DHVIJA FINANCE LIMITED

(Formerly known as F Mec International Financial Services Limited)
CIN: L65100DL1993PLC053936
Website: www.fmecinternational.com
Email:fmecinternational@gmail.com
Tel: 01145548681

Date: 10.09.2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalai Street, Mumbai-400001
(Scrip Code: 539552)
BSE ID: DHVIJAFIN

Subject: Disclosure under Regulation 30 & Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures ('NCDs') aggregating to ₹5 Crores

Sir/Madam,

Pursuant to Regulation 30, Regulation 51 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that, the Board of Directors of the Company has at its meeting held **today i.e., 10th September, 2026** allotted **5,00,000 Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures ("NCDs"), at face value of INR 100/- each, aggregating to ₹ 5,00,00,000/- (Five crore only)** on private placement basis.

Further, the disclosure as required under Schedule III of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended read with Regulation 30 of the SEBI (LODR) Regulations is attached herewith and marked as Annexure I to this letter. This is for your information and records.

The Board Meeting today commenced at **12:00 Noon and concluded at 12:45 P.M.**

Kindly take the above information on your records and oblige.

Thanking You
Yours faithfully,

For Dhvija Finance Limited
(Formerly Known as F MEC International Financial Services Limited)

APOORVE BANSAL
Digitally signed by APOORVE BANSAL
Date: 2026.09.10 12:55:59 +05'30'

Apoorve Bansal
Managing Director
DIN:08052540

Annexure-III

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/ HO/ 49/ 14/ 14 (7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026:

Sl. No.	Particulars	Details
1.	Size of the issue	₹ 5,00,00,000/- (Indian Rupees Five Crore) (Series - B).
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Unlisted
3.	Tenure of the instrument - date of allotment and date of maturity	Series B - 18 (Eighteen) months from the Date of Allotment. Date of Allotment: 10th September, 2026 Date of Maturity: 11th March, 2028
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/interest offered: Series B – 16% (Sixteen percent) P.A. Interest Payment: Quarterly Date of Principal Repayment: 11th March, 2028
5.	Charge/security, if any, created over the assets	Secured by way of hypothecation on pari-passu charge on the assets of the company comprising of loans and advances, receivables, investments, current & other assets held by the Company, created in favour of the Debenture Trustee, as specifically set out in and fully described in the Debenture Trust Deed, except those receivables specifically and exclusively charged in favour of certain existing charge holders, such that a security cover of at least 100% of the outstanding principal amounts of the NCDs and interest thereon is maintained at all time until the Maturity Date.
6.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
7.	Delay in payment of interest / principal amount for a period of	In case of default in payment of interest and /or principal redemption on the due dates, additional

	more than three months from the due date or default in payment of interest / principal	interest @2% p.a. over the Coupon Rate will be payable by the company for the defaulting period.
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The debentures shall be redeemed as per the terms mentioned under the debenture trust deed.