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हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड
HINDUSTAN ORGANIC CHEMICALS LIMITED
(भारत सरकार का उद्यम A Govt. of India Enterprise)
पंजीकृत /निगमित कार्यालय & फैक्टरी Registered / Corporate Office and Factory
अम्बलमुगल AMBALAMUGAL - 682 302,
एरणाकुलम जिला, केरल, भारत ERNAKULAM DIST., KERALA, INDIA
दूरभाष Phone : 0484-2720911-13, 2720844
वेब Web: www.hoclindia.com, ई-मेल e-mail : kochi@hoclindia.com

HOC/BSE/428BM/2026 07th, August 2026

BSE Limited.,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Sir/ Madam,

Sub: <u>Outcome of 428th Board Meeting of HOCL held on 07th, August 2026 submission of Unaudited limited reviewed Financial Results (Standalone & Consolidated) of the Company for the 1st quarter ended 30th June 2026 along with Limited Review Report & Declaration for unmodified opinion</u>

Ref: <u>Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Further to our letter No. HOC/SEC/BSE/428BM dated 29th July, 2026 and through XBRL mode, intimating the date of Board Meeting under Reg. 29 and in compliance with Regulation 30, 33, 52 and such other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors in their meeting held today i.e on 07th August, 2026 (Thursday) have *inter-alia* approved the following matters:

1. Limited reviewed un-audited financial results of the company (standalone & consolidated) for the 1st quarter ended 30th June, 2026.
2. Director's Report for the financial year 2025-26.
3. Fixed the date & time for convening the 65th AGM of HOCL on 25.09.2025 (Friday) at 03:30 PM through VC/OAVM.
4. Notice of the 65th AGM and to authorized the Company Secretary to issue the same.
5. Appointed scrutinizers for the 65th AGM to submit results thereof.
6. Appointed NSDL as the agency for providing services of VC & Evoting facilities.
7. Other routine matters provided in the agenda and as approved by the Board.

The Board Meeting commenced at 03:30 PM and concluded at 05:45 PM.

In this regard, please find enclosed herewith un-audited limited reviewed financial results for the 1st quarter ended 30th June, 2026 (both standalone & consolidated financials) along with limited review report issued by M/s. Balan & Co., Chartered Accountants, Statutory Auditors of HOCL. There are no audit qualifications in the report, therefore the impact of audit qualification is not applicable. Hence, declaration for unmodified opinion is submitted for the kind records of the Exchange.

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In furtherance of the intimation submitted by the Company dated 26th June 2026, the Trading Window for dealing in the securities/equity shares of the Company by the insiders closed on 1st July, 2026 will remain closed till 48 hours after declaration of financial results.

Kindly take the above information on records and same is being disseminated on the website of HOCL in compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.
Yours faithfully,

For Hindustan Organic Chemicals Limited

Subramonian H

Digitally signed by Subramonian H
Date: 2026.08.07 18:02:44 +05'30'

Subramonian H
Company Secretary & Compliance Officer

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड
HINDUSTAN ORGANIC CHEMICALS LIMITED
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[Declaration Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015]

Pursuant to the requirement as specified in Regulation 33 of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015 read with amendments or modification if, any, it is hereby declared that the limited review reports (standalone & consolidated) issued by the Statutory Auditors for the un-audited financial results of the company for 1st quarter ended 30th June, 2026 contains unmodified opinion for both Standalone as well as Consolidated financials without any qualifications thereof and the same is attached herewith for your reference.

Thanking you.
Yours faithfully,

For Hindustan Organic Chemicals Limited

Subramonian H
Digitally signed by Subramonian H
Date: 2026.08.07 18:03:22 +05'30'

Subramonian H
Company Secretary & Compliance Officer

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

[See Regulation 47(1) (b) of the SEBI (LODR) Regulations, 2015]

STANDALONE (Rs. in lakhs)

