Sanathan Textiles LTD.
Yarns for the Fabric of Life
www.sanathan.com

CORPORATE OFFICE
15th Flr., D Wing, Trade World Bldg., Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013.
Tel No. 022- 66343312 -16 / 022-24963304 - 07 / 022-66109036 - 40

FACTORY ADDRESS
Unit 1. Survey Plot No.187/4/1/2,250, 251 P 257/1, & 258/3, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.
Unit 2. Survey Plot No.320/1/1/2/1/1,314/1,315&314/P, Vill. Surangi, Silvassa, Dadra and Nagar Haveli 396230.
Tel. No. 91-9081179797 / 91-9714109659

REGISTERED OFFICE
SRV NO. 187/4/1/2, Near Surangi Bridge, Surangi Dadra & Nagar Haveli Silvassa Dadra & Nagar Haveli Dn 396230.

Email: sales@sanathan.com
COMPANY IDENTIFICATION NO. L17299DN2005PLC005690

Date: August 04, 2026

To, **National Stock Exchange of India Limited** Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400051.	**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Trading Symbol: **SANATHAN** Scrip Code: **544314**

Ref. No: **- 2026-2027/Aug26/132**

Dear Sirs/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby enclosed, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Investor Presentation on the Un- audited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026. During the meet, no Unpublished Price Sensitive Information (UPSI) in intended to be discussed.

The Investor Presentation has also been hosted on the website of the Company viz. www.sanathan.com

We request you to take the same on your record.

Thanking You,
Yours faithfully,
For Sanathan Textiles Limited

Jude Patrick Dsouza
Digitally signed by Jude Patrick Dsouza
Date: 2026.08.04 15:02:14 +05'30'

Jude Patrick Dsouza
Company Secretary and Compliance Officer

Encl: As above.

Sanathan Textiles

Yarns for the Fabric of Life

Result Update Presentation
Q1 FY27

Disclaimer

Sanathan Textiles
Yarns for the Fabric of Life

This presentation has been prepared by Sanathan Textiles Limited, solely to provide information about the Company to its stakeholders. No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. None of the Company nor any of its respective affiliates, advisers or representatives, shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

The information contained in this presentation is only current as of its date. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

Please note that this presentation is based on the publicly available information including but not limited to Company's website and Annual Reports.

This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person. Please note that investments in securities are subject to risks including loss of principal amount.

This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.

**All images shown are real from our operations*

Management Commentary

The global yarn industry navigated a quarter of unprecedented price volatility. Geopolitical tensions in West Asia disrupted PTA and MEG feedstock markets, driving polyester yarn prices sharply higher, while cotton rose independently but no less steeply, prompting the Government to temporarily waive the 11% cotton import duty with effect from June 1, 2026. Amid rapid rallies and heightened uncertainty, downstream buyers deferred purchases in anticipation of a correction and industry operating rates moderated, though conditions began normalising from June as demand and utilisation showed early signs of recovery.

Against this backdrop, your Company delivered a steady operating performance. Standalone EBITDA, anchored by our Silvassa plant, rose 35.52% year-on-year to ₹94.93 crore, underpinned by disciplined raw material procurement and deliberate diversification across natural and man-made fibres. Consolidated performance benefited from the continued scale-up at Punjab, with both facilities operating without interruption through significant supply chain disruption. Our near-term focus remains on strengthening efficiency and margins across all verticals.

Paresh Dattani

Chairman & Managing Director

Operational Update

Sanathan Textiles
Yarns for the Fabric of Life

Punjab Integrated Polyester Facility - Phase I Fully Operational

Phase I was fully operationalized and stabilized during the quarter. The response from the North Indian market has been highly encouraging — reflected in strong product placement and new customer acquisitions, in line with our thesis. Focus now shifts to: (1) improving operational efficiencies, (2) increasing the share of value-added products, and (3) commissioning Phase II, which will take total polymerization capacity at Punjab to 950 TPD, reinforcing Sanathan Textiles' position as a leader in the North Indian textile ecosystem.

