28th July, 2026

Listing Department **BSE Limited** 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400001	**Listing Department** **The National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
Scrip Code: 500280	**Symbol: CENTENKA**

Dear Sir/ Madam,

Sub: **Earnings Conference Call Presentation of Century Enka Limited ('the Company')**

Ref: **Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

As informed vide our communication dated 21st July, 2026, regarding Earnings Conference Call to be held on Wednesday, 29th July 2026 at 12:00 noon (IST) to discuss Q1- FY27 Earnings, please find enclosed herewith the Earnings Presentation Q1- FY27 of the Company.

This is for the information of the investors and for your records.

Thanking you,

Yours faithfully,
For **Century Enka Limited**

RAHUL DUBEY Digitally signed by RAHUL DUBEY Date: 2026.07.28 20:58:50 +05'30'

(Rahul Dubey)
VP Legal & Company Secretary
Membership No.8145

Century Enka Limited

Earnings Presentation – Q1-FY27

Company Overview

- Century Enka Limited was established in 1965 by Late Shri B. K. Birla in collaboration with AKZO Nobel of Netherlands.
- The company has grown to become one of the largest producers of Nylon Filament Yarn (NFY) and Nylon Tyre Cord Fabric (NTCF) in India.
- It produces a wide range of High-Quality Nylon Yarns used for varied applications including fish-twines, conveyor belts, sports and active wear, sarees, intimate and foundation wear, etc.
- The company makes customised Nylon tyre cord fabric for reinforcement of tyres which are used in motorcycles, scooters, light commercial vehicles (LCVs), medium & heavy commercial vehicles (MHCVs) farm and off the road (OTR) vehicles.
- The company has forayed into Polyester Tyre Cord Fabric (PTCF) used as reinforcement for tyres of passenger vehicles.
- The Company's two state-of-the-art manufacturing facilities are located in Pune, Maharashtra and Bharuch, Gujarat, with a capacity of ~92,000 MTPA.
- The company's brand 'Enkalon' stands a testimony to the high quality of material which gives a soft, lustrous and elegant feel to the finished fabric. Company recently launched its new brand 'neunyl' for chemically recycled yarn from pre and post consumer waste.

2 Plants

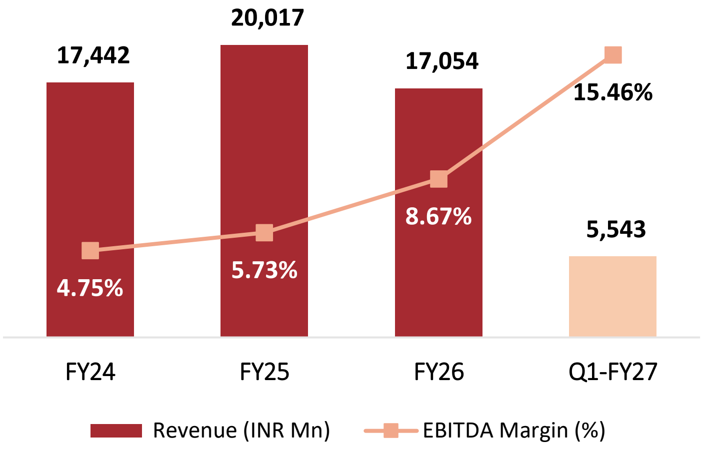
4 Locations

39 Dealers

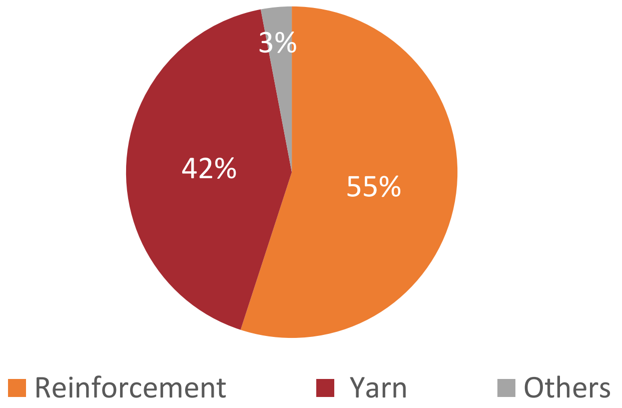
24% NFY Domestic Market Share

25% NTCF Domestic Market Share

Operational Revenue (INR Mn) & EBITDA Margins (%)



Q1-FY27 Product-wise Sales (%)



