November 5, 2026

To,

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

Symbol: MONEYVIEW

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code:544953

Subject: Outcome of the Board Meeting of Moneyview Limited ("The Company")

Ref.: Regulations 30 & 33 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

Dear Sir/ Madam,

Pursuant to Regulations 30 & 33 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e., November 5, 2026, has, inter-alia, considered and approved the Unaudited Standalone and Consolidated Financial Results (**"Financial Results"**) for the quarter & half year ended September 30, 2026.

Copy of the aforesaid Financial Results, along with Limited Review Report(s) issued by M/s. S.R Batliboi & Associates LLP, the Statutory Auditors of the Company for the quarter & half year ended September 30, 2026, are enclosed herewith.

The Board Meeting commenced at 11.30 a.m. (IST) and concluded at 12.50 p.m. (IST).

This outcome is also being made available on the Company's website at https://moneyview.in/investor-relations/financial-information.

This is for your information and record.

Yours faithfully
For Moneyview Limited
(Formerly known as 'Moneyview Private Limited' and 'Whizdm Innovations Private Limited')

Ankit Kumar Jain
Digitally signed by Ankit Kumar Jain
Date: 2026.11.05 12:54:10 +05'30'

Ankit Kumar Jain
Company Secretary & Compliance Officer
ICSI Membership No: A21893

Encl: As above

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

12th Floor
"UB City" Canberra Block
No. 24, Vittal Mallya Road
Bengaluru - 560 001, India
Tel : +91 80 6648 9000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of Moneyview Limited (formerly, Moneyview Private Limited and Whizdm Innovations Private Limited) pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Moneyview Limited (formerly, Moneyview Private Limited and Whizdm Innovations Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Moneyview Limited (formerly, Moneyview Private Limited and Whizdm Innovations Private Limited) (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter ended September 30, 2026 and year to date from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors . Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Name of the Company	Relationship
Moneyview Limited	Holding Company
Whizdm Finance Private Limited	Subsidiary
Zeo Fin Technology Private Limited	Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the interim unaudited financial results and other financial information in respect of two subsidiaries, whose unaudited interim financial results include total assets of Rs. 73,020.75 million as at September 30, 2026, total revenues of Rs. 4,937.78 million and Rs. 9,427.96 million, total net profit after tax of Rs. 363.25 million and Rs. 754.8 million, total comprehensive income of Rs. 364.54 million and Rs. 757.38 million, for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026 respectively, and net cash outflows of Rs. 1,617.62 million for the period from April 1, 2026 to September 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

S.R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS

The independent auditor's reports on interim financial information/ financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement in respect of matters stated in para above is not modified with respect to our reliance on the work done and the reports of the other auditors.

7. We have not audited or reviewed the comparative financial information appearing in the Statement for the corresponding quarter and six months ended September 30, 2025 which have been presented solely based on the information compiled by the Management and has been approved by the Holding Company's Board of Directors.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Chirag Jain
Partner
Membership No.: 115385

UDIN: 26115385TGMMGA8908

Bangalore
November 05, 2026

MONEYVIEW LIMITED

(Formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

CIN: U72200KA2014PLC075775 , Website: www.moneyview.in

Registered office: 17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore 560 103, Karnataka, India

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Consolidated Statement of Profit and Loss

(Rs. In Million, unless otherwise stated)

