

May 19, 2026

To,
BSE Limited
SCRIP CODE: 540725 / 976824 / 976825/ 977430

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Submission of Audited Standalone and Consolidated Financial Results for the quarter and financial year ended March 31, 2026.

In compliance with the provisions of Regulations 33 and 52 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., on Tuesday, May 19, 2026, have, inter-alia, approved the Audited Standalone and Consolidated Financial Results for the quarter and financial year ended March 31, 2026.

With regard to the above, please find attached herewith the Audited Standalone and Consolidated Financial Results for the quarter and financial year ended March 31, 2026, along with noting/approval of:

- a) Statutory Auditors’ Report on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026;
- b) Statement indicating the utilization of the issue proceeds of Non-Convertible Debentures under Regulation 52 (7) of the Listing Regulations for the quarter ended March 31, 2026;
- c) Statement of deviation/variation in use of issue proceeds of Non-Convertible Debentures under Regulation 52 (7A) of the Listing Regulations for the quarter ended March 31, 2026;
- d) Annexure to the Security Cover Certificate for Non-Convertible Debentures, issued under Regulation 54 of the Listing Regulations as at March 31, 2026 and
- e) Declaration of unmodified opinion in terms of Regulation 33(3)(d) and 52(3) of the Listing Regulations;

The Board Meeting commenced at 06:20 p.m. and concluded at 07:24 p.m.

We request you to take the same on your records.

Thanking you.

Yours faithfully,

For Share India Securities Limited

Vikas Aggarwal
Company Secretary and Compliance Officer
M. No. F5512

INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Share India Securities Limited

Report on the Audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying standalone annual financial results of Share India Securities Limited (hereinafter referred to as 'the Company') for the year ended March 31, 2026 ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

(i) is presented in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Listing Regulations in this regard; and

(ii) gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the standalone financial results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Standalone Financial Results

This Statement has been prepared on the basis of the standalone annual financial statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of this Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in



MSK A & Associates LLP

(Formerly known as M S K A & Associates)

Chartered Accountants

India and is in compliance with the Regulation 33 and Regulation 52 read with Regulation 63(2) of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.



Registered Office: 602, Raheja Titanium, Western Express Highway, Goregaon (East), Mumbai-400063, Maharashtra, India

Tel: +91 22 6974 0200 | LLPIN: ACT-3789

Ahmedabad | Bengaluru | Chandigarh | Chennai | Coimbatore | Goa | Hyderabad | Kochi | Kolkata | Mumbai | Pune www.mskain.com

MSK A & Associates LLP

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- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended March 31, 2026, being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026, and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No.105047W/W101187



Sriparna De

Partner

Membership No.: 060978

UDIN:26060978Y9BT1D8299



Place: Noida

Date: May 19, 2026



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Statement of Standalone Financial Results for the Quarter and Year ended on March 31, 2026

(Rs. in Lakhs, except EPS)

Particulars	For the Quarter Ended			For the Financial Year Ended	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	Audited (refer Note 3)	Unaudited	Audited (refer Note 3)	Audited	Audited
Revenue from operations					
(a) Interest income	5,923.62	5,745.06	4,737.75	21,826.59	16,575.02
(b) Dividend income	308.87	608.87	1,517.20	1,966.21	2,869.78
(c) Fees and commission income	3,128.23	3,389.15	3,110.78	13,197.33	15,123.41
(d) Net gain on fair value changes	20,820.73	17,542.20	8,951.84	72,005.77	68,933.58
(e) Sale of products	8,209.16	3,216.74	442.26	13,731.45	10,278.93
(I) Total revenue from operations	38,390.61	30,502.02	18,759.83	1,22,727.35	1,13,780.72
(II) Other income	533.88	502.63	378.99	1,952.17	2,061.00
(III) Total Income (I+II)	38,924.49	31,004.65	19,138.82	1,24,679.52	1,15,841.72
Expenses:					
(a) Finance costs	2,906.38	2,701.55	1,937.74	10,421.40	6,793.59
(b) Fees and commission expense	586.27	437.25	390.42	1,818.02	1,888.83
(c) Operating expenses	6,889.90	6,176.58	6,974.98	26,035.48	30,571.82
(d) Impairment on financial instruments	56.71	-	23.90	56.71	63.40
(e) Purchases of stock-in-trade	8,310.01	3,298.41	440.12	13,952.38	10,290.64
(f) Changes in Inventories of stock-in-trade	176.09	(106.42)	-	-	-
(g) Employee benefits expense	8,657.67	6,361.66	6,195.10	27,090.48	28,391.91
(h) Depreciation and amortisation	354.89	356.19	468.70	1,365.09	1,420.52
(i) Other expenses	991.59	1,084.12	1,018.24	4,469.15	4,437.74
(IV) Total expenses (IV)	28,929.51	20,309.34	17,449.20	85,208.71	83,858.45
(V) Profit before tax (III - IV)	9,994.98	10,695.31	1,689.62	39,470.81	31,983.27
(VI) Tax expense :					
a. Current tax	2,059.32	2,398.06	(99.80)	9,565.90	7,029.84
b. Provision/(excess) for tax related to earlier years	10.16	40.93	(0.11)	59.28	(26.22)
c. Deferred tax	430.02	190.16	169.19	76.59	316.46
Total tax expenses (a+b+c)	2,499.50	2,629.15	69.28	9,701.77	7,320.08
(VII) Profit for the period/year (V-VI)	7,495.48	8,066.16	1,620.34	29,769.04	24,663.19
(VIII) Other Comprehensive Income					
(A) (i) Items that will not be reclassified to profit or loss					
- Components of defined benefit costs	(83.80)	5.20	637.95	(78.60)	637.95
- Net (loss)/gain on fair value of investments	(243.59)	(397.59)	(2,268.25)	105.10	(1,662.45)
(ii) Income tax relating to items that will not be reclassified to profit or loss	44.33	73.64	286.49	(203.75)	226.25
Sub-total (A)	(283.06)	(318.75)	(1,343.81)	(177.25)	(798.25)
(B) (i) Items that will be reclassified to profit or loss					
- Net gain/(loss) on fair value of investments	4.69	4.59	(108.20)	18.79	6.15
(ii) Income tax relating to items that will be reclassified to profit or loss	(1.18)	(1.16)	24.01	(4.73)	(1.88)
Sub-total (B)	3.51	3.43	(84.19)	14.06	4.27
Other Comprehensive Income (A + B)	(279.55)	(315.32)	(1,428.00)	(163.19)	(793.98)
(IX) Total Comprehensive Income for the period/year (VII + VIII)	7,215.93	7,750.84	192.34	29,605.85	23,869.21
(X) Paid up share capital (face value Rs. 2 per share)	4,376.51	4,376.51	4,364.39	4,376.51	4,364.39
(XI) Other equity				2,19,029.68	1,91,700.34
(XII) Earning per equity share [EPS] (Face value Rs. 2 per share) *					
Basic EPS	3.43	3.69	0.63	13.61	11.73
Diluted EPS	3.43	3.67	0.61	13.58	11.22

* EPS [Basic and Diluted] are not annualised for the interim period.

By the Order of the Board
For Share India Securities Limited



Sachin Gupta
Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070



Place: Noida
Date: May 19, 2026

**SHARE INDIA SECURITIES LIMITED**

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited,
Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050**Standalone Statement of Assets and Liabilities as at March 31, 2026**

(Rs. in Lakhs)

Particulars	As at	As at
	March 31, 2026	March 31, 2025
	(Audited)	(Audited)
ASSETS		
Financial assets		
(a) Cash and cash equivalents	48,593.29	52,419.77
(b) Bank balance other than (a) above	2,27,021.64	1,71,329.85
(c) Derivative financial instruments	5,114.76	5,515.32
(d) Securities for trade	24,276.59	17,367.40
(e) Receivables		
(i) Trade receivables	3,011.91	2,263.75
(ii) Other receivables	370.71	830.16
(f) Loans	52,928.21	32,680.00
(g) Investments	30,706.44	28,949.96
(h) Other financial assets	1,020.62	1,035.72
Total - Financial asset	3,93,044.17	3,12,391.93
Non-financial assets		
(a) Current tax assets (net)	758.46	682.67
(b) Investment property	277.89	280.28
(c) Property, plant and equipment	3,552.25	3,846.70
(d) Right-of-use assets	1,859.31	2,148.27
(e) Capital work-in-progress	38.95	257.07
(f) Other intangible assets	27.89	37.92
(g) Other non-financial assets	3,548.20	2,744.47
(h) Assets held for sale	-	105.59
Total - Non-financial asset	10,062.95	10,102.97
Total Assets	4,03,107.12	3,22,494.90
LIABILITIES AND EQUITY		
Liabilities		
Financial liabilities		
(a) Derivative financial instruments	4,411.89	5,132.00
(b) Payables		
(i) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	57,098.64	41,247.71
(c) Debt securities	11,243.17	-
(d) Borrowings (other than debt securities)	45,725.00	34,937.39
(e) Lease liabilities	2,084.68	2,262.62
(f) Other financial liabilities	54,925.68	41,083.88
Total - Financial liabilities	1,75,489.06	1,24,663.60
Non-financial liabilities		
(a) Provisions	725.19	510.77
(b) Deferred tax liabilities (net)	659.10	556.49
(c) Other non-financial liabilities	2,827.58	569.31
(d) Liabilities towards assets held for sale	-	130.00
Total - Non-financial liabilities	4,211.87	1,766.57
Equity		
(a) Equity share capital	4,376.51	4,364.39
(b) Other equity	2,19,029.68	1,91,700.34
Total - Equity	2,23,406.19	1,96,064.73
Total Liabilities and Equity	4,03,107.12	3,22,494.90

Place: Noida
Date: May 19, 2026By the Order of the Board
For Share India Securities Limited
Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Standalone Statement of Cash Flow

