November 03, 2026

To,
Corporate Relationship Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai — 400 001

Scrip Code: 532875

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C-1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051

Scrip Symbol: ADSL

Sub: Press Release for the quarter and half year ended September 30, 2026.

Dear Sir /Madam,

With reference to the captioned subject, please find attached herewith the Press Release on unaudited Standalone and Consolidated Financial Results announced by the Company for the quarter and half year ended September 30, 2026.

The same is also hosted on the website of the Company, i.e. www.allieddigital.net, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on record.

Thanking you,

Regards,
For Allied Digital Services Limited

KHYATI NISHIL SHAH
Digitally signed by KHYATI NISHIL SHAH
Date: 2026.11.03 20:23:43 +05'30'

Khyati Shah
Company Secretary
Mem. No. A28073

Allied Digital Services Limited Mumbai

Encl: as above

Allied Digital Services Ltd. reports Q2 & H1 FY27 Results
Strong Momentum continues into Q2

Mumbai, November 3, 2026 — Allied Digital Services Limited (ADSL), a leading Global IT Services and Solutions Provider, has announced its financial results for the second quarter ended September 30, 2026.

Consolidated Financial Summary

(In Rs. Cr)	Q2 FY27	Q1 FY27	Q2 FY26	YoY Growth	H1 FY27	H1 FY26	YoY Growth
Revenue	265	260	234	14%	526	453	16%
EBITDA	27	25	28	(6%)	52	50	4%
EBIDTA %	10%	10%	12%	-	10%	11%	-
PBT	17	17	21	(17%)	34	35	(2%)
PBT%	6%	6%	9%	-	6%	8%	-
PAT	13	12	15	(18%)	25	30	(16%)
PAT %	5%	5%	6%	-	5%	6%	-

Revenue Split (Consolidated)

(In Rs. Cr)	Q2 FY27	Q1 FY27	Q2 FY26	YoY Growth	H1 FY27	H1 FY26	YoY Growth
By Geography							
India	62	71	84	(26%)	134	164	(18%)
ROW	203	189	150	35%	392	289	36%

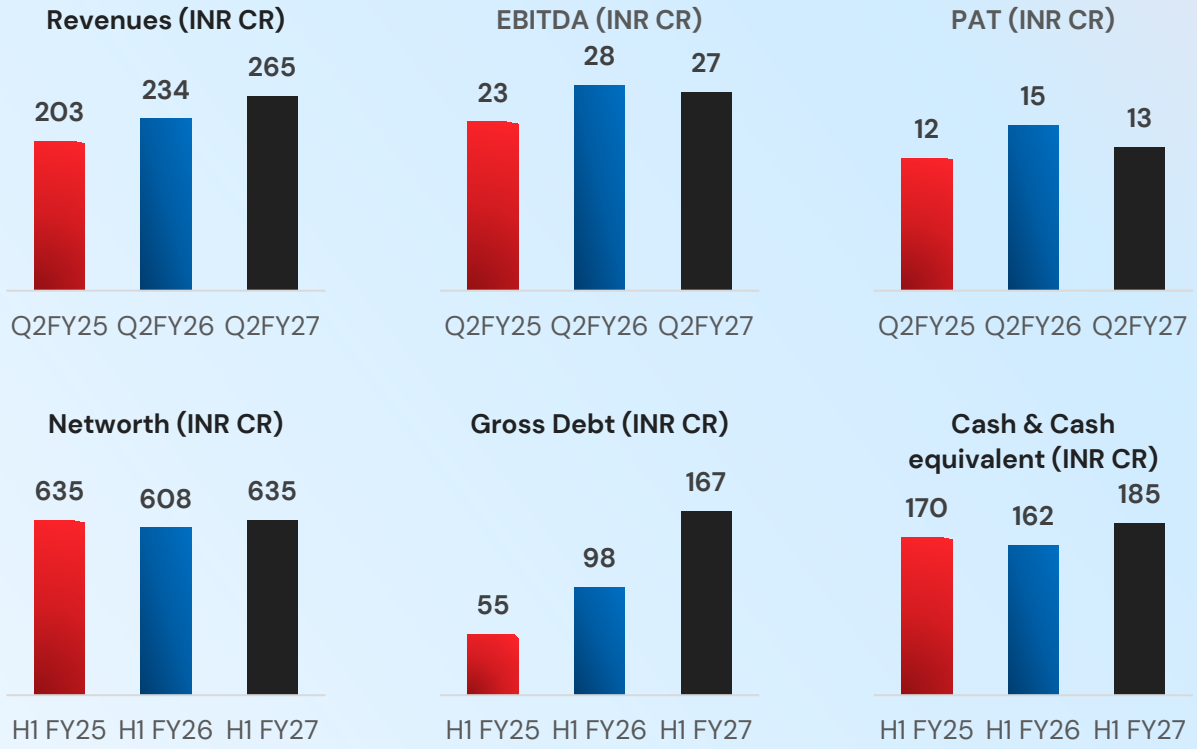
(In Rs. Cr)	Q2 FY27	Q1 FY27	Q2 FY26	YoY Growth	H1 FY27	H1 FY26	YoY Growth
By Segment							
Services	232	215	177	31%	448	342	31%
Solutions	33	45	57	(42%)	78	111	(30%)

