

27th May, 2026

To,
BSE Limited
Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

BSE Code: 533161

To,
National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

NSE Symbol: EMMBI

Sub: Press Release on Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and Year ended 31st March, 2026.

Dear Sir/Madam,

Please find enclosed press release issued by the Company in respect of Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and Year ended 31st March, 2026.

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For Emmbi Industries Limited

Mahipal Singh Chouhan
Company Secretary & Compliance Officer
M. No: - A41460



Encl: As above

EMMBI INDUSTRIES LIMITED

Earnings Press Release | Q4 & Full Year FY 2025-26

Emmbi delivers record FY26 performance amid US tariff headwinds: Revenue +12% to ₹532 Cr, Exports +27.84% to ₹343.17 Cr, PAT +26.60% YoY; Q4 PAT surges 65%

Mumbai, May 25, 2026 — Emmbi Industries Limited (BSE: 533161; NSE: EMMBI), a globally recognised specialist in advanced polymer-based solutions for water management, agriculture, packaging, geo-textiles and composites, today reported its audited financial results for the quarter and year ended March 31, 2026 — closing the year with record revenue, accelerating profitability and meaningful margin expansion in Q4.

Key Highlights — FY 2025-26

FY26 (CONSOLIDATED)	KEY METRICS	FY 25-26	YoY Growth
Total Revenue		₹532.40 Cr	▲ 12.4%
Export Sales		₹343.17 Cr	▲ 27.84%
EBITDA		₹42.44 Cr	▲ 10.5%
Profit After Tax		₹7.89 Cr	▲ 26.6%
PBT (before exceptional)		₹12.47 Cr	▲ 45.0%
Earnings Per Share (₹)		4.10	▲ 18.37%
Q4 PAT		₹2.43 Cr	▲ 65.4%

- **Export-led growth:** Standalone export sales grew 27.25% YoY to ₹341.60 Crores, against industry-wide export contraction of 20–40% across BOPP, BOPET and flexible packaging.
- **Accelerating profitability:** Consolidated PAT grew 26.6% YoY for the full year and 65.4% YoY in Q4; consolidated PBT before exceptional items grew +45.0% YoY.
- **EPS growth:** Earnings per share rose to ₹4.22 from ₹3.67, a 15% increase.
- **Sustainability at the core:** Companies PPWR ready product line made Emmbi largest Exporter of Eco friendly bulk packaging in the World. Around 20 % OF raw material consumed sourced from post-consumer and post-industrial polymer waste. Products marketed worldwide under the brand Reclaim 30.



Commentary from the Chairman & Managing Director

Commenting on the performance, **Mr. Makrand Appalwar, Chairman & Managing Director, Emmbi Industries Limited**, said: The company one more time proved that it is capable to take any type of pressure and still deliver excellent results. This year though one of the toughest, It was "The Largest" in the history of the company.

Financial Performance

Standalone Results

Particulars (₹ in Millions)	FY 25-26	FY 24-25	YoY %
ANNUAL — STANDALONE			
Total Revenue	5,305.21	4,737.85	+11.98%
EBITDA	426.27	387.89	+9.90%
Profit After Tax (PAT)	81.11	66.09	+22.74%
QUARTERLY — STANDALONE (Q4)			
Total Revenue	1,344.79	1,261.63	+6.59%
EBITDA	107.66	100.25	+7.39%
Profit After Tax (PAT)	23.11	16.33	+41.48%

Consolidated Results

Particulars (₹ in Millions)	FY 25-26	FY 24-25	YoY %
ANNUAL — CONSOLIDATED			
Total Revenue	5,324.04	4,737.85	+12.37%
EBITDA	424.44	384.12	+10.50%
Profit After Tax (PAT)	78.87	62.29	+26.60%
QUARTERLY — CONSOLIDATED (Q4)			
Total Revenue	1,361.27	1,261.63	+7.90%
EBITDA	108.88	98.60	+10.43%
Profit After Tax (PAT)	24.26	14.67	+65.33%



Additional Financial Indicators

Beyond the headline numbers, the Company delivered broad-based progress on return, profitability and balance-sheet metrics:

Indicator	FY 25-26	Commentary
PBT before exceptional	+45.04% (Cons.)	Standalone +41.4%; reflects underlying operating strength
Adjusted EBITDA Margin	9.65%	Broadly flat vs FY25's 9.60%, despite cost pressures
Return on Equity (Standalone)	4.06%	Expanded ~52 bps from 3.54%
Return on Equity (Consolidated)	3.96%	Expanded ~62 bps from 3.34%
Earnings Per Share(Standalone)	₹4.22	Up from ₹3.67; +15.0% YoY

About Emmbi Industries Limited

Emmbi Industries Limited is a well-established brand in polymer processing and a niche player with advanced applications across water management, agriculture, packaging, advanced composites, geo-textiles, and other specialty polymer-based solutions. Emmbi is one of the largest exporters of polymer products manufactured from recycled polymer resin, marketed under its flagship Reclaim 30 brand. Approximately 18% of total raw material consumed by Emmbi is sourced from post-consumer and post-industrial polymer waste. With operations spanning 70+ countries and a 25+ year operating history, Emmbi has built a strong reputation across customers, partners and communities.

About Avana

Avana is focused on developing affordable technologies that empower farmers to grow out of poverty. Avana's flagship technology, Jalasanchay, is positioned as the world's most cost-effective end-to-end water conservation solution. Through this initiative, Emmbi has reached over 20,000 farmers across Maharashtra, Rajasthan and Karnataka. Beyond delivering measurable social impact, Avana brings a fresh perspective to the organisation and is tasked with creating a purpose-led, inspiring workplace that attracts mission-aligned talent committed to delivering on Emmbi's long-term vision.

For Investor Relations

Investor Relations — Emmbi Industries Limited

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Safe Harbor Statement

This press release contains certain forward-looking statements concerning Emmbi Industries Limited's future business prospects and business profitability. These statements are based on the Company's current expectations, estimates, and assumptions and are subject to risks, uncertainties and other factors that may cause actual results to differ materially. Such factors include, but are not limited to, fluctuations in earnings, the Company's ability to manage growth, intense competition, raw material availability and pricing, currency movements, regulatory and tariff changes, geopolitical developments, and general economic conditions affecting the Company's markets. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.