August 06, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001,
Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra, India

Scrip Code: 517334

Symbol: MOTHERSON

***Ref.*: <u>Unaudited Financial Results for the quarter and three months ended June 30, 2026</u>**

Dear Sir(s) / Madam(s),

The Board of Directors of the Company in its meeting held on Thursday, August 06, 2026, *inter-alia,* have considered and approved Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and three months ended June 30, 2026.

Pursuant to Regulation 33 and Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR**"), please find enclosed the following:

1. Unaudited Standalone and Consolidated Financial Results for the quarter and three months ended June 30, 2026;
2. Limited Review Reports on the Standalone and Consolidated Financial Results for the quarter and three months ended June 30, 2026;
3. Presentation on the performance of the Company for the quarter and three months ended June 30, 2026; and
4. Copy of the Press Release issued by the Company.

The Board Meeting of the Company commenced at 0800 Hours (IST) and concluded at 1130 Hours (IST).

The results will be uploaded on Company's website www.motherson.com in compliance with Regulation 46(2)(l)(ii) and Regulation 62(1)(b)(ii) of the SEBI LODR and will be published in the newspapers in terms of Regulation 47(1) and Regulation 52(8) of the SEBI LODR.

The above is for your information and records.

Thanking you,

Yours truly,
For Samvardhana Motherson International Limited

ALOK GOEL
Digitally signed by ALOK GOEL
Date: 2026.08.06 11:32:20 +05'30'

Alok Goel
Company Secretary

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Samvardhana Motherson International Limited.

Q1 FY 2026-27 Results

August 2026

(All figures are Rs. in Crores unless specifically mentioned)

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Key Highlights 01/02.

Healthy Start to the Year.

Performance at a glance.

Q1FY27 vs Q1FY26.

Revenue

Rs 35,244 Crores ↑ **17%**

EBITDA

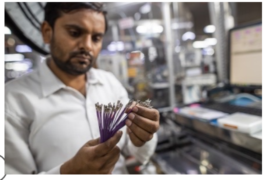
Rs 3,104 Crores ↑ **26%**

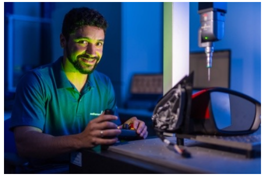
Normalized PAT[1]
(Concern Share)

Rs 1,032 Crores ↑ **55%**

Highest ever quarterly revenue driven by healthy performance across businesses

Margins improved despite input cost pressures, supported by operational efficiencies and cost optimization





External Environment

- **China slowdown weighed on global LV industry,** while **South Asia** remained a **bright spot**; Planned **European OEM launches expected to support industry growth**
- **Recovery in the North American CV market** sustained CV industry growth momentum; **outlook remains favorable** for FY27
- **Copper prices** continued to rise, **increasing** ~4% QoQ, continuing **commodity cost pressures**
- Crude price inflation due to geopolitical tensions in the Middle East led to **higher polymers, paint, rubber and other input costs**

Notes :
1. Please refer slide 8 for details on Normalized PAT

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Key Highlights 02/02.

Investing Today to Accelerate Tomorrow

Other Highlights

Lowest ever Net Leverage Ratio at 0.8x

Strong balance sheet provides ample capacity to pursue inorganic growth

Capex of INR 1,614 Crores (52% of EBITDA)

Capex in-line with growth priorities and yearly guidance

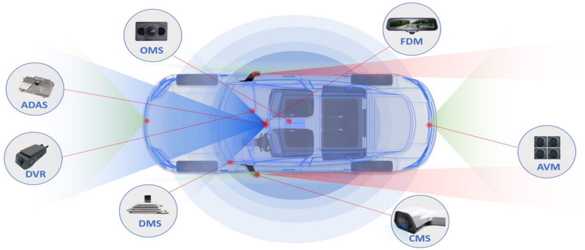
Capacity Expansion

03 plants operationalized during the quarter

01 New Acquisition Announced

Shenzhen Autocruis **(China);**
Interior and Exterior Digital Vision & Monitoring Systems

Broadens Motherson's technology offerings in interior and exterior digital vision systems, strengthening its position in next-generation mobility.



Key Products

- Camera Monitoring Systems (CMS)
- Full Display Mirrors (FDM)
- 360 degree Around View Monitor (AVM) Systems
- Driver Monitoring Systems (DMS)
- Dashcam with Video Recording (DVR)

02 Acquisitions Completed

Nexans Autoelectric *(Wiring Harness Business)*
(Completed on 03rd July 2026)

Key Products

- PV & CV Wiring Harnesses
- Specialty Harnesses
- Safety Components
- Body Harnesses

Yutaka Giken
(Completed on 21st July 2026)

Key Products

- Exhaust Systems
- Brake Discs
- Drive Systems
- EV Motor Components

Macro Economic and Automotive Industry Outlook.

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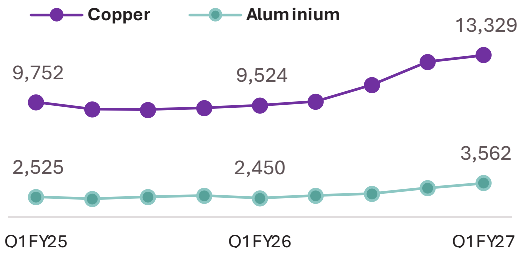
Geopolitical Tensions Driving Cost Inflation & Monetary Tightness.