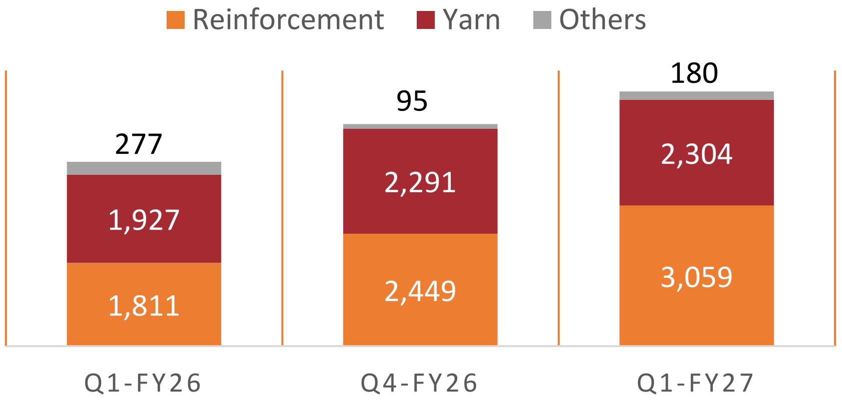
Q1-FY27 FINANCIAL OVERVIEW

Q1-FY27 Financial Highlights

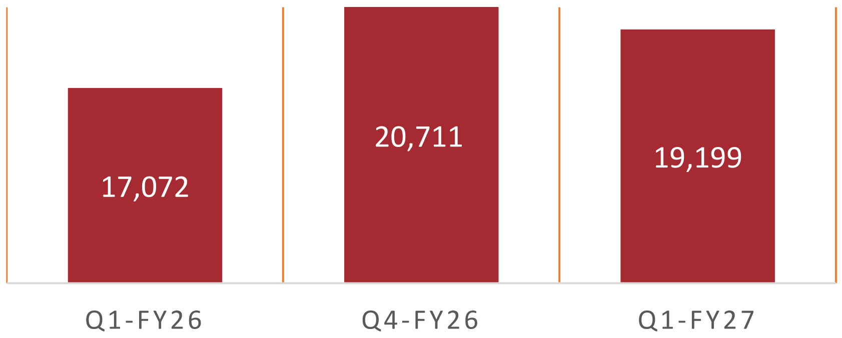
Q1-FY27 Financial Performance

INR 5,543 Mn	INR 857 Mn	15.46%	INR 617 Mn	11.13%	INR 28.24
Revenue from Operations	EBITDA	EBITDA Margin	Net Profit	PAT Margin	Basic/Diluted EPS (On FV of INR 10)

Product wise Revenue (INR Mn)



Volume Performance (MT)



Q1-FY27 Operational Highlights

Tyre Cord Fabric (Reinforcement)

- Demand for NTCF remained robust during the quarter post GST cuts on Tyres and Automobiles; all auto segments registering healthy growth resulting in good demand for Tyres from OEMs.
- While demand fundamentals remain healthy, evolving geopolitical developments, volatile crude prices and inflation may impact demand in the coming quarters.
- PTCF approval process moving in desired direction with commercial sales expected in H2-FY 27.

Filament Yarn

- Sales volume remained robust during the quarter with higher share of better margin products.
- New Mother Yarn and VAPs continued to support margin improvement.
- Imports of commodity products from China continued at very low prices.
- Finance Ministry did not notify ADD on NFY despite favourable findings by DGTR on dumping from China.
- New VAP investments planned during the year to offer customer specific products with better margin.

Factors contributing to higher Profitability

- All verticals performed well on volumes and margin; Productivity improvement and higher operating rates helped in margin improvement.
- Increased Raw Material costs passed through in selling prices; higher margins during the quarter supported by one time inventory gains arising out of low-cost opening stock. High-cost inventory at end of quarter likely to normalize margins going forward.
- Higher availability of renewable power due to prolonged summer offset by higher Petro based energy costs.