Particulars	Quarter ended			Half year ended		Year ended
	September 30, 2026 (Unaudited)	June 30, 2026 (Audited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Income						
Revenue from operations	11,201.79	10,411.13	7,942.42	21,612.92	14,872.88	33,511.58
Other Income	254.41	239.79	103.13	494.20	201.83	531.16
Total income (I)	**11,456.20**	**10,650.92**	**8,045.55**	**22,107.12**	**15,074.71**	**34,042.74**
Expenses						
Employee benefits expense	974.23	933.76	689.59	1,907.99	1,301.46	2,819.36
Finance costs	1,944.11	1,881.27	1,545.11	3,825.38	2,880.30	6,316.90
Depreciation and amortisation expense	42.11	31.74	23.23	73.85	46.34	98.79
Impairment of financial instruments	2,864.84	2,614.03	2,405.73	5,478.87	4,410.03	9,835.28
Other expenses	2,939.39	2,862.63	2,377.32	5,802.02	4,534.74	9,632.34
Total expenses (II)	**8,764.68**	**8,323.43**	**7,040.98**	**17,088.11**	**13,172.87**	**28,702.67**
Profit before exceptional items and tax III = (I-II)	**2,691.52**	**2,327.49**	**1,004.57**	**5,019.01**	**1,901.84**	**5,340.07**
Exceptional items, (gain)/ loss (IV)	(0.03)	(2.32)	479.46	(2.35)	479.46	2,066.53
Profit before tax V = (III-IV)	**2,691.55**	**2,329.81**	**525.11**	**5,021.36**	**1,422.38**	**3,273.54**
Tax expense						
Other than exceptional items						
Current tax expense	719.71	729.82	333.07	1,449.53	558.81	1,423.49
Deferred tax credit	(35.35)	(138.55)	(74.51)	(173.90)	(74.51)	(56.86)
Exceptional items (VI)						
Current tax expense/(credit)	0.01	0.58	(120.67)	0.59	(120.67)	(520.14)
Deferred tax expense/(credit)	-	-	-	-	-	-
Total tax expense- VII	**684.37**	**591.85**	**137.89**	**1,276.22**	**363.63**	**846.49**
Profit for the period/year VIII = (V-VII)	**2,007.18**	**1,737.96**	**387.22**	**3,745.14**	**1,058.75**	**2,427.05**
Profit for the period/ year before exceptional items (net of tax) IX = (VIII+IV+VI)	**2,007.16**	**1,736.22**	**746.01**	**3,743.38**	**1,417.54**	**3,973.44**
Other comprehensive income						
Items that will not be reclassified to profit or loss in subsequent periods/years:						
-Re-measurement (loss) /gain on defined benefit plan	(0.42)	(0.42)	(3.95)	(0.84)	(7.89)	19.52
-Income tax relating to above item	0.10	0.11	0.98	0.21	1.98	(5.22)
Other comprehensive income/(expense) for the period/year, net of taxes (X)	**(0.32)**	**(0.31)**	**(2.97)**	**(0.63)**	**(5.91)**	**14.30**
Total comprehensive income for the period/year, net of taxes XI = (VIII+X)	**2,006.86**	**1,737.65**	**384.25**	**3,744.51**	**1,052.84**	**2,441.35**
Paid-up equity share capital (Face value of Rs. 1 each)	1,748.00	382.16	382.16	1,748.00	382.16	382.16
Other equity						21,850.62
Earnings per equity share* (Face value of Rs. 1 each)						
Basic (Rs.)	1.35	1.13	0.26	2.52	0.70	1.60
Diluted (Rs.)	1.34	1.12	0.25	2.50	0.69	1.57

* not annualised except for year ended March 31, 2026

see accompanying notes to financial results

S.R. BATLIBOI & ASSOCIATES LLP * CHARTERED ACCOUNTANTS *

MONEYVIEW LIMITED INDIA

MONEYVIEW LIMITED

(Formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

CIN: U72200KA2014PLC075775 , Website: www.moneyview.in

Registered office: 17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore 560 103, Karnataka, India

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Consolidated statement of assets and liabilities (Balance Sheet)

(Rs. In Million, unless otherwise stated)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	135.38	102.87
Right of use assets	271.64	232.36
Goodwill	331.77	331.77
Other intangible assets	55.09	64.36
Financial assets		
(i) Investments	1,598.27	1,449.65
(ii) Loans	12,410.42	12,610.70
(iii) Other financial assets	973.10	1,316.50
Income tax assets (net)	324.68	667.81
Deferred tax assets (net)	756.79	446.08
Other non-current assets	1.80	2.51
Total non-current assets	**16,858.94**	**17,224.61**
Current assets		
Financial assets		
(i) Investments	3,909.49	490.96
(ii) Trade receivables	5,473.50	4,566.10
(iii) Cash and cash equivalents	16,115.18	10,270.94
(iv) Bank Balances other than cash and cash equivalents	105.08	155.04
(v) Loans	45,001.46	40,465.85
(vi) Other financial assets	9,628.22	7,496.12
Other current assets	216.58	378.92
Total current assets	**80,449.51**	**63,823.93**
Total assets	**97,308.45**	**81,048.54**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,748.00	382.16
Instruments entirely equity in nature	-	21.45
Other equity	31,741.51	21,850.62
Total equity	**33,489.51**	**22,254.23**
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	21,194.88	20,196.41
(ii) Lease liabilities	251.38	233.00
Provisions	207.55	136.27
Total non-current liabilities	**21,653.81**	**20,565.68**
Current liabilities		
Financial liabilities		
(i) Borrowings	34,687.72	31,373.97
(ii) Lease liabilities	54.61	25.76
(iii) Trade payables		
- total outstanding dues to micro and small enterprises	206.84	215.13
- total outstanding dues of creditors other than micro and small enterprises	2,433.32	1,475.97
(iv) Other financial liabilities	3,411.18	4,687.81
Other current liabilities	1,282.90	381.83
Provisions	88.56	68.16
Total current liabilities	**42,165.13**	**38,228.63**
Total liabilities	**63,818.94**	**58,794.31**
Total equity & liabilities	**97,308.45**	**81,048.54**

