Triveni
ENGINEERING & INDUSTRIES LTD.

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REF: TEIL:SE: Date: 02nd November, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Thru: BSE Listing Centre Scrip Code: 532356	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Thru: NEAPS Symbol: TRIVENI
Sub: Investors' brief & Presentation for Q2 & H1 FY27 ended September 30, 2026	

Dear Sirs,

We send herewith a copy of investors' brief & presentation on the performance of the Company for the Q2 & H1 FY27 (consolidated) ended September 30, 2026 for your information. The same is also being made available on the Company's website www.trivenigroup.com.

Thanking you,

Yours faithfully,
For Triveni Engineering & Industries Ltd.

GEETA BHALLA
Digitally signed by GEETA BHALLA
Date: 2026.11.02 19:41:50 +05'30'

GEETA BHALLA
Group Vice President &
Company Secretary
M.No.A9475

Encl: As above

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For Immediate Release

H1 FY27 Consolidated Results for the period ended September 30, 2026:

- **Revenue from Operations (Net of excise duty) grew by 5.3% YoY to ₹3,311 crores**
- **EBIDTA margin improved to 6.9% compared with 3.1% in the previous year**
- **Profit After Tax increased substantially to ₹97 crores versus a loss of ₹18 crores in H1 FY26**
- **Both Sugar and Alcohol segments contributed to profitability improvement**
- **Net debt of ₹157 crores as of 30 September 2026, a substantial improvement from ₹702 crores a year earlier, supported by improved profitability and lower working capital intensity**
- **Overall Sugarcane crop position seems healthy for the upcoming Sugar Season (SS) 2026-27**

Noida, November 02, 2026: Triveni Engineering & Industries Ltd. (**Triveni**), one of the largest integrated sugar & ethanol manufacturers and a leading player in water and wastewater management business, today announced its financial results for the period ended September 30, 2026. The Company has prepared the financial results based on the Indian Accounting Standards (Ind AS) and as in the past, has been publishing and analysing results on a consolidated basis.

PERFORMANCE OVERVIEW: Q2/H1 FY27 (Consolidated Results)

₹ in crores

	Q2 FY27	Q2 FY26	YoY %	H1 FY27	H1 FY26	YoY %
Revenue from Operations (Gross)	2,049	1,905	7.5%	3,999	3,810	5.0%
Revenue from Operations (Net of excise duty)	**1,731**	**1,597**	**8.4%**	**3,311**	**3,145**	**5.3%**
EBITDA	**165**	**37**	**352.4%**	**229**	**97**	**136.7%**
EBITDA Margin	**9.5%**	**2.3%**	**726 bps**	**6.9%**	**3.1%**	**383 bps**
Share of profit/ (loss) of Associates and Joint Venture	8	0	NM	12	-0	NM
Profit Before Tax (PBT)	**126**	**-16**	**NM**	**131**	**-25**	**NM**
Profit After Tax (PAT)	**94**	**-11**	**NM**	**97**	**-18**	**NM**
EPS (not annualised) (₹/share)	**4.25**	**-0.52**	**NM**	**4.42**	**-0.82**	**NM**

NM denotes not measurable

Note: above financial results pertain to "Continuing Operations" (excluding Discontinued Operation pertaining to PTB) and figures of previous periods restated to reflect the result of demerger.

Performance Highlights:

- Net revenue for H1 FY27 increased by 5.3% mainly on account of higher sugar realisation and higher sales volume and realisation of grain distillery by-product (DDGS). For Q2 FY27, net revenue increased by 8.4% due to significant increase in sugar realisation coupled with higher sales volume of alcohol as well as higher volume & realisation of DDGS despite a decline in sugar volume and water business revenue.

- Profitability improvement in H1 FY27 is primarily attributable to increase in sugar margin owing to higher realisation and higher proportion of high margin maize feedstock, improved realisation of DDGS and lower finance cost. The aforesaid factors also contributed towards the higher profitability in Q2 FY27 besides the additional contribution from higher volume of alcohol.

- The gross debt on a standalone basis as on September 30, 2026 is ₹410 crores, as against ₹672 crores as on September 30, 2025. Standalone debt as on September 30, 2026 comprises term loans of ₹328 crores, out of which loans of ₹69 crores having interest subvention, and working capital loan of ₹82 crores. On a consolidated basis, the gross debt is at ₹470 crores, comprising term loan of ₹388 crores and working capital loan of ₹82 crores, as on September 30, 2026 as compared to ₹741 crores as on September 30, 2025.

- Overall average cost of funds (consolidated) has reduced by 37 bps to 6.9% for H1 FY27 as compared to 7.2% during the corresponding half year in the previous year.

- Share of profit of TPTL has been considered during the current period proportionate to the equity shareholding held by the Company post demerger in TPTL. The financial results of PTB in the previous period(s) have been stated under "discontinued operations".

Commenting on the Company's financial performance, Mr. Dhruv M. Sawhney, Chairman and Managing Director, Triveni Engineering & Industries Ltd, said:

"The first half of FY27 marked a significant improvement in the Company's operating and financial performance. Higher sugar realisations, a favourable product mix in the Alcohol business, stronger by-product (DDGS) income and continued cost discipline helped us deliver a sharp turnaround in profitability. This performance is also reflected in the strengthening of the balance sheet, with a substantial reduction in net debt and working capital deployment.

The Sugar business benefited from a tight domestic balance and firm prices, even as the market witnessed significant volatility and policy intervention during the quarter. International sugar prices also recovered significantly from their 2026 lows as the global balance shifted toward a modest projected deficit and weather and production risks returned to focus. Prices nevertheless remain sensitive to Brazil's production and sugar-ethanol mix, India's trade position and currency movements.

Our objective remains to increase cane crush, which has declined in the last 3-4 years due to a variety of uncontrollable reasons, with focus on cane development, crop surveillance, and improvement in operational efficiencies and recovery for the new crushing season. Current field indications in Uttar Pradesh are relatively

constructive. However, the late-October spell of unseasonal rainfall, including heavy rain and thunderstorm activity reported across parts of the State on 29-30th October, requires close field-level assessment. At this stage, the most likely impact is delay in commencement of crushing to minimise the impact of dilution of recoverable sugar, if any, following rainfall. The national production outlook remains exposed to weather-related risks in other bigger sugar producing states, Maharashtra and Karnataka.

The Alcohol business delivered stronger earnings through higher grain-based ethanol dispatches, improved DDGS realisations and operational efficiencies. The latest OMC tender for ESY 2026-27, however, excludes ethanol from sugarcane juice/ syrup and B-Heavy molasses and reduces price of ethanol produced from maize. As a result of reduction of sugarcane related ethanol and fixed quantity of ethanol produced from FCI-rice having been prescribed, ethanol from maize and rice will form a significant proportion of supply towards the tender. The firmer maize procurement prices, resulting from lower production of maize due to climatic reasons, and reduction in ethanol prices, creates a more challenging near-term operating environment. We will continue our thrust on key operating levers such as feedstock economics, product mix, allocation optimisation, by-product value maximisation and cost efficiencies.

In Water, near-term revenue was affected by the pace of execution on select EPC projects. The business nevertheless retains a healthy order book with a significant long-duration O&M component, providing multi-year visibility.

We enter the second half with stronger fundamentals. In Sugar, our focus continues to be on improving cane availability, enhancing recoveries and strengthening operational efficiencies; whereas in Alcohol, we will continue to optimise our product mix and leverage our integrated manufacturing infrastructure to benefit from evolving biofuel opportunities. While policy and commodity-price volatility will require careful management, the Company remains focused on controllable factors, disciplined capital allocation, cost optimisations, operating efficiencies and sustainable value creation."

Q2/H1 FY27: BUSINESS-WISE PERFORMANCE REVIEW

(all figures in ₹ crore, unless otherwise mentioned)

Sugar business

Triveni is one of the largest integrated sugar producers in the country, with eight sugar units located in the state of Uttar Pradesh of which seven sugar units are FSSC[1] 22000 certified. Two of our units (Chandanpur and Khatauli) have received Bon Sucro certification, a globally recognized standard for sustainable sugarcane production. Across five of its sugar units, the Company operates six co-generation power plants with 104.5 MW grid connected capacity.

[1] FSSC: Food Safety System Certification

Performance

	Q2 FY27	Q2 FY26	Change %	H1 FY27	H1 FY26	Change %
Sugar Domestic Dispatches (Tonnes)	2,55,334	2,76,225	-7.6%	5,32,738	5,34,421	-0.3%
Average Realisation (₹/MT)	47,275	40,583	16.5%	44,281	40,505	9.3%
Revenue (₹ crores)	1,262	1,215	3.9%	2,497	2,384	4.7%
PBIT (₹ crores)	99	-12	-	113	-5	-

- Substantial period of H1 FY27 and the entire Q2 FY27 represent off-season period, and no manufacturing operations take place during this period. All expenses relating to such period have been expensed out.
- Higher profitability in this segment is primarily due to higher contribution margin resulting from higher sugar prices YoY during the quarter and half year.
- The sugar inventory as on September 30, 2026 was 1.03 lakhs MT, which is valued at ₹38.6/kg. as compared to 1.69 lakhs MT valued at ₹37.4/kg. on September 30, 2025.

Industry Scenario – Domestic

- **Leading indicators for SS 2026-27:** The domestic sugar market entered SS 2026-27 with a lower stock cushion. Industry estimates indicate a historically lower level of opening stocks of approximately 3.5 million metric tonnes (MMT) while consumption is estimated at 28.5-29.0 MMT. Weather-related crop risks in parts of Maharashtra and Karnataka, partly offset by relatively better conditions in Uttar Pradesh, are expected to keep the domestic balance sensitive to production outcomes and policy actions. However, the late-October weather condition has added a fresh near-term uncertainty for Uttar Pradesh as well.

- **Sugar Price Trend & Outlook:** Domestic prices are expected to remain firm in the short term, particularly in the backdrop of tighter carry-over stock and expected monsoon deficit due to El-Niño leading to lower production in the coming sugar season. However, the various policy measures, which can be again taken by the Government, such as monthly release quotas, stockholding restrictions, imports etc. may influence the timing and extent of price transmission. Further, the OMC tender for ESY 2026-27 provides for zero diversion of sugarcane juice, sugar syrup and B-heavy molasses to ethanol, supporting sugar availability but reducing feedstock flexibility for integrated units.

- **Sugarcane Prices:** The Central Government has already raised the Fair and Remunerative Price (FRP) for SS 2026-27 by ₹10/qtl. to ₹365/qtl. There is no update on the sugarcane price revision by Uttar Pradesh Government for SS 2026-27 so far.

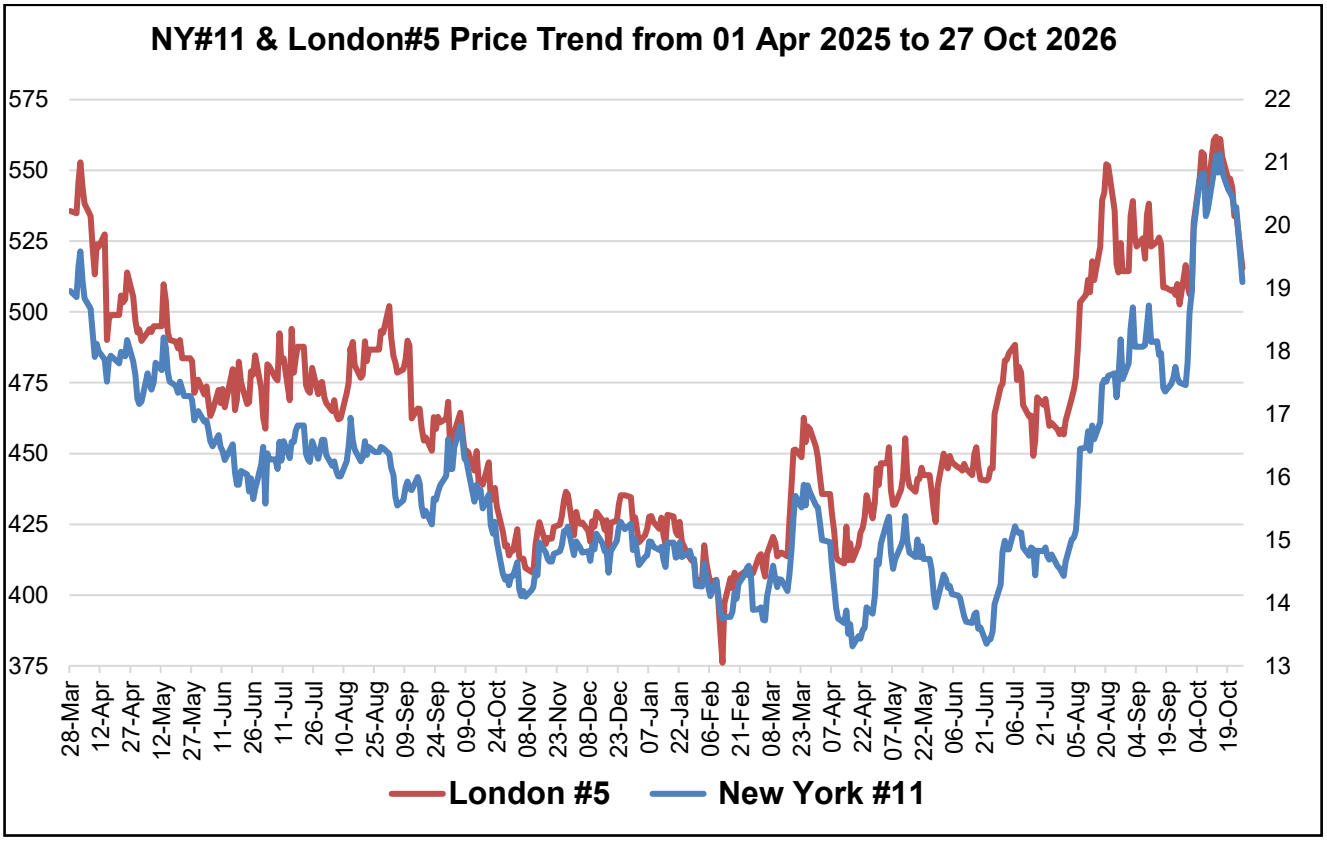
Industry Scenario – International

- **Global sugar balance sheet pointing to deficit:** According to the latest available global update from StoneX, it is estimated that the world sugar market will move from a surplus of approximately 1.5 MMT in 2025-26 to a deficit of around 0.9 MMT in 2026-27, driven by lower production in the European Union, India and

Thailand. This is a tighter outlook than its earlier May 2026 estimate of a 0.55 MMT deficit and indicates that the international market has only a limited supply cushion for weather or production disappointments. The principal market sensitivities remain production outcomes in India and Thailand, the decline in European sugar output, and Brazil's cane availability and sugar-versus-ethanol production mix. Brazil remains the key export supplier and therefore the principal swing factor for international availability. Currency movements, crude-oil and ethanol economics, fund positioning and physical demand can amplify price movements. Against the latest projected deficit, the market is likely to remain volatile and responsive to crop revisions and changes in export availability.