Particulars	(Rs. in Lakhs)	
	For the Year ended March 31, 2026	For the Year ended March 31, 2025
	(Audited)	(Audited)
A. Cash flow from operating activities:		
Profit before tax	39,470.81	31,983.27
Adjustments for:		
Depreciation & amortisation	1,365.09	1,420.52
Finance costs	8,010.94	4,603.75
Employee stock option expense	658.02	2,133.89
Fair value loss/(gain) on derivatives	357.74	(264.77)
Fair value loss on securities for trade	5,550.59	596.12
Fair value gain on investments	(4,787.16)	(2,961.56)
Impairment of financial instruments	56.71	63.40
Interest paid on income tax	-	13.18
Interest on deposits at amortised cost	(8.88)	(6.46)
Interest income on loans [other than for margin trading]	(1,893.23)	(666.00)
Interest on income tax refund	(0.02)	(0.14)
Dividend income on investment in subsidiaries	(348.00)	(1,113.60)
Gain on cancellation of lease	(11.07)	(0.98)
Foreign currency fluctuation gain (net)	(384.34)	(2.79)
Gain on sale of property, plant & equipment (net)	(22.36)	(369.66)
Operating profit before working capital changes	48,014.84	35,428.17
Adjusted for changes in:		
Bank Balance other than cash and cash equivalents	(55,691.79)	(23,140.67)
Derivative financial instruments	(677.29)	414.79
Securities for trade	(12,459.78)	(7,596.28)
Trade receivables	(748.16)	(1,458.53)
Other receivables	459.54	(628.58)
Other financial assets	(37.15)	776.15
Loans for margin trading	(16,555.86)	(16,593.41)
Other non-financial assets	(803.73)	(667.09)
Trade payables	15,850.93	5,481.29
Other financial liabilities	13,841.10	14,141.19
Provisions	135.82	425.32
Other non-financial liabilities	2,128.27	(318.85)
Cash (used in)/ generated from operations before tax	(6,543.26)	6,263.50
Direct taxes paid (net)	(9,883.39)	(7,824.15)
Net Cash used in operating activities (A)	(16,426.65)	(1,560.65)
B. Cash flow from investing activities:		
Purchase of property, plant & equipment including capital work-in-progress	(413.79)	(1,082.05)
Disposal of property, plant & equipment	141.32	1,294.71
Purchase of intangible assets	-	(17.57)
Addition to right-of-use assets	-	(25.07)
Purchase of investments	(92,775.57)	(81,947.07)
Disposal of investments	1,04,474.77	71,096.56
Investment in / acquisition of subsidiaries	(8,525.00)	(91.36)
Loans given [other than for margin trading]	(3,307.50)	(8,302.83)
Interest income on loans	1,893.23	666.00
Dividend income on investment in subsidiaries	348.00	1,113.60
Net cash generated from/ (used in) investing activities (B)	1,835.46	(17,295.08)
C. Cash flow from financing activities:		
Proceeds from issue of equity shares	12.09	27,271.34
Increase in borrowings	22,030.77	10,756.90
Finance costs paid [other than lease liabilities]	(7,798.26)	(4,413.86)
Principal payment of lease liabilities	(313.18)	(133.54)
Interest on lease liabilities	(212.68)	(189.89)
Dividend paid	(2,954.14)	(2,762.12)
Net Cash generated from financing activities (C)	10,764.60	30,528.83
Net (Decrease)/ Increase in cash and cash equivalents (A+B+C)	(3,826.59)	11,673.10
Cash and cash equivalents at the beginning of year	52,419.77	40,746.64
Effect of exchange rate on translation of foreign currency cash and cash equivalents	0.11	0.03
Cash and cash equivalents at the end of year	48,593.29	52,419.77
Cash and cash equivalents comprise of :		
- Cash on hand	9.95	10.87
- Balances with banks in current accounts	31,724.01	12,352.39
- Others - Fixed deposit with original maturity less than 3 months	16,859.33	40,056.51
Total cash and cash equivalents	48,593.29	52,419.77

Place: Noida
Date: May 19, 2026



By the Order of the Board
For Share India Securities Limited

Sachin

Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070

Notes to Audited Standalone Financial Results for quarter and financial year ended on March 31, 2026

1. The Audited Standalone Financial Results of Share India Securities Limited (“the Company”) for the quarter and financial year ended March 31, 2026 have been prepared in accordance with Indian Accounting Standards (“IND AS”) as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, applicable provisions of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 19, 2026.
2. Audit of aforesaid Financial Results for the financial year ended March 31, 2026 has been carried out by Statutory Auditors and they have issued audit report with unmodified opinion thereon.
3. Figures for the quarters ended on March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of full financial years and the published year to date figures up to the third quarter of the respective financial years, which were subject to limited review by Statutory Auditors.
4. Figures for previous quarter/year have been regrouped and reclassified wherever considered necessary, to conform to current quarter/year classification/disclosures.
5. The Board of Directors at its meeting held today, i.e., on May 19, 2026, has recommended a final dividend of Re. 0.50/- per equity share of Rs. 2/- each for the financial year ended March 31, 2026. The payment of dividend is subject to the approval of the shareholders in the ensuing Annual General Meeting of the Company.
6. During the financial year ended March 31, 2026, the Finance Committee, at its meeting held on June 23, 2025, approved the allotment of 9,990 secured, rated, listed, taxable and redeemable Non-Convertible Debentures (“NCDs”) aggregating to INR 99.90 Crores on a private placement basis (First Issue comprising of Series A & Series B). Subsequently, the Company initiated the process for revision of the objects/end-use of proceeds of the said NCD issuance in compliance with applicable SEBI Regulations, relevant circulars and offer documents, subject to requisite approvals from the NCD holders, Debenture Trustee and Stock Exchange(s).

However, owing to practical difficulties in obtaining such approvals, the Board of Directors, at its meeting held on May 19, 2026, approved the proposal for early redemption of the aforesaid 9,990 NCDs, subject to receipt of necessary approvals and on such date as may be determined by the Company.

7. During the financial year ended March 31, 2026, the Company received No Objection / Observation Letters from BSE Limited and National Stock Exchange of India Limited in relation to the ongoing Scheme of Amalgamation of Silverleaf Capital Services Private Limited (“Transferor”) with the Company (“Transferee”). Pursuant thereto, the Company filed the requisite petitions before the Hon’ble National Company Law Tribunal, Ahmedabad Bench-I, and meetings of the stakeholders of the Transferor Company and the Transferee Company were convened and held on March 13, 2026, wherein the Scheme was approved with the requisite majority. Thereafter, the Joint Second Motion Petition seeking final approval of the Scheme was filed on March 25, 2026.
8. The Finance Committee of the Company from time to time have approved the following investments:
 - a. investment of up to Rs 4,100 lakhs in Master Trust Limited by way of acquisition of up to 27,00,000 equity shares at market price on June 26, 2025;



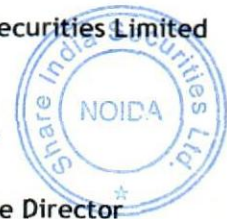
- b. an additional investment of up to Rs 3,000 lakhs in Metropolitan Stock Exchange of India Limited (MSE) by way of acquisition of up to 15,00,00,000 equity shares on July 08, 2025;
 - c. an additional investment of up to Rs 4,999.99 lakhs in Share India Fincap Private Limited (SIFPL), a wholly owned subsidiary of the Company by way of subscription to 12,25,490 equity shares of Rs. 10/- each at a premium of Rs. 398/- per share, aggregating to Rs. 408/- per share, offered by SIFPL on rights basis on July 21, 2025;
 - d. upto Rs. 2,800 lakhs in National Commodity & Derivatives Exchange Limited (NCDEX) by way of acquisition of 14,18,871 equity shares constituting 1.58% of the post-issue capital of NCDEX, on August 19, 2025;
 - e. an investment of Rs. 125 lakhs towards subscription of 12,50,000 equity shares of Rs. 10/- each in Share India Wealth Multiplier Solutions Private Limited, a wholly owned subsidiary of the Company (incorporated on November 06, 2025), on September 03, 2025;
 - f. an additional investment of upto Rs. 2,800 lakhs, in Share India Capital Services Private Limited, a wholly owned subsidiary of the Company, by way of subscription to 81,63,265 equity shares of Rs. 10/- each at a premium of Rs. 24.30/- per share, aggregating to Rs. 34.30/- per share, on a rights basis, on September 22, 2025;
 - g. an investment up to Rs. 600 lakhs towards subscription of 60,00,000 equity shares of Rs. 10/- each in Share India Cred Capital Private Limited, a subsidiary of the Company (incorporated on January 06, 2026), on October 30, 2025. Subsequently, on February 24, 2026, the Company made an additional investment of Rs. 599.39 lakhs in the said subsidiary by subscribing to 59,93,994 equity shares of Rs. 10/- each on a rights basis.
9. Company has been activated as a Depository Participant with National Securities Depository Limited (NSDL) with effect from February 24, 2026.
 10. Pursuant to the approval of the Board of Directors, the Finance Committee on December 31, 2025, has approved the allotment of 3,500 NCDs of Rs. 1 lakh each (Second Issue).
 11. The Board of Directors at their meeting held on October 30, 2025, approved raising of funds by way of issue of Foreign Currency Convertible Bonds ("FCCBs") up to an aggregate amount of USD 50 Million on private placement basis or any other method as may be permitted under applicable laws and regulations, subject to the approvals of the shareholders of the Company and regulatory authorities, as may be necessary, and authorized the Finance Committee of the Board of Directors to finalize the terms of issuance and take all ancillary actions related to the issuance of the FCCBs. Further, the shareholders approved the said proposal by way of a special resolution at 1st Extra-Ordinary General Meeting of the Company for the financial year 2025-26, held on December 17, 2025.
 12. The Audited Standalone Financial Results of the Company for the quarter and financial year ended March 31, 2026 are also available on the website of the Stock Exchanges, where the equity shares of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.