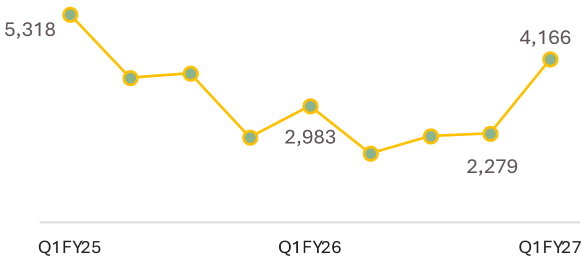
Copper & Aluminium
USD / Metric Tonne[1]

Copper: 40% YoY
Aluminium: 45% YoY



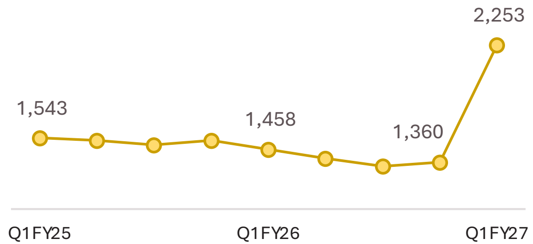
World Container Index
(USD[2])

40% YoY & 83% QoQ due to ME crisis



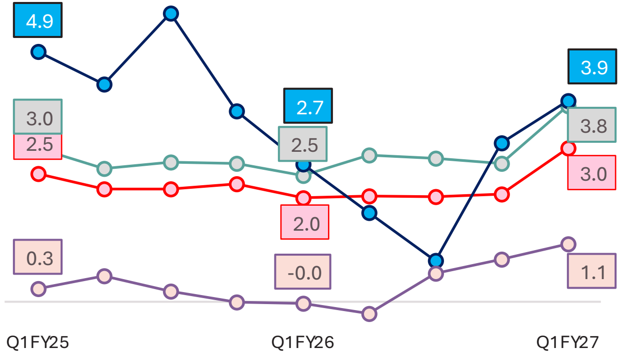
Polymer Price for Germany
Euro/ *Metric Tonne*

55% YoY & 66% QoQ due to ME crisis



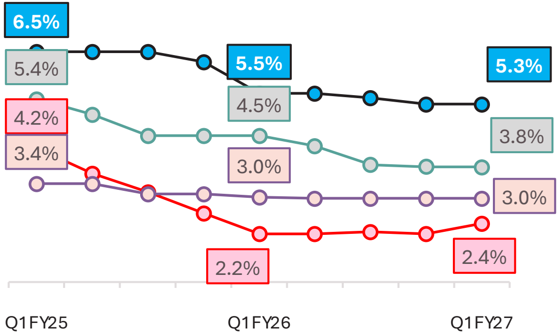
EU, USA, India & China Inflation[2]
(in %)

EU | USA | INDIA | CHINA



Rising inflation across geographies likely to drive hardening of interest rates

EU, USA , India & China Interest rates[2]
(in %)



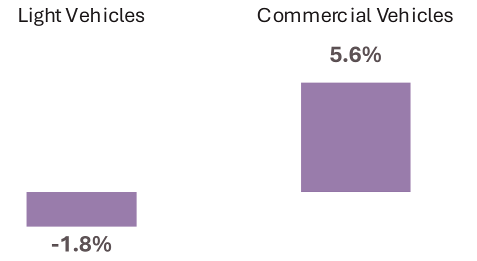
Sources: Bloomberg

1. Based on average of spot rates for the quarter; 2. All the data points are average for the closing numbers for each month in the quarter

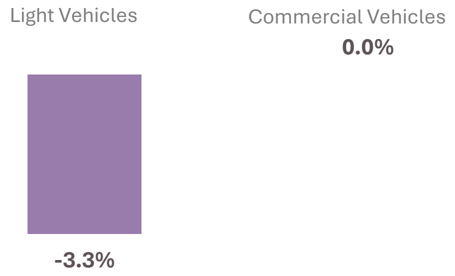
China Slowdown and Geopolitical Disruption Drives Industry De-growth.

Data represents automotive production volumes on YoY basis

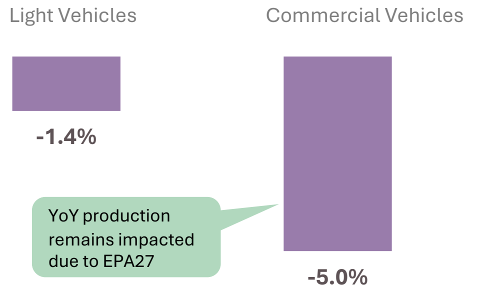
Global.



Europe.

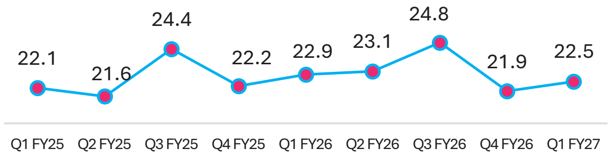


North America.

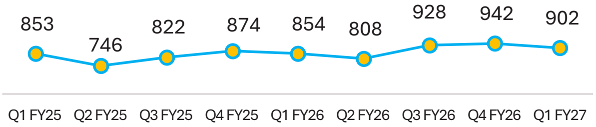


Production Volumes.

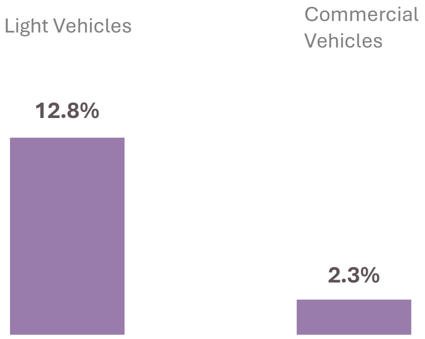
Global Light Vehicles (Nos are in million)



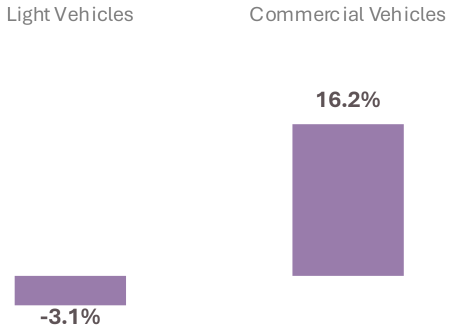
Global Commercial Vehicles (Nos are in thousand)



India.



Greater China.