S.R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS

MONEYVIEW LIMITED INDIA

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Consolidated statement of cash flows

(Rs. In Million, unless otherwise stated)

Particulars	Half year ended	
	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	5,021.36	1,422.38
Adjustments for :		
Depreciation and amortization expense	73.85	46.34
Impairment loss allowance on portfolio loans	3,444.86	2,569.47
Net gain on derecognition of financial instruments under amortised cost category	50.59	(148.93)
Net fair value gain on financial instruments at FVTPL	(232.19)	(269.91)
Unwinding of discount on security deposits measured at amortized costs	(1.22)	(0.17)
Net unrealised (gain)/loss on investments carried at FVTPL	1.12	(0.51)
Employee stock compensation expense	331.32	212.20
Interest income on portfolio loans	(7,882.57)	(5,926.94)
Interest expense on borrowings	3,800.75	2,864.72
Interest on lease liabilities	19.19	14.93
Interest on refund of income tax	(0.15)	-
Interest income on bank deposits	(303.08)	(285.95)
Interest income on debt instruments measured at amortised cost	(192.60)	(8.94)
Operational cash flow from interest:		-
Interest received on portfolio loans	7,912.16	5,771.87
Interest payments on borrowings (In respect of financial services business)	(3,111.19)	(2,523.52)
Operating profit before working capital changes	**8,932.20**	**3,737.04**
Movements in working capital :		
(Increase) in trade receivables	(907.40)	(927.38)
(Increase) in loans	(7,809.77)	(9,204.21)
(Increase)/Decrease in other financial assets	(402.19)	163.80
(Increase) in other assets	(377.13)	(42.68)
Increase in trade payable	949.06	441.04
Increase in provisions	91.67	40.81
(Decrease)/Increase in other liabilities	(165.03)	943.90
Cash generated from/ (used in) operations	**311.41**	**(4,847.68)**
Income taxes paid (net of refund)	(1,108.06)	(698.04)
Net cash flow used in operating activities (A)	**(796.65)**	**(5,545.72)**
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment and intangible assets	(67.22)	(13.31)
Investments in bank deposits	(4,256.60)	(3,165.93)
Redemption/maturity of bank deposits	2,973.21	2,305.22
Purchase of mutual funds	(1,08,849.74)	(62,031.88)
Proceeds from sale of mutual funds	1,09,152.05	62,254.39
Purchase of debt securities	(14,938.39)	(2,925.48)
Proceeds from sale of debt securities	11,335.03	49.45
Interest received on investment in debt securities	163.53	0.04
Interest received on bank deposits	265.75	285.95
Net cash flow used in investing activities (B)	**(4,222.38)**	**(3,241.55)**
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issuance of equity shares	7,500.00	-
Expense on issue of shares	(143.09)	-
Payment of principal portion of lease liabilities	(20.75)	(7.10)
Payment of interest portion of lease liabilities	(18.45)	(13.60)
Proceeds from borrowings	28,749.40	25,214.64
Repayment of borrowings	(25,056.03)	(17,017.34)
Interest paid on borrowings	(147.81)	(160.09)
Net cash flow generated from financing activities (C)	**10,863.27**	**8,016.51**
Net increase/ (decrease) in cash and cash equivalents (A + B + C)	**5,844.24**	**(770.76)**
Cash and cash equivalents at the beginning of the period	10,270.94	5,610.41
Cash and cash equivalents at the end of the period	**16,115.18**	**4,839.65**
Components of cash and cash equivalents		
Balance with banks in current account	15414.52	3,583.83
Deposits with original maturity of less than three months	700.66	1,255.82
Total cash and cash equivalents	**16,115.18**	**4,839.65**