Place: Noida
Date: May 19, 2026



For Share India Securities Limited

Sachin
Sachin Gupta
CEO & Whole-time Director
DIN: 00006070



**SHARE INDIA SECURITIES LIMITED**

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Information as required by Regulation 52(4) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Standalone				
		For the Quarter Ended			For the Financial Year Ended	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited (refer Note 3)	Unaudited	Audited (refer Note 3)	Audited	Audited
a.	Debt equity ratio [Times]	0.25	0.21	0.18	0.25	0.18
b.	Debt service coverage ratio [Times] *	1.59	1.97	1.12	3.25	4.79
c.	Interest service coverage ratio [Times]	4.50	5.04	1.90	4.87	5.84
d.	Networth [Rs in Lakhs]	2,23,406.19	2,16,989.76	1,96,064.73	2,23,406.19	1,96,064.73
e.	Net profit after tax [Rs. in Lakhs]	7,495.48	8,066.16	1,620.34	29,769.04	24,663.19
f.	Earning per share (Basic) [Rs. per share]	3.43	3.69	0.63	13.61	11.73
g.	Earning per share (Diluted) [Rs. per share]	3.43	3.67	0.61	13.58	11.22
h.	Outstanding redeemable preference shares	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
i.	Capital redemption reserve/ Debenture redemption reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
j.	Current ratio [Times]	1.89	2.00	1.95	1.89	1.95
k.	Long term debt to working capital ratio [Times]	0.14	0.12	0.03	0.14	0.03
l.	Bad debts to account receivable ratio [Times]	0.00	0.00	0.00	0.00	0.00
m.	Current liability ratio [Times]	0.90	0.90	0.96	0.90	0.96
n.	Total debts to total assets [Times]	0.14	0.12	0.11	0.14	0.11
o.	Debtor turnover ratio [Times]	0.98	1.70	1.21	4.12	5.87
p.	Inventory turnover ratio [Times]	96.38	25.98	0.00	0.00	0.00
q.	Operating margin (%)	33.29	43.44	19.94	40.22	33.57
r.	Net profit margin (%)	19.52	26.44	8.64	24.26	21.68

- Note:**
- Debt equity ratio = Debt (Debt Securities + Other than Debt securities) / Total Equity (Equity Share Capital + Other equity)
 - Debt service coverage ratio = Profit before Tax + Depreciation & Amortisation + Impairment + Interest expenses [excludes interest costs on leases] / Interest expenses [excludes interest costs on leases] + Current maturity of Long term debt
 - * Current maturity has been considered as per contractual repayment schedule and exclude the impact of proposed early redemption of Non-convertible debentures(NCDs) as mentioned in Note 6.
 - Interest service coverage ratio = Profit before interest [excludes interest costs on leases] and Tax / Interest expenses [excludes interest costs on leases]
 - Net Worth = Equity Share Capital + Other Equity
 - Current Ratio = Current Assets / Current Liabilities
 - Long term debt to working capital = Long term debt / Working Capital [Current assets - Current liabilities]
 - Current liability ratio = Current liabilities / Total liabilities
 - Total Debts to Total Assets = Debt [Borrowings] / Total Assets
 - Debtors turnover ratio = Fees and commission income / Trade receivables [Debtors + Income Receivables(Adjusted)]
 - Inventory Turnover Ratio = Cost of Goods Sold [Commodity Purchases + Changes in Inventory of Commodity] / Average Inventory
 - Operating margin (%) = PBT+Finance Cost+Depreciation & Amortisation+Impairment - Other Income / Total revenue from operations
 - Net profit margin (%) = Profit after tax / Total revenue from operations
 - Ratios for the interim period are not annualised



A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised (Amt in Rs.)	Funds utilized (Amt in Rs.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
	2	3	4	5	6	7	8	9	10
Share India Securities Limited	INE932X07031 (NCD Second Issue)	Private Placement Basis via BSEBOND EBP Platform	Secured, Listed, Rated, Taxable, Transferable, Fully Redeemable, Fully paid-up Non-Convertible Debentures	December 31, 2025	35,00,00,000/-	35,00,00,000/-	No	Not Applicable	Not Applicable

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Share India Securities Limited
Mode of fund raising	Private placement Basis via BSEBOND EBP Platform
Type of instrument	Secured, Listed, Rated, Taxable, Transferable, Redeemable, Fully paid-up Non-Convertible Debentures
Date of raising funds	December 31, 2025
Amount raised	Rs. 35,00,00,000 (Rupees Thirty- Five Crores only)
Report filed for quarter ended	March 31, 2026



Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not applicable
If yes, details of the approval so required?	Not applicable
Date of approval	Not applicable
Explanation for the deviation/ variation	Not applicable
Comments of the audit committee after review	No comments as, there was no deviation/ variation in use of issue proceeds
Comments of the auditors, if any	No comments as, there was no deviation/ variation in use of issue proceeds
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
Not Applicable						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Share India Securities Limited



Name of signatory: Vijay Kumar Rana
Designation: Chief Financial Officer
Date: May 19, 2026



Particulars	Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	Column P
		Description of asset for which this certificate relate	Debt for which this certificate is being issued	Debt for which this certificate is being issued	Debt for which this certificate is being issued	Assets shared by part passu debt holder (includes debt for which this certificate is issued & other debt with part passu charge)	Other assets on which there is part passu charge (excluding items covered in column F)	Assets offered as security	Debt not backed by any assets offered as security	Debt not eliminated in amount considered more than once (due to exclusive plus part passu charge)	(Total C to J)	Market Value for Assets charged on Exclusive basis (For E.g. Bank Balance, DDA market value is not applicable)	Carrying /book value for charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DDA market value is not applicable)	Market Value for Part passu charge Assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DDA market value is not applicable)	Carrying value/book value for part passu charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DDA market value is not applicable)	Column O
		Book/Value	Book/Value	Yes/No	Book/Value	Book/Value	Book/Value									
ASSETS																
Property, Plant and Equipment		-	-	-	-	1,908.92	-	1,643.33	-	-	3,552.25	-	-	-	-	-
Capital Work-in-Progress		-	-	-	-	38.95	-	38.95	-	-	38.95	-	-	-	-	-
Right of Use Assets		-	-	-	-	-	-	1,859.31	-	-	1,859.31	-	-	-	-	-
Goodwill		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	-	-	-	-	27.89	-	-	27.89	-	-	-	-	-
Investments		-	-	-	-	952.10	-	13,354.41	-	-	30,706.44	-	-	-	16,399.93	16,399.93
Loans		-	-	-	-	-	-	3,180.61	-	-	32,938.21	-	-	-	49,747.60	49,747.60
Inventories		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade & Other Receivables		-	-	-	-	-	-	370.71	-	-	3,382.62	-	-	-	3,011.91	3,011.91
Cash and cash equivalents		-	-	-	-	-	-	15,655.14	-	-	48,593.29	-	-	-	32,938.15	32,938.15
Bank balances other than cash and cash equivalents		-	-	-	-	-	-	1,05,734.72	-	-	2,27,021.64	-	-	-	96,007.54	96,007.54
Others:		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Securities for Trade		-	-	-	-	-	-	-	-	-	24,276.59	-	-	-	12,038.58	12,038.58
Other financial assets		-	-	-	-	-	-	1,020.62	-	-	1,020.62	-	-	-	-	-
Investment Property		-	-	-	-	-	-	10.73	-	-	277.89	-	-	-	-	-
Total																
						2,10,143.71		40,684.52			3,93,685.70				2,10,143.72	2,10,143.72
LIABILITIES:																
Debt securities to which this certificate pertains																
Other debt sharing part-passu charge with above debt:																
Other Debt																
Subordinated debt																
Borrowings																
Bank																
Debt																
Securities																
Others																
Trade payables																
Lease Liabilities [Non-current - Current]																
Provisions [Non-current - Current]																
Others																
Total																
						26,995.41		65,301.78			1,16,878.11				26,995.41	26,995.41
Cover on Book Value																
Cover on Market Value																
						7.78		1.66							7.78	7.78

Notes :-
1. For MCDs, all present and future current financial assets and receivables (including MTF receivables and excluding already encumbered cash collateral) in favour of lenders stated in the Deed of Hypothecation.
2. MCDs of INR 11,243.17 Lakhs (ISIN - INE93207023 - INR 3,142.47 lakhs and INE93207015 - INR 5,021.55 lakhs and INE93207026 - INR 3,079.15 lakhs).
3. All the assets above are at book value (although under bid AS financial assets are carried at fair value like Securities for trade, Investments, etc.).
4. Properties (Property, plant & equipment and investment property) are taken at book value (though these are pledged with banks at market value).
5. The value of Debentures (MCDs) includes interest accrued thereon.
6. The market values of these pledged assets are considered to be approximately equal to their respective book values for the items covered under this certificate.
7. The Company does not have other debt securities such as unsecured debentures, subordinated debt or other debt issuances. Hence, no amount has been reported under Column I.