Raw Material Volatility

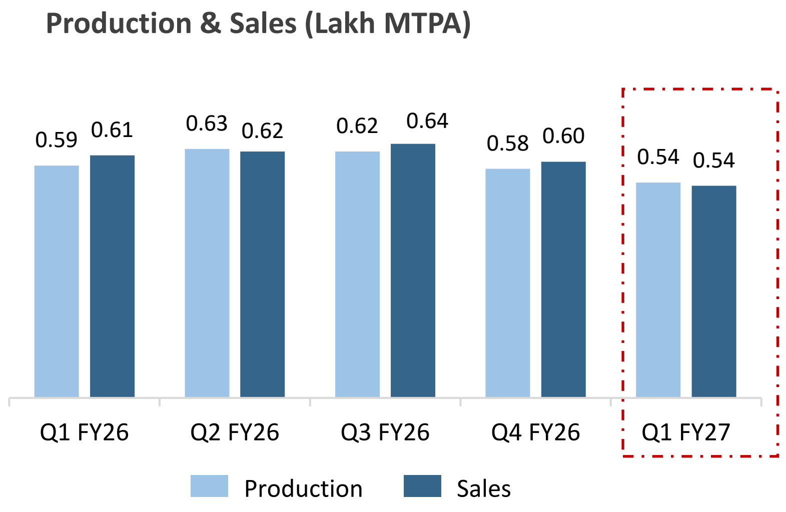
Crude oil volatility stemming from the ongoing Middle East conflict continued to weigh on the global petrochemical value chain, impacting prices and availability of PTA, MEG, and fuel. Disciplined procurement planning and deep supplier relationships enabled the Company to secure adequate feedstock and maintain operational stability, even as industry utilization levels moderated significantly. Cotton prices firmed further amid global supply uncertainties and climate risks prompting the government to exempt import duty on raw cotton even as demand remained resilient. We continue to manage exposure through calibrated procurement and inventory management.

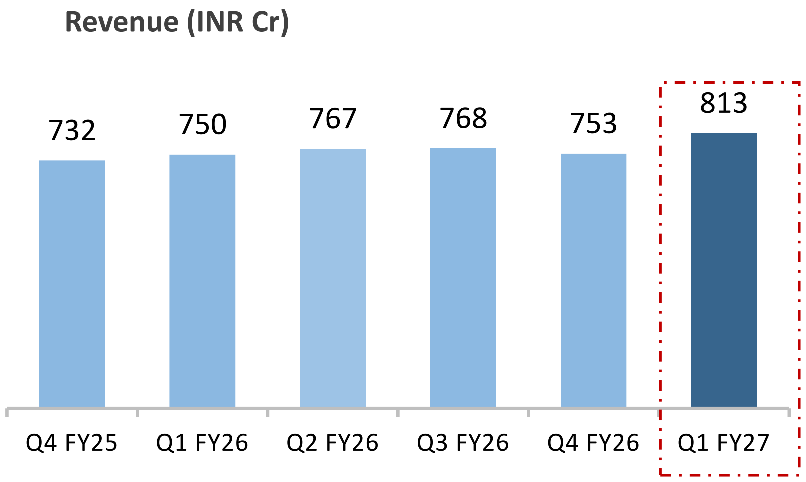
Upcoming Projects

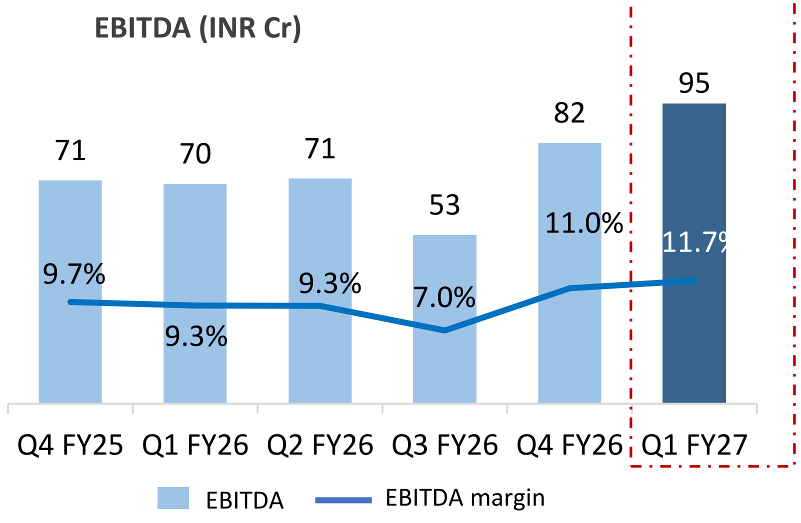
Technical Textiles Expansion at Silvassa: Installation of plant and machinery is complete, doubling installed capacity from 9,000 MTPA to 18,000 MTPA. Commercial production is expected to commence shortly, strengthening the Company's presence in higher-value technical textile applications and enabling deeper integration across the value chain.

