



PILL: SEC: APR: 26-27/23

June 27, 2026

To,  
The Manager  
Listing Department  
**BSE Limited**  
Corporate Relationship Department  
P J Tower,  
Dalal Street, Fort  
Mumbai – 400001  
**Scrp Code: 526381**

To,  
The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai – 400051  
**NSE Symbol: PATINLOG**

Dear Sir / Madam,

**Sub: Addendum to the Public Announcement for the buyback of equity shares of Patel Integrated Logistics Limited (“Company”).**

**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosures Requirements) Regulation, 2015 as amended (“SEBI (LODR) Regulations, 2015”).**

Dear Sir/ Madam,

This has reference to our letters dated June 18, 2026, June 23, 2026, June 25, 2026 and June 26, 2026, wherein the public announcement dated June 24, 2026 (“**Public Announcement**”) which was published on June 25, 2026 in relation to the Buyback (as defined below) and the decision of the board of directors of the Company to approve the buyback of up to 60,00,000 (Sixty Lakhs) fully paid-up equity shares of the Company, having a face value of ₹ 10/- (Rupees Ten only) (“**Equity Shares**”), at a price of ₹ 18/- (Rupees Eighteen only) per Equity Share payable in cash for an aggregate amount not exceeding ₹ 10,80,00,000/- (Rupees Ten Crore Eighty Lakhs only), on a proportionate basis through the tender offer route, in accordance with the Companies Act, 2013, as amended, and rules made thereunder, and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”) and other applicable laws, respectively was communicated.

We further wish to inform you that pursuant to Regulation 5(via) of the Buyback Regulations, the Buyback Committee, at its meeting held on June 27, 2026 has approved the following:

(i) The Buyback Price has been increased from ₹18/- (Rupees Eighteen only) per Equity Share to ₹ 20/- (Rupees Twenty only) per Equity Share; and

(ii) The maximum number of Equity Shares proposed to be bought back by the Company has been reduced from 60,00,000(Sixty Lakhs) Equity Shares to 54,00,000 (Fifty Four Lakhs) Equity Shares, representing up to 7.76 % of the total number of Equity Shares of the existing total paid-up Equity Share Capital of the Company.

In this regard, an addendum to the Public Announcement (“**Addendum**”) will also be published in all Editions of Financial Express (English daily), all Editions of Jansatta (Hindi daily) and Mumbai Edition of Mumbai Lakshadeep (Marathi daily), and will be made available on the website of the Company ([www.patel-india.com](http://www.patel-india.com)), website of the Manager to the Buyback at ([www.saffronadvisor.com](http://www.saffronadvisor.com)), on the website of the Stock Exchanges at i.e., [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)) during the period of the Buyback.



All capitalized terms used herein shall have the meaning ascribed to them in the Public Announcement.

We request you to take the above information on record.

Thanking You,  
Yours Faithfully,

**For Patel Integrated Logistics Limited**

**Avinash Paul Raj**  
**Company Secretary & Compliance Officer**