S.R. BATLIBOI & ASSOCIATES LLP ★ CHARTERED ACCOUNTANTS

MONEYVIEW LIMITED INDIA ★

MONEYVIEW LIMITED

Statement of unaudited Consolidated financial results for the quarter and half year ended September 30, 2026

Notes to unaudited consolidated results:

1. The unaudited consolidated financial results for the quarter, and half year ended September 30, 2026 in respect of Moneyview Limited ('the Company') have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on November 05, 2026. The above results have been subjected to limited review by the statutory auditors of the Company. The figures for the corresponding quarter and six months ended September 30, 2025, as reported in these unaudited financial results, have been approved by the Company's Board of Directors but have not been subjected to review or audit by the statutory auditors.

2. These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 ('Ind AS 34') Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 (as amended), read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3. The consolidated financial results include the financial results of the Company and its subsidiaries as follows:
   a. Whizdm Finance Private Limited
   b. Zeo Fin Technology Private Limited

   Moneyview Limited and its subsidiaries are collectively referred to as 'the Group'. In addition to the above, the consolidated financial results also include the financial results in respect of Moneyview Employees Trust.

4. Exceptional items:

   a) During the year ended March 31, 2026, the Company's Board of Directors and shareholders approved a one-time performance-based incentive of Rs. 1,600 million to Managing Director and Chief Executive Officer. This was disclosed as an exceptional item and its consequential tax impact of Rs. 402.72 million was included within tax expense as exceptional item.

   b) Whizdm Finance Private Limited ("WFPL"), subsidiary of the Company, encountered a cyber incident between August 5, 2025 and August 7, 2025, wherein unknown threat actors exploited application programming interface (API) integrated with the associated banks and initiated substantial number of unauthorised withdrawals from WFPL's bank accounts aggregating Rs. 483.20 million. The net cash loss (along with incidental cost and recoveries) amounting to Rs. 466.53 million for the year ended March 31, 2026 (Rs. 479.46 million for quarter and half year ended September 30, 2025) was presented as an exceptional item. The consequential tax impact of Rs. 117.42 million for the year ended March 31, 2026 (Rs. 120.67 million for quarter and half year ended September 30, 2025) was included within tax expense as exceptional item.

5. During the quarter ended September 30, 2026, the Company made an initial public offer (IPO) for 321,082,435 aggregating to 10,916.80 million of which 100,494,200 equity shares aggregating to Rs. 3,416.80 million were offered by selling shareholders and 220,588,235 equity shares aggregating to

S.R. BATLIBOI & ASSOCIATES LLP * CHARTERED ACCOUNTANTS *

MONEYVIEW LIMITED INDIA

Rs. 7,500.00 million at a face value of Re. 1 each at a premium of Rs. 33 per equity share by way of fresh Issue of equity shares. The Company's equity shares were listed on the BSE and NSE on October 01, 2026.

6. During the quarter ended September 30, 2026, Series A, A1, B, C, C2, C3, D2, E1 Compulsorily convertible preference shares totalling to 2,145,347 shares each with a face value of Rs. 10, were converted into 1,082,475,864 equity shares with face value of Re. 1 each.

7. During the quarter ended September 30, 2026, the Company's trust ("Moneyview Employee Trust") transferred 62,672,336 equity shares pursuant to the exercise of stock options under the Moneyview Employees Stock Option Plan – 2015" ("ESOP Scheme").

8. As at September 30, 2026, the Company has not utilized the IPO proceeds.

9. The Company and Group is primarily engaged in the financial services business including financial technology solutions and corresponding lending. Accordingly, there are no reportable segments as per IND AS 108 Operating Segment.

10. The unaudited results for the quarter and half year ended September 30, 2026 are available on the Company's website at www.moneyview.in, website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

For and on behalf of Board of Directors
Moneyview Limited
(formerly known as Moneyview Private Limited
and Whizdm Innovations Private Limited)

Puneet Agarwal
Managing Director and Chief Executive Officer
DIN : 06921984
Place: Bengaluru, India
Date: November 05, 2026