- **International sugar prices:** International benchmark prices recovered sharply during 2026 after falling to multi-year lows. ICE NY No. 11 raw sugar traded within a 52-week range of 13.31-21.13 US cents/lb and was at 19.36 US cents/lb on October 30, 2026. ICE London No. 5 white sugar traded within a 52-week range of USD 376.10-561.90/tonne and was at approximately USD 516.30/tonne on the same date. The recovery reflects renewed attention to weather and supply risks, although prices remain exposed to Brazilian output, currency movements, fund positioning and physical demand.

Benchmark	Unit	2026 Low	2026 High	30 Oct. 2026
ICE NY #11 raw sugar	US cents/lb	13.31 (17 Apr.)	21.13 (15 Oct.)	19.36
ICE London #5 white sugar	USD/tonne	376.10 (12 Feb.)	561.90 (13 Oct.)	516.30



Note: London #5 on left hand side (LHS) in $/tonne; NY #11 on right hand side (RHS) in US cents/lb

For Indian producers, firmer international prices improve import parity and provide a supportive reference for the domestic market. However, direct transmission into domestic realisations will continue to depend on Government decisions on imports, release quotas, stockholding restrictions and other market interventions.

Alcohol (Distillery) business

The Company has state-of-the-art distilleries spread across Muzaffarnagar – 2 facilities, Sabitgarh, Milak Narayanpur, Rani Nangal and Shamli in Uttar Pradesh. These facilities have the capability to produce Ethanol, Extra Neutral Alcohol (ENA), Rectified Spirit (RS) and Denatured Spirit (SDS). The Company utilises a mix of sugarcane-based as well as grain-based feedstocks. The multi-feedstock capability of a majority of our distillery capacity provides a strategic advantage by allowing us to optimise feedstock selection and product mix based on prevailing economics. Distillers Dried Grain Solubles (DDGS), a co-product produced during grain operations is also sold to premium institutions and has been well accepted in market. The Company also manufactures Indian Made Indian Liquor (IMIL) and Indian Made Foreign Liquor (IMFL) at its Muzaffarnagar facility.

Performance

	Q2 FY27	Q2 FY26	Change %	H1 FY27	H1 FY26	Change %
Operational details						
Production (KL)	51,052	59,550	-14.3%	1,08,540	1,24,520	-12.8%
Sales (KL)	61,424	53,024	15.8%	1,11,907	1,15,358	-3.0%
Avg. Realisation (₹/ ltr)	64.01	63.29	1.1%	61.85	61.20	1.1%
Ethanol Sales in total Alcohol Sale -%	92%	92%	-0.3%	90%	92%	-2.1%
Ethanol Sale (produced from grains) - %	61%	59%	2.5%	61%	59%	2.4%
IMIL Sales (Lakh Cases)	13.39	13.55	-1.2%	28.96	29.27	-1.1%
Financial details						
Gross Revenue (₹ crore)	791	705	12.1%	1,534	1,490	3.0%
Revenue Net of Excise Duty (₹ crore)	473	397	19.0%	846	825	2.5%
PBIT (₹ crore)	43	28	53.5%	73	51	43.9%

- Higher proportion of high margin ethanol produced from maize, higher sales volume and realisation of DDGS contributed to higher profitability in Q2 & H1 FY27.
- H1 production was lower YoY to make it synchronise with the offtake, storage constraints for finished stocks and a significant shift away from B-Heavy molasses ethanol. Despite this, dispatches were broadly resilient and segment earnings increased.
- IMIL sales volume broadly remained flat due to the adverse impact of revision in Uttar Pradesh Excise quota allocation policy in Q1 FY27.

Domestic Industry Scenario

- Blending % achieved for Ethanol Supply Year (ESY) 2025-26 till September 2026 (Nov-Sep) is 20% with the procurement of 987 crores litres, achieving 82% of the allocated quantity.
- Grain-based ethanol continues to significantly outperform sugar-based ethanol, in allocation and supply. It constitutes 71% of total supply in ESY 2025-26 till September 2026.
- For ESY 2025-26, with subsequent allocation of 149 crore litres after 1,048 crore litres in Cycle 1, OMCs[2] have secured around 1,197 crores litres of ethanol, wherein grain-based ethanol forms 76% of the total allocation.
- For ESY 2026-27, OMCs invited bids for approximately 1,100 crore litres. The tender excludes ethanol from sugarcane juice/syrup and B-Heavy molasses, while allowing maize, broken rice, surplus FCI rice and C-Heavy molasses. However, the quantity of FCI rice-based ethanol restricted to 324 crores litres. Further, the maize-based ethanol procurement price has been reduced by ₹3/- per litre to ₹68.86 per litre.
- The combination of lower maize-ethanol pricing, firmer maize costs and substantial industry capacity may put pressure on margins as well as capacity utilisation.
- The long-term opportunity remains linked to India's expanding biofuel ecosystem. In October 2026, the Ministry of Road Transport and Highways notified the Central Motor Vehicles (Amendment) Rules, 2026, which formally recognise E100 alongside E85 within the emission-certification framework for flex-fuel vehicles. E85 and E100 are intended only for vehicles specifically designed and certified by original equipment manufacturers for higher ethanol blends. The amendment provides an enabling regulatory framework for the development, testing and certification of flex-fuel vehicles and could support an additional avenue for ethanol demand over the medium to long term.
- In line with Government’s plans toward widening the usage of ethanol to conserve forex reserve and ensure fuel security, various initiatives are taken by the industry players such as:
    - Launch of first Flex-Fuel Vehicle (Wagon-R) by Maruti Suzuki on June 04, 2026. It will run on E25/E85 fuel (any combination).
    - Hero has launched its Flex-Fuel motorcycle on June 04, 2026, which can operate upto E85 fuel.
    - OMCs are enhancing the number of outlets selling E85 across the country.

Water Business

Water Business Group (WBG) of Triveni is one of India’s leading businesses today in the market offering complete range of Water & Wastewater solutions, through innovative technologies and the latest equipment range. The business has strong management and innovation skills in handling EPC projects of varying complexities up to large scale across sectors and regions. It provides turnkey execution and Operations & Maintenance (O&M) of water and wastewater treatment facilities for both the municipal and industrial sectors. The business has engineering roots and constantly invests in new technologies to ensure quality with faster

[2] OMCs: Oil Marketing Companies

deliveries at an optimised cost for its products & services. The business has carried out successful execution of more than 100 projects of varying magnitude and complexities across municipal and industrial sectors with quality and commitment to timely delivery. Cost Management & Efficiencies are in business' DNA which helps it to maintain a prominent position in this segment.

Performance (Consolidated)

	Q2 FY27	Q2 FY26	Change %	H1 FY27	H1 FY26	Change %
Revenue (₹ crores)	47	54	-12.9%	90	109	-17.1%
PBIT (₹ crores)	1	2	-55.9%	3	13	-81.0%
Orders Received (₹ crores)	9	22	-57.8%	18	28	-35.2%
Closing Order Book (₹ crores)*	1,452	1,520	-4.5%	1,452	1,520	-4.5%

* *including long duration orders for Operations & Maintenance (O&M)*

- The above results are based on consolidated results, including wholly owned SPVs executing (i) Mathura PPP/HAM[3] Project awarded by UP Jal Nigam, funded by National Mission of Clean Ganga (NMCG) under Namami Gange Programme and (ii) Pali ZLD Pvt. Ltd.
- The decline in revenue during Q2 & H1 FY27 is primarily due to slow execution of certain EPC jobs.
- Decline in profitability is in commensurate with decline in revenue.
- The outstanding order book as on September 30, 2026 stood at ₹1,452 crores that includes ₹ 1,048 crores towards O&M contracts for extended duration.

Outlook

- There is a visibility of large number of enquiries in the sector which are being pursued.
- Stricter enforcement of ZLD norms and introduction of the Liquid Discharge Management Rules 2025 are accelerating industrial demand. New opportunities are emerging in recycle, reuse and Zero Liquid Discharge business. Further, the sector has strong upside on account of significant gap between demand and current availability of water & wastewater treatment plants.
- The Company is also evaluating various international opportunities in the sector.

[3] PPP/HAM: Public-Private Partnership/ Hybrid Annuity Model

Annexure: About Triveni Engineering & Industries Limited

Triveni Engineering & Industries Limited (TEIL) is a diversified industrial conglomerate having core competencies in the areas of sugar, alcohol and water. The Company holds the position of one of India's largest integrated sugar manufacturers and one of the largest ethanol manufacturers, while making significant contributions in Water & Wastewater treatment solutions. TEIL currently has eight sugar mills in operation at Khatauli, Deoband, Sabitgarh, Shamli (all in western Uttar Pradesh), Chandanpur, Rani Nangal and Milak Narayanpur (all in central Uttar Pradesh) and Ramkola (eastern Uttar Pradesh). The Water & Wastewater treatment business is located at Noida. The Company currently operates 6 co-generation power plants located across five sugar units, with 104.5 MW grid connected co-generation capacity.

The Company has state-of-the-art distilleries spread across Muzaffarnagar – 2 facilities, Sabitgarh, Milak Narayanpur, Rani Nangal and Shamli in Uttar Pradesh. These facilities have the capability to produce Ethanol, Extra Neutral Alcohol (ENA), Rectified Spirit (RS) and Denatured Spirit (SDS). The Company utilises a mix of sugarcane-based feedstocks as well as grain. Distillers Dried Grain Solubles (DDGS), a co-product produced on grain operations, is also sold to premium Institutions and has been well accepted in the market. The Company also manufactures Indian Made Indian Liquor (IMIL) and Indian Made Foreign Liquor (IMFL).

The Company produces premium quality multi-grade crystal sugar, raw (as per the market/export requirements), refined and pharmaceutical-grade sugar. Seven sugar units are FSSC 22000 certified. The sugar is supplied not only to household consumers but also to bulk consumers. The Company has supply chain relationship with leading multinational beverage, food & FMCG companies, pharmaceutical companies and leading confectionery producers.

The Company provides complete and sustainable water technology solutions across the water usage segments. Advanced Solutions offered for total water management include turnkey / EPC, customer care, operations and maintenance, life cycle models such as Design, Build Own & Operate (DBOO), Design, Build Own Operate and Transfer (DBOOT), BOOT, equipment supply for unit processes like screening, grit separation, clarification and sludge handling. The Customer Care Division offers value-added services for operation management and performance optimisation. The quality service offerings are tailored to customers' requirements, which in many cases form an integral part of the main contract - operations and maintenance, annual maintenance contracts, product & process audit, health check-up and overhauling, pilot experiments, refreshment, upgradation and automation of existing plants, spares and service consumables and chemicals and on-site training and assistance.

Triveni Brands is the FMCG Division of the Company which currently constitutes Shagun Sugar, Triveni Sugar and the Private Label Business. The mission of this division is to create innovative and high-quality products that delight customers. Our products have a strong omni-channel strategy, and we are committed to growing in a sustainable manner while keeping customers at the very center.

As a result of a Scheme of Arrangement, the Company's steam turbine division was demerged into one of its wholly owned subsidiaries, Triveni Turbine Limited (TTL), and was listed on the NSE and BSE in 2011. The Company owned 21.85% of TTL's equity, until September 21, 2022 when the entire stake was divested with net proceeds of ₹ 1,593 crore.

On March 11, 2024, the Company acquired 25.43% equity stake in Sir Shadi Lal Enterprises Limited, (SSEL), followed by further acquisition of additional 36.34% stake on June 20, 2024. Consequently, SSEL became a subsidiary of the Company with effect from June 20, 2024.

Further, by virtue of the Composite Scheme of Arrangement becoming effective on May 19, 2026, SSEL was amalgamated into TEIL w.e.f. April 01, 2025 and the Power Transmission Business demerged and vested in Triveni Power Transmission Limited (TPTL) w.e.f. April 01, 2026. TPTL was listed on NSE and BSE on October 12, 2026.

For further information on the Company, its products and services please visit www.trivenigroup.com

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Note:
Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Triveni Engineering & Industries Ltd. will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Triveni
ENGINEERING & INDUSTRIES LTD.

INVESTOR PRESENTATION
Q2/H1 FY 27

02 November 2026









CONTENTS

03 COMPANY OVERVIEW

OUR FINANCIAL HIGHLIGHTS 08

15 OUR BUSINESSES

SHAREHOLDING PATTERN 38

TRIVENI AT A GLANCE

LOCATIONS
20 world-class facilities including:
8 Sugar plants
5 Distillery facilities at four locations

~ ₹ 5,194 Crore
Market Capitalization

39.42%
Free Float

70,500
Tonnes per day
Sugarcane crushing capacity

960 KLPD
Kilo Liter Per Day (KLPD)
Alcohol/Distillery capacity

104.5
Mega Watt
Power Co-generation

>12,200+ MLD
Water & Wastewater treated through Triveni projects

Note:
Market Capitalization and Free Float as on September 30, 2026 for Triveni Engineering & Industries Ltd. (TEIL)

OUR STRENGTHS

Strong Leadership & Governance

Experienced management team with a proven track record of value creation across diverse sectors.

