

29th July, 2026

To

The Manager - Listing,
BSE Limited,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 543276

The Manager - Listing,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Stock Code: CRAFTSMAN

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on 29th July, 2026, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015;

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI (LODR) Regulations, 2015"), we wish to inform you that the Board of Directors of the Company at its meeting held on Wednesday, the 29th July, 2026, which commenced at 11.30 A.M. and concluded at 12.30 P.M., inter-alia has approved the Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th June, 2026 along with the Limited Review Report issued by the Statutory Auditors as per Regulation 33 of the SEBI (LODR) Regulations, 2015 and the same is attached herewith.

Kindly take the same into your records.

Thanking you.

Yours faithfully,
for CRAFTSMAN AUTOMATION LIMITED

Shainshad Aduvanni
Company Secretary & Compliance Officer

Encl: As above

CRAFTSMAN AUTOMATION LIMITED

CIN: L28991TZ1986PLC001816

Regd. office: 123/4, Sangothipalayam Road, Arasur Post, Coimbatore – 641 407, Tamilnadu, India

Website: www.craftsmanautomation.com | Email: investor@craftsmanautomation.com



₹ in Lakhs

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE				STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30/06/2026	31/03/2026	30/06/2025	31/03/2026	30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Revenue								
	a. Revenue from operations	2,43,158	2,22,640	1,78,400	8,06,927	1,48,353	1,34,551	1,04,365	4,81,808
	b. Other income	2,308	1,911	497	6,136	1,598	1,001	464	3,319
	Total Income (a + b)	2,45,466	2,24,551	1,78,897	8,13,063	1,49,951	1,35,552	1,04,829	4,85,127
2	Expenses								
	a. Cost of sales and services	1,45,774	1,22,453	1,02,830	4,52,539	86,065	71,576	58,572	2,64,190
	b. Changes in inventories	(10,741)	(969)	(6,710)	(12,343)	(7,030)	(1,015)	(5,014)	(9,936)
	c. Employee benefits expense	16,570	14,921	14,438	58,728	9,816	9,046	8,177	34,387
	d. Finance cost	8,616	8,627	6,630	30,897	6,763	6,816	5,283	24,795
	e. Depreciation and amortisation expense	12,039	11,809	10,187	44,385	8,829	8,664	7,566	32,452
	f. Other expenses	53,168	50,382	41,348	1,84,244	32,907	29,838	24,893	1,08,840
	Total expenses (a + b + c + d + e + f)	2,25,426	2,07,223	1,68,723	7,58,450	1,37,350	1,24,925	99,477	4,54,728
3	Profit before share of profit of joint venture and tax	20,040	17,328	10,174	54,613	12,601	10,627	5,352	30,399
4	Share of profit of joint venture	62	30	21	112	-	-	-	-
5	Profit before exceptional items and tax	20,102	17,358	10,195	54,725	12,601	10,627	5,352	30,399
6	Exceptional items	-	(54)	(824)	(1,295)	-	-	-	(301)
7	Profit before tax	20,102	17,304	9,371	53,430	12,601	10,627	5,352	30,098
8	Tax expense:								
	a. Current tax	4,120	4,332	2,579	13,489	2,181	2,345	1,068	6,173
	b. Deferred tax	927	1,330	(168)	1,542	1,027	454	310	1,778
9	Profit for the period	15,055	11,642	6,960	38,399	9,393	7,828	3,974	22,147
	Profit attributable to								
	Owners	15,055	11,642	6,960	38,399	9,393	7,828	3,974	22,147
	Non-controlling Interest	-	-	-	-	-	-	-	-
10	Earnings per equity share (in ₹)								
	a. Basic (Not annualised)	62.25	48.80	29.18	160.96	38.84	32.81	16.66	92.84
	b. Diluted (Not annualised)	62.25	48.80	29.18	160.96	38.84	32.81	16.66	92.84
11	Other Comprehensive income								
	<i>i) Items that will not be reclassified to profit or loss</i>								
	- Re-measurement gains/(losses) on defined benefit plans	(194)	187	63	73	(140)	171	111	184
	- Equity instruments through OCI	-	-	-	-	-	-	-	-
	- Share of OCI of joint venture accounted for using equity method	-	2	-	-	-	-	-	-
	- Income tax relating to items that will not be reclassified to profit or loss	51	(49)	(20)	(47)	35	(43)	(28)	(46)
	<i>ii) Items that will be reclassified subsequently to profit or loss</i>								
	- Translation reserve	(284)	737	1,597	3,378	-	-	-	-
	- Effective portion of gains or loss on hedging instruments in a cash flow hedge	528	(200)	269	162	527	(199)	269	163
	- Income tax relating to items that will be reclassified to profit or loss	(133)	50	(68)	(41)	(132)	50	(68)	(42)
	Other comprehensive income for the period, net of tax	(32)	727	1,841	3,525	290	(21)	284	259



