

# PONDY OXIDES AND CHEMICALS LIMITED **POCL**<sup>®</sup>

26<sup>th</sup> May 2026

**National Stock Exchange of India Ltd**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**BSE Limited**  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**NSE Symbol : POCL**  
**BSE Scrip Code : 532626**

Dear Sir/Madam,

**Sub: Press Release on Financial and Operational performance of the Company for  
the Quarter and Financial Year ended 31<sup>st</sup> March 2026**

\*\*\*\*\*

Pursuant to the Regulation 30 of SEBI (LODR) Regulations, 2015, we enclose herewith the press release on the Financial and Operational Performance of the Company for Quarter and Financial Year ended 31<sup>st</sup> March 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Pondy Oxides and Chemicals Limited**

**K. Kumaravel**  
**Director Finance & Company Secretary.**

Encl.: As Above



## Press Release – Q4 & FY26 Financial and Operational Performance

### FY26 Marks Highest-Ever Revenue, EBITDA & PAT

Chennai, 26<sup>th</sup> May'2026: Pondy Oxides and Chemicals Limited (BSE Code – 532626; NSE Code - POCL), India's leading recycling and manufacturing company in non-ferrous metals, has delivered outstanding performance in Q4 & FY26, reflecting strong growth acceleration, operational excellence, and strategic progress.

#### Q4 & FY26 Key Financial Highlights

- Revenue from Operations increased to INR 932 Cr, up 80% (YoY) and 20% (QoQ) on a quarterly basis. FY26, Revenue increased to INR 2,939 Cr, up 45% in FY26. POCL experienced this growth as a result of improved operational efficiencies, increased production and sales volumes, and a higher share of value-added products.
- EBITDA increased significantly by 124% (YoY) to INR 61 Cr on a quarterly basis and by 103% to INR 218 Cr in FY26. EBITDA Margins for FY26 expanded significantly by 210 bps to 7.4%.
- PAT stood at INR 38 Cr. in Q4FY26, registering a growth of 111% YoY, while FY26 PAT reached INR 139 Cr., reflecting a 113% YoY increase. PAT margins for FY26 expanded by 150 bps to 4.7%
- On a Consolidated basis, POCL reported a strong financial performance. In FY26, Revenue from Operations, EBITDA, and PAT increased by 44%, 101%, and 128% (YoY) to INR 2,958 Cr, INR 215Cr, and INR 132 Cr and by 78%, 126%, and 124% (YoY) on a quarterly basis.
- The sales mix between domestic and export markets stood at 34% and 66%, respectively, in FY26.
- Sales mix between lead and copper vertical stood at 77% and 23% respectively, in FY26.

#### Financial Performance Snapshot (Standalone)

Particulars	UoM	Q4FY26	Q3FY26	QoQ	Q4FY25	YoY	FY26	FY25	YoY
Revenue from Operations	Rs. Cr.	932	776	20%	517	80%	2,939	2,028	45%
EBITDA	Rs. Cr.	61	59	3%	27	124%	218	108	103%
EBITDA Margin	%	6.5%	7.6%		5.3%		7.4%	5.3%	
Profit Before Tax	Rs. Cr.	51	51	-1%	22	132%	186	85	120%
Profit After Tax	Rs. Cr.	38	38	1%	18	111%	139	65	113%
PAT Margin	%	4.1%	4.8%		3.5%		4.7%	3.2%	
EPS - Diluted	Rs.	12.47	12.31	1%	6.08	105%	46.27	23.63	96%

#### Q4 & FY26 Key Operational Highlights

- The procurement mix through imports in FY26 stood at approximately 73% for Lead, 61% for Plastics, and 98% for Copper.
- There is a significant increase in sales of Copper by 11.11 times in FY26 to INR 672.58 Cr due to an increase in production.
- Lead sales increased by 11% YoY to 100,727 MT in FY26, while Q4FY26 sales remained stable on a YoY basis.

- EBITDA per Ton of Lead has increased by 39% (YoY) to INR 18,462 per ton in FY26 and increased by 43% (YoY) to INR 19,739 per ton on a quarterly basis.