Robust corporate governance with a majority-independent board comprising members with diverse and distinguished backgrounds.

Market Leadership

A leading player in India's sugar industry with best-in-class infrastructure and integrated distilleries.

Operates in high-entry-barrier, long-gestation industries, ensuring durable competitive advantage.

Financial Strength & Resilience

Significantly strengthened balance sheet over the past five years, enhancing the Company's risk-return profile.

Demonstrated ability to incubate and scale businesses, reflecting strategic foresight and execution capability.

Stakeholder Trust & Ecosystem Integration

Strong, long-standing relationships with suppliers and customers, ensuring reliability, continuity, and mutual growth.

Established engagement with regulatory bodies, enabling smoother operations, compliance, and long-term stability.

Strategic Tailwinds & Growth Drivers

Well-positioned to benefit from rising rural prosperity and increasing Government focus on agriculture and rural development.

Import substitution opportunities in both ethanol (biofuel) and engineering segments, aligning with national priorities.

OUR BUSINESS-WISE OUTLOOK

SUGAR

- Domestic fundamentals remain supportive, led by low opening inventories and crop uncertainty. The extended duty-free raw sugar import window, monthly release quotas and other policy actions may moderate excessive price movements.
- Recent heavy rainfall warrants unit-wise field assessment. The Company will calibrate crushing start and ramp-up with cane maturity and field accessibility, while closely monitoring initial recovery, lodging and waterlogging.
- Objective remains to increase cane crush with a focus on cane development, recovery improvement and plant readiness.
- International prices have recovered from 2026 lows, while the latest global balance points to a modest deficit. Brazil's output and sugar-ethanol mix, India's trade policy and weather across key origins remain important monitorables.

ALCOHOL

- ESY 2026-27 tender excludes sugarcane juice/syrup and B-Heavy molasses, while lower maize-ethanol pricing and limited allocation for FCE rice-based ethanol.
- The multi-feedstock capability across a majority of distillery capacity provides strategic flexibility to optimise eligible feedstock and product mix based on allocation, availability and relative economics.
- Priorities are to optimise OMC allocation, evaluate maize, FCI rice and C-heavy molasses economics, maximise DDGS value, and sustain energy and process efficiencies.
- The regulatory recognition of E85/E100 flex-fuel vehicles is supportive for medium-term demand; commercial adoption will depend on compatible vehicles & fuel infrastructure.

WATER

- Rising investments in water infrastructure, wastewater treatment, water reuse and Zero Liquid Discharge (ZLD) solutions continue to create significant opportunities across municipal and industrial segments.
- Supported by a healthy order book and strong bid pipeline, the Company is well positioned to benefit from emerging opportunities across EPC, PPP and O&M projects.

ENVIRONTMENT, SOCIAL, GOVERNANCE (ESG) GUIDING PRINCIPLES



- Highest level of ethical and corporate governance standards, with stringent compliances
- Best-in-class sustainable processes and solutions across our operations and units
- Allocation of capital with focus on reducing carbon footprint and promoting energy efficiency
- Maintaining ecological balance while ensuring business excellence
- Harnessing co-products to become raw materials for other products, thus promoting circular economy
- Fostering community development and social empowerment

CORPORATE STRUCTURE SIMPLIFICATION – SCHEME APPROVED

On 10 December 2024 the Board of Directors of Triveni Engineering & Industries Limited (TEIL/Amalgamated Company/Demerged Company), **Sir Shadi Lal Enterprises Limited (SSEL/Amalgamating Company)** and **Triveni Power Transmission Ltd. (TPTL/ Resulting Company)** have approved a Composite Scheme of Arrangement (Scheme).

NCLT has approved the said Scheme vide its orders dated 07 May 2026 & 18 May 2026 and the Scheme has become effective from 19 May 2026 upon filing with ROC. Further steps necessary for implementing the Scheme (including corporate actions towards issue of shares) shall follow.



Amalgamation of Sir Shadi Lal Enterprises Limited (SSEL) with Triveni Engineering & Industries Limited (TEIL). SSEL is a subsidiary of TEIL, in which TEIL holds a 61.77% stake presently.

COMPLETED



Transfer and vesting of PTB Undertaking (as defined in the Scheme) of TEIL to Triveni Power Transmission Limited (TPTL). TPTL is a wholly-owned subsidiary of TEIL presently.

COMPLETED

TPTL got listed on the BSE and NSE on 12 October 2026



OUR FINANCIAL HIGHLIGHTS

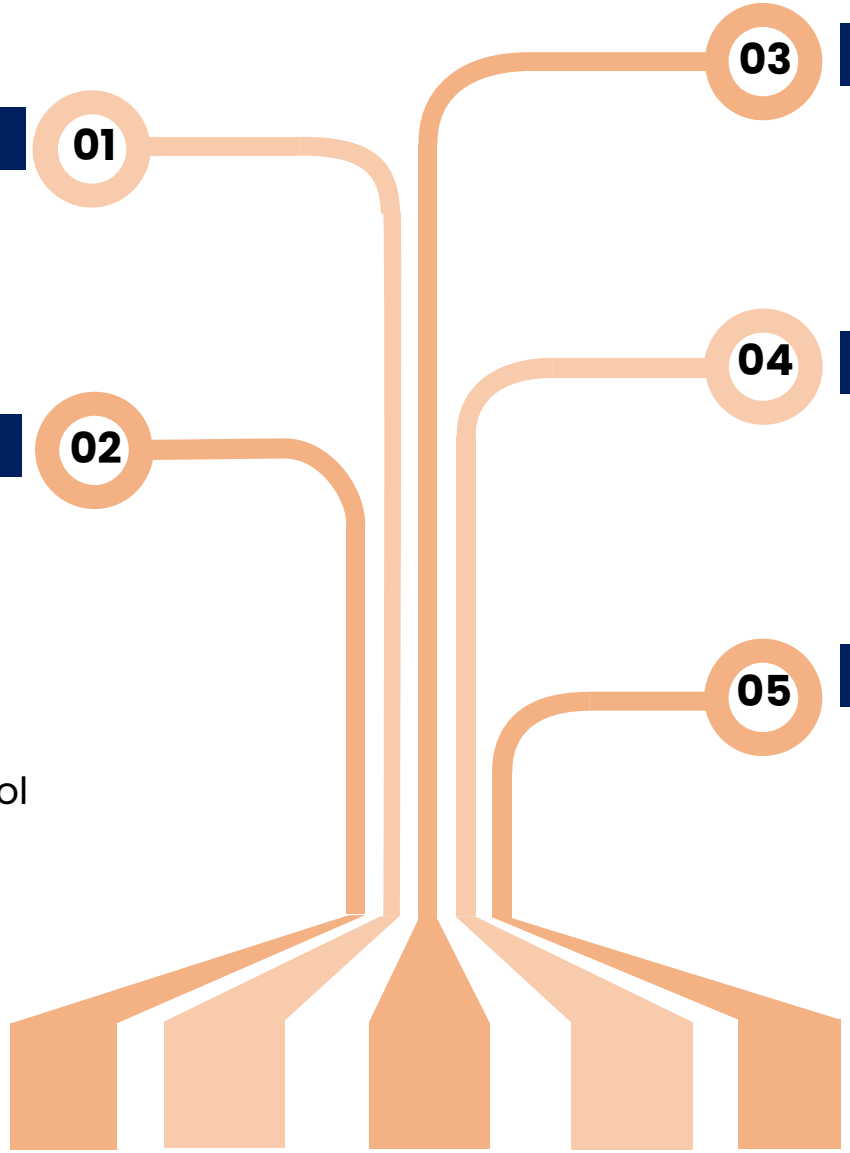
OUR LONG-TERM HIGHLIGHTS

01 Well Diversified and Growing

- FY 21-26 Gross Revenue CAGR 10.1%
- Rising revenue contribution# from non-sugar business from 20% to 46% during FY 2021-26

02 Key Business Highlights

- Judicious investment in Sugar facilities to enhance sugarcane crush rate, sugar quality and efficiencies.
- Enhanced Alcohol distillation capacities over the years in alignment with Government's Ethanol Blended Petrol Program
- Power Transmission Business continues its long-term growth journey with increasing order book and continuous capacity expansion



03 Strong balance sheet position

- Improved leverage and cost of funds over the period
- ICRA Long Term Credit Rating of AA+

04 Consistent focus on returns

- Long history of returning cash through combination of dividend and buybacks including record buyback of ₹ 800 crore in FY 23 and sustained dividends over the years

05 Focused on Value Creation

- Restructuring aimed at corporate structure simplification and value creation
- Divested 21.85% stake in Triveni Turbine Limited to monetize non-core assets and unbundle businesses in Sep 2022
- Announced Amalgamation of SSEL and Demerger of PTB in Dec 2024

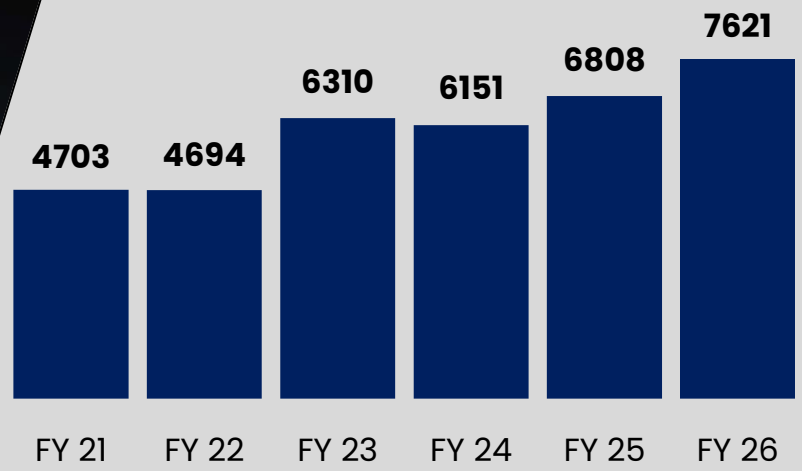
Percentages calculated on Gross Revenue from Operations and intersegmental revenue adjusted from Sugar as these are largely due to sale of sugar by-products

ROBUST FINANCIAL PERFORMANCE

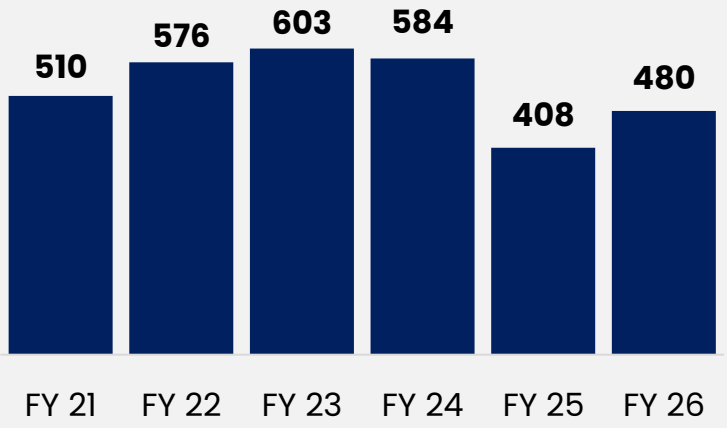
₹ Crore



Revenue from Operations (Gross)*



Profit Before Interest and Tax (PBIT)

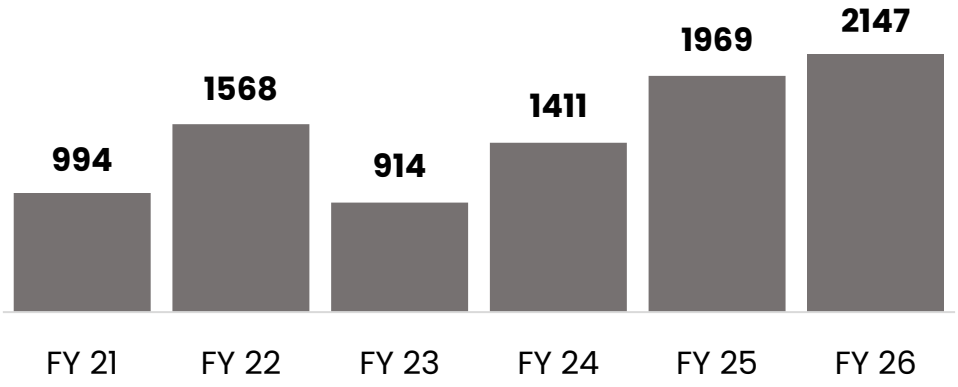


Robust revenue growth of 10.1% p.a. during FY 2021-2026 with increasing contribution from non-sugar businesses

Note: * Revenue from Operations (Gross) include Excise duty of ₹ 1,330 crore in FY26, ₹ 1,119 crore in FY25, ₹ 931 crore in FY24, ₹ 693 crore in FY23, ₹ 403 crore in FY22 and ₹ 29 crore in FY21 on account of potable liquor sales

STRONG BALANCE SHEET POSITION

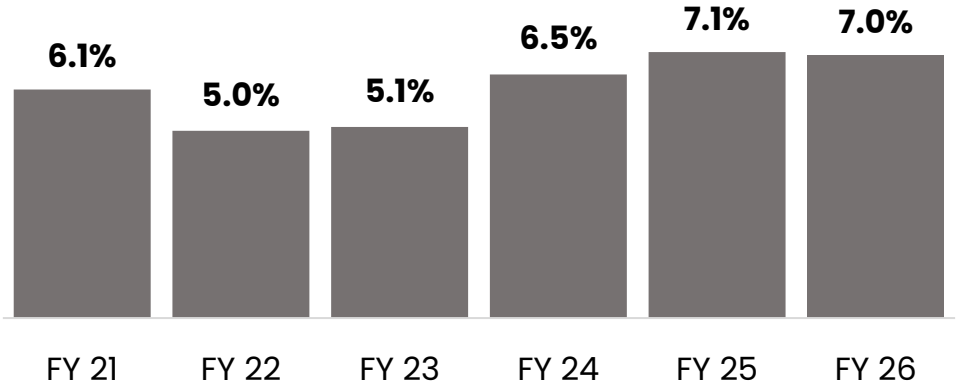
Total Consolidated Debt (₹ Crore)