₹ in Lakhs

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		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30/06/2026	31/03/2026	30/06/2025	31/03/2026	30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
	Other comprehensive income attributable to								
	Owners	(32)	727	1,841	3,525	290	(21)	284	259
	Non-controlling interest	-	-	-	-	-	-	-	-
12	Total comprehensive income for the period	15,023	12,369	8,801	41,924	9,683	7,807	4,258	22,406
	Total comprehensive income for the period attributable to								
	Owners	15,023	12,369	8,801	41,924	9,683	7,807	4,258	22,406
	Non-controlling interest	-	-	-	-	-	-	-	-
13	Paid-up equity share capital (Face value ₹ 5 each)	1,308	1,193	1,193	1,193	1,308	1,193	1,193	1,193
14	Earnings per equity share (in ₹)								
	a. Basic (Not annualised)	62.12	51.85	36.89	175.74	40.04	32.73	17.85	93.92
	b. Diluted (Not annualised)	62.12	51.85	36.89	175.74	40.04	32.73	17.85	93.92



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		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30/06/2026	31/03/2026	30/06/2025	31/03/2026	30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Segment Revenue								
	Powertrain	62,255	60,794	49,641	2,17,890	50,712	50,506	43,004	1,83,744
	Aluminium Products	1,47,934	1,31,007	1,07,128	4,78,875	62,745	51,345	37,700	1,80,072
	Industrial & Engineering	32,969	30,839	21,631	1,10,162	32,928	30,790	22,045	1,10,661
	Others	-	-	-	-	1,968	1,910	1,616	7,331
	Net Sales/Income From Operations	2,43,158	2,22,640	1,78,400	8,06,927	1,48,353	1,34,551	1,04,365	4,81,808
2	Segment Results (Profit before Interest, tax and other unallocable items)								
	Powertrain	11,389	11,677	7,559	36,131	11,204	10,750	7,420	34,089
	Aluminium Products	14,988	13,379	10,842	49,424	6,787	6,862	4,880	24,202
	Industrial & Engineering	2,982	1,876	471	4,856	2,788	1,720	436	4,622
	Others	-	-	-	-	-	-	-	-
	Total	29,359	26,932	18,872	90,411	20,779	19,332	12,736	62,913
	Less:								
	(i) Interest and bank charges, net	(8,616)	(8,627)	(6,630)	(30,897)	(6,763)	(6,816)	(5,283)	(24,795)
	(ii) Other un-allocable expenditure	(3,011)	(2,888)	(2,565)	(11,037)	(3,013)	(2,890)	(2,565)	(11,038)
	Add:								
	(i) Un-allocable income	2,370	1,941	518	6,248	1,598	1,001	464	3,319
	Profit before exceptional items and tax	20,102	17,358	10,195	54,725	12,601	10,627	5,352	30,399
	Exceptional items	-	(54)	(824)	(1,295)	-	-	-	(301)
	Profit before tax	20,102	17,304	9,371	53,430	12,601	10,627	5,352	30,098
3	Segment Assets								
	Powertrain	2,63,902	2,37,553	2,03,392	2,37,553	2,38,317	2,10,532	1,81,460	2,10,532
	Aluminium Products	5,69,928	4,79,583	3,95,530	4,79,583	3,04,438	2,49,234	1,90,622	2,49,234
	Industrial & Engineering	1,51,909	1,29,914	1,22,394	1,29,914	1,50,889	1,26,980	1,19,836	1,26,980
	Unallocated	1,44,096	50,781	41,426	50,781	2,64,151	1,68,112	1,55,389	1,68,112
	Total	11,29,835	8,97,831	7,62,742	8,97,831	9,57,795	7,54,858	6,47,307	7,54,858
4	Segment Liabilities								
	Powertrain	1,53,861	1,46,979	1,17,069	1,46,979	1,47,550	1,39,870	1,12,057	1,39,870
	Aluminium Products	2,94,091	2,73,845	2,34,151	2,73,845	1,63,792	1,68,007	1,33,312	1,68,007
	Industrial & Engineering	97,774	1,05,450	86,301	1,05,450	97,913	1,05,650	86,636	1,05,650
	Unallocated	45,680	45,150	30,746	45,150	40,706	40,181	31,107	40,181
	Total	5,91,406	5,71,424	4,68,267	5,71,424	4,49,961	4,53,708	3,63,112	4,53,708

Notes:

1. The above standalone financial results of Craftsman Automation Limited ('the Company') and consolidated financial results of the Company, its subsidiaries (together referred to as 'Group') and a joint venture for the quarter ended 30 June 2026 are drawn up in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI (LODR) Regulations'). These results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 29 July 2026. The above financial results were reviewed by the statutory auditors, who have issued unmodified review conclusion on these financial results.

2. The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (IND AS 108) read with SEBI's circular CIR/CFD/FAC/62/2016 dated 05 July 2016. Based on the end consumption of the products sold or services rendered, performance assessment and resource allocation by the management, the Company has identified the reportable segments as 1. Powertrain 2. Aluminium Products 3. Industrial & Engineering. Segments that are not significant are categorised as "Others". Segment revenue comprises sales and operational income allocable specifically to a segment. Un-allocable expenditure mainly includes corporate expenses, finance cost and other expenses. Un-allocable income primarily includes other income.

