

SEC/PPNCD/BSE-NSE/2026/291-9

30 October 2026

To The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 SCRIP CODE: 500034	To The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051 SCRIP CODE: BAJFINANCE - EQ
---	--

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 30 October 2026, allotted 2,06,950 NCDs, at face value of Rs. 1 Lakh per NCD aggregating to Rs. 2,069.501 crore (including premium) on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details	
1	Size of the issue	OPTION I 80,750 Secured NCDs of face value of Rs. 1 Lakh. aggregating to Rs. 807.5 crore	OPTION II 1,26,200 Secured NCDs of face value of Rs. 1 Lakh. aggregating to Rs. 1,262 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	FRESH ISSUE - INE296A07UI4	FRESH ISSUE - INE296A07UH6
4	Tenure of the instrument	1134 days	1826 days
	Date of allotment	30 October 2026	30 October 2026
	Date of maturity	07 December 2029	30 October 2031
5	Coupon/interest offered	8.70% p.a. First Coupon Payment will be on 07 th December 2026 & Annually & on Maturity thereafter.	8.70% p.a. Annually & on Maturity
6	Schedule of payment of coupon/interest and principal	07 December 2026 07 December 2027 07 December 2028 07 December 2029	30 October 2027 30 October 2028 30 October 2029 30 October 2030 30 October 2031

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Registered Office: 4th Floor, Bajaj Finserv House, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411014

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Corporate ID No.: L65910MH1987PLC042961 | Email ID: investor.service@bajajfinserv.in

Sr. No.	Particulars	Details	
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable	Not applicable
11	Details of redemption of debentures	Redeemable on maturity	Redeemable on maturity

The meeting commenced at 14:30 hrs and concluded at 14:45 hrs.

The above is for your information and record.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED**

R VIJAY

Digitally signed by R VIJAY
Date: 2026.10.30 14:47:14 +05'30'

**R. VIJAY
COMPANY SECRETARY**

Email ID: investor.service@bajajfinserv.in

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Registered Office: 4th Floor, Bajaj Finserv House, Off Pune-Ahmednagar Road, Viman Nagar, Pune – 411014

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune – 411 014

Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in