



JSFB/SEC/2026-27/72

13th August 2026

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001.

Sub: Allotment of equity shares of the Bank under ESOP 2017 and ESOP 2018 scheme

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

This is to inform that 38,057 equity shares of face value of Rs. 10/- each have been allotted today i.e., 13th August 2026 pursuant to the exercise of options granted to the employees of the Bank under the RSU 2018, ESOP scheme 2017 and ESOP scheme 2018.

The Equity Shares allotted are fully paid-up and shall rank pari-passu with the existing equity shares of the Bank. The Bank shall submit the application for listing and trading approval from BSE Limited and National Stock Exchange Limited.

With the said allotment, the paid-up equity shares of the Bank shall stand increased from 10,57,14,482 shares of Rs. 10 each to 10,57,52,539 shares of Rs. 10 each. The details of the said allotment are provided as **Annexure- 1** to this letter.

You are hereby requested to take the same on record and oblige.

Thank you

Yours faithfully

For Jana Small Finance Bank Limited

Lakshmi R N

Company Secretary & Compliance Officer

JAMA KARO, JANA KARO.

Registered Office:

Jana Small Finance Bank Limited
The Fairway Business Park, # 10/1, 11/2 & 12/2B,
Off Domlur, Koramangla Inner Ring Road, Next to
Embassy Golf Links, Challaghatta, Bengaluru -560071.
CIN: L65923KA2006PLC040028

Telephone : 080-46020100
080-37620100

E-mail : customercare@janabank.com
Website : www.janabank.com
Toll-free No. : 1800 2080



Annexure- 1

#	Particulars	Disclosure
1.	Company name and address of Registered Office	Jana Small Finance Bank Limited. The Fairway Business Park, First Floor, # 10/1, 11/2 & 12/2B Off Domlur, Koramangala Inner Ring road, Next to EGL Business Park, Challaghatta, Bengaluru – 560071
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	BSE Limited and National Stock Exchange Limited
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	17 th July 2024
4.	Filing Number, if any	Not applicable
5.	Title of the Scheme pursuant to which shares are issued, if any	RSU 2018, ESOP 2017 and ESOP 2018
6.	Kind of security to be listed	Equity shares
7.	Par value of the shares	Rs. 10 per equity share
8.	Date of issue of shares	13 th August 2026
9.	Number of shares issued	RSU 2018: 1,026 equity shares ESOP 2017: 7,622 equity shares ESOP 2018: 29,409 equity shares
10.	Share Certificate No., if applicable	Not applicable
11.	Distinctive number of the share, if applicable	105714483 - 105752539
12.	ISIN Number of the shares if issued in Demat	INE953L01027
13.	Exercise price per share	2,203 shares at Rs. 464.58 per share 375 shares at Rs. 403.95 per share 34,453 shares at Rs. 302.98 per share 1,026 shares at Rs. 10 per share
14.	Premium per share	2,203 shares at Rs. 454.58 per share 375 shares at Rs. 393.95 per share 34,453 shares at Rs. 292.98 per share
15.	Total issued shares after this issue	105752539
16.	Total issued share capital after this issue	1057525390
17.	Details of any lock-in on the shares	Not applicable
18.	Date of expiry of lock-in	Not applicable
19.	Whether shares are identical in all respects to existing shares. If not, when will they become identical.	The shares rank pari-passu with existing equity shares of the Bank
20.	Details of listing fees, if payable	Not applicable

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