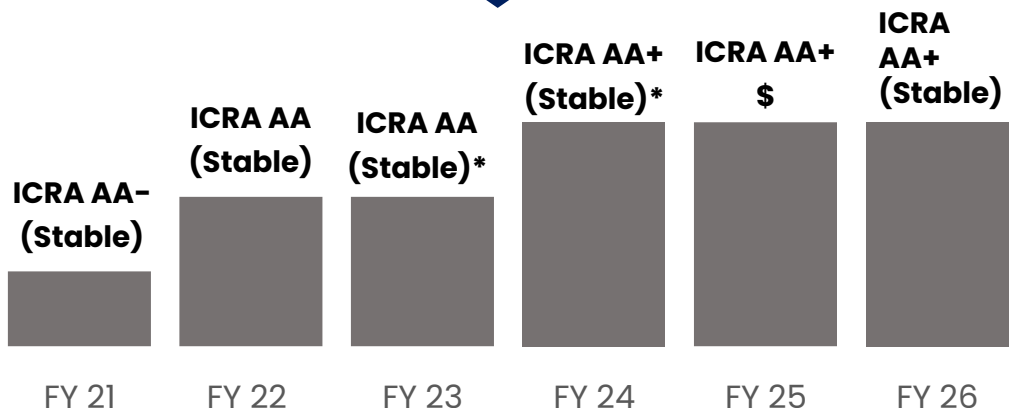
Total Consolidated Debt To Equity (x times)



Average Cost of Debt (Standalone)

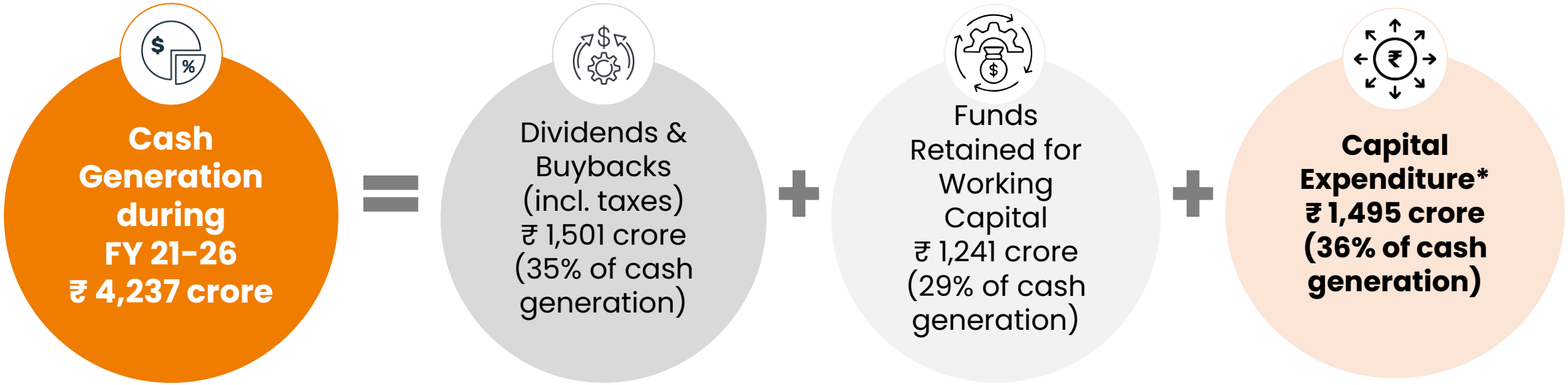


Long-term credit rating



Note: *Upgraded to ICRA AA- (Positive) on April 6, 2021 and further upgraded to ICRA AA (Stable) on November 23, 2021. Reaffirmed on March 24, 2023. Upgraded to ICRA AA+ (Stable) on March 27, 2024.
$ Placed on ratings watch with developing implications on December 19, 2024 and reaffirmed as AA+ (Stable) by removing the rating watch on 27 May 2026

CREATING SHAREHOLDER VALUE

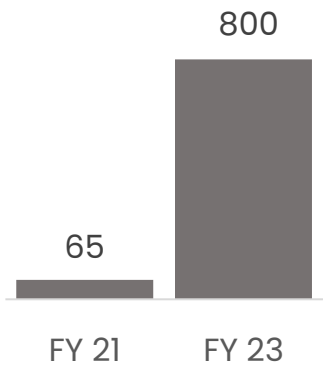


Healthy mix of investments in business for future growth and returns to shareholders

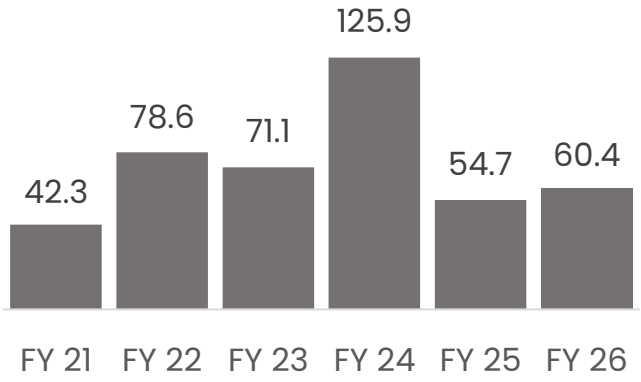
Note: Based on Standalone Statement of Cash Flows from FY 21 to FY 26
*Capital Expenditure: Purchase of property, plant and equipment and intangible assets, net of term loans availed/paid

ENHANCING SHAREHOLDER RETURNS THROUGH COMBINATION OF BUYBACKS & DIVIDENDS

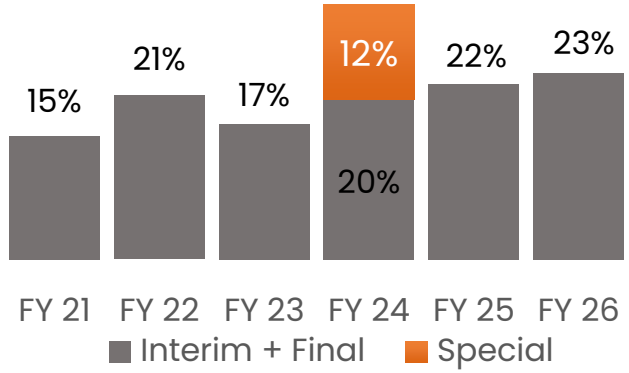
Buyback of Shares (₹ Crore)



Dividend (₹ Crore)



Dividend Payout Ratio (%)



- Past history of returning cash through combination of dividend and buybacks
- Concluded record buyback of ₹ 800 crore in FY 23
- Dividend of ₹ 2.75 per equity share for FY 26
- Dividend Policy: Payout ratio of the dividend is in the range of 15-25% of the normal business income after deduction of tax

Note: The Company completed buyback of ₹ 100 crore, ₹ 65 crore and ₹ 800 crore in August 2019, August 2020 and February 2023 respectively. Buybacks under FY 20 and FY 21 were announced in preceding year.
Dividend and buyback amounts are excluding taxes
FY 24 Dividend payout ratio of 12% represents special dividend of ₹ 2.25 per equity share

CONSOLIDATED FINANCIAL HIGHLIGHTS Q2/H1 FY27

₹ Crore

	Q2 FY27	Q2 FY26	Change %	H1 FY27	H1 FY26	Change %
Revenue from Operations (Gross)	2,049	1,905	7.5	3,999	3,810	5.0
Revenue from Operations (Net of excise duty)	1,731	1,597	8.4	3,311	3,145	5.3
EBITDA	165	37	352.4	229	97	136.7
EBITDA Margin	9.5%	2.3%	726 bps	6.9%	3.1%	383 bps
Profit Before Tax (PBT)	126	-16	882.5	131	-25	626.4
Profit After Tax (PAT)	94	-11	915.2	97	-18	637.3
EPS (not annualised) (₹/share)	4.25	-0.52	915.2	4.42	-0.82	637.3

Note: above financial results pertain to "Continuing Operations" (excluding Discontinued Operation pertaining to PTB) and figures of previous periods restated to reflect the result of demerger.

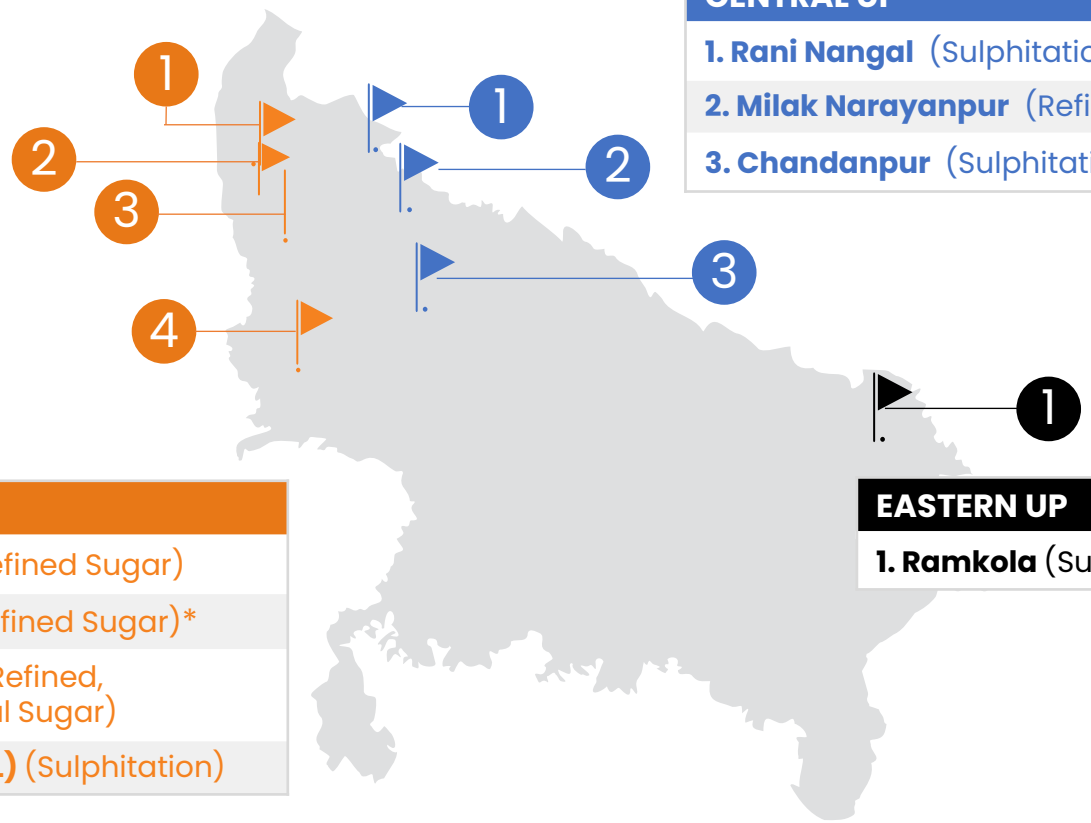
- **Net revenue for H1 FY27 increased by 5.3% mainly on account of higher sugar realisation and higher sales volume and realisation of grain distillery by-product (DDGS).**
- **For Q2 FY27, net revenue increased by 8.4% due to significant increase in sugar realisation coupled with higher sales volume of alcohol as well as higher volume & realisation of DDGS despite a decline in sugar volume and water business revenue.**
- **Profitability improvement in H1 FY27 is primarily attributable to increase in sugar margin owing to higher realisation and higher proportion of high margin maize feedstock, improved realisation of DDGS and lower finance cost. The aforesaid factors also contributed towards the higher profitability in Q2 FY27 besides the additional contribution from higher volume of alcohol.**


OUR
BUSINESSES


SUGAR

OUR SUGAR BUSINESS PROFILE

Strategic Manufacturing Presence



CENTRAL UP
1. Rani Nangal (Sulphitation)#
2. Milak Narayanpur (Refined)
3. Chandanpur (Sulphitation)*#

WESTERN UP
1. Deoband (Refined Sugar)
2. Khatauli (Refined Sugar)*
3. Sabitgarh (Refined, Pharmaceutical Sugar)
4. Shamli (SSEL) (Sulphitation)

EASTERN UP
1. Ramkola (Sulphitation)

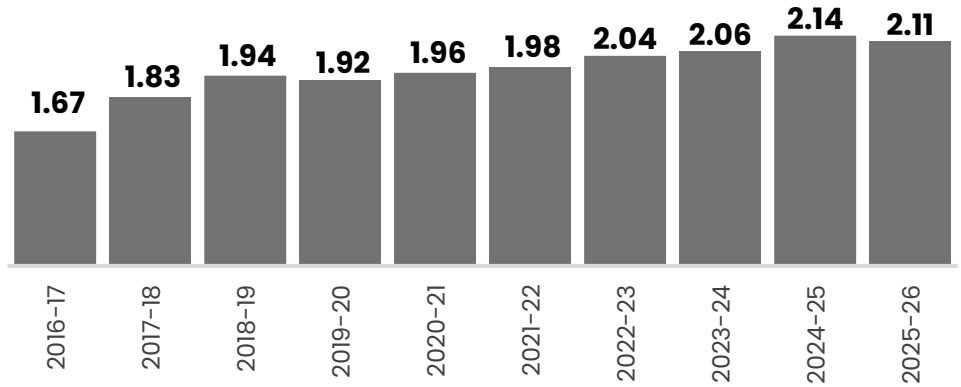
WE MANUFACTURE
Refined sugar for high-grade end users
Various grades of pharmaceutical sugar, which can be customised as per user requirements
White crystal sugar

OUR USPs
Strategic Location
Strong Sugar Recoveries
Product Mix and Price Benefit
Prestigious Customer base
360K+ farmer relationships