Consolidated Quarterly Financial Performance

PARTICULARS (INR Mn)	Q1-FY27	Q1-FY26	Y-o-Y	Q4-FY26	Q-o-Q
Revenue from Operations	**5,543**	**4,015**	**38.1%**	**4,835**	**14.6%**
Total Expenses	4,686	3,816	22.8%	4,281	9.5%
EBITDA	**857**	**199**	**330.7%**	**554**	**54.7%**
EBITDA Margins (%)	***15.46%***	***4.96%***	***1,050 Bps***	***11.46%***	***400 Bps***
Other Income	85	136	(37.5)%	111	(23.4)%
Depreciation	144	137	5.1%	146	(1.4)%
Finance Cost	5	8	(37.5)%	6	(16.7)%
Profit Before Exceptional Item & Tax	**793**	**190**	**317.4%**	**513**	**54.6%**
Exceptional Item*	-	-	NA	18	NA
Share in profit / loss of associate	4	0.3	NA	(5)	NA
PBT	**797**	**190**	**319.5%**	**526**	**51.5%**
Tax	180	36	400.0%	132	36.4%
PAT	**617**	**154**	**300.6%**	**394**	**56.6%**
PAT Margins (%)	***11.13%***	***3.84%***	***729 Bps***	***8.15%***	***298 Bps***
Other Comprehensive Income	15	23	**(34.8)%**	(45)	NA
Total Comprehensive Income	**632**	**177**	257.1%	**349**	**81.1%**
Basic/Diluted EPS (INR)	28.24	7.04	**301.1%**	18.03	**56.6%**

**Exceptional item includes impact of new Labour Code*

Historical Financial Overview

Consolidated Income Statement

PARTICULARS (INR Mn)	FY24	FY25	FY26	Q1-FY27
Operational Revenue	**17,442**	**20,017**	**17,054**	**5,543**
Total Expenses	16,614	18,870	15,576	4,686
EBITDA	**828**	**1,147**	**1,478**	**857**
EBITDA Margins (%)	***4.75%***	***5.73%***	***8.67%***	***15.46%***
Other Income	335	373	419	85
Depreciation	503	550	554	144
Finance Cost	54	45	29	5
Profit Before Exceptional Item & Tax	**606**	**925**	**1,314**	**793**
Exceptional Item*	-	-	(19)	-
Share in profit / loss of associate	(31)	(6)	(8)	4
PBT	**575**	**919**	**1,287**	**797**
Tax	147	254	279	180
PAT	**428**	**665**	**1,008**	**617**
PAT Margins (%)	***2.45%***	***3.32%***	***5.91%***	***11.13%***
Other Comprehensive Income	217	85	(5)	15
Total Comprehensive Income	**645**	**750**	**1,003**	**632**
Basic/Diluted EPS (INR)	19.56	30.42	46.15	28.24

**Exceptional item includes impact of new Labour Code*

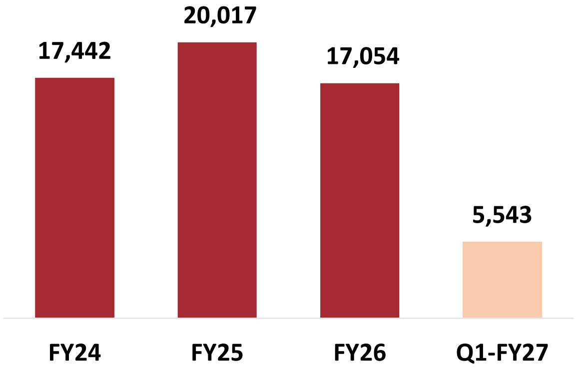
Consolidated Balance Sheet

PARTICULARS (INR Mn)	FY24	FY25	FY26
ASSETS			
Non-current Assets	**8,897**	**8,839**	**9,326**
(A) Property, Plant & Equipment	7,994	7,818	7,557
(B) Capital Work In Progress	37	132	129
(C) Right Of Use Assets	66	64	59
(D) Intangible Assets	3	2	2
(E) Financial Assets			
(i) Investments	676	711	1,403
(ii) Others	23	21	21
(F) Other Non Current Assets	98	91	155
Assets Held for Sale	**-**	**9**	**-**
Current Assets	**7,946**	**8,969**	**9,188**
Inventories	2,692	3,152	2,599
Financial Assets			
(a) Investments	2,740	3,379	3,484
(b) Trade Receivable	1,970	1,751	1,957
(c) Cash And Cash Equivalent	9	10	67
(d) Other Bank Balances	33	37	40
(e) Others	66	136	264
Current Tax Assets Net	14	35	4
Other Current Assets	422	469	773
GRAND TOTAL – ASSETS	**16,843**	**17,817**	**18,514**