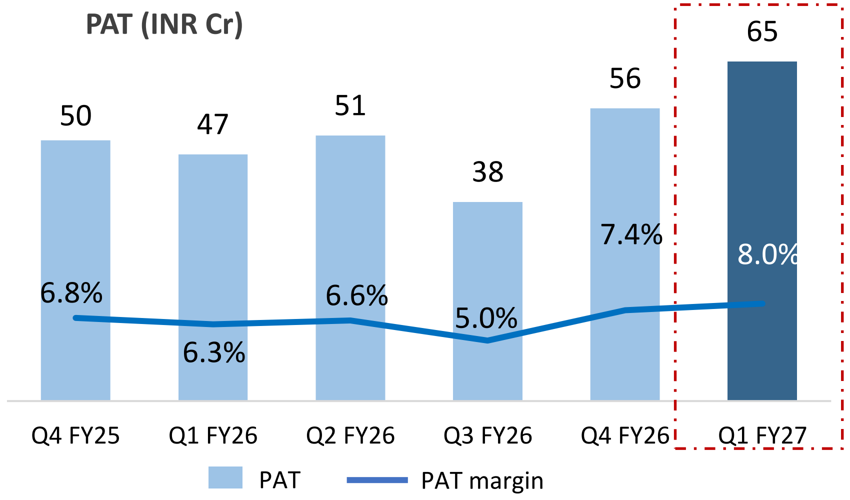
Cotton Project at Dhar, Madhya Pradesh: We remain committed to expansion across verticals amid resilient structural tailwinds, with our planned greenfield cotton spinning project set to leverage Madhya Pradesh's favorable cotton ecosystem and Sanathan Textiles' proven execution capabilities across diversified yarn segments.

Q1 FY27 Financial Performance (Standalone)









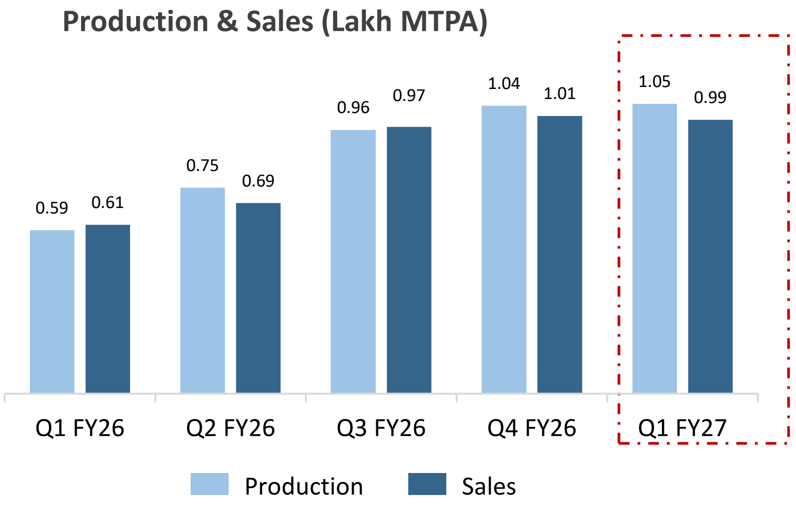
Revenue from Operations for the quarter was higher at INR 813 cr, vs. INR 753 cr in Q4 FY26, on account of higher selling prices

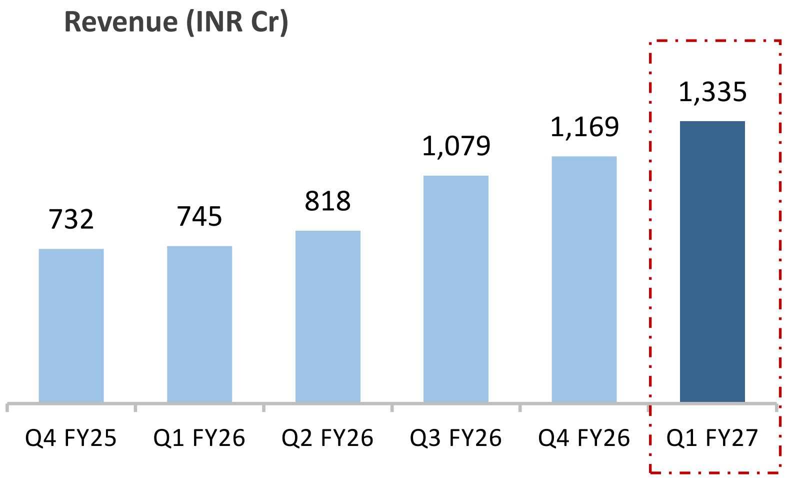
EBITDA for the quarter stood at INR 95 cr as against INR 82 cr in Q4 FY26, driven by an increase in spreads across verticals