3. The above consolidated results include the results and other information of the following entities

Name of the entity	Relationship
DR Axion India Limited, India	Subsidiary
Suprash Developers Private Limited, India	Subsidiary of DR Axion India Limited (w.e.f. 20 December 2025)
Srikara Technologies Private Limited, India	Subsidiary of Suprash Developers Private Limited (w.e.f. 20 December 2025)
Sunbeam Lightweighting Solutions Limited, India	Subsidiary
Craftsman Europe BV, the Netherlands	Subsidiary
Craftsman Germany GmbH, Germany	Subsidiary
Craftsman Fronberg Guss GmbH, Germany	Subsidiary of Craftsman Germany GmbH
Craftsman Fronberg Guss Immobilien GmbH, Germany	Subsidiary of Craftsman Germany GmbH
Carl Stahl Craftsman Enterprises Private Limited, India	Joint Venture

4. During the quarter ended 30 June 2026, the Company issued 22,98,850 equity shares of face value ₹5 each through Qualified Institutions Placement ('QIP') at an issue price of ₹8,700/- per share (including securities premium of ₹8,695/- per share) aggregating ₹2,00,000 lakhs. The objects of the QIP as per the placement document are repayment / pre-payment, in full or in part, of certain borrowings of the Company, and general corporate purposes. A part of the proceeds were utilised till the end of the quarter towards the above said objects and the balance proceeds of ₹91,208 lakhs will be utilised in the subsequent period. The costs that are attributable directly to the above transaction amounting to ₹3,000 lakhs, have been adjusted against securities premium.



5. The Board of Directors of the Company at its meeting held on 11 March 2026 approved a composite scheme of arrangement. The scheme envisages amalgamation of wholly owned subsidiary, DR Axion India Limited (along with its subsidiaries) into Sunbeam Lightweighting Solutions Limited, subject to receipt of approval from National Company Law Tribunal.

6. Figures for the previous year / periods have been regrouped / reclassified to conform to the figures presented in the current periods. On account of acquisition of the entities during the year ended 31 March 2026, the consolidated financial results for the quarter ended 30 June 2026 are not comparable with those of the quarter ended 30 June 2025 to that extent.



Place : Coimbatore
Date : 29-July-2026

SRINIVASAN RAVI
CHAIRMAN AND MANAGING DIRECTOR
DIN: 01257716

**Independent Auditor's Limited Review Report on Standalone unaudited financial results of
Craftsman Automation Limited for the quarter ended 30 June 2026**

To

The Board of Directors of Craftsman Automation Limited

1. We have reviewed the accompanying statement of unaudited financial results of Craftsman Automation Limited ('the Company') for the quarter ended 30 June 2026 ('the Statement'). This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)



V. Viswanathan
Partner

Membership No. 215565
UDIN: 26215565BYCBSD9944

Place: Coimbatore
Date: 29 July 2026

Independent Auditor's Limited Review Report on Consolidated unaudited financial results of Craftsman Automation Limited for the quarter ended 30 June 2026, pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors of Craftsman Automation Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Craftsman Automation Limited ('the Parent') and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group'), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter ended 30 June 2026 ('the Statement'), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following entities:
Subsidiaries
 1. Craftsman Europe B.V., The Netherlands
 2. DR Axion India Private Limited, India
 3. Craftsman Germany GmbH, Germany
 4. Craftsman Fronberg Guss GmbH, Germany
 5. Craftsman Fronberg Guss Immobilien GmbH, Germany
 6. Sunbeam Lightweighting Solutions Private Limited, India
 7. Suprash Developers Private Limited, India
 8. Sri Kara Technologies Private Limited, India



Joint venture

1. CarlStahl Craftsman Enterprises Private Limited, India
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The consolidated unaudited financial results include the interim financial results of a subsidiary which has been reviewed by other auditors, whose interim financial results reflect total revenue of Rs 47,261 lakhs, net profit after tax of Rs 5,127 lakhs and total comprehensive income of Rs 5,079 lakhs for the quarter ended 30 June 2026 as considered in the consolidated unaudited financial results.
7. The consolidated unaudited financial results include the interim financial results of three subsidiaries which have not been reviewed / audited by its auditors, whose interim financial results reflect total revenue of Rs. 1,008 lakhs, net profit after tax of Rs. 290 lakhs and total comprehensive income of Rs. 245 lakhs for the quarter ended 30 June 2026 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. 62 lakhs and total comprehensive income of Rs. 62 lakhs for the quarter ended 30 June 2026, in respect of a joint venture, based on their interim financial results, which have not been reviewed / audited by their auditors.

According to the information and explanations given to us by the Parent's management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of matters in paragraph 6 and 7 above.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)



V. Viswanathan
Partner

Membership No. 215565
UDIN: 26215565KEGZTR9736

Place: Coimbatore
Date: 29 July 2026