assets		
Property, Plant & Equipment	151.47	123.63
Right-of-use asset	26.17	25.87
Investment Property	1.36	1.38
Capital Work in Progress	0.35	21.69
Intangible Assets	16.96	18.80
Intangible Assets Under Development	-	1.05
Goodwill on Consolidation	45.31	41.88
Investments	7.18	0.01
Loans	-	0.14
Other financial assets	8.73	4.79
Non-Current Assets	14.74	8.25
Deferred Tax Assets (Net)	9.93	8.67
Other Non Current Assets	14.34	6.84
Total Non Current Assets	**296.54**	**263.00**
Current Assets		
Inventories	219.15	194.85
Investments	29.40	13.21
Trade Receivables	239.24	300.80
Cash and Cash Equivalents	56.98	41.99
Other Bank Balances	37.06	51.61
Other Financial Assets	1.67	2.06
Other Current Assets	15.99	13.07
Total Current Assets	**599.49**	**617.59**
TOTAL - ASSETS	**896.03**	**880.60**

Consolidated Sales Outlook for FY26-27

Sales Outlook (Consolidated)

₹875 Cr*



Within India
₹320 Cr



Outside India
₹555 Cr

Jash Engineering Ltd	Rodney Hunt Inc.	Mahr Maschinenbau GmbH	Waterfront Fluid Controls Ltd.	Jash Process Equipment Pvt. Ltd.
₹530 Cr	**₹330 Cr**	**₹15 Cr**	**₹60 Cr**	**₹40 Cr**

Note: * Combined sales is arrived after deducting inter-company sales

THANK YOU

We appreciate your time and continued support

For more details, please contact

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