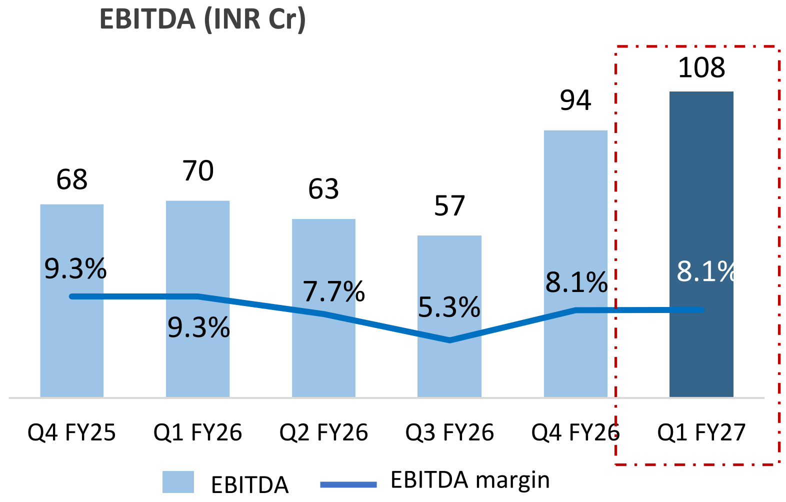
PAT for the quarter stood at INR 65 cr against INR 56 cr in Q4 FY26, driven primarily by an increase in spreads across verticals

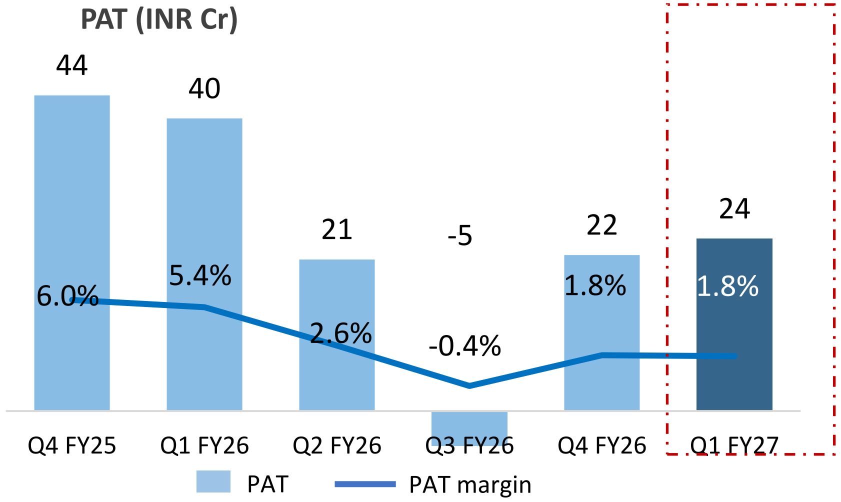
Standalone Numbers | Sales pertains to only Finished Goods.

Q1 FY27 Financial Performance (Consolidated)









Revenue from Operations for the quarter rose to INR 1,335 cr from INR 1,169 cr in Q4 FY26 on account of higher selling prices, and ramp up of the Punjab facility.

EBITDA for the quarter stood at INR 108 cr as against INR 94 cr in Q4 FY26, on account of better spreads

PAT for the quarter stood at INR 24 cr against INR 22 cr Q4 FY26, driven by an improvement in EBITDA

Consolidated Numbers | Sales pertains to only Finished Goods.

Q1 FY27 Financial Highlights (Standalone)

Sanathan Textiles
Yarns for the Fabric of Life

Revenue
₹ 813.1 cr
8% QoQ

EBITDA
₹ 94.9 cr
15% QoQ

PAT
₹ 64.9
15.9% QoQ

Click Here for Results

Particulars (₹ Cr)	Q1 FY27	Q4 FY26	*Q-o-Q*	Q1 FY26	Y-o-Y
Revenue from Operations	**813.1**	**752.8**	***8.0%***	**749.9**	**8.4%**
Total Expense	-718.2	-670.3	*7.1%*	-679.8	5.6%
EBITDA (excl. Other Inc)	**94.9**	**82.5**	***15.0%***	**70.1**	**35.4%**
EBITDA Margin (%)	**11.7%**	**11.0%**	***70bps***	**9.3%**	**240bps**
Other Income	15.7	14.6	*7.5%*	8.5	84.7%
Depreciation	-12.8	-12.5	*2.4%*	-11.6	10.3%
Finance cost	-11.5	-11.3	*1.8%*	-4.8	139.6%
PBT	**86.3**	**73.3**	***17.7%***	**62.2**	38.7%
Tax	-21.4	-17.3	*23.7%*	-15.0	42.7%
PAT	**64.9**	**56.0**	***15.9%***	**47.2**	**37.5%**
PAT Margin (%)	**8.0%**	**7.4%**	***60bps***	**6.3%**	**170bps**
Basic EPS (₹)	7.7	6.6		5.6	