	PARTICULARS	Quarter ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income**				
2	Revenue from Operations	9,599.62	13,636.26	16,388.80	57,376.13
3	Other Income	429.34	333.90	519.38	1,926.62
4	**Total Income (2+3)**	**10,028.96**	**13,970.16**	**16,908.18**	**59,302.75**
5	Expenses:				
a	Cost of materials consumed	6,834.46	7,798.19	12,057.17	39,834.00
b	Change in inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	(1,276.33)	43.38	738.01	1,251.94
c	Employees benefits expense	1,064.01	1,021.47	1,117.67	4,370.61
d	Finance Cost	495.24	504.97	498.47	2,042.35
e	Depreciation and amortisation expense	49.45	50.37	43.53	193.91
f	Utilities (Power, Fuel & Water)	1,965.02	2,254.60	3,098.73	10,630.06
g	Other expenses	527.68	853.08	718.94	3,047.68
	Total Expenses	**9,659.53**	**12,526.06**	**18,272.52**	**61,370.55**
6	**Profit/(Loss) before Exceptional items (4-5)**	**369.43**	**1,444.10**	**(1,364.34)**	**(2,067.80)**
7	Exceptional Items *(Refer Note No.4)*	-	30.34	714.46	681.64
8	**Profit/(Loss) before tax (6+7)**	**369.43**	**1,474.44**	**(649.88)**	**(1,386.16)**
9	**Tax expenses:**				
	(1) Current tax	-	-	-	-
	(2) Deferred tax	-	-	-	-
	(3) (Short)/Excess provision of earlier years	-	96.78	-	96.78
10	**Profit/(Loss) for the period from continuing operations (8-9)**	**369.43**	**1,571.22**	**(649.88)**	**(1,289.38)**
11	Profit/(loss) from discontinued operations	-	-	-	-
	Tax expenses of discontinued operations	-	-	-	-
	Profit/(loss) from discontinued operations (after tax)	-	-	-	-
12	**Net Profit/ (Loss) for the period (10+11)**	**369.43**	**1,571.22**	**(649.88)**	**(1,289.38)**
13	**Other Comprehensive Income**				
	(i) Items that will not be reclassified subsequently to profit or loss				
	a) Revaluation of Plant, property & equipment	-	-	-	-
	Income tax (expense)/benefit of the above	-	-	-	-
	b)Net Fair Value gain/loss on revaluation of investment	0.43	144.17	140.46	614.22
	Income tax (expense)/benefit of the above	-	(17.00)	(41.00)	(154.00)
	c) Remeasurement in defined benefit plan	4.33	82.67	(21.78)	17.33
	Other Comprehensive Income-Total	**4.76**	**209.84**	**77.68**	**477.55**
14	**Total Comprehensive Income (comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax) (12+13)**	**374.19**	**1,781.06**	**(572.20)**	**(811.83)**

(Contd..2)

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड HINDUSTAN ORGANIC CHEMICALS LTD. अम्बलमुगल-682 302 AMBALAMUGAL-682 302
तारीख Date..............

STANDALONE

(Rs. in lakhs)

	PARTICULARS	Quarter ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
15	Paid-up equity share capital (Face value of Rs.10 each)	6,726.96	6,726.96	6,726.96	6,726.96
16	Reserve excluding Revaluation Reserve as per the balance sheet of accounting year				(65,295.88)
17	Earnings per share (Face value of Rs.10 each) for the continuing and discontinuing operations)				
	a) Basic and diluted EPS before and after exceptional items.				
	- Basic	0.55	2.34	(0.97)	(1.92)
	- Diluted	0.55	2.34	(0.97)	(1.92)

NOTE :

1. The Company operates in a single reportable segment, i.e., Chemicals; hence, separate segment disclosures are not applicable.

2. Pursuant to the implementation of Goods and Services Tax (GST) effective from 01.07.2017, revenue from operations is reported net of GST.

3.The Statement of unaudited Standalone Financial Results has been prepared in accordance with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations').The above results are approved by the Board of Directors of the Company on 7th August 2026 but have not been reviewed by the Audit Committee, as required by Clause A(5) of Part C of Schedule II of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Audit Committee meeting could not be held due to the absence of adequate quorum of the Independent Directors of the Company.

4.During the financial year 2024–25, the Company recognized a liability of Rs. 4,306.91 lakhs pursuant to the judgment of the Hon'ble Bombay High Court dated December 4, 2024, in the matter of Mohit Suresh Harchandrai and Others vs. Hindustan Organic Chemicals Limited (HOCL), directing the Company to pay mesne profits for the period from June 1, 2000 to April 23, 2014, together with interest at the rate of 8% per annum. Subsequently, pursuant to the order of the Hon'ble Supreme Court, the applicable rate of interest was revised from 8% per annum to 6% per annum. Accordingly, during FY 2025–26, the Company reversed excess interest of Rs. 745.69 lakhs previously recognized and recognized interest expense of Rs. 106.05 lakhs at the revised rate of 6% per annum. The Company also recognized interest income of Rs. 42.00 lakhs earned on deposits. These items were disclosed under Exceptional Items in the financial statements for FY 2025–26. The Company deposited the entire amount with the Hon'ble Bombay High Court on February 3, 2026, in compliance with the directions of the Hon'ble Supreme Court. There is no impact under Exceptional Items in the financial results for FY 2026–27 in respect of this matter.

5. The Company is in the process of implementing the Government-approved restructuring plan. Sale of unencumbered land at Rasayani is in progress. The Phenol plant at Kochi is operational. Therefore, the financial statements have been prepared on a going concern basis.