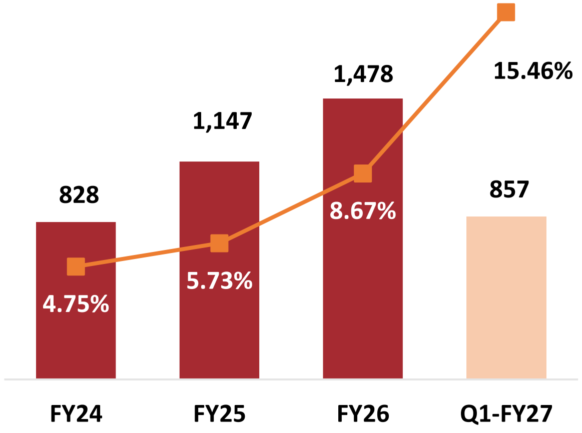
PARTICULARS (INR Mn)	FY24	FY25	FY26
EQUITY & LIABILITIES			
Equity	**13,644**	**14,176**	**14,959**
(A) Share Capital	219	219	219
(B) Other Equity	13,425	13,957	14,740
Non-current Liabilities	**1,459**	**1,433**	**1,380**
Financial Liabilities:			
(a) Borrowings	338	199	60
(b) Lease Liabilities	29	23	16
(c) Others	26	22	22
Provisions	123	136	127
Deferred Tax Liabilities (Net)	818	920	932
Other Non Current Liabilities	125	133	223
Current Liabilities	**1,740**	**2,208**	**2,175**
Financial Liabilities:			
(a) Borrowings	149	140	139
(b) Trade Payables:			
Total OS to Micro and Small Ent	73	117	137
Total OS to creditors	1,213	1,620	1,582
(c) Lease Liabilities	6	7	7
(d) Others	113	124	119
Other Current Liabilities	146	155	134
Provisions	40	45	57
GRAND TOTAL - EQUITIES & LIABILITES	**16,843**	**17,817**	**18,514**

Financial Performance

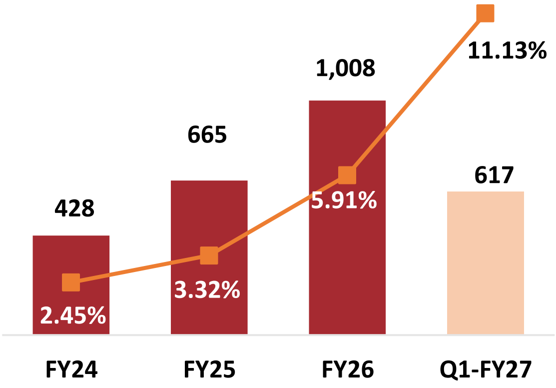
Operational Income (INR Mn)



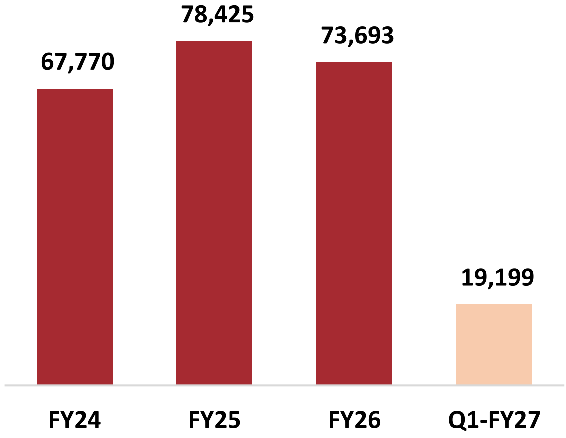
EBITDA (INR Mn)* & EBITDA Margins (%)*



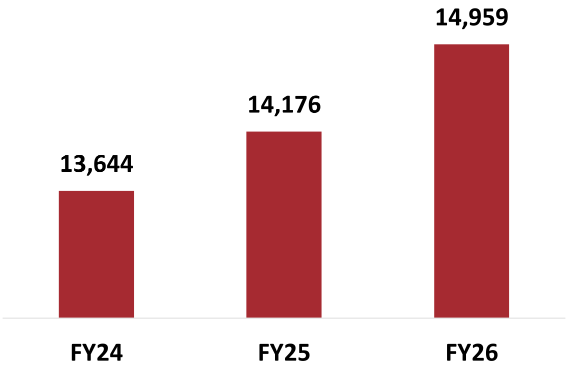
PAT (INR Mn) and PAT Margins (%)



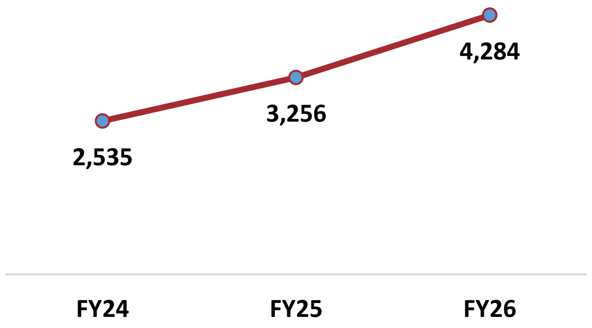
Sales Volume (MT)



