Date: September 11, 2026

To,

Listing Department	**Listing Department**
BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers	Bandra Kurla Complex
Dalal Street, Fort	Bandra East
Mumbai-400001	Mumbai – 400051
BSE Scrip Code: 539289	**NSE Symbol: AURUM**

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') – Additional Disclosures in relation to the preferential issues approved by the Members at the Extraordinary General Meeting held on August 14, 2026

This is with reference to the following earlier disclosures made by the Company to the Stock Exchanges under Regulation 30 of the SEBI Listing Regulations, in respect of the preferential issues covered by Item Nos. 2 and 3 of the Notice of the Extraordinary General Meeting: (i) outcome of the meeting of the Board of Directors held on July 16, 2026; (ii) the Notice of the Extraordinary General Meeting dated July 21, 2026 ("EGM Notice"); (iii) the Corrigendum to the EGM Notice dated August 6, 2026 ("Corrigendum"); and (iv) the voting results and proceedings of the Extraordinary General Meeting held on August 14, 2026 ("EGM"), at which the resolutions set out at Item Nos. 2 and 3 of the EGM Notice were approved by the Members.

Further, in connection with the Company's application filed under Regulation 28(1) of the SEBI Listing Regulations for obtaining in-principle approval for the proposed Preferential Issues, and pursuant to discussions/clarifications sought by the Stock Exchanges, the Company hereby provides the following additional disclosures. These disclosures are additional and explanatory in nature and do not alter the terms of the preferential issues as approved by the Members at the EGM.

ITEM NO. 2

To consider and approve the acquisition of 100% stake in Locon Solutions Private Limited by way of Preferential Issue of equity shares of the Company on a private placement basis:

1. Point 11 of the Explanatory Statement to Item No. 2 (Shareholding pattern of the Company before and after the proposed issue)

Sr.	Category of Shareholder	Pre-issue* No. of shares	%	Post-issue – fully diluted** No. of shares	%
A	**Promoter and Promoter Group**				
1	Aurum RealEstate Developers Limited – Promoter	3,67,48,355	48.13	4,18,48,355	39.89
	Sub-Total (A)	**3,67,48,355**	**48.13**	**4,18,48,355**	**39.89**
B	**Public / Non-Promoter Shareholding**				
1	Mutual Funds	400	0.00	400	0.00
2	Foreign Portfolio Investors – Corporate	3,21,339	0.42	3,21,339	0.31
3	REA India Pte Limited – Foreign Body Corporate	42,42,537	5.56	2,40,35,846	22.91
4	Resident Individuals	2,37,36,116	31.09	2,41,18,773	22.99
5	Key Managerial Personnel	40,000	0.05	40,000	0.04
6	Overseas Corporate Bodies	200	0.00	200	0.00
7	Employees	3,24,074	0.42	3,24,074	0.31
8	Non-Resident Indians	3,97,132	0.52	3,97,132	0.38
9	Clearing Members	3,847	0.01	3,847	0.00
10	Banks	415	0.00	415	0.00
11	Directors	1,13,077	0.15	1,13,077	0.11
12	Non-Resident Indians – Non-Repatriable	9,13,007	1.20	9,13,007	0.87
13	Bodies Corporate	80,63,266	10.56	80,63,266	7.69
14	NBFCs	350	0.00	350	0.00
15	Directors and their Relatives	13,610	0.02	13,610	0.01
16	HUF	13,74,757	1.80	13,74,757	1.31
17	Investor Education and Protection Fund	61,055	0.08	61,055	0.06
18	Equity shares underlying outstanding employee stock options granted and unexercised as on June 30, 2026.	–	0.00	32,67,813	3.12
	Sub-Total (B)	**3,96,05,182**	**51.87**	**6,30,48,961**	**60.11**
	Grand Total (A + B)	**7,63,53,537**	**100.00**	**10,48,97,316**	**100.00**

* The pre-issue capital on a non-diluted basis as on June 30, 2026.

** The post-issue fully diluted position gives effect to (i) 1,97,93,309 equity shares proposed to be allotted pursuant to Item No. 2 of the EGM Notice; (ii) 51,00,000 equity shares arising on exercise of the 51,00,000 fully convertible warrants proposed to be allotted pursuant to Item No. 3 of the EGM Notice; and (iii) equity shares arising on exercise of employee stock options granted and unexercised as on June 30, 2026, as disclosed in column (XC) of Table I of the Company's Shareholding Pattern filed under Regulation 31(1)(b) of the SEBI Listing Regulations and (iv) partly paid-up equity shares of the face value of ₹5/- each.

