



BIZOTIC COMMERCIAL LIMITED

CIN: L74999GJ2016PLC094934

Registered office: 15 Ashwamegh Warehouses, Ujala Circle, Sarkhej, Ahmedabad, Gujarat, India, 382210

Date: 30th October, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Intimation of Corrigendum to Notice of the Extra-Ordinary General Meeting of Bizotic Commercial Limited held on Friday, 23rd October, 2026 at 12:00 P.M. through Video Conferencing (VC)/ Other Audio Visual Means (OAVM)

Scrip ID: BIZOTIC | Scrip Code: 543926 | ISIN: INE00J401014

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the provisions of the Companies Act, 2013 read with the rules made thereunder, we wish to inform you that Bizotic Commercial Limited (the “Company”) had circulated the Notice dated 30th September, 2026 for the Extra-Ordinary General Meeting held on Friday, 23rd October, 2026 at 12:00 P.M. through VC/OAVM.

Pursuant to the queries received from BSE Limited dated 13th October, 2026 and 29th October, 2026, the Company has issued a Corrigendum dated 30th October, 2026 (the “Corrigendum”) to all its shareholders, revising the Resolution and Explanatory Statement of Item No. 2 of the EGM Notice.

In view of these revisions, the Company is providing members a further facility to cast or revise their votes on Item No. 2 through Email platform. The facility will be open from Saturday, 31st October, 2026 to Monday, 2nd November, 2026 (up to 11:59 P.M. IST). If a member votes again during this period, the vote last cast will be treated as the member’s vote. Votes already cast on the other Items remain valid and unaffected.

Members, including those who have already voted, may send queries, concerns or observations on the revisions to Item No. 2 to bizoticind@gmail.com from the date of receipt of the Corrigendum up to Monday, 2nd November, 2026 (11:59 P.M. IST).

All other contents of the EGM Notice remain unchanged. The Corrigendum forms an integral part of the EGM Notice and is also available on the Company’s website at <https://www.bizoticgroup.com/> and on the website of BSE Limited at <https://www.bseindia.com/>.

A copy of the Corrigendum is enclosed herewith for your reference.

Kindly take the same on your record and oblige us.

Thanking You.

For, Bizotic Commercial Limited

SANJAY
MAHAVIRPRASAD
GUPTA

Digitally signed by SANJAY
MAHAVIRPRASAD GUPTA
Date: 2026.10.30 18:09:24
+05'30'

Sanjay Mahavirprasad Gupta
Managing Director
DIN: 07610448

**CORRIGENDUM TO THE NOTICE OF EXTRA – ORDINARY GENERAL MEETING OF BIZOTIC
COMMERCIAL LIMITED HELD ON 23RD OCTOBER, 2026**

The Company issued the Notice dated 30th September, 2026 of the Extra-Ordinary General Meeting (“EGM”), together with the Explanatory Statement, to its members on 30th September, 2026. The EGM of Bizotic Commercial Limited is scheduled to be held on Friday, 23rd October, 2026 at 12:00 P.M. through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”). It was convened in compliance with the Companies Act, 2013 and the rules made thereunder, Secretarial Standard-2 on General Meetings, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”) and other applicable laws, for seeking members’ approval for the special businesses set out in the Notice.

This Corrigendum is issued in respect of Item No. 2, i.e., issue of Warrants convertible into Equity Shares to person(s)/entity(ies) belonging to the “Promoter and Promoter Group” and “Non-Promoter” categories on a preferential basis.

Pursuant to the query received from BSE Limited (“BSE”) dated 13th October, 2026 and 29th October, 2026, Ms. Meena Vinod Surana is removed from the list of proposed allottees on account of her ineligibility under Regulation 159(1) of the SEBI ICDR Regulations. Further, the number of Warrants proposed to be allotted to M/s. Bizotic Industries Private Limited has been reduced with the consent of the said entity.

Consequently, the issue size has been revised as follows:

Issuance of 1,33,10,400 (One Crore Thirty-Three Lakh Ten Thousand Four Hundred) Convertible Warrants, each convertible into one Equity Share of face value ₹10/- each, at a price of ₹110/- (Rupees One Hundred Ten Only) per Warrant, including a premium of ₹100/- (Rupees One Hundred Only) per Warrant, aggregating to ₹1,46,41,44,000/- (Rupees One Hundred Forty-Six Crore Forty-One Lakh Forty-Four Thousand Only), for consideration in cash.

