



Date: October 15, 2026

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G- Block
BKC, Bandra, Mumbai – 400051

Scrip Code: 544158

Symbol: SRM

Subject : Outcome of the Fund-Raising Committee meeting held on Thursday, October 15, 2026, as per Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference : Outcome of the Board Meeting held on Saturday, September 05, 2026.

Dear Sir/Madam,

In reference to the captioned subject and further to our intimation of the outcome of the meeting of the Board of Directors of SRM Contractors Limited (“**the Company**”) held on Saturday, September 05, 2026 (“**Board Meeting Outcome**”), and the Notice of Annual General Meeting dated Monday, September 07, 2026 (“**AGM Notice**”), we wish to inform you that the members of the Fund Raising Committee of the Board of Directors of the Company, at its meeting held today, i.e. Thursday, October 15, 2026, has taken note of the following changes in the Explanatory Statement to the aforesaid AGM Notice:

- a. The intent of the promoters, directors, key management personnel, or senior management of the issuer to subscribe to the offer.**

Point No. IV under Item No. 7 of the Explanatory Statement to the AGM Notice shall be substituted and read as under:

Except as follows, none of the Promoters, Directors, Key Management Personnel or Senior Management of the issuer intent to subscribe to the offer under Item No. 7:

S. No.	Name of the Proposed Allottee	Category of the Proposed Allottee	Number of Warrants (Up to)
1.	Sanjay Mehta	Promoter	9,67,118
2.	Puneet Pal Singh	Promoter	9,67,118

SRM CONTRACTORS LIMITED

(Formerly known as ‘SRM CONTRACTORS PRIVATE LIMITED’)

CIN: L45400JK2008PLC002933

Regd. Office: Sector-3, Near BJP Head Office, Trikuta Nagar, Jammu-180012

Telefax: 0191 2472729. Email: srmcontractors@gmail.com;

GSTIN: 01AAMCS4397M1ZT



b. Revised Valuation Report under Point No. XII of Item No. 7 of the Explanatory Statement to the AGM Notice:

The Committee has also taken on record the revised valuation report dated September 05, 2026, issued by M/s. Corporate Professionals Valuation Services Private Limited, (Registration No.: IBBI/RV/-E/02/2019/106), pursuant to the instructions of the National Stock Exchange of India Limited (“NSE”), in relation to the valuation report dated September 05, 2026. The Committee also noted that the issue price for the proposed preferential issue remains same even in the revised valuation report. The revised valuation report is also available on the Company's website at srmcpl.com/valuation-report.

All other particulars and details contained in the AGM Notice and the valuation report remain unchanged.

You are requested to take the same on your record.

For SRM Contractors Limited

ARUN Digitally signed by
ARUN MATHUR
Date: 2026.10.15
20:37:05 +05'30'
MATHUR

Arun Mathur

Company Secretary & Compliance Officer

Place: Jammu

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