## **Q4 & FY26 Strategic Updates**

- **Lead Capacity Expansion of Thervoykandigai Project** - POCL increased its lead production capacity by over 50%, from 132,000 MTPA to 204,000 MTPA in FY26 at its Thervoykandigai plant. Commercial production for Phase 1 commenced in Q1FY26, while Phase 2 was commissioned in Dec'25. The expanded capacities are expected to ramp up to 70% utilization over the coming quarters.
- **Copper Capacity Expansion Update** – POCL doubled its copper recycling capacity from 6,000 MTPA to 12,000 MTPA in FY26. Further, the Company is adding 36,000 MTPA capacity in two phases for finished copper products with a capex of around INR 200 Cr.
- **TARGET 2030** – Under its Target 2030 vision, POCL has laid out a well-defined roadmap for sustainable growth and diversification. The focus is on expanding capacities in different verticals of nonferrous metals. Key objectives include delivering over 15% volume growth, maintaining a 20%+ revenue CAGR and profitability growth, achieving EBITDA margins above 8%, ROCE exceeding 20%, and driving more than 60% of revenue from value-added products. Additionally, POCL aims to reduce energy consumption by over 20% as part of its commitment to lowering its carbon footprint.
- **CAPEX** – POCL invested INR 49 Cr. in capex during FY26 and expects to invest around INR 180 Cr.

## **Management Comments**

### **Mr. Ashish Bansal, Managing Director:**

*“I am pleased to share that POCL delivered its best-ever performance in FY26, driven by consistent execution and strong operational momentum across businesses. Over the last five years, Pondy Oxides has achieved a robust CAGR of 24% in revenue, 52% in EBITDA, and 67% in PAT, reflecting the Company’s strong growth trajectory and improving profitability. For FY26, Revenue, EBITDA, and PAT grew by 45%, 103%, and 113% YoY, respectively, supported by higher production and sales volumes across both the Lead and Copper segments, along with an improving product mix. The company continued to demonstrate financial strength, maintaining a healthy balance sheet and delivering a ROCE of 17%.”*

*POCL remains firmly aligned with its Target 2030 vision, underpinned by capacity expansion initiatives, sustained 15%+ volume growth, 20%+ revenue CAGR, margin improvement, and a growing contribution from value-added products. Anchored by a clear strategic roadmap, a robust balance sheet, disciplined execution, a sizeable land bank, proven leadership, and support from all the stakeholders, POCL is well-positioned to capitalize on future opportunities and drive long-term sustainable growth.”*

### **About Pondy Oxides and Chemicals Limited**

POCL is India’s leading recycling and manufacturing company and a pioneer in Lead and Lead Alloys. It was incorporated in March 1995 as a Public limited company by dynamic Entrepreneurs and is listed on the Bombay Stock Exchange and National Stock Exchange of India Limited. Since its inception POCL has been growing year on year basis and has established its brand image in the domestic and international markets. POCL is the India’s first 3N7 London Metal Exchange (LME) Registered Lead brand.

POCL has a diverse procurement base and a customer network in India and across the globe. POCL is empaneled with all major battery manufacturers, a diverse portfolio in customized alloys, extensive Land Bank, and advantage of strategic locations with respect to proximity to ports. Currently POCL is in the process of expanding its capacity in Lead, Lead Alloys, and other non-ferrous metals. POCL is committed

to adding value for every stakeholder by consistently enhancing its processes, investing in new machinery, and upgrading technology to meet international standards.

### **Disclaimer**

Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in the economic environment in India and abroad. Actual results might differ from those expressed or implied. The Company shall not be in any way responsible for any action taken based on such statements and discussions. The Company also undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

---

### **Contact Information**

#### **Investor Relations – Go India Advisors**

Ms. Sana Kapoor - [sana@GoIndiaAdvisors.com](mailto:sana@GoIndiaAdvisors.com) - 81465 50469

Ms. Sakshi Narvekar - [sakshiN@GoIndiaAdvisors.com](mailto:sakshiN@GoIndiaAdvisors.com) - 87792 63625

#### **Pondy Oxides and Chemicals Limited**

Mr. K. Kumaravel (Director Finance & Company Secretary) - [kk@pocl.com](mailto:kk@pocl.com)

Mr. Vijay B (Chief Financial Officer) – [vijay.b@pocl.com](mailto:vijay.b@pocl.com)