For and on behalf of Share India Securities Limited

[Signature]
Vijay Kumar Rana
Chief Executive Officer

Place: Noida
Date: May 19, 2026

Section B

Statement of financial covenants in respect of listed Non-Convertible Debentures outstanding as at March 31, 2026

S. No.	Covenant description	Management response	Whether complied? (Yes/No/NA)
1	Leverage on a consolidated basis to be maintained at less than 4.0x	The consolidated leverage ratio of the Company as at March 31, 2026 is 0.19 times, which is within the stipulated covenant threshold of less than 4.0x.	Yes
2	Overall Borrowing against MTF receivables to be contained below 0.5x of the consolidated net worth	The overall borrowing against MTF receivables as at March 31, 2026 is 0.10 times of the consolidated net worth, which is within the prescribed covenant limit of 0.5x.	Yes
3	PAT of the Company to remain positive throughout the tenure of the Debentures.	The Company has reported positive Profit After Tax for the year ended March 31, 2026 and accordingly has complied with the covenant requirement.	Yes

For and on behalf of Share India Securities Limited



Vijay Kumar Rana
Chief Financial Officer

Place: Noida
Date: May 19, 2026



Section C

Statement of covenants other than financial covenants in respect of listed Non-Convertible Debentures outstanding as at March 31, 2026

S. No.	NCD ISIN	Covenant Description	Type of Covenant	Frequency	Whether Complied (Y/N)
1	INE932X07023; INE932X07015	Issuer has amended and incorporated provisions in their Articles of Association, authorizing the Debenture Trustee to appoint a nominee director on the board of directors of the Company as per Clause 15 (1)(e) of the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 and Rule 18(3) (e) of Companies (Share Capital and Debentures) Rules, 2014 as specified SEBI Listed Debentures Circulars and Regulations;	Non-financial (Affirmative)	One-time	Yes
2	INE932X07023; INE932X07015	(i) The Issuer shall within 30 (Thirty) days from the date of execution of the Hypothecation Agreement perfect the charge on Hypothecated Assets by way of filing of form CHG-9 (or such other eforms as may be applicable under the Act and Rules thereunder) with the jurisdictional registrar of companies and provide such information sought by the Debenture Trustee for the purpose of filing the prescribed forms and particulars with the Central Registry and Information Utility in relation to the security interest over the Hypothecated Assets.	Non-financial (Affirmative)	One-time	Yes
3	INE932X07023; INE932X07015	(a)Monthly Reports i. Monthly MIS including MTF data (including but not limited to total Outstanding amounts, Name, quantity and price of securities pledged against the outstandings, share cover etc) and other leveraged products, details of unencumbered cash and cash equivalents, debt profile and profit and loss statement within 30 (thirty) days from month end. ii. Debt Profile - Fund Based & Non-Fund Based facilities sanctioned & outstanding amount within 20 (twenty) days of month end. iii. Stock and book debt / receivable statement within 20 (twenty) days from end of month. iv. Provide list of securities eligible for MTF Facility and Margin stipulated against the same within 7 (seven) days from the end of month v. Share proof of exchange reporting to Debenture Trustee (reporting details pertaining to Debentures being used for MTF) within 7 (seven) days of end of month.	Non-financial (Reporting)	Monthly	Yes
4	INE932X07023; INE932X07015	(b)Quarterly Reports As soon as available and in any event within 45 (forty-five) calendar days (unless specified otherwise) after the end of each quarterly reporting period of the Company, the quarterly reporting required and in form and substance satisfactory to the Debenture Trustee and the Debenture Holders. Such reporting will include information detailing: i. the shareholding structure and composition of the board of directors in the Company; ii. The Company shall share information about facilities sanctioned to it by other lenders on a quarterly basis in the format as specified by the Debenture Trustee. iii. a compliance certificate regarding the financial covenants set forth in Schedule VIII (Financial Covenants) from statutory auditor in form and substance reasonably satisfactory to the Debenture Trustee and the Debenture Holders within 30 (thirty) days from the end of each financial quarter; iv. Shall provide quarterly financial statements within 45 (forty-five) days from the end of each quarter and audited financial statements at the end of each financial year within 180 (one hundred and eighty) days from the end of each financial year. v. The Company shall furnish quarterly report to the Debenture Trustee containing the following particulars: a. Updated list of the names and addresses of the Debenture Holders. b. Details of the Interest due, but unpaid and reasons thereof. c. The number and nature of grievances received from the Debenture Holders and (A) resolved by the Company (B) unresolved by the Company and the reasons for the same. d. A statement that the Hypothecated Assets certified by statutory auditor is sufficient to discharge the claims of the Debenture Holders. e. information on: a) MTF policy / product note within 30 (thirty) days, if changed from previous quarter; b) Segment-wise market share data; c) Provisional financials. vi. Any other financial / operational data as may be required by the Debenture Holders	Non-financial (Reporting)	Quarterly	Yes
5	INE932X07023; INE932X07015	(c)Semi Annual Reports i. Shall provide details of transactions with related parties and balances outstanding on a half-yearly basis in the format as specified by the Debenture Trustee.	Non-financial (Reporting)	Half-yearly	Yes
6	INE932X07023; INE932X07015	As soon as available, and in any event within 180 (one hundred and eighty) calendar days after the end of each Financial Year of the Company, the annual reporting required and in form and substance satisfactory to the Debenture Trustee and the Debenture Holders. Such reporting will include information detailing: (i) certified copies of its audited consolidated and non-consolidated (if any) financial statements for its most recently completed fiscal year, prepared in accordance with Ind-AS including its balance sheet, income statement and statement of cash flow. All such information shall be complete and correct in all material respects and fairly represents the financial condition, results of operation and changes in cash flow of the Company as of the date thereof;	Non-financial (Reporting)	Annual	Yes
7	INE932X07023; INE932X07015	(iii) As soon as available and in any event within 5 (Five) Business Days of any change in the statutory auditors;	Non-financial (Reporting)	Event-based	No change in statutory auditors during FY2025-26.
8	INE932X07023; INE932X07015	(vii) As soon as available and in any event within 15 (fifteen) Business Days of submission, provide audit reports and any other reports submitted to regulatory authority;	Non-financial (Reporting)	Event-based	Yes
9	INE932X07023; INE932X07015	(viii) The Company shall provide/cause to be provided information to the Debenture Trustee (and to the Debenture Holders, if so requested) forthwith on the occurrence of such event: a. written notice of the occurrence of any event or circumstance that could reasonably be expected to result in a Material Adverse Effect; b. notice of any dispute, litigation, investigation or other proceeding affecting the Company or its property or operations, which, if adversely determined, could result in a Material Adverse Effect; c. written notice of the occurrence of any Event of Default or Potential Event of Default, specifying the nature of such event and any steps the Company is taking and proposes to take to remedy the same; d. information regarding occurrence of any event likely to have material adverse effect to be provided immediately, and in no case later than 7 (Seven) days of occurrence; e. the Company materially alters its Constitutional Documents; and f. any notice of any application for winding up having been made or receipt of any statutory notice of winding up under the provisions of the Act or any other notice under any other law or otherwise of any suit or legal process intended to be filed and affecting the title to the property of the Company. g. As soon as available and in any event within 5 (Five) Business Days of any prepayment or notice of prepayment of any Indebtedness of the Issuer.	Non-financial (Reporting)	Event-based	No such event occurred in the reported period



Section C

Statement of covenants other than financial covenants in respect of listed Non-Convertible Debentures outstanding as at March 31, 2026