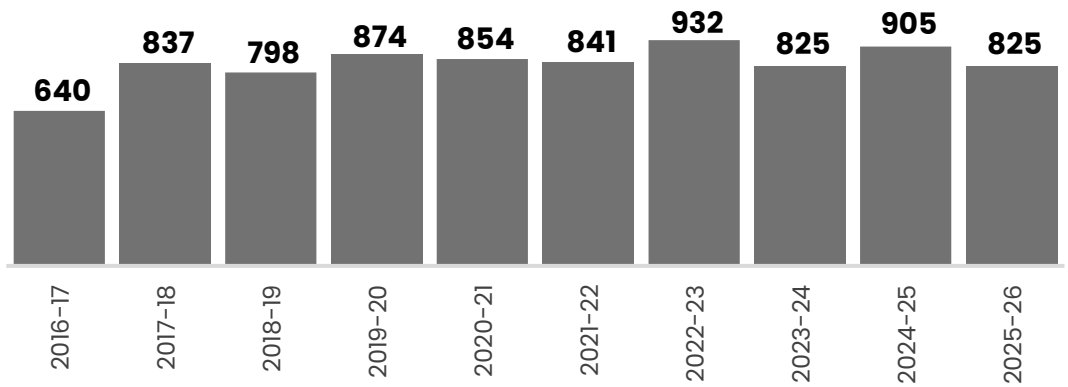
* Bonsucro Certified
\# Largely selling to institutional clients

SUGAR BUSINESS PERFORMANCE OVER THE YEARS

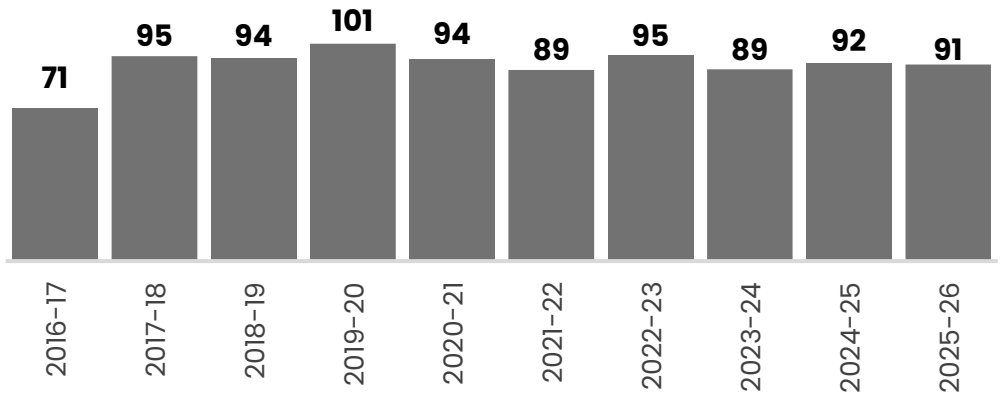
Area under Sugarcane (Lakh Hectares)



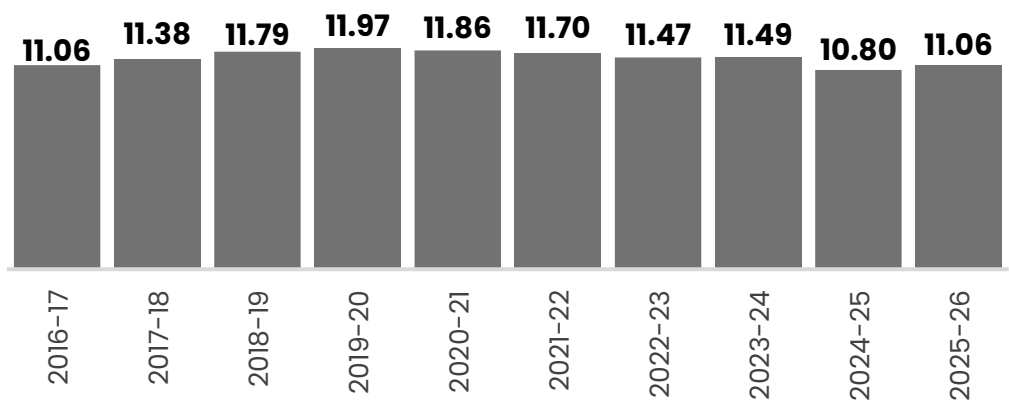
Sugarcane Crushed (Lakh Quintals)



Sugar Produced (Lakh Quintals)



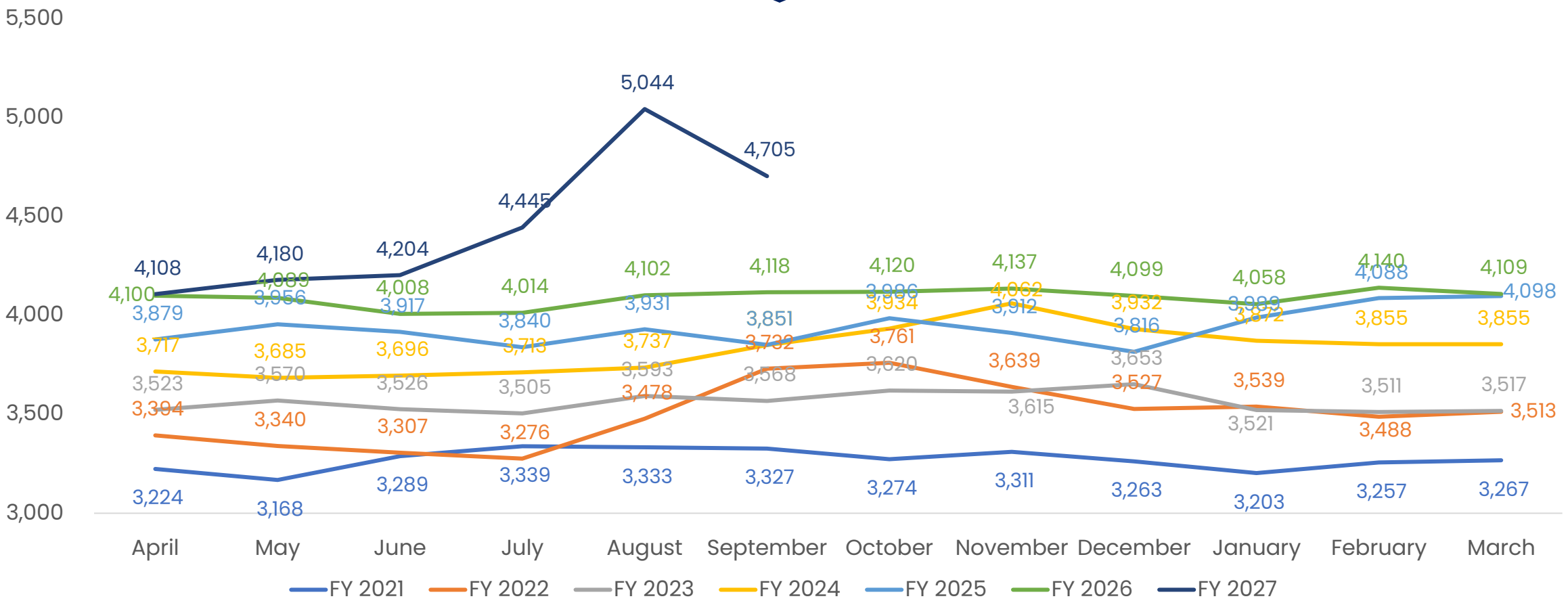
Gross Recovery (%)



Note: Data for Sugar Seasons; Gross recoveries (after adjustment on account of B-heavy molasses and syrup diversion)
Crush for SS 2025-26 impacted by climatic factors across the state of UP

SUGAR REALISATIONS SET TO STRENGTHEN

Triveni Sugar Realisation (Domestic) (INR per Quintal)



- Over the years sugar realisations have moved up significantly; during the current year
- Sugar prices remained firm and likely to be continued in the backdrop of tight domestic sugar balance
- Sugar realisations have also been supported by an increasing share of refined sugar and pharma-grade sugar

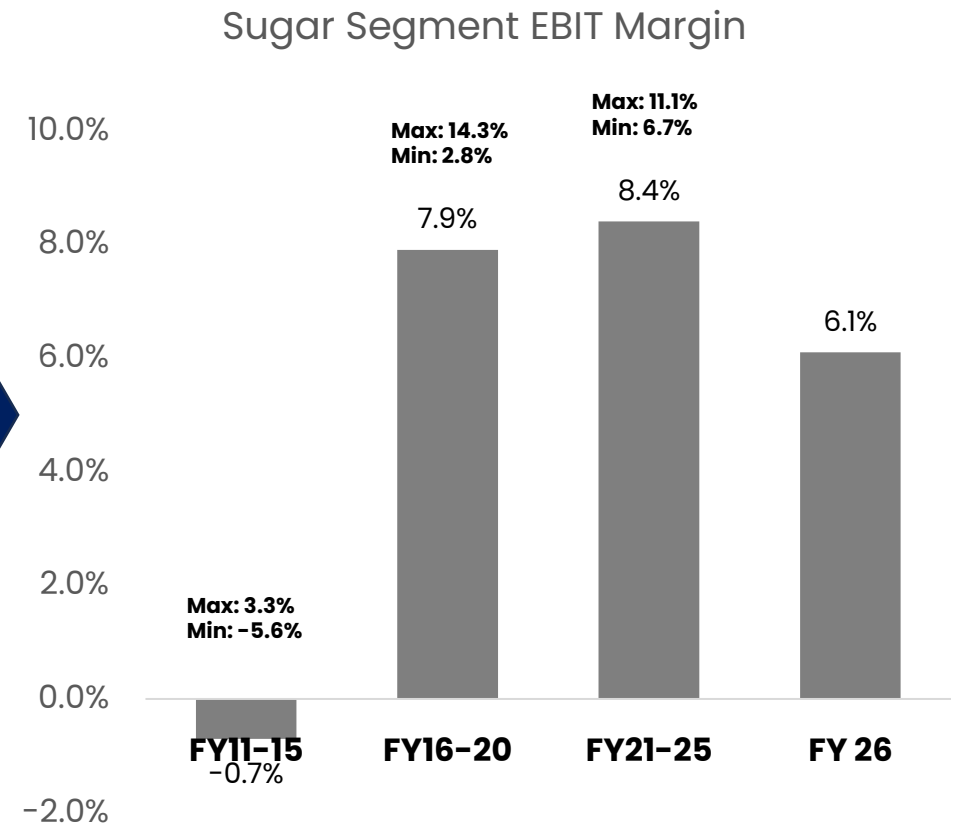
SUGAR INDUSTRY: STRUCTURAL SHIFT DRIVING MARGIN STABILITY

We believe Sugar Industry has undergone significant changes in last few years, which has in turn significantly reduced the cyclical nature of the industry

Key Policy Measures

- Fair and Remunerative Price (FRP) of sugarcane
- Minimum Selling Price (MSP) of sugar to prevent fall in ex-mill sugar prices
- Diversion of surplus sugar to production of ethanol
- Progressive export policies
- Focus on Sugarcane seed development leading to emergence of better varieties

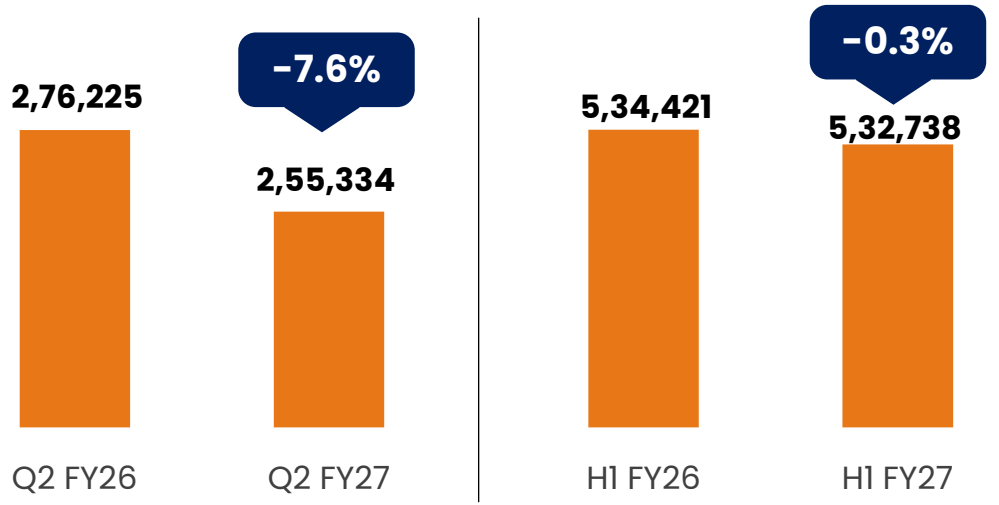
Resulting in an improved and stable margin profile



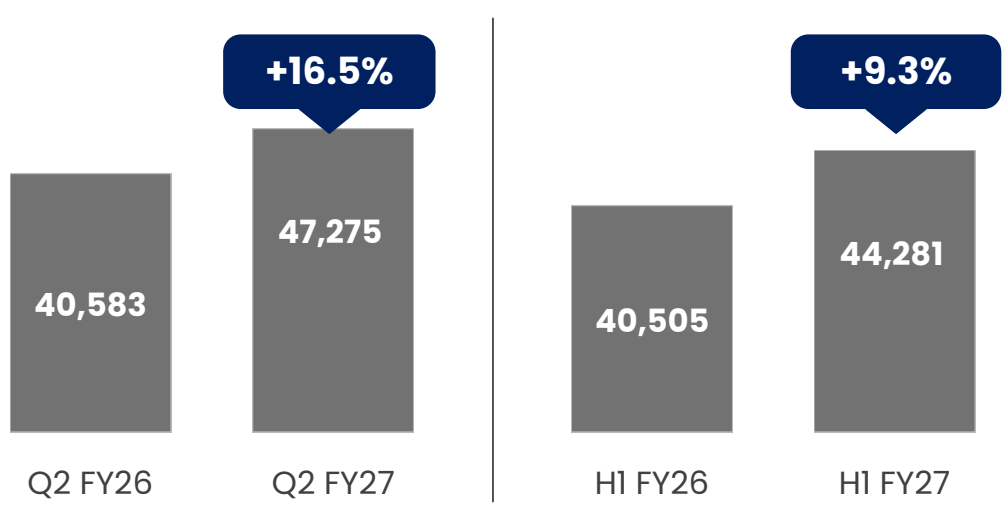
A combination of supportive policy reforms and strategic diversification into ethanol has transformed the sugar industry from a cyclical to a structurally stable sector