Note: YoY represents production volume comparison between Q1FY27 vs Q1FY26

***Source:** Light Vehicles: S&P Global Mobility; Light Vehicle Engine Type Production Forecast June 2026/ Commercial Vehicles: GlobalData; Commercial Vehicle Production Forecast July 2026*

Financial Performance

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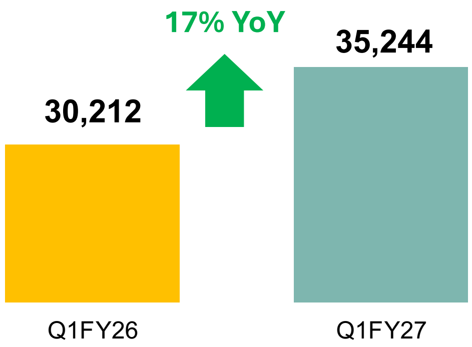
Highest-ever Quarterly Revenues with Margin Improvement.

Consolidated Financial Performance Q1FY27 vs Q1FY26

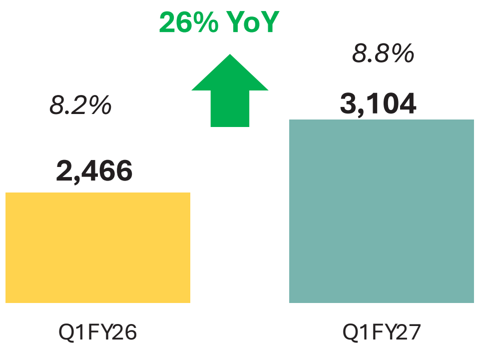
(all figures are Rs. in Crores)

Revenue



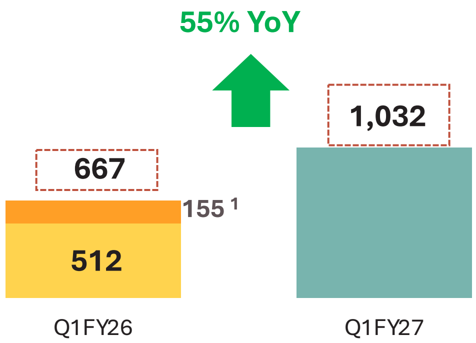
Revenue
Robust growth driven by healthy performance across businesses, especially, Wiring Harness & Emerging Businesses

EBITDA



EBITDA
EBITDA outpaced revenue growth as operational efficiencies and cost optimization offset input cost inflation arising from geopolitical disruptions

Normalized PAT *(Concern Share)*

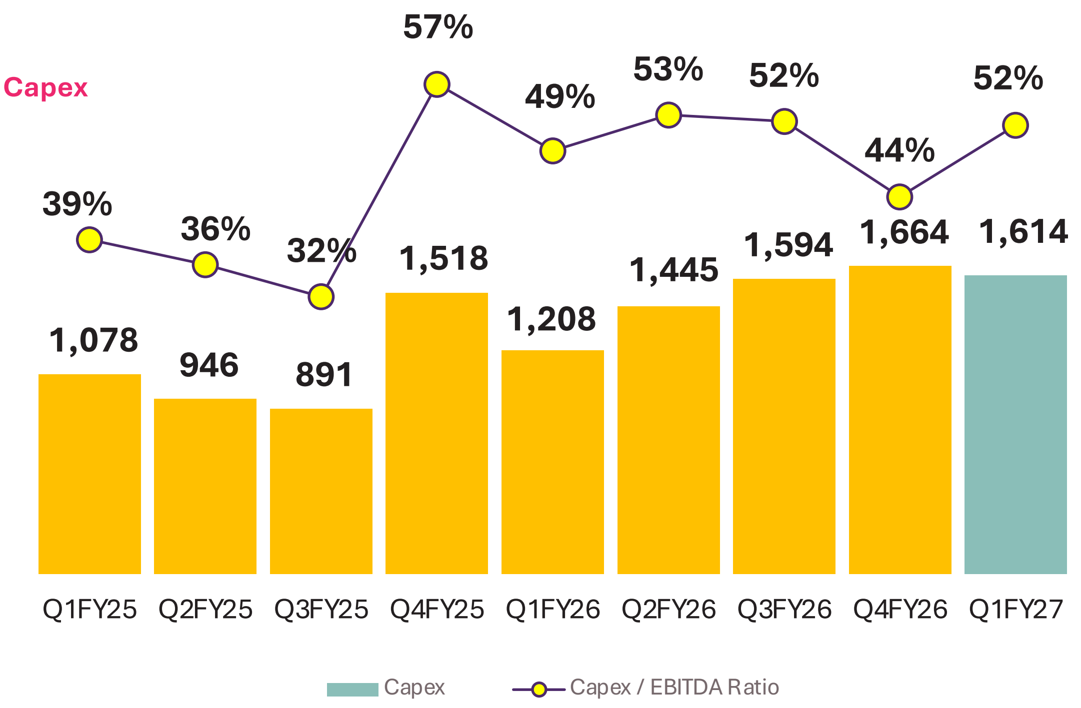


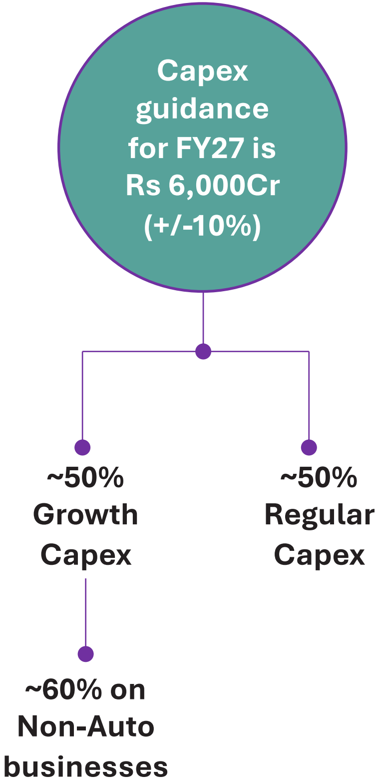
PAT
PAT growth driven by scale-up in business

Notes
1. Q1FY26 PAT includes adjustment for (1) Impact of approximately 45 crores (post-tax) related to accelerated amortization of certain intangible assets, (2) Exceptional expense pertaining to provisions made in respect to business transformative measures being undertaken in Central & Western Europe, amounting to 110 crores post-tax (136 crores pre-tax).

