



sealmatic

Sealmatic India Limited

(Formerly known as Sealmatic India Pvt Ltd)
Survey No.12/9-A, Shanti Vidya Nagari Road
Ghodbunder Village, Mira Road (East),
Thane – 401107.
Tel: +91 22 50502700
Email: info@sealmaticindia.com
Web: www.sealmaticindia.com

Date: 27/10/2026

To,
The Manager,
Listing Department,
BSE Limited,
SME Division,
P. J, Towers, Dalal Street
Mumbai- 400 001.

Subject: Outcome of the Board Meeting held on October 27, 2026
Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015
Scrip Code: - 543782 - SEALMATIC INDIA LIMITED

Dear Sir/ Madam,

We would like to inform you that the Board of Directors in its meeting held on Tuesday, October 27, 2026, commenced at 02:00 P.M., has inter alia considered and approved the following businesses:

Raising of funds Rs. 15,00,72,300 (Rupees Fifteen Crore Seventy-Two Thousand Three Hundred) by creating, issuing, offering and allotting to the extent of 3,61,620 (Three Lakhs Sixty-One Thousand Six Hundred Twenty) Equity Shares of Face Value of Rs. 10/- each at a price of Rs. 415/- per Equity Shares aggregating to Rs. 15,00,72,300 (Rupees Fifteen Crore Seventy-Two Thousand Three Hundred) to Non-Promoters, on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the ensuing Extra-Ordinary General Meeting and such other permissions, sanctions and statutory approvals, as may be required.

The Relevant Date in terms of SEBI ICDR Regulations is Friday 23rd October, 2026.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-



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POD2/I/3762/2026 dated January 30, 2026 (earlier SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024) are enclosed as **Annexure A** and **Annexure B**.

The Board meeting commenced at 02:00 P.M. and concluded at 02:30 P.M.

Kindly take this information on your records.

Thanking you,

Yours faithfully,

For Sealmatic India Limited,

NARESH
VASUDEVBHAI
KANZARIYA

Digitally signed by NARESH
VASUDEVBHAI KANZARIYA
Date: 2026.10.27 14:38:04
+05'30'

Naresh Vasudevabhai Kanzariya
Company Secretary & Compliance Officer



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ANNEXURE A

Details as required under Regulation 30 of the SEBI LODR Regulations read with the SEBI circular(s) referred above:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares of face value of Rs. 10/- each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and Sections 42 and 62(1)(c) of the Companies Act, 2013.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	3,61,620 (Three Lakh Sixty-One Thousand Six Hundred Twenty) Equity Shares at Rs. 415/- per Equity Share (including premium of Rs. 405/-), aggregating Rs. 15,00,72,300 (Rupees Fifteen Crore Seventy-Two Thousand Three Hundred).
4. In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
(i)	Names of the investors	1. Mr. Aniruddha Narayan Malpani 2. Solidarity Micro Cap Emerging Leader AIF (Details as per Annexure B)
(ii)	Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Issue price: Rs. 415/- per Equity Share. Number of investors: 2 (Two). Pre and post shareholding of the investors as per Annexure B . The outcome of subscription will be intimated upon allotment.
(iii)	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



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Annexure B

Sr. No.	Name of the Proposed Allottee	No. of equity share Allotted	Category	Pre-preferential Issue Shareholding percentage of the proposed allottees	% of Pre Issue Holding	Post preferential Issue Shareholding percentage of the proposed allottees	% of Post Issue Holding
1.	Aniruddha Narayan Malpani	2,41,020	Non-Promoter (Public) – Individual	13,860	0.13%	2,54,880	2.27%
2.	Solidarity Micro Cap Emerging Leader AIF	1,20,600	Non-Promoter (Public) – Alternative Investment Fund	2,85,840	2.63%	4,06,440	3.62%
	Total	3,61,620		2,99,700	2.76%	6,61,320	5.89%