MONEYVIEW LIMITED INDIA

S. R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

12th Floor
"UB City" Canberra Block
No. 24, Vittal Mallya Road
Bengaluru - 560 001, India
Tel : +91 80 6648 9000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of Moneyview Limited (formerly, Moneyview Private Limited and Whizdm Innovations Private Limited) pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Moneyview Limited (formerly, Moneyview Private Limited and Whizdm Innovations Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of Moneyview Limited (formerly, Moneyview Private Limited and Whizdm Innovations Private Limited) (the "Company") for the quarter ended September 30, 2026 and year to date from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We have not audited or reviewed the comparative financial information appearing in the Statement for the corresponding quarter and six months ended September 30, 2025 which have been presented solely based on the information compiled by the Management and has been approved by the Company's Board of Directors.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Chirag Jain
Partner
Membership No.: 115385
UDIN: 26115385VSNOYA5061

Bangalore
November 05, 2026

MONEYVIEW LIMITED

(Formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

CIN: U72200KA2014PLC075775 , Website: www.moneyview.in

Registered office: 17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore 560 103, Karnataka, India

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Standalone Statement of Profit and Loss

(Rs. In Million, unless otherwise stated)

Particulars	Quarter ended			Half year ended		Year ended
	September 30, 2026 (Unaudited)	June 30, 2026 (Audited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Income						
Revenue from operations	6,615.20	6,180.07	4,466.16	12,795.27	8,348.91	18,815.67
Other Income	56.01	46.86	36.11	102.87	88.65	207.42
Total income (I)	**6,671.21**	**6,226.93**	**4,502.27**	**12,898.14**	**8,437.56**	**19,023.09**
Expenses						
Employee benefits expense	688.25	667.07	502.39	1,355.32	912.67	2,015.39
Finance costs	87.04	100.84	96.17	187.88	171.69	391.29
Depreciation and amortisation expense	28.03	20.42	15.09	48.45	30.04	61.95
Impairment of financial instruments	1,020.97	1,013.04	1,016.40	2,034.01	1,840.56	4,510.34
Other expenses	2,638.31	2,616.43	2,201.55	5,254.74	4,211.53	8,877.05
Total expenses (II)	**4,462.60**	**4,417.80**	**3,831.60**	**8,880.40**	**7,166.49**	**15,856.02**
Profit before exceptional item and tax III = (I-II)	**2,208.61**	**1,809.13**	**670.67**	**4,017.74**	**1,271.07**	**3,167.07**
Exceptional item, loss (IV)	-	-	-	-	-	1,600.00
Profit before tax V = (III-IV)	**2,208.61**	**1,809.13**	**670.67**	**4,017.74**	**1,271.07**	**1,567.07**
Tax expense						
Other than exceptional item						
Current tax expense	515.38	461.57	180.66	976.95	338.44	836.35
Deferred tax expense/(credit)	44.85	(3.53)	(7.64)	41.32	(16.35)	(23.50)
Exceptional item (VI)						
Current tax expense/(credit)	-	-	-	-	-	(402.72)
Total tax expense- VII	**560.23**	**458.04**	**173.02**	**1,018.27**	**322.09**	**410.13**
Profit for the period/year VIII = (V-VII)	**1,648.38**	**1,351.09**	**497.65**	**2,999.47**	**948.98**	**1,156.94**
Profit for the period/ year before exceptional items (net of tax) IX = (VIII+IV+VI)	**1,648.38**	**1,351.09**	**497.65**	**2,999.47**	**948.98**	**2,354.22**
Other comprehensive income						
Items that will not be reclassified to profit or loss in subsequent periods/years:						
-Re-measurement (loss) /gain on defined benefit plan	(2.14)	(2.14)	(6.89)	(4.28)	(3.94)	30.53
-Income tax relating to above item	0.54	0.54	1.74	1.08	1.00	(7.99)
Other comprehensive income/(expense) for the period/year, net of taxes (X)	**(1.60)**	**(1.60)**	**(5.15)**	**(3.20)**	**(2.94)**	**22.54**
Total comprehensive income for the period/year, net of taxes XI = (VIII+X)	**1,646.78**	**1,349.49**	**492.50**	**2,996.27**	**946.04**	**1,179.48**
Paid-up equity share capital (Face value of Re. 1 each)	1,748.00	382.16	382.16	1,748.00	382.16	382.16
Other equity						19,765.60
Earnings per equity share* (Face value of Re. 1 each)						
Basic (Rs.)	1.11	0.88	0.33	2.01	0.63	0.76
Diluted (Rs.)	1.10	0.87	0.32	2.00	0.62	0.75

* not annualised except for year ended March 31, 2026

see accompanying notes to financial results

S.R. BATLIBOI & ASSOCIATES LLP * CHARTERED ACCOUNTANTS *

MONEYVIEW LIMITED INDIA

MONEYVIEW LIMITED

(Formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

CIN: U72200KA2014PLC075775 , Website: www.moneyview.in

Registered office: 17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore 560 103, Karnataka, India

