



WOMEN CARE | CHILD CARE | FERTILITY

July 29, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
Symbol: RAINBOW

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.
Scrip Code: 543524

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that the Company has today executed a Partnership Interest and Contribution Transfer Agreement ("PICTA") with the existing partners of Super Prime Medical Care LLP ("LLP") and the LLP, in connection with the proposed acquisition by the Company of 64% (Sixty Four Percent) partnership interest and corresponding capital contribution in the LLP from the existing partners thereof ("Sellers"):

Pursuant to the terms of the aforesaid agreements and subject to fulfilment (or waiver, where permissible) of the conditions precedent and completion of customary closing formalities, the Company shall acquire 64% partnership interest and corresponding capital contribution in the LLP from the existing partners thereof for an aggregate consideration of ₹19.84 Cr.

Upon completion of the proposed transaction, the LLP shall become a subsidiary of the Company.

The Proposed Transaction is intended to acquire a running children's hospital at Nellore, Andhra Pradesh, promoted by a group of leading doctors.

The details required under Regulation 30 of the SEBI Listing Regulations read with Schedule III thereto and the SEBI Master Circular dated January 30, 2026, are enclosed as **Annexure A** and **Annexure B**.

The above information will also be available on the website of the Company at <https://www.rainbowhospitals.in/investors-relations/stock-exchange-disclosures>.

Rainbow Children's Medicare Limited

Registered Office: 8-2-120/103/1, Survey No. 403, Road No. 2, Banjara Hills, Hyderabad- 500034, Telangana
CIN:L85110TG1998PLC029914

Corporate Office: 8-2-19/1/A, Daulet Arcade, Road No. 11, Banjara Hills, Hyderabad- 500034, Telangana

info@rainbowhospitals.in 1800 2122 www.rainbowhospitals.in



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This is for your information and record.

Thanking You,
Yours Faithfully,

For **Rainbow Children's Medicare Limited**

Shreya Mitra
Company Secretary and Compliance Officer

Encl.: As above

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Disclosure in relation to Acquisition (Investment in Securities)

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Super Prime Medical Care LLP ("LLP"), a limited liability partnership incorporated under the Limited Liability Partnership Act, 2008, having its registered office at 24-7-369, Ravindra Nagar, B V Nagar, Nellore, Andhra Pradesh, 524003, India. The LLP is engaged in the business of operating a hospital (70 beds) and allied healthcare services. The unaudited provisional turnover of the LLP for the financial year ended March 31, 2026, was ₹9.44 Crore.
2.	Whether the acquisition would fall within related party transaction (s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No, the proposed acquisition is not a related party transaction. None of the promoter/promoter group companies have any interest in the entity being acquired.
3.	Industry to which the entity being acquired belongs.	Healthcare Services
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The LLP is engaged in the business of operating a hospital (70 beds) and allied healthcare services, thereby enabling the Company to operate a children's hospital at Nellore, Andhra Pradesh and is expected to strengthen the Company's overall business operations, strengthen Hub and Spoke Model in Andhra Pradesh State and enhance long-term shareholder value. Further, the Company proposes to augment the hospital's capacity by approximately 30 beds to support the expansion of its gynaecology, obstetrics and perinatal services.

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5.	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable
6.	Indicative time period for completion of the acquisition.	On or before August 31, 2026.
7.	Nature of consideration -whether cash consideration or share swap or any other form and details of the same.	Cash
8.	Cost of acquisition and/or the price at which the shares are acquired.	Aggregate consideration of ₹19.84 Cr., subject to adjustments, if any, in accordance with the terms of the transaction documents.
9.	Percentage of shareholding / control acquired and / or number of shares acquired.	The Company shall acquire 64% partnership interest and corresponding capital contribution in the LLP. Upon completion of the transaction, the LLP shall become a subsidiary of the Company.
10.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	The LLP was incorporated on February 8, 2023, under the Limited Liability Partnership Act, 2008 and is engaged in the business of business of operating a hospital and allied healthcare services. The LLP operates in India. The turnover of the LLP for the last three financial years is as under: FY [2025-26] – ₹ 9.44 Crore (Unaudited Provisional) FY [2024-25] – ₹ 3.75 Crore FY [2023-24] – Nil

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Annexure B

Disclosure relating to Capacity Addition

Sr. No.	Particulars	Details
1.	Existing capacity	As on date - 2,435 beds.
2.	Existing capacity utilisation	As on date - 46.3%
3.	Proposed capacity addition	Development / establishment of children's hospital at Nellore, Andhra Pradesh, resulting in an incremental capacity of 70 beds
4.	Period within which the proposed capacity is to be added	The proposed capacity is expected to be commissioned by 31 st August 2026, subject to receipt of necessary approvals and completion of construction/development activities.
5.	Investment required	Approximately ₹ 19.84 Cr.
6.	Mode of financing	Internal Accruals
7.	Rationale	The proposed capacity addition will further enhance the Company's ability to deliver specialized pediatric, women, and neonatal care across Andhra Pradesh. With this expansion, the Company will operate 429 beds across four hospitals in Visakhapatnam, Vijayawada, Rajahmundry, and Nellore, establishing a strong regional network spanning the state. The expanded footprint will reinforce the hub-and-spoke model, improve patient accessibility, strengthen referral pathways, and support sustainable long-term growth in the region.

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