Continued Investments across Businesses to Support Customers.

(all figures are Rs. in Crores)





Capacity Expansion: 13 Facilities at Different Stages of Completion.

Business Division	No. of Ongoing Projects	Country	Product	Capability	SOP
Wiring Harness	03	India	Wires	Backward Integration	Q4FY27
		Morocco	Wiring Harness	Capacity Expansion	Q1FY28
		Poland	Wires	Backward Integration	Q4FY27
Vision System	02	Morocco	Rear-view Mirrors	Capacity Expansion	Q3FY28*
		India	ORVMs and SMT	Capacity Expansion	Q3FY28*
Modules and Polymer Products	01	UAE	Polymer Products	Capacity Expansion	Q4FY27*
Lighting and Electronics	02	India	PCBA	New Capability	Q2FY27
			Consumer Electronics	Capacity Expansion and Backward Integration	Q3FY27
Aerospace	01	India	Surface Treatment	Capacity Expansion	Q4FY27*
Elastomer	01	UAE	Rubber Components	Capacity Expansion	Q3FY27*
Logistics	02	India	Package Handling Solutions	New Capability	Q3FY27
		Hungary		New Capability	Q3FY27
Technology & Industrial Solutions	01	India	Office Campus		Q4FY27

Actual photograph of an upcoming Greenfield

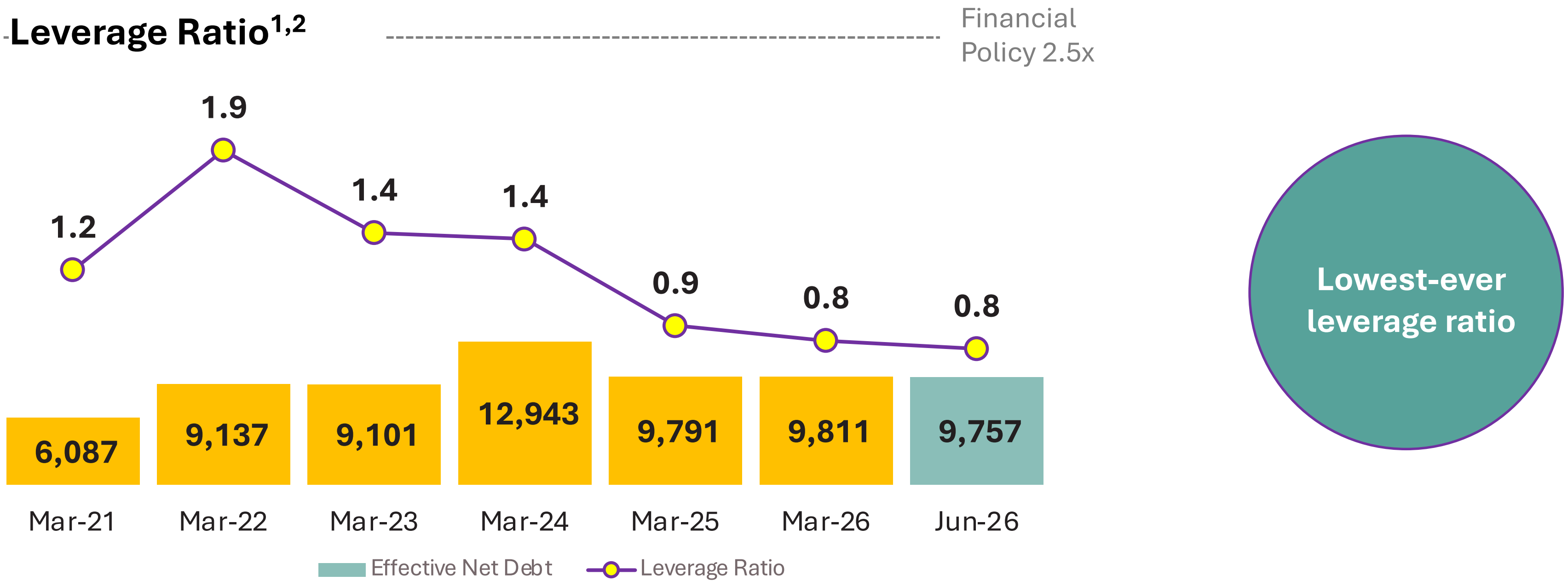
Emerging Markets (EMs) are the focal point of organic growth, with all expansion being done in EMs

Notes:
SOP in alignment with delayed customer programs

ORVM: Outside Rear-View Mirror
SMT: Surface Mount Technology
PCBA: Printed Circuit Board Assembly

Stable Leverage Underpinned by Disciplined Capital Allocation and Prudent Growth Investments.

(all figures are Rs. in Crores)



Notes :

1. *Please refer to Slide 23 for definition of Effective net debt. CCD related debt has not been considered as it is a mandatorily convertible instrument without any actual payout of this debt, except for the contracted coupon rate*
2. *For less than 1 year old acquired assets, LTM EBITDA is considered for a like for like comparison for FY24 and FY25*

Divisional performance.

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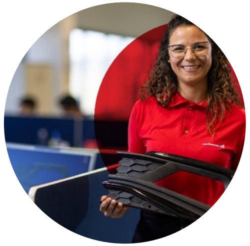
Expanding the Product Portfolio to Unlock New Growth Opportunities.