SUGAR: REALISATIONS DRIVE TOPLINE GROWTH

Domestic Sugar Dispatches (Tonnes)



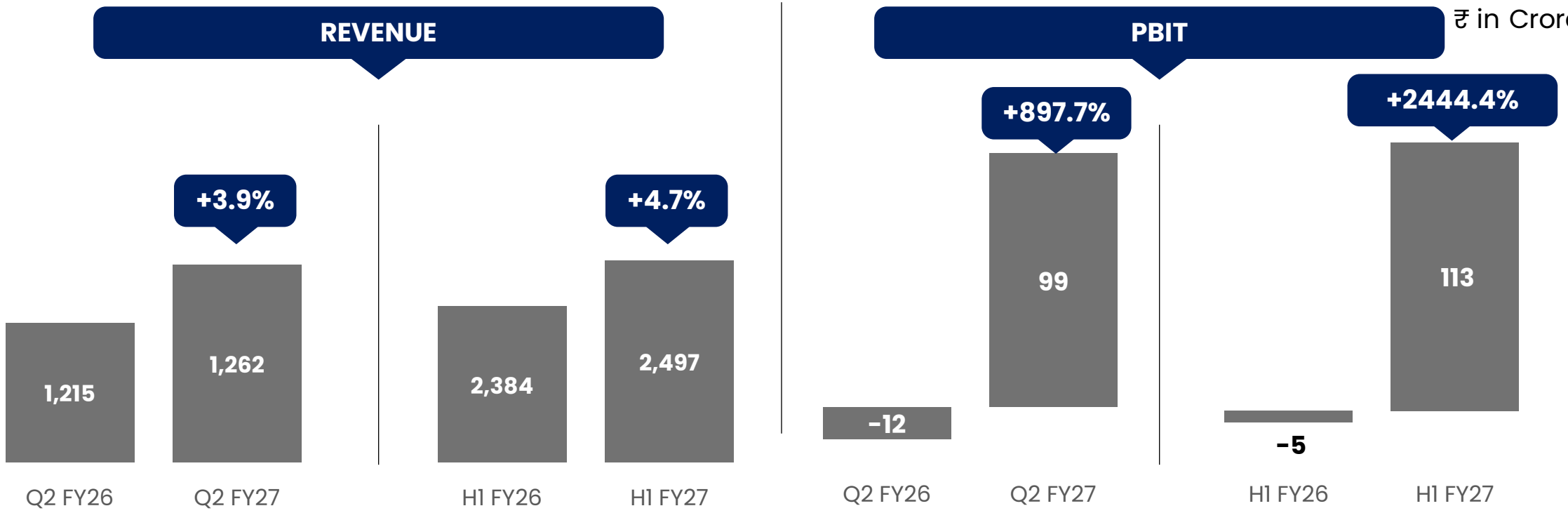
Average Realisation (₹/MT)



Sugar realisation increased significantly for the quarter and half year driven by overall market condition.

SUGAR: PROFITABILITY IMPROVEMENT LED BY HIGHER REALISATION

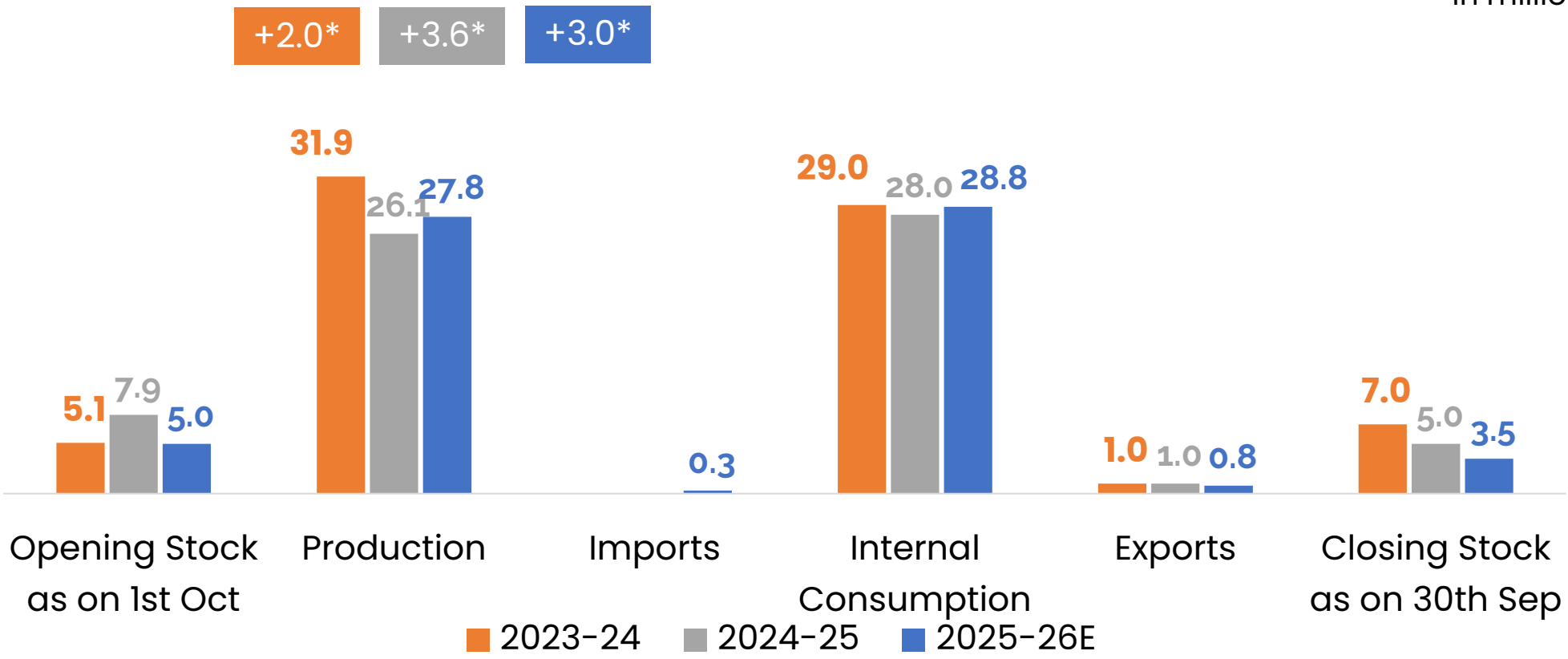
₹ in Crores



- **Improved Segment Profitability is due to higher sales contribution margins resulting from higher sugar prices.**
- **The sugar inventory as on 30 September 2026 was 1.03 lakh MT, which is valued at ₹38.6/kg versus 1.69 lakh MT valued at ₹37.4/kg as on 30 September 2025.**

INDIA SUGAR BALANCE SHEET: DECLINE IN CLOSING SUGAR STOCK LEVEL FOR SS 2025-26

in million tonnes



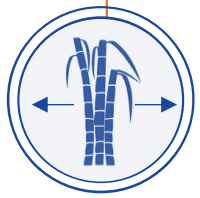
SS 2025-26E: Market estimated to be deficit (net 1.5 MMT) despite an import of 0.3 MMT, based on 30.8 MMT gross production, 3.0 MMT ethanol diversion, and 0.8 MMT exports leading to lowest level of sugar stock, since September 2017, at the end of SS 2025-26

*Sugar diversion to ethanol production in million tonnes

SUGARCANE DEVELOPMENT PROGRAMME – KEY HIGHLIGHTS

A Structured Varietal Substitution Programme for the mutual benefit of the Company and the farmers





Significant focus on **Yield improvement** through various agronomic interventions

Active engagement with farmers through model demonstration (demo) plots





Soil Health Improvement for application of balanced dosage of fertilizers & nutrients as per soil analysis reports and recommendations

Crop Protection from different Pests & Diseases using a structured surveillance programme





Farm implements and mechanization for enhancing inter-cultural operations, etc.

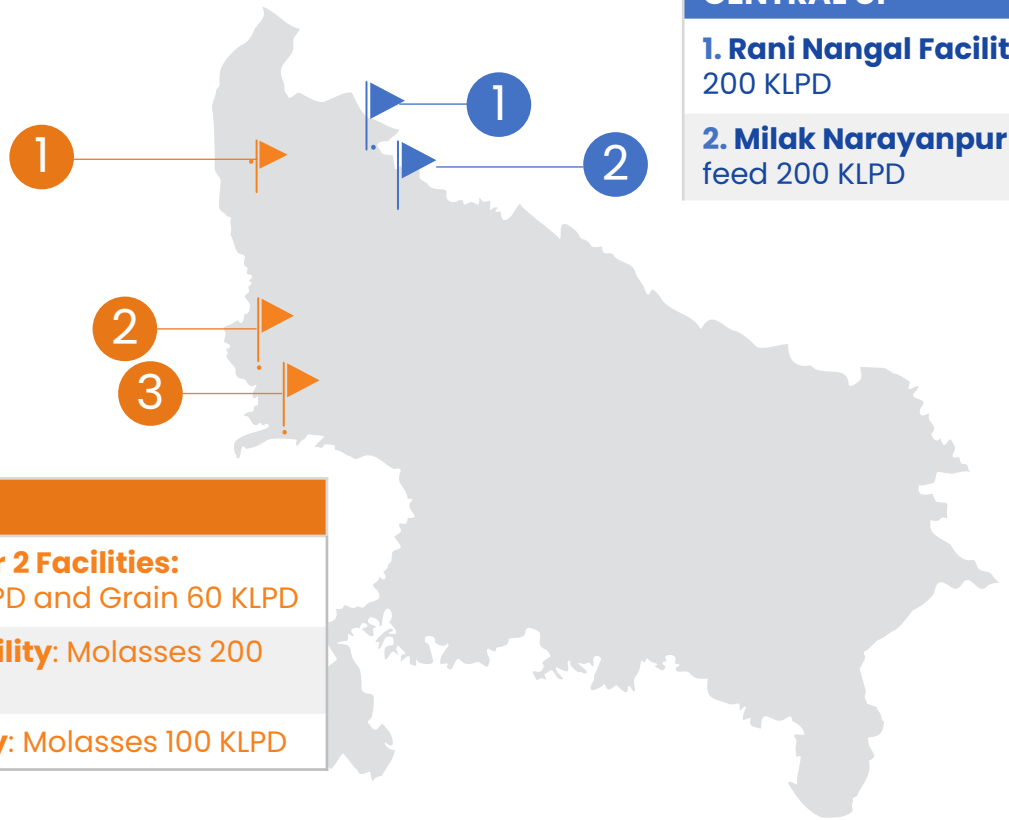
Various **digital initiatives** towards sugarcane development programme




ALCOHOL

OUR ALCOHOL BUSINESS PROFILE

Strategic Manufacturing Presence



CENTRAL UP

1. **Rani Nangal Facility:** Multi-feed 200 KLPD
2. **Milak Narayanpur Facility**: Multi-feed 200 KLPD

WESTERN UP

1. **Muzaffarnagar 2 Facilities:** Molasses 200 KLPD and Grain 60 KLPD
2. **Sabitgarh Facility**: Molasses 200 KLPD
3. **Shamli Facility**: Molasses 100 KLPD

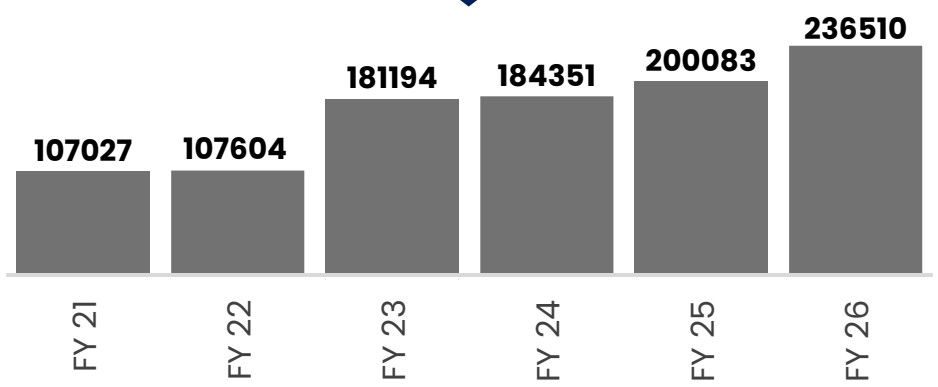
WE PRODUCE
Bio-ethanol
Extra Neutral Alcohol (ENA), Rectified Spirit (RS) and Denatured Spirit (SDS)
Co-products such as DDGS, Potash-rich ash, CO_2,

OUR STRENGTHS
Integrated Operations
Flexibility of feedstock
High Operational Efficiencies
Modern & Efficient Technology
Focus on Environment, Health and Safety

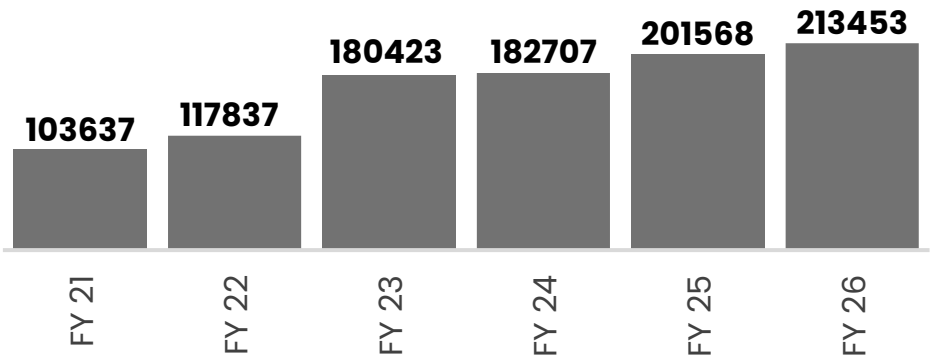
Note: Excluding the distillery plant of 100 KLPD located at Shamli since it has not operated during the year