The Company has accordingly revised the resolution and the Explanatory Statement of Item No. 2 as set out below:

Resolution No. 2:

Issue of Warrants, convertible into Equity Shares to person(s) and/or entity(ies) belonging to “Promoter and Promoter Group” and “Non-Promoter Category” on a preferential basis:

*To consider and if thought fit, to pass with or without modification(s) the following Resolution as a **Special Resolution**:*

“RESOLVED THAT, pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, as amended (the “**Act**”), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory amendment(s), modification(s), or re-enactment(s) thereof for the time being in force), and in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), as amended from time to time, and the listing agreement entered into by the Company with the Stock Exchange, i.e., BSE Limited (“**BSE**”), where the Equity Shares of the Company having a face value of Rs. 10/- (Rupees Ten Only) each (“**Equity Shares**”) are listed, and subject to all other applicable rules, regulations, guidelines, circulars, notifications and clarifications issued by the Ministry of Corporate Affairs (“**MCA**”), the Securities and Exchange Board of India (“**SEBI**”), and/or any other competent regulatory authority from time to time (collectively referred to as “**Applicable Regulatory Authorities**”), and in accordance with the enabling provisions of the Memorandum of Association (“**MOA**”) and Articles of Association (“**AOA**”) of the Company, and subject to such approvals, consents, permissions, and sanctions as may be necessary or required from time to time from the Applicable Regulatory Authorities and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions, and sanctions, which may be agreed to by the Board of Directors of the Company (the “**Board**”, which term shall be deemed to include any Committee(s) constituted/to be constituted by the Board to exercise its powers,

including the powers conferred by this resolution), the consent of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, in one or more tranches, upto **1,33,10,400 (One Crore Thirty-Three Lakhs Ten Thousand Four Hundred) Convertible Warrants ("Warrants")** of face value of Rs. 10/- (Rupees Ten Only) each, for cash, entitling the Proposed Allottee(s)/Warrant holders ("**Proposed Allottees**") to exercise the option to convert and get allotted, in one or more tranches, one Equity Share of Rs. 10/- each fully paid-up against each Warrant, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, **at a price of ₹ 110/- (Rupees One Hundred and Ten Only) {including a premium of ₹ 100/- (Rupees One Hundred Only)} per Warrant ("Warrant Issue Price")**, aggregating to **not more than ₹ 1,46,41,44,000/- (Rupees One Hundred Forty-Six Crores Forty-One Lakhs Forty-Four Thousand Only)**, which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations ("**Floor Price**") and as per the valuation report of M/s. Procurve Valux Private Limited, Registered Valuer Entity.

"RESOLVED FURTHER THAT, the warrants shall be offered and issued on a preferential basis ("**Preferential Issue**") to the Proposed Allottees, who belong to the "Promoter and Promoter Group" and "Non-Promoter" category(ies), for consideration in cash, on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations, the Act, and other applicable laws."

Sr. No.	Name of the Proposed Allottees	Category	No. of Convertible Warrants proposed to be issued
1.	Bizotic Dynamics Private Limited	Promoter Group	25,44,000
2.	Bizotic India Private Limited	Promoter Group	33,48,000
3.	Bizotic Industries Private Limited	Promoter Group	40,96,800
4.	Deepak Jain & Sons HUF	Non-Promoter	7,99,200
5.	I D G Constructions Private Limited	Non-Promoter	99,600
6.	S G Import Export Company	Non-Promoter	99,600
7.	Aayush Beri	Non-Promoter	74,400
8.	Thakor Dhavalji Bhalaji	Non-Promoter	74,400
9.	Braso India Private Limited	Non-Promoter	10,90,800
10.	Finora Venture Private Limited	Non-Promoter	6,06,000
11.	Ikshvaku Clothing Private Limited	Non-Promoter	4,77,600
Total			1,33,10,400

"RESOLVED FURTHER THAT, pursuant to the provisions of Chapter V of the SEBI (ICDR) Regulations, the Relevant Date for determining the issue price of the Convertible Warrants to be issued on Preferential basis is fixed as Wednesday, 23rd September, 2026 ("**Relevant Date**") being 30 days prior to the date of the Extra-Ordinary General Meeting ("**EGM**") at which this special resolution is proposed to be passed."