Point 13 of the Explanatory Statement to Item No. 2 (Identity of the proposed allottees, including the natural persons who are the ultimate beneficial owners of the equity shares proposed to be allotted and/or who ultimately control, the percentage of post-preferential issue capital that may be held by them, and change in control, if any) – insertion of the chain of ownership and control and of the post-issue holding on a fully diluted basis.

Name of the proposed allottee	Category	Pre-issue no. of shares	Pre-issue %	Post-issue (fully diluted) no. of shares	Post-issue % (fully diluted)
REA India Pte Limited	Foreign Body Corporate (Public)	42,42,537	5.56	2,40,35,846	22.91

ITEM NO. 3

Approval of the preferential issue of fully convertible warrants on a private placement basis to Aurum RealEstate Developers Limited, Promoter of the Company.

Paragraph (i) of the Explanatory Statement to Item No. 3 (Objects of the Issue)

The object-wise break-up of the proposed utilisation of the gross proceeds of ₹118.02 crore is set out below

Sr.	Object of the Issue	Amount (Rs. in Crore)	Tentative Timeline for utilisation
1	Investment in the subsidiary companies of the Company, which are subsidiary companies on the date of such investment, by way of subscription to equity shares, compulsorily convertible preference shares (CCPS), compulsorily convertible debentures (CCDs) and/or by way of inter-corporate loans/deposits, in each case in compliance with Sections 185 and 186 of the Companies Act, 2013, for		Within 3 years of receipt of funds

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Sr.	Object of the Issue	Amount (Rs. in Crore)	Tentative Timeline for utilisation
	(a) funding the working capital requirements (b) repayment of the outstanding loan of the subsidiaries; (c) product development, technology upgradation and platform enhancement; (d) business expansion, customer acquisition and geographic scale-up and strategic initiatives at the subsidiary level	45.00 5.00 20.00 20.00	
2	Strategic acquisitions and other inorganic growth opportunities in the proptech ecosystem	14.00	Within 3 years of receipt of funds
3	General Corporate Purposes	14.02	Within 3 years of receipt of funds
	Total	**118.02**	**—**

The Company presently has four material subsidiaries, namely Helloworld Technologies India Private Limited, Aurum Analytica Private Limited, PropTiger Marketing Services Private Limited and NestAway Technologies Private Limited. In addition, the shareholders of the Company have approved the proposed acquisition of Locon Solutions Private Limited. The proposed acquisition is subject to receipt of the requisite approvals from the relevant regulatory and statutory authorities. Upon completion of the proposed acquisition and Locon Solutions Private Limited becoming a subsidiary of the Company, the amounts earmarked at Sr. Nos. 1(a) to 1(d) above may also be utilised towards investment in Locon Solutions Private Limited.

The amount will be utilized by the Company for the aforementioned subsidiaries, in accordance with the objects specified in the above table and based on the business requirements of the relevant subsidiaries.

Paragraph (x) and (xi) of the Explanatory Statement to Item No. 3 (Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees) – substitution of the existing table.

The existing table appearing under Paragraph (x) and (xi) of the Explanatory Statement to Item No. 3 shall stand substituted by the following:

Identity of the proposed allottee	Category	Ultimate beneficial owner	Pre-issue no. of shares	Pre-issue %	Post-issue (fully diluted) no. of shares	Post-issue % (fully diluted)
Aurum RealEstate Developers Limited	Promoter	Mr. Ashish Deora	3,67,48,355	48.13	4,18,48,355	39.89

Paragraph (xvi) of the Explanatory Statement to Item No. 3 (Shareholding pattern of the Company before and after the Preferential Issue)

The existing table appearing under Paragraph (xvi) of the Explanatory Statement to Item No. 3 shall stand substituted by the shareholding pattern as set above in Point 11 of the Explanatory Statement to Item No. 2.

It is hereby clarified that the disclosures set out above are supplementary and explanatory in nature, and are intended solely to provide further details and clarification as disclosed in the EGM Notice and the Corrigendum thereto, and as approved by the Members at the Extraordinary General Meeting held on August 14, 2026.

The Valuation report and the certificate issued by the Practising Company Secretary in respect of the issuance of preferential issue is available on the Company's website at –

https://www.aurumproptech.in/investor/preferential-issue-2026

This disclosure is being made under Regulation 30 of the SEBI Listing Regulations and is being hosted on the Company's website in terms of Regulation 30(8) of the SEBI Listing Regulations.

Kindly take the above information on record.

For **Aurum PropTech Limited**

Pranali Pratap Desale

Digitally signed by Pranali Pratap Desale
Date: 2026.09.11 18:21:42 +05'30'

Pranali Desale
Company Secretary & Compliance Officer