Q1 FY27 Financial Highlights (Consolidated)

Sanathan Textiles
Yarns for the Fabric of Life

Revenue
₹ 1,334.7 cr
14.2% QoQ

EBITDA
₹ 108.0 cr
14.4% QoQ

PAT
₹ 23.8 cr
10.2% QoQ

[Click Here for Results]

Particulars (₹ Cr)	Q1 FY27	Q4 FY26	*Q-o-Q*	Q1 FY26	Y-o-Y
Revenue from Operations	**1,334.7**	**1,169.2**	***14.2%***	**745.3**	**79.1%**
Total Expense	-1,226.7	-1,074.8	*14.1%*	-675.8	81.5%
EBITDA (excl. Other Inc)	**108.0**	**94.4**	***14.4%***	**69.5**	**55.4%**
EBITDA Margin (%)	**8.1%**	**8.1%**	***0bps***	**9.3%**	***-120bps***
Other Income	3.6	6.0	*-40.0%*	2.1	71.4%
Depreciation	-34.7	-32.2	*7.8%*	-11.7	196.6%
Finance cost	-38.6	-36.9	*4.6%*	-4.6	739.1%
PBT	**38.3**	**31.3**	***22.4%***	**55.3**	-30.7%
Tax	-14.5	-9.7	*49.5%*	-14.9	-2.7%
PAT	**23.8**	**21.6**	***10.2%***	**40.4**	**-41.1%**
PAT Margin (%)	**1.8%**	**1.8%**	***0bps***	**5.4%**	**-360bps**
Basic EPS (₹)	2.8	2.6		4.8	

Sanathan Textiles
Yarns for the Fabric of Life

BUSINESS Overview

Among India's Leading Yarn Manufacturers catering to a Wide Spectrum of Applications

Sanathan Textiles
Yarns for the Fabric of Life

- Among the few India yarn manufacturers **specializing in three yarn verticals:** (i) Polyester Filament Yarn, (ii) Cotton Yarn, and (iii) Yarns for Technical Textiles
- Promoters have **140+ Years of cumulative experience** in Textile industry
- **488,250 MTPA** Installed Capacity (i) Polyester (4,56,250 MTPA), (ii) Cotton (14,000 MTPA), (iii) *Technical Textiles (18,000 MTPA)
- In-house **Product Innovation and Development Team** providing reliable yarn solutions, offering diverse & Value-Added Products catering to wide array of industries
- Strong customer relationships with **7,000** customers pan India & across **27** international locations; **92% Customer Retention Rate**
- **50,000** SKUs, **3,200** Yarn products, and **700 Distributors** across the Globe
- **Human Capital:** Offering employment to **3,000+**
- **ESG: Zero Liquid Discharge** Manufacturing Facilities with **Rooftop Solar**

Technical Textile 9000 MTPA has been installed and commercial production shall commence soon

**All images shown are real from our operations*

Experienced Board of Directors

Sanathan Textiles
Yarns for the Fabric of Life

Paresh Dattani
Chairman & Managing Director
- More than 2 decades of experience
- Responsible for supervision of overall performance of our Company

Ajay Dattani
Joint Managing Director
- More than 2 decades of experience
- Responsible for managing the finance, operations, and cotton business

Anil Dattani
Executive Director
- More than 2 decades of experience
- Responsible for overseeing various functions of our Company inter alia corporate social responsibility and general administration

Sammir Dattani
Executive Director
- More than 15 years of experience
- Responsible for the FDY business, raw material procurement, corporate strategy branding and digital transformation

Debabrata Sarkar
Independent Director
- Over 4 decades of experience in Banking and Financial Services
- Was an Executive Director of Allahabad Bank in 2009 and was appointed as Chairman and Managing Director of the Union Bank of India

Khurshed Thanawalla
Independent Director
- Over 4 decades of experience across the entire textile industry spectrum
- He retired as Country Representative- India for Oerlikon Group in 2016, and as a chairman of Oerlikon Textile India Private Limited till 2021