01 Wiring Harness

Key Product range of Motherson Autoelectric

- PV & CV Wiring Harnesses
- Specialty Harnesses
- Safety Components
- Body Harnesses

02 Vision Systems



03 Modules & Polymer Products

04 Integrated Assemblies

05 Emerging Businesses

05 Vehicle Systems

Key Product range of Motherson Yutaka

- Exhaust Systems
- Brake Discs
- Drive Systems
- EV Motor Components

06 Elastomers

07 Lighting & Electronics

08 Precision Metals & Modules

09 Technology & Industrial Solutions

10 Aerospace

11 Logistics Solutions

12 Health & Medical

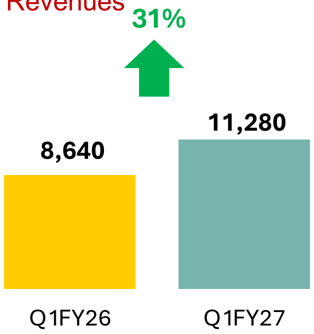
13 Services

Healthy Revenue and EBITDA Growth Across Business Divisions.

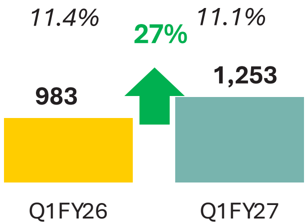
Business Division Wise Financial Performance[1]: Q1FY27 vs Q1FY26.
(all figures are Rs. in Crores)

Wiring Harness.

Revenues

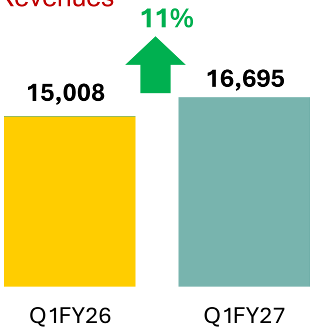


EBITDA

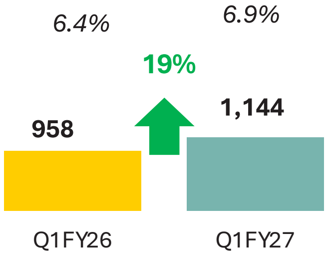


Modules and Polymer Products.

Revenues

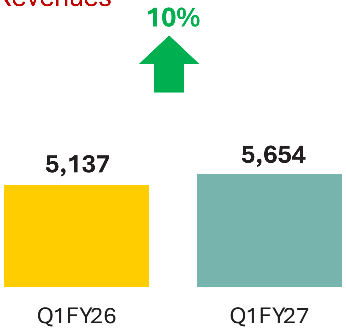


EBITDA

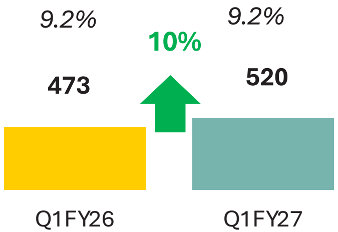


Vision Systems.

Revenues

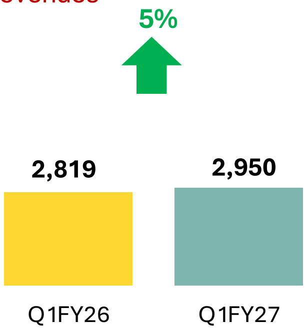


EBITDA

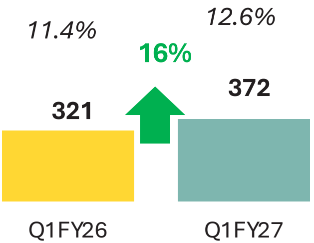


Integrated Assemblies.

Revenues

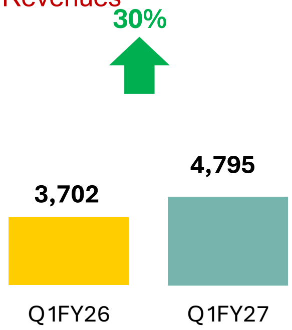


EBITDA

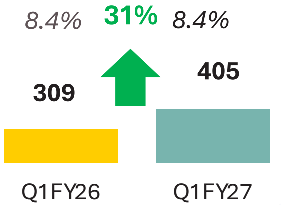


Emerging Businesses.

Revenues



EBITDA



Notes:
1. Divisional numbers reported are including 100% of joint ventures and associates accounted as per equity method (Economic Revenue)

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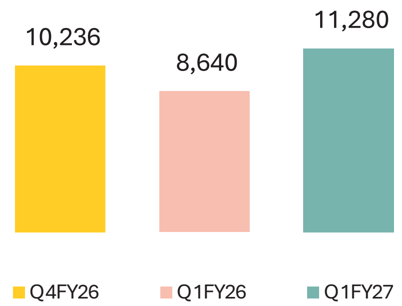
Wiring Harness: Strong Growth Momentum; Margins Impacted by Copper Inflation.

(all figures are Rs. in Crores)

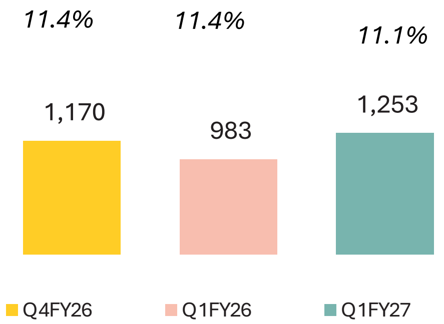
Revenue

31% YoY ***10% QoQ***

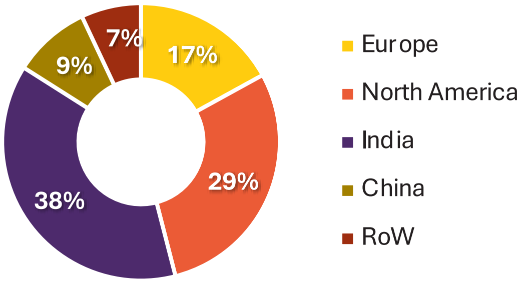


EBITDA

27% YoY

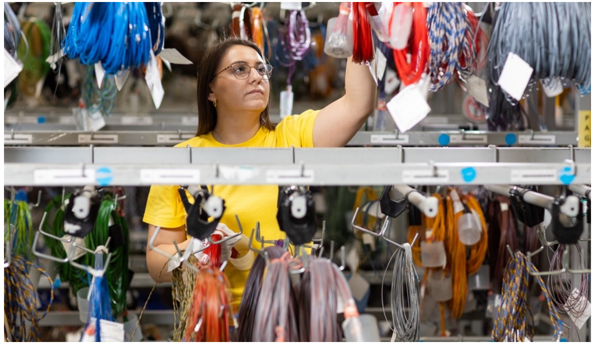


Revenue by Geography (Q1FY27)



