

# TEJASSVI AAHARAM LIMITED

TAL/BSE/SEC/2026-27

08<sup>th</sup> July, 2026

To,  
The Listing Department,  
Bombay Stock Exchange Limited  
Phirozejeejee Bhoy Towers  
25<sup>th</sup> Floor, Dalal Street  
Mumbai 400 001.

**BSE SCRIP CODE: 531628**

**Dear Sir / Madam,**

**SUB: INTIMATION OF RECEIPT OF IN-PRINCIPLE APPROVAL FROM BSE UNDER REGULATION 28(1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**REF: REGULATION 30 READ WITH SCHEDULE III OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Bombay Stock Exchange ('BSE') has granted "In-Principle" approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the issue of 5,11,62,204 (Five Crore Eleven Lakh Sixty Two Thousand Two Hundred and Four) fully paid up equity shares of face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs. 10/- (Rupees Ten Only) each per equity share to Non-Promoters on a preferential basis pursuant to share swap arrangement, vide its Letter No. LOD/PREF/PB/FIP/479/2026-27 dated 07<sup>th</sup> July, 2026.

A copy of the aforesaid In-principle Approval Letter received from BSE is enclosed herewith.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as Annexure - A

This is for your information and records. Kindly acknowledge receipt of the same.

Thanking you,

**For TEJASSVI AAHARAM LIMITED**

**CHINNATHAMBI VINOTHKUMAR**  
**DIRECTOR**  
**DIN: 09098986**

# TEJASSVI AAHARAM LIMITED

## Annexure A

Relevant details as required pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No	Particulars	Description
1.	Name of the regulatory or licensing authority;	Bombay Stock Exchange ("BSE")
2.	Brief details of the approval/license obtained/ withdrawn/ surrendered;	BSE has granted In-principle Approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the issuance and allotment of 5,11,62,204 equity shares of face value of ₹10/- each at an issue price of ₹10/- per equity share to non-promoter allottees on a preferential basis pursuant to a share swap arrangement.
3.	Impact/relevance of such approval / license to the listed entity;	The approval enables the Company to proceed with the proposed preferential issue and allotment of equity shares, subject to compliance with applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the SEBI Listing Regulations and other applicable laws and regulatory requirements.
4.	Withdrawal/cancellation or suspension of license/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	Not Applicable
5.	Period for which such approval/license is/was valid;	Valid subject to compliance with the applicable provisions of the SEBI Listing Regulations, SEBI ICDR Regulations, the Companies Act, 2013 and the terms and conditions specified in the BSE In-principle Approval Letter.
6.	The actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	Not Applicable

**LOD/PREF/PB/FIP/479/2026-27**

To,  
The Company Secretary,  
**Tejassvi Aaharam Ltd.**  
New No. 31, 1st Floor, Lazarus Church Road, R.A Puram,  
Chennai, Tamil Nadu, 600028.

**Re: 'In-principle' approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

Dear Sir/Madam,

We refer to your application seeking our **"In-principal approval for issue of 5,11,62,204 equity shares of Rs. 10/- each to be issued at price not less than Rs. 10 /- each to non-promoters on preferential basis pursuant to share swap."**

The Exchange hereby grants its 'in-principle' approval for the aforesaid issue. This 'in-principle' approval should not be construed as our approval for listing of aforesaid security, and you are required to duly and separately comply with the requirements in respect thereof.

You are advised to ensure that the issue and allotment of securities is strictly in accordance with the provisions of the Companies Act, 2013, Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Depositories Act, 1996 including the Rules, Regulations, Guidelines, etc. made there under, Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (ICDR Regulations), the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (LODR Regulations) and the Listing Agreement signed with us. In addition, you shall also obtain such statutory and other approvals as are required for the purpose.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention to provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- a) Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.



- b) The company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.
- c) The company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.

On allotment of securities pursuant to this 'in principle' approval you are required to make a listing application without delay, with applicable fees, in terms of Regulation 14 of the LODR Regulations and comply with the post issue formalities.

Listing application and the checklist for post issue listing formalities can be downloaded from the link: <https://www.bseindia.com/static/about/downloads.aspx>. Further, it should be noted by Depositories and the Company that in case of allotment of Convertible Securities, there would be automatic release of excess lock-in period of Pre-Preferential Holding of allottees by Depositories in compliance with SEBI(ICDR) Regulations,2018 without requirement of any NOC by the Exchange.

In addition to above, the company should note that as per Schedule XIX – Para (2) of ICDR Regulations and as specified in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "the issuer or the issuing company, as the case may be, shall, make an application for listing, within twenty days from the date of allotment, to one or more recognized stock exchange(s)" along with the documents specified by stock exchange(s) from time to time. Any Non-compliance with the above requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

The Exchange reserves its right to withdraw this 'in-principle' approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or if it contravenes any Rules, Bye-laws and Regulations of the Exchange, LODR Regulations, ICDR Regulations and Guidelines/ Regulations issued by any statutory authorities etc.

Yours faithfully,



Janardhan Wagle  
Deputy Vice president



Prachi Babadi  
Manager