"RESOLVED FURTHER THAT, the minimum price of the equity shares arising upon conversion of the Warrants shall not be less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations. The equity shares of the Company are frequently traded as on the Relevant date and, since the proposed allotment exceeds five percent (5%) of the post-issue fully diluted share capital of the Company, a valuation report dated Tuesday, 29th September, 2026 has been obtained from M/s. Procurve Valux Private Limited, Ahmedabad, Registration No. IBBI/RV-E/02/2025/218, a Registered Valuer Entity, and the issue price been determined after taking into account the said valuation report."

(The valuation report is available for inspection at the Registered Office of the Company during business hours on any working day and the same can also be accessed at the Company's website i.e., <https://www.bizoticgroup.com/assets/pdf/2026/Valuation-Report.pdf>)

"RESOLVED FURTHER THAT, without prejudice to the generality of the above resolution, the issue of Warrants on preferential basis to the Proposed Allottees, and the equity shares to be issued upon exercise of the option attached to the Warrants, shall be subject to the following terms and conditions, in addition to such other conditions as may be prescribed under applicable laws:

- Amount payable on Allotment of Warrants shall be 25% of the issue price per warrant and the balance amount i.e. 75% of issue price per warrant, shall be paid at the time of allotment of the equity shares pursuant to exercise of option to convert the warrants into equity shares;

- b. The said warrant(s) shall be issued and allotted in dematerialized form only and within a maximum period of fifteen (15) days from the date of passing of the Special Resolution by the Members, provided that where such allotment is subject to receipt of any approval or permission from regulatory authorities, the allotment of warrants shall be completed within fifteen (15) days from the date of receipt of the last of such approvals/permissions, or within such extended period as may be permitted under the SEBI (ICDR) Regulations, as amended from time to time;
- c. The equity shares allotted on conversion of the warrants shall rank pari-passu in all respects (including voting powers and the right to receive dividend), with the existing equity shares of the Company from the date of allotment thereof and shall be subject to the provisions of the Memorandum of Association ("MOA") and Articles of Association ("AOA") of the Company;
- d. The tenure of warrants shall not exceed 18 (Eighteen) months from the date of allotment of the warrants;
- e. The proposed allottees of warrants shall be entitled to exercise option to convert warrants, in one or more tranches for allotment of one equity share of face value of Rs. 10/- (Rupees Ten Only) for every warrant, within a period of 18 (Eighteen) months from the date of allotment of such warrants and upon exercise of the option by proposed allottees, the Company shall issue and allot appropriate number of equity shares and perform all such actions as are required including to credit the same to the respective demat accounts of the Proposed Allottees;
- f. In case, the warrant holder does not apply for the conversion of the outstanding warrants into equity shares of the Company within 18 (Eighteen) months from the date of allotment of the said warrants, then the amount paid on each of the said outstanding warrants shall be forfeited and all the rights attached to the said warrants shall lapse automatically;
- g. The said warrants by itself, until exercise of conversion option into equity shares allotted, does not give any rights to the warrant holder with respect to that of the Shareholders of the Company;
- h. The warrants shall be exercised in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the SEBI (LODR) Regulations and the Securities Contracts (Regulation) Rules, 1957;
- i. The issue of the warrants as well as equity shares arising from the exercise of the warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be including any modifications thereof from time to time;
- j. Upon exercise of the option by the allottee to convert the warrants into equity shares within a period of 18 (Eighteen) months, the equity shares, pursuant to exercise of warrants, shall be allotted within a period of 15 days from the date of such exercise by the allottee in compliance with provisions of Regulation 162(2) of SEBI (ICDR) Regulations;
- k. The warrants and the equity shares allotted pursuant to exercise of such warrants shall be subject to a lockin for such period as specified under applicable provisions of the SEBI (ICDR) Regulations and allotted equity shares shall be listed on the stock exchange where the equity shares of the Company are listed, subject to the receipt of necessary permissions and approvals.