6.The subsidiary company Hindustan Fluorocarbons Ltd has failed to service the interest on loan given by the company. Based on the recommendations of the Inter-ministerial Committee meeting dated 20.12.2022 and HOCL board approval dated 31.01.2023 the company has waived off future interest on the loan (Rs. 5.30 Lakhs per month) with effect from 1st April 2023. During the year 2025-26, the Company received Rs. 1,362.03 lakhs from Subsidiary Company. Out of the said amount, accrued interest amounting to Rs. 1,075.05 lakhs was fully settled, and the balance amount of Rs. 286.98 lakhs was adjusted against the principal amount of the loan.

(Contd..3)

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड, अंबलमुगल-682 302
HINDUSTAN ORGANIC CHEMICALS LTD, AMBALAMUGAL 682 302
तारीख Date.............
कोच्ची, केरल

7.The Company was non-compliant with regulation 17(1)(b) of SEBI LODRR, 2015 and section 149(4) of the Companies Act, 2013 regarding the requirement of half of the total board strength as Independent Directors during the quarter under review. The tenure of Shri Vinay Kumar Sharma, Non-Official Independent Director, completed with effect from 04.06.2026, reducing the strength of Independent Directors on the Board to one, and resulting in non-compliance with regulation 17(1)(c) of SEBI LODRR, 2015 regarding the requirement of at least six (6) Directors during the period 5th June 2026 to 30th June 2026. As the vacancy resulted in non-compliance with the composition requirement under regulation 17(1), it was required to be filled not later than the date the office was vacated, in terms of the second proviso to regulation 17(1E) of SEBI LODRR, 2015. As on date, the vacancy remains unfilled and the Company continues to be non-compliant with regulation 17(1E). Consequently, the Audit Committee and Nomination & Remuneration Committee did not meet the requisite composition and quorum during 5th June 2026 to 30th June 2026, resulting in non-compliance with regulations 18 and 19 of SEBI LODRR, 2015 and section 177 and 178(1) of the Companies Act, 2013. The matter has been regularly taken up with the Administrative Ministry for making the necessary appointments. The company has also not complied with certain provisions of DPE Guidelines on corporate governance regarding constitution of the Board.

8. Pursuant to the MCA Circular dated 21st April 2011, shareholders who wish to receive documents from the Company in electronic mode are requested to register their email IDs with the Company at cs@hoclindia.com and with the Registrar & Transfer Agents, Bigshare Services Pvt. Ltd., Mumbai, at investor@bigshareonline.com.

9. The subsidiary company, Hindustan Fluorocarbons Limited ("HFL"), was delisted from BSE Limited with effect from 6th February 2026 pursuant to the approval for closure by the Government of India. Consequent to the delisting, during the FY 2025-26, the Company acquired 22,75,084 equity shares of HFL at Rs. 17.76 per share. The acquisition has been confirmed by the stock broker, M/s Nikunj Stock Brokers Limited in the Demat account held with NSDL and by RTA M/s KFin Technologies Limited. During FY 2026–27, the company acquired an additional 2,66,741 equity shares of HFL at Rs. 17.76 per share. As at 31 March 2026, the investment in equity shares of HFL was valued at Rs. 17.92 per share based on a valuation carried out by an Independent Registered Valuer using the Net Asset Value (NAV) method. The resultant fair value gain, as compared to the previous year share value, has been recognised in Other Comprehensive Income. During the financial year 2025–26, the Company received Rs. 1,362.03 lakhs from its Subsidiary Company, of which Rs. 451.43 lakhs was utilized for the acquisition of equity shares of HFL from the public shareholders and the remaining Rs. 910.60 lakhs was invested in a fixed deposit with Kotak Mahindra Bank.

10.The figures of previous quarter/year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period figures.

Place: Ernakulam, Kerala
Date 7th August 2026

Sangram Kumar Mishra
Chairman & Managing Director
DIN 11337117

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड HINDUSTAN ORGANIC CHEMICALS LTD. AMBALAMUGAL-682 302 अम्बलमुगल-682 302 तारीख Date.............. कोच्ची, केरल

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

[See Regulation 47(1) (b) of the SEBI (LODR) Regulations, 2015]

CONSOLIDATED (Rs. in lakhs)