Vinay Aggarwal
Independent Director
- Over 4 decades of experience
- Previously associated with TCS and served as a director of finance for Tata Burroughs Limited, an Indian entity of Burroughs Corporation

Rupal Vora
Independent Director
- Over 3 decades of experience
- Member of Bar Council of Maharashtra and Goa bar association and a member of the Institute of Directors since 2020

Senior Leadership Team

Varun Dattani
Executive President- Export & Yarns for Technical Textiles
- More than 10 years of experience

Mikesh Dattani
Executive President- Production Planning
- More than 10 years of experience

Beena Dattani
Executive President- Social Welfare
- More than 15 years of experience

Aakash Dattani
Executive President- Finance and Sustainability
- More than 7 years of experience

Senior Leadership Team (contd…)

Sanathan Textiles
Yarns for the Fabric of Life

Name	Designation	Years of Experience	Years at Sanathan	Past Organization
Kaushik Mody	Executive President – Operations & Administrations	39	4	Reliance Industries Limited
Nachimuthu Senthilvel	Site President- Silvassa	39	20	Pioneer, Balkrishna Paper Mills Ltd., Vtx
Gulvinder Singh Aulakh	Site President- Punjab	34	4	Reliance Industries Limited
PM Moorthy	President- Cotton Division	32	18	SCM Textile Spinners
Sanjay Shah	Chief Financial Officer	24	2	Bombay Dyeing, SHRENUJ, ICICI PRUDENTIAL LIFE INSURANCE, L&T Finance
Raj Kapadia	President - Domestic Sales	19	19	**Homegrown talent**
Jayant Bahety	President - Tax	20	20	**Homegrown talent**
Anand Vakharia	Chief Human Resources Officer	26	3	Vi, IBM, THE WADIA GROUP
Deepak Prasad	Chief Safety & Security Officer	14	4	Reliance Jio Infocomm, TATA STEEL BSL
Jude D’souza	Company Secretary & Compliance Officer	9	4	TATA COMMUNICATIONS, Foodland

Business Verticals

Sanathan Textiles
Yarns for the Fabric of Life

	Polyester yarn	Cotton yarn	Technical Textiles
Overview	**Fully Integrated manufacturing setup from continuous polymerization to draw texturizing** • Partially oriented yarn • Draw-textured yarn • Air-textured yarn • Fully drawn yarn • Twisted yarn • Recycled yarn • Blended yarn	**State of the art facility at Silvassa with 130,000 Spindles, focusing on Finer Count Compact Yarns:** • Cotton combed compact yarn • Count Range: 36s to 61s	**Yarns for Technical Textiles offering high durability, dimensional stability & tenacity** • Low Shrinkage Yarns (HTLS) • High Tenacity Yarns (GHT) • Super Low Shrinkage (HTSLS) • Low Elongation (HTLE)
Primary Raw Material	• PTA (Purified Terephthalic Acid) • MEG (Mono Ethylene Glycol)	• Raw cotton	• High intrinsic viscosity (IV) PET chips
Capacity & Revenue	• 456,250 MTPA capacity	• 14,000 MTPA capacity	• SSP Facility for producing high viscosity IV raw materials (chips) • 18,000 MTPA capacity
End Use	• Apparel • Sports and athleisure • Travel & Leisure • Logistics & mobility • Medical purposes • Home Textiles • Automobile	• Apparel • Suiting • Shirting • Home Textiles • Innerwear	• Geogrid Fabrics, • Ropes, nets and safety sling • Bullet-proof and Fireproof jackets • High altitude combat gear • Applications across – agriculture, roads, sportswear

Diversified product portfolio enables to scale new markets and offer more to current customers

One Yarn, Many Things

Sanathan Textiles
Yarns for the Fabric of Life





[Cationic Dyeable]

Specialised polyester yarn that absorbs deeper colour, at the molecular level using cationic dyes

[Born Dyed]

Eliminate the need for dyeing at the processing stage

[Stretch]

Offers four-way stretchability and dimensional stability without using spandex

[Specialty Yarn]

Moisture-wicking polyester yarn. Offered in range of colors using dope-dyed technology

[Cotton Yarn]

Puro Cotton Yarns range is used for apparel, suiting, shirting, bedsheets, innerwear, and more

[Recycled Yarn]