Further, the aforesaid warrants shall not be sold, transferred, hypothecated or encumbered in any manner by the Proposed Allottees during the period of lock-in, except to the extent and in the manner permitted under Chapter V of SEBI ICDR Regulations;

The pre-preferential shareholding, if any, of the Proposed Allottee(s) in the Company shall also be subject to lock-in as specified in the provisions of Chapter V of the SEBI ICDR Regulations;

However, in addition to the lock-in period prescribed under ICDR Regulations, the said Equity Shares issued and allotted pursuant to the conversion of warrants shall along with any further issuance of shares such as Bonus Shares, which may arise in future, shall be locked in for a further period as may be mutually agreed upon by the Company and the Proposed Allottee.

- l. The Company shall procure the listing and trading approvals for the equity shares to be issued and allotted to the warrant holders upon exercise of the warrants from the relevant Stock Exchange in accordance with the SEBI (LODR) Regulations and all other applicable laws, rules and regulations.
- m. The total number of convertible warrants and equity shares offered, issued, and allotted shall not exceed the number of shares approved by the members.

Without prejudice to the above, the issue of the equity shares pursuant to conversion of warrants, shall be subject to the terms and conditions as contained in the explanatory statement under Section 102 of the Act annexed hereto, which shall be deemed to form part hereof."

"RESOLVED FURTHER THAT, the Board be and is hereby authorized to issue and allot such equity shares to be issued and allotted upon conversion of the said warrants and that equity shares shall be subject to the provisions of the Articles of Association ("AOA") of the Company and shall rank pari-passu in all respects, including entitlement for dividend, with the existing Equity Shares of the Company."

"RESOLVED FURTHER THAT, the Board be and is hereby authorized to decide and approve other terms and conditions of the issue of the convertible warrants and shall also be entitled to vary, modify or alter any of the terms and conditions, as it may deem fit, subject however to the compliance with the applicable guidelines, notifications, rules and regulations."

"RESOLVED FURTHER THAT, subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company be and is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5, and issue a private placement offer cum application letter in Form PAS-4, to the Proposed Allottees in accordance with the provisions of the Act, after passing of this resolution with a stipulation that the allotment would be made only upon receipt of In-principle approval from BSE Limited ("BSE"), within the timelines prescribed under the applicable laws."

"RESOLVED FURTHER THAT, the Company hereby takes note of the certificate received from the Practicing Company Secretary certifying that the proposed issue of Convertible Warrants is being made in compliance with the SEBI (ICDR) Regulations."

"RESOLVED FURTHER THAT, for the purpose of giving effect to this resolution, any Director, Committee of the Board, or the Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds, matters, and things as may be deemed necessary, desirable, or expedient, including without limitation: issuing clarifications, resolving questions of doubt, effecting any modifications or changes to the foregoing (including modifications to the terms of the issue), entering into contracts, arrangements, agreements, documents (including the appointment of agencies, intermediaries, and advisors for the issue), filing requisite documents with the Registrar of Companies, Depositories, Stock Exchange, and other regulatory authorities, and to take such steps as may be incidental, consequential, or ancillary in this connection. The decision of the Board in this regard shall be final and conclusive."

"RESOLVED FURTHER THAT, any Director and/ or the Company Secretary of the Company be and are hereby authorized to delegate all or any of the powers herein conferred to any Committee of the Board, any Director(s), or Officer(s) of the Company, including the authority to make necessary filings with the Stock Exchange and other regulatory authorities, execution of documents, representation before governmental authorities, and appointment of Consultants, Professional Advisors, and Legal Advisors, for giving effect to the above resolution."

"RESOLVED FURTHER THAT, all actions already taken by the Board in connection with any of the matters referred to in or contemplated by the foregoing resolutions be and are hereby approved, ratified, and confirmed in all respects, as if the same had been done with the authority of the Members."

Explanatory Statement:

In accordance with Section(s) 23(1)(b), 42 and 62(1)(c) and other applicable provisions of the Companies Act, 2013 (**the "Act"**) and the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (**the**

“SEBI ICDR Regulations”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **(the “SEBI LODR Regulations”)**, as amended from time to time, approval of shareholders of the Company by way of special resolution is required to issue securities i.e. warrants convertible into equity shares (**“Warrants”**) on a preferential basis to the person(s) and/ or entity(ies) belong to “Promoter and Promoter Group” and “Non-Promoter” categories.