	PARTICULARS	Quarter ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	Continuing Operations				
1	**Income**				
2	Revenue from Operations	9,599.62	13,636.26	16,388.80	57,376.13
3	Other Income	429.34	333.90	519.38	1,926.62
4	**Total Income (2+3)**	**10,028.96**	**13,970.16**	**16,908.18**	**59,302.75**
5	**Expenses:**				
a	Cost of materials consumed	6,834.46	7,798.19	12,057.17	39,834.00
b	Change in inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	(1,276.33)	43.38	738.01	1,251.94
c	Employees benefits expense	1,064.01	1,021.47	1,117.67	4,370.61
d	Finance Cost	495.24	504.97	498.47	2,042.35
e	Depreciation and amortisation expense	49.45	50.37	43.53	193.91
f	Utilities (Power, Fuel & Water)	1,965.02	2,254.60	3,098.73	10,630.06
g	Other expenses	527.68	853.08	718.94	3,047.68
	Total Expenses	**9,659.53**	**12,526.06**	**18,272.52**	**61,370.55**
6	**Profit/(Loss) from Continuing Operation before Exceptional items (4-5)**	**369.43**	**1,444.10**	**(1,364.34)**	**(2,067.80)**
7	Exceptional Items *(Refer Note No.7)*	-	30.34	714.46	681.64
8	**Profit/(Loss) from Continuing Operation before tax (6+7)**	**369.43**	**1,474.44**	**(649.88)**	**(1,386.16)**
9	Tax expenses:				
	(1) Current tax	-	-	-	-
	(2) Deferred tax	-	-	-	-
	(3) (Short)/Excess provision of earlier years	-	96.78	-	96.78
10	**Profit/(Loss) from Continuing Operation (8-9)**	**369.43**	**1,571.22**	**(649.88)**	**(1,289.38)**
	Discontinued Operations				
11	Profit/(loss) from discontinued operations before tax	14.55	(2.52)	27.93	31.23
12	Tax expenses of discontinued operations	-	-	-	-
13	**Profit/(loss) from discontinued operations after tax (11-12)**	**14.55**	**(2.52)**	**27.93**	**31.23**

(Contd..2)

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड, अंबलमुगल-682 302 HINDUSTAN ORGANIC CHEMICALS LTD. AMBALAMUGAL-682 302 तारीख Date.............. कोच्ची, केरल

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड
HINDUSTAN ORGANIC CHEMICALS LIMITED
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एरणाकुलम जिला, केरल, भारत ERNAKULAM DIST., KERALA, INDIA
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(Rs. in lakhs

CONSOLIDATED

	PARTICULARS	Quarter ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
14	**Net Profit/ (Loss) for the period (10+13)**	**383.98**	**1,568.70**	**(621.95)**	**(1,258.15)**
15	**Other Comprehensive Income from Continuing Operation**				
	(i) Items that will not be reclassified subsequently to profit or loss				
	a) Revaluation of Plant, property & equipment	-	-	-	-
	Income tax (expense)/benefit of the above	-	-	-	-
	b)Net Fair Value gain/loss on revaluation of investment	-	13.34	-	13.34
	Income tax (expense)/benefit of the above	-	(3.00)	-	(3.00)
	c) Remeasurement in defined benefit plan	4.33	82.67	(21.78)	17.33
16	**Other Comprehensive Income for the year, net of tax**	**4.33**	**93.01**	**(21.78)**	**27.67**
17	**Other Comprehensive Income from discontinued Operation**	-	-	-	-
18	**Other Comprehensive Income-Total(16+17)**	**4.33**	**93.01**	**(21.78)**	**27.67**
19	**Total Comprehensive Income (comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax) (14+18)**	**388.31**	**1,661.71**	**(643.73)**	**(1,230.48)**
	Loss from Continuing Operation				
	a) Owners of the Company	369.43	1,571.22	(649.88)	(1,289.38)
	b) Non controlling interest	-	-	-	-
	Profit/(Loss) from Discontinued Operation				
	a) Owners of the Company	10.10	(1.42)	15.76	16.41
	b) Non controlling interest	4.45	(1.10)	12.17	14.82
	Net Profit/ (Loss) for the year				
	a) Owners of the Company	379.53	1,569.80	(634.12)	(1,272.97)
	b) Non controlling interest	4.45	(1.10)	12.17	14.82
	Other Comprehensive income attributable to :				
	a) Owners of the Company	4.33	93.01	(21.78)	27.67
	b) Non controlling interest	-	-	-	-
	Total Comprehensive income attributable to :				
	a) Owners of the Company	**383.86**	**1,662.81**	**(655.90)**	**(1,245.30)**
	b) Non controlling interest	**4.45**	**(1.10)**	**12.17**	**14.82**
20	Paid-up equity share capital (Face value of Rs.10 each)	6,726.96	6,726.96	6,726.96	6,726.96
21	Reserve excluding Revaluation Reserve as per the balance sheet of accounting year				(72,103.48)
22	Earnings per share (Face value of Rs.10 each)				
	(a) Basic - Continuing Operation	0.55	2.34	(0.97)	(1.92)
	(b) Diluted - Continuing Operation	0.55	2.34	(0.97)	(1.92)
	(c) Basic - Discontinued Operation	0.02	-	0.02	0.02
	(d) Diluted - Discontinued Operation	0.02	-	0.02	0.02
	(e) Basic - Continuing Operation & Discontinued Operation	0.57	2.34	(0.95)	(1.90)
	(f) Diluted - Continuing Operation & Discontinued Operation	0.57	2.34	(0.95)	(1.90)

(Contd..3)

HINDUSTAN ORGANIC CHEMICALS LTD AMBALAMUGAL-682 302
तारीख Date..........