(In Rs. Cr)	Q2 FY27	Q1 FY27	Q2 FY26	YoY Growth	H1 FY27	H1 FY26	YoY Growth
By Customer							
Government	34	46	54	(37%)	80	110	(27%)
Non-Government	231	214	180	28%	446	343	30%

Financial Highlights

- 14% increase in consolidated Revenue for Q2 FY27 on Y-o-Y basis
- 16% increase in consolidated Revenue for half year FY27 on Y-o-Y basis
- 4% increase in consolidated EBIDTA for half year FY27 on Y-o-Y basis

Performance Highlights



Key Business Developments

During the quarter, ADSL has booked orders for INR 74+ crores towards new wins as well as renewals for multi-year contracts. A few key wins include:

- Allied Digital Services Limited, through its US subsidiary, has entered into a strategic partnership with a privately held US-based managed IT and cybersecurity services provider to deliver professional services across IT Infrastructure, Cloud and Cybersecurity. The project-based engagements will cater to the partner's clients and be delivered through Allied Digital's offshore delivery centre, providing a continued flow of project opportunities.
- Allied Digital Services Limited, through its US subsidiary, has been engaged by a leading provider of home health, personal care and hospice services to implement and support a 24x7 AI-powered Service Desk. The engagement will commence with an assessment of the customer's existing IT environment, followed by implementation and ongoing support of the AI-powered Service Desk.

- Allied Digital Services Limited has been selected by Maharashtra Industrial Development Corporation (MIDC) as the System Integrator for the implementation, maintenance, and support of its Internet Leased Line (ILL) Connectivity Solution across Maharashtra.

- Renewed multiple strategic customer engagements across the pharmaceuticals, real estate, BFSI and medical devices, reflecting continued customer confidence in Allied Digital's service capabilities and long-standing customer relationships.

Awards and Accolades

- Mr. Rohan Shah, Executive Director, Allied Digital Services Limited, was honoured with the Smart & Safe City Leader of the Year Award at the Maharashtra Excellence Awards & Conclave 2026 on 22 August 2026. Presented by Insights Success Media and powered by Insights Excellence Awards, the recognition acknowledges his strategic leadership, industry contributions, and efforts toward advancing smarter, safer, and technology-enabled cities.

- Allied Digital Services Limited was recognised among the ET Best Tech Brands 2026 at an event organised by ET Edge, part of The Times Group, on 29 September 2026 in Bengaluru. The recognition highlights the company's presence and contributions to the technology sector.

Chairman's Message

Commenting on the performance for Q2 & H1 FY27 Mr. Nitin D. Shah, Chairman & Managing Director, Allied Digital Services Limited (ADSL) said,

"We are pleased to report consolidated revenues of ₹265 crores in Q2 and ₹526 crores in H1 FY27, representing year-on-year growth of 14% and half yearly growth of 16% respectively. Our performance reflects continued execution across customer engagements, even as the global operating environment remains selective and decision cycles for new technology investments have become more extended.

We are witnessing an important shift in enterprise technology spending, with customers increasingly moving beyond AI experimentation towards integrating intelligent automation into their core operations. Demand remains focused on modernising infrastructure, improving productivity, strengthening cybersecurity and delivering measurable business outcomes. At the same time, governments continue to invest in smarter, connected infrastructure and data-driven public services. These trends are expanding the opportunity for integrated digital engineering services technology partners such as Allied Digital.

Our capabilities across cloud, cybersecurity, digital infrastructure and managed services position us well to address these evolving requirements. We endeavour to pursue larger, more complex and multi-year engagements, while strengthening our direct customer

relationships and accelerating the adoption of AI across our service delivery model.

Our strategic focus is now on enabling the next phase of sustainable growth. The investments we have made in leadership, governance, innovation and operational capabilities have strengthened our foundation for the future. We are now committed to disciplined execution, enhanced scale and operational improvements all of which will ensure that we create enduring value for all our stakeholders."

--End

About Allied Digital Services Limited:

We are a BSE/NSE-listed global leader in Information Technology consulting and services, established in 1984 and headquartered in Mumbai, India. As a global managed service provider and Master Systems Integrator, we deliver infrastructure solutions and services to clients across more than 70 countries. Our comprehensive service portfolio includes cloud enablement, cybersecurity, integrated solutions, infrastructure management, software services, and workplace solutions.

Notably, we were the first Indian company to execute a Smart City project, delivering the Pune City Surveillance project in 2015. With a global workforce of over 3,000 professionals, supported by local teams and robust governance frameworks, we proudly serve numerous Fortune 500 companies worldwide.

For more information, please visit www.allieddigital.net **OR contact:**

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Safe Harbor:

Certain statements made in this release concerning our future growth prospects may be interpreted as forward-looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward-looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.