ALCOHOL BUSINESS PERFORMANCE OVER THE YEARS

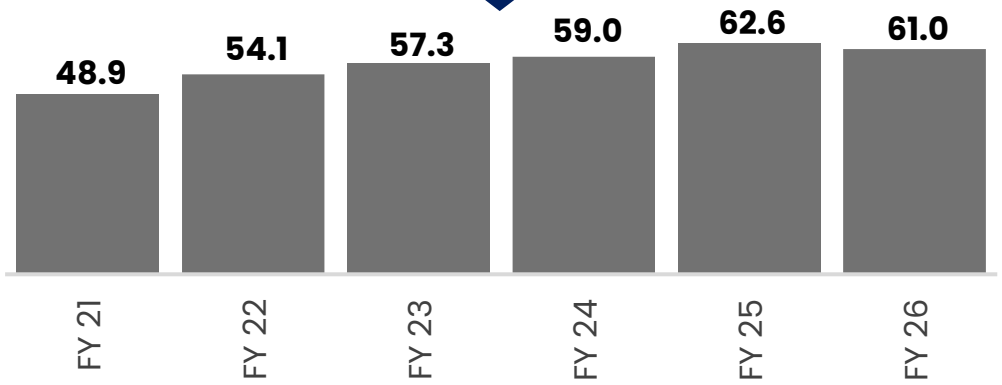
Alcohol Production (in KL)



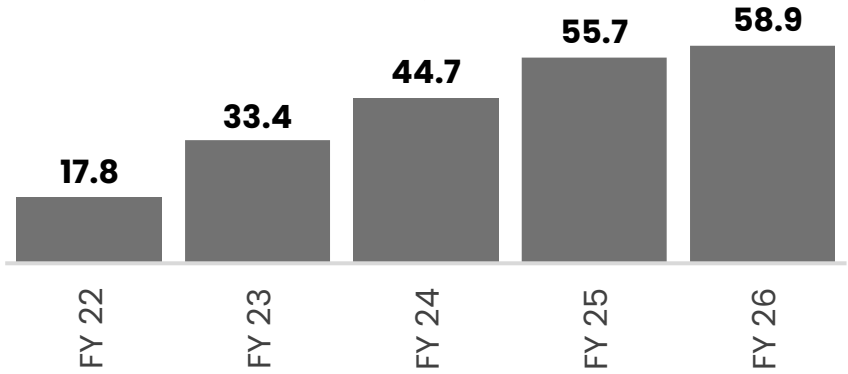
Alcohol Sales (in KL)



Average Realisation (₹/ ltr)



IMIL Sales (Lakh Cases)



Enhanced alcohol distillation capacity over the years in alignment with Ethanol Blended Petrol (EBP) Programme

AMONG TOP 5 PLAYERS IN UP IN INDIAN MADE INDIAN LIQUOR BUSINESS

- We produce premium-quality molasses-based IMIL (Indian Made Indian Liquor) and grain-based UPML (UP Made Liquor), catering to the Uttar Pradesh market through an extensive distributor and retail network.
- Following capex announcements in FY 25, enhanced our capacity to produce 7.5 lac cases per month/ 90 lac cases per annum.
- In a short duration of 5 years, the Company has garnered a healthy market share in UP. It is also the fastest-growing IMIL liquor Company in UP with CAGR of more than 27% and among the top 5 players in the industry, committed to quality, innovation, and market leadership.



INDIAN MADE FOREIGN LIQUOR WINS MULTIPLE AWARDS IN 1st YEAR OF LAUNCH



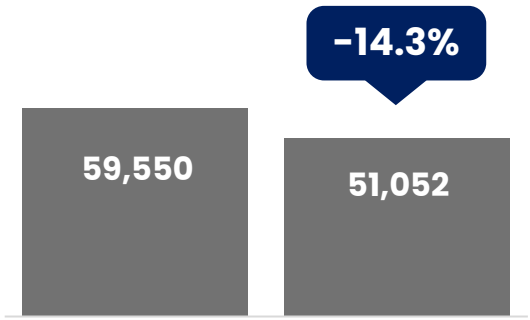
MATSYA AWARDS
Spiritz Achievers Awards 2024, 2025 & 2026
INDSPIRIT 2025
World Whiskies Award Design
Superior Taste Awards 2025 & 2026

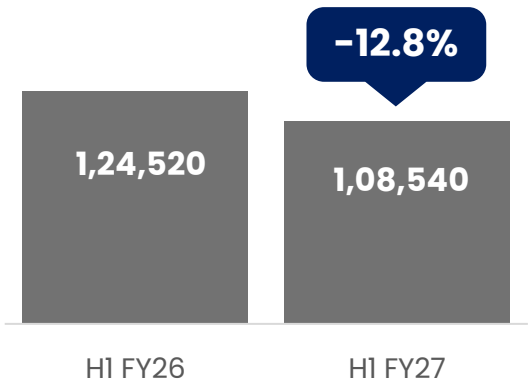


THE CRAFTER STAMP
Spiritz Achievers Awards 2024, 2025 & 2026
World Whiskies Award Design
Superior Taste Awards 2025 & 2026

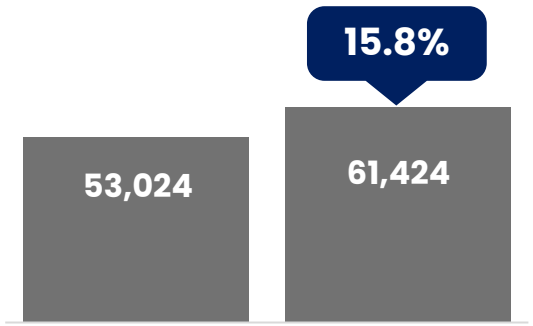
ALCOHOL: VOLUME IMPACTED DUE TO LOWER OFFTAKE

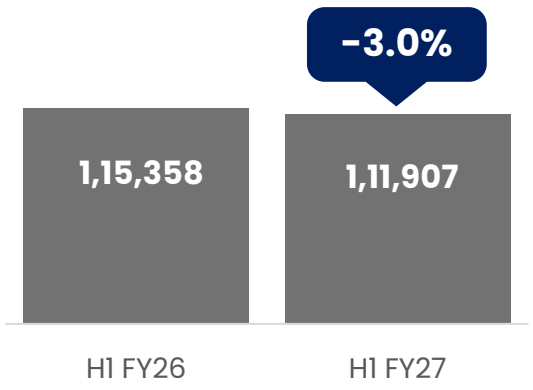
Alcohol Production (KL)



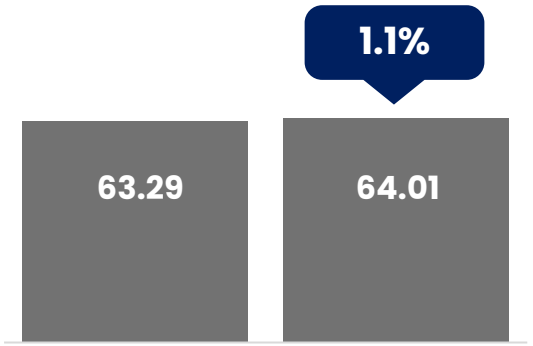


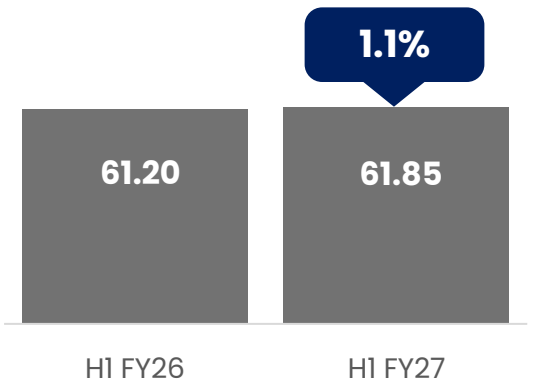
Alcohol Sales (KL)





Avg. Realisation (₹/litre)

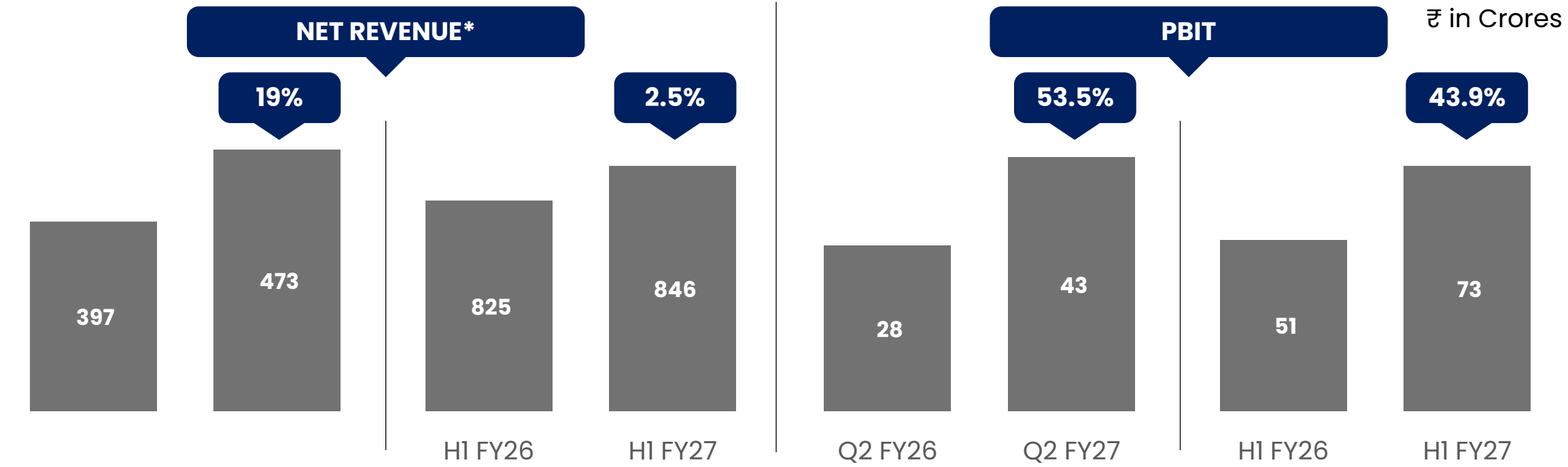




- **Production was lower YoY to make it synchronise with the offtake, storage constraints for finished stocks and a shift away from B-Heavy molasses ethanol.**
- **Sales volume was broadly resilient; Q2 had decent volume growth, however, decline in Q1 moderated the H1 volume performance.**

ALCOHOL: PROFITABILITY IMPROVED

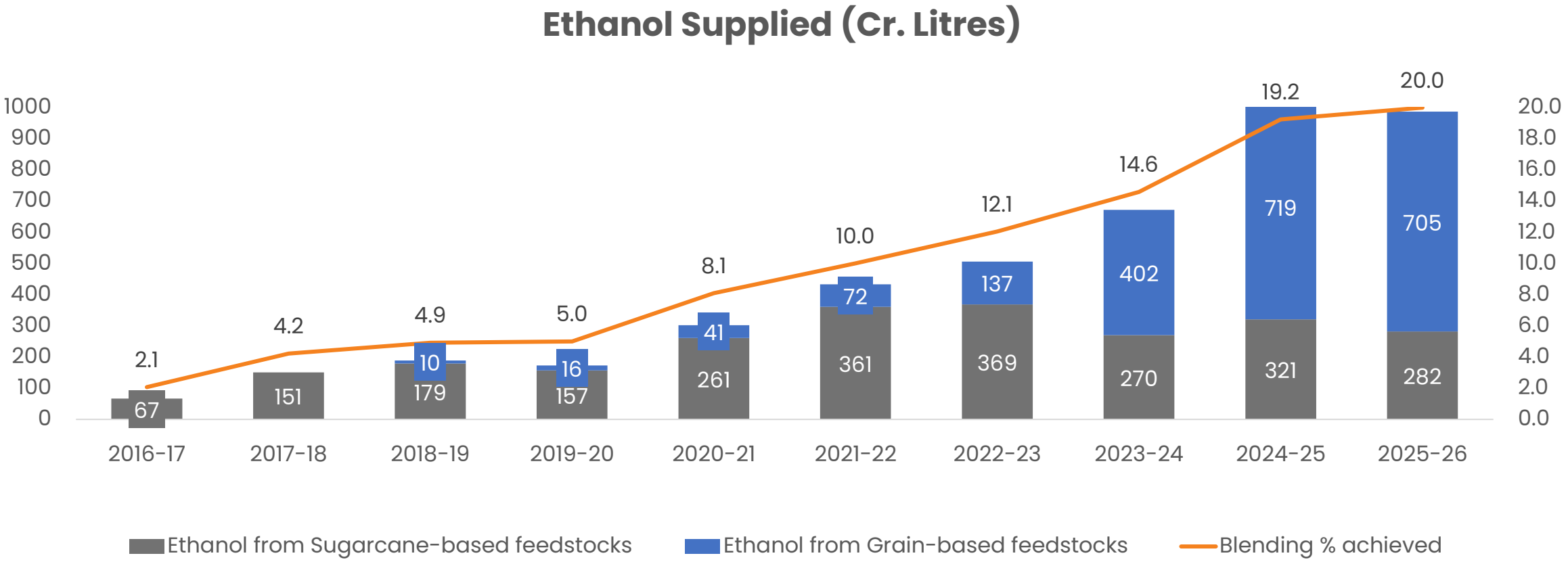
₹ in Crores



* Revenue net of excise duty

- **Higher proportion of high margin ethanol produced from maize, higher sales volume and realisation of DDGS contributed to higher profitability in Q2 & H1 FY27.**
- **Higher net revenue growth in Q2 FY27 further backed by higher sales volume.**

EBP PROGRAMME DRIVING ETHANOL DEMAND



- **For ESY 2025-26, 82% of total allocation volume of 1,197 crores litres is supplied by September; grain-based ethanol forms 76% of the total allocation whereas in the total supplies till September it stood at 71%**
- **For ESY 2026-27, OMCs invited bids for approximately 1,100 crore litres. The tender excludes ethanol from sugarcane juice/syrup and B-Heavy molasses, while allowing maize, broken rice, surplus FCI rice and C-Heavy molasses. The quantity of FCR rice-based ethanol restricted to 324 crores litres and maize-based ethanol procurement price has been reduced by ₹3/- per litre.**

Note: Data pertains to Ethanol Supply Year (ESY); For ESY 2025-26, figure is upto 30 September 2026.