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड
HINDUSTAN ORGANIC CHEMICALS LIMITED
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एच ओ सी

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NOTE :

(Hindustan Organic Chemicals Limited hereinafter referred to as "Holding Company", Hindustan Fluorocarbons Limited hereinafter referred to as "Subsidiary Company", the Holding Company and its Subsidiary together referred to as "Group").

1. The Group operates in a single segment, Chemicals; hence, segment-wise disclosures are not applicable.

2. Pursuant to the implementation of Goods and Services Tax (GST) effective from 01.07.2017, revenue from operations is reported net of GST.

3. The Statement of unaudited Consolidated Financial Results has been prepared in accordance with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations'). The financial results of the subsidiary company were approved by its Board of Directors on 6th August 2026. The Unaudited Consolidated Financial Results were approved by the Board of Directors of the Company on 7th August 2026, but have not been reviewed by the Audit Committee, as required by Clause A(5) of Part C of Schedule II of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Audit Committee meeting could not be held due to the absence of adequate quorum of the Independent Directors of the Company. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid Unaudited Consolidated Financial Results.

4.The subsidiary company Hindustan Fluorocarbons Ltd has failed to service the interest on loan given by the company. Based on the recommendations of the Inter-ministerial Committee meeting dated 20.12.2022 and HOCL board approval dated 31.01.2023 the company has waived off future interest on the loan (Rs. 5.30 Lakhs per month) with effect from 1st April 2023. During the year 2025-26, the Company received Rs. 1,362.03 lakhs from Subsidiary Company. Out of the said amount, accrued interest amounting to Rs. 1,075.05 lakhs was fully settled, and the balance amount of Rs. 286.98 lakhs was adjusted against the principal amount of the loan.

5. The Holding company is in the process of implementing the Government-approved restructuring plan. Sale of unencumbered land at Rasayani and Panvel is in progress. The Phenol plant at Kochi is operational. Therefore, the consolidated financial statements have been prepared on a going concern basis.

6.The Government of India approved the closure of the Subsidiary Company on 29th January 2020. Consequently, the Company initiated closure of the facility and undertook closure activities in accordance with the mandate issued in this regard.Pursuant to the approved closure plan, the management made payments towards the Voluntary Retirement Scheme (VRS) to employees, settled the bank loan, and discharged various outstanding dues. Further, the plant and machinery were sold during March 2023, and the sale proceeds were deposited in fixed deposits with the State Bank of India (SBI).Since the Subsidiary Company is no longer considered a going concern, the provisions of Ind AS 105, "Non-current Assets Held for Sale and Discontinued Operations," are applicable and have been adopted by the Subsidiary Company.

7.During the financial year 2024–25, the holding Company recognized a liability of Rs. 4,306.91 lakhs pursuant to the judgment of the Hon'ble Bombay High Court dated December 4, 2024, in the matter of Mohit Suresh Harchandrai and Others vs. Hindustan Organic Chemicals Limited (HOCL), directing the holding Company to pay mesne profits for the period from June 1, 2000 to April 23, 2014, together with interest at the rate of 8% per annum. Subsequently, pursuant to the order of the Hon'ble Supreme Court, the applicable rate of interest was revised from 8% per annum to 6% per annum. Accordingly, during FY 2025–26, the holding Company reversed excess interest of Rs. 745.69 lakhs previously recognized and recognized interest expense of Rs. 106.05 lakhs at the revised rate of 6% per annum. The holding Company also recognized interest income of Rs. 42.00 lakhs earned on deposits. These items were disclosed under Exceptional Items in the financial statements for FY 2025–26. The holding Company deposited the entire amount with the Hon'ble Bombay High Court on February 3, 2026, in compliance with the directions of the Hon'ble Supreme Court. There is no impact under Exceptional Items in the financial results for FY 2026–27 in respect of this matter.

(Contd..4)

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड HINDUSTAN ORGANIC CHEMICALS LTD. अम्बलमुगल-682 302 AMBALAMUGAL-682 302 कोच्ची, केरल
तारीख Date..............