S. No.	NCD ISIN	Covenant Description	Type of Covenant	Frequency	Whether Complied (Y/N)
10	INE932X07023; INE932X07015	(ix) The Company shall provide/cause to be provided information to the Debenture Trustee (and to the Debenture Holders, if so requested) as soon as practicable, and in any event within 24 (twenty-four) hours from the occurrence of such event: (a) Filing of application/petition with respect to the Issuer (voluntary or otherwise) before the National Law Tribunal, or any other forum seeking the commencement of an insolvency resolution process under the (Indian) Insolvency and Bankruptcy Code, 2016, as amended from time to time (b) Receipt of Demand Notice under the relevant provisions of Insolvency and Bankruptcy Code, 2016, as amended from time to time, from any of their other Creditors (as defined under Insolvency and Bankruptcy Code, 2016 as amended from time to time).	Non-financial (Reporting)	Event-based	No such event occurred in the reported period
11	INE932X07023; INE932X07015	The Company disclose all such information to the Debenture Trustee under applicable laws and shall file with the BSE all such information as required under Chapter V of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, Listed NCDs Master Circular and SEBI NCS Listing Regulations.	Non-financial (Reporting)	Event-based	Yes
12	INE932X07031	Issuer has amended and incorporated provisions in their Articles of Association, authorizing the Debenture Trustee to appoint a nominee director on the board of directors of the Company as per Clause 15 (1)(e) of the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 and Rule 18(3) (e) of Companies (Share Capital and Debentures) Rules, 2014 as specified SEBI Listed Debentures Circulars and Regulations;	Non-financial (Affirmative)	One-time	Yes
13	INE932X07031	(i) The Issuer shall within 30 (Thirty) days from the date of execution of the Hypothecation Agreement perfect the charge on Hypothecated Assets by way of filing of form CHG-9 (or such other forms as may be applicable under the Act and Rules thereunder) with the jurisdictional registrar of companies and provide such information sought by the Debenture Trustee for the purpose of filing the prescribed forms and particulars with the Central Registry and Information Utility in relation to the security interest over the Hypothecated Assets.	Non-financial (Affirmative)	One-time	Yes
14	INE932X07031	Issuer to get all its Debentures (including ABCL facilities, excluding intra-day facilities) rated within 60 (sixty) days from the date of first disbursement, with a minimum credit rating of A+ from credit rating agency acceptable to Debenture Trustee (i.e. Crisil, ICRA, India Ratings & CARE) at all times.	Non-financial (Affirmative)	One-time	Yes
15	INE932X07031	Issuer to share signed copy of the product note along with risk management policy for MTF on an annual basis to the Debenture Trustee. The Debenture Trustee shall have the right to recall the entire Debentures in case of a material change in the product note / policy not acceptable to the Debenture Trustee.	Non-financial (Affirmative)	Annual	No changes made in the risk management policy for MTF.
16	INE932X07031	Enter into any transaction(s) (including but not limited to loans or advances and investment by way of share capital) other than in its Ordinary Course of Business. This clause shall not be applicable in case of any investment not exceeding Rs. 5 crores, and/ or which is an Unpublished Price Sensitive Information (UPSI) in terms of SEBI (Prevention of Insider Trading) Regulations, 2015, hereinafter collectively defined as 'Other Investment'. However, the Issuer shall be liable to intimate the Debenture Trustee at the earliest and not later than 5 working days from date of completion of such Other Investment.	Non-financial (Negative)	Event-based	No such event occurred in the reported period.
17	INE932X07031	(a)Monthly Reports i. Monthly MIS including MTF data (including but not limited to total Outstanding amounts, Name, quantity and price of securities pledged against the outstandings, share cover etc) and other leveraged products, details of unencumbered cash and cash equivalents, debt profile and profit and loss statement within 30 (thirty) days from month end. ii. Detailed MIS for MTF which would include loan-wise: 1.Total Outstanding amounts 2.Name, Quantity and Price of Securities pledged against the o/s and 3.Share cover 4.LTV, % 5.Average Ticket Size (Rs) 6.Number of MTF clients 7.Top 10 clients concentration, % (MTF) 8.Single scrip clients (% of total clients) 9.Single scrip clients LTV 10.Single scrip MTF book (% of MTF book) 11.Top 10 scrips concentration 12.Clients with Security Cover less than 1.2x (% of total clients) 13.MTF book with Security Cover less than 1.2x (% of MTF book) 14.MTF book/MTF iii. Debt Profile - Fund Based & Non-Fund Based facilities sanctioned & outstanding amount within 20 (twenty) days of month end. iv. Stock and book debt / receivable statement within 20 (twenty) days from end of month. v. Provide list of securities eligible for MTF facility and Margin stipulated against the same within 7 (seven) days from the end of month vi. Share proof of exchange reporting to Debenture Trustee (reporting details pertaining to Debentures being used for MTF) within 7 (seven) days of end of month. As soon as available and in any event within 45 (forty-five) calendar days (unless specified otherwise) after the end of each quarterly reporting period of the Company, the quarterly reporting required and in form and substance satisfactory to the Debenture Trustee and the Debenture Holders. Such reporting will include information detailing: i. the shareholding structure and composition of the board of directors in the Company; ii. The Company shall share information about facilities sanctioned to it by other lenders on a quarterly basis in the format as specified by the Debenture Trustee. iii. a compliance certificate regarding the financial covenants set forth in Schedule VIII (Financial Covenants) from statutory auditor in form and substance reasonably satisfactory to the Debenture Trustee and the Debenture Holders within 30 (thirty) days from the end of each financial quarter; iv. Shall provide quarterly financial statements within 45 (forty-five) days from the end of each quarter and audited financial statements at the end of each financial year within 180 (one hundred and eighty) days from the end of each financial year. v. The Company shall furnish quarterly report to the Debenture Trustee containing the following particulars: a. Updated list of the names and addresses of the Debenture Holders. b. Details of the interest due, but unpaid and reasons thereof. c. The number and nature of grievances received from the Debenture Holders and (A) resolved by the Company (B) unresolved by the Company and the reasons for the same. d. A statement that the Hypothecated Assets certified by statutory auditor is sufficient to discharge the claims of the Debenture Holders. e. information on: a) MTF policy / product note within 30 (thirty) days, if changed from previous quarter; b) Segment-wise market share data; c) Provisional financials. vi. Any other financial / operational data as may be required by the Debenture Holders. vii. Share proof of exchange reporting to Debenture Trustee (reporting details pertaining to Debentures being used for MTF) within 7 (seven) days of end of month. viii. Stock and book debt / receivable statement within 20 (twenty) days from end of quarter. ix. Debt Profile - Fund Based & Non-Fund Based facilities sanctioned & outstanding amount within 20 (twenty) days of quarter end.	Non-financial (Reporting)	Monthly	Yes
18	INE932X07031	As soon as available and in any event within 45 (forty-five) calendar days (unless specified otherwise) after the end of each quarterly reporting period of the Company, the quarterly reporting required and in form and substance satisfactory to the Debenture Trustee and the Debenture Holders. Such reporting will include information detailing: i. the shareholding structure and composition of the board of directors in the Company; ii. The Company shall share information about facilities sanctioned to it by other lenders on a quarterly basis in the format as specified by the Debenture Trustee. iii. a compliance certificate regarding the financial covenants set forth in Schedule VIII (Financial Covenants) from statutory auditor in form and substance reasonably satisfactory to the Debenture Trustee and the Debenture Holders within 30 (thirty) days from the end of each financial quarter; iv. Shall provide quarterly financial statements within 45 (forty-five) days from the end of each quarter and audited financial statements at the end of each financial year within 180 (one hundred and eighty) days from the end of each financial year. v. The Company shall furnish quarterly report to the Debenture Trustee containing the following particulars: a. Updated list of the names and addresses of the Debenture Holders. b. Details of the interest due, but unpaid and reasons thereof. c. The number and nature of grievances received from the Debenture Holders and (A) resolved by the Company (B) unresolved by the Company and the reasons for the same. d. A statement that the Hypothecated Assets certified by statutory auditor is sufficient to discharge the claims of the Debenture Holders. e. information on: a) MTF policy / product note within 30 (thirty) days, if changed from previous quarter; b) Segment-wise market share data; c) Provisional financials. vi. Any other financial / operational data as may be required by the Debenture Holders. vii. Share proof of exchange reporting to Debenture Trustee (reporting details pertaining to Debentures being used for MTF) within 7 (seven) days of end of month. viii. Stock and book debt / receivable statement within 20 (twenty) days from end of quarter. ix. Debt Profile - Fund Based & Non-Fund Based facilities sanctioned & outstanding amount within 20 (twenty) days of quarter end.	Non-financial (Reporting)	Quarterly	Yes



Section C

Statement of covenants other than financial covenants in respect of listed Non-Convertible Debentures outstanding as at March 31, 2026

S. No.	NCD ISIN	Covenant Description	Type of Covenant	Frequency	Whether Complied (Y/N)
19	INE932X07031	(c)Semi Annual Reports i. Shall provide details of transactions with related parties and balances outstanding on a half-yearly basis in the format as specified by the Debenture Trustee.	Non-financial (Reporting)	Half-yearly	Yes
20	INE932X07031	As soon as available, and in any event within 180 (one hundred and eighty) calendar days after the end of each Financial Year of the Company, the annual reporting required and in form and substance satisfactory to the Debenture Trustee and the Debenture Holders. Such reporting will include information detailing: (i) certified copies of its audited consolidated and non-consolidated (if any) financial statements for its most recently completed fiscal year, prepared in accordance with Ind-AS including its balance sheet, income statement and statement of cash flow. All such information shall be complete and correct in all material respects and fairly represents the financial condition, results of operation and changes in cash flow of the Company as of the date thereof;	Non-financial (Reporting)	Annual	Yes
21	INE932X07031	(iii)As soon as available and in any event within 5 (Five) Business Days of any change in the statutory auditors;	Non-financial (Reporting)	Event-based	Not Applicable
22	INE932X07031	(vii) As soon as available and in any event within 15 (fifteen) Business Days of submission, provide audit reports and any other reports submitted to regulatory authority;	Non-financial (Reporting)	Event-based	Yes
23	INE932X07031	(viii) The Company shall provide/cause to be provided information to the Debenture Trustee (and to the Debenture Holders, if so requested) forthwith on the occurrence of such event: a. written notice of the occurrence of any event or circumstance that could reasonably be expected to result in a Material Adverse Effect; b. notice of any dispute, litigation, investigation or other proceeding affecting the Company or its property or operations, which, if adversely determined, could result in a Material Adverse Effect; c. written notice of the occurrence of any Event of Default or Potential Event of Default, specifying the nature of such event and any steps the Company is taking and proposes to take to remedy the same; d. information regarding occurrence of any event likely to have material adverse effect to be provided immediately, and in no case later than 7 (Seven) days of occurrence; e. the Company materially alters its Constitutional Documents; and f. any notice of any application for winding up having been made or receipt of any statutory notice of winding up under the provisions of the Act or any other notice under any other law or otherwise of any suit or legal process intended to be filed and affecting the title to the property of the Company. g. As soon as available and in any event within 5 (Five) Business Days of any prepayment or notice of prepayment of any indebtedness of the Issuer.	Non-financial (Reporting)	Event-based	No such event occurred in the reported period
24	INE932X07031	(ix) The Company shall provide/cause to be provided information to the Debenture Trustee (and to the Debenture Holders, if so requested) as soon as practicable, and in any event within 24 (twenty-four) hours from the occurrence of such event: (a) Filing of application/petition with respect to the Issuer (voluntary or otherwise) before the National Law Tribunal, or any other forum seeking the commencement of an insolvency resolution process under the (Indian) Insolvency and Bankruptcy Code, 2016, as amended from time to time (b) Receipt of Demand Notice under the relevant provisions of Insolvency and Bankruptcy Code, 2016, as amended from time to time, from any of their other Creditors (as defined under Insolvency and Bankruptcy Code, 2016 as amended from time to time).	Non-financial (Reporting)	Event-based	No such event occurred in the reported period.
25	INE932X07031	In case of any regulatory developments such as levy of penalty / fines w.r.t MTF exceeding Rs 10 lakhs or in case of change in board of directors, ABCL to be intimated about the same within 10 (ten) working days.	Non-financial (Reporting)	Event-based	Yes
26	INE932X07031	Promptly, and in no event later than 5 (Five) Business days, inform in case penalties/fines above INR 1 Cr is levied by SEBI or any other regulatory body or under any applicable law other than in ordinary course of business, change in board of directors.	Non-financial (Reporting)	Event-based	No such event occurred in the reported period.