The Board of Directors, at its meeting held on Thursday, 10th September, 2026, subject to the approval of the Members and such other approvals as may be required, has approved the proposed preferential issue of up to 1,36,08,000 (One Crore Thirty-Six Lakhs Eight Thousand) Convertible Warrants (**“Warrants”**) of Rs. 10/- each, fully paid-up in cash, entitling the proposed allottees/warrant holders to exercise the option to convert such Warrants and get allotted one equity share of face value of Rs. 10/- (Rupees Ten Only) each, fully paid-up, against each Warrant, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, at a price as approved by the Board of Directors at its meeting held on 30th September, 2026, i.e., at Rs. 110/- (Rupees One Hundred and Ten Only) per Warrant (including a premium of Rs. 100/- (Rupees One Hundred Only) per Warrant) (hereinafter referred to as the **“Warrant Issue Price”**), aggregating to an amount not exceeding Rs. 149,68,80,000/- (Rupees One Hundred Forty-Nine Crores Sixty-Eight Lakhs Eighty Thousand Only), to the proposed allottees for consideration in cash, as detailed in the resolution, belonging to the “Promoter and Promoter Group” and “Non-Promoter” categories, on a preferential basis (**“Preferential Issue”**).

Further note that, due to the ineligibility of Ms. Meena Vinod Surana, a proposed allottee, and the reduction in the proposed allotment to M/s. Bizotic Industries Private Limited, the issue size of the preferential issue of convertible warrants has been revised as follows:

Issuance of 1,33,10,400 (One Crore Thirty-Three Lakh Ten Thousand Four Hundred) Convertible Warrants, each convertible into one equity share of face value ₹10/- each, at a price of ₹110/- (Rupees One Hundred Ten Only) per Warrant, including a premium of ₹100/- (Rupees One Hundred Only) per Warrant, aggregating to ₹1,46,41,44,000/- (Rupees One Hundred Forty-Six Crore Forty-One Lakh Forty-Four Thousand Only), for consideration in cash, to person(s)/entity(ies) belonging to the “Promoter and Promoter Group” and “Non-Promoter” categories.

Pursuant to the above transaction, there would be no change in the management or control or would not result in transfer of ownership of the Company to the Proposed Allottee(s).

The allottee(s) have confirmed their eligibility in terms of Regulation 159 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the **“SEBI ICDR Regulations”**), to subscribe to the equity shares to be issued pursuant to the Preferential Issue.

Accordingly, in terms of the Act and the SEBI (ICDR) Regulations, consent of the Members is being sought for raising the funds by issuance of Equity Shares on a preferential basis in the manner detailed hereafter.

Point No. 1: Particulars of the offer including date of passing of Board resolution:

The Board of Directors, pursuant to its resolution dated Thursday, 10th September, 2026, for raising funds through a preferential issue, and after considering the valuation report provided by the Registered Valuer Entity dated Tuesday, 29th September, 2026 for determination of the issue price, has approved the proposed preferential issue.

Accordingly, the Board of Directors has approved the issue of 1,36,08,000 (One Crore Thirty-Six Lakhs Eight Thousand) Convertible Warrants (**“Warrants”**) at a price as approved by the Board of Directors at its meeting held on 30th September, 2026, i.e., at Rs. 110/- (Rupees One Hundred and Ten Only) per Warrant (including a premium of Rs. 100/- (Rupees One Hundred Only) per Warrant) (hereinafter referred to as the **“Warrant Issue Price”**), aggregating to an amount not exceeding Rs. 149,68,80,000/- (Rupees One Hundred Forty-Nine Crores Sixty-Eight Lakhs Eighty Thousand Only), for consideration in cash, to persons and/or entities belonging to the “Promoter and Promoter Group” and “Non-Promoter” categories. The Warrant Issue Price is not less than the floor price determined in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, and the issue of Warrants shall be made on a preferential basis.

