November 02, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited
Listing Operation Department,
20th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

NSE Code: KALPATARU

BSE Code: 544423

Subject: Acquisition of shares of Agile Real Estate Private Limited and Agile Real Estate Dev Private Limited, step down Subsidiaries of the Company, by Kalpataru Properties Limited ("KPL"), a Wholly Owned Subsidiary of the Company

Reference: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, this is to inform that the Board of Directors of KPL, at their meeting held on October 31, 2026, has approved the proposal to acquire 8,00,83,333 equity shares having a face value of Rs. 10 each, constituting 16.67% of equity share capital of Agile Real Estate Private Limited **("AREPL")** and 12,284 equity shares of face value of Rs. 10 each, constituting 16.67 % of equity share capital of Agile Real Estate Dev Private Limited ("**AREDPL**").

Upon completion of aforesaid acquisition by KPL, AREPL and AREDPL, developing prestigious Kalpataru Parkcity Project at Thane, shall become wholly owned subsidiaries of KPL and step down wholly owned subsidiaries of the Company. Kalpataru Parkcity project has a main attraction of ~25 acres of grand central park fully operational besides state of art development conducive to residential, retail and commercial use. The aforesaid strategic investment will open up and enhance business opportunities for the Kalpataru Parkcity township at Thane and thereby entitle the Company for 100% of project surplus and cash flows.

The details as required under Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations read with SEBI Master Circular No HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is annexed as **Annexure – A**.

The Company has received information from KPL about the outcome of their meeting, on November 02, 2026 at 11:40 a.m.

Please take the information on record.

This information is also simultaneously disseminated on the website of the Company at https://www.kalpataru.com/investor-corner.

Thanking You,

Yours faithfully,

For **Kalpataru Limited**

Gajendra Mewara Digitally signed by Gajendra Mewara Date: 2026.11.02 12:04:37 +05'30'

Gajendra Mewara
Company Secretary & Compliance Officer

Annexure A

S.No.	Particulars	Details	
1.	Name of the target entity, details in brief such as size, turnover etc.	Agile Real Estate Private Limited, step down subsidiary (AREPL) of the Company, is engaged in the business of Real Estate Development The turnover of AREPL for the financial year ended March 31, 2026 was Rs. 41,090 Lakhs.	Agile Real Estate Dev Private Limited, step down subsidiary (AREPL) of the Company, is engaged in the business of Real Estate Development AREDPL did not have any revenue from Operations for the financial year ended March 31, 2026.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The acquisition is not a related party transaction. Except being a step-down subsidiary of the Company, the promoters, promoter group and group companies do not have any interest in AREPL.	The acquisition is not a related party transaction. Except being a step-down subsidiary of the Company, the promoters, promoter group and group companies do not have any interest in AREDPL.
3.	industry to which the entity being acquired belongs;	Real Estate Development	
4.	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The object of the strategic investment is to open up and enhance business opportunities for the prestigious Kalpataru Park City township at Thane. With the acquisition of 16.67 % equity share capital each in AREPL and AREDPL, they shall become step down wholly owned subsidiaries of the Company.	
5.	brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable	
6.	indicative time period for completion of the acquisition	The acquisition will be completed within a period of 60 days, subject to receipt of requisite approvals.	
7.	consideration - whether cash consideration or share swap or any other form and details of the same	The consideration shall be paid in cash.	
8.	cost of acquisition and/or the price at which the shares are acquired	The shares shall be acquired at a consideration of Rs. 5,205.42 Lakhs	The shares shall be acquired at a consideration of Rs. 49.14 Lakhs

<table>
<tr><td>9.</td><td>percentage of shareholding / control acquired and / or number of shares acquired;</td><td>8,00,83,333 equity shares constituting to 16.67% of the equity share capital of AREPL shall be acquired.

Consequent to the said acquisition, AREPL will become Wholly Owned Subsidiary of KPL and a step down Wholly Owned Subsidiary of the Company.</td><td>12,284 equity shares constituting to 16.67% of the equity share capital of AREDPL shall be acquired.

Consequent to the said acquisition, AREDPL will become Wholly Owned Subsidiary of KPL and a step down Wholly Owned Subsidiary of the Company.</td></tr>
<tr><td>10.</td><td>brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</td><td>Brief background of the target entity – AREPL is in the business of real estate development.

Date of incorporation – 2nd January, 2008

Turnover –
<table><tr><th>Sr. No.</th><th>Year</th><th>Turnover in Rs. Lacs</th></tr><tr><td>1</td><td>2025 - 26</td><td>41,090</td></tr><tr><td>2</td><td>2024 – 25</td><td>60,482</td></tr><tr><td>3</td><td>2023 - 24</td><td>33,399</td></tr></table>
Countries in which AREPL has its presence – India

Any other significant information - Nil</td><td>Brief background of the target entity – AREDPL is in the business of real estate development.

Date of incorporation – 10th September, 2007

Turnover –
<table><tr><th>Sr. No.</th><th>Year</th><th>Turnover in Rs. Lacs</th></tr><tr><td>1</td><td>2025 - 26</td><td>Nil.</td></tr><tr><td>2</td><td>2024 – 25</td><td>Nil.</td></tr><tr><td>3</td><td>2023 - 24</td><td>Nil.</td></tr></table>
Countries in which AREDPL has its presence – India

Any other significant information - Nil</td></tr>
</table>