For and on behalf of Share India Securities Limited



Vijay Kumar Rana
Chief Financial Officer

Place: Noida
Date: May 19, 2026



INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of Share India Securities Limited

Report on the Audit of the Consolidated Annual Financial Results

Opinion

We have audited the accompanying consolidated annual financial results of Share India Securities Limited (hereinafter referred to as the 'Holding Company') and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), for the year ended March 31, 2026, ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements of the subsidiaries, the aforesaid Statement:

(i) includes the annual financial results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Share India Securities (IFSC) Private Limited	Wholly owned subsidiary
2	Share India Capital Services Private Limited	Wholly owned subsidiary
3	Share India Algoplus Private Limited	Wholly owned subsidiary
4	Share India Fincap Private Limited	Wholly owned subsidiary
5	Total Securities (IFSC) Private Limited	Wholly owned subsidiary
6	Share India Global Pte. Ltd	Wholly owned subsidiary
7	Share India Smile Foundation	Wholly owned subsidiary
8	Algowire Trading Technologies Private Limited	Subsidiary
9	Utrade Solutions Private Limited	Subsidiary
10	Silverleaf Securities Research Private Limited (incorporated on July 03, 2024)	Subsidiary
11	Share India Insurance Brokers Private Limited	Subsidiary



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Sr. No	Name of the Entity	Relationship with the Holding Company
12	Share India Wealth Multiplier Solutions Private Limited (incorporated on November 06, 2025)	Wholly owned subsidiary
13	Share India Cred Capital Private Limited (incorporated on January 06, 2026)	Subsidiary

- (ii) is presented in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Listing Regulations in this regard; and
- (iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the consolidated financial results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Consolidated Financial Results

This Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of this Statement that gives a true and fair view of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and is in compliance with the Regulation 33 and Regulation 52 read with Regulation 63(2) of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and



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the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of each Company.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists



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- related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit
- evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Other Matters

The Statement includes the audited financial results of 12 subsidiaries whose financial results reflect total assets of Rs. 82,270.07 lakhs as at March 31, 2026, total revenue of Rs. 29,204.26 lakhs, net profit after tax of Rs. 3,930.18 lakhs, total comprehensive income of Rs. 4,086.66 lakhs and net cash inflow of Rs. 133.32 lakhs for the year ended on that date, as considered in the Statement, which have been audited by the other auditors. The other auditors' reports on the financial results of these entities have been furnished to us by the management and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of such other auditors and the procedures performed by us are as stated in paragraph above.

Our opinion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.



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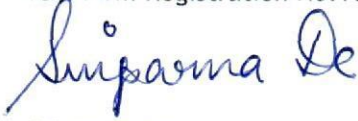
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The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)

Chartered Accountants

ICAI Firm Registration No.105047W/W101187



Sriparna De

Partner

Membership No.: 060978

UDIN: 26060978MJZ7ZQ3557



Place: Noida

Date: May 19, 2026



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited,
Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Statement of Consolidated Financial Results for the Quarter and Year ended on March 31, 2026

(Rs. in Lakhs, except EPS)

Particulars	For the Quarter Ended			For the Financial Year Ended	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	Audited (refer Note 3)	Unaudited	Audited (refer Note 3)	Audited	Audited
Revenue from operations					
(a) Interest income	7,351.13	7,153.16	6,087.64	27,444.66	22,419.39
(b) Dividend income	309.51	263.09	403.65	1,636.87	2,173.64
(c) Fees and commission income	3,846.64	3,705.15	4,182.77	16,518.37	20,306.56
(d) Net gain on fair value changes	21,645.07	22,622.95	12,608.19	86,730.03	88,758.57
(e) Sale of products	8,209.16	3,216.74	442.26	13,731.45	10,278.93
(f) Sale of services	229.79	236.38	219.18	964.20	919.75
(I) Total revenue from operations	41,591.30	37,197.47	23,943.69	1,47,025.58	1,44,856.84
(II) Other income	500.47	512.35	317.81	1,859.39	2,093.25
(III) Total income (I+II)	42,091.77	37,709.82	24,261.50	1,48,884.97	1,46,950.09
Expenses:					
(a) Finance costs	3,644.94	3,439.07	2,653.12	13,124.84	8,945.37
(b) Fees and commission expense	602.62	549.10	516.22	2,764.15	2,527.69
(c) Operating expenses	7,702.46	6,860.97	7,843.04	29,036.20	35,129.85
(d) Impairment on financial instruments	397.84	419.97	371.86	1,653.31	1,450.37
(e) Purchases of stock-in-trade	8,310.01	3,298.41	440.12	13,952.38	10,290.64
(f) Changes in inventories of stock-in-trade	176.09	(106.42)	-	-	-
(g) Employee benefits expense	11,182.99	8,979.66	7,985.63	35,967.35	37,398.42
(h) Depreciation and amortisation	447.82	446.51	591.66	1,723.54	1,779.85
(i) Other expenses	1,530.73	1,587.40	1,550.35	6,616.18	6,369.27
(IV) Total expenses (IV)	33,995.50	25,474.67	21,952.00	1,04,837.95	1,03,891.46
(V) Profit before tax (III - IV)	8,096.27	12,235.15	2,309.50	44,047.02	43,058.63
(VI) Tax expense :					
a. Current tax	2,280.64	3,372.24	473.20	12,223.66	9,874.84
b. MAT credit	-	-	(3.51)	-	(40.00)
c. Provision/(excess) for tax related to earlier years	10.72	37.17	11.46	71.33	(13.86)
d. Deferred tax	1.02	(54.71)	(36.25)	(692.13)	429.19
Total tax expenses (a+b+c+d)	2,292.38	3,354.70	444.90	11,602.86	10,250.17
(VII) Profit for the period/year (V-VI)	5,803.89	8,880.45	1,864.60	32,444.16	32,808.46
(VIII) Other Comprehensive Income					
(A) (i) Items that will not be reclassified to profit or loss					
- Components of defined benefit costs	(59.30)	6.55	669.14	(53.02)	663.71
- Net (loss)/gain on fair value of investments	(243.60)	(397.59)	(2,268.25)	105.09	(1,662.45)
(ii) Income tax relating to items that will not be reclassified to profit or loss	38.29	73.30	280.04	(210.06)	219.79
Sub-total (A)	(264.61)	(317.74)	(1,319.07)	(157.99)	(778.95)
(B) (i) Items that will be reclassified to profit or loss					
- Net gain/(loss) on fair value of investments	4.69	4.59	(108.20)	18.79	6.15
- Foreign Currency translation reserve	74.35	21.35	(2.23)	156.68	53.72
(ii) Income tax relating to items that will be reclassified to profit or loss	(1.19)	(1.15)	24.01	(4.73)	(1.88)
Sub-total (B)	77.85	24.79	(86.42)	170.74	57.99
Other Comprehensive Income (A + B)	(186.76)	(292.95)	(1,405.49)	12.75	(720.96)
(IX) Total Comprehensive Income for the period/year (VII + VIII)	5,617.13	8,587.50	459.11	32,456.91	32,087.50
Total profit for the period/year attributable to:					
- Owners of company	5,782.99	8,854.54	1,876.47	32,347.17	32,761.88
- Non-controlling interests	20.90	25.91	(11.87)	96.99	46.58
	5,803.89	8,880.45	1,864.60	32,444.16	32,808.46
Other Comprehensive income for the period/year attributable to:					
- Owners of company	(187.02)	(292.95)	(1,403.51)	12.49	(718.98)
- Non-controlling interests	0.26	-	(1.98)	0.26	(1.98)
	(186.76)	(292.95)	(1,405.49)	12.75	(720.96)
Total Comprehensive income for the period/year attributable to:					
- Owners of company	5,595.97	8,561.59	472.96	32,359.66	32,042.90
- Non-controlling interests	21.16	25.91	(13.85)	97.25	44.60
	5,617.13	8,587.50	459.11	32,456.91	32,087.50
(X) Paid Up Share Capital (Face Value Rs. 2 per share)	4,376.51	4,376.51	4,364.39	4,376.51	4,364.39
(XI) Other Equity				2,59,117.29	2,29,037.93
(XII) Earning per equity share [EPS] (Face value Rs. 2 per share) *					
Basic EPS	2.61	4.06	0.71	14.79	15.58
Diluted EPS	2.61	4.04	0.68	14.76	14.90

* EPS [Basic and Diluted] are not annualised for the interim period.