Further note that, due to the ineligibility of Ms. Meena Vinod Surana, a proposed allottee, and the reduction in the proposed allotment to M/s. Bizotic Industries Private Limited, the issue size of the preferential issue

of convertible warrants has been revised as follows:

Issuance of 1,33,10,400 (One Crore Thirty-Three Lakh Ten Thousand Four Hundred) Convertible Warrants, each convertible into one equity share of face value ₹10/- each, at a price of ₹110/- (Rupees One Hundred Ten Only) per Warrant, including a premium of ₹100/- (Rupees One Hundred Only) per Warrant, aggregating to ₹1,46,41,44,000/- (Rupees One Hundred Forty-Six Crore Forty-One Lakh Forty-Four Thousand Only), for consideration in cash, to person(s)/entity(ies) belonging to the “Promoter and Promoter Group” and “Non-Promoter” categories.

Point No. 2: The Objects of the issue:

The Company intends to utilise the proceeds to be raised pursuant to the Preferential Issue (“Issue Proceeds”) towards meeting the working capital requirements of the Company (the “Working Capital Requirements”).

Utilization of Issue Proceeds:

Considering that the Issue Proceeds in respect of the Convertible Warrants will be received by the Company in tranches and that the quantum of funds required may vary from time to time, the broad utilisation of the Issue Proceeds towards the aforesaid object is set out below:

Sr. No.	Particulars	Total estimated amount to be utilised for each of the Objects (In Rs.)	Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds
1.	To meet working capital requirement of the Company	1,46,41,44,000	Within 12 months from the date of receipt of funds against the Convertible Warrants, as set out herein
Total		1,46,41,44,000	

Since the Preferential Issue comprises Convertible Warrants, the Issue Proceeds shall be received by the Company within a period of 18 (Eighteen) months from the date of allotment of the Convertible Warrants, in accordance with Chapter V of the SEBI ICDR Regulations.

Based on the estimates of the management, the entire Issue Proceeds are proposed to be utilised towards the aforesaid Object, in one or more phases, in accordance with the business requirements of the Company and the availability of the Issue Proceeds. The Issue Proceeds shall be utilised within 12 (Twelve) months from the respective date(s) of receipt of funds against the Convertible Warrants, as set out herein.

Point No. 3: Kinds of securities offered and the price at which security is being offered and the total number of shares or other securities to be issued:

The Company proposes to issue up to Up to 1,33,10,400 (One Crore Thirty-Three Lakh Ten Thousand Four Hundred) Warrants at ₹110/- (Rupees One Hundred Ten Only) per Warrant, including a premium of ₹100/- (Rupees One Hundred Only) per Warrant. The Warrant Issue Price is not less than the floor price determined in accordance with Chapter V of the SEBI ICDR Regulations.

Point No. 7: The pre issue and post issue shareholding pattern of the Company:

The pre-issue shareholding pattern of the Company as on 30th September, 2026 and the post-issue shareholding pattern (considering full allotment of equity shares issued on preferential basis) is mentioned herein below:

Sr. No.	Description	Pre-Issue shareholding		*Post issue shareholding	
		No. of shares	% of shares	No. of shares	% of shares
(A)	Promoter and Promoter Group's Shareholding				
1	Indian				
(a)	Individuals/ Hindu Undivided Family	3,52,77,600	60.98	3,52,77,600	49.57
(b)	Central Government/ State Government(s)	0	0.00	0	0.00