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Standalone statement of assets and liabilities (Balance Sheet)

(Rs. In Million, unless otherwise stated)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	104.96	91.28
Right of use assets	186.69	138.32
Intangible assets	-	0.01
Financial assets		
(i) Investments	13,757.53	13,757.53
(ii) Other financial assets	605.84	800.05
Income tax assets (net)	179.73	657.68
Deferred tax assets (net)	219.94	123.58
Other non-current assets	0.95	1.80
Total non-current assets	**15,055.64**	**15,570.25**
Current assets		
Financial assets		
(i) Investments	150.94	182.91
(ii) Trade receivables	5,473.43	4,565.63
(iii) Cash and cash equivalents	8,582.40	1,120.54
(iv) Bank Balances other than cash and cash equivalents	14.15	13.81
(v) Other financial assets	8,502.23	6,348.92
Other current assets	128.74	303.15
Total current assets	**22,851.89**	**12,534.96**
Total assets	**37,907.53**	**28,105.21**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,748.00	382.16
Instruments entirely equity in nature	-	21.45
Other equity	28,908.24	19,765.60
Total equity	**30,656.24**	**20,169.21**
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	548.44	948.35
(ii) Lease liabilities	176.36	151.63
Other non-current liabilities	28.54	101.93
Provisions	134.85	87.87
Total non-current liabilities	**888.19**	**1,289.78**
Current liabilities		
Financial liabilities		
(i) Borrowings	1,094.30	1,641.31
(ii) Lease liabilities	41.45	12.83
(iii) Trade payables		
- total outstanding dues to micro and small enterprises	194.45	208.58
- total outstanding dues of creditors other than micro and small enterprises	2,297.96	1,383.00
(iv) Other financial liabilities	1,495.43	3,024.65
Other current liabilities	1,179.66	331.90
Provisions	59.85	43.95
Total current liabilities	**6,363.10**	**6,646.22**
Total liabilities	**7,251.29**	**7,936.00**
Total equity & liabilities	**37,907.53**	**28,105.21**

S.R. BATLIBOI & ASSOCIATES LLP * CHARTERED ACCOUNTANTS *

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Standalone statement of cash flows

(Rs. In Million, unless otherwise stated)

Particulars	Half year ended	
	September 30, 2026	September 30, 2025
	(Unaudited)	(Unaudited)
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	4,017.74	1,271.07
Adjustments for :		
Depreciation and amortization expense	48.45	30.04
Unwinding of discount on security deposits measured at amortized costs	(0.71)	(0.41)
Net fair value gain on financial instruments at FVTPL	(12.03)	(28.82)
Employee stock compensation expense	270.14	146.22
Interest expense on borrowings	169.14	160.09
Interest on lease liabilities	13.32	10.93
Interest income on bank deposits	(249.52)	(236.55)
Operating profit before working capital changes	**4,256.53**	**1,352.57**
Movements in working capital :		
(Increase) in trade receivables	(907.80)	(922.38)
(Increase)/ Decrease in other financial assets	(495.97)	75.46
(Increase) in other assets	(364.91)	(67.51)
Increase in trade payable	900.83	464.31
Increase in provisions	58.60	29.58
(Decrease)/Increase in other liabilities	(544.29)	395.88
Cash generated from operations	**2,902.99**	**1,327.91**
Income taxes paid	(500.07)	(481.74)
Net cash flow generated from operating activities (A)	**2,402.92**	**846.17**
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment and intangible assets	(41.36)	(13.31)
Investments in bank deposits (having original maturity of more than three months)	(4,246.59)	(2,792.15)
Redemption/maturity of bank deposits (having original maturity of more than three months)	2,871.29	2,086.22
Purchase of mutual funds	(5,209.74)	(2,859.86)
Proceeds from sale of mutual funds	5,254.00	2,998.02
Interest received on bank deposits	217.71	236.55
Investment in subsidiaries	-	(1,500.00)
Net cash flow used in investing activities (B)	**(1,154.69)**	**(1,844.53)**
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issuance of equity shares	7,500.00	-
Expense on issue of shares	(143.09)	-
Payment of principal portion of lease liabilities	(13.89)	(3.71)
Payment of interest portion of lease liabilities	(13.32)	(10.93)
Proceeds from borrowings	-	438.82
Repayment of borrowings	(968.26)	(135.83)
Interest paid on borrowings	(147.81)	(160.09)
Net cash flow generated from financing activities (C)	**6,213.63**	**128.26**
Net increase/ (decrease) in cash and cash equivalents (A + B + C)	**7,461.86**	**(870.10)**
Cash and cash equivalents at the beginning of the period	1,120.54	1,431.45
Cash and cash equivalents at the end of the period	**8,582.40**	**561.35**
Components of cash and cash equivalents		
Balance with banks in current account	8,582.40	561.35
Deposits with original maturity of less than three months	-	-
Total cash and cash equivalents	**8,582.40**	**561.35**