Place: Noida
Date: May 19, 2026



By the Order of the Board
For Share India Securities Limited

Sachin
Sachin Gupta
(CEO & Whole-time Director)
DIN: 0006070

**SHARE INDIA SECURITIES LIMITED**

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Consolidated Statement of Assets and Liabilities as at March 31, 2026

(Rs. in Lakhs)

Particulars	As at	As at
	March 31, 2026	March 31, 2025
	(Audited)	(Audited)
ASSETS		
Financial Assets		
(a) Cash and cash equivalents	52,276.96	54,505.29
(b) Bank balance other than (a) above	2,60,702.57	1,91,470.39
(c) Derivative financial instruments	5,280.27	5,775.22
(d) Securities for trade	25,888.96	17,479.35
(e) Receivables		
(i) Trade receivables	3,325.69	2,588.25
(ii) Other receivables	376.83	778.24
(f) Loans	71,168.37	52,614.33
(g) Investments	22,818.98	35,451.02
(h) Other financial assets	4,317.61	4,346.90
Total - Financial asset	4,46,156.24	3,65,008.99
Non-financial Assets		
(a) Current tax assets (net)	1,382.12	1,589.50
(b) Deferred tax assets (net)	148.11	-
(c) Investment property	277.89	280.28
(d) Property, plant and equipment	3,711.90	4,046.31
(e) Right-of-use assets	2,160.70	2,596.12
(f) Capital work-in-progress	38.95	257.07
(g) Other intangible assets	374.91	467.43
(h) Other non-financial assets	4,735.33	3,698.20
(i) Assets held for sale	-	105.59
Total - Non-financial asset	12,829.91	13,040.50
Total Assets	4,58,986.15	3,78,049.49
LIABILITIES AND EQUITY		
Liabilities		
Financial Liabilities		
(a) Derivative financial instruments	4,649.43	5,202.13
(b) Payables		
(i) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	57,899.63	41,328.98
(c) Debt securities	14,327.95	3,008.00
(d) Borrowings (other than debt securities)	52,778.47	45,638.14
(e) Lease liabilities	2,381.52	2,693.72
(f) Other financial liabilities	56,943.89	42,708.63
Total - Financial liabilities	1,88,980.89	1,40,579.60
Non-Financial Liabilities		
(a) Current tax liabilities (net)	99.93	70.01
(b) Provisions	1,119.00	754.06
(c) Deferred tax liabilities (net)	-	497.38
(d) Other non-financial liabilities	3,301.59	1,125.54
(e) Liabilities towards assets held for sale	-	130.00
Total - Non-financial liabilities	4,520.52	2,576.99
Equity		
(a) Equity share capital	4,376.51	4,364.39
(b) Other equity	2,59,117.29	2,29,037.93
Equity attributable to owners of company	2,63,493.80	2,33,402.32
Non-controlling Interest	1,990.94	1,490.58
Total - Equity	2,65,484.74	2,34,892.90
Total Liabilities and Equity	4,58,986.15	3,78,049.49

By the Order of the Board
For Share India Securities LimitedPlace: Noida
Date: May 19, 2026
Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Consolidated Statement of Cash Flow

Particulars	(Rs. in Lakhs)	
	For the Year ended March 31, 2026 (Audited)	For the Year ended March 31, 2025 (Audited)
A. Cash flow from operating activities:		
Profit before Tax	44,047.02	43,058.63
Adjustments for:		
Depreciation & amortisation	1,723.54	1,779.85
Finance costs	10,076.74	6,849.11
Employee stock option expense	676.92	2,181.09
Fair value loss/(gain) on derivatives	321.23	(445.32)
Fair value loss on securities for trade	5,586.82	597.88
Fair value gain on investments	(561.66)	(3,668.98)
Impairment of financial instruments	1,596.59	1,450.37
Interest paid on income tax	-	13.18
Interest on deposits at amortised cost	(13.10)	(9.96)
Interest income on loans	(683.44)	(360.03)
Interest on Income tax refund	(21.23)	(12.47)
Gain on cancellation of lease	(11.07)	(0.98)
Foreign currency fluctuation (gain)/ loss	(238.26)	46.57
Gain on sale of property, plant & equipment (net)	(50.16)	(369.74)
Operating profit before working capital changes	62,449.94	51,109.20
Adjusted for changes in:		
Bank balance other than cash and cash equivalents	(69,232.18)	(35,342.96)
Derivative financial instruments	(378.98)	448.99
Securities for trade	(13,996.43)	(7,666.63)
Trade receivables	(734.47)	(1,473.34)
Other receivables	401.42	(518.45)
Loans	(16,708.38)	(18,955.42)
Other financial assets	37.29	5,518.37
Other non-financial assets	(1,037.14)	(1,152.89)
Trade payables	16,570.65	5,394.92
Other financial liabilities	14,235.01	13,987.62
Provisions	311.92	463.87
Other non-financial liabilities	2,046.05	(282.70)
Cash (used in)/generated from operations before tax	(6,035.30)	11,530.58
Direct taxes paid (net)	(12,204.62)	(10,945.70)
Net Cash (used in)/generated from Operating activities (A)	(18,239.92)	584.88
B. Cash flow from investing activities:		
Purchase of property, plant & equipment including capital work-in-progress	(471.61)	(1,187.95)
Disposal of property, plant & equipment	141.94	1,294.94
Purchase of intangible assets	(34.36)	(175.61)
Addition to right-of-use assets	-	(70.97)
Purchase of investments	(93,702.95)	(89,948.30)
Disposal of investments	1,07,049.89	71,416.60
Changes in loans (net)	(3,050.15)	(902.31)
Interest income on loans	683.44	360.03
Net Cash generated from/(used in) Investing activities (B)	10,616.20	(19,213.57)
C. Cash flow from financing activities:		
Proceeds from issue of equity shares (including shares issued to minority shareholders)	412.16	27,304.97
Increase in borrowings	18,460.28	9,957.20
Finance cost paid [other than lease liabilities]	(9,827.50)	(6,616.10)
Principal payment of lease liabilities	(446.28)	(236.91)
Interest on lease liabilities	(249.24)	(233.01)
Dividend Paid	(2,954.14)	(2,762.12)
Net Cash generated from Financing activities (C)	5,395.28	27,414.03
Net (Decrease)/ Increase in cash and cash equivalents (A+B+C)	(2,228.44)	8,785.34
Cash and cash equivalents at the beginning of year	54,505.29	45,719.92
Effect of exchange rate on translation of foreign currency cash and cash equivalents	0.11	0.03
Cash and cash equivalents at the end of year	52,276.96	54,505.29
Cash and cash equivalents comprise of :		
- Cash on hand	27.61	34.46
- Balances with banks in current accounts	34,953.19	14,093.55
- Others - Fixed deposit with original maturity less than 3 months	17,296.16	40,377.28
Total Cash and cash equivalents	52,276.96	54,505.29

Place: Noida
Date: May 19, 2026By the Order of the Board
For Share India Securities LimitedSachin Gupta
(CEO & Whole-time Director)
DIN: 00006070



SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050

Consolidated Segment Wise Results for the Quarter and Financial Year ended on March 31, 2026

(Rs. in Lakhs)

Particulars	For the Quarter Ended			For the Financial Year Ended	
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	Audited (refer Note 3)	Unaudited	Audited (refer Note 3)	Audited	Audited
I Segment Revenue:					
1 Share Broking/Trading Business	39,718.96	35,588.85	21,871.39	1,38,784.39	1,36,666.72
2 Insurance Business	245.99	169.80	340.21	869.18	1,078.28
3 Merchant Banking Business	435.46	203.64	457.59	2,397.25	2,306.19
4 NBFC Business	1,368.83	1,421.75	1,308.70	5,552.63	5,686.76
5 Technology Services	322.53	325.78	283.61	1,281.52	1,212.14
6 Wealth Management Business	-	-	-	-	-
7 Unallocated	-	-	-	-	-
Total Segment Revenue	42,091.77	37,709.82	24,261.50	1,48,884.97	1,46,950.09
II Segment Results					
1 Share Broking/Trading Business	10,649.96	15,058.29	4,135.51	53,389.97	47,805.21
2 Insurance Business	85.09	17.12	118.73	111.61	277.92
3 Merchant Banking Business	280.50	(36.48)	234.50	858.99	1,131.15
4 NBFC Business	668.38	557.96	540.35	2,496.55	2,646.59
5 Technology Services	58.31	79.71	(45.88)	318.82	142.79
6 Wealth Management Business	(0.64)	(2.60)	-	(3.24)	-
7 Unallocated	(0.39)	0.22	(20.59)	(0.84)	0.34
Total Profit before Tax & Finance Charges	11,741.21	15,674.22	4,962.62	57,171.86	52,004.00
Less: Finance charges	3,644.94	3,439.07	2,653.12	13,124.84	8,945.37
Total Profit before tax	8,096.27	12,235.15	2,309.50	44,047.02	43,058.63
Less: Tax expenses	2,292.38	3,354.70	444.90	11,602.86	10,250.17
Total Profit after tax	5,803.89	8,880.45	1,864.60	32,444.16	32,808.46
III Segment Assets					
1 Share Broking/Trading Business	4,22,617.16	4,07,428.47	3,44,558.09	4,22,617.16	3,44,558.09
2 Insurance Business	1,274.10	1,192.33	1,206.57	1,274.10	1,206.57
3 Merchant Banking Business	5,274.80	5,083.30	1,970.50	5,274.80	1,970.50
4 NBFC Business	25,357.90	25,339.89	26,306.76	25,357.90	26,306.76
5 Technology Services	4,336.73	4,401.57	4,004.12	4,336.73	4,004.12
6 Wealth Management Business	122.77	123.17	-	122.77	-
7 Unallocated	2.69	2.77	3.45	2.69	3.45
Total	4,58,986.15	4,43,571.50	3,78,049.49	4,58,986.15	3,78,049.49
IV Segment Liabilities					
1 Share Broking/Trading Business	1,83,207.05	1,75,347.59	1,27,131.12	1,83,207.05	1,27,131.12
2 Insurance Business	184.05	170.95	200.04	184.05	200.04
3 Merchant Banking Business	38.15	48.37	169.17	38.15	169.17
4 NBFC Business	9,485.55	7,060.80	15,134.66	9,485.55	15,134.66
5 Technology Services	586.08	676.81	521.28	586.08	521.28
6 Wealth Management Business	0.20	0.11	-	0.20	-
7 Unallocated	0.33	0.04	0.32	0.33	0.32
Total	1,93,501.41	1,83,304.67	1,43,156.59	1,93,501.41	1,43,156.59

By the Order of the Board
For Share India Securities Limited



Sachin
Sachin Gupta
(CEO & Whole-time Director)
DIN: 00006070



Place: Noida
Date: May 19, 2026

**Notes to Audited Consolidated Financial Results for quarter and financial year ended on
 March 31, 2026**

1. The Audited Consolidated Financial Results of Share India Securities Limited ("the Company") and its subsidiaries (together referred as 'Group') for the quarter and financial year ended March 31, 2026 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, applicable provisions of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 19, 2026.
2. Audit of aforesaid Financial Results for the financial year ended March 31, 2026 has been carried out by Statutory Auditors and they have issued audit report with unmodified opinion thereon.
3. Figures for the quarters ended on March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of full financial years and the published year to date figures up to the third quarter of the respective financial years, which were subject to limited review by Statutory Auditors.
4. Figures for previous quarter/year have been regrouped and reclassified wherever considered necessary, to conform to current quarter/year classification/disclosures.
5. The Board of Directors at its meeting held today, i.e., on May 19, 2026, has recommended a final dividend of Re. 0.50/- per equity share of Rs. 2/- each for the financial year ended March 31, 2026. The payment of dividend is subject to the approval of the shareholders in the ensuing Annual General Meeting of the Company.
6. During the financial year ended March 31, 2026, the Finance Committee, at its meeting held on June 23, 2025, approved the allotment of 9,990 secured, rated, listed, taxable and redeemable Non-Convertible Debentures ("NCDs") aggregating to INR 99.90 Crores on a private placement basis (First Issue comprising of Series A & Series B). Subsequently, the Company initiated the process for revision of the objects/end-use of proceeds of the said NCD issuance in compliance with applicable SEBI Regulations, relevant circulars and offer documents, subject to requisite approvals from the NCD holders, Debenture Trustee and Stock Exchange(s).