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड
HINDUSTAN ORGANIC CHEMICALS LIMITED
(भारत सरकार का उद्यम A Govt. of India Enterprise)
पंजीकृत /निगमित कार्यालय & फैक्टरी Registered / Corporate Office and Factory
अम्बलमुगल AMBALAMUGAL - 682 302,
एरणाकुलम जिला, केरल, भारत ERNAKULAM DIST., KERALA, INDIA
दूरभाष Phone : 0484-2720911-13, 2720844
वेब Web: www.hoclindia.com, ई-मेल e-mail : kochi@hoclindia.com

8. The holding Company was non-compliant with regulation 17(1)(b) of SEBI LODRR, 2015 and section 149(4) of the Companies Act, 2013 regarding the requirement of half of the total board strength as Independent Directors during the quarter under review. The tenure of Shri Vinay Kumar Sharma, Non-Official Independent Director, completed with effect from 04.06.2026, reducing the strength of Independent Directors on the Board to one, and resulting in non-compliance with regulation 17(1)(c) of SEBI LODRR, 2015 regarding the requirement of at least six (6) Directors during the period 5th June 2026 to 30th June 2026. As the vacancy resulted in non-compliance with the composition requirement under regulation 17(1), it was required to be filled not later than the date the office was vacated, in terms of the second proviso to regulation 17(1E) of SEBI LODRR, 2015. As on date, the vacancy remains unfilled and the Company continues to be non-compliant with regulation 17(1E). Consequently, the Audit Committee and Nomination & Remuneration Committee did not meet the requisite composition and quorum during 5th June 2026 to 30th June 2026, resulting in non-compliance with regulations 18 and 19 of SEBI LODRR, 2015 and section 177 and 178(1) of the Companies Act, 2013. The matter has been regularly taken up with the Administrative Ministry for making the necessary appointments. The holding company has also not complied with certain provisions of DPE Guidelines on corporate governance regarding constitution of the Board.

9. In connection with the delisting process of the Subsidiary Company, approval for delisting of its equity shares was received from BSE on 22nd January 2026. Pursuant to the said approval, the equity shares of the Subsidiary Company were delisted from the records of the Exchange with effect from 6th February 2026. As part of the delisting process, during the FY 2025-26, the Holding Company acquired 22,75,084 equity shares from the public shareholders of the Subsidiary Company. The acquisition has been confirmed by the stock broker, M/s Nikunj Stock Brokers Limited in the Demat account held with NSDL and by RTA M/s KFin Technologies Limited. During FY 2026–27, the Holding Company acquired an additional 2,66,741 equity shares from the public shareholders of the Subsidiary Company.

10. Pursuant to the MCA Circular dated 21st April 2011, shareholders wishing to receive documents electronically may register their email IDs with the Company at cs@hoclindia.com and with the Registrar & Transfer Agent, Bigshare Services Pvt. Ltd., Mumbai, at investor@bigshareonline.com.

11. The Group had classified discontinued operations from its Subsidiary Company as continuing Operation during the previous reporting periods. As per the Provisions of Ind-AS 8-"Accounting Policies, Changes in Accounting Estimates and Errors", the Group had reclassified the same as discontinued operations.

12. During the year 2025-26 the Subsidiary company has transferred an amount of Rs.1,362.03 lakhs from its fixed deposits to an escrow account maintained by its Holding Company, Hindustan Organic Chemicals Limited ("HOCL"), in connection with the proposed delisting of shares. Subsequently, the shares surrendered by the shareholders have been transferred to HOCL. The said amount has also been adjusted against the outstanding loan and interest payable by the Company to HOCL. The transaction has been accounted for based on Management's assessment of the underlying arrangement and the applicable provisions of the Companies Act, 2013 and relevant accounting standards.

13. The Board of Directors of the Subsidiary company has proposed a Scheme of Amalgamation for merger of the Company with its Holding Company, subject to obtaining necessary approvals from the appropriate authorities. Pending such approvals, no effect of the proposed amalgamation has been given in the financial statements.

(Contd..5)

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड HINDUSTAN ORGANIC CHEMICALS LTD. AMBALAMUGAL-682 302 तारीख Date.............. कोच्ची, केरल

14. During the period, the Holding Company acquired the remaining equity interest in its subsidiary pursuant to the delisting transaction. Since the Holding Company already held controlling interest (>50%) prior to the transaction, the acquisition represents purchase of the remaining non-controlling interest and not a fresh business combination.In accordance with Ind AS 110, changes in a parent's ownership interest in a subsidiary that do not result in loss of control are accounted for as equity transactions (i.e. transactions with owners in their capacity as owners). Accordingly, the carrying amount of the non-controlling interest has been derecognised, and the difference between the consideration paid and the carrying amount of such non-controlling interest has been recognised directly in equity under retained earnings.

15.The figures of previous quarter/year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period figures.