S.R. BATLIBOI & ASSOCIATES LLP * CHARTERED ACCOUNTANTS *

MONEYVIEW LIMITED INDIA

MONEYVIEW LIMITED

Statement of unaudited Standalone financial results for the quarter and half year ended September 30, 2026

Notes to unaudited standalone results:

1. The unaudited standalone result for the quarter and half year ended September 30, 2026 in respect of Moneyview Limited ('the Company') have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on November 05, 2026. The above results have been subjected to limited review by the statutory auditors of the Company. The figures for the corresponding quarter and six months ended September 30, 2025, as reported in the unaudited financial result, have been approved by the Company's Board of Directors but have not been subjected to review or audit by the statutory auditors.

2. These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 ('Ind AS 34') Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 (as amended), read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3. During the quarter ended September 30, 2026, the Company made an initial public offer (IPO) for 321,082,435 aggregating to 10,916.80 million of which 100,494,200 equity shares aggregating to Rs. 3,416.80 million were offered by selling shareholders and 220,588,235 equity shares aggregating to Rs. 7,500.00 million at a face value of Re. 1 each at a premium of Rs. 33 per equity share by way of fresh Issue of equity shares. The Company's equity shares were listed on the BSE and NSE on October 01, 2026.

4. During the quarter ended September 30, 2026, Series A, A1, B, C, C2, C3, D2, E1 Compulsorily convertible preference shares totalling to 2,145,347 shares each with a face value of Rs. 10, were converted into 1,082,475,864 equity shares with face value of Re. 1 each.

5. During the quarter ended September 30, 2026, the Company's trust ("Moneyview Employee Trust") transferred 62,672,336 equity shares pursuant to the exercise of stock options under the Moneyview Employees Stock Option Plan – 2015" ("ESOP Scheme").

6. As at September 30, 2026, the Company has not utilized the IPO proceeds.

7. During the year ended March 31, 2026, the Company's Board of Directors and shareholders approved a one-time performance-based incentive of Rs. 1,600 million to Managing Director and Chief Executive Officer. This was disclosed as an exceptional item and its consequential tax impact of Rs. 402.72 million is included within tax expense as exceptional item.

8. The Company is primarily engaged in the financial technology solution. Accordingly, there are no reportable segments as per IND AS 108 Operating Segment.

B. R. BATLIBOI & ASSOCIATES LLP * CHARTERED ACCOUNTANTS *

MONEYVIEW LIMITED INDIA

9. The unaudited results for the quarter and half year ended September 30, 2026 are available on the Company's website at www.moneyview.in, website of BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.

For and on behalf of Board of Directors
Moneyview Limited
(formerly known as Moneyview Private Limited and Whizdm Innovations Private Limited)

Puneet Agarwal
Managing Director and Chief Executive Officer
DIN : 06921984
Place: Bengaluru, India
Date: November 05, 2026

Statement of deviation(s) or variation(s) in utilisation of funds raised through Initial Public Offering ("IPO")

Particulars	Details
Name of the listed entity	Moneyview Limited
Mode of Fund Raising	Public Issue-Initial Public Offering
Date of Raising Funds	September 29, 2026
Amount Raised (Rs. in Crore)	750
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	No comments
Comments of the auditors, if any	No comments

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Objects	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified allocation, if any	Funds Utilised (Rs. In Crores)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Not Applicable						

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Moneyview Limited

(Formerly known as 'Moneyview Private Limited' and 'Whizdm Innovations Private Limited')

Puneet Agarwal

Digitally signed by Puneet Agarwal
Date: 2026.11.05 12:53:54 +05'30'

Puneet Agarwal
Managing Director & Chief Executive Officer
DIN:06921984
Place: Bengaluru
Date: November 5, 2026