However, owing to practical difficulties in obtaining such approvals, the Board of Directors, at its meeting held on May 19, 2026, approved the proposal for early redemption of the aforesaid 9,990 NCDs, subject to receipt of necessary approvals and on such date as may be determined by the Company.

7. During the financial year ended March 31, 2026, the Company received No Objection/Observation Letters from BSE Limited and National Stock Exchange of India Limited in relation to the ongoing Scheme of Amalgamation of Silverleaf Capital Services Private Limited ("Transferor") with the Company ("Transferee"). Pursuant thereto, the Company filed the requisite petitions before the Hon'ble National Company Law Tribunal, Ahmedabad Bench-I, and meetings of the stakeholders of the Transferor Company and the Transferee Company were convened and held on March 13, 2026, wherein the Scheme was approved with the requisite majority. Thereafter, the Joint Second Motion Petition seeking final approval of the Scheme was filed on March 25, 2026.
8. The Finance Committee of the Company from time to time have approved the following investments:
 - a. investment of up to Rs 4,100 lakhs in Master Trust Limited by way of acquisition of up to 27,00,000 equity shares at market price on June 26, 2025;
 - b. an additional investment of up to Rs 3,000 lakhs in Metropolitan Stock Exchange of India Limited (MSE) by way of acquisition of up to 15,00,00,000 equity shares on July 08, 2025;



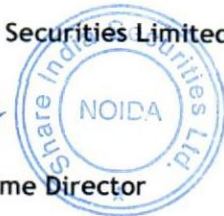
- c. an additional investment of up to Rs 4,999.99 lakhs in Share India Fincap Private Limited (SIFPL), a wholly owned subsidiary of the Company by way of subscription to 12,25,490 equity shares of Rs. 10/- each at a premium of Rs. 398/- per share, aggregating to Rs. 408/- per share, offered by SIFPL on rights basis on July 21, 2025;
 - d. upto Rs. 2,800 lakhs in National Commodity & Derivatives Exchange Limited (NCDEX) by way of acquisition of 14,18,871 equity shares constituting 1.58% of the post-issue capital of NCDEX, on August 19, 2025;
 - e. an investment of Rs. 125 lakhs towards subscription of 12,50,000 equity shares of Rs. 10/- each in Share India Wealth Multiplier Solutions Private Limited, a wholly owned subsidiary of the Company (incorporated on November 06, 2025), on September 03, 2025;
 - f. an additional investment of upto Rs. 2,800 lakhs, in Share India Capital Services Private Limited, a wholly owned subsidiary of the Company, by way of subscription to 81,63,265 equity shares of Rs. 10/- each at a premium of Rs. 24.30/- per share, aggregating to Rs. 34.30/- per share, on a rights basis, on September 22, 2025;
 - g. an investment up to Rs. 600 lakhs towards subscription of 60,00,000 equity shares of Rs. 10/- each in Share India Cred Capital Private Limited, a subsidiary of the Company (incorporated on January 06, 2026), on October 30, 2025. Subsequently, on February 24, 2026, the Company made an additional investment of Rs. 599.39 lakhs in the said subsidiary by subscribing to 59,93,994 equity shares of Rs. 10/- each on a rights basis.
9. Company has been activated as a Depository Participant with National Securities Depository Limited (NSDL) with effect from February 24, 2026.
 10. Pursuant to the approval of the Board of Directors, the Finance Committee on December 31, 2025, has approved the allotment of 3,500 NCDs of Rs. 1 lakh each (Second Issue).
 11. The Board of Directors at their meeting held on October 30, 2025, approved raising of funds by way of issue of Foreign Currency Convertible Bonds ("FCCBs") up to an aggregate amount of USD 50 Million on private placement basis or any other method as may be permitted under applicable laws and regulations, subject to the approvals of the shareholders of the Company and regulatory authorities, as may be necessary, and authorized the Finance Committee of the Board of Directors to finalize the terms of issuance and take all ancillary actions related to the issuance of the FCCBs. Further, the shareholders approved the said proposal by way of a special resolution at 1st Extra-Ordinary General Meeting of the Company for the financial year 2025-26, held on December 17, 2025.
 12. The Audited Consolidated Financial Results of the Group for the quarter and financial year ended March 31, 2026 are also available on the website of the Stock Exchanges, where the equity shares of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.shareindia.com.

Place: Noida
Date: May 19, 2026



For Share India Securities Limited


Sachin Gupta
CEO & Whole-time Director
DIN: 00006070





SHARE INDIA SECURITIES LIMITED

CIN: L67120GJ1994PLC115132

Regd. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited,
Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382050

Information as required by Regulation 52(4) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Consolidated				
		For the Quarter Ended			For the Financial Year Ended	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	Audited (refer Note 3)	Unaudited	Audited (refer Note 3)	Audited	Audited	
a.	Debt equity ratio [Times]	0.25	0.24	0.21	0.25	0.21
b.	Debt service coverage ratio [Times] *	0.99	1.45	1.01	2.74	4.62
c.	Interest service coverage ratio [Times]	3.26	4.62	1.89	4.42	5.94
d.	Networth [Rs in Lakhs]	2,65,484.74	2,60,266.83	2,34,892.90	2,65,484.74	2,34,892.90
e.	Net profit after tax [Rs. in Lakhs]	5,803.89	8,880.45	1,864.60	32,444.16	32,808.46
f.	Earning per share (Basic) [Rs. per share]	2.61	4.06	0.71	14.79	15.58
g.	Earning per share (Diluted) [Rs. per share]	2.61	4.04	0.68	14.76	14.90
h.	Outstanding redeemable preference shares	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
i.	Capital redemption reserve/ Debenture redemption reserve	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
j.	Current ratio [Times]	2.04	2.12	2.04	2.04	2.04
k.	Long term debt to working capital ratio [Times]	0.13	0.12	0.06	0.13	0.06
l.	Bad debts to account receivable ratio [Times]	0.00	0.00	0.00	0.00	0.00
m.	Current liability ratio [Times]	0.91	0.91	0.94	0.91	0.94
n.	Total debts to total assets [Times]	0.15	0.14	0.13	0.15	0.13
o.	Debtor turnover ratio [Times]	1.09	1.60	1.47	4.69	7.13
p.	Inventory turnover ratio [Times]	96.38	25.98	0.00	0.00	0.00
q.	Operating margin (%)	29.06	43.09	23.42	39.92	36.69
r.	Net profit margin (%)	13.95	23.87	7.79	22.07	22.65

Note:

- Debt equity ratio = Debt [Debt Securities + Other than Debt securities] / Total Equity [Equity Share Capital + Other equity + Minority Interest]
- Debt service coverage ratio = Profit before Tax + Depreciation & Amortisation + Impairment + Interest expenses [excludes interest costs on leases] / Interest expenses [excludes interest costs on leases] + Current maturity of Long term debt.
* Current maturity has been considered as per contractual repayment schedule and exclude the impact of proposed early redemption of Non-convertible debentures(NCD's) as mentioned in Note 6.
- Interest service coverage ratio = Profit before interest [excludes interest costs on leases] and Tax / Interest expenses [excludes interest costs on leases]
- Net Worth = Equity Share Capital + Other Equity + Minority Interest
- Current Ratio = Current Assets / Current Liabilities
- Long term debt to working capital = Long term debt / Working Capital [Current assets - Current liabilities]
- Current liability ratio = Current liabilities / Total liabilities
- Total Debts to Total Assets = Debt [Borrowings] / Total Assets
- Debtors turnover ratio = Fees and commission income / Trade receivables [Debtors + Income Receivables(Adjusted)]
- Inventory Turnover Ratio = Cost of Goods Sold [Commodity Purchases + Changes in Inventory of Commodity] / Average Inventory
- Operating margin (%) = PBT+Finance Cost + Depreciation & Amortisation + Impairment - Other Income / Total revenue from operations
- Net profit margin (%) = Profit after tax / Total revenue from operations
- Ratios for the interim period are not annualised



Sachin



May 19, 2026

To,
BSE Limited
SCRIP CODE: 540725 / 976824 / 976825/ 977430

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Declaration of Audit Reports with unmodified opinion on Audited Standalone and Consolidated Financial Results for the quarter and financial year ended March 31, 2026.

Sir/Madam,

Pursuant to Regulation 33(3)(d) and 52(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), declaration is hereby given that M/s MSKA & Associates, Chartered Accountants, the Statutory Auditors of the Company have issued Audit Reports with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026.

We request you to take the same on your records.

Thanking you,

Yours faithfully,

For Share India Securities Limited

Sachin Gupta
CEO & Whole Time Director
DIN: 00006070