Date: November 03, 2026
Ref. No.: KDL/SE/067/2026-27

To, **BSE Limited** **Corporate Relationship Department** 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 **Scrip Code:** 543328	To, **National Stock Exchange of India Limited** Exchange Plaza, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051 **NSE Symbol:** KRSNAA

Dear Sir/Madam,

Subject: Submission of Certificate obtained from Statutory Auditors in terms of Regulation 169(5) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations')

Pursuant to Regulation 169(5) of the ICDR Regulations, please find enclosed a certificate obtained from M/s. Kirtane & Pandit LLP, Chartered Accountants (Firm Registration No: 105215W/W100057), Statutory Auditors of the Company, certifying that the Company is in compliance with Regulation 169(4) of ICDR Regulations.

You are requested to take the above information on your record.

For **Krsnaa Diagnostics Limited**

Sujoy Sudipta Bose

Digitally signed by Sujoy Sudipta Bose
DN: c=IN, o=Personal, postalCode=411027, l=Pune, st=Maharashtra, street=flat b subodh appartment sr no 43/3a/1 pimple nilakh, Pune City, Pune City Maharashtra India 411027 near mansi appartment, title=2451, 2.5.4.20=7595b12df4704ff5301f137e4f27edacfb30ebc0822cde912e5075179c2f0d, serialNumber=5e7bf227eed7fd4ea4f78d237c80a0229c19e89d3aab82c797b4630cbe11f93, email=cssujoy.bose@gmail.com, cn=Sujoy Sudipta Bose
Date: 2026.11.03 17:59:51 +05'30'

Krsnaa Diagnostics Limited

Sujoy Sudipta Bose
Company Secretary and Compliance Officer

INDEPENDENT AUDITOR'S CERTIFICATE WITH RESPECT TO ISSUE OF SHARE WARRANTS

To,
Krsnaa Diagnostics Limited,
S.No.243, A-Hissa No.6/6 CTS No.4519,
Near Mayur Trade Center,
Chinchwad,
Pune- 411 019

Background

We, M/s Kirtane & Pandit LLP, Chartered Accountants, Statutory Auditor of M/s. Krsnaa Diagnostics Limited ("the Company"), have been requested by the Company, having Corporate Identification Number (CIN) L74900PN2010PLC138068 and having its registered office at S.No. 243, A-Hissa No. 6/6, CTS No. 4519, Near Mayur Trade Centre, Chinchwad, Pimpri-Chinchwad, Pune 411019, to issue a Certificate as required under Regulation 169(5) of the SEBI ICDR Regulations, confirming the Company's compliance with Regulation 169(4) with respect to the Share Warrants issued by the Company.

Management's Responsibility

The management is responsible for maintaining and presenting adequate data pertaining to all relevant documents and bank account statements with respect to such issue.

Audit Procedures

Pursuant to the requirements of Regulation 169(5) of the ICDR Regulations, it is our responsibility to provide limited assurance in the form of a conclusion as to whether the aforesaid consideration has been received from the Allottee's bank account in compliance with regulation 169(4) of the ICDR Regulations and the relevant documents in this respect, including records of bank account statement of the Company in which subscription money has been received, has been maintained by the company.

We have been provided with the following documents and the same have been verified by us for the purpose of this certification:

1. Intimations of the Approval of the issue of share warrants from the BSE & NSE.
2. Bank Statement - HDFC Bank Share Warrant A/c No. 50200124689697
3. Certified true copy of the extract of the resolution passed by the members of Krsnaa Diagnostics Limited through Postal Ballot on September 17, 2026.
4. Certified True Copy of the Resolution passed by the Members of the Operation Committee Meeting held on 13th October 2026.



We have performed the verification of the above documents, in accordance with Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by The Institute of Chartered Accountants of India.

Conclusion

Based on the procedures performed above, evidence obtained, and the information and explanations provided to us, we conclude that:

1. Issue of 16,21,000 warrants convertible into 16,21,000 Equity shares of face value Rs. 5/- each at an issue price of Rs. 566/- has been executed towards the Promoter and Promoter Group of the Company on preferential basis in terms of Regulation 28(1). The bifurcation of such issue is as follows:

Sr.No.	Name of Allottees	No. of Warrants Allotted	Total Consideration Received
1	Mr. Rajendra Mutha	75,000	1,06,12,500
2	Krsnaa Diagnostics (Mumbai) Pvt. Ltd.	15,46,000	21,87,59,000
	Total	**16,21,000**	**22,93,71,500**

Particulars	Amount
Total Warrants issued to the Allotee	16,21,000
Issue Price	566
Total Share Warrant Issue Value	91,74,86,000
Upfront money to be received (25% of total Warrant Issue value)	22,93,71,500
Amount credited in the company's bank a/c	22,93,71,500
Recipient Bank Details	HDFC Bank Share Warrant A/c No. 50200124689697
PAN of the Allottee (Mr. Rajendra Mutha)	ABAPM0270H
PAN of the Allottee (KDPL - Mumbai)	AAGCK5323B

2. The Company has maintained proper documents, bank statements, and records of all money received against the allotment of the share warrants.
3. Consideration for the warrants have been received directly from the allottee's bank account, and thus, neither circulation of funds nor mere book entry passing have occurred.
4. The 25% upfront money received with respect to unexercised convertible warrants have not been adjusted towards the remaining 75% allotment money or towards any other allottees.

KIRTANE & PANDIT LLP FRN 105215W/ W100057 Chartered Accountants

Disclaimer

We have not performed an audit, the objective of which would be the expression of an opinion on the financial statements, specified elements, accounts or items thereof, for the purpose of this certificate. Accordingly, we do not express such an opinion.

Restriction on use

This certificate has been issued at the specific request of the management of the Company for onward submission to the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE). Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Kirtane & Pandit LLP
Chartered Accountants
Firm Registration No.105215W/W100057

KIRTANE & PANDIT LLP ★ FRN 105215W/W100057 ★ Chartered Accountants

Parag Pansare
Partner
Membership Number: 117309
UDIN: **26117309TUKNMP5848**

Date: 03-11-2026