- Strong momentum in India, coupled with a recovery in the North American CV business, drove 31% YoY revenue growth
- Integration of Nexans Autoelectric to strengthen global presence and expand the addressable market from Q2FY27 onwards

- Margins remained impacted by the continued increase in copper prices and the denominator effect associated with the pass-through of absolute copper price increases from prior quarters
- Pass-through of elevated input costs to support margins in the coming quarters



Notes:

1. Divisional numbers reported are including 100% of joint ventures and associates accounted as per equity method (Economic Revenue)

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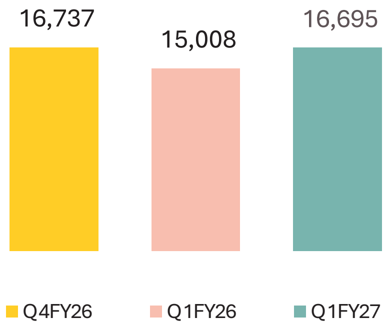
MPP: Soft Demand; Margin Recovery Underway.

(all figures are Rs. in Crores)

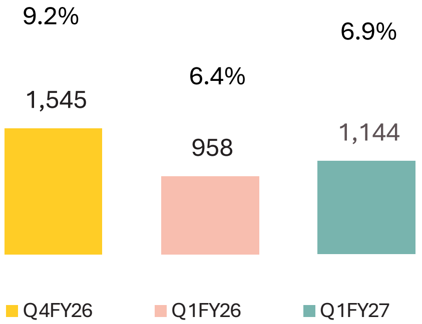
Revenue

11% YoY 0% QoQ

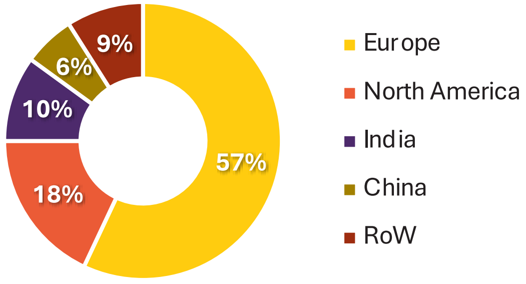


EBITDA

19% YoY



Revenue by Geography (Q1FY27)



- Demand remained soft across key markets, impacting business performance
- Focused on driving growth by expanding presence in high-growth geographies and deepening engagement with faster-growing customers

- Higher crude-linked polymer prices weighed on margins, partly offset by transformation and cost-saving initiatives in Europe. Margins improved ~50 bps YoY
- Pass-through of elevated input cost and ongoing cost optimization to drive gradual margin improvement

Notes:

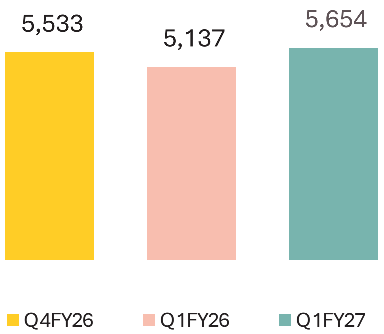
1. Divisional numbers reported are including 100% of joint ventures and associates accounted as per equity method (Economic Revenue)

Vision Systems: Resilient Performance; Sustained Margin Focus.

(all figures are Rs. in Crores)

Revenue

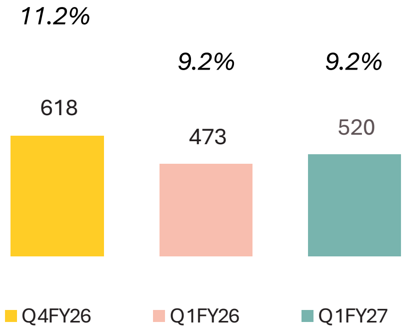
10% YoY ***2% QoQ***



- Delivered 10% YoY revenue growth, reflecting resilient execution amid a challenging industry environment
- Shenzhen Autocruis acquisition to enhance product capabilities and competitiveness for exterior and interior digital mirrors

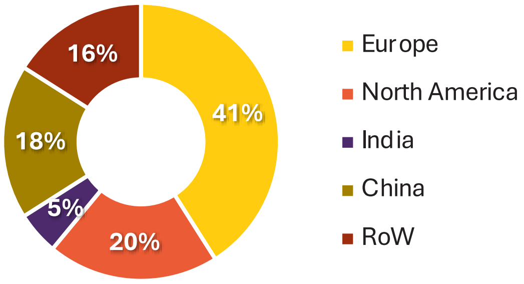
EBITDA

10% YoY



- Q1FY27 margins remained stable, reflecting normal business seasonality
- Focused on increasing content per vehicle, expanding the premium SKU order book, and driving operational efficiencies to sustain margins amid an industry slowdown

Revenue by Geography (Q1FY27)



Notes:

1. Divisional numbers reported are including 100% of joint ventures and associates accounted as per equity method (Economic Revenue)

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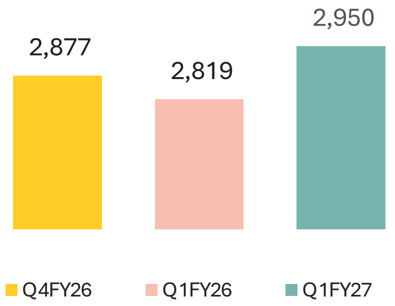
Integrated Assemblies: Near-Term Demand Headwinds; Strong Growth Pipeline.