Net Worth (INR Mn)



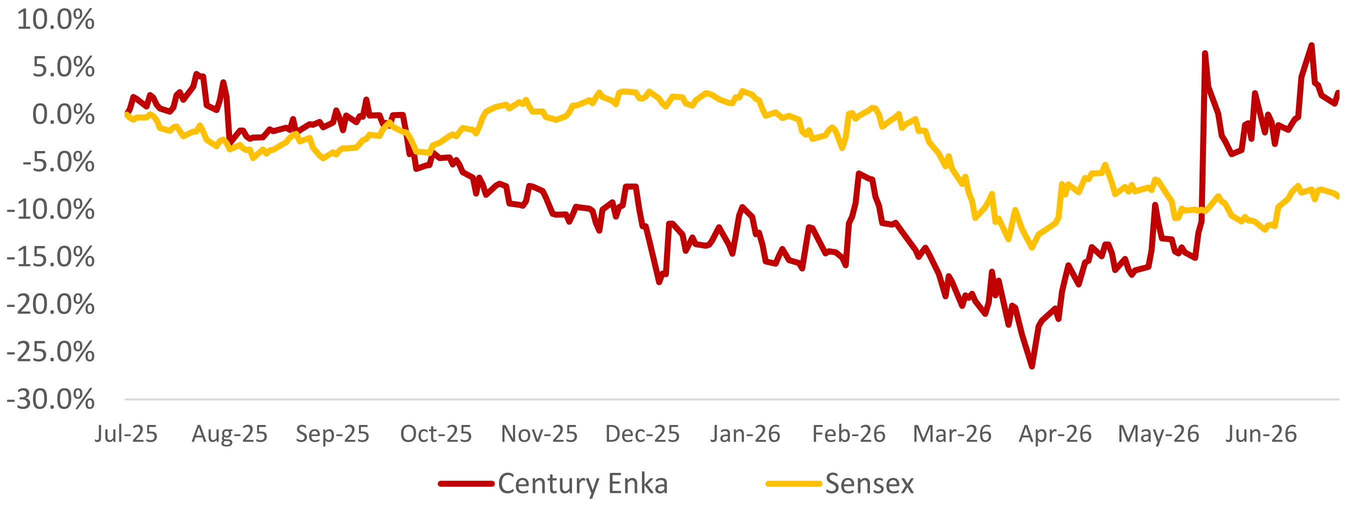
Net Surplus Cash on Balance Sheet (INR Mn)



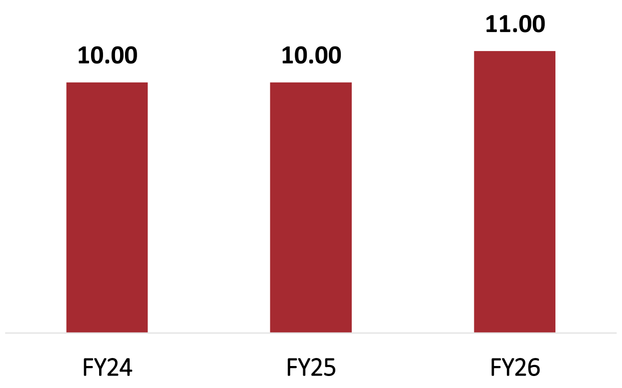
**Figures are stated before exceptional item*

Capital Market Information

Share Price Performance

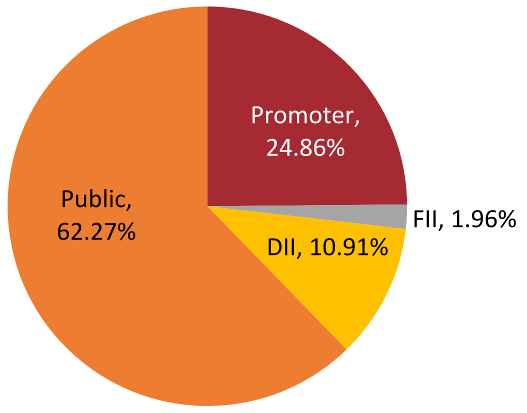


Dividend (INR/share)



Price Data (As on 30th June, 2026)	INR
Face Value	10.00
CMP	520.05
52 Week H/L	577.60 / 371.20
Market Cap (INR Mn)	11,363.40
No. of Share outstanding (Mn)	21.85
1 Year Avg. Trading Volume ('000)	30.86

Shareholding Pattern
(As on 30th June, 2026)



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Thank You