(c)	Bodies Corporate	81,00,000	14.00	1,80,88,800	25.42
(d)	Financial Institutions/ Banks	0	0.00	0	0.00
(e)	Any Others (Specify)	0	0.00	0	0.00
	Sub Total(A)(1)	4,33,77,600	74.98	5,33,66,400	74.99
2	Foreign				
A	Individuals (Non - Residents Individuals/ Foreign Individuals)	0	0.00	0	0.00
B	Bodies Corporate	0	0.00	0	0.00
C	Institutions	0	0.00	0	0.00
D	Any Others (Specify)	0	0.00	0	0.00
	Sub Total(A)(2)	0	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)	4,33,77,600	74.98	5,33,66,400	74.99
(B)	Public shareholding				
1	Institutions	1,34,400	0.23	1,34,400	0.19
(a)	Mutual Funds/ UTI	0	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0.00	0	0.00
(d)	Venture Capital Funds	0	0.00	0	0.00
(e)	Insurance Companies	0	0.00	0	0.00
(f)	Foreign Portfolio Investors	0	0.00	0	0.00
(g)	Foreign Institutional Investors	0	0.00	0	0.00
(h)	Foreign Venture Capital Investors	0	0.00	0	0.00
(i)	Any Other - Foreign Body Corporate	0	0.00	0	0.00
	Sub-Total (B)(1)	1,34,400	0.23	1,34,400	0.19
B	Public Shareholding				
2	Non-institutions				
(a)	Bodies Corporate	25,28,400	4.37	48,02,400	6.75
(b)	Individuals				
I	Individual shareholders holding nominal share capital up to Rs. 2 Lakh	35,86,200	6.20	35,86,200	5.04
II	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh	72,20,400	12.48	74,43,600	10.36
(c)	Non-Resident Indians (NRIs)	63,600	0.11	63,600	0.09
(d)	Any Other (specify)				
	- Clearing Member	13,200	0.02	13,200	0.02
	- Hindu Undivided Family	4,85,400	0.84	12,84,600	1.81
	- Limited Liability Partnership	4,42,800	0.77	4,42,800	0.62
	- Firms	0	0.00	99,600	0.14
	Sub-Total (B)(2)	1,43,40,000	24.79	1,76,61,600	24.82
(B)	Total Public Shareholding (B)= (B)(1) +(B)(2)	1,44,74,400	25.02	1,77,96,000	25.01
	TOTAL (A)+(B)	5,78,52,000	100.00	7,11,62,400	100.00
(C)	Non-Promoter - Non-Public				
1	Shares held by Custodian for GDRs & ADRs	0	0.00	0	0.00
2	Employee Benefit Trust (under SEBI (SBEB) Reg., 2014)	0	0.00	0	0.00
	Sub-Total (C):	0	0.00	0	0.00

	GRAND TOTAL (A)+(B)+(C)	5,78,52,000	100.00	7,11,62,400	100.00
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**The post-issue shareholding is considered upon the proposed allotment of 1,33,10,400 Equity Shares pursuant to the conversion of Warrants.*

Note:

1. The post-issue shareholding pattern in the above table has been prepared upon the proposed allotment of 1,33,10,400 Equity Shares pursuant to conversion of Warrants and on the assumption that the Proposed Allottees will subscribe to and be allotted all the Equity Shares pursuant to conversion of warrants. In the event that, for any reason, the Proposed Allottees do not or are unable to subscribe to and/or are not allotted the Equity Shares pursuant to the conversion of warrants, the shareholding pattern in the above table will undergo corresponding changes.
2. It has further been assumed that the shareholding of the Company in all other categories will remain unchanged.
3. The Company will ensure compliance with all applicable laws and regulations, including the SEBI (ICDR) Regulations, at the time of allotment of Equity shares.

Point No. 9: Amount which the Company intends to raise by way of such securities:

Up to ₹1,46,41,44,000/- (Rupees One Hundred Forty-Six Crore Forty-One Lakh Forty-Four Thousand Only).

Point No. 14: The names of the Proposed Allottee and the percentage of post-preferential offer capital that may be held by them:

The Proposed Allottees are as under:

Sr. No.	Name of Proposed Allottee	No. of Convertible Warrants proposed to be issued	% of post-preferential*
1.	Bizotic Dynamics Private Limited	25,44,000	5.26
2.	Bizotic India Private Limited	33,48,000	6.66
3.	Bizotic Industries Private Limited	40,96,800	8.66
4.	Deepak Jain & Sons HUF	7,99,200	1.13
5.	I D G Constructions Private Limited	99,600	0.14
6.	S G Import Export Company	99,600	0.14
7.	Aayush Beri	74,400	0.10
8.	Thakor Dhavalji Bhalaji	74,400	0.10
9.	Braso India Private Limited	10,90,800	1.53
10.	Finora Venture Private Limited	6,06,000	0.85
11.	Ikshvaku Clothing Private Limited	4,77,600	0.67
	Total	1,33,10,400	25.25

**The post-issue shareholding is considered upon the proposed allotment of 1,33,10,400 Equity Shares pursuant to the conversion of Warrants.*

