

SHARP INVESTMENT LIMITED

Regd Office: 14, N.S.ROAD, 2ND FLOOR KOLKATA – 700001

CIN: L65993WB1977PLC031241

Phone: 033- 4005-5190

Email: smn1098@rediffmail.com, Website: www.sharpinvestmentsltd.com

To,
BSE Ltd.
Department of Corporate Services
25th Floor, P. J. Tower,
Dalal Street,
Mumbai – 400 001
Script Code – 538212 (SHARPINV)

Date: 28th October' 2026

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for Proposed Preferential Issue of Equity Shares of Sharp Investment Limited for consideration other than cash by way of Share Swap for acquisition of 100% equity shareholding of M/s. Rajal Lefin & Commercial Private Limited ("RLCPL").

Dear Sir,

Pursuant to provisions of Regulations 30 of the Securities Exchange Board of India (Listing Obligations Disclosure Requirement) Regulation, 2015, for proposed preferential issue of equity shares of Sharp Investment Limited ("Company") for consideration other than cash by way of share swap, pursuant to which the Company proposes to acquire 45,85,860 equity shares of M/s. Rajal Lefin & Commercial Private Limited ("RLCPL"), representing 100% of the paid-up equity share capital of RLCPL.

In regards to the object of the Issue is specifically for the purpose of Acquisition of 45,85,860 Equity Shares of M/s Rajal Lefin & Commercial Private Limited ("RLCPL") equivalent to 100% of paid- up share capital of RLCPL.

We hereby repudiate and retract any other object as mentioned in the Notice of Annual General Meeting for the general corporate purpose mentioned as funding the business growth, capital expenditure, Investment in good business entities, Investment in any company for creating group/associate companies, exploring new initiatives, diversification of the Business model, Inter body corporate loans in the requirements of business, mode of working capital along with the acquisition purpose. And there is one and only purpose and object of the issue is to Acquire 45,85,860 Equity Shares of M/s Rajal Lefin & Commercial Private Limited ("RLCPL") equivalent to 100% of paid- up share capital of RLCPL.

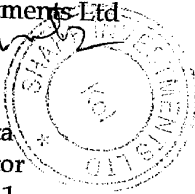
Kindly take the above on your record.

Thanking You,

Yours Faithfully,

For Sharp Investments Ltd

Sagar Mal Nahata
Managing Director
DIN No. 00307611



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Annexure A – (Equity Shares)

In terms of Regulation 30 of the Listing Regulations read with SEBI Circular No.
CIR/CFD/CMD/4/2015 dated September 09, 2015

Sr. No.	Particular	Details
1	Type of securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Equity Shares
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 27,51,51.600 (Twenty Seven Crores Fifty One Lakhs Fifty One Thousand Six Hundred) Equity Shares of Rs. 1/- (Rupees One Only) each share on a Preferential Basis to Non-promoters proposed preferential allottees on consideration other than cash [Share Swap].
4	Issue Price	Price of Rs. 1/- (Rupees One Only) each share as determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations 2018.
5	Names of the Investors	As per the attached list Annexure - 1.
6	Proposed date of allotment	Within 15 days from the shareholders' approval or In-principle approval by Stock Exchange or any other regulatory approved if required whichever is later.



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Annexure - 1

List of the Proposed Allottee

Sr. No.	Name of the proposed Allottees	Equity Shares proposed to be allotted	Category	Allottee is QIB/MF/FI/Trust/ Banks
1	Wonderland Paper Suppliers Private Limited	6,21,70,560	Non-Promoter	NA
2	Pears Mercantiles Private Limited	2,81,71,680	Non-Promoter	NA
3	Multifold Plastic Marketing Private Limited	4,10,03,880	Non-Promoter	NA
4	Shreyans Embroidery Machine Private Limited	2,35,05,480	Non-Promoter	NA
5	Kwality Credit & Leasing Limited	1,20,00,000	Non-Promoter	NA
6	Shree Nidhi Trading Co Limited	2,40,00,000	Non-Promoter	NA
7	Burnpur power Private Limited	8,43,00,000	Non-Promoter	NA
	TOTAL	27,51,51,600		