PET waste is reused to manufacture polyester yarns






Strong Marquee Relationships

Sanathan Textiles
Yarns for the Fabric of Life

D'DECOR	PAGE INDUSTRIES LIMITED	WELSPUN INDIA HOME TEXTILES	Chitale®	LUX LUX INDUSTRIES LIMITED	tynor
Siyaram's	WILDCRAFT	Raymond	BANSWARA	JINDAL	teejay
SRF 50 Years We always find a better way	PIONEER™ FLEX MADE IN INDIA	ARVIND FASHIONING POSSIBILITIES	Creative Textile	KAMADGIRI	STRATA
TRIDENT GROUP	DONEAR® SUITINGS • SHIRTINGS • COTTONS • APPARELS	INDO COUNT Complete Comfort	GMF LUXURY HOME DÉCOR		Maruti® Fabrics
FAZE THREE Autofab Limited	SANKALP SAFETY SOLUTION	TECHNOSPORT	JACQUARD SERVICE MATTERS	PREMCO	

Manufacturing Facilities – Silvassa

Sanathan Textiles
Yarns for the Fabric of Life

Fully integrated manufacturing set up, **strategically** located at **Silvassa**, with **all three segments** at one location spread across **50 Acres of free hold land**

Technologically advanced process configurations

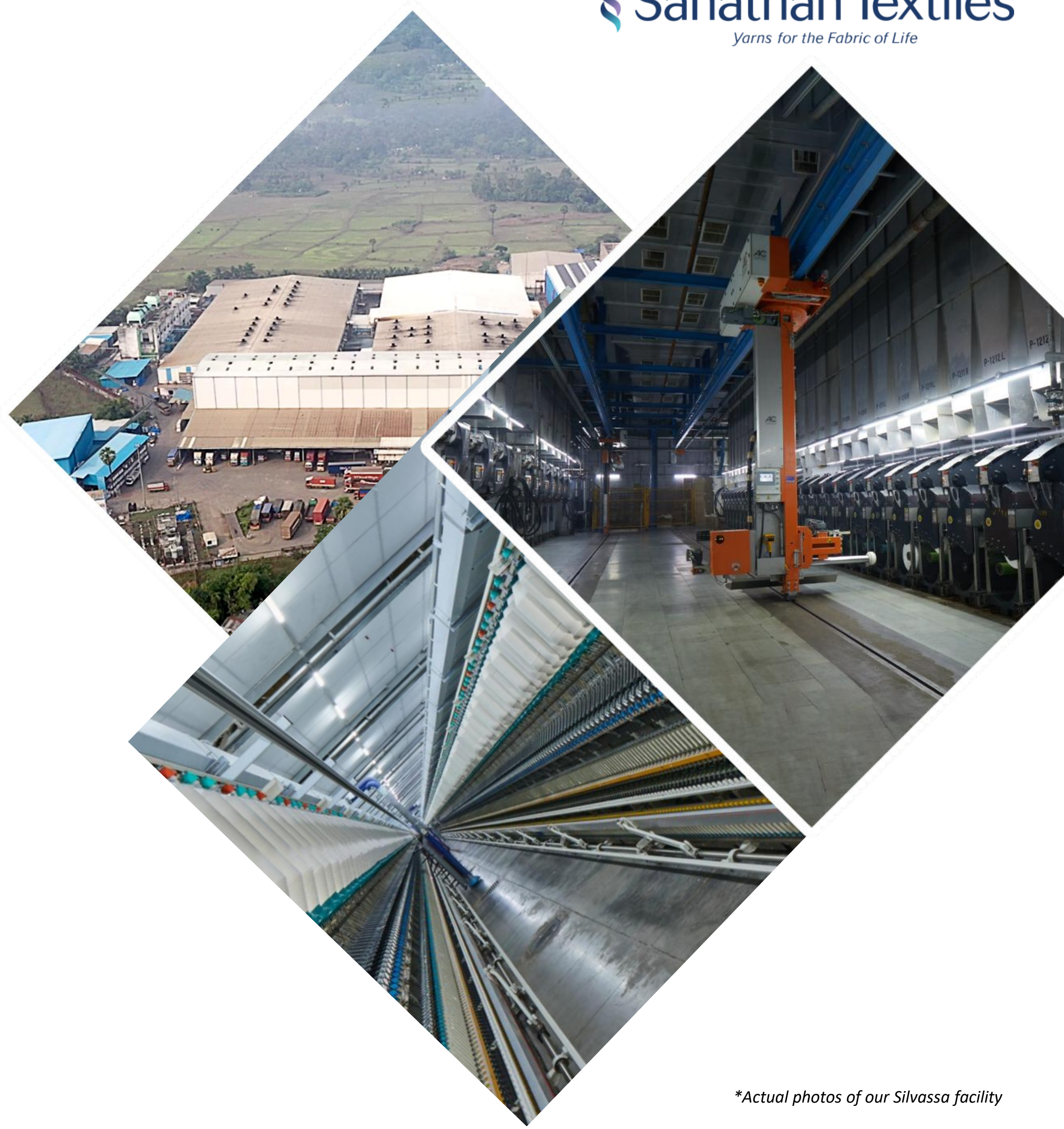
Automated doffing, transport, packaging, and warehousing, reduces labor dependency, boosting **efficiency**. **Data-driven decisions** ensure timely production management for **optimizing output**