(all figures are Rs. in Crores)

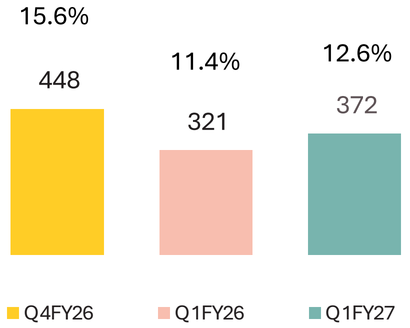
Revenue

5% YoY ***3% QoQ***

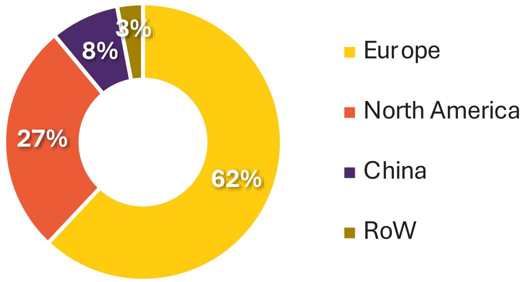


EBITDA

16% YoY



Revenue by Geography (Q1FY27)



- Demand slowdown in key markets with higher business exposure impacted quarterly revenue performance
- Strong order book, supported by multiple customer program launches in FY27, expected to drive sustained business growth

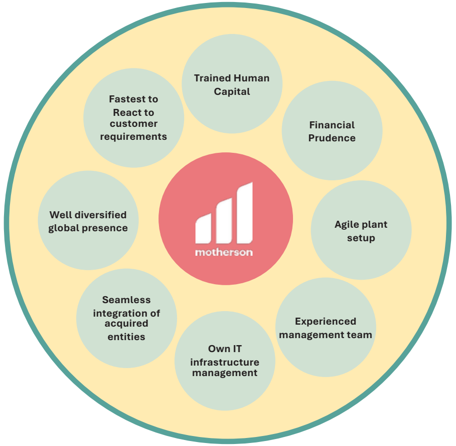
- Cost optimisation initiatives led to improved operational efficiency and YoY margin expansion
- Ongoing digitization and automation initiatives to drive operational excellence and margin resilience

A global Design, Engineering, Manufacturing, Assembly and Logistics (D.E.M.A.L.) specialist...

Combining operational excellence, capabilities and strategic global presence to power multi-industry expansion

Operational Capabilities

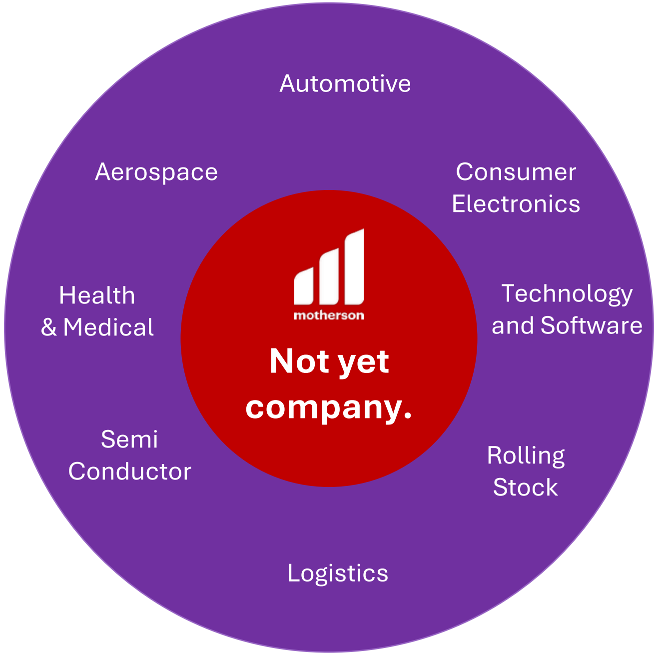
Mindset Capabilities



Our Vision

To be a globally preferred sustainable solutions provider

Unlocking new growth opportunities across multiple industries



Continued Investments to Drive Accelerated Growth within New Businesses entered leveraging D.E.M.A.L. Capabilities

Consumer Electronics.

- **Third facility on track** for Q3FY27 commissioning, with added upstream integration capabilities
- Capex for the third facility to be ~₹ 65 billion, over a period of ~3 years, with **manufacturing capability of 40 million units annually at full capacity**

Aerospace.

- Aerospace business delivered **20%+ YoY revenue growth**
- **Order book grew 17%+** since FY26-end, providing strong growth visibility

D.E.M.A.L.: Design, Engineering, Manufacturing, Assembly & Logistics

Annexure

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Summary of Divisional Financial Performance.

(all figures are Rs. in Crores)

Business Division	FY26			Q1FY26			Q1FY27		
	Revenue	EBITDA	EBITDA %	Revenue	EBITDA	EBITDA %	Revenue	EBITDA	EBITDA %
Wiring Harness	36,508	3,928	10.8%	8,640	983	11.4%	11,280	1,253	11.1%
Modules & Polymer Products	62,894	5,120	8.1%	15,008	958	6.4%	16,695	1,144	6.9%
Vision Systems	21,001	2,042	9.7%	5,137	473	9.2%	5,654	520	9.2%
Integrated Assemblies	11,035	1,504	13.6%	2,819	321	11.4%	2,950	372	12.6%
Emerging Businesses[1]	17,072	1,825	10.7%	3,702	309	8.4%	4,795	405	8.4%
Less: Eliminations/ Intersegment Sales/ Unallocated	(5,222)	52		(1,203)	(59)		(1,381)	(8)	
Reported including JVs/ (Economic Value[2])	**143,288**	**14,471**	**10.1%**	**34,103**	**2,986**	**8.8%**	**39,993**	**3,702**	**9.3%**
Less: JVs consolidated as per equity method[3]	(17,184)	(2,439)		(3,891)	(520)		(4,749)	(598)	
Reported	**126,104**	**12,032**	**9.5%**	**30,212**	**2,466**	**8.2%**	**35,244**	**3,104**	**8.8%**

Notes:
1. *Emerging businesses include – Elastomer, Lighting and electronics, Precision Metals and Modules, Services, Aerospace, Health and Medical, Logistics Solutions and Technology and Industrial Solutions.*
2. *Divisional numbers include 100% of joint ventures and associates which are accounted as per the equity method (Economic Revenue)*
3. *Data for JVs consolidated as per equity method is net of intercompany transactions*

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Consolidated Debt Status, Reference Rates, and Notes.