Extract of financial result of Subsidiary:

(Rs. in lakhs)

	Quarter ended			Year Ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Other Income	29.26	32.78	51.98	145.61
Finance Cost	0.00	0.01	0.00	0.01
Employees benefits expense	0.00	0.00	0.00	0.00
Other expenses	14.71	35.29	24.05	114.37
Profit/(loss) from discontinued operations	**14.55**	**(2.52)**	**27.93**	**31.23**

Place: Ernakulam, Kerala
Date 7th August 2026

Sangram Kumar Mishra
Chairman & Managing Director
DIN 11337117

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड अंबलमुगल-682 302
HINDUSTAN ORGANIC CHEMICALS LTD. AMBALAMUGAL-682 302
तारीख
Date.............
कोच्ची, केरल

BALAN & CO.
Chartered Accountants
39/181D (New No.62/4769), Anantha,
Mahakavi G Road, Karikkamuri, Kochi - 682011
Phone : 0484 2360663, 2360773, 80780 40546, 79071 90511
E-mail : balanandcokochi@gmail.com
www.balanandco.com

CA. A. Mohanan
CA C.S. Rajeev
CA P. Unnikrishnan
CA Joyal George
CA Deepa Praveen
CA M. Venugopal

INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED QUARTERLY AND YEAR TO DATE STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

To,
The Board of Directors of
Hindustan Organic Chemicals Limited

1. We have reviewed the accompanying standalone statement of unaudited financial results of M/s **HINDUSTAN ORGANIC CHEMICALS LIMITED** ("the Company") having the Registered office at Post bag No. 18, Ambalamugal P.O, Ernakulam District, Kerala -682302, India, for the quarter and year to date ended on 30st June, 2026 ("the Statement") attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulations").

2. This statement is the responsibility of Company's Management and has been approved by the Board of Directors of the company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant Rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on this statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatements. Our review is limited primarily to inquiries to company's personnel and analytical procedures applied to the financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3, nothing has come to our attention that causes us to believe that the accompanying Statement of Standalone Unaudited Financial Results, prepared in accordance with applicable Indian Accounting standards prescribed under section 133 of the companies Act,2013 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement

BALAN & CO. KOCHI-11 CHARTERED ACCOUNTANTS

BALAN & CO.
Chartered Accountants
39/181D (New No.62/4769), Anantha,
Mahakavi G Road, Karikkamuri, Kochi - 682011
Phone : 0484 2360663, 2360773, 80780 40546, 79071 90511
E-mail : balanandcokochi@gmail.com
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CA Deepa Praveen
CA M. Venugopal

Emphasis of matter

5. Attention is drawn to note no. 5 of the standalone results where the company has disclosed that they are in the process of implementing the restructuring plan approved by the Central Government and since the Kochi unit is operational, the financial statements are prepared on going concern basis.

6. Attention is drawn to note no. 6 of the accompanying standalone financial results. The company has advanced loan amounting to Rs. 453.01 lakhs to its subsidiary at an interest rate ranging from 10.25 to 14.50 %. As the subsidiary has failed to pay interest, the company has stopped charging interest on the loan from the year 2023-24. During the year 2025-26, the subsidiary company repaid Rs. 1,075.05 lakhs towards interest and Rs. 286.98 lakhs towards loan repayment.

7. Attention is drawn to Note No. 7 of the accompanying Standalone Financial Results regarding non-compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in respect of the composition of the Board of Directors: The Company has not complied with the requirements of Regulations 17(1)(b), 17(1)(c) and 17(1E) of the said Regulations, in respect of the adequate combination/composition of Independent Directors, the minimum number of directors on its Board, and the delay in filling the vacancy of an Independent Director, respectively.

8. Attention is drawn to note no. 3 of the standalone financial results regarding the accompanying Standalone financial results approved by the Board of Directors have not been reviewed by the Audit Committee as required by the clause A (5) of the Part C of the Schedule II of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. We are informed that the Audit Committee meeting could not be held due to the absence of adequate quorum of the independent directors of the company.

Our conclusion is not modified in respect of the above matters.

For Balan& Co
Chartered Accountants
Firm Reg No. 340S

M. Venugopal
Partner
Membership No: 244882

UDIN : 26244882NNBRKS2915

Place: Kochi- 11
Date: 07-08-2026

BALAN & CO. KOCHI-11 CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON CONSOLIDATED UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF THE GROUP PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To,
The Board of Directors of
Hindustan Organic Chemicals Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s **HINDUSTAN ORGANIC CHEMICALS LIMITED** ("the Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter and year to date ended 30st June, 2026 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting "("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatements. Our review is limited primarily to inquiries to company's personnel and analytical procedures applied to the financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Regulations and Disclosure Requirements) Regulations 2015, as amended to the extent applicable.