Point No. 20: The name of the Proposed Allottee, the identities of the persons who are the ultimate beneficial owners of the shares and / or who ultimately control the Proposed Allottee:

Sr. No.	Proposed Allottee subscribing to the Shares	Category	Natural persons who are the ultimate beneficial owners	Pre-Issue shareholding		No. of Shares to be allotted	Post issue shareholding	
				No. of Shares	% of Shareholding		No. of Shares	% of Share holding*
1.	Bizotic Dynamics Private Limited	Promoter Group	Sangita Annmol Aggarwala	12,00,000	2.07	25,44,000	37,44,000	5.26
2.	Bizotic India Private Limited	Promoter Group	Sangita Annmol Aggarwala	13,92,000	2.41	33,48,000	47,40,000	6.66
3.	Bizotic Industries Private Limited	Promoter Group	Sangita Annmol Aggarwala	20,64,000	3.57	40,96,800	61,60,800	8.66
4.	Deepak Jain & Sons HUF	Non-Promoter	Deepak Jain	2,400	0.00	7,99,200	8,01,600	1.13
5.	I D G Constructions Private Limited	Non-Promoter	Jitender Kumar	0	0.00	99,600	99,600	0.14
			Dina Nath					

			Gupta					
6.	S G Import Export Company	Non-Promoter	Jitender Kumar	0	0.00	99,600	99,600	0.14
			Dina Nath Gupta					
7.	Aayush Beri	Non-Promoter	N.A.	0	0.00	74,400	74,400	0.10
8.	Thakor Dhavalji Bhalaji	Non-Promoter	N.A.	0	0.00	74,400	74,400	0.10
9.	Braso India Private Limited	Non-Promoter	Dineshkumar Tarachandbhai Shah	0	0.00	10,90,800	10,90,800	1.53
10.	Finora Venture Private Limited	Non-Promoter	Akshaykumar Mahendrakumar Morakhiya	0	0.00	6,06,000	6,06,000	0.85
			Krish Muktibhai Doshi					
11.	Ikshvaku Clothing Private Limited	Non-Promoter	Sherasiya Rushi Dineshbhai	0	0.00	47,7,600	37,44,000	0.67
			Savan Bharatbhai Sheth					

*The post-issue shareholding is considered upon the proposed allotment of 1,33,10,400 Equity Shares pursuant to the conversion of Warrants.

Other information:

1. All other contents of the Notice of the Extra-ordinary General Meeting ("EGM") dated 30th September, 2026 remain unchanged. This Corrigendum forms an integral part of the Notice and should be read in conjunction with it.
2. This Corrigendum is available on the websites of the Company, i.e., www.bizoticgroup.com, and of BSE Limited, i.e., www.bseindia.com.
3. Votes already cast through remote e-voting on Item No. 2 remain valid unless revised. In view of the revisions made by this Corrigendum, the Company is providing a further facility for revision of vote casted on Item No. 2 on the E-mail platform. This facility will be open from **Saturday, 31st October, 2026 to Monday, 2nd November, 2026 (11:59 P.M. IST)**. Any Member who wishes to change a vote already cast on Item No. 2 may do so during this period, and the vote last cast will be treated as the Member's vote. Votes on the other Items remain unaffected. The result of Item No. 2 will be declared on or after the close of this facility and will be placed on the websites of the Company, BSE.
4. Members, including those who have already voted on Item No. 2, may raise queries, concerns or observations on the revisions made to the Resolution and the Explanatory Statement of Item No. 2, in accordance with the requirements of BSE Limited, by e-mail to bizoticind@gmail.com from the date of receipt of this Corrigendum up to **Monday, 2nd November, 2026 (11:59 P.M. IST)**.

SHAREHOLDERS MAY PLEASE NOTE THAT THIS CORRIGENDUM SHALL BE READ IN CONJUNCTION WITH THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING.

Registered Office:

15 Ashwamegh Warehouses, Ujala Circle,
Sarkhej, Ahmedabad, Dascroi,
Gujarat, India, 382210

**By order of the Board
For, Bizotic Commercial Limited**

Date: 30th October, 2026
Place: Ahmedabad

**Sd/-
Sanjaykumar Mahavirprasad Gupta
Managing Director
DIN: 07610448**