(all figures are Rs. in Crores)

A. Net Debt including Lease liabilities.

Rs. In Crores	Jun-24	Sep-24	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Mar-26	Jun-26
Gross Debt	20,114	22,819	16,354	14,644	17,990	16,830	17,668	15,895	16,606
Cash & Bank	6,744	12,323	6,821	5,931	8,223*	6,679	7,108	7,858	8,606
Net Debt	**13,370**	**10,496**	**9,533**	**8,713**	**9,767**	**10,151**	**10,560**	**8,036**	**8,000**
Add Lease liability	2,649	2,598	2,521	2,578	2,961	2,948	2,933	3,275	3,257
Less CCD		1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500
Effective Net Debt	**16,019**	**11,594**	**10,554**	**9,791**	**11,228**	**11,599**	**11,993**	**9,811**	**9,757**

All numbers are on Consolidated basis as per reported financials. Data above is as of the end of the stated quarter.

** Cash & Bank balance is higher in June-25 due to NCD amounting to INR 2,025 crores raised during the quarter*

Copper Rates.

Average	*Q1 FY26*	*Q4 FY26*	*Q1 FY27*
LME Copper (USD / MT)	*9,519*	*12,852*	*13,324*
Copper (INR / KG)	*883*	*1,259*	*1,348*

Exchange Rates (Average).

Currency (equal to Rs.)	*Q1 FY26*	*Q4 FY26*	*Q1 FY27*
INR to EUR	*97.07*	*107.11*	*110.03*
INR to USD	*85.59*	*91.52*	*94.66*
INR to YEN	*0.59*	*0.583*	*0.594*
Euro to USD	*1.13*	*1.17*	*1.16*

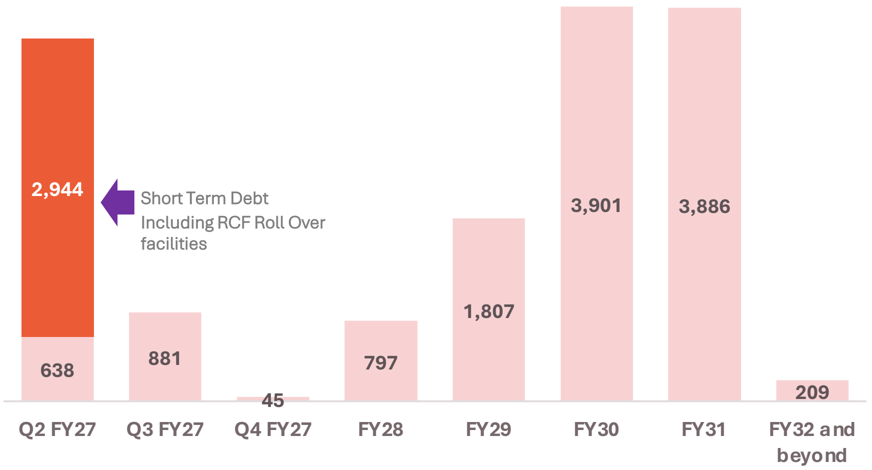
Exchange Rates (Closing).

Currency	30.06.2025	31.03.2026	30.06.2026
Rs./Euro	*101.07*	*109.55*	*108.11*
Rs./USD	*85.76*	*94.83*	*94.66*
Argentine Peso / USD	*1,203*	*1,382*	*1,484*

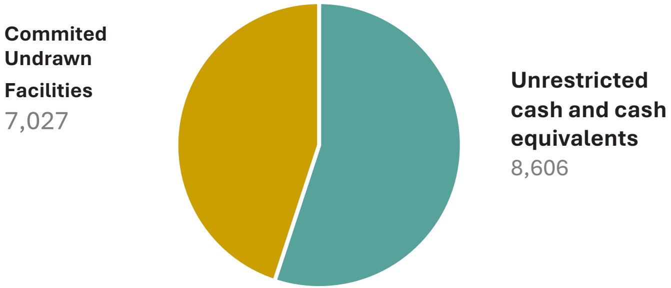
Robust Balance Sheet with Comfortable Debt Maturities and Strong Liquidity.

Gross Debt – Rs. 16,606 Crores
(as of 30th Jun 2026)

Comfortable Debt Repayment Schedule[1]



Liquidity – Rs. 15,633 Crores
(as of 30th Jun 2026)



Note:
1. Rs ~1,500 cr of CCD portion of fund raise, assumed as equity and is not included in the debt stack on the chart due to its nature of being compulsorily convertible instrument

Gross Revenues.

(all figures are Rs. in Crores)

	FY2025-26	Q1FY26	Q1FY27
Gross revenue	**194,010**	**46,993**	**54,424**
Less: Throughput revenue[1]	50,722	12,890	14,431
Economic Revenue (including JVs)	**143,288**	**34,103**	**39,993**
Less: JVs consolidated as per equity method	17,184	3,891	4,749
Reported/ Net Revenue	**126,104**	**30,212**	**35,244**

Note:
1. Some business divisions such as Integrated assembly perform assembly of highly customized components by procuring various parts from suppliers identified by the customers. It acts as an agent as per IndAS15 under these contracts and as required under the standard, it recognizes revenue only for the net amount it retains for the assembly services

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Glossary

1. *Revenue: Revenue from operations*
2. *EBITDA: Profit/ (Loss) before exceptional items + Finance cost + amortization expenses & depreciation expenses – interest income – dividend income*
3. *Leverage ratio = (Effective Net Debt + Lease Liability) / LTM EBITDA*

50 YEARS of motherson

Thank you.