WATER
SOLUTIONS

OUR WATER BUSINESS PROFILE

- A water solutions platform, with capabilities across the water and wastewater treatment value chain – EPC projects, products, solutions, concessions and O&M
- The division has been operating for **40+ years,** with a history of inhouse product development, relationships with key Indian institutions and global partnerships

Business Highlights	**12,000+** MLD Wastewater treated	**100+** Projects executed	**1,500+** Pan-India Installations
Key Offerings	**Wastewater Treatment** • Municipal sewage • Industrial effluent • Sludge treatment • Biogas handling	**Water Treatment** • Municipal water • Sea water • Industrial process water • High purity water • Intake works	**Water Recycle, ZLD & Desalination** • Municipal sewage recycling • Industrial wastewater recycling • Water desalination

OUR WATER BUSINESS HIGHLIGHTS

- **Offers a complete range** of water & wastewater treatment solutions to both industrial & municipal segments in EPC and PPP models
- Undertakes **specialized projects** across desalination, recycling, ZLD and utility management for water & sewerage networks
- **Recurring revenue streams** via long-term O&M contracts
- **Key Project Offerings**:
  - EPC: End to End Turnkey offerings (100+ projects)
  - DBO: EPC and operational management (60+ projects)
  - PPP: Portfolio of 2 HAM projects operational
- **Key Industries:** Municipal STP/WTP, Power, Oil & Gas, Chemicals, Textiles, Steel, Non-ferrous and Desalination Industries
- **Key Regions:** India, SAARC, Middle East, Europe and Africa
- **Inhouse manufacturing** capacity in NCR for specific equipment manufacturing

PROMISING LONG-TERM GROWTH OUTLOOK FOR WATER TREATMENT IN INDIA

Strong Regulatory Push



Increased Sewage Treatment Capacities



Increasing Urbanization with Focus on Quality



Industrial Wastewater Treatment Compliance



Increasing Demand for Recycled Water



Desalination Opportunity

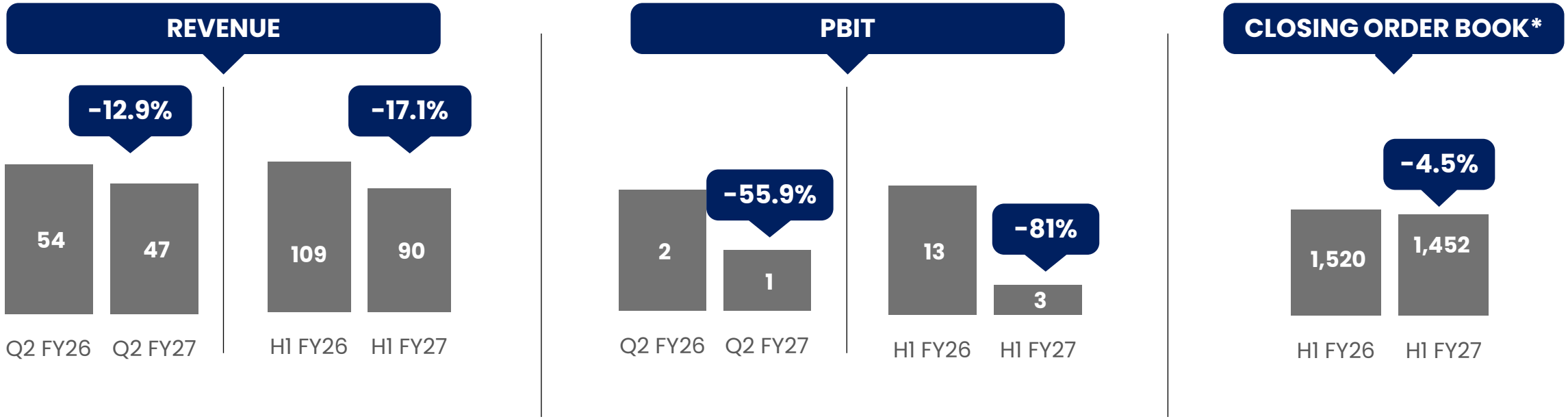


Resurgence of Traditional Industrial Segments



WATER: HEALTHY CLOSING ORDER BOOK

₹ in Crores



- **The decline in revenue during Q2 & H1 FY27 is primarily due to slow execution of certain EPC jobs.**
- **Decline in profitability is in commensurate with decline in revenue**
- **The outstanding order book as on September 30, 2026 stood at ₹1,452 crores that includes ₹ 1,048 crores towards O&M contracts for extended duration.**

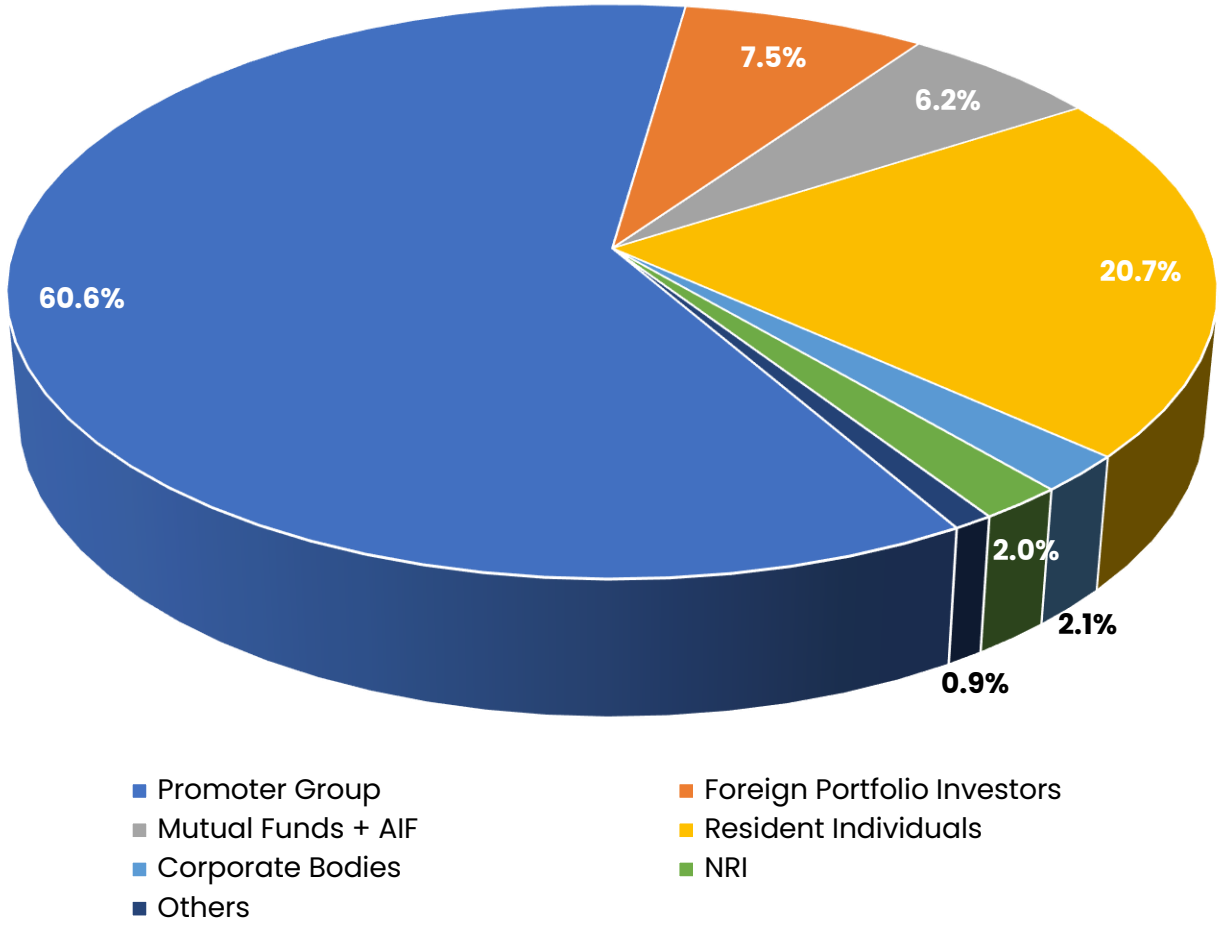
Note: These results are based on consolidated results including wholly owned SPVs executing (i) Mathura PPP/HAM Project awarded by UP Jal Nigam, funded by National Mission of Clean Ganga (NMCG) under Namami Gange Programme and (ii) Pali ZLD Pvt. Ltd.
*Including long duration orders for Operations & Maintenance (O&M)



SHAREHOLDING PATTERN

SHAREHOLDING PATTERN AS ON 30 SEPTEMBER 2026

Particulars	30 Sep 2026	30 Jun 2026
Promoter Group	60.6%	60.6%
FPI + FII	7.5%	7.7%
MF + AIF	6.2%	7.6%
Resident Individuals	20.7%	19.6%
Corporate Bodies	2.1%	1.8%
NRIs	2.0%	2.0%
Others	0.9%	0.7%



Total number of outstanding equity shares is 22,03,63,016 of Face Value of ₹ 1/- each

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These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the world, and other risks not specifically mentioned herein but those that are common to industry.

Further, this presentation may make references to reports and publications available in the public domain. Triveni Engineering & Industries Ltd. makes no representation as to their accuracy or that the company subscribes to those views / findings.

COMMONLY USED TERMS

Term	Definition
Alcohol	Colourless liquid produced by natural fermentation of sugary feedstocks and used as an intoxicating constituent of potable spirits, industrial solvent and as fuel
ASP	Activated Sludge Process
Bagasse	Cane fibre leaving cane mill after extraction of juice
B-Heavy Molasses	These are molasses produced from 2nd stage (B-massecuite) pan boiling during production of sugar
Bio-ethanol	Ethanol used for blending in low concentration in gasoline
BNR	Biological Nutrient Removal
BOD	Biological oxygen demand
Cane development	Activities for improving quality and quantity of cane in sugarcane command area of factory
Cane yield	Cane produced per acre/hectare
C-Heavy Molasses	Also known as final molasses, blackstrap molasses, treacle. This is the end by-product of the processing in the sugar factory.
COD	Chemical oxygen demand
Co-product	Products of the sugar industry essentially e.g. bagasse, press cake, molasses, simultaneously produced during sugar production
Co-generation	Production of electricity and usable steam in same plant
CSR	Corporate Social Responsibility
DDGS	Distillers Dried Grain Solubles. A co-product of a grain ethanol facility which contains higher protein and is sold as an animal feed, poultry and swine feed.
Denatured spirit	Ethanol that has additives to make it poisonous, bad tasting, foul smelling or nauseating to discourage its recreational consumption.
Distillation	Process of separating alcohol from water via evaporation and condensation
EBP	Ethanol Blended Petrol. The EBP programme seeks to achieve blending of ethanol with petrol with a view to reducing pollution, conserve foreign exchange and increase value addition in the sugar industry enabling them to clear cane price arrears of farmers.
EHS	Environment, Health & Safety
ENA	Extra Neutral Alcohol. Colourless food grade alcohol without any impurity, used in alcoholic beverages.

COMMONLY USED TERMS

Term	Definition
Fly ash	Fine solid particles of ashes, dust and soot carried out from burning fuel
Grain distillery	Distillery producing Ethanol / Alcohol using grain as a feedstock. Starch available in grain is converted with enzymes to sugar and fermented with yeast to produce grain alcohol
HAM	Hybrid Annuity Model
ID-FD	Induced Draft/Forced Draft
IMIL	Indian Made Indian Liquor
MEE	Multi Effect Evaporator
MoEF & CC	Ministry of Environment, Forests & Climate Change
Molasses	A co-product/by-product of sugar manufacturing process used mainly for ethanol production
Multi-feed distillery	Distillery producing Ethanol / Alcohol using various feedstocks such as sugarcane juice/syrup, B-Heavy molasses, C-Heavy molasses, grains such as maize, surplus rice, broken rice and other damaged food grains
NGT	National Green Tribunal
O&M	Operations & Maintenance
OMC	Oil Marketing Companies
Potable alcohol	Highly purified alcohol with very neutral odor and taste
Rectified spirit	Alcohol of 95 concentration which is used for Industrial purpose as well as for manufacturing Potable Alcohol & Ethanol
RO	Reverse Osmosis
SBR	Sequencing Batch Reactor
SLOP	Slop is the concentrated spent-wash which is an effluent generated during alcohol manufacturing in distilleries, which is used as fuel in incineration boilers
Steam cycle	A process in which steam is generated in a boiler, produced steam is expanded through a turbine to extract mechanical work, steam is condensed into water and water is feed to the boiler to produce steam.
STP	Sewage Treatment Plant
Sugarcane juice	Juice obtained from sugarcane after crushing it in mills
Sugarcane syrup	Sugar solutions of higher concentration obtained after evaporating water of juice in evaporators
WTP	Water Treatment Plant
ZLD	Zero Liquid Discharge


Grazie Tack
Tēnā koe Muchas gracias
Obrigado Много вам Multumes
Mahalo 감사합니다 Asante ԿԱՎ ԿԱՎ
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Благодарю
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M goi Takk skal du ha Danke
ありがとう Cảm ơn Kiitos
Nandri

THANK YOU