Designed to handle **50,000** SKUs; **3,200** Yarn products

Facility is ISO 9001:2015, ISO 14001 and ISO 45001 certified and is also Standard 100 certified by OEKO-TEX

Production Efficiency at **96%**

ESG: Installed Solar Power and ensuring Zero Liquid Discharge



**Actual photos of our Silvassa facility*

Manufacturing Facilities - Punjab

Sanathan Textiles
Yarns for the Fabric of Life

80 acres of freehold land in **Wazirabad, Punjab**

Fully integrated polyester filament yarn facility, first of its kind in North India

Located close to key **domestic markets in North India**
- **1 Mn MTPA** pre-existing polyester yarn market
- **Decade long** relationships with customers in Northern market

Higher degree of automation across production, packing and storage process

Reduction in transportation and allied costs

Opex Advantage :
- **Low Power Cost / Unit**
- Shorter **delivery times**
- Positive impact on **customer satisfaction**
- Re-usable pallet packing

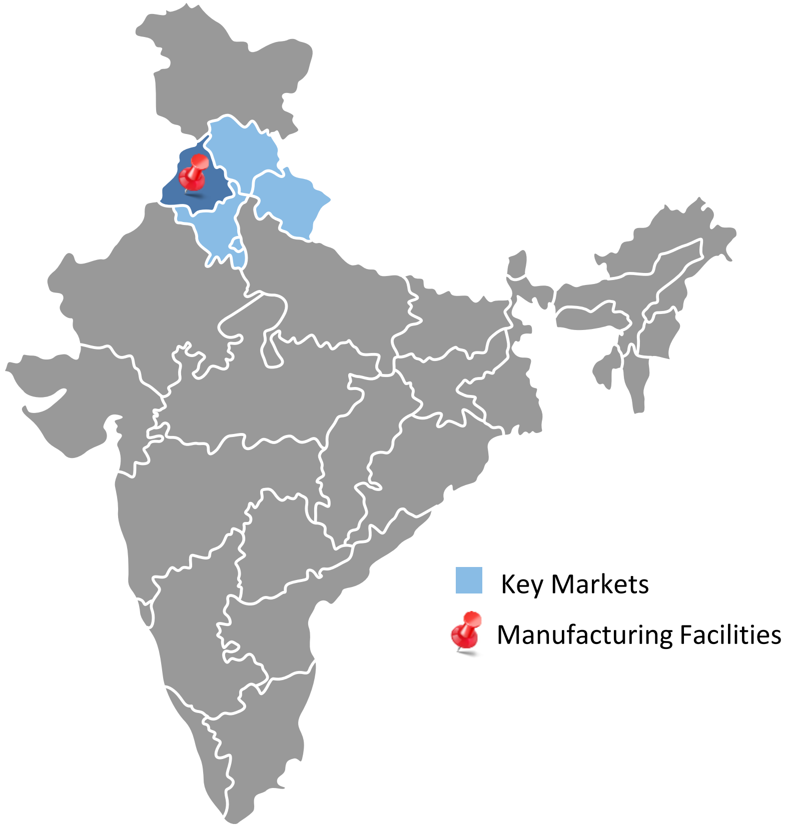
Generate more employment – **2500+**

Usage of Solid Fuel (Agri Waste) – for Heating

Strategically located close to key customer markets

More than doubling Polyester capacity

Enhanced value addition through new product development



Details of Punjab Manufacturing facility

Phase	Product	Capacity per day (in tonnes)	Capacity per annum (MTPA)
Phase 1 (Commissioned)	Polyester Yarn	700	255,500
Phase 2		250	91,250
Total		**950**	**346,750**

Thank you

For further information, please contact

Sanathan Textiles Ltd.

Mr. Jude D’souza

investors@sanathan.com

www.sanathan.com