BALAN & CO. KOCHI-11 CHARTERED ACCOUNTANTS

BALAN & CO.
Chartered Accountants
39/181D (New No.62/4769), Anantha,
Mahakavi G Road, Karikkamuri, Kochi - 682011
Phone : 0484 2360663, 2360773, 80780 40546, 79071 90511
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CA M. Venugopal

4. Based on our review conducted as stated in paragraph 3, nothing has come to our attention that causes us to believe that the accompanying statement of consolidated unaudited financial results, prepared in accordance with applicable Indian Accounting standards prescribed under section 133 of the companies Act, 2013 and other recognized accounting practices and policies,

   Has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI

   (Listing Obligations and Disclosure Requirements) Regulations 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of matter

5. Attention is drawn to note no. 4 of the accompanying consolidated unaudited financial results, the subsidiary company has advanced loan amounting to Rs. 453.01 lakhs to its subsidiary at an interest rate ranging from 10.25 to 14.50 %. As the subsidiary has failed to pay interest, the company has stopped charging interest on the loan from the year 2023-24. During the year 2025-26, the subsidiary company repaid Rs. 1,075.05 lakhs towards interest and Rs. 286.98 lakhs towards loan repayment.

6. Attention is drawn to Note No. 6 of the accompanying consolidated unaudited financial results regarding the decision of the Cabinet Committee on Economic Affairs (CCEA) to close the operations of the Subsidiary Company, as communicated by the Ministry of Chemicals & Fertilizers, Government of India. The management has continued the implementation of the closure process, including settlement of liabilities, follow-up of legal matters and other consequential actions.

   Considering the Government's decision to close the operations of the Subsidiary Company, the progress in implementation of the closure process and the adoption of applicable Ind AS 105 in the books of account, there exists a material uncertainty relating to going concern and, accordingly, the Subsidiary Company is no longer considered a going concern entity.

7. Further, attention is drawn to Note No. 5 of the accompanying consolidated unaudited financial results, the holding company has disclosed that they are in the process of implementing the restructuring plan approved by the Central Government and since the Kochi unit is operational, the financial statements are prepared on going concern basis.

8. Attention is drawn to note no. 12 of the accompanying consolidated unaudited financial results, which state that the Subsidiary company has transferred an amount of ₹1,362.03 lakhs from its fixed deposits to an escrow account maintained by its Holding Company,

KOCHI-11 CHARTERED ACCOUNTANTS

BALAN & CO.
Chartered Accountants
39/181D (New No.62/4769), Anantha,
Mahakavi G Road, Karikkamuri, Kochi - 682011
Phone : 0484 2360663, 2360773, 80780 40546, 79071 90511
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Hindustan Organic Chemicals Limited ("HOCL"), in connection with the proposed delisting of shares. Subsequently, the shares surrendered by the shareholders have been transferred to HOCL.

The said amount has also been adjusted against the outstanding loan and interest payable by the subsidiary company to HOCL. The transaction has been accounted for based on Management's assessment of the underlying arrangement and the applicable provisions of the Companies Act, 2013 and relevant accounting standards.

9. Attention is drawn to Note No. 8 of the accompanying consolidated unaudited financial results regarding non-compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in respect of the composition of the Board of Directors:
The Holding Company has not complied with the requirements of Regulations 17(1)(b), 17(1)(c) and 17(1E) of the said Regulations, in respect of the adequate combination/composition of Independent Directors, the minimum number of directors on its Board, and the delay in filling the vacancy of an Independent Director, respectively.

10. Attention is drawn to note no. 3 of the standalone financial results regarding the accompanying consolidated financial results approved by the Board of Directors have not been reviewed by the Audit Committee as required by the clause A (5) of the Part C of the Schedule II of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. We are informed that the Audit Committee meeting could not be held due to the absence of adequate quorum of the independent directors of the company.

11. Attention is drawn to note no. 13 of the accompanying consolidated unaudited financial results, the Board of Directors of the Company has proposed a Scheme of Amalgamation for merger of the Company with its Holding Company, subject to obtaining necessary approvals from the appropriate authorities. Pending such approvals, no effect of the proposed amalgamation has been given in the financial statements.

Our conclusion is not modified in respect of the above matters.

BALAN & CO.
KOCHI 11
CHARTERED ACCOUNTANTS

Other matters

12. We did not review the interim financial results of the subsidiaries included in the consolidated unaudited Financial Results, whose interim standalone financial results reflect as given below:

(Figs in ₹ lakhs)

Name of the Subsidiary	Total Income for the date ended 30th June, 2026	Net Profit/(Loss) For the date ended 30th June, 2026
Hindustan Fluoro Carbons Limited	29.26	14.55
Total	29.26	14.55

Our conclusion on the Statement is not modified in respect of the above matters.

For Balan & Co
Chartered Accountants
Firm Reg No. 340S

M. Venugopal
Partner
Membership No: 244882

UDIN:26244882QSNVIW7755
Place: Kochi- 11
Date: 07-08-2026

BALAN & CO. KOCHI-11 CHARTERED ACCOUNTANTS