



Ref: D/2026-27/11

Date: 05.06.2026

To,  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Symbol: SBC

To,  
Listing Department  
BSE Limited  
P.J. Towers, Dalal Street  
Mumbai-400001  
Scrip Code: 542725

**Subject: Intimation Regarding Hold on Preferential Issue Approved by the Board on 29th May, 2026 Due to Procedural Complexities**

Ref: Intimation filed by the Company on 29th May, 2026 vide letter number D/2026-27/08

Dear Sir/Madam,

This is to inform you that the Preferential Issue approved by the Board of Directors of the Company in its meeting held on 29th May, 2026 has been kept on hold due to certain procedural and regulatory complexities arising during the implementation process.

The Company is in the process of reviewing and resolving the said procedural matters and shall take appropriate steps in compliance with applicable laws and regulations before proceeding further in this regard.

Further updates in relation to the above matter shall be intimated in due course. For the time being, the Company shall update the proposed allottees, Relevant Date, and other relevant information in the next Board Meeting, subject to resolution of the procedural complexities relating to the said issue.

The Company also reserves the **right to withdraw, modify, defer, or re-consider** the proposed preferential issue, in whole or in part, subject to applicable laws, regulatory requirements, and the outcome of the ongoing review process.

Kindly take the above information on record.

Thanking you

For SBC Exports Limited

**Hariom Sharma**  
Company Secretary and Compliance Officer  
M. No. A41738

**CIN: L18100UP2011PLC043209**

**Corp. Office : 49/95, Site-IV, Sahibabad Industrial Area, Ghaziabad, Uttar Pradesh - 201010**

**Head Office : 9, Lohiya Talab, Chhoti Basahi, P.O. Vindhyachal Mirzapur, Uttar Pradesh - 231307**

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